**Cc:** Donald Tescher **Subject:** RE: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

Robert, I left a message, but until we get a chance to speak, wanted to see if you could provide the following documents:

1) A copy of HUD from the closing;

2) A distribution schedule showing the funding of the trusts and how much each trust will receive.

<image001.jpg> 110 SE Sixth Street, Suite 1500 Fort Lauderdale, FL 33301 954-525-7500

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## Christine T. Yates Director

Direct: (954) 760-4916 Fax: (954) 761-8475 cty@trippscott.com

From: Robert Spallina [mailto:rspallina@tescherspallina.com] Sent: Wednesday, May 01, 2013 5:35 PM To: Christine Yates Cc: Donald Tescher Subject: RE: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

Christine - The condo sold and Ted will be making partial distributions to the trusts. We assigned EINs yesterday and today to the children's trusts see below. Eliot should open an account wherever he chooses. Those trusts are created under Si's Trust through the exercise of his POA over Shirley's Trust which you have copies of. Other than that, we have extricated ourselves from the insurance matter and Ted is handling that with his brother-in-law. With regard to the estate, the Stansbury litigation is ongoing with no resolution yet in sight.

Eliot Bernstein, Trustee f/b/o Joshua Bernstein under the Simon L. Bernstein Trust dtd 07-25-2012 (EIN: 30-6348368) Eliot Bernstein, Trustee f/b/o Daniel Bernstein under the Simon L. Bernstein Trust dtd 07-25-2012 (EIN: 30-6348373) Eliot Bernstein, Trustee f/b/o Jake Bernstein under the Simon L. Bernstein Trust dtd 07-25-2012 (EIN: 30-6348374)

Contact me with any further questions.

Robert L. Spallina, Esq. TESCHER & SPALLINA, P.A. 4855 Technology Way, Suite 720 Boca Raton, Florida 33431 Telephone: 561-997-7008 Facsimile: 561-997-7308 E-mail: <u>rspallina@tescherspallina.com</u> If you would like to learn more about TESCHER & SPALLINA, P.A., please visit our website at www.tescherspallina.com

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From: Christine Yates [mailto:cty@TrippScott.com] Sent: Wednesday, May 01, 2013 2:27 PM To: Robert Spallina Subject: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

Robert, can you please give me a status of the estate and trust. Did any real property sell? Thanks.

<image001.jpg> 110 SE Sixth Street, Suite 1500 Fort Lauderdale, FL 33301 954-525-7500

Christine T. Yates Director

Direct: (954) 760-4916 Fax: (954) 761-8475 <u>cty@trippscott.com</u>

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