

Robert Spallina

From: Worth, Hunt [Hunt.Worth@opco.com]
Sent: Tuesday, September 10, 2013 9:23 AM
To: Robert Spallina
Subject: FW: Candace & Eliot Bernstein Petitions to Appoint Oppenheimer Trust Company as Successor Trustee
Attachments: Petition - Daniel Bernstein Irrevocable Trust.pdf; Petition - Jake Bernstein Irrevocable Trust.pdf; Petition - Joshua Z. Bernstein Irrevocable Trust.pdf

From: Eliot Ivan Bernstein [<mailto:iviewit@iviewit.tv>]
Sent: Tuesday, September 10, 2013 8:51 AM
To: Worth, Hunt; Craig, Janet
Cc: Caroline Prochotska Rogers Esq.; Michele M. Mulrooney ~ Partner @ Venable LLP; Andrew R. Dietz @ Rock It Cargo USA
Subject: FW: Candace & Eliot Bernstein Petitions to Appoint Oppenheimer Trust Company as Successor Trustee

Hunt, the attached documents regarding the alleged trusts you have sent today in two emails that you are operating under as fiduciary, appear to be incomplete and missing signatures and further in one instance improperly attested to. In certain instances, the trusts are not initialed on each page as intended. On a Notarized document submitted to the Probate Court with your name as the signor, the Notary did not complete the form properly, as appears a pattern and practice in documents involving the estates at this point, as you are aware. Please send over your complete files on these accounts as previously requested and please have all documents you sent verified and certified by Oppenheimer to be true and correct copies of what you have on file as previously requested. Finally, for future reference my wife Candice's name is spelled with an i not an a. Eliot

Eliot I. Bernstein
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From: Worth, Hunt [<mailto:Hunt.Worth@opco.com>]

Sent: Monday, September 9, 2013 2:03 PM

To: 'Eliot Bernstein (iviewit@gmail.com)'

Subject: Candace & Eliot Bernstein Petitions to Appoint Oppenheimer Trust Company as Successor Trustee

Mr. Bernstein:

Attached please find the June 18, 2010 Petitions by you and Mrs. Bernstein seeking to have Oppenheimer Trust Company Appointed as Successor Trustee.

Hunt Worth
Oppenheimer Trust Company
215-656-2815

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