IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT, IN AND FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION

CASE NO.: 502014CP002815XXXXSB (IY)

OPPENHEIMER TRUST COMPANY OF DELAWARE, in its capacity as Resigned Trustee of the Simon Bernstein Irrevocable Trusts created for the benefit of Joshua, Jake and Daniel Bernstein,

Petitioner,

VS.

ELIOT AND CANDICE BERNSTEIN, in their capacity as parents and natural guardians of JOSHUA, JAKE AND DANIEL BERNSTEIN, minors,

Respondents.	

PETITIONER'S NOTICE OF PRODUCTION

Petitioner, OPPENHEIMER TRUST COMPANY OF DELAWARE ("Oppenheimer"), as the resigned trustee of three irrevocable trusts created by the late Simon Bernstein for the benefit of his minor grandchildren, Joshua, Jake and Daniel Bernstein (the "Grandchildren Trusts"), through its undersigned counsel, hereby certifies that it produced the following to Eliot and Candice Bernstein via e-mail on March 10, 2015:

- 1. Bates-stamped documents numbered OPP0001-1521;
- Second Mortgage by Simon L. Bernstein to Bernstein Family Realty, LLC, dated 7/8/2008 recorded in the Official Records of Palm Beach County, OR BK 22841, PG 1818;

- 3. Amendment to Mortgage and Promissory Note among Bernstein Family Realty, LLC and Walter E. Sahm and Patricia Sahm dated 2/15/2012 recorded in the Official Records of Palm Beach County, OR BK 25132 PG 1051; and
- 4. The Palm Beach County Property Appraiser's records for 2753 NW 34th Street, Boca Raton, property control number 06424710020070680.

GUNSTER, YOAKLEY & STEWART, P.A. *Counsel for Petitioner* 777 South Flagler Drive, Suite 500 East West Palm Beach, FL 33401 Telephone: (561) 650-0545 Facsimile: (561) 655-5677

By: <u>/s/Steven A. Lessne</u>

Steven A. Lessne, Esq. Florida Bar No. 107514 slessne@gunster.com

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was furnished via email to all parties on the attached Service List this 10th day of March, 2015.

/s/ Steven A. Lessne

SERVICE LIST

Eliot Bernstein 2753 N.W. 34th Street Boca Raton, FL 33434 <u>iviewit@iviewit.tv</u> <u>iviewit@gmail.com</u>

Candice Bernstein 2753 N.W. 34th Street Boca Raton, FL 33434 tourcandy@gmail.com

Hoppel, Jenny

From: slessne@gunster.com

Sent: Tuesday, March 10, 2015 2:54 PM

To: iviewit@iviewit.tv; iviewit@gmail.com; tourcandy@gmail.com

Cc: Hoppel, Jenny; Lessne, Steven; Silva, Lisa

Subject: Oppenheimer v. Bernstein - Documents produced by Oppenheimer related to

accounting proceedings

You have received 4 secure files from slessne@gunster.com.

Use the secure links below to download.

Mr. and Mrs. Bernstein:

Below is a link to the following documents, which are being delivered to you encrypted via large file transfer:

- 1. Documents Bates-stamped OPP0001-1521;
- 2. Second Mortgage by Simon L. Bernstein to Bernstein Family Realty, LLC, dated 7/8/2008 recorded in the Official Records of Palm Beach County, OR BK 22841, PG 1818;
- 3. Amendment to Mortgage and Promissory Note among Bernstein Family Realty, LLC and Walter E. Sahm and Patricia Sahm dated 2/15/2012 recorded in the Official Records of Palm Beach County, OR BK 25132 PG 1051; and
- 4. The Palm Beach County Property Appraiser's records for 2753 NW 34th Street, Boca Raton, property control number 06424710020070680.

Please e-mail me if you have any difficulty accessing these documents.

Steven A. Lessne | Shareholder 777 South Flagler Drive, Suite 500 East West Palm Beach, Florida 33401 561-650-0545

450 East Las Olas Boulevard, Suite 1400 Fort Lauderdale, Florida 33301 954-468-1383

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Palm Beach County Property Appraiser Record.pdf

50.63 KB Fingerprint: hhf80c206hhfdfha9d77ec467378d01h (What is this?)

<u>Second Mortgage.pdf</u> 366.31 KB, Fingerprint: c3a949d46ebbdd94e0ac2759ee2c60bd (<u>What is this?</u>)

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