```
1
                       NO. PR-11-3238-1
 2
    IN RE:
           ESTATE OF
                                 S
                                    IN THE PROBATE COURT
 3
   MAX D. HOPPER, DECEASED
                                 S
                                 S
 4
                                 S
    JO N. HOPPER,
 5
                                 S
                                    NO. 1
         Plaintiff,
                                 S
 6
                                 S
   v.
                                 S
 7
    JP MORGAN CHASE, N.A.,
 8
    STEPHEN B. HOPPER and
   LAURA S. WASSMER,
                                 S
9
         Defendants.
                                 § DALLAS COUNTY, TEXAS
10
11
               ORAL AND VIDEOTAPED DEPOSITION OF
                         JO N. HOPPER
12
                          MAY 6, 2016
                            VOLUME 2
13
          CONFIDENTIAL - SUBJECT TO PROTECTIVE ORDER
14
15
                  ORAL AND VIDEOTAPED DEPOSITION of
    JO N. HOPPER, produced as a witness at the instance of
16
17
    JPMorgan Chase Bank, N.A., and duly sworn, was taken
18
    in the above-styled and numbered cause on the 6th of
19
   May, 2016, from 9:06 a.m. to 1:20 p.m., before
20
    Jennifer Quick Davenport, CSR in and for the State of
21
    Texas, reported by machine shorthand, at the offices
22
   of Loewinsohn Flegle Deary, LLP, 12377 Merit Drive,
23
    Suite 900, in the City of Dallas, County of Dallas,
24
    State of Texas, pursuant to Notice and the Texas Rules
25
   of Civil Procedure.
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```
Yesterday you told me about -- or you told us
         1
            all, including the jury, about a trip to New York to
11:45:30
            see Phantom of the Opera?
                 Α.
                     Uh-huh.
         5
                     And that, you know, Chase paid for your
                 Q.
         6
            tickets for Phantom of the Opera and took you out to
         7
            dinner, right?
         8
                           MR. LOEWINSOHN: Objection; form.
         9
                 Α.
                     Yes.
        10
                 0.
                      (By Mr. Azano) Did Chase take you out to
        11
            dinner?
        12
                 Α.
                     Yes.
        13
                 Q.
                     Okay. Did Chase pay for your tickets to see
            Phantom of the Opera?
        14
        15
                 Α.
                     Yes.
        16
                     When was that trip again?
                 Q.
        17
                 Α.
                     It was September, I think, of 2010.
11:46:01 18
                     Pardon me. Did you ever tell Laura or
        19
            Stephen about that trip?
        20
                 Α.
                     No.
                     Does Chase -- and I understand Chase was --
        21
        22
            was it the financial side, the investment side, that
        23
            was taking you out to dinner in New York?
        24
                           MR. EICHMAN: Objection; form.
        25
                           MR. LOEWINSOHN: Objection; form.
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11:46:28
                      It was the Private Banking.
                 Α.
         2
                 Q.
                      (By Mr. Azano) And those were the people
         3
            that were managing your money account?
         4
                     Yes.
                 Α.
         5
                     Does Chase still manage that money account?
                 Q.
         6
                 Α.
                     No.
         7
                     When did they stop managing that money
            account?
         8
                     June of 2011.
         9
                 Α.
                     Did -- and they began managing the money
        10
11:46:59 11
            account in May of 2010; is that correct?
        12
                 Α.
                     No.
        13
                     When did they begin managing it?
                 Q.
                 Α.
                     It would have been --
        14
        15
                           MR. LOEWINSOHN: Objection; form.
                           THE WITNESS: Oh, sorry.
        16
        17
                           MR. LOEWINSOHN: Go ahead.
                      -- more of July or August of 2010.
        18
        19
                      (By Mr. Azano) How much money was kept in
            that money account?
        20
        21
                           MR. LOEWINSOHN: Objection; form.
11:47:28 22
                 Α.
                     At what time?
        23
                      (By Mr. Azano) When you opened it in June or
        24
            July of 2010, how much -- how much funds were
        25
            invested?
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