IN THE CIRCUIT COURT FOR MARION COUNTY, FLORIDA PROBATE DIVISION

IN RE: ESTATE OF

File No.

WALTER E. SAHM, JR.

Deceased.

Division

PETITION FOR ADMINISTRATION (testate Florida resident—single petitioner)

Petitioner, Joanna Sahm, alleges:

- 1. Petitioner has an interest in the above estate as is the daughter of the decedent and the duly nominated Personal Representative pursuant to the decedent's First Codicil to Last Will and Testament of Walter E. Sahm, Jr., dated July 1, 2020. Petitioner's address is 1502 Wresh Way, The Villages, FL 32162, and the name and office address of petitioner's attorney are set forth at the end of this petition.
- 2. Decedent, Walter E. Sahm, Jr., whose last known address was 8230 SE 177 Winterthur Loop, The Villages, Florida 32159, and whose Social Security number is XXX-XX died a married man on January 5, 2021, at The Villages Regional Hospital. On the date of death decedent was domiciled in Marion County, Florida.
- 3. So far as is known, the names of the beneficiaries of this estate and of the decedent's surviving spouse, if any, their addresses and relationships to decedent, and the years of birth of any who are minors, are:

NAME	ADDRESS	RELATIONSHIP YEA	R OF BIRTH
Patricia A. Sahm	8230 SE 177 Winterthur Loop The Villages, FL 32162	Surviving Spouse and Qualified Trust Beneficiary	Adult
Joanna Sahm	1502 Wresh Way The Villages, FL 32162	Daughter and Qualified Remainder Trust Beneficiary	Adult
Walter E. Sahm, Jr. & Patricia A. Sahm Revocable Family Living Trust Dated August 31, 1999, as amended	Joanna Sahm, Trustee 1502 Wresh Way The Villages, FL 32162	Trust	N/A

- 4. Venue of this proceeding is in this county because the decedent was a resident and owned assets in Marion County, Florida at the time of death.
- 5. Joanna Sahm, whose address is 1502 Wresh Way, The Villages, FL 32162, is qualified to serve as personal representative of the decedent's estate because she has not been convicted of a felony, is mentally and physically able to perform the duties of personal representative, is 18 years of age or older and is a resident of Florida, is related to the decedent as the decedent's daughter and is qualified to serve as personal representative under the provisions of Florida Statutes, section 733.304.
- 6. No person has equal or higher preference to be appointed personal representative. The nature and approximate value of the assets in this estate consists of Lincoln Benefit Life Insurance Policy No. 01U0134647 face amount of policy \$207,000.00.
 - 7. This estate will not be required to file a federal estate tax return.
- 8. Domiciliary or principal proceedings are not known to be pending in another state or country.
- 9. The decedent's last will, dated August 31, 1999, and first codicil dated July 1, 2020, accompany this petition.
- 10. Petitioner is unaware of any unrevoked will or codicil of decedent other than as set forth in paragraph 9.

Petitioner requests that the decedent's will and first codicil be admitted to probate and that Joanna Sahm be appointed personal representative of the estate of the decedent.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on Moy 26, 2021.

Jøanna Sahm, Petitioner

John J. Raymond, Jr., Esq.

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