CFN 20200185278 OR BK 31459 PG 241 RECORDED 06/01/2020 07:49:38 Palm Beach County, Florida AMT Sharon R. Bock

IN THE CIRCUIT COURT OF THE 15th JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA Hon John S Kastrenakes CAMPSROLLER Pgs 0241-0260; (20Pgs)

CASENO.: 50-2018-CA-00231 7-XXXX-MB

WALTER E. SAHM and PATRICIA SAHM

Plaintiffs/Petitioners,

BERNSTEIN FAMILY REALTY, LLC,

BRIAN O'CONNELL, AS SUCCESSOR PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN;

ALEXANDRA BERNSTEIN, ERIC BERNSTEIN, MICHAEL BERNSTEIN, MOLLY SIMON, PAMELA B. SIMON, JILL IANTONI, MAX FRIEDSTEIN, LISA FRIEDSTEIN, INDIVIDUALLY AND TRUSTEES OF THE SIMON L. BERNSTEIN REVOCABLE TRUST AGREEMENT DATED MAY 20, 2008, AS AMENDED AND RESTATED; ELIOT BERNSTEIN, AND CANDICE BERNSTEIN, INDIVIDUALLY AND AS NATURAL

GUARDIANS OF MINOR CHILDREN JO., JA. AND D. BERNSTEIN; AND ALL UNKNOWN TENANTS.

Defendants/Respondents

LIS PENDENS

1 The Plaintiffs have instituted this action against Defendants seeking to foreclose a mortgage with respect to the property described below and other counts contained in the Complaint.

2 The Plaintiffs in this action are WALTER E. SAHM and PATRICIA SAHM.

- 3 The case number of the action is 50-2018-CA-00231 7-XXXX-MB as shown in the caption of the case IN THE CIRCUIT COURT OF THE 15th JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA.
- 4 The property that is the subject matter of this action is in Palm Beach County, Florida, and is described as follows:

Real Property:

Lot 68, Block G, Boca Madera Unit 2, according to the plat thereof as recorded in Plat Book 32, Page 59, and Public Records of Palm Beach County, Florida aka 2753 NW 34th St, Boca Raton, FL 33434.

5 A statement of the relief sought as to the property:

Full refund from the Plaintiffs to the Defendant Candice Michelle Bernstein individually and as natural guardian the total sum of \$ 217,233.00 originally paid on 06.20.2008 with all monthly mortgage payments also duly paid to the Plaintiffs with statutory interest at the statutory rate of interest from time to time since 06.20.2008 to the date of full refund.

Dated: May 26, 2020

Respectfully Submitted by,

CFN 20200185278 BOOK 31459 PAGE 242 2 OF 20

/s/Candice Michelle Bernstein

PRO SE Candice Michelle Bernstein, INDIVIDUALLY AND AS NATURAL GUARDIAN OF MINOR CHILDREN JO., JA. AND

D. BERNSTEIN

2753 NW 34th St Boca Raton, FL 33434 561-245-8588

tourcandy@gmail.com

attacoed.

(D) Conserica Bouk Wire Transfer/HUD

(D) Warranty Deed - Berstein Family Reath 3 Pols

(3) Final Jalquett - 3 pgs

(3) Final Jalquett - 3 pgs

CERTIFICATE OF SERVICE

I CERTIFY that Notice of Lis Pendens above has been furnished to parties listed on attached Service List by E-mail Electronic Transmission and/or Court ECF this May 26, 2020.

Respectfully Submitted by,

/s/Candice Michelle Bernstein

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Original filed with Hon Clerk and Controller Palm Beach County with

Service Fee and Recording Fees Calculated as per website below: https://www.mypalmbeachclerk.com/resources/fees/public-records-fees/recording

Copies to all included in the Service List

Hon Court

Palan Beach County Courthouse

Foreclosures

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West Palm Beach, FL 33402

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West Palm Beach, FL 33401

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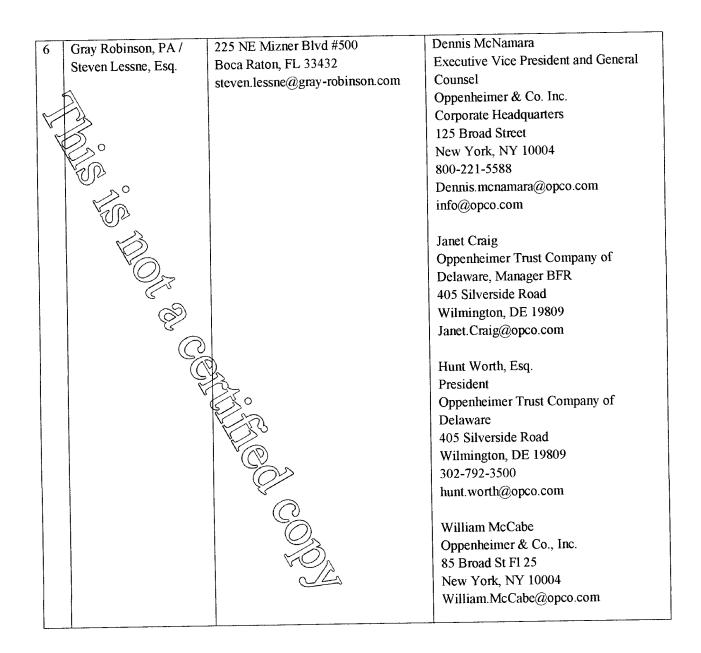
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Case

Oppenheimer v BFR and Children Trusts

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| Pamela Beth Simon, Molly Simon 950 North Michigan Avenu Suite 2603 Chicago, IL 60611 +1 (312) 819-7474 x Ext. 4 psimon@stpcorp.com, molly.simon1203@gmail.c 29 Unrepresented Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 +1 (312) 804-2318 jilliantoni@gmail.com Lisa Friedstein, Carly Friedstein, Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 +1 (847) 877-4633 | 14 |
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| 30 Unrepresented Carly Friedstein, Carly Friedstein, Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 | |
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| khoolmax@gmail.com | |
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| 31 Unrepresented Michael Bernstein, | |
| Eric Bernstein, | |
| Alexandra Bernstein | |
| 880 Berkley Street | |
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| alb07c@gmail.com, | |
| mchl_bernstein@yahoo.co | om, |
| edb07fsu@gmail.com | |
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| 22 Unrepresented Lindsay Baxley aka Lindsay | av Giles |
| Unrepresented Lindsay Baxley aka Lindsay (Personally & Professional) | |
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| 33 Unrepresented Kimberly Francis Moran (| Personally & |
| 33 Unrepresented Rimberty Francis Moran (Professionally) | |
| 1 Totossionariy) | |

Wilson Elser /
Anthony P. Strasius,
Esq.

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Gerald R. Lewin
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1675 N Military Trail
Fifth Floor
Boca Raton, FL 33486
561-994-5050
lewin@cbiz.com

06/20/08 11:51:02

COMERICA BANK WIRE TRANSFER FAX NOTIFICATION

DOMESTIC CREDIT ADVICE

FLORIDA TITLE AND CLOSING COMPANY CO JOHN M CAPPELLER JR PA 350 CAMINO GARDENS BLVD STE303 BOCA RATON, FL 33432

Fax Date Transfer Date 06/20/2008 Account

06/20/2008

Seq # ·

080620003519 \$217,233.00

Amount Fed Ref

000712

Sending Bank 061003415 SILVERTON BK, N.A.

Receiving Bank

067012099 COMERICA BANK

Beneficiary

ACCT-

FLORIDA TITLE & CLOSING COMPANY ESC 350 CAMINO GARDENS BLVD # 303

BOCA RATON, FL 33432

Originator

ACCT-XXXXXX2657 BERNSTEIN FAMILY REALTY LLC 950 PENINSULA CORPORATE CIRCLE

SUITE 3010 BOCA RATON, FL 33487

Orliginator's Bank

ABA-067015999

LEGACY BANK OF FLORIDA

Amount

\$217,233.00

Acceptance Timestamp

06/20/2008 11:32

OMAD Fields

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THIS TRANSFER IS SUBJECT TO APPLICABLE FEES AND THE TERMS AND CONDITIONS OF THE 'FUNDS TRANSFER AUTHORIZATION AND AGREEMENT'.

PLEASE DIRECT INQUIRIES TO COMERICA INVESTIGATIONS AT 1-800-643-4421 PRESS OPTION 3 AND REFER TO THE WIRE SEQ #

U.S. Department of Housing HUD-1 OMB No. 2502-0265 and Urban Development A. Settlement Statement B. Type of Loan 8. Mortg. Ins. Case Num. 7. Loan Number 6. File Number () 3. Conv. Unins 1) 2. FmHA 1. FHA FT08-087 · 15, Conv. Ins. 4. V.A. ID: NOTE: This form is furnished to give you a statement of actual sattlement costs. Amounts paid to and by the settlement agent are shown, items marked "(p.o.c.)" were paid outside the closing; they are shown here for informational purposes and are not included in the totals. Bernstein Family Realty, LLC, a Florida limited liability company TI. NAME OF BORROWER: 950 Peninsula Corporate Circle, Suite 3010, Boca Raton, Florida 33431 Actiness of Borrower: Walter E. Sahm and Patricia Sahm, his wife ENAME OF SELLER: TIN: 8230 SE 177th Winterthur Loop, The Villages, Florida 32162 Address of Seller: Watter E. Sahm and Patricia Sahm F. WAME OF LENDER: 8230 SE 177th Winterthur Loop, The Villages, Florida 32162 Attoress of Landor: 2753 NW 34th Street, Boca Ration, Florida 33434 1). PROPERTY LOCATION: TIN: 72-1587283 Florida Titto & Closing Co. H. SETTLEMENT AGENT: Phone: 561-392-3636 350 Cemino Gardens Blvd., Suite 303, Boca Raton, Florida 33432 Place of Settlement DISBURSEMENT DATE: 6/20/08

I. SETTLEMENT DATE:

8/20/08

| 100 Construction 100 C | v(O). | | | |
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The information contained in blocks E. G. H., and I and on line 401 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence panalty or other sanction will be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.

Seller Instructions: If this real estate was your principal residence, file Form 2119, Sale or Exchange of Principal Residence, for any gain, with your tax return; for other transactions, complete the applicable parts of Form 4797, Form 6262 and/or Schedule D (Form 1040).

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| 1106. Notary fees 1107. Attorney's Fees | | to Steven I. Greenwald, P.A. | | 2,250.00 |) |
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Prepared by and return to: John M. Cappeller, Jr.

Florida Fitle & Closing Co.
350 Cambro Gardens Blvd. Suite 303
Boca Ratem FL 33432
561-392 5036
File Number FT08-087
Will Call For 59

Parcel Identification No. 06-42-47-10-02-007-0680

CFN 20080241510
OR BK 22723 PG 0689
RECORDED 06/26/2008 09:06:17
Palm Beach County, Florida
AMT 360,000.00
Doc Stamp 2,520.00
Sharon R. Bock, CLERK & COMPTROLLER
Pgs 0689 - 690; (2pgs)

[Space Above This Line For Recording Data]

Warranty Deed

(STATUTORY FORM - SECTION 689.02, F.S.)

This Indenture made this day of June, 2008 between Walter E. Sahm and Patricia Sahm, his wife whose post office address is 8230 SE 1 winterthur Loop, The Villages, FL 32162 of the County of Marion, State of Florida, grantor*, and Bernstein Family Realty, LLC, a Florida limited liability company whose post office address is 950 Peninsula Corporate Circle, Suit 3010, Boca Raton, FL 33431 of the County of Palm Beach, State of Florida, grantee*,

Witnesseth that said grantor, for any proposideration of the sum of TEN AND NO/100 DOLLARS (\$10.00) and other good and valuable considerations to said granter in hand paid by said grantee, the receipt whereof is hereby acknowledged, has granted, bargained, and sold to the said grantee, and grantee's heirs and assigns forever, the following described land, situate, lying and being in Palm Beach County Florida, to-wit:

Lot 68, Block G, BOCA MADERA (1907)2, according to the Plat thereof, recorded in Plat Book 32, Pages 59 AND 60, of the Public Records of Palm Beach County, Florida.

Subject to restrictions, reservations and easements of record and taxes for the year 2008 and thereafter

and said grantor does hereby fully warrant the title to said land, and will defend the same against lawful claims of all persons whomsoever.

* "Grantor" and "Grantee" are used for singular or plural, as context requires.

DoubleTime®

In Witness Whereof, grantor has hereunto set grantor's hand and seal the day and year first above written.

| Signed sealed and delivered in our presence: | 1 |
|---|---|
| Witness Same Lawrence | Walter E. Sahm (Seal) |
| Witness Names Pooner Sumtre | Y Patricia Sahm (Seal) Patricia Sahm |
| State of Florida County of | 10/ |
| The foregoing instrument acknowledged before me the who [] are personally known or [X] have produced a driv | is day of June, 2008 by Walter E. Sahm and Patricia Sahm er's license as iteritification. |
| [Notary Seal] MY COMMISSION & DO774164 EXEMPS: And 21, 2012 | Printed Name: April Williams |
| Bonded Table Coding Public Underwriters | My Commission Expires: 4-21-12 |
| | |
| | |
| | \ \ |

OPPENHEIMER TRUST COMPANY
OF DELAWARE, in its capacity as
Resigned Trustee of the Simon Bernstein
Irrevocable Trusts created for the benefit
of Joshua, Jake and Daniel Bernstein,

Petitioner,

VS.

ELIOT AND CANDICE BERNSTEIN, in their capacity as parents and natural guardians of JOSHUA, JAKE AND DANIEL BERNSTEIN, minors

Respondents.

IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT, IN AND FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION

CASE NO.: 502014CP002815XXXXNB (IH)

AL JUDGMENT

THIS CAUSE came before the Court upon the Motion For Entry Of Final Judgment (the "Motion") filed by Petitioner, Oppenheimer Trust Company Of Delaware ("Oppenheimer"), in its capacity as the resigned trustee of three irrevocable trusts settled by Simon Bernstein on September 7, 2006 for the benefit of his grandchildren, Joshua, Jake and Daniel Bernstein (the "Grandchildren Trusts"). Having considered the Motion, the May 11, 2016 Report and Recommendation of the grandchildren's Guardian Ad Litem, Diana Lewis (the "GAL"), and being otherwise duly advised in the premises, it is hereupon

ORDERED AND ADJUDGED as follows:

Oppenheimer v. Bernstein Case No. 502014CP002815XXXXNB (IH)

Petition For Instructions, Approval Of Final Accounting, Release And Discharge ("Petition"). The transchildren Trusts are hereby terminated and, as proposed by Oppenheimer in its Plan of Distribution of Trust Assets, Oppenheimer shall distribute the liquid assets of the Grandchildren Trusts (approximately \$6,500) to the Palm Beach County Tax Collector to partially pay the property taxes the on the real property owned by Bernstein Family Realty, LLC ("BFR"), an asset wholly owned to the Grandchildren Trusts. Oppenheimer shall distribute the remainder of the assets (the Grandchildren Trusts' interests in BFR and LIC Holdings, Inc.) as follows:

2. Final judgment is hereby entered in Oppenheimer's favor as to Count II of its Petition. Oppenheimer's accountings, as supplemented and amended, are approved in full. Oppenheimer and its former and current agents, employees and attorneys, together with Oppenheimer's parent and subsidiary companies, and all of their successors and assigns, are hereby released and discharged of all duties, claims, demands and liabilities arising out of or related to the Grandchildren Trusts or their assets.

DONE AND ORDERED in Chambers, Palm Beach County, Florida on

6-7-16 -,2016.

Hon. John L. Phillips, Circuit Judge

According to the Palm Beach County Tax Collector's records, BFR owes over \$13,000 in property taxes related to the home occupied by the grandchildren, including for a tax certificate sold to satisfy unpaid 2014 property taxes. The assets of the trust are insufficient to pay the property taxes in full.

CFN 20200185278 BOOK 31459 PAGE 260 20 OF 20

Oppenheimer v. Bernstein Case No. 502014CP002815XXXXNB (IH)

Copies furnished to:

Oppenheimer Trust Company of Delaware c/o Steven A. Lessne, Esq.
Gunster, Yoakley & Stewart, P.A.
4855 Fechnology Way, Suite 630
Boca Raton, FL 33431

Joshua, Jacob (take) and Daniel Bernstein c/o Diana Levis, their Guardian Ad Litem ADR & Mediation Services, LLC 2765 Tecumseh Orive West Palm Beach, (5) 3409

Eliot Bernstein 2753 N.W. 34th Street Boca Raton, FL 33434

Candice Bernstein 2753 N.W. 34th Street Boca Raton, FL 33434