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January 11, 2013

VIA FEDERAL EXPRESS

Christine P. Yates, Esq. Tripp Scott 110 Southeast Sixth Street Fifteenth Floor Fort Lauderdale, FL 33301

Re: Estates of Shirley Bernstein and Simon L. Bernstein

Dear Ms. Yates:

In response to the items in your letter dated December 21, 2013, we are enclosing the following documents and responses:

- 1. Simon L. Bernstein Amended and Restated Trust Agreement dated July 25, 2012. We do not have an accounting for the trust at this time.
- 2. Shirley Bernstein Trust Agreement dated May 20, 2008 together with a copy of the First Amendment to Shirley Bernstein Trust Agreement dated November 18, 2008. We do not have an accounting for the trust at this time, however, it's primary assets are the two homes.
- 3. Operating Agreement for Bernstein Family Realty, LLC dated June 30, 2008.
- 4. Agreement of Limited Partnership of Bernstein Family Investments, LLLP dated May 20, 2008 and the Operating Agreement of Bernstein Holdings, LLC dated May 20, 2008.
- 5. We have not yet filed any objections to any claims filed in the Estate, but will be able to provide copies when we get to this point in the probate procedure.
- 6. There is no Exempt Property Petition filed in the Estate.
- 7. We are not in possession of personal property inventories for either Simon or Shirley.
- 8. As discussed previously.
- 9. The Limited Power of Appointment was exercised under Si's Will, a copy of which you already have.
- 10. A copy of the Inventory for the Estate of Shirley Bernstein.
- 11. We will provide you with a copy of the Inventory for the Estate of Simon Bernstein once it is complete.
- 12. We are not in possession of any documents related to LIC Holdings.
- 13. A copy of the recorded Second Mortgage for Eliot Bernstein's home, together with the Promissory Note in the amount of \$365,000.00. Please note that Walter Sahm holds a

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first position mortgage on the property, a copy of which we do not have, and is anxious about getting paid as a result of Si's death. Please call me to discuss this.

14. The children's trusts were never funded, other than the one (1%) percent interest in the general partner of the limited partnership for Eliot, Lisa and Jill.

If you have any questions, please do not hesitate to contact me.

Sincerely

ROBER'T.L. SPALLINA

Enclosures