IN THE CIRCUIT COURT FOR MARION COUNTY, FLORIDA

IN RE: ESTATE OF

PROBATE DIVISION

WALTER E. SAHM, JR. Deceased.

File No. 21CP001223AX

Division

PETITION TO EXTEND TIME FOR FILING PETITION FOR DISCHARGE

Petitioner, Joanna Sahm, by and through her undersigned counsel, alleges:

1. Petitioner is the personal representative of the above estate.

2. The status of the administration of this estate is current through the creditor publication

period.

3. Petitioner cannot file a Petition for Discharge within the time specified in Florida Probate

Rule 5.400 because Petitioner, with the assistance of her counsel, will be preparing and filing an United

States Estate (and Generation-Skipping Transfer) Tax Return, Form 706 for the subject estate in order to

elect portability on behalf of the surviving spouse. The filing date is scheduled for January 5, 2023.

Therefore, Petitioner will not be able to close the estate until such time as the Internal Revenue Service

issues an Estate Tax Closing Letter on or after September 5, 2023.

4. Petitioner estimates that it will be possible to file a Petition for Discharge on or before

September 5, 2023.

5. The only persons, other than Petitioner, having an interest in this proceeding and their

respective addresses are:

NAME ADDRESS

Patricia A. Sahm 8230 SE 177 Winterthur Loop

The Villages, FL 32162

Joanna Sahm

1502 Wresh Way The Villages, FL 32162

Walter E. Sahm, Jr., & Patricia A. Sahm Revocable Family Living Trust dated August 31, 1999, as

c/o Joanna Sahm, Trustee 1502 Wresh Way

The Villages, FL 32162

amended

Petitioner requests that an order be entered extending the time for filing the Final Accounting and Petition for Discharge until September 5, 2023.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on June 24, 2022.

Respectfully submitted:

John J. Raymond, Jr., Esq. Attorney for Petitioner

E-mail Addresses:

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I CERTIFY that a copy hereof has been furnished to Patricia A. Sahm, 8230 SE 177 Winterthur Loop, The Villages, FL 32162; Joanna Sahm, 1502 Wresh Way, The Villages, FL 32162; Walter E. Sahm, Jr., & Patricia A. Sahm Revocable Family Living Trust dated August 31, 1999, as amended, c/o Joanna Sahm, Trustee 1502 Wresh Way, The Villages, FL 32162 by U.S. mail on June 24, 2022.

John J. Raymond, Jr., Esq.