

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB/IH

Deceased.

**RESPONSE AND OBJECTION TO PETITION FOR FEES AND COSTS OF
ATTORNEY FOR SUCCESSOR PERSONAL REPRESENTATIVE**

COMES NOW, Brian M. O'Connell, Esq., as Successor Personal Representative of the Estate of Simon L. Bernstein ("Successor Personal Representative," and "Estate," respectively), by and through undersigned counsel, and hereby files this Response and Objection to Petition for Fees and Costs of Attorney for Successor Personal Representative, filed herein by Brett C. Barner, Esq., on behalf of the law firm of Ciklin Lubitz, ("Petitioner"), and in support thereof, states as follows:

1. On May 1, 2019, Brett C. Barner, Esq., on behalf of the law firm of Ciklin Lubitz, served formal notice of the Petition for Fees and Costs of Attorney for Successor Personal Representative (the "Petition").

2. The Petition seeks \$133,043.66 in attorney's fees and costs for the period of February 1, 2017 through May 8, 2018, as set forth in the attached billing records (the "Billing Records"), in connection with Petitioner's former representation of the Successor Personal Representative in the above – captioned proceeding.

3. As stated in the Petition, some of the attorneys currently at O'Connell & Crispin Ackal, PLLC, formerly worked at Ciklin Lubitz, and same worked on the instant case during that time. Typically, at Ciklin Lubitz, before filing a petition for fees and costs, the undersigned would review the time billed and make appropriate reductions as needed. If the undersigned were still at

Ciklin Lubitz, same would have only petitioned for after reviewing the time billed and reducing it, as further stated in the objections on the attached Billing Records. *See* key to objections and line-by-line objections on the attached Billing Record, marked Composite Exhibit “A.”

4. Accordingly, the Successor Personal Representative objects to the fees and costs sought by Petitioner, as stated more particularly in the attached, in whole or in part, as Ciklin Lubitz inappropriately filed this petition without consulting with the Successor Personal Representative, so that the appropriate reductions could be made. *See* legend to objections and line-by-line objections on the attached Billing Record, marked Composite Exhibit “A.”

5. The Successor Personal Representative further objects to the fees sought by Petitioner, as stated more particularly in the attached, in whole or in part, as such amounts are administrative in nature, duplicative, unreasonable and/or unnecessary, including, unreasonable task(s) performed, unreasonable amount of time for task(s) described, paraprofessional or administrative staff should have performed task(s), unreasonable rate, non-descriptive entry, unable to determine whether objection exists, time included in personal representative fee, and/or are included in “block – billed” entries, unable to determine amount spent on each task(s). *See* Composite Exhibit “A.”

6. For the reasons stated herein, and as further objected to line-by-line on the attached Billing Record, the Successor Personal Representative objects to the fees and costs sought by Petitioner, and respectfully requests this Court deny the fees and costs sought and/or reduce the fees and costs awarded to Petitioner for the reasons stated herein.

WHEREFORE, Brian M. O’Connell, Esq., as Successor Personal Representative of the Estate of Simon L. Bernstein, by and through its undersigned counsel, responds and objects to the Petition for Fees and Costs of Attorney for Successor Personal Representative filed by Brett C.

Barner, Esq., on behalf of the law firm of Ciklin Lubitz, for the reasons set forth herein, and requests this Court to deny and/or reduce the fees and costs sought by Petitioner in the above – proceeding, and for attorneys’ fees and costs and any other relief deemed just or proper by this Court.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-service, e-mail service or U.S. Postal Service on the 22nd day of May, 2019 to the parties on the attached Service List.

/s/ Joielle A. Foglietta
BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 037495
JOIELLE A. FOGLIETTA
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SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com</p>	<p>Diana Lewis obo Jacob and Daniel Bernstein. ADR & Mediation Services, LLC 2765 Tecumseh Drive West Palm Beach, FL 33409 (561) 758-3017 dzlewis@aol.com</p>
<p>Joshua Bernstein 2753 N.W. 34th St. Boca Raton, FL 33434</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035</p>
<p>Eliot Bernstein 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	
<p>Marc J. Soss, Esq. 11010 Hyacinth Place Lakewood Ranch, FL 34202-4158 Tel.: 941/928-0310 Fax: 813/342-7967</p>		

In Re: Estate of Simon L. Bernstein
Case No. 502012CP4391XXXXNB/IH

[mjs@fl-
estateplanning.com](mailto:mjs@fl-estateplanning.com)

COMPOSITE EXHIBIT A

Legend:

- A Administrative, Non-Compensable
- UT Unreasonable amount of time for task(s) described
- U Unreasonable task(s) performed
- PP Paraprofessional or Administrative staff should have performed task(s)
- D Duplicative
- UN Unnecessary
- R Unreasonable rate
- BB Block billing, unable to determine amount spent on each task(s)
- ND Non-descriptive entry, unable to determine whether objection exists
- PR Time included in personal representative fee

Ciklin Lubitz
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
O'Connell & Crispin Ackal, PLLC
420 Royal Palm Way, Suite 300
Palm Beach, FL 33480

May 17, 2018
Bill Number 310154
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through May 10, 2018

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
02/01/17	BMO	Receipt and review of Notice of Hearing for 2/7/17 filed 2/1/17 by Feaman.	0.10
02/01/17	JAF	Review re: hearing on objections to 1.351.	0.10
02/01/17	CJT	Receipt and review of letter and invoice from Stamos & Trucco; Save to file; E-mail to JAF.	0.20 A/PP
02/02/17	BMO	Receipt and review of Amended Motion for Sanctions Pursuant to FL Statute 57.105 against William Stansbury and Peter Feaman, etc., filed 2/2/17 by Alan Rose.	0.30
02/02/17	CAA	Complete Memo to B. O'Connell, A. Crispin and J. Foglietta re: [REDACTED]	0.70
02/02/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's Notice of Hearing on his Amended Motion to Set Hearing on Trustee's Objection to NOtice of Production from Non-Party re: A. Rose and Mrachek, Fitzgerald (set for 2/7/17)	0.10 A/PP/D

02/02/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 1/31/17 Amended Motion to Set Hearing on Trustee's Objections to Notice of Production from Non-Party re: Alan Rose and Mrachek, Fitzgerald, et al	0.20	A/PP/D
02/02/17	CAA	Receive, review, profile in system and consider action to be taken re: 1/30/17 Memorandum Opinion and Order denying Estate's Motion for Summary Judgment re: Illinois federal action (Judge Blakey)	0.10	A/PP/D
02/03/17	JAF	Prep for case management conf.	0.20	
02/06/17	BMO	Receipt and review of Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court filed 2/6/17 with 4th DCA.	0.10	
02/06/17	CAA	Prepare hearing folder on W. Stansbury's Amended Motion to Set Hearing on Trustee's Objections to Notice of Production from Non-Party re: A. Rose and Mrachek Fitzgerald; draft proposed Order	0.40	
02/06/17	JAF	Instructions to CJT re fee [REDACTED]	0.10	
02/06/17	JAF	Instructions to CA re [REDACTED]	0.20	
02/06/17	CCC	Prepared for hearing on Trustee's Amended Objection	0.30	
02/07/17	BMO	Receipt and review of 1/5/17 Order Denying Appellant's 12/15/16 Motion for Rehearing.	0.10	
02/07/17	JAF	Prepared for hearing on 1.351 objections (.1); preparation for case management conf re motion to disqualify rose (.2).	0.30	
02/07/17	CJT	Receipt and review of JP Morgan Account Statement; Save to file; Receipt and review of JP Morgan 2016 Form 1099-R for Account No. M55828004; E-mail to RBC.	0.30	A/PP
02/07/17	CCC	Attended Hearing on Stansbury's hearing on Trustee's Amd Obj to NPNP	0.50	
02/08/17	CAA	Receive, review, profile in system and consider action to be taken re: email from E. Bernstein re: Court Call for hearing on 2/7/17	0.10	A/PP/D

02/08/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant) Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court re: consolidated appeals 4D16-1449, 1476 and 1478	0.10 A/PP/D
02/08/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 2/2/17 Amended Motion for Sanctions Against Stansbury and Feaman, etc.	0.10 A/PP/D
02/08/17	CAA	Receive, review, profile in system and consider action to be taken re: W. Stansbury's 2/7/17 Notice of Filing Chicago Litigation Deposition Transcript of Ted Bernstein taken on 5/6/15	0.10 A/PP/D
02/08/17	JAF	Preparation of memo re [REDACTED]	0.90
02/08/17	CCC	Researched [REDACTED]; Memo to JAF re: [REDACTED]	1.00
02/09/17	BMO	Receipt and review of 2/9/17 4th DCA Order that appellant's 1/26/17 Motion for Rehearing, Clarification and Reinstatement is denied (4D16-2249).	0.10
02/09/17	BMO	Receipt and review of 2/9/17 11:12 am email from Alan Rose.	0.10
02/09/17	BMO	Receipt and review of 2/9/17 3:44 pm email from Peter Feaman.	0.10
02/09/17	BMO	Receipt and review of 2/9/17 3:48 pm email from Alan Rose.	0.10
02/09/17	BMO	Receipt and review of CAA 2/9/17 4:13 pm email memo.	0.10
02/09/17	BMO	Receipt and review of 2/9/17 1:16 pm email from Theo Kuyper re: documents from N.D. Ill. Case.	0.10
02/09/17	BMO	Receipt and review of CAA email to Theo Kuyper re: documents from N.D. Ill. Case.	0.10

02/09/17	CAA	Prepare hearing folder for Case Management Conference set on 2/16/17 per Order; receive email from J. Foglietta re: [REDACTED] [REDACTED] review file; prepare and send response email; <u>telephone conference with Judge Scher's judicial assistant re: hearing notebook</u> ; draft proposed Orders; prepare letter to Judge Scher re: same; <u>arrange for delivery to judge and counsel</u>	8.50 2.50	A/PP/UT/U/ BB
02/09/17	JAF	Preparation of additional materials to go to Judge for case management conference; attention to Illinois litigation information in prep for hearing (1.1); multiple instructions to CA re same (.4); Revisions to 3 proposed orders on jewelry, Illinois litigation, and CBIZ fees (.3); <u>Conference with BMO re [REDACTED] (.1).</u>	1.90 1.80	D
02/09/17	CJT	Telephone call with Lucille Curley regarding estate administration matters; E-mail to JAF.	1.30 .5	A/PP/UT
02/09/17	SDF	Review, scan and copy documents from notebook to be used for upcoming mediation	1.50	A/PP
02/10/17	BMO	Receipt and review of 2/7/17 Order on the Amended Motion to Set Hearing on Trustee's Objections to Notice of Production of Non-Party (Alan Rose, Esq. & Mrachek, Fitzgerald, Rose, Konopka, Thomas & Weiss.	0.10	
02/10/17	BMO	Receipt and review of CAA 2/10/17 9:15 am email re: [REDACTED]	0.10	
02/10/17	BMO	Receipt and review of CAA 2/10/17 10:04 am email to Spallina.	0.10	PR
02/10/17	CAA	<u>Telephone conference with (received from) Harriet, judicial assistant to Judge Scher re: hearing package for 2/16/17 Case Management Conference</u> ; multiple email communications with Rock Legal re: same; prepare and send email to B. O'Connell and J. Foglietta re: same; <u>telephone conference with (received from) Rock Legal re: status</u> ; multiple texts with Harriet re: same	0.60	A/PP

02/10/17	CAA	Prepare and send email to R. Spallina re: his physical address to Federal Express hearing notebook given to Judge for 2/16/17 Case Management Conference	0.10 A/PP
02/10/17	CAA	Receive, review profile in system and consider action to be taken re: invoice from Rock Legal re: courier of hearing notebook to Judge Scher on 2/10/17	0.10 A/PP
02/10/17	JAF	Preparation for hearing on Stansbury motion for accounting of jewelry.	0.20
02/11/17	BMO	Receipt and review of 2/11/17 12:29 pm email - [REDACTED]	0.10
02/13/17	BMO	Receipt and review of 2/13/17 3:17 pm email from Eileen Rosenquist (Stamos Trucco) with invoice for legal services through 1/31/17.	0.10 PR
02/13/17	CAA	Receive, review, profile in system and consider action to be taken re: multiple Federal Express delivery confirmations to counsel and beneficiaries re: hearing notebook provided to judge on 2/9/17 re: 2/16/17 Case Management Conference	0.30 A/PP
02/13/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 2/9/17 Order denying Appellant's 1/26/17 Motion for Rehearing, Clarification and Reinstatement re: 4D16-2249	0.10 A/PP/D
02/13/17	CAA	Receive, review, profile in system and consider action to be taken re: Order on the Amended Motion to Set Hearing on Trustee's Objections to Notice of Production from Non-Party re: A. Rose and Mrachek, Fitzgerald (deferring)	0.10 A/PP/D
02/13/17	JAF	Considered points in memo of law on [REDACTED]	0.20
02/14/17	BMO	Receipt and review of 2/14/17 8:31 pm email from James Stamos.	0.10

02/14/17	BMO	Receipt and review of 2/14/17 correspondence from Peter Feaman to Judge Marx with attached Order Specially Setting Hearing and Motion for Partial Summary Judgment on All Claims for Fraudulent Transfer, etc.	0.30 PR
02/14/17	BMO	Receipt and review of JAF 2/14/17 1:39 pm email to Ted Bernstein and Alan Rose.	0.10 PR
02/14/17	BMO	Receipt and review of CAA 2/14/17 2:17 email memo.	0.10 PR
02/14/17	BMO	Receipt and review of JAF 2/14/17 2:33 pm email memo.	0.10 PR
02/14/17	BMO	Receipt and review of CAA 2/14/17 2:50 pm email to Denise Vasquez re: Illinois federal action.	0.10 PR
02/14/17	BMO	Receipt and review of JAF 2/14/17 2:54 pm email memo.	0.10 PR
02/14/17	BMO	Receipt and review of 2/14/17 2:58 pm email from Denise Vasquez.	0.10 PR
02/14/17	BMO	Receipt and review of JAF 2/14/17 3:00 pm email to Denise Vasquez.	0.10 PR
02/14/17	BMO	Receipt and review of CAA 2/14/17 3:06 pm email to Denise Vasquez.	0.10 PR
02/14/17	BMO	Receipt and review of 2/14/17 5:22 pm email from Alan Rose.	0.10 PR
02/14/17	BMO	Receipt and review of JAF 2/14/17 12:23 pm email memo.	0.10 PR
02/14/17	BMO	Receipt and review of 2/14/17 12:34 pm email from Eliot Bernstein.	0.10 PR
02/14/17	BMO	Receipt and review of JAF 2/14/17 1:24 pm email memo.	0.10 PR
02/14/17	BMO	Receipt and review of 2/14/17 6:26 pm email from Kevin Hall.	0.10 PR
02/14/17	BMO	Receipt and review of 2/14/17 8:31 pm email from James Stamos.	0.10 PR
02/14/17	BMO	Receipt and review of 2/14/17 9:32 am email from Ted Bernstein.	0.10 PR
02/14/17	BMO	Receipt and review of 2/14/17 1:13 pm email from Kevin Hall on behalf of Eliot and Candice Bernstein.	0.10 PR

02/14/17	CAA	Prepare hearing folder for Case Management Conference set for 2/16/17 and to be continued on 3/2/17; telephone conference with Denise Vasquez, J. Stamos' assistant re: information needed on fees, budget, merits of case re: Illinois federal action; prepare and send email to Denise re: same	6.50 1.50	UT/U/BB
02/14/17	CAA	Receive, review profile in system and consider action to be taken re: E. Bernstein's 2/14/17 at 12:34 pm email to A. Rose, R. Spallina, B. O'Connell, P. Feaman and D. Tescher re: he is a devisee of the Estate of Simon and has standing	0.10	A/PP
02/14/17	CAA	Receive, review profile in system and consider action to be taken re: E. Bernstein's Objection to Corrective Accounting filed on 1/31/17; review file re: date when served; prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED]	0.40	A/PP
02/14/17	ANG	Conference with JAF re: [REDACTED]	0.20	
02/14/17	JAF	Conference with ANC re [REDACTED]	0.20	D
02/14/17	JAF	Consideration of motion to strike Eliot objections to accounting as untimely (.2); Preparation for hearing on Stansbury motion re Illinois litigation payment and BMO motion to enter into fee agreement (1.6); Correspondence with Illinois counsel re case status and attention to same (.4).	2.20	
02/14/17	SDF	Review, scan/copy documents from notebook to be used for reference in upcoming trial	0.30	A/PP
02/15/17	BMO	Receipt and review of Request for Priority Hearing Setting on Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee and request for Court Intervention, filed 2/14/17 by Alan Rose.	0.20	PR
02/15/17	BMO	Receipt and review of 2/14/17 Supreme Court of Florida Order Dismissing Case SC17-229.	0.10	

02/15/17	BMO	Receipt and review of Plaintiff's Response to Defendant's, Estate of Simon Bernstein, Motion for Partial Summary Judgment on All Claims for Fraudulent Transfer, Constructive Trust, Equitable Lien, and Other Relief Against the Estate Relating to Bernstein Family Realty, LLC and for Dismissal with Prejudice of All Claims Against Bernstein Family Realty, LLC, filed 2/14/17 by Peter Feaman.	0.10
02/15/17	BMO	Receipt and review of 2/15/17 10:28 am email from Denise Vasquez (Stamos Strucco) re: Illinois federal action.	0.10 PR
02/15/17	BMO	Receipt and review of CAA 2/15/17 10:42 am email to Attorney Stamos re: Illinois federal action.	0.10 PR
02/15/17	BMO	Receipt and review of CAA 2/15/17 11:30 am email from Denise Vasquez.	0.10 PR
02/15/17	BMO	Receipt and review of 2/15/17 10:13 pm email from Alan Rose with chart of pending cases.	0.10
02/15/17	BMO	Receipt and review of 2/15/17 10:48 am email from Denise Vasquez (Stamos Trucco firm).	0.10 PR
02/15/17	CAA	Continue preparation of hearing notebook for 2/16/17 and to be continued on 3/2/17 Case Management Conference; receive and review email from J. Stamos re: information needed relating to Illinois federal action for hearing; discuss same with J. Foglietta; prepare and send response email to J. Stamos; telephone conference with P. Feaman's office re: whether or not court reporter ordered for 2/16/17 hearing;	4.20 U/UT/D/BB A/PP
02/15/17	JAF	Correspondence with Illinois counsel re proposed budget in litigation (.2); Instructions of CA re same (.1); continued preparation for hearing on non-payment of Illinois litigation by Stansbury (.4).	0.70

02/16/17	BMO	Strategy conference with JAF re: [REDACTED] [REDACTED]	0.90
02/16/17	BMO	Receipt and review of 2/16/17 10:56 pm email from Alan Rose.	0.10
02/16/17	BMO	Receipt and review of 2/16/17 Motion to Have Videotaped Recordings of All Proceedings Due to Proven and Admitted Fraud on the Court by Court Appointed Officers and Fiduciaries and More, on the Court's Own Motion and Expense, filed 2/16/17 by Eliot.	0.20
02/16/17	BMO	Receipt and review of Supplement 1- Submission of List of Pleadings and Motions Relevant to Hearings Scheduled by 12/13/16 Judge Scher Case Management Order Submitted by Eliot Bernstein, as a Beneficiary of the Estate of Simon L. Bernstein and an Interested Person with Standing, filed 2/16/16 by Eliot.	0.10
02/16/17	BMO	Receipt and review of Submission of List of Pleadings and Motions Relevant to Hearings Scheduled by 12/13/16 Judge Scher Case Management Order Submitted by Eliot Bernstein, as a Beneficiary of the Estate of Simon Bernstein, and an Interested Person with Standing, filed 2/16/17 by Eliot.	0.20
02/16/17	BMO	Receipt and review of William Stansbury's Exhibit List for Evidentiary Hearing on 2/16/17 on Motion to Disqualify and Related Filings, filed 2/16/17 by Peter Feaman.	0.10
02/16/17	BMO	Receipt and review of Submission of Witness List for Hearings Scheduled by 12/13/16 Judge Scher Case Management Order Submitted by Eliot Bernstein, as a Beneficiary of the Estate of Simon Bernstein and an Interested Person with Standing, filed 2/16/17 by Eliot.	0.10
02/16/17	BMO	Receipt and review of Notice of Filing Palm Beach County Sheriff Reports Relating to Simon and Shirley Bernstein Estate and Trust Cases, filed 2/16/17 by Eliot.	0.10

02/16/17	BMO	Receipt and review of Notice of Filing 9/1/16 Transcript of Hearing Before Judge John Phillips in the Simon Bernstein Estate Case, Shirley Bernstein Estate Case, Shirley Bernstein Trust Case, Simon Bernstein Trust Case, filed 2/16/17 by Eliot.	0.10
02/16/17	BMO	Receipt and review of Notice of Filing 9/13/13 Transcript of Hearing Before Judge Colin in the Estates and Trusts of Simon and Shirley Bernstein, filed 2/16/17 by Eliot.	0.10
02/16/17	BMO	Receipt and review of Notice of Filing 12/15/15 Transcript of Hearing Before Judge John Phillips in the Simon Bernstein estate Case, shirley Bernstein Estate Case, Shirley Bernstein Trust Case, Simon Bernstein Trust Case, filed 2/16/17 by Eliot.	0.10
02/16/17	BMO	Receipt and review of Notice of Filing 9/15/15 Transcript of Hearing Before Judge John Phillips in the Simon Bernstein Estate Case, Shirley Bernstein Estate Case, Shirley Bernstein Trust Case, Simon Bernstein Trust Case, filed 2/16/17 by Eliot.	0.10
02/16/17	BMO	Prepare for and attend Hearing re: retention of Rose firm.	2.80
02/16/17	BMO	Conference with ANC re: [REDACTED]	0.30 PR
02/16/17	BMO	Conference with JAF re: [REDACTED]	0.40 PR
02/16/17	CAA	Prepare and send email to P. Feaman requesting Stansbury's Exhibit Nos. 7 and 8 listed on his 2/16/17 Exhibit List for 2/16/17 Case Management Conference; receive and review email from T. Roth with P. Feaman's office attaching same; profile same into system; update hearing folder	0.20 A/PP
02/16/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review PBSO reports	0.20 D

- 02/16/17 CAA Receive, review profile in system and consider action to be taken re: E. Bernstein's 2/16/17 Witness List for 2/16/17 and 3/2/17 Case Management Conferences; update hearing notebooks -0.30 A/PP/D
- 02/16/17 CAA Receive, review profile in system and consider action to be taken re: Stansbury's Exhibit List for 2/16/17 Case Management Conference; update hearing folder; search Westlaw and print case law cited by Stansbury (Case Law Authority filed on 2/9/17); update hearing folder -1.80 A/PP/D
1.30
- 02/16/17 CAA Update hearing folder for 2/16/17 Case Management Conference; review file re: E. Bernstein's 2/16/17 Notice of Filing 9/1/16 Hearing Transcript 0.40
- 02/16/17 CAA Receive, review, profile in system and consider action to be taken re: E. Bernstein's 2/16/17 Notice of Filing Palm Beach County Sheriff's Reports Relating to Simon and Shirley Bernstein Estate and Trust Cases 0.40 W/PP/D
- 02/16/17 CAA Receive, review, profile in system and consider action to be taken re: A. Rose's Chart of Pending Cases for use at 2/16/17 Case Management Conference 0.10 A/PP/D
- 02/16/17 CAA Receive, review, profile in system and consider action to be taken re: E. Bernstein's 2/16/17 Notice of Filing 12/15/15 hearing transcript re: trial held in Ted Bernstein v. Tescher, E. Bernstein, et al - 502014CP0003698 action; update hearing notebook with same; attention to E. Berinstein's 2/16/17 0.20 A/PP/D
- 02/16/17 CAA Receive, review, profile in system and consider action to be taken re: P. Feaman's "Anheuser-Busch v. Staples diagram to be used at hearing on February 26, 2017 at 2:30 pm;" update hearing notebook for 2/16/17 case management and for continued hearing on 3/2/17 0.20 A/PP/D

02/16/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Notice of Filing 9/13/13 Hearing Transcript re: E/O Shirley Bernstein - E. Bernstein v. Tescher & Spalina, et al (502011CP653) action re: E. Bernstein's Emergency Motions re: funds being stopped funding his children for school, insurance and other necessary care; update hearing notebook re 2/16/17 Case Management Conference	0.50 .2	A/PP/D
02/16/17	ANG	Prepare with BMO for Case Management Conference.	0.80	
02/16/17	JAF	Instructions to CA re [REDACTED]	0.10	
02/16/17	JAF	Review and analysis of Eliot notice of filing transcripts from Sept and Dec and Rose chart for hearing and Feaman chart; instructions to CA re same (.6); Additional preparation for hearing on case management conference re [REDACTED] (1.9); considered Eliot witness list and statements against PR and exhibits of Eliot (.8); Attention to Stansbury witness list and exhibit list (.4).	3.70	
02/16/17	JAF	Strategy conference with BMO re [REDACTED] (.9); analyzed issues raised by Elliot in motion to vacate order on case management (.3).	1.20 .3	D
02/17/17	BMO	Receipt and review of 2/17/17 12:27 pm email from James Stamos.	0.10	
02/17/17	BMO	Receipt and review of CAA 2/17/17 10:34 a.m. email memo.	0.10	PR
02/17/17	BMO	Receipt and review of 2/17/17 12:14 pm email from Alan Rose re: Contempt.	0.10	
02/17/17	BMO	Receipt and review of 2/17/17 12:27 pm email from James Stamos.	0.10	
02/17/17	BMO	Receipt and review of 2/17/17 3:18 pm email from Alan Rose re: authorization to make settlement proposal.	0.10	

02/17/17	BMO	Receipt and review of 2/17/17 3:36 pm email from Alan Rose re: Bernstein Family Realty, LLC.	0.10
02/17/17	BMO	Receipt and review of 2/17/17 Agreed Order Continuing Hearing on Summary Judgment.	0.10
02/17/17	BMO	Receipt and review of 2/17/17 Agreed Order Continuing Hearing.	0.10 D
02/17/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED]; print all E. Bernstein filings of 2/16/17 for J. Foglietta's review; create notebook containing E. Bernstein's Submission (and Supplement) of List of Pleadings and Motions Relevant to Hearings Scheduled by 12/13/16 Judge Scher Case Management Order, etc. (approx. 1,800 pages); profile filings in system	3.30 A/PP
02/17/17	CAA	Receive and review email from Marie Chandler with A. Rose's office re: Agreed Order Continuing 2/21/17 hearing on Estate's Motion for Partial Summary Judgment re: Stansbury v. Estate (2012CA013933) action; review file re: same; profile Agreed Order	0.20 A/PP/D
02/18/17	BMO	Prepare 2/18/17 7:01 am email to James Stamos.	0.10
02/21/17	BMO	Receipt and review of 2/21/17 1:42 pm email from Alan Rose re: authorization to make settlement proposal.	0.10
02/21/17	BMO	Telephone call to Jim Stamos re: last hearing.	0.30
02/21/17	BMO	Receipt and review of 2/16/17 CBIZ statements.	0.10 PR
02/21/17	BMO	Receipt and review of 2/21/17 6:42 pm email from Alan Rose re: Illinois legal fees.	0.10 PR
02/21/17	CAA	Complete preparation of notebook containing E. Bernstein's voluminous Exhibit List for 2/16/17 Case Management Conference (to be continued on 3/2/17) for J. Foglietta's review	1.20 A/PP/D
02/21/17	CAA	Draft Motion to Strike E. Bernstein's Objections to Estate's Corrective Accounting as untimely; <u>discussions with J. Foglietta re: same; e-file same</u>	1.50 A/PP/D 1.0

02/21/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 2/16/17 email to P. Feaman re: Stansbury's contempt of court order re: payment of Illinois fees	0.10	A/PP
02/21/17	JAF	Instructions to CA re [REDACTED] (.2); Multiple revisions to same and consideration of various bases for striking (.9); Consideration of settlement of Illinois litigation (.3).	1.40	
02/22/17	BMO	Receipt and review of 2/22/17 1:00 pm email from Denise Vasquez with attached 2/22/17 correspondence from Stamos & Trucco re: trial setting.	0.10	PR
02/22/17	JAF	Instructions to CA re [REDACTED]	0.20	
02/23/17	BMO	Conference with JAF and Jim Stamos re: settlement.	0.30	PR
02/23/17	BMO	Conference with JAF and Peter Feaman re: settlement (.3); post-meeting conference with JAF re: same (.4).	0.70	PR
02/23/17	BMO	Receipt and review of 2/23/17 9:15 am email from James Stamos.	0.10	PR
02/23/17	BMO	Receipt and review of CAA 2/23/17 11:16 am email to James Stamos.	0.10	PR
02/23/17	BMO	Receipt and review of 2/23/17 email from Susan Johnson with attached correspondence of same date from Peter Feaman to Kenneth S. Pollack.	0.10	PR
02/23/17	BMO	Telephone call with Jim Stamos re: litigation.	0.30	
02/23/17	BMO	Receipt and review of Eliot Bernstein, as a Beneficiary of the Estate of Simon Bernstein with Standing and an Interested Person Under Law, Supplemental Exhibit for Hearings Under Case Management Order of Judge Scher dated 12/13/16 and Motion to Vacate Case Management5 Order and Oppose all Fiduciary Motions, filed 2/23/17 by Eliot Bernstein.	0.10	

- 02/23/17 CAA Receive instructions from J. Foglietta re: ~~0.50~~ A/PP/D
[REDACTED]
telephone conference with Judge Scher's judicial assistant re: whether or not our Pet for Auth to Retain Illinois Counsele should be heard at same time as Stansbury's Pet to Disqualify Rose, which is to be continued at 3/2/17 hearing or should it be separately set; send email to J. Stamos re: his availability to attend via Court Call the 3/2/17 hearing;
- 02/23/17 CAA Receive, review, profile in system and consider action to be taken re: E. Bernstein's 2/16/17 Motion to Have Videotaped Recordings of All Proceedings Due to Proven and Admitted Fraud on the Court by Court Appointed Officers and Fiduciaries and More, on the Court's Own Motion and Expense; update notebook re: E. Bernstein's 2/16/17 filings for Case Management Conference to be continued on 3/2/17 ~~0.20~~ A/PP/D
- 02/23/17 CAA Receive, review, profile in system and consider action to be taken re: P. Feaman's 2/14/17 letter to Judge Marx re: Stansbury v. Bernstein, et al action (2012CA13933) re: 2/21/17 hearing ~~0.10~~ A/PP/D
- 02/23/17 CAA Receive, review, profile in system and consider action to be taken re: 2/14/17 Supreme Court Order dismissing action for lack of jursidiction (E. Bernstein v. Oppenheimer - SC17-229) re: E. Bernstein's Notice of Appeal to Invoke Discretionary Jurisdiction of Florida Supreme Court re: 4th DCA's 1/5/17 Order denying Appellant's rehearing, certification and Motion for Written Opinion and Dismissing Appeal and Order of 11/29/16 Dismissing Appeal upon claimed lack of prosecution (re: 4D16-1449) ~~0.30~~ A/PP/D

02/23/17	CAA	Receive, review, profile in system and consider action to be taken re: Plaintiff's (Stansbury) 2/14/17 Response to E/O Simon's Motion for Partial Summary Judgment on All Claims for Fraudulent Transfer, Constructive Trust, Equitable Lien, etc. re: Stansbury v. E/O Simon and Bernstein Family Realty (502012CA13933)	0.10	A/PP/D
02/23/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 2/14/17 Request for Priority Hearing Setting on Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee and Request for Court Intervention	0.10	A/PP/D
02/23/17	JAF	Correspondence with Jim Stamos re petition for authorization to retain Illinois counsel (.1); Conference with BMO and Jim Stamos re [REDACTED] (.3); Instructions to CA re [REDACTED] (.2); Preparation for hearing on pet auth (.2).	0.80 .5	D
02/23/17	JAF	Memo re: [REDACTED] (.4); Conference with BMO and Peter Feaman re settlement (.3); Post-meeting conference with BMO re same (.4).	1.10 .8	D
02/24/17	BMO	Strategy meeting with JAF re: [REDACTED]	0.60	PR
02/24/17	BMO	Receipt and review of Case Law Authority filed 2/23/17 by Feaman.	0.10	
02/24/17	CAA	Continue preparing for 3/2/17 continued Case Management Conference; discussions with S. Lobdell re: 2/26/17 hearing folder on first part of conference; receive multiple email instructions from J. Foglietta re: hearing folder	1.70	U/UT/A/PP/D
02/24/17	JAF	Reviewed order on vacating counsel (.2); Strategy meeting with BMO re [REDACTED] (.6); preparation for same (.5).	1.30	

02/27/17	BMO	Receipt and review of CAA 2/27/17 9:23 am email memo re: [REDACTED]	0.10
02/27/17	BMO	Receipt and review of 2/27/17 1:20 pm email from Elio Bernstein.	0.10
02/27/17	BMO	Receipt and review of 2/27/17 4:59 pm email from Alan Rose.	0.10
02/27/17	CAA	Prepare and send email to B. O'Connell re: [REDACTED]; continue preparation of hearing folder re: same; discussions with B. O'Connell re: same; attention to J. Stamos' 2/22/17 status letter re: Illinois matter; add same to 3/2/17 hearing folder	1.70
02/28/17	BMO	Receipt and review of Urgent Motion to Reschedule 3/2/17 Continuation Hearing and Extension of Time, filed 2/28/17 by Eliot Bernstein.	0.10
02/28/17	CAA	Continue preparation of hearing folder for continued Case Management Conference set for 3/2/17; multiple discussions with B. O'Connell re: [REDACTED];	3.30
02/28/17	JAF	Instructions to CA re [REDACTED]	0.30
03/01/17	BMO	Conference with JAF re: [REDACTED]	0.20
03/01/17	BMO	Receipt and review of Trustee's Response to Eliot Bernstein's Urgent Motion to Reschedule 3/2/17 Continuation of Hearing, filed 3/1/17 by Alan Rose.	0.10
03/01/17	BMO	Receipt and review of Consent to and Joinder in Motion to Reschedule the 3/2/17 Hearing, filed 3/1/17 by Peter Feaman.	0.10
03/01/17	BMO	Receipt and review of Notice of Hearing for 3/1/17, filed 3/1/17 by Eliot Bernstein.	0.10
03/01/17	BMO	Receipt and review of Corrected Notice of Hearing for 3/2/17, filed 3/1/17 by Eliot Bernstein.	0.10

U/UT/A/PP/D

U/UT/A/PP/D

PR

03/01/17	BMO	Receipt and review of 3/1/17 Order Denying Eliot Bernstein's Urgent Motion to Reschedule 3/2/17 Continuation Hearing and Extension of Time.	0.10
03/01/17	BMO	Receipt and review of CAA 3/1/17 8:05 pm email memo re: [REDACTED]	0.10 PR
03/01/17	BMO	Receipt and review of 3/1/17 4:41 pm email from John M. Cappeller, Jr. re: taxes due on 2753 NW 34th Street, Boca Raton, FL.	0.10
03/01/17	BMO	Receipt and review of 3/1/17 3:43 pm email from Eliot Bernstein with corrected Notice of Hearing for 3/2/17.	0.10
03/01/17	BMO	Receipt and review of 3/1/17 3:34 pm email from Eliot Bernstein with attached Notice of Hearing for 3/1/17.	0.10
03/01/17	BMO	Receipt and review of 3/1/17 2:36 pm email from Trish Roth, Feaman firm, to Judge Scher with attached Consent and Joinder in Motion to Reschedule the 3/2/17 Hearing.	0.10
03/01/17	BMO	Receipt and review of 3/1/17 email from Alan Rose to Court with attached Trustee's Response to Eliot Bernstein's Urgent Motion to Reschedule 3/2/17 Continuation of Hearing.	0.20
03/01/17	BMO	Prepare 3/1/17 11:22 pm email memo to JAF.	0.10
03/01/17	BMO	Receipt and review of CAA 3/1/17 1:29 pm email to Judge Scher re: Hearing re: Eliot Bernstein's Urgent Motion to Reschedule to 3/2/17.	0.10 PR
03/01/17	BMO	Receipt and review of 3/1/17 1:56 pm email from Alan Rose.	0.10

03/01/17	CAA	Complete hearing folder for 3/2/17 Case Management Conference on multiple matters; receive instructions re: Judge Scher's judicial assistant's 3/1/17 email re: rescheduling 3/2/17 hearing to 3/16/17 per E. Bernstein's Urgent Motion to Reschedule; prepare and send response email to Judge Scher's judicial assistant re: unavailable due to mediation on 3/16/17; Review file re E. Bernstein's 3/1/17 multiple and voluminous exhibits	9.50	A/PP/D/U/UT
03/01/17	JAF	Preparation for case management conference continuance re disqualification Rose and Eliot exhibit filings (1.2); <u>Conference with BMO re same (.2)</u> ; Analyzed Eliot request for <u>continuation of same (.2)</u> ; considered consent and joinder by Stansbury (.1); Instructions to CA re [REDACTED] (.1); Conference with Alan Rose re continuance of case management conf (.7).	2.50	D 2.3
03/02/17	BMO	Strategy conference with JAF re: [REDACTED]	0.90	
03/02/17	BMO	Prepare for and attend Hearing re: Rose Firm.	3.90	
03/02/17	BMO	Receipt and review of JAF 3/2/17 12:45 pm email memo [REDACTED]	0.10	PR
03/02/17	BMO	Receipt and review of JAF 3/2/17 12:38 pm email memo re: [REDACTED]	0.10	PR
03/02/17	BMO	Receipt and review of JAF 3/2/17 12:15 pm email memo re: [REDACTED]	0.10	PR
03/02/17	BMO	Receipt and review of JAF 3/2/17 10:44 am email memo.	0.10	PR
03/02/17	BMO	Receipt and review of JAF 3/2/17 10:41 am email memo.	0.10	PR
03/02/17	BMO	Receipt and review of email from Eliot Bernstein to Judge Scher with attached Consent and Corrected Notice of Hearing.	0.10	

03/02/17	CAA	Receive email instructions (2/16/17) from J. Foglietta re: [REDACTED]	0.10	D/A/PP
03/02/17	CAA	Receive email instructions from J. Foglietta re: [REDACTED]; review file re: same	0.60	D/A/PP
03/02/17	CAA	Receive, review profile in system and consider action to be taken re: E. Bernstein's Supplement 4 Exhibit List for 3/2/17 hearing; update hearing folders	0.30	D/A/PP
03/02/17	JAF	Additional preparation for hearing on Alan Rose disqualification (.5); <u>Strategy conference with BMO re [REDACTED] (.9)</u> ; Analyzed result of Elliot notice of appeal Illinois MSJ (.1).	1.50 .6	D
03/03/17	BMO	Receipt and review of 3/3/17 Order Setting 3/16/17 Hearing from 2:00 to 4:00 and Establishing Procedure.	0.10	
03/03/17	JAF	Reviewed Sahm foreclosure issues.	0.40	
03/06/17	BMO	Receipt and review of 3/6/17 Supreme Court of Florida ruling dismissing Case SC17-361.	0.10	
03/06/17	BMO	Receipt and review of 3/6/17 10:32 am email from Trish Roth, Feaman firm.	0.10	PR
03/06/17	BMO	Receipt and review of 3/6/17 10:42 am email from Alan Rose.	0.10	
03/06/17	CAA	Receive, review profile in system and consider action to be taken re: P. Feaman's 2/23/17 letter to Judge Scher re: 3/2/17 continued Case Management Conference	0.20	A/PP/D
03/06/17	CAA	Receive, review, profile in system and consider action to be taken re: 2/17/17 Agreed Order Continuing Hearing re: Stansbury v. E/O Simon, et al (2012CA13933) re: Estate's Motion for Partial Summary Judgment is canceled on 2/21/17	0.10	A/PP/D
03/06/17	CAA	Receive, review, profile in system and consider action to be taken re: [REDACTED]	0.10	A/PP/D

03/06/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 2/23/17 letter to Ken Pollock re: Estate's claim in Illinois action and Tescher and Spallina should have known before the Estate's interest in same	0.10	A/PP/D
03/06/17	CAA	Receive, review, profile in system and consider action to be taken re: Rock Legal's 2/23/17 invoice re: 2/10/17 courier run to Judge Scher re: hearing notebook for 2/16/17 Case Management Conference; arrange for payment	0.10	A/PP/D
03/06/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Exhibit 18 - 2/15/17 letter from Ronik S. Seecharan, D.M.D., P.A. re: in support of his request to continue the 3/2/17 Case Management Conference	0.10	A/PP/D
03/07/17	BMO	Receipt and review of Subpoena for (3/16/17) Hearing to Ted Bernstein, filed 3/7/17 by Peter Feaman.	0.10	
03/07/17	BMO	Receipt and review of 3/7/17 Supreme Court of Florida Ruling that Respondent's "Motion to Dismiss Appeal and for Impositions of Non-Monetary Sanctions Against Pro Se Appellant" is denied as moot, Case SC17-361.	0.10	
03/07/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Response to Latest Motion for Extension, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 3/7/17 in 4th DCA by Alan Rose.	0.20	
03/07/17	BMO	Receipt and review of JAF 3/7/17 2:47 pm email to counsel re: deposition of BMO before 3/16/17.	0.10	
03/07/17	CAA	Review file re: P. Feaman's request to depose B. O'Connell on 3/13/17; review file re: 3/3/17 Order Setting 3/16/17 Hearing from 2:00 to 4:00 and Establishing Procedure	0.60	A/PP/D

03/07/17	CAA	Review file re: E. Bernstein's (Appellant) 3/6/17 Motion for Additional Reasonable Extension-Stay-Continuance Based on Newly Discovered Evidence and New Hearings in the Lower Tribunal (4D16-3314)	0.20	A/PP/D
03/07/17	CAA	Review file re: J. Foglietta's email to B. O'Connell re: [REDACTED]	0.10	A/PP/D
03/07/17	JAF	Prepared for deposition of BMO.	0.20	
03/08/17	CAA	Review file re: Estate's 3/6/17 Motion to Dismiss Appeal and for Imposition of Non-Monetary Sanctions Against Pro Se Appellant, and Supreme Court's 3/6/17 Order dismissing appeal for lack of jurisdiction re Supreme Court Appeal, SC17-361	0.30	A/PP/D
03/08/17	CAA	Review file re: Rock Legal's 2/10/17 invoice for courier run to Judge Scher re: hearing notebook for 2/16/17 Case Management Conference; arrange for payment	0.10	A/PP/D
03/08/17	ANG	Conference with JAF re: [REDACTED]	0.20	
03/08/17	JAF	Conference with ANC re [REDACTED]	0.20	D
03/09/17	BMO	Receipt and review of Trustee's Written Closing Argument filed 3/9/17 by Alan Rose.	0.20	
03/09/17	BMO	Receipt and review of JAF 3/9/17 9:16 pm email memo.	0.10	PR
03/09/17	CAA	Coordinate mailing of payment to Rock Legal re: courier service to Judge Scher on 2/10/17	0.10	A/PP
03/09/17	CAA	Review file re: P. Feaman's 3/7/17 Subpoena for Hearing to Ted Bernstein, c/o A. Rose re: 3/16/17 hearing	0.10	A/PP/D
03/09/17	CAA	Review file re: Ted Bernstein's 3/7/17 Response to Appellant's (E. Bernstein's) Latest Motion for Extension, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant re: 4D16-3314	0.10	A/PP/D

03/09/17	CAA	Receive, review profile in system and consider action to be taken re: Supreme Court's 3/7/17 Order denying Respondent's Motion to Dismiss Appeal and for Impositions of Non-Monetary Sanctions Against Pro Se Appellant, as moot re: SC17-361	0.10 A/PP/D
03/09/17	CAA	Receive, review, profile in system and consider action to be taken re: Eliot's multiple filings on 3/8/17 re: 3rd Corrected and Refiled Submission of List of Exhibits, etc. (947 pages - Parts 1 - 3 combined) + (56 pages) + (33 Pages) + (50 pages) + (46 pages) + (50 pages) + (1 page) + (41 pages) + (3 pages) + (51 pages) + (47 pages) + (429 pages) + (16 + 140 pages) + (358 pages) + (12 + 367 pages) + (39 + 262 pages) + (67 + 269 pages) + (27 pages) + (289 pages) + (5 + 348 + 8 pages) + (13 + 89 pages) + (229 pages) (3 + 96 pages) + (28 pages)	1.20 A/PP/D
03/09/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 3/9/17 email and letter to Judge Scher, and Closing Argument re: hearing held on 3/2/17	0.10 A PP D
03/10/17	BMO	Receipt and review of Eliot Bernstein as Beneficiary and Interested Person with Standing Closing Arguments on Initial Hearings filed 3/10/17 by Eliot Bernstein.	0.30
03/10/17	BMO	Receipt and review of Notice of Taking Depo Duces Tecum of Brian O'Connell, PR, on 3/13/17, filed 3/10/17 by Peter Feaman.	0.10
03/10/17	BMO	Receipt and review of Notice of Filing Verified Return of Service (Ted Bernstein), filed 3/10/17 by Peter Feaman.	0.10
03/10/17	BMO	Receipt and review of Motion to Accept Less Than One Day Late Filing and Briefly Exceed Page Limits, etc., filed 3/10/17 by Eliot Bernstein.	0.10
03/10/17	BMO	Receipt and review of CAA 3/10/17 4:26 pm email memo re: [REDACTED]	0.10 PR
03/10/17	BMO	Receipt and review of JAF 3/15/17 4:32 pm email memo.	0.10 PR

03/10/17	BMO	Receipt and review of CAA 3/10/17 4:42 pm email memo.	0.10	PR
03/10/17	BMO	Receipt and review of CAA 3/10/17 6:42 pm email memo.	0.10	PR
03/10/17	BMO	Receipt and review of HLG 3/10/17 8:35 pm email memo.	0.10	PR
03/10/17	BMO	Receipt and review of CAA 3/10/17 9:02 pm email memo.	0.10	PR
03/10/17	BMO	Receipt and review of JAF 3/10/17 9:03 pm email memo.	0.10	PR
03/10/17	BMO	Receipt and review of CAA 3/10/17 9:06 pm email to Alan Rose re: hearing transcripts 2/16/17 and 3/2/17.	0.10	PR
03/10/17	CAA	Discussions with J. Foglietta re: [REDACTED]; review file; prepare and send email to J. Foglietta re: [REDACTED]	0.10	D
03/10/17	CAA	Prepare and send email to B. O'Connell and A. Crispin re: [REDACTED]; telephone conference with Mudrick Court Reporting re: ordering same; multiple email communications with Linda at Mudrick re: same; email communications with J. Foglietta re: [REDACTED]; prepare and send email to A. Rose re: requesting copies of transcripts.	0.50	D PPA
03/10/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 3/9/17 letter to Judge Scher re: Stansbury's Closing Argument in support of his Motion to Disqualify A. Rose and Mrachek, Fitzgerald, and Motion to Vacate in Part the Court's Ruling on 9/1/16; email communications with H. Graboyes re: filed-stamped copy of Stansbury's Closing Argument filed on 3/9/17; review file re: Stansbury's Notice of Filing 2/16/17 Hearing Transcript	0.40	D PPA
03/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 3/10/17 Notice of Taking Deposition Duces Tecum of B. O'Connell on 3/13/17; discussions with J. Foglietta re: [REDACTED]	0.30	D PPA

03/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 3/10/17 Notice of Filing Verified Return of Service of Subpoena for Hearing (3/2/17) on Ted Bernstein	0.10	D P P A
03/10/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's as Beneficiary and Interested Person With Standing Closing ARguments on Initial Hearings (re 2/16/17 and 3/2/17); prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED]; review Eliot's Motion to Accept Less than One Day Late Filing re Closing Argument	0.20	D P P A
03/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Subpoena for Deposition Duces Tecum served on B. O'Connell on 3/10/17 re: 3/13/17 deposition	0.20	D P P A
03/10/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 3/10/17 Supplemental Exhibit #77 (3/2/17 hearing transcript) Added to 3rd Corrected and Refiled Subkission of List of Exhibits, etc.	0.10	D P P A
03/10/17	JAF	Memo re: [REDACTED] prepared instruction memo to CCC re [REDACTED] (1.0); Revisions to motion for protective order draft (.3); Preparation for BMO deposition (.2); Conference with CCC re [REDACTED] (.2).	1.70	
03/10/17	CCC	Drafted Motion for Protective Order (1.3) ; Review of [REDACTED] (.2); Revised and filed Motion for Protective Order (.3); Conference with JAF re: [REDACTED] (.2)	2.00 1.8	D
03/12/17	BMO	Receipt and review of 3/12/17 10:12 am email from Alan Rose re: Hearing transcripts re: 2/16/17 and 3/2/17.	0.10	
03/13/17	BMO	Conference with ANC re: [REDACTED]	0.30	PR

03/13/17	BMO	Telephone call to Peter Feaman re: settlement.	0.20	
03/13/17	BMO	Attend deposition - Stansbury's DT Deposition of BMO.	2.40	
03/13/17	BMO	Receipt and review of Notice of Filing Verified Return of Service (Brian O'Connell), filed 3/13/17 by Peter Feaman.	0.10	
03/13/17	BMO	Preparation with ANC re: [REDACTED]	0.60	PR
03/13/17	BMO	Conference with JAF re: [REDACTED]	0.50	PR
03/13/17	ANG	Preparation with BMO re: [REDACTED]	0.60	
03/13/17	ANG	Conference with BMO re: [REDACTED]	0.30	
03/13/17	ANG	Attend (in part) Stansbury's Depo Duces Tecum of Brian O'Connell.	2.00	
03/13/17	JAF	Conference with BMO re [REDACTED] (.5); Preparation for same and issues relating to Illinois lawsuit (.9); Prepared memo to BMO on [REDACTED] (.2); Consideration of Illinois settlement offer (.3); Conference with John C. re payoff of first mortgage (.1); Memo re: same (.2).	2.20	
03/14/17	BMO	Receipt and review of email from Alan Rose re: 3-14-17 email from Eliot.	0.10	
03/14/17	BMO	Receipt and review of 3/14/17 12:29 pm email from Ted Bernstein.	0.10	
03/14/17	CAA	Review 2/16/17 and 3/2/17 hearing transcripts, and profile same into system	0.50	PP A D
03/14/17	CAA	Review 3/9/17 Illinois settlement proposal from Adam Simon to J. Stamos re: Illinois federal action; profile same into system	0.20	PP A D
03/14/17	CAA	Review P. Feaman's 2/23/17 letter to Judge Scher re: 3/2/17 hearing	0.10	PP A D
03/14/17	CAA	Refiled Stansbury's 3/13/17 Notice of Filing Verified Return of Service on B. O'Connell re: Subpoena for Deposition Duces Tecum on 3/13/17	0.10	PP A D

03/14/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; prepare and send response email	0.10	A PP D
03/14/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] profile same into system	0.10	A PP D
03/15/17	BMO	Receipt and review of 3/15/17 4:57 pm email from Mudrick Reporting with attached correspondence re: 3/13/17 deposition.	0.10	
03/15/17	BMO	Receipt and review of JAF 3/15/17 1:42 pm email memo.	0.10	PR
03/15/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] arrange for payment;	0.20	A PP D
03/15/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] scan and profile same into system	0.20	A PP D
03/15/17	ANG	Strategy conference with JAF re: [REDACTED]	0.40	
03/15/17	JAF	Additional preparation for hearing on Stansbury motion for discharge of responsibility of Illinois litigation (.4); <u>Strategy conference with ANC re: [REDACTED] (.4).</u>	0.80	.4 D
03/16/17	BMO	Receipt and review of Notice of Additional Case Law Authority filed 3/16/17 by Peter Feaman with attached case law, Funchess v. Gulf Stream Apartments of Broward County and Campbell v. Owen.	0.20	
03/16/17	BMO	Receipt and review of Eliot Bernstein as Beneficiary & Interested Person with Standing Supplemental Exhibit on Discovery, etc., filed 3/16/17 by Eliot Bernstein.	0.20	
03/16/17	BMO	Receipt and review of email from Alan Rose re: Motion for Discharge.	0.10	
03/16/17	BMO	Receipt and review of CAA 3/16/17 11:42 am email memo.	0.10	PR

03/16/17	BMO	Receipt and review of 3/16/17 6:35 pm email from Alan Rose.	0.10
03/16/17	BMO	Receipt and review of CAA 3/16/17 email to counsel with attached Petition for Authorization to Pay Taxes for 2014 on the property located at 2753 NW 34th Street, Boca Raton.	0.10 PR
03/16/17	CAA	Receive and review W. Stansbury's Notice of Additional Case Law Authority for 3/16/17 continued hearing; profile same into system; conduct Westlaw search and print case law; update hearing folder; meet and discuss same with Z. Rothman	0.70 PP AD
03/16/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; profile instructions in system pending receipt of order on our Petition for Authorization to Pay Property Taxes from Estate	0.20 PP AD
03/16/17	CAA	Receive and arrange for mailing payment to White Lion Moving and Storage for April 2017	0.10 PP A
03/16/17	CAA	Receive instructions from J. Foglietta re: [REDACTED]; email communications with J. Foglietta re: [REDACTED]; draft updated changes	0.20 PP AD
03/16/17	CAA	Receive instructions from J. Foglietta re: [REDACTED] telephone conference with Koffki Antiques re: same; prepare and send email to Melanie Hill, owner of Koffki Antiques re: Hall & Hall appraisal for her review and consideration; update Memo re: [REDACTED]	0.40
03/16/17	CAA	Review our Petition for Authorization to Pay 2014 Property Taxes from Estate re: 2753 N.W. 34th Street, Boca Raton, FL; disussions with J. Foglietta re: [REDACTED]; draft proposed Order granting Petition; e-file Notice of Hearing; prepare and send email to opposing counsel re: same and proposed Order	0.60 .3 PP A

03/16/17	CAA	Receive, review profile in system and consider action to be taken re: E. Bernstein's 3/16/17 Supplemental Exhibit on Discovery and Conflicts Relevant to Initial Hearings, etc., etc. re: 3/16/17 continued hearing on multiple matters	0.10	PP A D
03/16/17	JAF	Addressed issues re updated taxes due on Boca Raton real property (.2); Preparation for hearing on Stansbury discharge, reviewed Eliot filing supplemental exhibit and Feaman additional case law (.9); Instructions to CA re [REDACTED] (.1).	1.20	
03/16/17	JAF	Revisions to petition for authorization to pay taxes and review of mortgages and notes associated with Boca property; first and second mortgage and property values (1.1); Instructions to CCC re [REDACTED] (.1); Prepared email to counsel re same (.1).	1.30	
03/16/17	ZR	Conference with ANC and JAF re: [REDACTED] (.5); Prepare for same (1.0).	1.50 1.0	D
03/16/17	ZR	Attend special set evidentiary hearing on 1. trustee's motion to approve retention of counsel and appointed Ted Bernstein as AAL and 2. Motion for Discharge from Further Responsibility filed by Feaman; <u>Travel time.</u>	3.50 2.5	U UT
03/16/17	CCC	Drafted Petition for Authorization to Pay 2014 Property Taxes (.7); Researched property tax information on <u>Tax Collector's Website</u> (.2); Conference with JAF regarding [REDACTED] (.1); Further revised the Petition and filed same (.8); Prepared Notice of Hearing re: Same (.2)	2.00 1.9	D
03/17/17	BMO	Telephone call to Peter Feaman re: proposal.	0.30	
03/17/17	CAA	Draft Petition for fees and costs for period 12/1/16 through 1/31/17; review file to confirm we previously filed petition for fees and costs for period 7/1/16 through 8/12/16; <u>discuss same with J. Foglietta</u>	1.30 1.0	D

03/17/17	CAA	Receive and review invoice from White Lion Moving & Storage (WLSS/United Storage Solutions) for storage fee for April 2017	0.10	PP A
03/17/17	CAA	Receive and review email from Mudrick Court Reporting to B. O'Connell attaching letter re: information on reading and signing his deposition transcript; profile same	0.30	PP A
03/17/17	ZR	Conference with BMO re: [REDACTED]	0.20	D
03/20/17	BMO	Strategy conference with JAF re: [REDACTED]	1.10	
03/20/17	CAA	Prepare hearing folder on Estate's Petition to Pay Property Taxes re: 2753 N.W. 34th Street set for 3/21/17; draft revisions to proposed Order on same; arrange for court reporter; receive and review email from J. Foglietta re: [REDACTED]; profile same into system	1.30	
03/20/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED]	0.20	D
03/20/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED]; draft Re-Notice of Hearing; cancel court reporter and reset to 3/30/17; e-file Re-Notice of Hearing; prepare and send email to counsel of record re: same	0.50	D PP A

03/20/17	JAF	Reviewed LLLP Bernstein agreement and Bernstein Holdings agreement; updated memo to file; reviewed memo from CCC [REDACTED] (.4, plus .1 NO Charge); Instructions to CA re [REDACTED] (.1); Strategy conference with BMO re [REDACTED] 1.1).	1.60
03/20/17	JAF	Analysis of results of Eliot conflict waiver (.6); preparation for hearing on petition for authorization to pay taxes (.3); Reviewed BFR operation agreement and memo from CCC re same (.2, plus .1 NO Charge); Reviewed memo from CCC re [REDACTED] (.1); Prepared memo to file re: [REDACTED] (.4).	1.60
03/20/17	CCC	Researched [REDACTED]; Memo to JAF re: [REDACTED] (.6); Researched [REDACTED] Memo to JAF re [REDACTED] (.3); Reviewed [REDACTED] and memo to JAF re: [REDACTED] (1.6)	2.50
03/21/17	BMO	Receipt and review of 3/20/17 correspondence from Peter Feaman with copy of letter Feaman sent to Ken Pollock.	0.10
03/21/17	BMO	Receipt and review of email from Eliot Bernstein - reply to our email request re: hearing to pay interest on home.	0.10
03/21/17	BMO	Conference with JAF re: [REDACTED]	0.20 PR
03/21/17	BMO	Receipt and review of Notice of Unavailability from 6/19/17 through 6/28/17, filed 3/21/17 by Feaman (502012CP004391).	0.10
03/21/17	BMO	Receipt and review of Notice of Unavailability from 6/19/17 through 6/28/17, filed 3/21/17 by Feaman (502102CA013933).	0.10 D

03/21/17	BMO	Receipt and review of Plaintiff's Motion to Continue Trial, filed 3/21/17 by Feaman (502012CA013933).	0.10	
03/21/17	CAA	Email communications with Julie in accounting and J. Foglietta re: [REDACTED]	0.30	A PP
03/21/17	CAA	Receive and review email communications between J. Foglietta and John Cappeller re: 2014 property taxes re: Sahm mortgage	0.10	D
03/21/17	CAA	Receive, review profile in system and consider action to be taken re: P. Feaman's 3/21/17 Notice of Unavailability filed in Stansbury v. Estate of Simon and Bernstein Family Realty action (502012CA13933), and E/O Simon action	0.10	A PP D
03/21/17	CAA	Receive, review profile in system and consider action to be taken re: Stansbury's 3/21/17 Motion to Continue Trial re: Stansbury v. Estate of Simon, etal action (2012CA13933)	0.10	A PP D
03/21/17	CAA	Receive, review, profile in system and consider action to be taken re: 3/20/17 letter4 from P. Feaman to B. O'Connell re: his 2/23/17 letter to Ken Pollack making demand to Tescher & Spallina's insurance company for reimbursement of Stansbury's fees	0.30	A PP D
03/21/17	JAF	Correspondence with Cappeller re payment of taxes on Boca Raton property (.1); Research re [REDACTED] (.3).	0.40	
03/22/17	CAA	Receive and review multiple emails between Kevin Hall (on behalf of E. Berntein) and A. Rose	0.30	D
03/22/17	CAA	Prepare and send email to Julie in accounting re: prebill from 7/1/16 through 1/31/17; receive and review response email from Julie re: same; review file re: last date petition for CLO fees was filed; prepare and send response email to Julie; receive and review prebill; prepare and send email to J. Foglietta re: same	0.30	A PP

03/22/17	CAA	Receive, review, profile in system and consider action to be taken re: 2/13/17 invoice from Stamos & Trucco	0.10	A P P D
03/23/17	BMO	Strategy conference with JAF re: [REDACTED]	0.60	
03/23/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file and probate rules re: [REDACTED]; conduct online search of USPS re: tracking certified mailed Objectons by Estate; review court's docket sheet to confirm date E. Bernstein filed his Complaint; prepare and send response email to J. Foglietta	1.10	A P P D
03/23/17	JAF	Strategy conference with BMO re [REDACTED] (.6); Analyzed settlement offer from Illinois litigation and settlement agreement with T&S (.3).	0.90	
03/24/17	BMO	Conference with Stamos and JAF re: settlement offer (.1); Strategy conference with JAF re: [REDACTED] (.2).	0.30	
03/24/17	BMO	Receipt and review of HLG 3/24/17 10:28 am email memo.	0.10	PR
03/24/17	BMO	Telephone call to Peter Feaman re: settlement.	0.20	
03/24/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] prepare and send response email	0.10	
03/24/17	JAF	Conference with Stamos and BMO re settlement offer (.1); Strategy conference with BMO re [REDACTED] (.2); Review of [REDACTED] (.2).	0.50	
03/27/17	BMO	Conference with JAF and Alan Rose re: Stansbury settlement and position of trustee on payment of taxes on Boca Raton home (1.0); Post-meeting strategy conference with JAF re: [REDACTED] (.3).	1.30	

03/27/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; prepare and send response email; review file for February 2017 statement; prepare and send email to S. Lobedell re: same; telephone conference with JP Morgan Chase Bank re: same; prepare and send text to former paralegal C. Thomas re: password to view JP Morgan statements online; set-up user and password to view JP Morgan statements online	1.00	D	PP	A
03/27/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: same; review court's docket sheet; prepare and send response email; receive and review email from J. Foglietta re: [REDACTED]; review file; prepare and send response email	0.30	D	PP	A
03/27/17	CAA	Receive and review mailed copy of JP Morgan's February 2017 statement for account ending in 8004; profile same in system; prepare and send updated email to J. Foglietta re: balance of Estate's account	0.20	D	PP	A
03/27/17	JAF	Conference with BMO and Alan Rose re Stansbury settlement and position of trustee on payment of taxes on Boca Raton home (1.0); Post-meeting strategy conference with BMO re [REDACTED] (.3); Prepared memo to file on [REDACTED] (.3); Review of entity information on BFR (.1).	1.70			
03/27/17	CCC	Researche [REDACTED] (.2); Drafted memo to file regarding [REDACTED] (.1)	0.30			
03/28/17	BMO	Receipt and review of 3/28/17 4th DCA Order that Appellant's 3/6/17 M/Additional Reasonable Extension-Stay-Continuance granted in part (4D16-3314).	0.10			
03/29/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa Court Reporting re: 3/30/17 hearing; review file; prepare and send response email	0.10		PP	A

03/29/17	JAF	Final review of hearing folder and analysis of additional materials needed in preparation for hearing on petition for authorization to pay taxes.	0.90	
03/30/17	BMO	Conference with ANC re: [REDACTED]	0.20	PR
03/30/17	BMO	Receipt and review of [REDACTED]	0.10	
03/30/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa Court Reporting re: Judge Scher not sitting in court today and that Judge Harrison is hearing her cases today; prepare and send response email; receive voicemail from Mitch re: same	0.10	PP A
03/30/17	CAA	Prepare and send email to Pleasanton Court Reporting and order transcript of 3/30/17 hearing on our Petition for Auth to Pay 2014 Property Taxes; draft and e-file 2nd Re-Notice of Hearing on same for 4/6/17; review Judge Scher's suspension calendar re: same; extended telephone conference with Tax Collector's office re: what to expect if taxes not paid by deadline, 3/31/17; review Tax Collector's website re: 2014 certificate holder of property; prepare and send email to J. Foglietta re: same	1.80	PP A
03/30/17	ANG	Conference with BMO re: [REDACTED]	0.20	
03/30/17	JAF	Conference with BMO re: [REDACTED] (.3); Research re [REDACTED] (.3); Prepared instruction memo to CA re [REDACTED] (.1).	0.70	
03/30/17	JAF	Conference with John Cappeller re payment of taxes on Boca Raton property and potential foreclosure by Sahm (.2); Instruction memo to CA re [REDACTED] (.1).	0.30	
03/31/17	BMO	Receipt and review of JAF 3/31/17 5:08 pm email re: [REDACTED]	0.10	PR
03/31/17	BMO	Receipt and review of 3/31/17 5:22 pm email from John Cappeller, Jr. re: Bernstein Estate and Sham Mortgage.	0.10	

03/31/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] review file; prepare and send multiple emails to J. Foglietta [REDACTED]; discussions with S. Lobdell re: same; review documents contained in safe for this matter re: same	0.90	A PP D
03/31/17	CAA	Receive voicemail from Kenya at Palm Beach County Tax Collector's office re: delinquent property taxes; return and leave voicemail message for Kenya re: same	0.10	A PP
03/31/17	CAA	Receive, review profile in system and consider action to be taken re: 4th DCA's 3/28/17 Order granting E. Bernstein's 3/6/17 Motion for Additional Reasonable Extension-Stay-Continuance Based on Newly Discovered Evidence and New Hearings in the Lower Tribunal (giving him 15 days to file Initial Brief), and denying Appellee's 3/7/17 Motion to Dismiss and Impose Non-Monetary Sanctions re: 4D16-3314; calendar deadline for E. Bernstein to file initial brief	0.20	A PP D
03/31/17	JAF	Reviewed memo re [REDACTED]; instructions to CA re [REDACTED] (.1); Correspondence with Cappeller re payment of taxes (.1).	0.20	
03/31/17	JAF	Consideration of petition for instructions re 2nd mortgage and foreclosure and prepared memo to CCC re [REDACTED] (.4); Conference with BMO re [REDACTED] (.1).	0.50	
04/01/17	BMO	Receipt and review of 4/1/17 2:37 pm email from Peter Feaman.	0.10	
04/03/17	BMO	Receipt and review of JAF 4/3/17 10:40 am email to John Cappeller, Jr. re: Bernstein Estate and Sham Mortgage.	0.10	PR
04/03/17	CAA	Telephone conference with Melanie Hill with Koffki Antiques re: status of her review of the Hall and Hall appraisal in order to receive her quote to buy the property in bulk;	0.20	
04/03/17	JAF	Consideration of rebuttal witness lists Stansbury action.	0.20	

04/03/17	CCC	Drafted Petition for Instruction re: note and second mortgage (1.1)	1.20	
04/04/17	BMO	Receipt and review of 4/3/17 Order Denying Motion to Have Videotaped Recordings of All Proceedings Due to Proven and Admitted Fraud on the Court by Court Appointed Officers and Fiduciaries and More, on the Court's Own Motion and Expense (D.E. #540).	0.10	
04/04/17	BMO	Receipt and review of CAA 4/4/17 9:28 am email with [REDACTED]	0.30	PR
04/04/17	CAA	Receive and review "rough" draft of 3/30/17 hearing transcript received from Pleasanton & Marsaa Court Reporting; profile same into system; prepare and send email to B. O'Connell and J. Foglietta re: same	0.10	PP A D
04/04/17	CCC	Drafted Petition for Instructions regarding the COI recieved from Eliot (.6); <u>Telephone conference with CA regarding same (.1)</u>	0.70	D .6
04/05/17	BMO	Receipt and review of SRL 4/5/17 1:12 pm email memo [REDACTED]	0.10	PR
04/05/17	BMO	Receipt and review of SRL 4/5/17 1:14 pm email memo [REDACTED]	0.10	PR
04/05/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] calendar same	0.10	D PP A
04/05/17	CAA	Meet and discuss with J. Foglietta re: [REDACTED]	0.10	D
04/05/17	CAA	Receive and review email from J. Foglietta to B. O'Connell re: [REDACTED]	0.10	D
04/05/17	JAF	Consideration of Eliot demand for malpractice information.	0.10	
04/05/17	JAF	Research re sale [REDACTED]	0.20	
04/06/17	BMO	Receipt and review of 4/6/17 9:24 am email from Pleasanton and Marsaa Court Reporting with attached 3/30/17 Hearing Transcript.	0.80	

04/06/17	CAA	Receive and review email from Pleasanton & Marsaa Court Reporting re: hearing transcript for 3/30/17 (PR's Pet for Auth to Pay 2014 Property Taxes); print for B. O'Connell's and J. Foglietta's review	0.20	D PP A
04/06/17	CAA	Receive, review profile in system and consider action to be taken re: [REDACTED]	0.10	D PP A
04/07/17	BMO	Receipt and review of 4/7/17 Order Setting Hearing on Motion Eliot Bernstein as Beneficiary of the Estate of Simon Bernstein.	0.10	
04/07/17	BMO	Receipt and review of email from Susan Johnson with attached 4/7/17 Feaman correspondence to Kenneth Pollock.	0.20	
04/07/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; profile conflict check in system	0.10	D PP A
04/07/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED]; review file re: [REDACTED]; review 15th Circuit court records re: [REDACTED]; prepare and send response email to J. Foglietta re: [REDACTED]	0.40	D PP A
04/07/17	CAA	Receive, review profile in system and consider action to be taken re: 4/3/17 Order Denying E. Bernstein's Motion to Have Videotaped Recordings of All Proceedings Due to Proven and Admitted Fraud on the Court by Court Appointed Officers and Fiduciaries and More, on the Court's Own Motion and Expense	0.10	D PP A
04/08/17	BMO	Prepare 4/8/17 7:49 pm email to James Stamos with attached Feaman 4/7/17 correspondence to Pollock.	0.10	
04/09/17	BMO	Receipt and review of JAF email memo.	0.10	PR
04/10/17	CAA	Review PACER for any federal action brought by E. Bernstein against Jerald Beer; prepare and send email to J. Foglietta re: same	0.40	
04/11/17	BMO	Telephone call to Ken Pollack re: Stansbury claim.	0.40	

04/11/17	BMO	Receipt and review of 4/11/17 Amended Order Setting Hearing on Motion Eliot I. Bernstein as beneficiary of the Estate of Simon L. Bernstein (Amended as to Time Only).	0.10	
04/11/17	JAF	Revisions to petition for instructions re conflict waiver and analysis of persons and entities listed in conflict waiver (.3); Revisions to petition for instructions on foreclosure of forbearance of second mortgage (.2).	0.50	
04/11/17	CCC	Revised Petitions for Instruction to Court re: Mortgage and revised Petition for Instructions to Court re: Conflict of Interest Waiver Firm	1.40	
04/12/17	CAA	Receive, review profile in system and consider action to be taken re: Order Setting Hearing on Motion of Eliot Bernstein as Beneficiary of the Estate of Simon L. Bernstein on 4/27/17; review file to determine what motion; review court's docket sheet re: same; telephone conference with Judge Scher's judicial assistant re: docket entry referenced in Order Setting is on a Motion previously denied by the Court; prepare and send email to J. Foglietta re: same	0.50	D P P A
04/13/17	BMO	Receipt and review of 4/13/17 9:53 am email from Marie Chandler with attached Response to Third Last-Minute Motion for Extension, and Renewed Request for Dismissal and Imposition of Non-Monetary Sanctions Against Pro Se Appellant.	0.10	PR
04/13/17	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Trustee, Response to Third Last-Minute Motion to Extension, and Renewed Request for Dismissal and Imposition of Non-Monetary Sanctions Against Pro Se Appellant, filed 4/13/17 by Alan Rose, 4D16-3314.	0.10	

04/13/17	BMO	Receipt and review of Appellant's Motion for Additional Reasonable Extension-Stay-Continuance Based on the Fraud in Proceedings and Related Circumstances, filed 4/12/17 in 4th DCA 4D16-3314 by Eliot Bernstein.	0.20
04/13/17	BMO	Receipt and review of 4/13/17 5:23 pm email from Alan Rose to Peter Feaman re: Stansbury case status.	0.10
04/13/17	CAA	Extended telephone conference with Judge Scher's judicial assistant re: what E. Bernstein matter is being heard at special set hearing on 4/27/17; update Calendar; prepare and send email to J. Foglietta re: same	0.40
04/14/17	BMO	Receipt and review of 4/14/17 1:44 pm email from Ted Bernstein.	0.10
04/14/17	BMO	Receipt and review of 4/14/17 1:59 pm email from Alan Rose.	0.10
04/14/17	BMO	Prepare 4/14/17 2:31 pm email to Ted Bernstein.	0.10
04/14/17	BMO	Receipt and review of Motion Requesting a Special Set Hearing on Stansbury's Motion to Be Relieved of Responsibility of Funding the Chicago Litigation and Successor Trustee's Motion to Be Ratified as Successor Trustee, filed 4/14/17 by Peter Feaman.	0.10
04/14/17	BMO	Receipt and review of 4/14/17 1:14 pm email from Alan Rose re: discussing next steps in general and next steps in settlement.	0.10
04/17/17	BMO	Receipt and review of 4/17/17 Order of Recusal by Judge Joseph Marx and Reassignment.	0.10
04/17/17	BMO	Receipt and review of 4/17/17 Clerk's Notice of Reassignment.	0.10
04/17/17	JAF	Considered [REDACTED]	0.10
04/18/17	BMO	Attend meeting with Ted Bernstein and Alan Rose.	1.10

PP A

PR

04/18/17	ANG	Attend meeting with Ted Bernstein and Alan Rose.	1.10
04/19/17	BMO	Receipt and review of 4/19/17 10:27 am email from Jim Stamos.	0.10
04/19/17	BMO	Receipt and review of 4/19/17 1:46 pm email from Alan Rose to Peter Feaman re: Clerk's Notice of Reassignment.	0.10
04/19/17	BMO	Receipt and review of 4/19/17 3:14 pm email from Eileen Rosenquist (Stamos firm), with attached invoice for legal services rendered through 3/31/17.	0.10
04/19/17	CAA	Receive, review profile in system and consider action to be taken re: invoice from Pleasanton & Marsaa for transcript of hearing held on 3/30/17; arrange for payment of same	0.20 PP A
04/20/17	BMO	Receipt and review of 4/20/17 10:22 am email from Peter Feaman re: Clerk's Notice of Reassignment 502012CA013933.	0.10
04/20/17	BMO	Receipt and review of 4/20/17 10:28 am email from Peter Feaman to Jim Stamos.	0.10
04/20/17	BMO	Receipt and review of 4/20/17 10:52 am email from Trish Roth re: Stansbury, scheduling a Motion Calendar hearing.	0.10 PR
04/20/17	BMO	Receipt and review of 4/20/17 12:43 pm email from Alan Rose re: Stansbury, scheduling a Motion Calendar hearing.	0.10 PR
04/20/17	BMO	Receipt and review of 4/20/17 12:46 pm email from Alan Rose re: Stansbury case.	0.10
04/20/17	BMO	Receipt and review of Eliot Bernstein email re: Stansbury, scheduling a Motion Calendar hearing.	0.10 PR
04/20/17	BMO	Receipt and review of CBIZ statements dated 4/18/17.	0.10 PR
04/20/17	BMO	Receipt and review of Notice of Hearing for 4/27/17, filed 4/20/17 by Peter Feaman, on M/Requesting a Special Set Hearing on Stansbury's M/to Be Relieved of Responsibility of Funding the Chicago Litigation and Successor Trustee's Motion to be Ratified as Successor Trustee.	0.10

- 04/20/17 BMO Receipt and review of Notice of Unavailability filed 4/20/17 by Peter Feaman for period of 5/22/17 through and including 5/26/17. 0.10
- 04/20/17 CAA Email communications with J. Foglietta re: [REDACTED]; telephone conference with Melanie Hill, owner of Koffki re: whether or not she is interested per my prior emails and telephone conferences with her; receive voicemail from Melanie; return call re: same; prepare and send email to J. Foglietta re: [REDACTED] update Memo re: [REDACTED] 0.60 PP A D
- 04/20/17 CAA Receive, review, profile in system and consider action to be taken re: court's Amended Order Setting Hearing on 4/27/17 re: E. Bernstein's 2/16/17 Motion Under Florida Rules of Civil Procedure 1.540, etc., Motion to Vacate-Amend-Modify in Part Case Mgmt Order of 12/13/16, etc. 0.10 PP A D
- 04/20/17 CAA Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant's) 4/12/17 Motion for Additional Reasonable Extension-Stay-Continuance Based on the Fraud in the Proceedings and Related Circumstances, and Appellee, Ted Bernstein's 4/13/17 Response to Third Last-Minute Motion for Extension, and Renewed Request for Dismissal and Imposition of Non-Monetary Sanctions Against Pro Se Appellant, filed in appellate matter 4D16-3314 0.20 PP A D
- 04/20/17 CAA Receive, review, profile in system and consider action to be taken re: W. Stansbury's 4/14/17 Motion Requesting a Special Set Hearing on Stansbury's Motion to be Relieved of Responsibility of funding Chicago Litigation and Successor Trustee's Motion to be Ratified as Successor Trustee 0.10 PP A D
- 04/20/17 CAA Receive, review, profile in system and consider action to be taken re: Stamos & Trucco's 4/19/17 invoice re: Illinois federal action; review all invoices 0.30 PP A D

04/20/17	CAA	Receive, review, profile in system and consider action to be taken re: White Lion invoice for May storage; arrange for payment of same	0.20	PP A D
04/20/17	JAF	Instructions to CA re [REDACTED]	0.10	
04/21/17	JAF	Instructions to CA re [REDACTED]	0.10	
04/22/17	BMO	Receipt and review of 4/22/17 11:11 pm email from Alan Rose re: Stansbury case.	0.10	
04/24/17	BMO	Prepare 4/24/17 7:22 am instructional email to JAF.	0.10	
04/24/17	CAA	Receive, review profile in system and consider action to be taken re: Order of Recusal and Reassignment, and Clerk's Notice of Reassignment to Division AO - Judge Rowe for all further proceedings re: Stansbury v. Estate of Simon Bernstein (502012CA013933); update file	0.20	PP A D
04/25/17	CAA	Receive and review emails between A. Rose and P. Feaman re: reassignment of 502012CA013933 (Stansbury v. E/O Simon) case to Judge Rowe and trial not on Judge Rowe's docket and agreement from P. Feaman to do nothing on case pending Order from Judge Scher in Estate matter; prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED]; remove all trial entries from calendar	0.90	PP A D
04/25/17	CAA	Receive, review profile in system and consider action to be taken re: W. Stansbury's 4/20/17 Notice of Hearing for 4/27/17 on his Motion Requesting Special Set Hearing on Stansbury's Motion to be Relieved of Responsibility of Funding the Chicago Litigation and Successor Trustee's Motion to be Ratified as Successor Trustee; receive and review email from E. Bernstein to P. Feaman requesting that he cancel hearing and reschedule; begin prep for 4/27/17 hearing folder	0.70	PP A D

04/25/17	CAA	Receive, review profile in system and consider action to be taken re: in system, P. Feaman's 4/20/17 Notice of Unavailability on 5/22/17 through and including 5/26/17	0.10	PP	A D
04/25/17	CAA	Receive, review profile in system and consider action to be taken re: [REDACTED]; review file re: [REDACTED]; profile [REDACTED] in system	0.30	PP	A D
04/26/17	BMO	Receipt and review of CAA 4/26/17 2:56 pm email Mrachek and Feaman firms re: 4/27/17 hearing.	0.10	PR	
04/26/17	BMO	Receipt and review of 4/26/17 3:05 pm email from Marie Chandler re: 4/27/17 hearing.	0.10		
04/26/17	BMO	Receipt and review of CAA 4/26/17 3:04 pm email to Trish Roth re: 4/27/17 hearing.	0.10	PR	
04/26/17	BMO	Receipt and review of 4/26/17 3:08 pm email from Peter Feaman re: 4/27/17 hearing.	0.10		
04/26/17	BMO	Receipt and review of JAF 4/26/17 3:09 am email memo.	0.10	PR	
04/26/17	BMO	Receipt and review of CAA 4/26/17 3:10 am email to Peter Feaman re: 4/27/17 hearing.	0.10	PR	
04/26/17	BMO	Receipt and review of 4/26/17 3:13 pm email from Peter Feaman re: 4/27/17 Hearing.	0.10		
04/26/17	BMO	Receipt and review of JAF 4/26/17 3:12 pm email to Peter Feaman re: 4/27/17 Hearing.	0.10	PR	
04/26/17	BMO	Receipt and review of 4/26/17 3:15 pm email from Peter Feaman re: 4/27/17 Hearing.	0.10		
04/26/17	BMO	Receipt and review of JAF 4/26/17 3:14 pm email memo.	0.10	PR	
04/26/17	BMO	Receipt and review of ANC 4/26/17 3:32 pm email to Alan Rose and Ted Bernstein re: Stansbury and mediation.	0.10	PR	
04/26/17	BMO	Receipt and review of CAA 4/26/17 4:51 pm email memo.	0.10	PR	
04/26/17	BMO	Receipt and review of JAF 4/26/17 4:54 pm email memo.	0.10	PR	
04/26/17	BMO	Receipt and review of 4/26/17 7:55 pm email from Alan Rose re: Stansbury case.	0.10		

04/26/17	BMO	Receipt and review of 4/26/17 11:07 pm email from Alan Rose re: tangible personal property.	0.10
04/26/17	CAA	Prepare hearing folders on Stansbury's Motion Requesting Special Set Hearing on his Motion to be Relieved of Responsibility of Funding the Chicago Litigation, and on E. Bernstein's 2/16/17 Motion Under Florida Rules of Civil Procedure... Motion to Vacate-Amend-Modify in Part Case Mgmt Conf Order of 12/13/16, etc., etc.; prepare proposed Orders; coordinate court reporter; review Westlaw and print cited authority by E. Bernstein; meet with J. Foglietta re: hearing folder	4.50 2.5
04/26/17	ANG	Prepare for and attend telephone call with Jim Stamos.	0.60
04/26/17	JAF	Review of revised memo on [REDACTED] (.1); Prepared detailed email to Alan Rose outlining the options for bulk sale of TPP and request for final decision as to kids purchase of property (.1).	0.20
04/26/17	JAF	Instructions to CA re [REDACTED]	0.40
04/26/17	JAF	Analysis of Eliot motion and accusations made therein in preparation for hearing on Eliot motion for amended case management order and orderly hearing.	1.20
04/26/17	JAF	Strategy conference with BMO in preparation for hearing on Eliot motion for amended case management order and orderly hearing.	0.40
04/26/17	JAF	Analysis of 2014 case management order in preparation for filing of petition for instructions re 2nd mortgage and petition for instructions re conflict waiver.	0.20

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04/26/17	ZR	Instructions re: [REDACTED]	0.20	
04/27/17	BMO	Receipt and review of CAA 4/27/17 9:39 am email re: [REDACTED]	0.10	PR
04/27/17	BMO	Strategy conference with JAF re: [REDACTED]	0.50	
04/27/17	BMO	Attended Hearing on Eliot Motion to Vacate Case Management Order, for Injunction, Stay, Removal, and Orderly Hearings.	0.80	
04/27/17	BMO	Receipt and review of ZR 4/27/17 9:52 am email re: [REDACTED]	0.10	PR
04/27/17	BMO	Receipt and review of JAF 4/27/17 10:15 am email to Alan Rose re: tangible personal property.	0.10	PR
04/27/17	BMO	Receipt and review of CAA email memo with [REDACTED]	0.10	PR
04/27/17	BMO	Receipt and review of 4/27/17 Order Denying M/Vacate and Denying M/Disqualify for Inappropriate Jurisdiction, Alternatively, Denying on Its Merits, and Order Denying Appointment of Ted Bernstein as AAL.	0.20	
04/27/17	BMO	Receipt and review of 4/27/17 4th DCA Order Per Curiam.	0.10	
04/27/17	BMO	Receipt and review of 4/27/17 4th DCA Order granting in part that Appellant's 4/12/17 Motion for Additional Reasonable Extension-Stay-Continuance based on Newly Disccovered evidence, etc.	0.10	
04/27/17	BMO	Prepare for and attend Hearing on Eliot's Motion 1.540.	2.20	

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04/27/17 CAA Complete preparation of hearing folder on court's set hearing on Eliot's 2/16/17 Motion to Vacate-Amend-Modify in part 12/13/16 Case Management Order, etc., etc.; review Eliot's exhibits to 2/16/17 Case Management Conference to obtain Wilmington Statement; prepare and send email to J. Foglietta re:

2.70

[REDACTED]

04/27/17 ANG Instructions to JAF re: [REDACTED]

0.20

[REDACTED]

04/27/17 ANG Prepare with BMO for Hearing on Eliot Bernstein's 2/16/17 Motion to Vacate-Amend-Modify in part Case Management Order of 12/13/16, and to Establish Orderly Structure for Evidentiary Hearings, etc.

0.30

04/27/17 JAF Consideration of offer on sale of TPP in bulk.

0.10

04/27/17 JAF Continued preparation and planning for hearing on Eliot motion for amended case management order and orderly hearing and review of various pleadings mentioned in Eliot motion.

~~1.70~~

1.30

D

04/27/17 JAF Conducted research [REDACTED] in preparation for hearing on Eliot motion to vacate etc.

0.30

04/27/17 JAF Finalized research [REDACTED] in preparation for hearing on Eliot motion to vacate, etc.

0.30

04/27/17 JAF Conducted research [REDACTED] in preparation for Eliot motion to vacate, etc. hearing.

0.40

04/27/17 JAF Strategy conference with BMO re [REDACTED]

0.50

04/27/17	JAF	Attended hearing on Eliot motion to vacate case management order, for injunction, stay, removal, and orderly hearings (.3, plus .5 NO Charge).	0.30	
04/27/17	ZR	Attend Stansbury's hrg. on his M/Requesting a Special Set Hearing on Stansbury's M/to be Relieved of Responsibility of Funding the Chicago Lit and Successor Trustee's M/to be Ratified as Successor Trustee; Travel time.	1.50 .5	UT
04/27/17	CCC	Researched [REDACTED]	0.20	
04/28/17	BMO	Receipt and review of 4/28/17 10:41 am email from Trish Roth re: proposed Order Setting Hearing for 6/2/17 at 1:30 pm.	0.10	PR
04/28/17	BMO	Receipt and review of 4/28/17 10:49 am email from Alan Rose re: proposed Order Setting Hearing for 6/2/17 at 1:30 pm.	0.10	
04/28/17	BMO	Receipt and review of 4/28/17 10:54 am email from Trish Roth re: proposed Order Setting Hearing for 6/2/17 @ 1:30 pm.	0.10	PR
04/28/17	BMO	Receipt and review of 4/28/17 11:22 am email from Alan Rose re: proposed Order Setting Hearing for 6/2/17 @ 1:30 pm.	0.10	
04/28/17	BMO	Receipt and review of 4/28/17 11:39 am email from Peter Feaman re: proposed Order Setting Hearing for 6/2/17 @ 1:30 pm.	0.10	
04/28/17	BMO	Receipt and review of JAF 4/28/17 6:05 pm email memo re: [REDACTED]	0.10	PR
04/28/17	BMO	Receipt and review of 4/28/17 Order Denying Eliot Bernstein, as a Beneficiary of the Estate of Simon L. Bernstein with Standing and an Interested Person Under Law.	0.10	
04/28/17	BMO	Receipt and review of Trustee's Motion for Entry of Standing Order Governing Hearings, filed 4/28/17 by Alan Rose in 502012CP004391.	0.10	
04/28/17	BMO	Receipt and review of Trustee's Motion for Entry of Standing Order Governing Hearings, filed 4/28/17 by Alan Rose in 502014CP003698.	0.10	

04/28/17	BMO	Prepare for and attend telephone call with Jim Stamos.	0.60
04/28/17	CAA	Receive and review email from Trish Roth with P. Feaman re: proposed Order Setting Hearing on 6/2/17 on Stansbury's Motion for Discharge from Further Responsibility for Funding of the Estate Participation in the Chicago Life Insurance Litigation, and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds (DE #448); profile proposed Order in system	0.40 PP A D
04/28/17	CAA	Receive, review profile in system and consider action to be taken re: JP Morgan's March 2017 E/O Simon IRA (Acct 8004) statement, and letter from JP Norgan re: new set of industry regulations for retirement and other qualified accounts scheduled to go into effect April 2017; prepare and send email to B. O'Connell re: [REDACTED]	<u>0.60</u> PP A D
04/29/17	BMO	Receipt and review of 4/29/17 12:08 pm email from Alan Rose re: Bernstein insurance mediation.	0.10
05/01/17	BMO	Receipt and review of Notice of Unavailability filed 5/1/17 by Peter Feaman in 502012CA013933.	0.10
05/02/17	JAF	Memorandum to CA re [REDACTED]	0.20
05/03/17	BMO	Receipt and review of JAF 5/3/17 9:57 am email to Alan Rose requesting copies of tax returns for the Simon Trust from 2012 forward.	0.10 PR
05/03/17	BMO	Receipt and review of JAF 5/3/17 9:58 am email re: [REDACTED]	0.10 PR
05/03/17	BMO	Receipt and review of CAA 5/3/17 1:04 pm email to James Stamos re: Hearing on Stansbury's Motion for Discharge from Further Responsibility.	0.10 PR

05/03/17 CAA Receive and review email from J. Foglietta re: [REDACTED]; review file; telephone conference with J. Foglietta re: [REDACTED]; prepare Memo to File re: [REDACTED]; review IRS website and print forms to request Forms 1041s and 1040s for Estate and individual tax returns for Simon Bernstein; extended telephone conferences with IRS re: same; update Memo to File re: [REDACTED]; begin completion of Form 56 (change PR from Tescher & Spallina

~~4.00~~ PP A D
1.0 UT U

05/03/17 CAA Receive, review profile in system and consider action to be taken re: 4/27/17 Order Denying Stansbury's Motion to Vacate and Denying Motion to Disqualify for Inappropriate Jurisdiction, Alternatively, Denying on its Merits, and Order Denying Appointment of Ted Bernstein as Administrator Ad Litem;

~~0.20~~ PP A D

05/03/17 CAA Receive, review profile in system and consider action to be taken re: Trustee's (Ted Bernstein) 4/28/17 Motion for Entry of Standing Order Governing Hearings

~~0.10~~ PP A D

05/03/17 CAA Receive, review profile in system and consider action to be taken re: 4/28/17 Order (by Senior Judge, Roger Colton) Denying Eliot Bernstein, as Beneficiary of the Estate of Simon Bernstein with Standing, and an Interested Person Under Law (D.E. #541) - deeming it an omnibus motion for rehearing on several orders previously entered by the court

~~0.20~~ PP A D

05/03/17 CAA Receive, review profile in system and consider action to be taken re: P. Feaman's 5/1/17 letter to Judge Scher and proposed Order Setting Hearing on 6/2/17 on Stansbury's Motion for Discharge from Further Responsibility re: Illinois federal action; prepare and send email to J. Stamos advising when date hearing set

~~0.40~~ PP A D

05/03/17	CAA	Receive, review profile in system and consider action to be taken re: Peter Feaman's proposed Order setting hearing for 8/18/17 (1 full day reserved) on Successor Trustee's Motion to Ratify Appointment as Successor Trustee (D.E. #473)	0.20	A P P D
05/03/17	JAF	Considered [REDACTED] and prepared memorandum to CA re [REDACTED]	0.30	
05/04/17	BMO	Receipt and review of CAA 5/4/17 1:25 pm email to Alan Rose re: extension of time.	0.10	PR
05/04/17	BMO	Receipt and review of CAA 5/4/17 2:36 pm email to Mudrick Reporting re: depo transcript of BMO on 3/13/17, 1:00 pm.	0.10	PR
05/04/17	BMO	Receipt and review of CAA 5/4/17 4:11 pm email memo re: [REDACTED]	0.10	PR
05/04/17	BMO	Receipt and review of email from Alan Rose re: setting hearing on Motion to Approve Settlement for 5/18/18 UMC.	0.10	
05/04/17	BMO	Receipt and review of 5/4/17 5:20 pm email from Trish Roth with attached Feaman correspondence to Judge Scher of 5/4/17 with proposed Order setting hearing for 8/18/17.	0.10	PR
05/04/17	BMO	Receipt and review of 5/4/17 correspondence from Feaman to Court with proposed Order Setting Hearing for 8/18/17 at 10:00 a.m. (all day).	0.10	
05/04/17	CAA	Prepare and send email to J. Foglietta attaching [REDACTED] [REDACTED] prepare IRS Form 8821 and Form 4506-T to obtain Simon Bernstein's 1040 tax returns;	0.30	UT U
05/04/17	CAA	Receive email from J. Foglietta re: [REDACTED] [REDACTED]; calculate new extended date; prepare and send email to A. Rose re: same	0.30	D P P A

05/04/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; telephone conference with Lisa at Mudrick Reporting re: same; prepare and send email to Mudrick Court Reporting ordering transcript; receive, review and profile in system, deposition transcript of B. O'Connell; receive and review email from Mudrick Reporting attaching invoice for same; arrange for payment	0.60	D P P A
05/04/17	CAA	Receive, review profile in system and consider action to be taken re: 4th DCA's 4/27/17 Opinion affirming lower court's ruling re: 4D16-0222 by May, Klingensmith and Kuntz	0.10	D P P A
05/04/17	CAA	Receive, review profile in system and consider action to be taken re: 4th DCA's 4/27/17 Order granting in part E. Bernstein's 4/12/17 Motion for Additional Reasonable Extension-Stay-Continuance Based on Newly Discovered Evidence and New Hearings in the Lower Tribunal," giving Appellant 7 days to file Initial Brief, and denying Appellee's Motion to Dismiss and Impose Non-Monetary Sanctions Against Appellant re: 4D16-3314	0.20	D P P A
05/05/17	BMO	Receipt and review of JAF 5/5/17 1:10 pm email to Alan Rose re: our request fro another extension of time to set PR's objections to Rose's client's trust accounting for the Simon Trust.	0.10	PR
05/05/17	BMO	Receipt and review of CAA 5/5/17 1:32 pm email to Marie Chandler re: request for extension of time.	0.10	PR
05/05/17	BMO	Receipt and review of 5/5/17 2:11 pm email from Alan Rose agreeing to our request for extension of time.	0.10	
05/05/17	BMO	Receipt and review of 5/5/17 4:07 pm email from Trish Roth re: Stansbury - scheduling a Motion Calendar Hearing on Motion for Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust.	0.10	PR

05/05/17	BMO	Receipt and review of CAA 5/5/17 4:38 pm emamil memo re: [REDACTED]	0.10 PR
05/05/17	BMO	Receipt and review of 5/5/17 5:09 pm email from Eliot Bernstein with attached Service of Initial Brief of the Merits filed by Eliot in 4th DCA 16-3314 on 5/5/17.	0.50
05/05/17	BMO	Receipt and review of 5/5/17 5:17 pm email from Eliot Bernstein with attached service of Appellant's MOTion to Accept Late Filing of Initial Brief, 4th DCA 16-3314.	0.10
05/05/17	BMO	Receipt and review of 5/5/17 4:25 pm email from Alan Rose re: Stansbury matter, Motion Calendar Hearing.	0.10
05/05/17	BMO	Receipt and review of 5/5/17 5:29 pm email with attached efilng confirmation of Motion to Accept Onde Day Late Initial Brief, 4th DCA Case 16-3314.	0.10 PR
05/05/17	BMO	Receipt and review of 5/5/17 5:30 pm email from Alan Rose to Eliot Bernstein responding to Eliot's filing in 4th DCA Case 16-3314.	0.10
05/05/17	BMO	Receipt and review of 5/5/17 6:53 pm email from Eliot Bernstein with attached e-service of Amended Appellant's Initial Brief, Amended to Correct Table of Citations for Initial Brief on the Merits, filed 5/5/17 with 4th DCA.	0.10
05/05/17	BMO	Receipt and review of Motion for Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted as Successor Trustee of Trust, Which is Sole Beneficiary of This Estate, filed 5/5/17 by Peter Feaman.	0.10
05/05/17	CAA	Receive and review email from A. Rose re: agreement to extend time for us to set Ted Bernstein's objections to	0.10 PP A D

- 05/05/17 CAA Receive and review email from Trish Roth at P. Feaman's office and response email from A. Rose re: Feaman wanting to schedule hearing on Motion for Summary Judgment Denying Ted Bernstein's Mot to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust; prepare and send email to B. O'Connell and J. Foglietta re: same ~~0.10~~ PP A D
- 05/05/17 CAA Meet with J. Foglietta re: [REDACTED] ~~0.10~~ D
- 05/08/17 BMO Receipt and review of email from Susan Johnson with attached 5/8/17 correspondence from Peter Feaman and Motion for Summary Judgment on Ted's Motion to Ratify. 0.10 PR
- 05/08/17 BMO Receipt and review of Notice of Hearing for 5/18/17, filed 5/8/17 by Alan Rose. 0.10
- 05/08/17 BMO Receipt and review of Notice of Hearing for 6/1/17, filed 5/8/17 by Alan Rose. 0.10
- 05/08/17 CAA Receive, review profile in system and consider action to be taken re: E. Bernstein's 5/5/17 Initial Brief filed in 4D16-3314 (E. Bernstein v. Ted Bernstein), E. Bernstein's Motion to Accept Late Filing ("Less than One Day Late"), E. Bernstein's Supplemental App0endix re: 5/5/17 Initial Brief and E. Bernstein's "Amended to Correct Table of Citations to Initial Brief" ~~0.20~~ PP A D
- 05/08/17 CAA Receive, review profile in system and consider action to be taken re: invoice from Pleasanton & Marsaa re: re: reporting of 4/27/17 hearing; arrange for payment of same ~~0.10~~ PP A D
- 05/08/17 CAA Receive, review profile in system and consider action to be taken re: P. Feaman's Notice of Unavailability filed in Stansbury v. Estate of Simon, et al, 2012CA13933 action ~~0.10~~ PP A D

05/08/17	CAA	Receive, review profile in system and consider action to be taken re: Stansbury's Motion for Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted S. Bernstein as Successor Trustee of Trust, Which is Sole Beneficiary of this Estate	0.10	A PP D
05/08/17	CAA	Receive, review profile in system and consider action to be taken re: April 2017 JP Morgan statement for Acct. No. 5220	0.10	A PP D
05/08/17	CAA	Receive, review profile in system and consider action to be taken re: P. Feaman's 5/4/17 letter to Judge Scher re: proposed Order Setting Hearing on 8/18/17	0.20	A PP D
05/09/17	BMO	Receipt and review of Amended Notice of Hearing (Estate of Simon Bernstein) for 5/18/17, filed 5/9/17 by Alan Rose.	0.10	
05/09/17	BMO	Receipt and review of Amended Notice of Hearing (Shirley Bernstein Trust), for 5/18/17, filed 5/9/16 by Alan Rose.	0.10	D PR
05/09/17	CAA	Complete preparing IRS forms to obtain Simon Bernstein's 1040 tax returns and for Estate of Simon's 1041 tax returns; prepare and send Certified letter to IRS re: original signed Form 56 (switching over Fiduciary from Tescher and Spallina to B. O'Connell, as Successor PR (to obtain 1041s); prepare and send Fax to IRS re: Forms 8821 and 4506-T (1040s);	2.80	
05/09/17	CAA	Begin Index of all documents in our possession received from Tescher & Spallina	1.70	A PP
05/09/17	CAA	Receive, review profile in system and consider action to be taken re: A. Rose's Notice of Hearing for Status Conference on 6/1/17 re: Stansbury v. Estate of Simon, et al	0.10	A PP


05/09/17	CAA	Receive, review profile in system and consider action to be taken re: Ted Bernstein's Notice of Hearing for 5/18/17 on Trustee's Motion to Approve Compromise and Settlement, Appoint Trustee for Trusts, etc., and Determine Compensation for Guardian Ad Litem, and for Status Conference to Schedule Additional Hearings; prepare and send email to Marie Chandler with A. Rose re: clarifying courtroom reflected in notice for Judge Scher	0.20 A PP D
05/10/17	CAA	Prepare and send fax (third attempt) to IRS re: Forms 8821 and 4506-T re: 1040s for Simon Bernstein; multiple telephone conferences with IRS re: Form 8821; prepare and send multiple faxes	0.70 A PP D
05/10/17	CAA	Receive and review email from Trish Roth with Peter Feaman's office re: availability on 6/6/17 or 6/8/17 on Motion for Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust, etc.	0.10 A PP D
05/10/17	CAA	Receive, review profile in system and consider action to be taken re: JP Morgan IRS statement (Acct. 8004) for April 2017	0.10 A PP D
05/10/17	CAA	Receive, review profile in system and consider action to be taken re: Ted Bernstein's Amended Notice of Hearing for 5/18/17 on Ted's Motion to Approve Compromise Settlement; Appoint Trustee; and Determine Compensation for Guardian Ad Litem, and Status Conf to Schedule Additional Hearings re: Ted v. Alexandra Bernstein, et al (2014CP003698); telephone conference with M. Chandler at A. Rose's office re: same; Receive, review profile in system and consider action to be taken re: two additional Notices of Hearings on same matter in Estate of Simon and E/O Shirley actions	0.30 A PP D
05/11/17	BMO	Receipt and review of Response to Trustee's Motion for Approval of Settlement Agreement, filed 5/11/17 by Peter Feaman.	0.10

05/11/17	BMO	Receipt and review of 5/11/17 10:56 pm Alan Rose email to Peter Feaman re: Feaman 5/11/17 filing of Response to Trustee's Motion for Approval of Settlement Agreement.	0.10	
05/11/17	BMO	Receipt and review of 5/11/17 6:38 pm email from Ted Bernstein re: Bernstein insurance mediation.	0.10	
05/11/17	CAA	Complete attachment to Form 8821 for C. Anderson to have authority to receive 1040 tax returns for Simon L. Bernstein per instructions from IRS; update Memo to file re: same; extended telephone conferences with IRS re: same; fax Form 8821 with attachments; receive, review and profile in system multiple faxes from IRS re: 1040s for years 2008 through 2012; prepare and send email to J. Foglietta re: same	1.70 1.3	PR A UT
05/11/17	CAA	Receive, review profile in system and consider action to be taken re: Stansbury's 5/11/17 Response to Trustee's Motion for Approval of Settlement Agreement	0.20	D PP A
05/11/17	CAA	Receive, review profile in system and consider action to be taken re: P. Feaman's 5/11/17 letter to Judge Scher re: Response to Trustee's Motion for Approval of Settlement Agreement	<u>0.10</u>	D PP A
05/12/17	BMO	Receipt and review of CAA 5/12/17 3:31 pm email re: [REDACTED]	0.10	PR
05/12/17	BMO	Receipt and review of JAF 5/12/17 10:05 pm email to Alan Rose re: tangible personal property.	0.10	PR
05/12/17	BMO	Receipt and review of 5/12/17 9:19 am email from Ted Bernstein re: Rose latest filing, status of getting mediation in matter.	0.10	
05/12/17	BMO	Receipt and review of 5/12/17 3:08 pm Alan Rose email to Ted Bernstein and Ron Alvarez re: Bernstein insurance mediation.	0.10	
05/12/17	BMO	Receipt and review of 5/12/17 3:21 pm email from Ted Bernstein re: Bernstein insurance mediation.	0.10	

05/12/17	BMO	Receipt and review of JAF 5/12/17 5:10 pm email memo re: [REDACTED]	0.10	PR
05/12/17	BMO	Receipt and review of JAF 5/12/17 5:16 pm email re: [REDACTED]	0.10	PR
05/12/17	CAA	Receive and review email from J. Foglietta to A. Rose re: selling TPP through auctioneers	0.10	D
05/12/17	CAA	Review calendar re: P. Feaman's request to set UMC hearing for 6/6/17 or 6/8/17 on Stansbury's Motion for Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust; prepare and send email to J. Foglietta re: same; prepare and send response email to Trish Roth with P. Feaman re: availability on 6/6/17	0.40	D PR A
05/12/17	CAA	Meet and discuss with J. Foglietta re: [REDACTED]; review, scan and profile in system the transcripts; review IRS website re: obtaining actual 1040 tax returns, including Schedules filed therewith	1.20	D PR A
05/13/17	BMO	Receipt and review of 5/13/17 11:00 am email from Alan Rose re: Eliot's Motion for Extension of Time to File a Motion for Rehearing, Clarification, Written Opinion, and Certification.	0.10	
05/15/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellant's Motion for Extension of Time to File Rule 9.330 Motion After Per Curiam Affirmance, filed 5/15/17 in 4th DCA by Alan Rose (Case 4D16-222).	0.10	
05/15/17	BMO	Receipt and review of Motion for Extension of Time: Rehearing of 4/27/17 Order, filed 5/13/17 by Eliot Bernstein.	0.10	
05/15/17	BMO	Receipt and review of Motion for Extension of Time: Rehearing of 4/28/17 Order, filed 5/15/17 by Eliot Bernstein.	0.10	PR
05/15/17	BMO	Receipt and review of CAA 5/15/17 8:15 am email memo re: [REDACTED]	0.10	PR

- 05/15/17 BMO Receipt and review of 5/15/17 10:48 am Alan Rose email to Peter Feaman re: transcript on 4/27/17 hearing on Eliot's 1.540 Motion. 0.10
- 05/15/17 BMO Receipt and review of CAA 5/15/17 10:21 am email memo re: [REDACTED] 0.10 PR
- 05/15/17 BMO Receipt and review of CAA 5/15/17 3:28 pm email memo re: [REDACTED] 0.10 PR
- 05/15/17 BMO Receipt and review of 5/15/17 10:32 am email from Judge Alvarez. 0.10
- 05/15/17 CAA Receive and review multiple emails from J. Foglietta re: [REDACTED] review calendar to coordinate rescheduling of telephone conference with A. Alvarez for week of 5/15/17; discuss same with J. Foglietta; telephone conferences with Judge Alvarez to schedule same; prepare and send email to B. O'Connell re: [REDACTED] 0.70 PP A D
- 05/15/17 CAA Receive and review email from P. Feaman's office (Maryann Koskey) re: whether or not we ordered a court reporter for the 4/27/17 hearing on Stansbury's Motion Requesting Special SEt Hearing on Stansbury's Motion to be Relieved of Further Responsibility from Funding the Illinois action; review file; 0.10 PP A D
- 05/15/17 CAA Receive and review email from Mediator, Ron Alvarez, to B. O'Connell re: steps needed to proceed to schedule mediation 0.10 PP A D
- 05/15/17 CAA Review file; prepare and send email to B. O'Connell re: [REDACTED] 0.20 PP A D
- 05/15/17 CAA Receive, review, profile in system and consider action to be taken re: P. Feaman's 5/8/17 letter to B. O'Connell rel: Stansbury's Motion for Summary Judgment 0.10 PP A D

05/16/17	BMO	Receipt and review of Notice of Hearing for 6/15/17 on MSJ Denying Ted's M/Ratify and Confirm Appointment of TSB as Successor Trustee of Trust, etc., filed 5/16/17 by Peter Feaman.	0.10
05/16/17	BMO	Receipt and review of 5/16/17 8:46 am email to Eliot re: hearing on Eliot's motion.	0.10
05/16/17	BMO	Receipt and review of 5/16/17 10:57 am email from Adam Simon to Judge Alvarez.	0.10
05/16/17	BMO	Receipt and review of 5/16/17 11:02 am email from Diana Lewis re: hearing date on Stansbury's Motion of Creditor for Discharge from Further Responsibility, etc.	0.10
05/16/17	BMO	Receipt and review of JAF 5/16/17 11:05 am email memo re: [REDACTED]	0.10 PR
05/16/17	BMO	Receipt and review of 5/16/17 11:09 am email from Alan Rose re: scheduling of mediation.	0.10 PR
05/16/17	BMO	Prepare 5/16/1 4:31 pm email to Judge Alvarez re: mediation.	0.10
05/16/17	BMO	Receipt and review of 5/16/17 3:33 pm email from Judge Alvarez re: mediation.	0.10
05/16/17	BMO	Receipt and review of 5/16/17 3:55 pm email memo from JAF re: [REDACTED]	0.10 PR
05/16/17	BMO	Receipt and review of CAA 5/16/17 3:59 pm email to Mr. Simon re: mediation.	0.10 PR
05/16/17	BMO	Prepare 5/16/17 4:32 pm email memo to JAF re: [REDACTED]	0.10 PR
05/16/17	BMO	Prepare 5/16/17 4:32 pm email to Judge Alvarez.	0.10
05/16/17	CAA	Receive and review 138-page fax from IRS re: 1040 Wage and Income transcripts for January 2008 through May 14, 2008 re: Simon Bernstein	0.20
05/16/17	CAA	Discussions with J. Foglietta re: [REDACTED]	0.30 D

- 05/16/17 CAA Receive and review email from J. Foglietta re: ; prepare and send email to Judge Scher's judicial assistant re: B. O'Connell available on 9/13/17 and 10/4/17 0.20 D PP A
- 05/16/17 CAA Receive and review email from attorney Adam Simon (counsel for Simon Bernstein Insurance Trust) to mediator Ron Alvarez re: scheduling telephone mediation in Illinois federal action; telephone conference with Matrix Mediation to obtain dates; review calendar; discuss dates given with J. Foglietta; prepare and send email to A. Simon re: 6/1/17 for mediation 0.90 D PP A
- 05/16/17 CAA Receive voicemail (forwarded by H. Graboyes) from Susan Johnson with P. Feaman's office re: whether or not we ordered court reporter for 4/27/17 hearing; review file; prepare and send email to Susan Johnson re: same 0.10 D PP A
- 05/16/17 CAA Receive, review profile in system and consider action to be taken re: E. Bernstein's 5/12/17 Motion for Extension of Time to File a Motion for Rehearing, Clarification, Written Opinion, and Certification Under Florida's Rules of Appellate Procedure 9.330(s) and for the Court to Set the Time re: E. Bernstein v. Ted Bernstein, et al (4D16-0222) 0.10 D PP A
- 05/16/17 CAA Receive, review profile in system and consider action to be taken re: E. Bernstein's 5/13/17 Motion for Extension of Time: Rehearing of April 27, 2017 Order filed in Estate of Simon action 0.10 D PP A
- 05/16/17 CAA Receive, review profile in system and consider action to be taken re: Appellee's (Ted Bernstein) 5/15/17 Response to Appellant's Motion for Extension of Time to File Rule 9.330 Motion After Per Curiam Affirmance re: E. Bernstein v. Ted Bernstein, et al (4D16-0222) 0.10 D PPA

05/16/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.20	
05/16/17	JAF	Memo to BMO re [REDACTED] [REDACTED]	0.30	
05/16/17	JAF	Consideration of preliminary information needed for mediation on Illinois lawsuit.	0.20	
05/17/17	BMO	Receipt and review of 5/17/17 10:07 am email from Adam Simon re: mediation, Simon Bernstein Irrev. Ins. Trust v. Heritage Ins., Estate of Simon Bernstein, et al.	0.10	
05/17/17	BMO	Receipt and review of 5/17/17 4:25 pm email from Adam Simon.	0.10	
05/17/17	BMO	Receipt and review of JAF 5/17/17 4:26 pm email to Alan Rose re: Exhibit A (Term Sheet) to T & S Mediation Settlement Agreement.	0.10	PR
05/17/17	BMO	Receipt and review of CAA 5/17/17 4:33 pm email to Adam Simon.	0.10	PR
05/17/17	BMO	Receipt and review of 5/17/17 email from Alan Rose with proposed Orders he will submit at 5/18/17 hearing.	0.10	
05/17/17	BMO	Receipt and review of JAF email memo re: [REDACTED]	0.20	
05/17/17	BMO	Receipt and review of 5/17/17 5:07 pm email from Marie Chandler on behalf of Alan Rose with attached proposed orders Rose intends to submit at 5/18/17 hearings.	0.10	
05/17/17	CAA	Receive and review email from attorney Adam Simon re: telephone mediation in Illinois federal action for 6/1/17; receive and review email from mediator Ron Alvarez to Adam Simon re: agreement from opposing counsel to him as mediator, to have telephone mediation and agreement to pay portion of mediation fees; telephone conference with A. Simon re: same; phone conference with Matrix re: mediator's hourly rate; send email to A. Simon re: same	0.80	D PR A

05/17/17	CAA	Receive and review Adam Simon's draft email to Judge Alvarez re: confirmation and clarification of telephone mediation relating to the Illinois federal action; prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED] [REDACTED] prepare and send pemail to A. Simon re: same	0.20 A PP D
05/17/17	CAA	Prepare hearing folder on Ted Bernstein's Motion to Approve Compromise Settlement, Appt Trustee for Trusts, Determine Comopensation of Guardian Ad Litem, and for Status Conference to Schedule Additional Hearings; meet and discuss same with J. Foglietta; phone conference with A. Rose's office re: need Term Sheet (Exh A) to T&S Mediation Settlement Agreement; draft proposed blank Order; receive, review and profile in system, Term Sheet	3.70
05/17/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 5/16/17 letter to Judge Scher's judicial assistant re: her 5/16/17 email to counsel of record giving three dates in September and October 2017 to hear Stansbury's Motion of Creditor for Discharge from Further Responsibility re: Illinois action, stating that motion is already set for hearing on 6/2/17	0.20 A PP D
05/17/17	ANG	Strategy conference with JAF re: [REDACTED] [REDACTED] [REDACTED]	0.20
05/17/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.30
05/17/17	JAF	Strategy conference with ANC re [REDACTED] [REDACTED] [REDACTED]	0.20 D
05/17/17	JAF	Preparation for hearing on approval of settlement with T&S, review of pertinent materials, consideration of additional materials needed, [REDACTED] [REDACTED]	0.60
05/17/17	JAF	Correspondence with Alan Rose re hearing on approval of July 2016 settlement.	0.10

05/17/17	JAF	Prepared memorandum on [REDACTED] [REDACTED]	0.20
05/17/17	JAF	Conference with Alan Rose re hearing on approval of settlement agreement on 5-18.	0.30
05/18/17	BMO	Receipt and review of JAF 5/18/17 4:17 pm email memo re: [REDACTED] [REDACTED]	0.10 PR
05/18/17	BMO	Receipt and review of 5/18/17 5:54 pm email from Ted Bernstein to Eliot re: wasteful filings.	0.10
05/18/17	BMO	Prepare for and attend Hearing on various Motions.	1.60
05/18/17	BMO	Receipt and review of 5/18/17 correspondence from Harriet Merlin, JA to Judge Scher, to Eliot Bernstein re: Code of Judicial Conduct, ex parte communication.	0.10
05/18/17	BMO	Receipt and review of 5/18/17 correspondence from Alan Rose to Judge Scher re: Motion for Entry of Standing Order Governing Hearings filed by Trustee, Ted S. Bernstein.	0.10
05/18/17	BMO	Receipt and review of Motion-Opposition to UMC Hearings on 1. Ted Bernstein's M/Approve Compromise and Settlement; Appoint a Trustee and; Determine Compensation for Guardian ad Litem, filed 5/18/17 by Eliot Bernstein.	0.20
05/18/17	BMO	Receipt and review of Notice of Cancellation of Hearing on 6/15/17, filed 5/18/17 by Peter Feaman, on M/Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust, which is Sole Beneficiary of this Estate.	0.10
05/18/17	BMO	Receipt and review of Notice of Withdrawal Without Prejudice of Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust Which is Sole Beneficiary of the Estate Docket, filed 5/18/17 by Alan Rose.	0.10

05/18/17	BMO	Receipt and review of 5/18/17 Order Setting 6/28/17 Hearing from 9:30 a.m. to 12:00 and Establishing Procedure.	0.10	
05/18/17	BMO	Receipt and review of 5/18/17 Order Setting Hearing on 6/2/17 on Stansbury's Motion for Discharge from Further Responsibility for Funding of the Estate Participation in the Chicago Life Insurance Litigation, and for Assumption of Responsibility by the Estate and for Reimbursement.	0.10	
05/18/17	CAA	Telephone conference with Judge Scher's judicial assistant re: P. Feaman's proposed Order Setting Hearing on 6/2/17 versus the three dates proposed by Judge Scher for two dates in September and one in October 2016;	0.20	A P P D
05/18/17	CAA	Prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED]; prepare and send email to Matrix Mediation re: case style and parties' information for notice of mediation; meet and discuss with J. Foglietta re: [REDACTED]; telephone conference with D. Vasquez with J. Stamos' office re: same	0.50	A P P D
05/18/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 5/18/17 at 6:04 am email to Judge Scher re: "improperly scheduled UMC hearing brought by Attorney Alan Rose for Ted Bernstein; judicial obligations to report fraud, and misconduct of attorneys, etc." re: 5/18/17 hearing	0.10	A P P D

05/18/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 5/18/17 Motions Objection - Opposition to UMC Hearing on Ted S. Bernstein's Amended Renewed Petition to Re-Close Estate and for Discharge of Successor Personal Representative filed in Estate of Shirley and Estate of Simon; receive, review and profile in system, E. Bernstein's Motion Objection - Oppo to UMC Hearing on Ted Bernstein's Motion to Approve Compromise and Settlement, etc. filed in Trust of Shirley Bernstein actions	0.30	A	PP	D
05/18/17	CAA	Receive, review, profile in system and consider action to be taken re: invoice from White Lion Moving & Storage for month of June; arrange for payment of same	0.20	A	PP	D
05/18/17	CAA	Receive, review, profile in system and consider action to be taken re: court's 5/18/17 Order Setting June 28, 2017 Hearing from 9:30 A.M. to 12:00 P.M. and Establishing Procedure re: Trustee's Motion to (1) Approve Compromise and Settlement, (ii) Appoint Trustee for Trusts, etc., and (iii) Determine Compensation for Guardian Ad Litem	0.20	A	PP	D
05/18/17	CAA	Receive, review, profile in system and consider action to be taken re: court's 5/18/17 Order Setting Hearing on 6/2/17 on Stansbury's Motion for Discharge from Further Responsibility, etc. re: Illinois federal action	0.30	A	PP	D
05/18/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's Notice of Cancellation of 6/15/17 hearing on Stansbury's Motion for Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust, etc.	0.20	A	PP	D
05/18/17	ANG	Prepare for with BMO and attend Hearing on Motion to Approve Compromise Settlement, Appoint Trustee for Trusts, Determine Compensation of Guardian ad Litem, and for Status Conference to Schedule Additional Hearings.	1.00			

05/19/17	BMO	Receipt and review of 5/19/17 4th DCA Order (4D16-0222) granting Appellant's 5/12/17 Motion for Extension of Time to file a Motion for Rehearing, Clarification, written opinion and certification.	0.10
05/22/17	BMO	Receipt and review of CAA 5/22/17 9:39 am email memo re: [REDACTED]	0.10 PK
05/22/17	BMO	Receipt and review of 5/22/17 Order (i) Approving Settlement; (ii) Dismissing Remaining Claims; and (iii) Retaining Jurisdiction to Enforce Settlement, Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian ad Litem (502014CP003698XXXXNBIH).	0.10
05/22/17	BMO	Receipt and review of Appellee's Response to Appellant's Motion to Accept Late Filing (Less Than One Day Late), filed 5/22/17 in 4th DCA (4D16-3314) by Alan Rose for Ted Bernstein.	0.10
05/22/17	BMO	Receipt and review of 5/22/17 Order (i) Approving Settlement; (ii) Dismissing Remaining Claims; and (iii) Retaining Jurisdiction to Enforce Settlement, Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian ad Litem.	0.10
05/22/17	BMO	Receipt and review of [REDACTED]	0.10
05/22/17	CAA	Receive and review email from Adam Simon re: his draft email to mediator Ron Alvarez; prepare and send email to B. O'Connell, A. Crispin and J. Foglietta re: same; receive voicemail from Denise with Jim Stamos' office re: mediation; prepare and send email to B. O'Connell and J. Foglietta re: same; prepare and send email to A. Simon re: agree to his draft email to Ron Alvarez	0.30 A P P D
05/22/17	CAA	Receive and review email from Susan Johnson with P. Feaman's office re: court reporter who reported 4/27/17 hearing; review file re: same; prepare and send response email to S. Johnson giving Pleasanton & Marsaa's job number re: same	0.10 A P P D

05/22/17	CAA	Finalize and mail payment to White Lion re: June 2017 storage fees re: TPP	0.30 A PP
05/23/17	BMO	Receipt and review of 5/23/17 Order Governing Hearings (502014CP003698).	0.10
05/23/17	BMO	Receipt and review of 5/23/17 Order Governing Hearings (502012CP4391).	0.10 D
05/23/17	CAA	Receive and review email from E. Bernstein to P. Feaman re: W. Stansbury's Notice of Hearing for 6/15/17 on Stansbury's Motion for Summary Judgment Denying Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted Bernstein as Trustee, etc.	0.10 A PP D
05/23/17	CAA	Receive, review profile in system and consider action to be taken re: E. Bernstein's Motion Objection-Opposition to UMC Hearing on Ted Bernstein's Motion to Approve Compromise and Settlement; Appoint a Trustee; and Determine Compensation for Guardian Ad Litem	0.10 A PP D
05/23/17	CAA	Receive, review profile in system and consider action to be taken re: Ted Bernstein's 5/18/17 Notice of Withdrawal Without Prejudice of Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of Trust, etc.	0.10 A PP D
05/23/17	CAA	Receive, review profile in system and consider action to be taken re: A. Rose's 5/18/17 letter to Judge Scher re: rule on Motion for Entry of Standing Order Governing Hearings (DE 612) or request Court to set for hearing on either 6/2/17 or 6/28/17	0.10 A PP D
05/23/17	CAA	Receive, review profile in system and consider action to be taken re: 4th DCA's 5/19/17 Order granting E. Bernstein's 5/12/17 Motion for Extension to file Motion for Rehearing, Clarification, Written Opinion and Certification - due in 7 days re: 4D16-0222; calendar deadline	0.10 A PP D

- 05/23/17 CAA Receive, review, profile in system and consider action to be taken re: Judge Scher's judicial assistant, Harriet Merlin's 5/18/17 letter to E. Bernstein re: returning his 5/18/17 letters "unread" and advising no ex parte communication 0.10 A PP D
- 05/23/17 CAA Receive, review, profile in system and consider action to be taken re: Court's 5/22/17 Order (i) Approving Settlement; (ii) Dismissing Remaining Claims; and (iii) Retaining Jurisdiction to Enforce Settlement, Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian Ad Litem re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) action 0.10 A PP D
- 05/23/17 CAA Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 5/22/17 Response to Appellant's Motion to Accept Late Filing (Less Than One Day Late) re: 4D16-3314 0.10 A PP D
- 05/23/17 JAF Instructions to CA re [REDACTED] 0.20
- 05/24/17 CAA Prepare and send email to Matrix Mediation re: case style and names of parties/counsel attending mediation in preparation of Notice of Mediation for 6/1/17; prepare and send email to Denise at Jim Stamos' office re: Illinois case style needed for Notice of Mediation; prepare and send email to A. Rose re: is Ted Bernstein's participation in mediation; modify case style; 1.70 A PP D
- 05/24/17 CAA Receive, review, profile in system and consider action to be taken re: Court's 5/23/17 Order Governing Hearings filed in Ted Bernstein v. Alexandra Bernstein, et al (2014CP003698) 0.10 A PP D
- 05/24/17 CAA Receive, review, profile in system and consider action to be taken re: Court's 5/23/17 Order Governing Hearings filed in Estate of Simon action 0.10 A PP D

05/24/17	CAA	Receive, review, profile in system and consider action to be taken re: [REDACTED]	0.20 A PP D
05/25/17	BMO	Receipt and review of CAA 5/25/17 12:33 am email to Dalida re: Notice of Telephonic Mediation for 6/1/17 at 10:00 am.	0.10 PR
05/26/17	BMO	Receipt and review of 5/26/17 7:28 am email from Alan Rose to Peter Feaman re: setting 57.10 sanctions Motion for hearing.	0.10
05/26/17	BMO	Receipt and review of 5/26/17 5:48 am Notice of Service of Court Documents with attached Notice of Appeal in 502012CP004391 and Application for Determination of Civil Indigence re: same.	0.10
05/26/17	BMO	Receipt and review of 5/26/17 5:52 am email from Eliot Bernstein with attached Notice of Appeal and Application for Determination of Civil Indigence in 502012CP004391.	0.10
05/26/17	BMO	Receipt and review of Notice of Service of Court Documents with Notice of Filing Chicago Litigation Order Granting Interested Party Benjamin P. Brown, Curator and Administrator ad Litem for the Estate of Simon Bernstein's Motion to Intervene.	0.10
05/26/17	BMO	Receipt and review of 5/26/17 1:06 pm Notice of Service of Court Documents filed by Peter Feaman - Request for Judicial Notice x2.	0.10
05/26/17	BMO	Receipt and review of 5/26/17 10:23 pm email from Alan Rose re: offer of Ted Bernstein to purchase all of the TPI, in bulk.	0.10
05/26/17	BMO	Receipt and review of Trustee's Response in Opposition to sTansbury's Motion for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation, filed 5/26/17 by Alan Rose.	0.20
05/26/17	BMO	Receipt and review of Notice of Appeal (502012CP004391) filed 5/26/17 by Eliot Bernstein re 4/27/17 Order Denying Motion to Vacate, etc.	0.10

05/27/17	BMO	Receipt and review of 5/27/17 12:43 am email from Tammy Clark with attached 5/26/17 correspondence from Alan Rose to Judge Scher re: 6/1/17 Status Conference.	0.10 PR
05/30/17	BMO	Receipt and review of Notice of Appeal (502012CP004391) filed 5/27/17 by Eliot Bernstein of 4/28/17 Order Denying Eliot Bernstein, as a Beneficiary of the Est. of Simon Bernstein with Standing and an Interested Person Under Law.	0.10
05/30/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellant's Motion for Rehearing, filed 5/30/17 with 4th DCA (4D16-222) by Alan Rose.	0.10
05/30/17	BMO	Receipt and review of 5/25/17 correspondence from J. P. Morgan re: brokerage retirement account(s) information.	0.10
05/30/17	BMO	Receipt and review of 5/30/17 9:28 pm email from Matrix Mediation with Amended Invoice for mediation services of Ronald Alvarez on 6/1/17.	0.10 PR
05/31/17	BMO	Receipt and review of JAF 5/31/17 10:03 am email memo re: [REDACTED]	0.10
05/31/17	BMO	Receipt and review of CAA 5/31/17 10:25 am email to James Stamos re: 6/1/17 mediation.	0.10 PR
05/31/17	BMO	Receipt and review of CAA 5/31/17 10:48 am email to Alan Rose re: 6/1/17 Status Conference.	0.10 PR
05/31/17	BMO	Receipt and review of 5/31/17 10:31 am email from Alan Rose re: 6/1/17 Status Conference.	0.10
05/31/17	BMO	Prepare 5/31/17 11:54 am instructional email to CAA re: [REDACTED]	0.10
05/31/17	BMO	Receipt and review of CAA 5/31/17 10:48 am email memo re: [REDACTED]	0.10 PR
05/31/17	BMO	Receipt and review of JAF 5/31/17 10:55 am email memo re: [REDACTED]	0.10 PR

05/31/17	BMO	Receipt and review of Notice of Appeal filed 5/31/17 by Eliot Bernstein with 4th DCA re: 4/27/17 Order Denying Motion to Vacate and Denying Motion to Disqualify for Inappropriate Jurisdiction, Alternatively, Denying on its Merits, and Order Denying Appointment of Ted Bernstein as Administrator ad Litem (Exhibit 1).	0.10
05/31/17	BMO	Receipt and review of Notice of Appeal filed 5/31/17 by Eliot Bernstein with 4th DCA re: 4/28/17 Order Denying Eliot Bernstein, as a Beneficiary of the Estate of Simon Bernstein with Standing and an Interested Person Under Law.	0.10
05/31/17	BMO	Receipt and review of CAA 5/31/17 8:58 am email to Adam Simon re: mediation invoice.	0.10 PR
05/31/17	BMO	Receipt and review of 5/31/17 10:00 am email from Adam Simon re: mediation.	0.10
05/31/17	BMO	Receipt and review of 5/31/17 10:42 am email from Adam Simon re: mediation.	0.10
05/31/17	BMO	Receipt and review of 5/31/17 email from Matrix Mediation with 6/1/17 invoice from same.	0.10 PR
05/31/17	BMO	Receipt and review of 5/31/17 7:00 pm email from Alan Rose to Mr. and Mrs. Eliot Bernstein re: Court Order that parties have 30 days to agree on a Trustee to serve on three trusts for the benefit of their children.	0.10
05/31/17	BMO	Receipt and review of CAA 5/31/17 5:16 pm email to James Stamos re: 6/1/17 mediation.	0.10
05/31/17	CAA	Receive and review Amended Notice of Mediation for 6/1/17 in Illinois federal action on 6/1/17; receive and review invoice from Matrix re: same (1/3 due); arrange for payment; receive and review email from A. Simon re: same; prepare and send response email; prepare mediation folder; prepare and send email to J. Stamos requesting updated fees and costs due him; telephone conference with J. Stamos re: his attendance; email to J. Stamos re: same	3.90 A PP D

05/31/17	CAA	Prepare and send email to A. Rose re: 6/1/17 Status Conference re: Stransbury v. E/O Simon, et al;	0.20	A PP
05/31/17	JAF	Consideration of and prepared instruction memorandum re [REDACTED]	1.60	
06/01/17	BMO	Receipt and review of JAF 6/1/17 12:43 pm email memo re: [REDACTED]	0.10	
06/01/17	BMO	Receipt and review of CAA 6/1/17 3:22 pm email memo re: [REDACTED]	0.10	
06/01/17	BMO	Receipt and review of CAA 6/1/17 4:29 pm email to counsel re: hearing to be set on Successor PR's Petition for Instructions Regarding Conflict of Interest Waivers and Petition for Instructions Regarding Second Mortgage and Note.	0.10	PR
06/01/17	BMO	Receipt and review of 6/1/17 4:31 pm email from Peter Feaman re: hearing on Petition for Instructions Regarding Conflict of Interest Waivers and Petition for Instructions Regarding Second Mortgage and Note.	0.10	
06/01/17	BMO	Receipt and review of 6/1/17 4:35 pm email from Alan Rose re: hearing on Petition for Instructions Regarding Conflict of Interest Waivers and Petition for Instructions Regarding Second Mortgage and Note.	0.10	
06/01/17	BMO	Receipt and review of CAA 6/1/17 5:22 pm email with attached second invoice from Matrix.	0.10	PR
06/01/17	BMO	Prepare for and attend telephone mediation (including strategy call with Jim Stamos).	3.40	
06/01/17	BMO	Receipt and review of Notice of Filing Transcript of Hearing held 5/23/14, filed 6/1/17 3:40 pm by Peter Feaman.	0.10	
06/01/17	CAA	Profile A. Rose's 5/10/17 letter to Judge Scher re: 5/18/17 hearing	0.10	A PP

06/01/17	CAA	Prepare hearing folder for 6/2/17 hearing on Stansbury's Motion for Discharge; draft proposed Order; prepare and send email to J. Foglietta re: same	1.90	
06/01/17	CAA	Telephone conference with (received from) Niki with Matrix Mediation re: overage of time in telephone Mediation; receive and review email from Niki with Matrix re: invoice for overage amount; prepare and send email to B. O'Connell re: same; arrange for payment	0.40	A PP
06/01/17	CAA	Receive email instructions from J. Foglietta re: [REDACTED]; [REDACTED]; review court's docket sheet; review Judge Scher's suspension calendar; review calendar; prepare and send email to counsel coordinating same	0.70	A PP D
06/01/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's Notice of Filing 5/23/14 Hearing Transcript, and Notice of Filing Chicago Litigation Order Granting Interested Party Benjamin Brown, Curator and Administrator Ad Litem for Estate of Simon Bernstein's Motion to Intervene; update hearing folder with same on Stansbury's Motion for Discharge, etc. set for 6/2/17	0.30	A PP D
06/01/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 5/26/17 Request for Judicial Notice re: Successor PR's Pet for Auth to Enter Into Contingency Agreement with Illinois Counsel, etc., and Stansbury's Request for Judicial Notice re: Successor PR's Amended Pet for Auth to Enter Into Contingency Agreement, etc.; update 6/2/17 hearing folder re: same	0.30	A PP D
06/01/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Response to Stansbury's Motion for Discharge from Further Responsibility re: funding Illinois action; update 6/2/17 hearing folder re: same	0.40	A PP D

06/01/17	ANG	Attend, in part, telephonic mediation in Illinois Federal action.	1.80
06/01/17	JAF	Prepared instruction memorandum to CA re [REDACTED]	0.40
06/01/17	JAF	Prepared memo re [REDACTED]	0.20
06/02/17	BMO	Receipt and review of CAA 6/2/17 2:44 pm email to counsel re: UMC hearing on Successor PR's Petitions to be filed.	0.10 PR
06/02/17	BMO	Receipt and review of 6/2/17 2:49 pm email from John Morrissey re: UMC hearing on Successor PR's Petitions to be filed.	0.10 PR
06/02/17	BMO	Prepare for and attend Hearing re: Stansbury discharge.	1.50
06/02/17	BMO	Receipt and review of 6/2/17 2:50 pm email from John Morrissey re: UMC hearing on Petition for Instructions Re: Conflict of Interest Waivers and Petition for Instruction Re: Second Mortgage and Note.	0.10
06/02/17	BMO	Prepare 6/2/17 10:09 am email to Alan Rose re: pre-hearing discussion.	0.10
06/02/17	BMO	Receipt and review of 6/2/17 8:55 am email from Alan Rose re: 6/2/17 hearing.	0.10
06/02/17	BMO	Receipt and review of 6/2/17 4th DCA Order granting appellant's 5/5/17 Motion to Accept Timely Brief (4D16-3314).	0.10
06/02/17	BMO	Receipt and review of 4th DCA 6/2/17 Acknowledgment of New Case (4DCA 17-1608), Eliot v. Estate of Simon Bernstein.	0.10
06/02/17	BMO	Receipt and review of 6/2/17 4th DCA Order re: payment of filing fee (4D17-1608) Eliot v. Estate of Simon Bernstein.	0.10
06/02/17	BMO	Receipt and review of 6/2/17 4th DCA Acknowledgment of New Case (4DCA 17-1607) Eliot v. Estate of Simon Bernstein.	0.10
06/02/17	BMO	Receipt and review of 6/2/17 4th DCA Order re: filing fee (4D17-1607) Eliot Bernstein v. Estate of Simon Bernstein.	0.10

06/02/17	CAA	Receive and review multiple emails from A. Rose, P. Feaman and D. Lewis re: their availability on 6/15/17 for UMC hearing on our to be filed Petition for Instructions re Conflict of Interest Waivers and Petition for Instructions re Second Mortgage and Note; discuss same with J. Foglietta; prepare and send email to counsel re response needed from E. Bernstein and J. Morrissey	0.30	A P P D
06/03/17	BMO	Receipt and review of 6/3/17 1:14 pm email from Esquire re: 5/18/17 hearing transcript.	0.10	PR
06/05/17	BMO	Receipt and review of 6/5/17 Order Continuing 6/2/17 Hearing to be Heard First at Hearing Set for 6/28/17.	0.10	
06/05/17	BMO	Receipt and review of Notice of Continued Hearing (Special Set), filed 6/5/17 11:13 am by Peter Feamon on Stansbury Motion for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds.	0.10	
06/05/17	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 6/5/17 10:58 am by Eliot Bernstein (502012CP004391).	0.10	
06/05/17	BMO	Receipt and review of 6/5/17 4th DCA Order granting Appellant's 5/30/17 Motion to Accept Motion for Rehearing and Other Relief (4D16-0222).	0.10	
06/05/17	BMO	Receipt and review of IRS 5/31/17 correspondence re: Form 8821, Tax Information Authorization.	0.10	
06/05/17	CAA	Draft Notice of Hearing for status conference on our "to be filed" Petition for Instructions Regarding Conflict of Interest Waivers, and Petition for Instructions Regarding Second Mortgage and Note; telephone conference with A. Rose re: 6/13/17 date; prepare and send email to B. O'Connell and J. Foglietta re: same; e-file Notice of Hearing	1.20 .3	U U T A PP

06/05/17	JAF	Reviewed NOH for status conference on to be filed petitions re conflict waiver and instructions on home Eliot is residing in.	0.10
06/06/17	BMO	Attend telephone call with Alan Rose re: Illinois litigation.	1.00
06/06/17	BMO	Conference with JAF re: [REDACTED]	0.20
06/06/17	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 6/6/17 by Eliot (502012CP004391).	0.10 D
06/06/17	BMO	Receipt and review of 6/6/17 correspondence from Peter Feaman to Hon. Cymonie Rowe with proposed Order on Status Conference which was held on 6/1/17.	0.10
06/06/17	BMO	Receipt and review of Motion for Extension of Time; Rehearing of 5/22/17 Order "Order Approving Settlement; Dismissing Remaining Claims; and Retaining Jurisdiction to Enforce Settlement, Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian ad Litem," filed 6/6/17 by Eliot Bernstein.	0.10
06/06/17	CAA	Receive, review profile in system and consider action to be taken re: Eliot's 5/26/17 Notice of Appeal re: 4/27/17 Order Denying Motion to Vacate and Denying Motion to Disqualify for Inappropriate Jurisdiction, Alternatively, Denying on Its Merits, and Order Denying Appointment of Ted Bernstein as Administrator Ad Litem; and 2/7/17 Application for Determination of Civil Indigence filed on 5/26/17	0.10 A P P D
06/06/17	CAA	Receive, review profile in system and consider action to be taken re: Eliot's 5/27/17 Motion for Rehearing, Clarification, Written Decision and Certification Under Florida Rules of Appellate Procedure 9.330, and Eliot's 5/27/17 Motion to Accept Motion for Rehearing and Other Relief Filed Less Than One Hour Late re: 4D16-0222	0.10 A P P D

06/06/17	CAA	Receive, review profile in system and consider action to be taken re: E. Bernstein's 5/27/17 Notice of Appeal re: Judge Colton's 4/28/17 Order Denying Eliot Bernstein, as a Beneficiary of the Estate of Simon Bernstein with Standing and an Interested Person Under Law, and Application for Determination of Indigency	0.20	A P P D
06/06/17	CAA	Receive, review profile in system and consider action to be taken re: Ted Bernstein's 5/30/17 Response to Appellant's Motion for Rehearing re: 4D16-0222	0.10	A P P D
06/06/17	CAA	Receive, review profile in system and consider action to be taken re: 5/25/17 letter from JP Morgan re: retirement account will become self-directed investing account after close of business on 6/9/17 and new lower commission rates will apply	0.10	A P P D
06/06/17	JAF	Conference with BMO re [REDACTED]	0.20	
06/07/17	BMO	Receipt and review of 6/5/17 Order on Status Conference of 6/1/17.	0.10	
06/07/17	CAA	Draft Amended Notice of Hearing for 6/13/17 to add additional "to be filed" petitions to be heard; <u>e-file with Court</u>	0.60 .2	U T U A P P
06/07/17	JAF	Prepared memorandum to BMO re [REDACTED]	0.30	
06/07/17	JAF	Prepared memorandum to BMO re [REDACTED]	0.10	
06/07/17	JAF	Prepared instruction memo to CCC re [REDACTED]	0.20	
06/07/17	JAF	Prepared instruction memo to CCC re [REDACTED]	0.20	D
06/08/17	BMO	Receipt and review of 6/8/17 11:37 pm email from Alan Rose re: Stansbury v. Estate of Simon - Mracheck fee payment protocol.	0.10	

06/08/17	BMO	Receipt and review of 6/8/17 2:01 pm email from Trish Roth (Feaman firm) re: scheduling a special set hearing in Stansbury - Estate of Simon Bernstein (estate case).	0.10 PR
06/08/17	BMO	Receipt and review of JAF 6/8/17 5:21 pm email to Alan Rose re: purported intellectual property interests of Simon.	0.10
06/08/17	BMO	Receipt and review of 6/8/17 5:27 pm email from Alan Rose re: purported intellectual property interests of Simon.	0.10
06/08/17	BMO	Receipt and review of JAF 6/8/17 5:31 pm follow-up email to Alan Rose.	0.10
06/08/17	BMO	Receipt and review of 6/8/17 5:40 pm email from Alan Rose with attached caselaw, Memorandum Opinion.	0.10
06/08/17	BMO	Receipt and review of 6/8/17 7:36 pm email from Ted Bernstein re: ownership issues.	0.10
06/08/17	BMO	Receipt and review of 6/8/17 4:54 pm email from Alan Rose re: Stansbury request for special set hearing.	0.10
06/08/17	BMO	Receipt and review of 6/8/17 Order Setting Jury Trial and Directing Pretrial and Mediation Procedures.	0.10
06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Notice of Appeal re: 4/27/17 Order Denying Motion to Vacate and Denying Motion to Disqualify for Inappropriate Jurisdiction, etc. filed in 4D17-1607	0.30 A PP D
06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 5/31/17 Notice of Appeal filed in 4D17-1608 re: 4/28/17 Order Denying E. Bernstein, as Beneficiary of the Estate of Simon Bernstein With Standing and an Interested Person Under Law	0.10 A PP D
06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/2/17 Acknowledgment Letter re: E. Bernstein's appeal - 4D17-1607	0.20 A PP D

06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/2/17 Order re: Appellant to pay filing fee and ordering him to file copy of Order determining him indigent re: 4D17-1607	0.20	A P P D
06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/2/17 Acknowledgment Letter, and 6/2/17 Order directing E. Bernstein to pay filing fee and file lower Court's Order determining him indigent re: Appeal 4D17-1608	0.20	A P P D
06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's Notice of Continued Hearing to 6/28/17 on his Motion of Creditor for Discharge from Further Responsibility re: Illinois action	0.10	A P P D
06/08/17	JAF	Review of information in file on IP interests.	0.30	
06/08/17	JAF	Instruction memo to CCC re [REDACTED]	0.30	
06/08/17	CCC	Drafted Petition for Authorization for the Successor Personal Representative to assign and/or transfer any interest of Simon Bernstein and/or the Estate of Simon Bernstein in any intellectual property purportedly owned by Simon Bernstein and/or the Estate of Simon Bernstein to Eliot Bernstein	0.60	
06/08/17	CCC	Drafted Petition for Authorization to Sell TPP in Bulk to Ted Bernstein	0.70	
06/08/17	CCC	Reviewed additional information regarding Ted Bernstein's offer to purchase the TPP for incorporation into the Petition Requesting Authorization to Sell TPP to him	0.10	
06/09/17	BMO	Receipt and review of Appellee's, Ted S. Bernstein, Trustee, Motion to Dismiss Appeal, filed 6/9/17 by Alan Rose.	0.10	
06/09/17	CAA	Receive and review letter from IRS re: Form 8821; attempts to communicate with IRS re: same and request that we need the actual 1040s and 1041s;	0.40	

06/09/17	CAA	Receive and review multiple emails from e-Filing Portal re: advising E. Bernstein that his multiple filed Applications for Determination of Civil Indigent Status in multiple matters are unsigned and have to be re-filed	0.10 A P P D
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: 6/5/17 Order Continuing 6/2/17 Hearing to be Heard First at Hearing Set for June 28, 2017 (re: Stansbury's Motion for Discharge from Further Responsibility re: Illinois action, is to be heard first); update Calendar re: same	0.20 A P P D
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/5/17 Order Granting E. Bernstein's 5/30/17 Motion to Accept Motion for Rehearing and Other Relief Filed Less Than One Hour Late, but Denying his 5/30/17 Motion for Rehearing re: 4D16-0222	0.10 A P P D
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/2/17 Order Granting E. Bernstein's Motion to Accept Timely Brief re: 4D16-3314 (E. Bernstein v. Ted Bernstein, etc.); review file re: same;	0.20 A P P D
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/6/17 SIGNED Application for Determination of Civil Indigent Status filed in estate action, 1162 action, 3698 action,	0.10 A P P D
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/5/17 Applications for Determination of Civil Indigent Status filed in 2012CP004391, 2015CP1162, 2011CP653, 2014CP3698, and 2012CA13933	0.40 A P P D
06/09/17	CCC	Analyzed information regarding [REDACTED] [REDACTED] for incorporation into the Petition for Authorization to Transfer any Interest in IP Rights	0.70
06/09/17	CCC	Revised Petition for Authorization to Transfer any Interest in IP Rights	0.20

06/09/17	CCC	Revised Petition for Authorization to Sell TPP in bulk to Ted Bernstein	0.40
06/09/17	CCC	Reviewed Memo on [REDACTED] [REDACTED] for incorporation into Petition for Authorization to Sell TPP in bulk to Ted Bernstein	0.20
06/10/17	BMO	Receipt and review of 6/10/17 9:44 am email from Alan Rose re: CBIZ.	0.10
06/10/17	BMO	Receipt and review of 6/10/17 9:52 am email from Alan Rose re: Stansbury v. Est. of Simon - Mrachek fee payment protocol.	0.10
06/10/17	BMO	Receipt and review of 6/10/17 7:58 pm email from Alan Rose to Peter Feaman re: dates to depose Stansbury.	0.10
06/12/17	BMO	Prepare 6/12/17 7:16 am email to Alan Rose re: CBIZ.	0.10
06/12/17	BMO	Receipt and review of email from Alan Rose with draft Answer Brief re: Eliot's appeal of the order approving the PR and the Trustee's "even up" for the furniture sold at the Aragon condo.	0.30
06/12/17	CAA	Prepare hearing folder on Status Conference on various "To Be Filed" Petitions; draft proposed Order on same; arrange for Court Reporter	1.80 .4
06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/6/17 Motion for Extension of Time: Rehearing of 5/22/17 Order "Order (i) Approving Settlement; (ii) Dismissing Remaining Claims; and (iii) Retaining Jurisdiction to Enforce Settlement, Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian Ad Litem re: Ted Bernstein v. Alexandra Bernstein, et al, Case No. 2014CP3698	0.10
06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: 6/5/17 Order on Status Conference of 6/1/17 re: Stansbury v. Estate of Simon, Case No. 202CA13933 (Judge Rowe)	0.10

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06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 6/6/17 letter to Judge Rowe re: proposed Order on 6/1/17 Status Conference re: Stansbury v. Estate of Simon (2012CA13933)	0.10	A PP D
06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: Order Setting Jury Trial and Directing Pretrial and Mediation Procedures re: Stansbury v. E/O Simon (2012CA13933)	0.10	A PP D
06/12/17	JAF	Compiled and reviewed exhibits for petition re Eliot home and instructions on same.	0.20	A PP
06/12/17	JAF	Revisions to Court Order on status conference re 4 to be filed petitions.	0.20	
06/12/17	JAF	Reviewed and revised petition for authorization to transfer IP interests to Eliot.	0.30	
06/12/17	JAF	Reviewed and revised petition for authorization to sell to Ted Bernstein in bulk and addition of information on comparisons of bulk sale.	0.40	
06/12/17	JAF	Compiled and reviewed exhibits for petition for instructions re conflict waiver.	0.20	A PP
06/12/17	JAF	Conference with Judge Lewis re status conference on to be filed petitions and position on same.	0.10	
06/12/17	JAF	Instructions to CAJ re [REDACTED]	0.30	
06/12/17	JAF	Instructions to TCD re [REDACTED]	0.10	
06/12/17	CCC	Revised Petition for Authorization to Assign or Otherwise Transfer Any interest in Intuit to Eliot	0.40	
06/12/17	CCC	Revised Petition for Authorization to Sell TPP in Bulk to Ted Bernstein	0.70	
06/12/17	CCC	Revised Petition for Instructions Regarding Conflict of Interest Waiver and Petition for Instructions Re Mortgage and Note in Advance of Hearing for Authorization to Petition Re Same	0.50	

06/13/17	CAA	Receive and review multiple emails from paralegal T. Dodson and Mitch at Pleasanton & Marsaa Court Reporting re: canceling of 6/13/17 hearing and rescheduling to 6/15/17; update Calendar and hearing notebook re: same	-0.40	A PP
06/13/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED]; review file re: same; prepare and send email to Judge Lewis re: same	0.20	D A PP
06/13/17	JAF	Memo to CA re [REDACTED]	0.10	
06/14/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa Court Reporting re: 6/15/17 hearing; prepare and send response email	0.10	A PP
06/14/17	JAF	Conference with Jeff Royer prior to hearing on status conference to file various motions.	0.20	
06/14/17	JAF	Prepared memo re [REDACTED]	0.20	
06/15/17	BMO	Prepare for and attend CLO Hearing for Status Conference re: Petition for Instructions re: Conflict of Int. Waivers, Petitions for Instructions re: Second Mtg., etc., Petition for Authorization Assign or Transfer ... to Eliot, and Petition for Authorization to Sell Tangible Personal Property in Bulk to Ted Bernstein.	1.50	
06/15/17	BMO	Receipt and review of 6/15/17 correspondence from Peter Feaman to Judge Scher with copy of proposed Order Setting Hearing for 11/9/17 on Request for Court Intervention under Section 736.0706(1), Fla. Statute [D.E. 533].	0.10	
06/15/17	BMO	Receipt and review of 6/15/17 correspondence from Alan Rose to Judge Scher re: upcoming status conferences.	0.10	

Brian M. O'Connell, Esq.

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06/15/17	BMO	Receipt and review of Notice of Hearing for 6/22/17, filed 6/15/17 by Alan Rose, with attached Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs.	0.20	
06/15/17	BMO	Receipt and review of 6/15/17 Order on Status Conference Held on 6/13/17 on Successor PR's "To Be Filed" Petitions.	0.10	
06/15/17	BMO	Receipt and review of Motion to Accept Exhibit by Eliot Bernstein as Beneficiary and Interested Person with Standing as Exhibit for 6/15/17 Status Conference that was Improperly Noticed to Parties and Future Upcoming Hearings with attached Exhibit 7th Circuit Court of Appeals Motion, filed 6/15/17 8:53 am by Eliot Bernstein.	0.20	
06/15/17	CAA	Discussion with B. O'Connell re: [REDACTED]; prepare and send email to B. O'Connell re: [REDACTED]; ready petitions to be e-filed with court	0.90	D A PP
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 6/9/17 Motion to Dismiss Appeal (4D17-1607)	0.20	A PP D
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 6/12/17 Answer Brief re: Appeal 4D16-3314	0.10	A PP D
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Pleasanton & Marsaa Court Reporting's 6/14/17 invoice re: 6/13/17 hearing; arrange for payment	0.10	A PP D
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan Bank's May 2017 statement for Acct. number ending in 8004	0.10	A PP D
06/16/17	BMO	Receipt and review of 6/16/17 5:54 am email from James Stamos re: further settlement discussions.	0.10	

06/16/17	BMO	Receipt and review of 6/16/17 correspondence from Alan Rose to Judge Scher re: Motion to Establish Protocol for Payment of Mrachek's fees as special counsel, with attached Re-Notice of Hearing for 6/29/17.	0.20	
06/16/17	CAA	Review file re: status of receiving Order on Status Conference re: "to be filed petitions;" receive, review and profile Order on same; e-file	0.20	A PP D
06/16/17	CAA	Receive, review profile in system and consider action to be taken re: prebill through end of April 2017	0.20	A PP D
06/16/17	CAA	Receive, review, profile in system and consider action to be taken re: Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs, and Notice of Hearing on same for 6/22/17	0.40	A PP D
06/16/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 6/16/17 letter to Judge Scher re: documents in preparation for hearing on 6/29/17 (reset from 6/22/17)	0.20	A PP D
06/19/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; Receive, review profile in system and consider action to be taken re: Ted Bernstein's Re-Notice of Hearing to 6/29/17; prepare and send response email to J. Foglietta re: same	0.30	A PP D
06/19/17	CAA	Finalize Petition for Instructions re: Conflict of Interest Waivers, Pet for Instructions re: Second Mortgage and Note, and Pet for Auth to Assign or Otherwise Transfer Any Interest of Simon Bernstein and/or the Estate of Simon Bernstein in any Intellectual Property Purportedly Owned to E. Bernstein	0.40	
06/19/17	JAF	Instructions to CA re [REDACTED]	0.20	
06/19/17	JAF	Instructions to CA re [REDACTED]	0.20	D

06/20/17	BMO	Receipt and review of JAF 6/20/1 2:00 pm email memo re: [REDACTED] [REDACTED]	0.10 PR
06/20/17	BMO	Receipt and review of CAA 6/20/17 2:08 pm email memo re: [REDACTED] [REDACTED]	0.10 PR
06/20/17	CAA	Receive and review email from J. Stamos re: settlement talk with Adam Simon, and J. Stamos' fee agreement; receive and review email instructions from J. Foglietta re: [REDACTED]; prepare and send response email to J. Foglietta re: [REDACTED]	0.20
06/21/17	BMO	Receipt and review of 6/21/17 email from Alan Rose to Eliot Bernstein re: appealing various orders, standing.	0.10
06/21/17	BMO	Receipt and review of JAF 6/21/17 12:33 pm email memo re: [REDACTED] [REDACTED]	0.10 PR
06/21/17	BMO	Prepare 6/22/17 3:14 pm instructional email to JAF re: [REDACTED]	0.10
06/21/17	BMO	Receipt and review of JAF 6/21/17 12:16 pm email memo re: [REDACTED] [REDACTED]	0.10 PR
06/21/17	BMO	Prepare 6/22/17 9:15 pm instructional email to JAF re: [REDACTED]	0.10
06/21/17	BMO	Receipt and review of JAF 6/21/17 11:46 am email to Alan Rose with attached 6/16/17 CBIZ invoice re: Bernstein family investments.	0.10 PR
06/21/17	BMO	Receipt and review of 6/16/17 CBIZ invoices.	0.10 PR
06/21/17	BMO	Receipt and review of Notice of Appeal filed 6/21/17 9:05 am by Eliot Bernstein (502014CP003698).	0.10
06/21/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Response and Consent to Short Extension of Time, filed 6/21/17 11:26 am in 4th DCA (2012CP004391) by Alan Rose.	0.10
06/21/17	ANG	Conference with JAF re: [REDACTED] [REDACTED]	0.10

06/21/17	JAF	Conference with Alan Rose re buyout of PP, CBIZ settlement, and Stansbury hearing coming up.	0.40
06/21/17	JAF	Analysis of [REDACTED]	0.20
06/21/17	JAF	Conference with ANC re [REDACTED]	0.10 D
06/22/17	BMO	Receipt and review of Notice of Intent to Use Summary Evidence filed 6/22/17 by Peter Feaman.	0.10
06/22/17	BMO	Receipt and review of Response in Opposition to the Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs, filed 6/22/17 3:32 pm by Peter Feaman.	0.10
06/22/17	BMO	Receipt and review of Notice of Serving Interrogatories to Plaintiff, William Stansbury Dated 6/22/17, filed 6/22/17 6:40 pm by Alan Rose.	0.10
06/22/17	BMO	Receipt and review of Defendant's, Estate of Simon Bernstein, Request for Production of Documents to Plaintiff, William Stansbury, filed 6/22/17 6:40 pm by Alan Rose.	0.10
06/22/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; prepare and send email to J. Stamos re: same; receive and review email from D. Vasquez with Mr. Stamos advising he is starting a 4-week trial on 6/26/17; email to BMO and JAF re: same; coordinate mediation with Matrix Mediation (Ron Alvarez) and Adam Simon;	1.00 UT U A PP D
06/22/17	CAA	Receive and review multiple emails from P. Feaman's office and counsele re: coordinating hearing E/O Simon action on Request for Court Intervention, Motion for SJ, and Pet for Removal of Trustee	0.10 A PP
06/22/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Motion to Accept Exhibit by E. Bernstein as Beneficiary and Interested Person With Standing as Exhibit for 6-15-17 Status Conference, etc.	0.10 A PP D

06/22/17	JAF	Analysis of [REDACTED] per BMO instruction (.2); Conference with Alan Rose re same (.1).	0.30	
06/23/17	BMO	Receipt and review of 6/23/17 4th DCA Mandate (Case 16-0222).	0.10	
06/23/17	BMO	Receipt and review of Notice of Appeal filed 6/23/17 3:43 pm in 4th DCA by Eliot Bernstein.	0.10	
06/23/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED]	0.30	D
06/23/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: [REDACTED]	0.20	D A PP
06/23/17	CAA	Follow-up with attorney Adam Simon re: second telephone mediation re: Illinois action; prepare and send email to B. O'Connell re: [REDACTED]	0.30	A PP
06/23/17	CAA	Receive, review profile in system and consider action to be taken re: A Rose's letter to Judge Scher re: Motion to Establish Protocol for Payment of Mrachek's fees	0.10	A PP D
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 6/15/17 letter to Judge Scher re: proposed Order Setting Hearing for 11/9/17 on Request for Court Intervention under Section 736.0706(1), F.S., update calendar re: same	0.30	A PPD
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: White Lion's 7/1/17 invoice for storage of TPP; arrange for payment;	0.10	A PPD
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant's) 6/19/17 Motion for Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal re: 4D17-1607 appeal	0.10	A PPD

06/23/17	ANG	Review Alan Rose [REDACTED]	0.40
06/26/17	BMO	Receipt and review of 6/26/17 Acknowledgment of New Case \$DCA17-1932.	0.10
06/26/17	BMO	Receipt and review of 6/26/17 4th DCA show cause Order 4D16-3975.	0.10
06/26/17	BMO	Receipt and review of Appendix to Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/26/17 in 4th DCA Case 4D17-1932 by Alan Rose.	0.10
06/26/17	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request That Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/26/17 6:49 pm in 4th DCA Case 4D17-1932 by Alan Rose.	0.20
06/26/17	BMO	Receipt and review of 4th DCA 6/26/17 Acknowledgment of New Case (4DCA 17-1932).	0.10
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/21/17 Notice of Appeal re: 5/22/17 Order (i) Approving Settlement, (ii) Dismissing Remaining Claims, and (iii) Retaining Jurisdiction to Enforce Settlement and Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian Ad Litem filed in 2014CP003698 (Ted Bernstein v. Alexandra Bernstein, et al)	0.10 A P P D
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee's, Ted Bernstein's 6/21/17 Response and Consent to Short Extension of Time filed by Appellant, E. Bernstein re: 4D17-1607	0.10 A P P D
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 6/16/17 invoices to Simon Bernstein and Bernstein Family Investments	0.10 A P P D

06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 6/22/17 Notice of Intent to Use Summary Evidence (Stansbury's Payments for Chicago Litigation to Matwiczuk & Brown and Stamos & Trucco	0.10	A P P D
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 6/22/17 Response in Opposition to the Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs	0.10	A P P D
06/27/17	BMO	Receipt and review of Appendix to Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/27/17 10:24 am with 4th DCA (Case 4D17-1932) by Alan Rose.	0.20	
06/27/17	CAA	Telephone conference with P. Feaman's office re: 6/28/17 hearing continuing Stansbury's Motion for Discharge from Further Responsibility re: funding Illinois action; prepare hearing folder	2.40 1.0	A P P
06/27/17	JAF	Memorandum to CA re [REDACTED]	0.40	
06/28/17	BMO	Receipt and review of 6/28/17 4th DCA Order granting Appellant's 6/19/17 Motion for a Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (4D17-1607).	0.10	
06/28/17	BMO	Receipt and review of 6/28/17 4th DCA Order granting Appellee's 6/19/17 Motion for a Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (4D17-1607).	0.10	
06/28/17	BMO	Receipt and review of Notice of Cancellation of 6/29/17 Hearing, filed 6/28/17 2:34 pm by Alan Rose.	0.10	

06/28/17	BMO	Receipt and review of 6/28/17 Order Continuing 6/28/17 Hearing to be Completed at Hearing Set for July 12, 2017 at 9:30.	0.10	
06/28/17	BMO	Receipt and review of JAF 6/28/17 4:19 pm email re: [REDACTED]	0.10	
06/28/17	BMO	Conference with ANC re: [REDACTED]	0.30	
06/28/17	CAA	Receive and review email instructions from A. Crispin re: [REDACTED]	0.30	D
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: E/O Simon's 6/22/17 Request for Production of Documents to Plaintiff, William Stansbury re: Stansbury v. E/O Simon, et al (2012CA013933)	0.10	A P P D
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: 4th DCA's Acknowledgment 6/26/17 of New Case (E. Bernstein v. Ted Bernstein, et al - 4D17-1932)	0.30	A P P D
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: Court's 6/28/17 Order Continuing 6/28/17 Hearing to be Completed at Hearing Set for 7/12/17 at 9:30 (one hour)	0.10	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/23/17 Mandate re: 4/27/17 Per Curiam Affirmed filed in 4D16-0222 (E. Bernstein v. Ted Bernstein, etal)	0.10	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E/O Simon's 6/22/17 Interrogatories to Plaintiff, Stansbury re: E/O Simon, et al (2012CA13933)	0.20	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 6/26/17 Motion to Dismiss Appeal for Lack of Standing, etc. and Appendix thereto re: 4D17-1932	0.10	A P P P

06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's filed-stamped of E. Bernstein's Notice of Appeal in 4D17-1932 (received by 4th DA on 6-23-17)	0.10	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/28/17 Closing Statement in Stansbury Fee Discharge and Motion for Court to Perform Mandatory Obligations Under Fraud Upon the Court, Stay, Injunction, etc.	0.10	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/28/17 Opposition and Response to Trustee's Motion for Approval of Settlement Agreement and Motion for Stay of Further Proceedings Until Discovery Compliance, Depositions and Conflicts of Interest Determined	0.10	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 6/2/17 hearing transcript and 5/23/14 hearing transcript for use by A. Rose during cross-examination of William Stansbury at continued hearing set on 7/12/17	0.10	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 6/28/17 Notice of Cancellation of Hearing set for 6/29/17	0.10	A P P D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/28/17 Order granting E. Bernstein's 6/19/17 Motion for Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (5 days) re: 4D17-1607 (E. Bernstein v. E/O Simon, et al)	0.20	A P P D
06/28/17	ANG	Prepare for (.5) and attend (2.8) HRG on (1) Continued Hearing on Stansbury's M/Discharge from Further Responsibility re: Illinois action; (2) Trustee's M/Approve Compromise and Settlement, etc., and (3) Motion in Opposition.	3.30	

06/28/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.20
06/28/17	JAF	Prepared memorandum to BMO re [REDACTED] [REDACTED]	0.30
06/29/17	CAA	Email communications with J. Foglietta re: [REDACTED]	0.10 D
06/29/17	ANG	Conference with Alan Rose re: IL settlement.	0.30
06/30/17	BMO	Receipt and review of ANC 6/30/17 3:46 pm email to Alan Rose re: Illinois case.	0.10 PR
06/30/17	BMO	Conference with ANC re: [REDACTED] [REDACTED]	0.40
06/30/17	ANG	Conference with Alan Rose re: Stansbury fees and IL settlement.	0.40
06/30/17	ANG	Conference with BMO re: [REDACTED] [REDACTED]	0.60 PR
07/03/17	BMO	Receipt and review of 7/3/17 10:04 am email from James Stamos with attached settlement correspondence of 7/3/17 from Simon Law Firm re: Simon Bernstein Irrevoc. Ins. Trust v. Heritage Union, et al.	0.10
07/03/17	BMO	Telephone conference with Jim Stamos re: settlement communications.	0.30
07/03/17	BMO	Conference with ANC re: [REDACTED]	0.30 PR
07/03/17	ANG	Conference with ANC re: [REDACTED]	0.30
07/05/17	BMO	Receipt and review of 7/5/17 7:38 pm email from James Stamos with settlement draft sent to him by Adam Simon.	0.10
07/05/17	BMO	Prepare 7/5/17 10:10 pm email to James Stamos re: settlement draft.	0.10
07/05/17	BMO	Receipt and review of 7/5/17 5:27 pm email from Alan Rose re: insurance case with edited Settlement Term Sheet.	0.10
07/05/17	BMO	Receipt and review of 7/5/17 8:10 am email to Alan Rose re: status, fee issue, Illinois settlement.	0.10

07/05/17	BMO	Receipt and review of Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court, filed 7/5/17 with 4th DCA (4D16-0222) by Eliot Bernstein.	0.10
07/06/17	BMO	Receipt and review of 7/6/17 5:25 pm email from Alan Rose with revised Settlement Term Sheets.	0.20
07/06/17	BMO	Receipt and review of 7/6/17 6:08 pm email from James Stamos with comments on revised Settlement Term Sheets.	0.20
07/06/17	BMO	Receipt and review of 7/6/17 6:20 pm email from James Stamos with proposed changes to Settlement Term Sheets.	0.10
07/06/17	BMO	Numerous conferences with ANC re: [REDACTED] [REDACTED]	0.70 PR
07/06/17	BMO	Receipt and review of 7/6/17 6:33 pm email from Alan Rose concerning clarifications to settlement agreement.	0.20
07/06/17	BMO	Receipt and review of JAF 7/6/17 1:01 pm email to Stamos with attached proposed settlement agreement term sheet for review.	0.10 PR
07/06/17	BMO	Receipt and review of 7/6/17 12:43 pm email from James Stamos re: proposed settlement agreement term sheet.	0.10
07/06/17	BMO	Prepare 7/6/17 2:45 pm email response to Stamos re: proposed settlement agreement term sheet.	0.10
07/06/17	BMO	Receipt and review of 7/6/17 9:18 am email from Alan Rose requesting update on settlement agreement status.	0.10
07/06/17	BMO	Receipt and review of Replacement Order Exhibit 1 for Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court, filed 7/6/17 in 4th DCA (4D16-0222) by Eliot Bernstein.	0.10
07/06/17	BMO	Receipt and review of Appellant's Response to Appellee's Motion to Dismiss, filed 7/6/17 in 4th DCA (4D17-1607) by Eliot Bernstein.	0.10

07/06/17	BMO	Receipt and review of 7/6/17 4th DCA Clerk correspondence to Mr. Tomasino re: Petitioner/Appellant previously determined insolvent by circuit court or 4th DCA.	0.10	
07/06/17	CAA	Receive, review profile in system and consider action to be taken re: [REDACTED] [REDACTED] receive and review email from J. Foglietta to J. Stamos re: [REDACTED]	0.20	A P P D
07/06/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/6/17 multiple emails from Kevin Hall to A. Rose, and all other counsel of record re: "suicide" of Mitchell Huhem and Ted Bernstein's supposed involvement; receive and review response email from A. Rose	0.60	A P P D
07/06/17	ANG	Memo to/from Alan Rose re: [REDACTED] [REDACTED]	0.70	
07/06/17	ANG	Review of proposed Settlement Agreement and [REDACTED]	0.60	
07/06/17	ANG	Numerous conferences with BMO re: [REDACTED] [REDACTED]	0.70	
07/06/17	ANG	Conference with Alan Rose re: Settlement Agreement revisions.	0.60	
07/06/17	ANG	Memo to Stamos.	0.20	
07/06/17	ANG	Memos to/from Nick Curley (x5) re: 7/5/17 Special Set Hearing on Valerie's Motion for Direction Regarding Travel; SF Emergency Motion to Compel Guardian to Comply.	0.50	
07/06/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.20	
07/07/17	BMO	Receipt and review of 7/7/17 1:59 pm Alan Rose email to Stamos re: Settlement Agreement.	0.10	
07/07/17	BMO	Telephone call to Stamos re: settlement agreement.	0.20	
07/07/17	BMO	Receipt and review of JAF 7/7/17 5:22 pm email to James Stamos with estate settlement agreement signature page by BMO.	0.10	PR

07/07/17	BMO	Receipt and review of 7/7/17 5:24 pm email from James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of JAF 7/7/17 5:34 pm email to James Stamos re: settlement agreement.	0.10 PR
07/07/17	BMO	Receipt and review of TCD 7/7/17 5:41 pm email to James Stamos re: settlement agreement.	0.10 PR
07/07/17	BMO	Receipt and review of 7/7/17 5:50 pm email from James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:27 am email from Alan Rose with attached redline settlement agreement.	0.20
07/07/17	BMO	Receipt and review of 7/7/17 9:50 am Stamos email to Rose re: revisions to settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:53 am Adam Simon email to Stamos re: changes to settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:56 am Rose email to Stamos re: settlement agreement revisions, signatures.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:59 am Adam Simon email to Rose, Stamos, re: settlement agreement revisions.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 10:03 am email from James Stamos re: final revision, execution of settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 11:59 am Rose email to Stamos re: change to Settlement Agreement.	0.10
07/07/17	CAA	Receive, review, profile in system and consider action to be taken re: J. Stamos' draft ("O'Connell Proposal") proposed Settlement Term Sheet	0.10 A P P D
07/07/17	JAF	Prepared memo on [REDACTED]	0.20

07/08/17	BMO	Receipt and review of 7/8/17 1:16 pm email from Alan Rose with signature pages for Ted as Trustee, Ted, Pam, Lisa, Jill.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 12:23 pm email from Alan Rose with cleaner version of Ted's signature page.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 2:06 pm email from James Stamos re: Settlement Agreement.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 2:23 pm email from Alan Rose re: Settlement Agreement.	0.10
07/09/17	BMO	Receipt and review of 7/9/17 1:27 pm email from James Stamos to counsel with attached Estate Settlement Agreement signature page signed by BMO.	0.10
07/09/17	BMO	Receipt and review of 7/9/17 5:52 pm email from Alan Rose re: next steps and 7/12/17 hearing.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 6:02 pm email from Alan Rose re: 7/12/17 hearing.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 7:06 pm email from Alan Rose re: 7/12/17 hearing - Illinois settlement - motion to discharge Stansbury.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 7:10 pm email from Jim Stamos re: settlement.	0.10
07/10/17	CAA	Review file re: 4/27/17 hearing transcript; prepare and send email to A. Rose requesting same	0.10
07/10/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 6/23/17 email to B. O'Connell re: settlement terms relating to Illinois federal action	0.10
07/10/17	JAF	Prepared memo to CA re [REDACTED]	0.10
07/10/17	JAF	Preparation for hearing continued on Illinois discharge re payment filed by Stansbury.	0.20
07/11/17	BMO	Telephone call with Jim Stamos.	0.30
07/11/17	BMO	Receipt and review of 7/11/17 2:45 pm email from Adam Simon to Eliot Bernstein with letter and settlement agreement for review and response.	0.10

A PP

A PP D

07/11/17	BMO	Receipt and review of 7/11/17 9:51 pm email from Eliot Bernstein to Adam Simon rejecting proposed settlement agreement, etc.	0.10
07/11/17	BMO	Receipt and review of email from Adam Simon with attached correspondence sent to Eliot Bernstein which includes executed settlement agreement.	0.10
07/11/17	BMO	Receipt and review of Eliot Bernstein email to Diana Lewis with attached 7/11/17 "sign and desist" correspondence from Jacob Noah Archie Bernstein to Diana Lewis.	0.10
07/11/17	BMO	Conference with ANC re: [REDACTED]	0.20
07/11/17	BMO	Telephone call to Jim Stamos re: approval hearing.	0.10
07/11/17	BMO	Telephone call to Peter Feaman re: settlement.	0.10
07/11/17	BMO	Prepare for 7/12/17 hearing.	0.60
07/11/17	BMO	Receipt and review of 7/11/17 4th DCA Order (4D17-1608) dismissing case for nonpayment of \$300.00 filing fee.	0.10
07/11/17	CAA	Telephone conference with (received from) Trish with P. Feaman's office re: whether or not Illinois federal action settled; prepare and send email to B. O'Connell re: same	0.10 A PP
07/11/17	CAA	Draft and file Motion for Approval of Settlement Agreement re: Illinois federal action; search PACER for operative pleadings (prior to B. O'Connell's intervenor Complaint - PACER froze up); telephone conferences with T. Kuyper re: same; receive and review email from T. Kuyper with operative pleadings to attach to motion as composite exhibit	2.40 1.0 U UT A PP
07/11/17	CAA	Prepare Memo of [REDACTED]; discuss [REDACTED] with J. Foglietta; discuss with J. Rogers in accounting to [REDACTED]	0.50 A PP

2.70 A P P D U T

07/11/17	CAA	Receive, review, profile in system and consider action to be taken re: fully executed Settlement Agreement reached in Illinois federal action; calendar relevant deadlines; email to J. Foglietta re: same; prepare hearing folder for 7/12/17 continued evidentiary hearing; prepare and send email to P. Feaman re: Illinois Settlement Agreement	
07/11/17	ANG	Attend telephone call with Alan Rose re: Bernstein settlement.	0.40
07/11/17	ANG	Conference with BMO re: [REDACTED]	0.20
07/11/17	ANG	Instructions to JAF re: [REDACTED]	0.20
07/11/17	JAF	Additional instructions to CA re [REDACTED]	0.40
07/11/17	JAF	Prepared [REDACTED] memorandum re [REDACTED]	0.40
07/11/17	JAF	Reviewed and made multiple revisions to motion to approve Illinois settlement (.3); Investigated possible supporting documents for same including Illinois pleadings (.4).	0.70
07/11/17	JAF	Prepared memo on SA in Illinois litigation and particular deadlines on court approval and Eliot acceptance of funds regarding same.	0.30
07/12/17	BMO	Prepare for and attend Hearing re: Stansbury discharge.	3.40
07/12/17	BMO	Receipt and review of Estate Beneficiary and Interested Person Eliot Bernstein's Opposition to Proposed Order of Discharge Claimant William Stansbury from Further Obligations to the Estate of Simon Bernstein, filed 7/12/17 by Eliot Bernstein.	0.10

07/12/17	BMO	Receipt and review of 7/12/17 Supreme Court of Florida Order dismissing Case SC17-1282.	0.10
07/12/17	BMO	Receipt and review of Proposed Order on Motion of Stansbury for Discharge of Further Responsibility, etc., filed 7/11/17 by Peter Feaman.	0.10
07/12/17	CAA	Review ePortal for confirmation of filing Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action; telephone conference with Clerk re: same; telephone conference with A. Rose's assistant re: same; prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED]	0.40 A P P D
07/12/17	CAA	Receive, review, profile in system and consider action to be taken re: invoice from Tenacious Process Servers re: delivery of package to A. Crispin; arrange for payment	0.20 A P P
07/12/17	ANG	Prepare for (.4), attend (2.7) Hearing on Continued Hearing on Stansbury's Motion for Discharge from Further Responsibility re: IL action; Trustee's Motion to Approve Compromise of Settlement, and Eliot's Motion in Opposition.	3.10
07/12/17	JAF	Remedied service list on motion to approve settlement in Illinois litigation.	0.10
07/12/17	JAF	Prepared memo to BMO re [REDACTED]	0.20
07/12/17	CCC	Prepared Memorandum regarding [REDACTED]	0.60
07/13/17	BMO	Receipt and review of Status Report filed by Eliot Bernstein 7/13/17 in USDC, Northern District of Illinois.	0.10
07/13/17	BMO	Receipt and review of Supplemental Exhibit in Opposition to Proposed Orders on Stansbury Motion, etc., filed 7/13/17 by Eliot Bernstein.	0.10

07/13/17	BMO	Receipt and review of 4th DCA 7/13/17 Order granting Appellee's 6/9/17 Motion to Dismiss Appeal, and dismissing appeal for lack of jurisdiction (4D17-1607).	0.10	
07/13/17	BMO	Receipt and review of Plaintiff's Motion for Extension of Time to Respond to Discovery Requests filed 7/13/17 by Peter Feaman.	0.10	
07/13/17	BMO	Receipt and review of 7/13/17 3:11 pm eservice by Eliot Bernstein with attached Final Esigned Supplemental Exhibit.	0.10	
07/13/17	CAA	Receive and review email from A. Rose to E. Bernstein re: Supreme Court's and 4th DCA's rejections of latest appeals, etc.	0.20	D
07/14/17	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 7/14/17 by Eliot Bernstein	0.10	
07/14/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Mrgan's June 2017 statement re: Checking Account ending in 5220	0.10	A PP
07/14/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellant, E. Bernstein's 7/5/17 Notice of Appeal to Invoike Discretionary Jurisdiction of the Florida Supreme Court re: 6/5/17 Order filed in 4D16-0222, and 7/6/17 Replacement Order Exhibit 1 for Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction, etc.	0.20	A PP D
07/14/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/6/17 Response to Appellee's Motion to Dismiss re: 4D17-1607	0.10	A PP D
07/14/17	CCC	Prepared memorandum regarding [REDACTED]	0.40	
07/17/17	BMO	Receipt and review of 7/12/17 Supreme Court of Florida Order dismissing Case SC17-1282 - lack of jurisdiction.	0.10	

07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA Clerk's 7/6/17 Notice to Supreme Court Clerk re: E. Bernstien's Notice to Invoke Discretionary Jurisdiction re: 4D16-0222	0.20	A PPD
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: multiple emails from E. Bernstein re: Joshua Bernstein's 7/11/17 "cease and desist" letter to Diana Lewis	0.20	A PPD
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA Clerk's 7/11/17 Order sua sponte re: dismissing appeal for non-payment of filing fee re: 4D17-1608	0.10	A PPD
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: multiple emails from E. Bernstein's re: responses to Adam Simon's request for him to accept Settlement Agreement entered in Illinois federal action	0.20	A PPD
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/12/17 Opposition to Proposed Order to Discharge Claimant Wm. Stansbury from Further Obligations to Estate of Simon Bernstein	0.10	A PPD
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Supreme Court's 7/12/17 Order dismissing E. Bernstein's appeal re: invoke of jurisdictional discretion re: SC17-1282 (4D16-0222)	0.10	A PPD
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 7/13/17 Order granting Appellee's Motion to Dismiss for lack of jurisdiction re: 4D17-1607	0.10	A PPD
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 7/13/17 Motion for Extension of Time to Respond to Discovery Requests re: Stansbury v. E/O Simon, et al (2012CA-13933)	0.10	A PPD

07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Pleasanton & Marsaa's 7/13/17 invoice for reporting of hearing held on 6/15/17; arrange for payment	0.20 A P P D
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/13/17 "Supplemental Exhibit in Opposition to Proposed Orders on Stansbury's Motion: Filed US District Court Status Memo Notifying US District Court that Florida Judge Scher, etc....Conflicts of Interest and to Correct Frauds and Other Matters" (Parts 1 and 2)	0.20 A P P D
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/14/17 Application for Determination of Civil Indigent Status	0.10 A P P D
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bermnstein's 7/13/17 Status Report (DE 289) filed in Illinois federal action	0.10 A P P D
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Invoice from White Lion Moving & Storage for August 2017 storage; arrange for payment	0.20 A P P D
07/17/17	CCC	Memorandum re: [REDACTED]	0.40
07/17/17	CCC	Memorandum re: [REDACTED]	1.00
07/17/17	CCC	Memorandum re: [REDACTED]	0.30
07/17/17	CCC	Memorandum re: [REDACTED]	0.30

07/17/17	CCC	Memorandum re: [REDACTED]	0.20
07/17/17	CCC	Memorandum re: [REDACTED]	0.20
07/17/17	CCC	Memorandum re: [REDACTED] [REDACTED]: Filed Us District Court Status Memo Notifying Us District Court That Florida Judge Scher, Ted Bernstein And Alan Rose Were Requested To Notify Us District Court Judge Blakey Of Fraud, Fraud On The Court In Florida Proceedings, Conflicts Of Interest And To Correct Frauds And Other Matters	0.40
07/18/17	BMO	Receipt and review of 7/18/17 3:52 pm email from Trish Roth (Feaman Law) with attachment with proposed Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests.	0.10 PR
07/18/17	BMO	Receipt and review of 7/18/17 3:54 pm email from Alan Rose approving draft Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests.	0.10
07/18/17	BMO	Receipt and review of proposed Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests - Stansbury v. Est. of Simon Bernstein and Bernstein Family Realty, LLC.	0.10

07/18/17	CAA	Review file re: coordinating hearings on Petition for Instructions re: Conflict of Interest Waivers, Petition for Authorization to Assign or Other Transfer, etc., and Petition for Instructions re: Second Mortgage and Note; attempts to contact Judge Scher's judicial assistant re: obtaining dates and times	0.40	A P P
07/18/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant) 7/17/17 Notice of Compliance and Request to Reinstate Appeal that was Dismissed Sua Sponte for Failure to Comply re: 4D17-1608	0.20	A P P D
07/18/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan June 2017 statement re: Acct. 8004	0.10	A P P D
07/19/17	BMO	Receipt and review of 7/19/17 Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests (Stansbury v. Estate of Simon, et al).	0.10	
07/19/17	BMO	Receipt and review of 7/19/17 4th DCA Order granting Appellee's 6/27/17 Motion to Dismiss (4D17-1932).	0.10	
07/21/17	BMO	Receipt and review of Notice of Unavailability, filed 7/21/17 by Peter Feaman in 502012CA013933MBAO.	0.10	
07/21/17	BMO	Receipt and review of Notice of Unavailability, filed 7/21/17 by Peter Feaman, in 502012CP004391XXXXNB.	0.10	D
<p>Matter Type: Estate (BMO serving as consultant)</p> <p>No response is needed unless someone is aware of a potential conflict.</p>				
07/21/17	CAA	Receive, review, profile in system and consider action to be taken re: Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests re: Stansbury v. E/O Simon, et al - 2012CA13933	0.10	A P P D

07/21/17	CAA	Receive, review, profile in system and consider action to be taken re: documents attached to E. Bernstein's 7/21/17 email to all counsel including, Ted Bernstein's 7/21/17 letter to Jacob and Joshua Bernstein,	0.10	A P P D
07/24/17	BMO	Receipt and review of 7/24/17 Order Striking Eliot's Motion Closing Statement in Stansbury Fee Discharge, etc., (502012CP4391XXXXNB).	0.10	
07/24/17	BMO	Receipt and review of 7/24/17 Order Setting Hearings concerning settlement (502012CP4391XXXXNB).	0.10	
07/25/17	CAA	Telephone conference with Harriett, Judge Scher's judicial assistant re: how much time reserved for special set hearings on 10/27/17 and on 11/15/17, and re: obtaining special set hearing times on our three Petitions for Instructions; prepare and send email to B. O'Connell and J. Foglietta re: same; draft letter to Judge Scher requesting special set hearing times on the three petitions per instructions from her judicial assistant; draft proposed Order Setting Hearings	1.30	A P P U T
07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/21/17 Notices of Unavailability filed in E/O Simon and Stansbury v. E/O Simon, et al actions	0.10	A P P D
07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/24/17 Order Setting Hearings for 10/27/17 (on Trustee's Mot to Approve Compromise and Settlement, (ii) Appt Trustee for Trusts, and (iii) Determine Compensation for Guardian Ad Litem and Mot in Opposition, and for 11/15/17 on B. O'Connell's Verified Motion for Approval of Settlement Agreement Entered in Illinois action	0.30	A P P D

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| 07/25/17 | CAA | Receive, review, profile in system and consider action to be taken re: Judge Scher's 7/24/17 Order Striking E. Bernstein's Motion Closing Statement in Stansbury Fee Discharge and Motion for Court to Perform Mandatory Obligations Under Fraud Upon the court, Stay, Injunction, etc., etc. | 0.10 A P P D |
| 07/26/17 | BMO | Receipt and review of 7/26/17 correspondence from Peter Feaman to Judge Scher with proposed Order on Motion of Creditor, Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Ins. Lit, etc. | 0.10 |
| 07/26/17 | BMO | Receipt and review of 7/26/17 correspondence from Peter Feaman to Judge Scher concerning objections of Eliot, Stansbury's position. | 0.10 |
| 07/26/17 | CAA | Discuss and receive instructions from J. Foglietta re: [REDACTED]; prepare and send email to E. Bernstein re: same | 0.30 D A P P |
| 07/26/17 | CAA | Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/26/17 letter to Judge Scher re: proposed Order on Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for Funding of Estate's Participation in Chicago Life Insurance Litigation, etc.; receive and review email from E. Bernstein re: his objections to proposed Order | 0.20 A P P D |
| 07/26/17 | CAA | Receive, review, profile in system and consider action to be taken re: E. Bernstein's Application for Determination of Civil Indigent Status re: appeal 4D17-1608 | 0.10 A P P D |
| 07/26/17 | CAA | Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/26/17 letter to Judge Scher advising her of E. Bernstein's objections to proposed Order on Motion of Creditor, Stansbury, for Discharge from Further Responsibility for Funding of Estate's Participation in Chicago Life Insurance Litigation | 0.10 A P P D |

07/26/17	JAF	Instructions to CA re [REDACTED]	0.10
07/27/17	BMO	Receipt and review of 7/27/17 12:04 pm email from Alan Rose re: availability for UMC hearing on Simon Estate.	0.10 PR
07/27/17	BMO	Receipt and review of Notice of Hearing for 8/3/17 concerning Motion by Ted Bernstein, as Successor Trustee of Shirley Bernstein Trust, for Leave to File Motion to Hold Eliot in Contempt of Court and for Sanctions, filed 7/27/17 by Alan Rose.	0.10
07/27/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion for Leave to File Motion to Hold Elliot Bernstein in Contempt of Court and for Sanctions, filed 7/27/16 by Alan Rose.	0.20
07/27/17	CAA	Review file re: status of receiving copy of 4/27/17 hearing transcript; prepare and send follow-up email to A. Rose re: same	0.10 A PP
07/28/17	BMO	Receipt and review of 7/28/17 4th DCA Order granting Appellant's (Eliot) 7/17/17 Motion for Reinstatement (4D17-1608).	0.10
07/28/17	JAF	Memorandum to CA re [REDACTED]	0.30
07/28/17	JAF	Instructions to CCC re [REDACTED]	0.10
07/31/17	BMO	Receipt and review of Appellant's Request for a Reasonable Extension of Time to Respond to the 7/19/17 Order to Show Cause, filed 7/31/17 with 4th DCA by Eliot (4D17-1932).	0.10
07/31/17	CAA	Receive and review email from A. Rose re: scheduling UMC hearing on Motion for Leave to File Motion for Contempt and Exceed 10 Pages (re: against Eliot for harassing GAL), and Status Conference on Pending Motions for Court Approval of Settlement	0.10 A PP

- 07/31/17 CAA Revise letter to Judge Scher re: proposed Order Setting Hearings; prepare and send email to counsel/interested persons of record re: same 0.40 A PP
- 07/31/17 CAA Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Motion to Hold E. Bernstein in Contempt of Court and for Sanctions 0.10 A PP D
- 07/31/17 CAA Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 7/27/17 Motion for Leave to File Motion to Hold E. Bernstein in Contempt of Court and for Sanctions 0.10 A PP D
- 07/31/17 CAA Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Notice of Hearing for 8/3/17 on Prepare hearing folder for 8/3/17 hearing on Ted Bernstein's Motion for Leave to File Motion for Contempt, and for a Status Conference on pending Motions for Approval of Settlement Agreement, and on replacement of Trustee for E. Bernstein's children re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP3698); 1.50 A PP D UT
- 08/01/17 CAA Telephone conference with M. Chandler in A. Rose's office re: clarification of matters being heard on 8/3/17; telephone conference with A. Rose re: same; prepare and send email to B. O'Connell and A. Crispin Ackal re: same and re: coordinating dates in Estate matter to set Status Conference on pending Motion for Approval re: Illinois Settlement Agreement 0.40 A PP
- 08/02/17 CAA Finalize hearing folder for 8/3/17 on Ted Bernstein's Motion for Leave to File Motion for Contempt Against E. Bernstein and Exceed 10 Pages, and Status Conferences; discuss same with Z. Rothman ~~0.20~~ D
- 08/02/17 CAA Discussions with A. Crispin Ackal re: [REDACTED]; review file re: same. 0.20 D

08/02/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 7/28/17 Order reinstating Appeal (4D17-1608) per Eliot's 7/17/17 Motion for Reinstatement	0.10 A P P D
08/02/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's CourtCall confirmation re: telephone appearance at Ted Bernstein's 8/3/17 hearing; update hearing folder re: same	0.10 A P P D
08/02/17	ZR	Instructions to CCC re: [REDACTED] [REDACTED] [REDACTED] review motions in connection with same.	0.30
08/02/17	CCC	Prepared for hearing on (1) Ted's M/Leave to File M/Contempt, (2) Stat Conf re M/Court Approval of SA, and (3) Stat Conf re Appt of Replacement TTEE for Eliot's children	0.60
08/03/17	BMO	Receipt and review of 8/3/17 4th DCA Order granting Appellant's (Eliot) 7/31/17 Motion for Extension of Time (4D17-1932).	0.10
08/03/17	CAA	Left message for Trish Roth with P. Feaman's office (return Mr. Feaman's call) re: coordinating hearing dates	0.10 A P P
08/03/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellant's (E. Bernstein) 7/31/17 Request for Reasonable Extension of Time to Respond to 7/19/17 Order to Show Vause re: Appeal 4D17-1932 (Eliot v. E/O Simon)	0.10 A P P D
08/03/17	CCC	Attended Hearing Re: Scheduling of items pursuant to settlement agreement and Motion for Leave to Exceed 10 pages	0.80
08/04/17	BMO	Receipt and review of Motion to Specially Sequence Hearings, filed 8/4/17 by Peter Feaman in Estate of Simon Bernstein, 502012CP004391.	0.10

08/04/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust, Motion to Hold Eliot Bernstein in Contempt of Court or Issue Order to Show Cause Against Eliot Bernstein, and for Sanctions, filed 8/4/17 by Alan Rose.	0.10
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 8/2/17 Response and Opposition to Appellant, E. Bernstein's Request for Reasonable Extension of Time to Respond to 7/19/17 Order to Show Cause re: 4D17-1932	0.10 A P P D
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/3/17 Order granting Appellant E. Bernstein's 7/31/17 Motion for Extension of Time re: response to 7/19/17 Order re: 4D17-1932	0.20 A P P D
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Plaintiff, Ted Bernstein's 8/4/17 Motion to Hold Eliot Bernstein in Contempt of Court or Issue Order to Show Cause Against Eliot Bernstein, and for Sanctions re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) action	0.10 A P P D
08/08/17	BMO	Receipt and review of 8/8/17 3:20 pm email from Alan Rose with copy of Motion to Continue Hearing to 10/27/17.	0.10
08/08/17	BMO	Receipt and review of CAA 8/8/17 4:29 pm email memo re: [REDACTED]	0.10
08/08/17	BMO	Receipt and review of 8/8/17 11:33 service email from Eliot Bernstein with attached final esigned Partial Response 4th DCA Show Cause Remove Appeal Rights Extension Request (4D17-1932).	0.10
08/08/17	BMO	Receipt and review of Notice of Hearing for 8/22/17 on Amended Motion to Specially Sequence Hearings, filed 8/8/17 by Peter Feaman.	0.10

08/08/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion to Continue Hearing Scheduled for 10/27/17, filed 8/8/17 by Alan Rose.	0.10	
08/08/17	BMO	Receipt and review of Trustees Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, Including Request to Expedite Approval Hearing, and Request to Strike Stansbury's Improper Motion and Any Hearing on DE 523, filed 8/8/17 by Alan Rose.	0.10	
08/08/17	CAA	Draft letter to Donna Levine re: 5/30/17 letter from A&G Capital Plus received by Steve Kelly; discuss same with J. Foglietta; prepare and send email to D. Levine re: same	0.50	A PP
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: W. Stansbury's 8/4/17 Motion to Specially Sequence Hearings	0.20	A PP D
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 8/8/17 Motion to Continue Hearing Scheduled for 10/27/17, and Ted Bernstein's 8/8/17 Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, Including Request to Expedite Approval Hearing, and Request to Strike Stansbury's Improper Motion and Any Hearing on DE 533; review calendar re: A. Rose's request to set for hearing on 8/22/17; email to BMO and ANC re: same	0.50	A PP D
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/17/17 invoices from CBIZ to Bernstein Family Investments and to Simon Bernstein	0.20	A PP D
08/08/17	JAF	Prepared memo to BMO re [REDACTED]	0.10	
08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's July 2017 statement re: Acct. 5220	0.10	A PP D

08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: W. Stansbury's 8/8/17 Amended Motion to Specially Sequence Hearing and Notice of Hearing for 8/22/17 on same; review calendar; prepare and send email to B. O'Connell, A. Crispin and J. Foglietta re: same	0.30	A PPD
08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 8/8/17 Partial Response to Show Cause Order and Request for Further Extension of Time to Fully Submit Based on Medical Treatment re: Appeal 4D17-1932	0.10	A PPD
08/10/17	BMO	Receipt and review of Appellee's Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust, Response to Appellant's Partial Response to Show Cause Order and Request for a Further extension of Time to Fully Submit Based on Medical Treatment, filed 8/10/17 in 4D17-1932 by Alan Rose.	0.10	
08/10/17	BMO	Receipt and review of Appendix to Appellee's, Ted Bernstein, as Trustee, Brief Response to Appellant's Partial Response to Show Cause Order and Request for a Further Extension of Time to Fully Submit Based on Medical Treatment, filed 8/10/17 in 4D17-1932 by Alan Rose.	0.10	
08/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 8/10/17 Response (and Appendix) to Appellant, E. Bernstein's Partial Response to Order to Show Cause, etc. re: 4D17-1932	0.30	A PPD
08/11/17	BMO	Receipt and review of 8/11/17 8:05 am email from Kenneth Pollock re: setting for hearing Motion to Continue.	0.10	
08/11/17	BMO	Receipt and review of 8/10/17 7:06 pm email from Alan Rose re: setting hearing on Motion to Continue.	0.10	

08/11/17	BMO	Receipt and review of 8/11/17 correspondence from Alan Rose to Judge Scher with copies of Successor Trustee's Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, etc., Notice of Hearing of 8/22/17 on Successor Trustee's Motion to Continue Hearing Scheduled for 10/17/17 and Motion re: same, and 7/24/17 Court's Order Setting Hearings.	0.20	
08/11/17	CAA	Receive and review email from A. Rose re: wanting to set hearing on 8/22/17 on Motion to Continue 10/27/17 hearing; prepare and send email to B. O'Connell and J. Foglietta re: same and advising that P. Feaman has set his hearing for same date on Stansbury's Amd M/Specially Sequence Hearings	0.30	A P P D
08/11/17	CAA	Review Stansbury's Amended Motion to Specially Sequence Hearings to determine what motion he wants heard first before the approval of settlement motions; meet and discuss same with J. Foglietta; prepare and send email to J. Foglietta re: same	0.50	A P P D
08/11/17	JAF	Review of motion to continue hearing set for Oct 27 and prepared email to Alan Rose re position on same.	0.10	
08/11/17	JAF	Memo to CA re [REDACTED]	0.10	
08/11/17	JAF	Prepared memo to BMO re [REDACTED]	0.10	
08/11/17	JAF	Instructions to CA re [REDACTED]	0.10	
08/14/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Notice of Hearing for 8/22/17 on his Motion to Continue Hearing Scheduled for 10/27/17; receive, review and profile in system, A. Rose's 8/11/17 letter to Judge Scher re: courtesy copies of pleadings for 8/22/17 hearing on Ted's Motion	0.20	A P P D

08/15/17	BMO	Receipt and review of 8/15/17 4th DCA Order (Case 4D17-1932) denying Appellant's Motion for Extension of Time.	0.10
08/15/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/15/17 Order denying Appellant's 8/8/17 Motion for Extension of Time contained in his Partial Response to Order to Show Cause (ordering remainder of response be filed in 2 days) re: 4D17-1932 (Eliot Bernstien v. Ted Bernstein, et al)	0.10 A P P D
08/16/17	CAA	Receive, review, profile in system and consider action to be taken re: White Lion Moving & Storage invoice for September 2017 storage; arrange for payment	0.10 A P P
08/16/17	JAF	Prepared email to Alan Rose re higher price for selling TPP.	0.10
08/17/17	CAA	Prepare hearing folder for 8/22/17 hearing on Stansbury Amended Motion to Specially Sequence Hearings, and on Ted Bernstein's Motion to Continue 10/27/17 Hearing	0.40
08/17/17	ANG	Instructions to JAF re: [REDACTED]	0.10
08/17/17	JAF	Updated memo to BMO re [REDACTED]	0.10
08/18/17	BMO	Receipt and review of Appellant's (Eliot) Further Partial Response to Show Cause Order and Overnight Hospital Stays and Ongoing Medical Condition Causing Request to Accept this Late Filing and for a Further Extension of Time to Fully Submit Based on Medical Treatment filed 8/18/17 in 4D17-1932.	0.20
08/18/17	BMO	Receipt and review of Appelle's Ted Bernstein, Response to Appellant's 8/18 "Further Partial Response" filed 8/18/17 by Alan Rose.	0.10

08/18/17	CAA	Receive, review, profile in system and consider action to be taken re: Apopellant, E. Bernstein's 8/18/17 Further Partial Response to Show Cause Order and Overnight Hospital Stays and Ongoing Medical Condition Causing Request to Accept this Late Filing and for a Further Extension of Time to Fully Submitted Based on Medical Treatment re: 4D17-1932	0.10
08/18/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's Respsnse to Appellants' 8/18/17 "Further Partial Response" to Order to Show Cause re: 4D17-1932	0.10
08/19/17	BMO	Receipt and review of 8/19/17 4:35 pm email from Eliot Bernstein with attached Motion for Extension of Time (17-1932) on Appellant's Further Partial Response to Show Cause Order and Overnight Hospital Stays, etc.	0.10
08/21/17	JAF	Final review and prep for hearing on motion to sequence hearings on settlement approval and Ted as successor TEE.	0.20
08/22/17	BMO	Prepare for and attend Hearing on Stansbury's Amended Motion to Specially Sequence Hearings and Ted's Motion to Continue 8/27/17 Hearing.	2.00
08/22/17	BMO	Receipt and review of 8/22/17 Order on Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Fees and Costs.	0.10
08/22/17	JAF	Memo to ANC re [REDACTED]	0.10
08/23/17	BMO	Receipt and review of 8/23/17 4th DCA Order in 4D17-1932 denying Appellant's (Eliot) request for extension of time and determining that sanctions are appropriate.	0.10
08/29/17	BMO	Receipt and review of Notice of Service of Clerk's Notice of Reassignment filed 8/29/17 by Peter Feaman - Stansbury v. Est. of Simon Bernstein et al.	0.10

~~0.10~~ A P P D

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08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: 8/22/17 Order on Stansbury's Motion for Discharge from Further Responsibility for Funding Estate's Participation in Illinois action	0.10	A P P D
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/23/17 Order to Show Cause against E. Bernstein and imposing sanctions and directing Clerk to no longer accept any further pro se filings by E. Bernstein, etc. re: 4D17-1932 appeal; telephone conference with 4th DCA Clerk re: clarification of same	0.30	A P P D
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's statement for Estate Acct. ending in 8004 for July 2017	0.10	A P P D
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ 8/15/17 statements to Bernstein Family Investments and Simon Bernstein	0.10	A P P
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 8/29/17 Notice of Service of Clerk's Notice of Reassignment to Division AK (newly formed division) (from Div. AO) re: Stansbury v. E/O Simon (2012CA013933); update file re: same; review and print Judicial Directory to determine judge presiding in Div. AK	0.20	A P P D
09/01/17	BMO	Review 9/29/16 Supreme Court of Florida Judgment and Petition for Disciplinary Revocation with Leave to Apply for Readmission re: Robert Louis Spallina.	0.10	
09/13/17	BMO	Receipt and review of Order Granting Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust's, Motion for Leave to File Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions.	0.10	
09/15/17	BMO	Receipt and review of 9/15/17 Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court and Order Setting Hearing for 3/22/18.	0.10	

- 09/18/17 CAA Receive, review, profile in system and consider action to be taken re: JP Morgan's August 2017 statement re: checking account ending in 5220
- 09/18/17 CAA Receive, review, profile in system and consider action to be taken re: 9/5/17 Order Granting Ted Bernstein's Motion for Leave to File Motion to Hold E. Bernstein Contempt of Court and for Sanctions re: Ted v. Alexandra Bernstein, et al (2014CP003698)
- 09/18/17 CAA Receive, review, profile in system and consider action to be taken re: 9/15/17 Order to Show Cause Why E. Bernstein Should Not Be Held in Contempt and Order Setting Hearing
- 09/19/17 CAA Complete review and calendar Order to Show Cause against E. Bernstein re: Ted v. Alexandra (2014CP3698)
- 09/20/17 BMO Receipt and review of Plaintiff's Notice of Filing and Compliance with Order to Show Cause WHY Eliot Bernstein Should Not be Held in Contempt of Court and Order Settlement Hearing Entered 9/15/17, filed 9/20/17 by Alan Rose.
- 09/21/17 CAA Receive, review, profile in system and consider action to be taken re: JP Morgan's August 2017 statement re Acct. 8004
- 09/22/17 BMO Receipt and review of 9/22/17 Order Denying William Stansbury's Amended Motion to Specially Sequence Hearings.
- 09/22/17 BMO Receipt and review of 9/22/17 Order Re-Setting Hearing to 11/15/17 on Trustee's Motion to Approve Compromise and Settlement, etc.

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- 09/22/17 CAA Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 9/20/17 Notice of Filing and Compliance With Order to Show Cause Why E. Bernstein Should Not Be Held in Contempt of Court and Order Settlement Hearing Entered 9/15/17 (filing Verified Return of Service as proof of personal service on E. Bernstein) re: Ted v. Alexandra Bernstein, et al (2014CP003698) 0.10 A P P D
- 09/22/17 CAA Receive, review, profile in system and consider action to be taken re: 9/22/17 Order Re-Setting Hearing on Trustee's Motion to Approve Compromise and Settlement, etc., to 11/15/17 and on B. O'Connell's Verified Motion for Approval of Settlement Agreement Entered in IL Federal Action, to 10/19/17; update calendar re: same 0.30 A P P D
- 09/22/17 CAA Receive, review, profile in system and consider action to be taken re: 9/22/17 Order Denying W. Stansbury's Amended Motion to Specially Sequence Hearings 0.10 A P P D
- 09/22/17 ANG Instructions to JAF re: [REDACTED] 0.30
- 09/22/17 JAF Preparation for [REDACTED] at motion to approve settlement Illinois hearing. 0.40
- 09/25/17 BMO Receipt and review of 9/21/17 CBIZ statements (2). 0.10
- 09/25/17 CAA Review Order Setting Jury Trial and Directing Pretrial and Mediation Procedures re: Stansbury v. E/O Bernstein, et al (2012-013933); review Notice of Reassignment to Division AK (from AO); review Clerk's updated Judge's directory and print re: information for new Div. AK; email communications with Judge Garrison's (temp judge) judicial assistant re: whether trial date is still scheduled for same date; send judicial assistant Order Setting per instructions; 0.50 A P P D

09/26/17	CAA	Receive email instructions from J. Foglietta re: [REDACTED]; prepare and send email to J. Stamos requesting copy of his entire file; prepare and send email to A. Rose confirming Ted Bernstein will be present at hearing;	0.30	A P P
09/26/17	JAF	Memorandum re [REDACTED].	0.30	
09/27/17	BMO	Receipt and review of 9/27/17 Order Setting Jury Trial and Directing Pretrial and Mediation Procedures (Stansbury v. Aritrage).	0.10	
09/28/17	CAA	Receive, review, profile in system and calendar deadlines, 9/27/17 Order Setting Jury Trial and Directing Pretrial and Mediation Procedures by newly assigned divisional Judge Garrison (Div. AK, transferred from Div. AO)	0.50	A P P D
09/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/21/17 invoices from CBIZ	0.20	A P P D
10/05/17	CAA	Prepare and send follow-up email to J. Stamos re: our request for copy of his entire file for 10/19/17 hearing on our Petition to Approve IL Settlement, and his availability to attend same	0.10	A P P D
10/05/17	CAA	Receive, review, profile in system and consider action to be taken re: form letters received from JP Morgan bank to B. O'Connell as PR and Curator re: updated "team" contact information and management of account	0.10	A P P D
10/06/17	BMO	Receipt and review of 10/6/17 4:24 pm email from James Stamos re: upcoming hearing, Stamos file, settlement, etc.	0.10	
10/06/17	BMO	Receipt and review of 10/6/17 4:00 pm email from Alan Rose to Eliot Bernstein re: not consent to Eliot's request to consent and agree to a continuance of 10/19/17 hearing.	0.10	
10/06/17	BMO	Receipt and review of 10/6/17 1:26 pm email from Eliot Bernstein requesting consent and agreement by counsel to a continuance of 10/19/17 hearing.	0.10	

10/06/17	CAA	Scan and profile in system attorney's notes re: J. Stamos' email reply re: status of Illinois federal action, fees paid to date, fees due and owing, etc.	0.10	0.10 APP
10/08/17	BMO	Prepare 10/8/17 9:00 am email to James Stamos re: upcoming hearing.	0.10	
10/08/17	BMO	Prepare 10/8/17 9:37 am email to James Stamos re: upcoming hearing.	0.10	
10/09/17	BMO	Prepare 10/9/17 3:46 pm email to Alan Rose, Peter Feaman, et al. re: testimony of Jim Stamos as witness at 10/19/17 hearing to approve settlement.	0.10	
10/09/17	BMO	Receipt and review of 10/9/17 6:35 pm email from Diana Lewis re: 10/19/17 hearing to approve settlement.	0.10	
10/09/17	BMO	Receipt and review of 10/9/17 11:31 am email from Alan Rose to Peter Feaman re: reconsidering objections - ABR to Feaman 10-9-17 re: Motion to Compel.	0.10	
10/10/17	BMO	Telephone conference with Jim Stamos.	0.30	
10/10/17	BMO	Prepare 10/10/17 9:47 pm email to JAF concerning [REDACTED]	0.10	
10/10/17	BMO	Prepare 10/17/17 7:33 pm instructional email to JAF concerning [REDACTED]	0.10	
10/10/17	BMO	Receipt and review of Apellee's, Ted Bernstein, Trustee, Motion to Dismiss Appeal, filed 10/9/17 in 4th DCA - 4D17-1608.	0.10	
10/10/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Motion to Dismiss Appeal Unless a Lawyer Certifies Appellant's Initial Brief; or to Submit Case to Merits Panel, served 10/9/17 by Alan Rose (4D16-3314).	0.10	
10/10/17	BMO	Receipt and review of Defendant's, E/O Simon Bernstein, Motion to Compel Response to Request for Production of Documents and Interrogatories Served 6/22/17, filed 10/9/17 by Alan Rose (Stansbury matter).	0.10	
10/10/17	CAA	Receive and review multiple emails between E. Berinstein and A. Rose re: E. Bernstein's request to continue 10/19/17 hearing	0.10	0.10 D

10/10/17 CAA Receive and review email from B. O'Connell to A. Rose, P. Feaman, E. Bernstein and D. Lewis re: calling J. Stamos as witness at 10/19/17 hearing, etc. and filing motion for authorization for Stamos to appear by phone, and scheduling his deposition if denied; prepare and send email to B. O'Connell and A. Crispin Ackal re: same 0.20 D

10/10/17 CAA Scan and profile in system, [REDACTED] at 8/22/17 hearing on Ted Bernstein's Motion to Continue Hearing Scheduled for 10/27/17 0.10 A P P D

10/10/17 CAA Multiple email communications with J. Foglietta re: [REDACTED], and re: [REDACTED] 0.20 D

10/10/17 JAF Instructions to CA re [REDACTED] 0.20

10/11/17 BMO Review and revise Motion for Order Authorizing Estate's Witness to Appear at Evidentiary Hearing scheduled for 10/19/17. 0.20

10/11/17 BMO Receipt and review of 10/11/17 4th DCA Show Cause Order (4D17-1608) re: Appellant's lack of filing initial brief. 0.10

10/11/17 BMO Receipt and sign of Notice of Hearing for 10/17/17 on Successor PR's Motion for Order Authorizing Estate's Witness, Stamos, to Appear at Evidentiary Hearing on 10/19/17. 0.10

10/11/17 CAA Draft Motion for Authorization for Witness, James Stamos to Appear Telephonically at 10/19/17 hearing; draft Notice of Hearing on same for 10/17/17; review Judge Scher's suspension calendar for 10/17/17; draft Notice of Taking Deposition of James Stamos for 10/17/17; receive and review multiple emails from J. Foglietta to counsel re: same; draft revisions to Motion per B. O'Connell's instructions 2.20 UT A P P
1.2

10/11/17 CAA Telephone conference with J. Stamos's assistant, Denise Vasquez re: status of receiving Mr. Stamos's complete file for 10/19/17 evidentiary hearing; 0.20 A P P

- 10/11/17 CAA Telephone conference with Pleasanton & Marsaa Court Reporting re: court reporter needed for 10/17/17 hearing and for J. Stamos's office in IL for his deposition on 10/17/17; prepare and send email to Judge Scher's judicial assistant re: Motion and Notice of Hearing for 10/17/17; prepare and send email to J. Stamos re: court reporter will be at his office on 10/17/17 at by 8:30 a.m. for his depo 0.50 A PP
- 10/11/17 CAA Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 10/9/17 Motion to Dismiss Appeal re: 4D17-1608 0.10 A PP D
- 10/11/17 CAA Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 10/9/17 Motion to Dismiss Appeal Unless a Lawyer Certifies Appellant's Initial Brief; or to Submit Case to Merits Panel re: 4D16-3314 0.10 A PP D
- 10/11/17 CAA Receive, review, profile in system and consider action to be taken re: Estate's 10/9/17 Motion to Compel Response to Request for Production of Documents and Interrogatories Served June 22, 2017 re: Stansbury v. Estate of Simon, et al (filed by A. Rose) 0.10 A PP D
- 10/11/17 CAA Receive, review, profile in system and consider action to be taken re: 4th DCA's 10/11/17 Order to Show Cause directed to Appellant, E. Bernstein for lack of prosecution re: 4D17-1608 0.10 A PP D
- 10/11/17 JAF Revisions to notice of taking telephonic deposition of Stamos. 0.10
- 10/11/17 JAF Revisions to notice of hearing on motion for Stamos to appear by phone. 0.10
- 10/11/17 JAF Prepared memo re [REDACTED] 0.10
- 10/12/17 CAA Arrange for court reporter at 10/19/17 evidentiary hearing on our Motion for Approval of Settlement Agreement Entered in Illinois Federal Action 0.20 A PP

- 10/12/17 CAA Begin preparation of hearing folder re: 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to Appear at 10/19/17 evidentiary hearing via telephone 0.70
- 10/12/17 CAA Receive and review email from Mitch at Pleasanton & Marsaa re: change of court reporter for J. Stamos' 10/17/17 deposition; update file; prepare and send email to J. Stamos re: same 0.20 A P P
- 10/12/17 CAA Discussion with B. O'Connell re: [REDACTED]; multiple email communications with J. Stamos' assistant, Denise, re: setting up conference call with him and B. O'Connell at same time of his depo on 10/17/17, if motion to appear via telephone is granted at hearing; update calendar 0.40 D A P P
- 10/12/17 CAA Receive, review, profile in system and consider action to be taken re: court reporter confirmations for 10/17/17 hearing and for 10/17/17 telephone deposition of J. Stamos; prepare and send email to Pleasanton Marsaa Court Reporting advising depo of J. Stamos may cancel if court agrees with him testifying at 10/19/17 hearing via telephone 0.20 A P P
- 10/13/17 CAA Complete hearing folder for 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to Appear at 10/19/17 hearing via Telephone 0.50 UT
- 10/13/17 CAA Receive and categorize in system, filed-stamped copies of our Motion for Order Authorizing Stamos to appear at 10/29/17 evidentiary hearing, Notice of Hearing on same, and Notice of Taking Deposition of J. Stamos 0.10 A P P D
- 10/13/17 CAA Prepare hearing folder for 10/19/17 evidentiary hearing on our Motion for Approval of Settlement Agreement in Illinois Federal Action 0.10
- 10/13/17 CAA Receive, review and categorize in system, JP Morgan September 2017 statements for IRA Acct. #8004 and Checking Acct. #5220 0.20 A P P D

10/13/17	CAA	Email communications with Pleasanton & Marsaa Court Reporting confirming court reporter is needed for 10/17/17 hearing	0.10	A PP
10/13/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa re: deposition of J. Stamos set for 10/17/17	0.10	A PP
10/16/17	BMO	Strategy conference with ANC re: [REDACTED]	0.40	
10/16/17	BMO	Telephone call to Jim Stamos re: depo/hearing testimony.	0.30	
10/16/17	BMO	Telephone call to Alan Rose re: upcoming hearing.	0.20	
10/16/17	CAA	Email communications with Pleasanton & Marsaa re: possibility of J. Stamos' deposition being canceled if court grants motion on same date; update hearing folder for 10/17/17 hearing; revise proposed Order per J. Foglietta's instructions	0.50 .2	A PP
10/16/17	CAA	Prepare hearing folder on our Verified Motion for Approval of Settlement Agreement Relating to Illinois Federal Action; draft proposed Order; prepare index to pertinent Illinois pleadings; meet and discuss same with J. Foglietta; update hearing folder per J. Foglietta's instructions	2.80 2.0	D UT
10/16/17	CAA	Receive and review email from E. Bernstein re: CourtCall appearance at 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to testify at 10/19/17 hearing via telephone	0.40	A PP UT
10/16/17	CAA	Prepare and send email to counsel of record re: dial-in conference number for deposition of Jim Stamos on 10/17/17 (if takes place); prepare and send email to Jim Stamos re: same	0.20	A PP
10/16/17	CAA	Prepare and send email to J. Stamos attaching Motion to Approve Illinois Settlement Agreement	0.10	A PP
10/16/17	CAA	Prepare and send email to J. Stamos re: Notary Public needed to swear him in at 10/19/17 hearing and re: setting up CourtCall for his testimony	0.10	A PP

10/16/17	ANG	Instructions to JAF re: [REDACTED]	0.30	
10/16/17	ANG	Strategy conference with BMO re: [REDACTED]	0.40	
10/16/17	JAF	Memorandum re [REDACTED]	0.60	
10/16/17	JAF	Memorandum re [REDACTED]	0.30	
10/16/17	JAF	Memorandum re [REDACTED]	0.70	
10/16/17	JAF	Revisions to proposed order on motion for Stamos to appear by phone.	0.10	
10/16/17	JAF	Revisions to proposed order on approval of Illinois settlement motion.	0.10	
10/17/17	BMO	Prepare for and attend CLO Hearing on Successor PR's Motion for Order Authorizing Estate's Witness, Stamos, to Appear at 10/19/17 Evidentiary Hearing.	1.20	
10/17/17	BMO	Telephone conference with Jim Stamos re: results of hearing on telephonic appearance.	0.20	
10/17/17	BMO	Receipt and review of 10/17/17 Order on Successor PR's Motion for Order Authorizing Estate's Witness, James Stamos, to Appear at Evidentiary Hearing Scheduled for 10/19/17 on Successor PR's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action (Granted).	0.10	
10/17/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; print same for B. O'Connell's review in preparation of conference call with J. Stamos	0.10	D A PP
10/17/17	CAA	Arrange with CourtCall, telephone appearance for J. Stamos at 10/19/17 hearing; prepare and send email to J. Stamos re: same	0.50	A PP
10/17/17	CAA	Receive and review email from B. O'Connell re: [REDACTED] prepare and send email to Pleasanton & Marsaa Court Reporters re: same	0.10	D A PP

10/17/17	CAA	Receive, review and categorize in file, Order granting Successor Personal Representative's Motion for Order Authorizing Jim Stamos to appear at 10/19/17 evidentiary hearing; prepare witness folder for James Stamos	0.20	A PP
10/18/17	BMO	Receipt and review of 10/18/17 4th DCA Order denying Appellee's 10/9/17 Motion to Dismiss (4D16-3314).	0.10	
10/18/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa Court Reporting re: 10/19/17 evidentiary hearing; prepare and send response email	0.10	A PP
10/18/17	CAA	Prepare memo to file re: [REDACTED]	0.10	
10/18/17	CAA	Update Memo re: [REDACTED]	0.20	
10/18/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 10/18/17 Order denying Appellees' Motion to Dismiss (submitting to merits panel for decision) re: 4D16-3314 (Eliot v. Ted Bernstein, et al)	0.20	A PP P
10/19/17	BMO	Prepare for and attend Hearing re: settlement approval.	2.80	
10/19/17	BMO	Post-hearing telephone call to Jim Stamos re: hearing testimony.	0.20	
10/19/17	CAA	Review tax transcripts previously received from IRS for Simon and Shirley Bernstein (Forms 1040) and Estate of Simon (Forms 1041); multiple extended telephone conferences with IRS re: actual tax returns (not transcripts); complete Form 4506 for 1041s (Estate tax returns); categorize and organize 1040 transcripts (individual tax returns for Simon and Shirley) for years 2009 - 2012;	2.50	
10/19/17	CAA	Receive and review email from A. Crispin Ackai to J. Stamos re: hearing	0.10	D

0.60 D P P A

10/19/17	CAA	Receive, review and profile in system, Order granting Successor PR's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action; review Illinois Settlement Agreement re: deadlines; discuss same with A. Crispin Ackal; prepare and send email to J. Stamos re: whether or not IL federal court approved Settlement Agreement	
10/19/17	ANG	Prepare for (1.2) and attend (1.4) Hearing on Personal Representative's Verified Motion for Approval of Settlement Agreement (re: Illinois action).	2.60
10/19/17	JAF	Memorandum re [REDACTED]	0.20
10/19/17	JAF	Memo to CA re [REDACTED]	0.10
10/20/17	BMO	Telephone call from J P Morgan re: release of statements.	0.10
10/20/17	BMO	Receipt and review of correspondence from Adam Simon, of The Simon Law Firm, to Eliot Bernstein, with executed Settlement Agreement in Simon Bernstein Irrev. Trust dated 6/21/95 v. Heritage Union Insurance.	0.10
10/20/17	BMO	Receipt and review of 10/19/17 Order (granting) Successor Personal Representative's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Actions.	0.10
10/20/17	CAA	Receive and review email from J. Stamos re: status of Illinois federal court's entering the settlement agreement; discuss same with J. Foglietta	0.10 D
10/20/17	CAA	Receive and review email from E. Bernstein to all counsel, etc., re: 10/18/17 letter from Candice Schwager to A. Rose re:	0.20 D

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- 10/20/17 CAA Review 1040 tax transcripts of Simon and Shirley Bernstein; meet and discuss with R. Crum [REDACTED]; prepare and send email to R. Crum re: [REDACTED]; telephone conference with JP Morgan requesting Nov. 2016, March and May 2017 statements for checking account #5220; prepare and send email to JPMorgan re: same;
- 10/20/17 CAA Receive and review email from Jessica Rodriguez with JP Morgan re: sending missing statements for checking account #5220; receive and review secured email instructions from JP Morgan; prepare and send response email; receive, review and profile in system, missing statements; prepare and send email to R. Crum re: same
- 10/23/17 CAA Review file re: tax records for Simon and Shirley Bernstein (1040s) and Estate of Simon Bernstein (1041s); prepare and send email to J. Foglietta re: same
- 10/23/17 CAA Receive and review emails between A. Rose and Candice Schwager
- 10/23/17 CAA Receive and review 10/20/17 email from A. Rose to counsel re: reminder that E. Bernstein's deadline to accept his share of the Illinois Settlement Agreement has passed (attaching Adam Simon's 7/11/17 letter to E. Bernstein)
- 10/23/17 CAA Receive, review, profile in system and consider action to be taken re: Pleasanton & Marsaa Court Reporting's 10/19/17 invoice re: 10/17/17 hearing
- 10/23/17 CAA Receive, review, profile in system and consider action to be taken re: CBIZ's 10/17/17 statements to Bernstein Family Investments and Estate of Simon Bernstein
- 10/24/17 CAA Telephone conference with Maryann with Peter Feaman's office re: name of court reporter used at 10/17/17 hearing; prepare and send email to B. O'Connell and A. Crispin Ackal re: same

1.60 D UT APP

0.60 A PP

0.50 D

0.10 D

0.10 D

0.20 A PP

0.10 A PP

0.10 A PP

- 10/24/17 CAA Receive and review email from R. Crum re: [REDACTED]; profile same in system 0.10 A P P D
- 10/24/17 CAA Receive, review and profile in system, Pleasanton & Marsaa Court Reporting's 10/24/17 invoice (#7926) re: 10/19/17 evidentiary hearing; arrange for payment 0.20 A P P
- 10/25/17 CAA Review file re: property tax for 2753 N.W. 34th Street, Boca Raton; extended telephone conference with Kenia at Tax Collector's office re: same and when taxes are due for 2015; update Memo to File re: same; calendar due dates for 2015 and 2016 taxes 0.70
- 10/25/17 CAA Review file re: previous action filed by E. Bernstein against Jerry Beer; discuss same with K. Link in J. Beer's office re: same; prepare and send email to [REDACTED] 0.40
- 10/25/17 CAA Review file re: Wilmington bank statements re: Simon Bernstein's accounts; discuss same with J. Foglietta; search Delaware Division of Corporations for Wilmington Trust Company re: process of service; draft 1.351 Subpoena to Wilmington Trust Company; draft Notice of Intent to Serve Subpoena 1.10
- 10/25/17 CAA Telephone conference with (received from) Trish with P. Feaman's office re: copy of 9/22/17 Order on Stansbury's 2/15/17 Corrected Request for Priority Hearing Setting, etc.; review file re: same (not received by us); receive and review email from Trish at P. Feaman's office attaching copy of said Order printed off court's docket sheet; profile same in file; prepare and send email to [REDACTED] 0.20 A P P
- 10/25/17 CAA Receive and review email from T. Roth with P. Feaman's office attaching 9/22/17 Order Denying Stansbury's 2/15/17 Corrected REquest for Priority Hearing Setting on Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee, etc.; prepare and send email to [REDACTED] 0.10 A P P D

10/25/17	CAA	Begin creating Index of Ben Brown files	1.90	A PP
10/26/17	CAA	Continue index of Ben Brown files;	6.00	A PP
10/26/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 10/25/17 draft Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian	0.10	A PP D
10/27/17	BMO	Receipt and review of 10/27/17 1:17 pm email from Ashley Bourget (Mrachek Law) with attached 10/27/17 correspondence to Judge Scher with Re-Proposed Amended Order Specially Setting Add-Ons to 11/15/17 Hearings.	0.10	
10/27/17	BMO	Receipt and review of 10/27/17 correspondence from Alan Rose to Judge Scher re: 11/15/17 Motion to Approve Compromise and Settlement, Appoint a Trustee for the Trusts Created for D.B., JA.B, and Determine Compensation for Guardian ad Litem, with proposed Amended Order Specially Setting Hearings.	0.20	
10/27/17	BMO	Receipt and review of Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and to determine Compensation for Guardian ad Litem and Discharge Guardian, filed 10/27/17 by Alan Rose.	0.10	
10/27/17	BMO	Receipt and review of Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian ad Litem and Discharge Guardian, filed 10/27/17 by Alan Rose.	0.10	
10/27/17	CAA	Continue indexing files of Ben Brown, former curator;	0.10	A PP
10/29/17	BMO	Receipt and review of 10/29/17 2:11 pm email from James Stamos - follow-up on proposed Motion in Federal Court.	0.10	
10/29/17	BMO	Prepare 10/29/17 3:00 pm email to James Stamos.	0.10	
10/30/17	BMO	Telephone call from Jim Stamos.	0.10	

- 10/30/17 CAA Continue Index of all of Ben Brown's (former Curator) files 3.10 A PP
- 10/30/17 CAA Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 10/27/17 Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian 0.10 A P P D
- 10/30/17 CAA Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 10/27/17 Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation of Guardian Ad Litem and Discharge Guardian re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) 0.10 A P P D
- 10/30/17 CAA Receive, review, profile in system and consider action to be taken re: A. Rose's 10/27/17 letter to Judge Scher enclosing proposed Amended Order Setting Hearing for 11/15/17 (adding Ted Bernstein's Motion to Deposit Trust Funds into Court Registry for Benefit of Eliot Bernstein's Children, etc., etc., filed in both Ted Bernstein v. Alexandra Bernstein, et al action and E/O Simon action) 0.50 A P P D
- 10/31/17 BMO Receipt and review of 10/31/17 8:50 pm email from Alan Rose re: Illinois litigation and Stansbury matters. 0.10
- 10/31/17 CAA Receive and review email from J. Foglietta re: [REDACTED]; review file; [REDACTED]; prepare and send email to attorney John Cappeller re: confirming Walter Sahm is paying 2015 property taxes; receive and review email response from J. Cappeller re: Mr. Sham retained litigation counsel and he will forward email to him; update file information 0.30
- 11/01/17 BMO Receipt and review of 11/1/17 4th DCA Order granting Appellee's 10/9/17 Motion to Dismiss in 4D17-1608, and dismissing case for lack of prosecution. 0.10

11/01/17	CAA	Continue categorizing and indexing files of Ben Brown (multiple boxes);	5.20 A P P U T
11/01/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 11/1/17 Order granting Appellee's Motion to Dismiss E. Bernstein's appeal (4D17-1608) for lack of prosecution; review file re: status of all of Eliot's appeals; prepare and send email to B. O'Connell and J. Foglietta re: same	0.20 A P P D
11/02/17	BMO	Receipt and review of 11/2/17 4:25 pm email from John Cappeller, Jr. re: Bernstein Estate and Saum mortgage.	0.10
11/02/17	BMO	Receipt and review of JAF 11/2/17 4:16 pm email to John Cappeller, Jr. re: Bernstein Estate and Saum mortgage.	0.10
11/02/17	CAA	Receive and review invoice from Pleasanton & Marsaa re: Illinois court reporter, McCorkle Litigation Services' travel to deposition of James Stamos, which was canceled at last minute after motion calendar hearing on same date (10/17/17); arrange for payment	0.20 A P P
11/02/17	CAA	Continue categorizing and indexing files of Ben Brown, former Curator	4.60 A P P U T
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:39 am email to Mr. Sweetapple, as counsel for Mr. Sahn, re: 2015 property taxes for 2753 NW 34th Street, Boca Raton.	0.10 P R
11/03/17	BMO	Receipt and review of 11/3/17 8:39 am Stamos email re: IL Federal action.	0.10
11/03/17	BMO	Receipt and review of JAF 11/3/17 8:33 am email memo re: [REDACTED]	0.10 P R
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:33 am email memo re: [REDACTED]	0.10 P R
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:24 am email to Jim Stamos re: Bernstein - IL Federal action.	0.10 P R
11/03/17	BMO	Receipt and review of JAF 11/3/17 2:12 pm email memo re: [REDACTED]	0.10 P R

11/03/17	CAA	Prepare and send email to J. Stamos re: status of filing his motion to enter into the settlement in the Illinois federal action; receive and review email response from J. Stamos	0.20	
11/03/17	CAA	Receive and review email exchanges between J. Foglietta and J. Cappeller re: contact information for Mr. Sahm's newly retained litigation counsel; conduct search on The Florida Bar website to obtain more contact information (name of firm, email, etc.); prepare and send email to J. Foglietta re: same; prepare and send email to attorney R. Sweetapple re: confirmation that Walter Sahm has paid the 2015 property taxes for 2753 N.W. 34th Street	0.30	D A PP
11/03/17	CAA	Discussions with J. Foglietta re: [REDACTED]; review file re: same; review Palm Beach Tax Collector's website re: same; meet and discuss same with J. Foglietta	0.40 .10	D A PP
11/03/17	JAF	Memorandum to CA re [REDACTED]	0.20	
11/03/17	JAF	Prepared memo re [REDACTED]	0.20	
11/06/17	BMO	Receipt and review of 11/6/17 Amended Order Specially Setting Hearings.	0.10	
11/06/17	CAA	Prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED]; [REDACTED] prepare and send email to A. Rose requesting additional extension to set hearing on same; receive and review response email from A. Rose; calendar new deadline date; send email to B. O'Connell and A. Crispin Ackal re: [REDACTED]	0.50	D A PP

11/06/17	CAA	Telephone conference with Palm Beach County Tax Collector's Office re: deadline to pay 2015 property taxes for 2753 N.W. 34th Street property; update Memo to file re: same; calendar deadline	0.20	
11/06/17	CAA	Continue indexing of Ben Brown (former Curator) files	3.80	A PP UT
11/06/17	JAF	Instructions to CA re [REDACTED]	0.10	
11/07/17	CAA	[REDACTED] discuss results with J. Foglietta re: [REDACTED] draft letter to Wilmington Trust Company requesting any and all records relating to trust accounts;	1.20 .20	D UT
11/07/17	CAA	Receive and review email from James Stamos requesting Form W-9 for Estate; review file; discuss with J. Foglietta; prepare and send email to R. Crum re: same; prepare and send response email to J. Stamos attaching Form W-9	0.20	A PP
11/07/17	CAA	Continue indexing Ben Brown files (including adding hyperlinks to all described documents)	3.60	A PP UT
11/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Amended Order Specially Setting Hearings on 11/15/17 in E/O Simon action and Ted Bernstein v. Alexandra Bernstein, et al action on various matters	0.30	A PP D
11/07/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's October 2017 statement for Checking Account ending in 5220	0.10	A PP D
11/07/17	JAF	Instructions to CA re [REDACTED]	0.10	
11/08/17	BMO	Receipt and review of Notice of Filing in Connection with Determination of Reasonable Fees and Costs to Guardian Ad Litem, filed 11/8/17 by Alan Rose.	0.10	

11/08/17	CAA	Telephone conference with Judge Scher's judicial assistant re: hearings set on 11/15/17;	0:20	A PP
11/08/17	CAA	Continue indexing Ben Brown files	5:30	A PP UT
11/08/17	JAF	Review of JP MOrgan IRA statements for information on RMD and analysis of same.	0:30	
11/08/17	JAF	Consideration of and instructions to CA re [REDACTED]	0:20	
11/09/17	BMO	Receipt and review of 11/9/17 correspondence to Judge Scher with binder of materials for special set hearing on 11/15/17.	0:30	
11/09/17	BMO	Receipt and review of Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearings, filed 11/9/17 by Eliot Bernstein.	0:10	
11/09/17	CAA	Email communications with J. Foglietta re: [REDACTED] review file; discuss with R. Crum	0:70	D A PP
11/09/17	CAA	Conference with R. Crum re: [REDACTED]; review file re: September and October JP Morgan statements for relevant accounts; multiple email communications with R. Crum re: same	0:30	D A PP
11/09/17	CAA	Conference with R. Crum re: [REDACTED]; review file re: same; telephone conference with Joshua at JP Morgan Bank requesting IRA Withdrawal Request form; complete form; prepare and send email to [REDACTED]; telephone conference with JPMorgan broker on account,	1:20 .4	UT D A PP

11/09/17	CAA	Receive and review invoice from Richard B. Crum, CPA; draft Petition for Order Authorizing Successor Personal Representative to Pay for Services of CPA on Behalf of Estate	0.70	
11/09/17	CAA	Continue indexing Ben Brown's files	2.00	A PP UT
11/10/17	BMO	Receipt and review of Cross Plaintiff Eliot Bernstein Motion for Relief from Summary Judgment Order filed 11/9/17 in USDC Northern District of IL (Heritage Union Life Insurance lawsuit).	0.30	
11/10/17	CAA	Revise Petition for Order Authorizing Successor PR to Pay for Services of CPA	0.10	
11/10/17	CAA	Meeting and discussion with R. Crum re: [REDACTED]; [REDACTED]; prepare and send email to JP Morgan attaching same; receive and review email from Adam Nieto with JPMorgan re: needs to speak to BMO to confirm withdrawal; email to B. O'Connell re: same; prepare and send response email to JP Morgan; [REDACTED] [REDACTED]	0.50	
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 11/8/17 Notice of Filing (time sheets of Diana Lewis, GAL) in Connection with Determination of Reasonable Fees and Costs to Guardian Ad Litem filed in: E/O Simon action, Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698), Stansbury v. Ted Bernstein, et al (2012CA013933), and Oppenheimer Trust Co. v. Eliot and Candice Bernstein (2014CP002815) actions	0.30	A PPD
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: IRS Form 8879-F - IRS e-file Signature Authorization Form 1041 re: 2016 estate taxes - signed by B. O'Connell	0.10	A PPD
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/9/17 letter to Judge Scher re: enclosing binder of materials, proposed Orders and requesting additional motions be heard at hearing set for 11/15/17 on multiple matters	0.20	A PPD

11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 11/9/17 Urgent Emergency Motion to Postpone and Reschedule November 15, 2017 Hearing Per November 6, 2017 Amended Order Specially Setting Hearings filed in both E/O Simon aciton and TEd Bernstein v. Alexandra Bernstein, et al (502014CP3698) action; receive, review and profile in system, E. Bernstein's 11/10/17 letter to Judge Scher re: same and page limitations	0.20	A PPD
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's October 2017 statement for IRA account (8004); prepare and send email to R. Crum re: same	0.10	A PPD
11/10/17	JAF	Review of prior court orders and analysis re [REDACTED]	0.20	
11/13/17	BMO	Receipt and review of Plaintiff's Supplemental Response to Defendants' Request for Production of Documents filed 11/13/17 by Peter Feaman in Stansbury case, 502012CA013933.	0.10	
11/13/17	CAA	Prepare hearing folder for multiple matters set on 11/15/17; <u>telephone conference with Judge Scher's judicial assistant confirming all hearings set</u> ; prepare proposed Orders	1.10 .9	A PP
11/13/17	CAA	Email communications with Adam Nieto with JP Morgan confirming B. O'Connell authorized withdrawal instructions (re: required minimum distribution)	0.20	A PP
11/13/17	CAA	Email communications with Accounting re: wire transfer from JP Morgan Acct. 8004 to our trust account re: required minimum distribution per R. Crum's instructions	0.10	A PP
11/13/17	CAA	Continue indexing Ben Brown's files	2.20	A PP UT
11/13/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Motion to Postpone and Reschedule November 15, 2017 hearing with ALL exhibits	0.20	A PPD

11/14/17	BMO	Receipt and review of Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearings, filed in 502012CP004391 11/14/17 by Eliot Bernstein.	0.20
11/14/17	BMO	Telephone call with Jim Stamos re: Federal Court Hearing.	0.10
11/14/17	CAA	Complete hearing folders on multiple matters re: 11/15/17 hearings; <u>telephone conference with A. Rose's assistant, Marie, re: not ordering court reporter for hearing</u>	1.90 1.7
11/14/17	CAA	Prepare and send email to J. Daily with J. Farina's office re: date for hearing on Petition for Discharge	0.20
11/14/17	CAA	Receive and review email from Court's eFile Portal re: E. Bernstein's 11/9/17 attempt to file his "Urgent" Motion to Postpone 11/15/17 hearing; prepare and send email to B. O'Connell, A. Crispin Ackal and J. Foglietta re: same	0.10
11/14/17	JAF	Preparation for hearing on approval of compromise settlement re mediation and Tescher and Spallina.	0.60
11/15/17	BMO	Prepare for and attend Hearing on Trustee's Motion to Approve Compromise and Settlement, etc., Motion to Direct Payments for Benefit of Eliot's Children, etc., and Motion to Modify Order dated 5/22/17, to Direct Payment, Etc.	1.80
11/15/17	JAF	Prepared memo re [REDACTED]	0.10
11/16/17	BMO	Receipt and review of Notice filed 11/16/17 by Eliot Bernstein appealing to 4th DCA from the Order of Palm Beach County Judge Rosemarie Scher dated 10/19/17 - Order on Successor PR's Verified Motion for Apprval of Settlement Agreement Entered in IL Federal Action.	0.10
11/16/17	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 11/16/17 by Eliot Bernstein.	0.10

A PP
 1.7
 UT (wrong matter)
 A PP D

11/16/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 11/13/17 Supplemental Response to Defendants' Request for Production of Documents re: Stansbury v. E/O Simon, et al (502012CA013933)	0.10	A PPD
11/20/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 11/16/17 Notice of Appeal and Application for Determination of Civil Indigent Status re: 10/19/17 Order Approving IL settlement	0.10	A PPD
11/22/17	BMO	Receipt and review of 11/22/17 Order Denying Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearing.	0.10	
11/25/17	BMO	Receipt and review of 11/25/17 1:38 pm email from Judge Diana Lewis.	0.10	
11/25/17	BMO	Prepare 11/25/17 3:03 pm email to Diana Lewis.	0.10	
11/27/17	CAA	Continue categorize and organize list of Curator, Ben Brown's files.	2.70	A PP UT
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/21/17 email with proposed Orders on Motions to Approve Compromise and Settlement Agreement, Motion to Direct Payments for Benefit of Eliot's Children, and on Motion to Modify 5/22/17 Order; receive and review email from P. Feaman with W. Stansbury's objections to proposed Orders	0.10	A PPD
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 11/15/17 statements to Sinon Bernstein and Bernstein Family Investments	0.10	A PPD
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: 11/22/17 Order Denying Eliot's Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing per 11/6/17 Amended Order Specially Setting Hearing	0.10	A PPD

11/28/17	BMO	Receipt and review of 11/28/17 correspondence from Alan Rose to Judge Scher requesting hearing be scheduled on motions for approval of a settlement between and among Simon Bernstein's Estate and Trust, Shirley Bernstein's Trust, and the Law Firm of Tescher & Spallina.	0.10	
11/28/17	BMO	Receipt and review of 11/28/17 Order Denying Emergency Motion to Postpone and Reschedule 11/15/17 Hearing per 11/6/17 Amended Order Specially Set Hearing.	0.10	
11/29/17	CAA	Continue categorizing and organizing former Curator, Ben Brown's files;	0.60	A PP UT
11/29/17	CAA	Receive, review, profile in system and consider action to be taken re: 11/28/17 Order Denying E. Bernstein's Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearing (same order entered on 11/22/17)	0.20	A PP D
11/29/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/28/17 letter to Judge Scher (Re: E/O Simon and Ted Bernstein v. Alexandra Bernstein matters) requesting special set hearing on Motion to Approve Mediation Settlement Agreement with Tescher & Spallina	0.10	A PP D
11/30/17	CAA	Continue categorizing and organize files of former Curator, Ben Brown	3.50	A PP UT
12/01/17	CAA	Review file to determine if E. Bernstein filed his 11/16/17 Notice of Appeal re: 10/19/17 Order on Successor PR's Verified Motion for Approval of Settlement Agreement Entered in IL action; [REDACTED]; creat timeline for E. Bernstein's appeals	0.60	
12/01/17	CAA	Continue categorizing and organize Curator Ben Brown's files	1.80	A PP UT

- 12/05/17 CAA Receive, review, profile in system and consider action to be taken re: eFiling Portal Clerk's 12/5/17 email re: E. Bernstein's 11/9/17 "Urgent" Motion to Postpone the 11/22/17 hearing was not filed and moved to abandoned filing queue for various reasons 0.10 A P P D
- 12/06/17 BMO Receipt and review of 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement (ii) Appoint a Trustee for the Trusts Created for D.B., et al., and (iii) Determine Compensation for Guardian ad Litem; (iv) Motion to Direct Payments for Benefit of Eliot's Children, etc. and (v) to Determine Compensation to GAL and Discharge Guardian. 0.10
- 12/06/17 BMO Receipt and review of 12/6/17 Order on Plaintiff, Ted Bernstein's Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for GAL and Discharge Guardian. 0.10
- 12/06/17 CAA Receive, review, profile in system and consider action to be taken re: 12/6/17 Order on Plaintiff Ted Bernstein's Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian; calendar pertinent deadline dates per Order 0.30 A P P D
- 12/07/17 CAA Discuss with J. Foglietta re: [REDACTED]; review file re: Settlement Agreement; highlight relevant areas in Settlement Agreement 0.40 D
.3
- 12/07/17 CAA Receive, review, profile in system and consider action to be taken re: 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement, (ii) Appoint Trustee for Trusts Created for D.B., J.A.B., and J.O.B., and (iii) Determine Comopensation for Guardian Ad Litem; (iv) Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and (v) to Determine Compensation for GAL and Discharge Guardian 0.30 A P P D

12/08/17	BMO	Receipt and review of 12/8/17 3:13 pm email from Alan Rose with copies of Agreement to Pay Mracheck Fees under Section 733.6171, time related to disqualification motion and objection to Ted as administrator, and bills for defense of Stansbury claim.	0.20
12/11/17	BMO	Receipt and review of 12/11/17 9:18 am Alan Rose email to Peter Feaman re: Stansbury.	0.10
12/11/17	BMO	Receipt and review of U.S. Treasury check dated 12/8/17 payable to Estate of Simon Bernstein in amount of \$715,327.69.	0.10 PR
12/11/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan November 2017 statement re: checking account ending in 5220	0.10 A PPD
12/12/17	CAA	Receive and review A. Rose's 12/8/17 email to B. O'Connell payment of fees, and attaching proposed Agreement to Pay Mrachek Fees Under Section 733.6171 and other documents re: same; profile all in system; prepare and send email to B. O'Connell re: same	0.30 A PPD
12/12/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's November 2017 statement re: estate account 8004	0.10 A PPD
12/12/17	CAA	Receive, review, profile in system and consider action to be taken re: US Dept of Treasury check to E/O Simon Bernstein in amount of \$715,327.69 pursuant to Illinois federal action settlement; receive and review email from [REDACTED]	0.20 A PPD
12/12/17	JAF	Review of settlement in Illinois for confirmation on amounts paid pursuant to same and from registry and instructions to CA re same.	0.20
12/13/17	BMO	Receipt and review of 12/13/17 3:49 pm email from Alan Rose with attached Feaman correspondence to BMO of 12/13/17.	0.10
12/13/17	BMO	Conference with JAF re: check.	0.20 PR

12/13/17	BMO	Receipt and review of 12/13/17 11:14 am email from Trish Roth (Feaman Law) with attached Feaman 12/13/17 correspondence to BMO re: Estate of Simon Bernstein / Stansbury Claims.	0.10 PR
12/15/17	BMO	Receipt and review of 12/15/17 3:16 pm email from Alan Rose re: hearing availability on 12/28/17.	0.10 PR
12/16/17	BMO	Receipt and review of 12/16/17 7:12 am email from Alan Rose re: Simon Bernstein Est - ABR to O'Connell 12/8/17 re: Statements for Services.	0.10
12/18/17	BMO	Telephone conference with Alan Rose re: Stansbury settlement proposal.	0.20
12/18/17	BMO	Instructions to JAF re: [REDACTED]	0.30
12/18/17	BMO	Telephone call to Peter Feaman re: settlement.	0.20
12/18/17	BMO	Conference with JAF re: [REDACTED]	0.10
12/18/17	BMO	Prepare 12/18/17 11:00 am email to Trish Roth (Feaman office) directed to Peter Feaman.	0.10
12/18/17	JAF	First draft terms of proposed settlement with Stansbury.	0.40
12/19/17	BMO	Prepare 12/19/17 1:46 pm instructional email to CAA re: [REDACTED]	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:08 pm email from James Stamos re: Eliot filing of Notice of Appeal in Simon Bernstein Irrev. Ins. Trust dated 6/21/95 v. Heritage Union Life Insurance Company.	0.10
12/19/17	BMO	Prepare 12/19/17 5:11 pm email to James Stamos re: Eliot's filing of Notice of Appeal.	0.10
12/19/17	BMO	Telephone call to Chris Kammerer re: representation.	0.20
12/19/17	BMO	Conference with JAF re: [REDACTED]	0.30
12/19/17	BMO	Telephone call to Alan Rose re: litigation.	0.20

12/19/17	BMO	Prepare 12/19/17 1:46 pm instructional email memo to CAA re: [REDACTED]	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:11 pm email from Eliot Bernstein with Notice of Appeal, Motion for Attorney Representation, Notice of Motion for Attorney Representation, Motion for Permission to Proceed in Forma Pauperis, and Notice of Motion for Permission to Proceed in Forma Pauperis.	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:08 pm Stamos email with Eliot's Notice of Electronic Filing of Notice of Appeal in Heritage Union Life Ins. Co. matter.	0.10
12/19/17	BMO	Receipt and review of CAA 12/19/17 5:00 pm email o James Stamos with BMO correspondence to same enclosing fees/costs to Stamos & Trucco, LLP.	0.10 PR
12/19/17	BMO	Receipt and review of CBIZ 12/15/17 statements.	0.10 PR
12/19/17	BMO	Instructions to JAF re: [REDACTED]	0.20
12/19/17	CAA	Receive and review email from Judge Scher's judicial assistant re: special set hearing scheduled for 12/28/17 on pending Motions for Approval of Settlement (1 hour reserved) re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) and E/O Simon action	0.40 A PP
12/19/17	CAA	Review Judge Scher's divisional instructions re: special set hearings; email communications with J. Foglietta re: [REDACTED]	0.30 A PP
12/19/17	CAA	Telephone conference with Michelle Cianfrone at Morgan Stanley to create money market account (transfer of \$600,000 from trust account);	0.20

1.40 A P P J T

12/19/17	CAA	Receive and review multiple emails from J. Foglietta re: [REDACTED]; arrange for payment to Stamos & Trucco; discuss with K. Delena in accounting re: hold on trust funds; prepare and send email to [REDACTED]; send email to J. Stamos requesting Form W-9; draft letter to J. Stamos (via Fed Ex) re: check; Receive, review, profile in system and consider action to be taken re: Form W9 for Stamos & Trucco	1.40
12/19/17	JAF	Analysis of settlement agreement re Illinois for payments due from trust and to Stamos and instructions to CA re same.	0.40
12/19/17	JAF	Consideration of [REDACTED]	0.20
12/19/17	JAF	Memo re [REDACTED]	0.20
12/19/17	JAF	Conference with Alan Rose re sale of TPP and payments pursuant to Illinois agreement.	0.20
12/20/17	BMO	Receipt and review of CAA 12/20/17 11:04 am email re: [REDACTED]	0.10 PR
12/20/17	BMO	Receipt and review of 12/20/17 3:12 pm email from Michele Cianfrone re: Creation of new Money Market Account.	0.10 PR
12/20/17	BMO	Receipt and review of CAA 12/20/17 3:05 pm email to Michele Cianfrone re: Creation of new Money Market Account.	0.10 PR
12/20/17	BMO	Receipt and review of 12/20/17 2:12 pm email from Michele Cianfrone re: Creation of new Money Market Account.	0.10 PR
12/20/17	BMO	Receipt and review of CAA 12/20/17 2:40 pm email to Michele Cianfrone re: creation of new Money Market Account.	0.10 PR
12/20/17	BMO	Prepare 12/20/17 11:47 am instructional email to CAA re: [REDACTED]	0.10
12/20/17	BMO	Receipt and review of CAA 12/20/17 11:04 am email memo re: [REDACTED]	0.10

12/20/17	CAA	Telephone conference with Michelle Cianfrone at Morgan Stanley re: money market account; review file; prepare and send email to B. O'Connell re: [REDACTED] [REDACTED] complete wire out instructions; send email to Michelle Cianfrone with relevant info to open account and request for Morgan Stanley's wire-in instructions; arrange for telephone conference between B. O'Connell and Mr. Thomasco at Morgan Stanley re: options	1.00 .5	A PP
12/21/17	BMO	Telephone conference with Mr. Thomasco at Morgan Stanley re: new money market account.	0.30	PR
12/21/17	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.30	
12/21/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED] profile all filings in system; prepare and send email to J. Stamos re: same	0.30	A PP D
12/21/17	CAA	Receive and review email from Michele Cianfrone with Morgan Stanley re: conference call; [REDACTED] [REDACTED]	0.10	
12/21/17	CAA	Receive and review opening documents for new money market account at Morgan Stanley; complete same; multiple email communications with Michele Cianfrone re: same; revise Client Agreement form to put in tax ID number; prepare and send email to M. Cianfrone re: same	1.00	A PP
12/21/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 12/13/17 letter to B. O'Connell re: settlement proposal re: Stansbury	0.10	A PP D
12/22/17	BMO	Receipt and review of 12/22/17 10:04 am email from Alan Rose re: Stansbury.	0.10	
12/22/17	BMO	Prepare 12/22/17 10:11 am email to Alan Rose and Peter Feaman re: verbal understanding on Stansbury settlement, draft agreement.	0.10	

12/22/17	BMO	Prepare 12/22/17 10:19 am instructional email to JAF re: [REDACTED]	0.10	
12/22/17	CAA	Meet with J. Foglietta re: [REDACTED]; [REDACTED]; arrange for check from accounting; create folder in system re: Alan Rose's fees and scan and profile in system, emails and bills with J. Foglietta's notes; prepare and send email to A. Rose re: check ready and fee agreement signed for pick-up	1.30	A P P D
12/22/17	CAA	Receive and review wiring instructions received from Michele Cianfrone at Morgan Stanley; prepare wire instructions request form for accounting to transfer \$600,000 to Morgan Stanley money market account	0.80	A P P D
12/22/17	JAF	Prepared memorandum re [REDACTED]	0.40	
12/22/17	JAF	Continued drafting settlement agreement and release with Stansbury.	1.70	
12/27/17	CAA	Attention to issues re: returned wire of \$600,000.00 (to newly created money market account); multiple telephone conferences with Michele Cianfrone at Morgan Stanley; multiple discussions with accounting department; prepare new wire instructions form	1.40	A P P
01/02/18	BMO	Receipt and review of Morgan Stanley 12/28/17 Trade Confirmation for \$600,000 settlement.	0.10	
01/02/18	CAA	Review Illinois Settlement Agreement and calendar any remaining necessary deadlines; review proposed Settlement Agreement re: W. Stansbury; prepare and send email to [REDACTED]	0.60	
01/03/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's Confirmation re: \$600,000 deposited in MMA No. 501-033194-0-242	0.10	A P P

01/06/18	BMO	Receipt and review of Notice filed 1/6/18 by Eliot Bernstein that he is appealing to the 4th DCA Judge Scher's 12/6/17 Order on Trustee's Motion to Approve Compromise and Settlement; Appoint a Trustee for the Trusts Created for D.B., J.A.B., and JO.B.; and Determine Compensation for G.A.L., etc.	0.10
01/06/18	BMO	Receipt and review of Application for Determination of Civil Indigent Status, filed 1/6/18 by Eliot Bernstein.	0.10
01/06/18	BMO	Receipt and review of Notice of Appeal filed 1/6/18 by Eliot Bernstein.	0.10
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 1/6/18 Notice of Appeal of 12/6/17 Order on (i) Trustee's Mot to Approve Comopromise and Settlement, (ii) Appoint a Trustee for the Trusts Created for D.B., J.A.B., and Jo.B., etc., and E. Bernstein's Application for Determination of Civil Indigence (both filed in E/O Simon action); calendar deadline for Eliot to file initial brief	0.20 A P P D
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 1/6/18 Notice of Appeal of 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement, etc., and Application for Determination of Civil Indigent Status filed in Ted Bernstein, et al v. Alexandra Bernstein, et al (502014CP003698) action; calendar deadline for Eliot to file Initial Brief	0.20 A P P D
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's December 2017 statement re: Checking Acct. 5220	0.10 A P P D
01/09/18	CAA	Review Eliot Bernstein's Notice of Appeal re: Illinois federal action and calendar deadline to file Initial Brief	0.10 A P P D
01/10/18	JAF	Revisions to Stansbury settlement.	0.20
01/15/18	BMO	Receipt and review of Notice of Unavailability filed 1/15/18 by Peter Feaman in 502012CP004391XXXXNB.	0.10

01/15/18	BMO	Receipt and review of Notice of Unavailability filed 1/15/18 by Peter Feaman, in 502012CA013933MBAK.	0.10	
01/15/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: same; [REDACTED]	0.10	D A P P
01/15/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's December 2017 MM account statement (Acct. 242), and 12/29/17 letter from Morgan Stanely re: new account confirmation information	0.20	D A P P
01/16/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's December 2017 account statement for Acct. 8004	0.10	D A P P
01/16/18	CAA	Receive, review, profile in system and consider action to be taken re: Peter Feaman's 1/15/18 Notice of Unavailability filed in E/O Simon action and Stansbury v. E/O Simon action (13933)	0.10	D A P P
01/18/18	BMO	Receipt and review of 1/18/18 6:43 pm email from Eileen Rosenquist (Stamos firm) with attached invoice for legal services rendered through 12/31/17.	0.10	
01/18/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; calendar same	0.10	D A P P
01/19/18	BMO	Receipt and review of 4th DCA 1/19/18 Mandate in 16-3314.	0.10	
01/22/18	CAA	Receive, review and consider action to be taken re: 1/18/18 invoice received from Stamos & Trucco; review file; prepare and send email to [REDACTED]	0.20	A P P
01/23/18	BMO	Receipt and review of Plaintiff's Motion to Strike Notice of Appeal and Motion for Sanctions, filed 1/23/18 by Alan Rose.	0.10	
01/23/18	BMO	Receipt and review of 1/23/18 10:18 Feaman email to Rose re: Stansbury v. Bernstein.	0.10	

01/23/18	BMO	Receipt and review of 1/23/18 2:31 pm Rose email to Feaman re: Stansbury v. Bernstein settlement issues.	0.10	
01/23/18	BMO	Receipt and review of JAF 1/23/18 3:27 pm email [REDACTED]	0.10	
01/23/18	BMO	Receipt and review of 1/23/18 3:33 pm email from Alan Rose re: draft Settlement Agreement, Stansbury litigation.	0.10	
01/23/18	BMO	Prepare 1/23/18 4:32 pm email to Peter Feaman and Alan Rose with attached rough draft Settlement Agreement on Stansbury litigation.	0.10	
01/24/18	BMO	Receipt and review of Plaintiff's Motion to Strike Notice of Appeal and Motion for Sanctions, filed 1/23/18 by Alan Rose.	0.20	
01/24/18	BMO	Receipt and review of Motion to Approve Mediation Settlement Agreement with Tescher & Spallina, P.A., filed 2/15/17 by Alan Rose.	0.10	
01/24/18	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ 1/17/18 invoices	0.20	A PP
01/24/18	CAA	Receive, review, profile in system and consider action to be taken re: Plaintiff's 1/23/18 Motion to Strike (Eliot's) Notice of Appeal and Motion for Sanctions, and hearing dates on same, as well as on Plaintiff's 2/15/17 Motion to Approve Mediation Settlement Agreement with Tescher & Spallina re: Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) action; update Eliot's Appeal Timeline chart	0.50	A PP D
01/24/18	CAA	Receive and review email from J. Foglietta re: [REDACTED] review file re: same; [REDACTED] prepare and send follow-up email to A. Rose re: \$10,000 still due the Estate; receive and review email from A. Rose re: same	0.30	D A PP

01/24/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10	
01/24/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10	
01/25/18	CAA	Receive and review mutiple emails between A. Rose and B. O'Connell re: proposed Settlement Agreement with W. Stansbury	0.10	D
01/25/18	CAA	Review multiple emails between P. Feaman, A. Rose and B. O'Connell re: settlement; prepare and send email to S. Lobdell re: P. Feaman's 1/16/18 letter re: Stansbury v. E/O Simon, et al (2012CA13933)	0.20	D
01/25/18	CAA	Receive, review, profile in system and consider action to be taken re: and consider action to be taken re: P. Feaman's 1/16/18 letter to B. O'Connell and Motion to Amend Second Amended Complaint; review court's docket sheet to determine if motion was filed	0.30	D A PP
01/26/18	BMO	Receipt and review of 1/26/18 1:39 pm Feaman email with redlined version of 12/22/17 Stansbury Settlement Agreement.	0.20	
01/26/18	BMO	Telephone call to Peter Feaman re: above.	0.20	
01/26/18	BMO	Receipt and review of Notice of Hearing for 2/6/18 in 502012CP004391, filed 1/26/18 by Alan Rose on Ted Bernstein's Motion to Approve Mediation Settlement Agreement with Tescher & Spallina.	0.10	
01/26/18	BMO	Receipt and review of Notice of Hearing for 2/6/18 in 2014CP003698, filed 1/26/18 by Alan Rose, on Ted Bernstein's M/Approve Mediation Settlement Agreement with Tescher & Spallina, and Motion to Strike Notice of Appeal and Motion for Sanctions.	0.10	
01/26/18	BMO	Telephone call to Peter Feaman re: redline version of Stansbury Settlement Agreement.	0.20	
01/26/18	BMO	Receipt and review of 1/26/18 1:39 pm email from Peter Feaman with attached red-lined version of Stansbury Settlement Agreement.	0.20	
01/26/18	CAA	Multiple discussions with J. Foglietta re: [REDACTED]; review file; update running list re: same	0.80 .4	D

01/26/18	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED] arrange for payment of same	0.20
01/26/18	JAF	Consideration of Feaman and Stansbury settlement revisions.	0.30
01/29/18	BMO	Receipt and review of 1/29/18 4:32 pm email from Alan Rose with attached edits to Stansbury Settlement Agreement.	0.10
01/29/18	BMO	Receipt and review of 1/29/18 3:11 pm email from Alan Rose with attached 1/29/18 Order Resetting Hearing.	0.10
01/29/18	BMO	Receipt and review of 1/29/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing in 502014CP003698.	0.10
01/29/18	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 1/26/18 Notice of UMC Hearing on his Motion to Approve Mediation Settlement Agreement with Tescher & Spallina, and Motion to Strike Eliot's Notice of Appeal filed in Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) and filed in E/O Simon action (M/Approve Mediation Settlement Agreement with Tescher only)	0.20
02/01/18	BMO	Consideration of revisions from Alan Rose and Peter Feaman on Stansbury settlement and instructions to JAF re: [REDACTED]	0.90
02/01/18	BMO	Receipt and review of JAF 2/1/18 6:15 pm email to Peter Feaman with revised proposed settlement agreement.	0.10
02/01/18	BMO	Review and revise Stansbury settlement agreement.	0.40
02/01/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: same; finalize petition and gather exhibits; [REDACTED]	0.40 .3

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02/01/18	CAA	Receive, review, profile in system and consider action to be taken re E. Bernstein's 1/30/18 Motion to Accept Late Filing of Docketing Statement and Motion to File Electronically, and Docketing Statement re: US Court of Appeals Case No. 17-3595 re: appeal of IL federal action; review file; prepare and send email to J. Foglietta re: [REDACTED]	0.60
02/01/18	JAF	Revisions to proposed settlement with Stansbury re Rose and Feaman comments.	1.00
02/02/18	BMO	Receipt and review of JAF 2/2/18 5:18 pm email to Alan Rose re: Stansbury settlement - revised agreement.	0.10
02/02/18	BMO	Receipt and review of 2/2/18 5:18 pm email from Alan Rose re: status of Stansbury settlement.	0.10
02/02/18	CAA	Receive, review and consider action to be taken email from J. Foglietta to P. Feaman re: revised proposed Settlement Agreement with W. Stansbury	0.10
02/02/18	CAA	Receive, review, profile in system and consider action to be taken re: 1/29/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing re: Ted Bernstein v. Alexandra Bernstein, et al action (2014CP3698)	0.30
02/02/18	CAA	Prepare hearing folder on Ted Bernstein's Motions to Approve Mediation Settlement Agreement (Teschler & Spallina), and Motion to Strike E. Bernstein's Notice of Appeal and Motion for Sanctions - being heard in both E/O Simon and Ted Bernstein v. Alexandra, et al actions	1.20
02/02/18	JAF	Email to Alan Rose re [REDACTED]	0.10
02/02/18	JAF	Memo to CA re [REDACTED]	0.30
02/05/18	BMO	Receipt and review of 2/5/18 7:48 pm email from Alan Rose to Turner at PBYA Law re: Turner's objection.	0.10

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02/05/18	BMO	Receipt and review of 2/5/18 7:28 pm email from Alan Rose to Turner re: Turner's objection.	0.10
02/05/18	BMO	Receipt and review of 2/5/18 1:57 pm email from Alan Rose to Peter Feaman re: revised draft Stansbury settlement.	0.10
02/06/18	BMO	Instructions to JAF re: [REDACTED]	0.20
02/06/18	CAA	Receive and review email from J. Foglietta re: [REDACTED] meet and discuss same with J. Foglietta; receive, review, profile in system and consider action to be taken re: Paul Turner's Notice of Appearance on behalf of Joshua Bernstein	0.70
02/06/18	CAA	Meet with J. Foglietta re: [REDACTED]	0.50
02/06/18	ANG	Instructions to JAF re: [REDACTED]	0.20
02/06/18	JAF	Final preparation for and attended hearing on approval of T&S settlement.	2.10
02/06/18	JAF	Consideration of Stansbury release to Simon trust.	0.20
02/06/18	JAF	Analysis of and memorandum re [REDACTED]	0.90
02/07/18	BMO	Instructions to JAF re: [REDACTED] (.2); Conference with Peter Feaman re: revisions to Stansbury settlement (.1).	0.30
02/07/18	CAA	Email communications with B. O'Connell, A. Crispin Ackal and J. Foglietta re: [REDACTED]	0.10
02/07/18	CAA	Receive, review, profile in system and consider action to be taken re: Joshua Bernstein's 2/5/18 Objection to Motion to Approve Mediation Settlement Agreement with Tescher and Spallina, P.A.	0.20



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02/07/18	CAA	Receive, review, profile in system, and consider action to be taken re: Plaintiff, Ted Bernstein's 2/5/18 Notice of Filing and Compliance with Order to Show Cause Why Eliot Should Not Be Held in Contempt of Court and Order Re-Setting Hearing Entered 1/29/18 re: Ted Bernstein v. Alexandra, et al (2014CP3698)	0.10	A P P D
02/07/18	JAF	Analysis of Feaman proposal and revisions to Stansbury settlement agreement, agreement by Rose, and fees to be paid per Illinois settlement agreement (.6); Additional revisions to same (.3).	0.90	
02/07/18	JAF	Further revisions to Stansbury settlement agreement per proposed revisions 2-7-18.	0.30	
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: 2017 Form 1099-INT for E/O Simon; prepare and send email to [REDACTED]	0.10	A P P D
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re:	0.10	ND A P P
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's January 2018 statement re: Acct. 5220	0.10	A P P D
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: multiple pre-bills; [REDACTED]; review, make changes and highlight [REDACTED]	3.60	A P P UT
02/08/18	CAA	Revise and finalize draft Petition for Authorization to Sell Tangible Personal Property per JAF's instructions; review Judge Scher's suspension calendar re UMC hearing dates; coordinate with counsel of record via email UMC hearing date for same	1.30 .5	A P P
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: multiple 2/8/18 Orders on CLO's Motions to Strike	0.20	A P P D
02/08/18	JAF	Final revisions to petition to sell TPP to Ted Bernstein.	0.30	
02/08/18	JAF	Conference with Alan Rose re position on Stansbury settlement agreement.	0.60	

02/08/18	CCC		1.10	
		memo to JAF re: same		
02/09/18	CAA	Redact multiple bills; draft revisions to Petitions for fees and costs	2.90 1.5	UT
02/09/18	CAA	Email communications with J. Foglietta re: 	0.10	D
02/09/18	CAA	Prepare and send email to E. Bernstein and P. Turner re: whether or not available on 3/1/18 for UMC hearing on our Petition for Authorization to Sell TPP	0.10	A PP
02/12/18	CAA	Review Judge Scher's divisional instructions re: setting 1-hour hearings; obtain multiple dates/times from Judge Scher's judicial assistant re: Ted Bernstein's Motion to Approve Mediation Settlement Agreement with Tescher and Spallina (Ted v. Alexandra, etal action 2014CP3698);	0.20	A PP
02/12/18	CAA	Update file re: US Appellate matter brought by E. Bernstein re: Illinois federal action matter	0.20	A PP
02/12/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's 2017 1099 Consolidated Tax Statement re: MM Acct. 242	0.10	A PP D
02/13/18	BMO	Receipt and review of 2/13/18 Order on Motion for Strike Notice of Appeal and Motion for Sanctions [D.E.300].	0.10	
02/13/18	CAA	Prepare and send follow-up email to A. Rose re: status of receiving \$10,000.00 payment from Simon Trust per settlement agreement	0.10	A PP
02/14/18	BMO	Receipt and review of 2/14/18 5:11 pm email from Alan Rose to Marc Soss, Esq. and P. Turner, Esq., re: Joshua Bernstein - Confidential Response.	0.10	
02/14/18	CAA	Draft Notice of Hearing for 3/1/18 on our Petition for Authorization to Sell Tangible Personal Property, and for Status Conference on Petition for Authorization to Sell Estate Jewelry; <u>arrange for court reporter</u>	0.60 .4	A PP

02/14/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10	
02/15/18	CAA	Receive, review, profile in system and consider action to be taken re: 2/13/18 Order denying as moot Trustee's Motion to Strike Notice of Appeal and Motion for Sanctions (against Eliot) re: Ted Bernstein v. Alexandra, et al (2014CP3698) action	0.10	A P P D
02/16/18	BMO	Considered and reviewed Stansbury proposed revisions to settlement agreement regarding T & S and draft no novation clause relating to same.	0.70	
02/16/18	BMO	Receipt and review of 2/16/18 9:24 am email from Maryanne Koskey (Feaman firm) with attached 2/16/18 correspondence from Peter Feaman with Settlement Agreement signed by Stansbury and Feaman attached.	0.10	
02/16/18	JAF	Analysis of additional revisions by Feaman to settlement agreement regarding T&S, assignment issues and clarification of no assignment, revisions to agreement re same.	1.30	
02/20/18	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.10	
02/20/18	BMO	Receipt and review of JAF 2/20/18 3:10 pm email to Trish Roth (Feaman firm) re: Settlement Agreement.	0.10	
02/20/18	BMO	Telephone call to Peter Feaman re: change to Settlement Agreement.	0.20	
02/20/18	BMO	Receipt and review of JAF 2/20/18 1:27 pm email to Peter Feaman with attached Settlement Agreement.	0.10	
02/20/18	BMO	Receipt and review of Order on Motion to Strike Notice of Appeal and Motion for Sanctions [D.E. 300].	0.10	
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's January 2018 money market statement	0.10	A P P D
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's January 2018 checking account statement	0.10	A P P D

02/20/18	CAA	Receive and review email from A. Rose to counsel re: Order to Show Cause Against Eliot being reset from 3/22/18 to 3/27/18; review and update calendar	0.20	A P P D
02/20/18	CAA	Receive and review email from JAF re: [REDACTED]; review file re: same; telephone conference with Pleasanton & Marsaa Court Reporting re: transcript of same; [REDACTED]	0.50	A P P D
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: court reporter confirmation for 3/1/18 hearing on Petition for Authorization to Sell Tangible Personal Property	0.10	A P P D
02/20/18	JAF	Revisions to no novation clause in Stansbury settlement.	0.20	
02/20/18	JAF	Correspondence with Feaman office re revised settlement agreement (.1- NO Charge).	0.10	
02/22/18	CAA	Receive and review hard copy of 2/13/18 Order on Trustee's Motion to Strike Notice of Appeal and Motion for Sanctions re: Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) action	0.10	A P P D
02/22/18	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 2/16/18 with Settlement Agreement signed by W. Stansbury (with changes to paragraph 5(b))	0.10	A P P D
02/22/18	CAA	Receive and review email from E. Bernstein re: UMC hearing scheduled for 3/1/18 on our Petition for Authorization to Sell TPP; prepare and send email to BMO and JAF re: same	0.10	A P P D
02/22/18	JAF	Memo re [REDACTED]	0.20	
02/23/18	BMO	Receipt and review of 2/15/18 CBIZ Invoices.	0.10	
02/23/18	BMO	Receipt and review of Plaintiff's Motion to Continue Trial, filed 2/23/18 by Peter Feaman.	0.10	
02/23/18	JAF	Considered strategy on [REDACTED]	0.40	

02/24/18	BMO	Receipt and review of 2/24/18 8:06 am email from Alan Rose re: status of Stansbury settlement.	0.10
02/24/18	BMO	Prepare 2/24/18 10:30 am email to Alan Rose re: Stansbury settlement status.	0.10
02/24/18	BMO	Prepare 2/24/18 10:31 am follow-up email to Alan Rose re: Stansbury settlement status.	0.10
02/26/18	BMO	Telephone conference with Peter Feaman re: finalizing settlement.	0.30
02/26/18	BMO	Receipt and review of 2/26/18 4:20 pm email from Alan Rose re: service of court Document - case number 502012CA013933XXXXMB.	0.10
02/26/18	BMO	Receipt and review of Notice of Dropping Party, filed 2/26/18 by Peter Feaman.	0.10
02/26/18	CAA	Review file re: Settlement Agreement with Stansbury	0.10
02/26/18	CCC	Additional research re [REDACTED]	1.30
02/26/18	CCC	Finalized research memo re [REDACTED]	0.40
02/27/18	BMO	Instructions to JAF re: [REDACTED]	0.40
02/27/18	JAF	Additional research re: [REDACTED] (.3); Revisions to same and prepared email to Stansbury re same (.3).	0.60
02/28/18	CAA	Receive and review email from Pleasanton & Marsaa Court Reporting re: 3/1/18 hearing on Pet for Auth to Sell TPP and for a Status Conference; [REDACTED]; prepare and send response email to Pleasanton & Marsaa	0.10
02/28/18	CAA	Email communications with JAF re: [REDACTED]; telephone conference with P. Feaman's office re: same; draft Notice of Cancellation	0.70 .3
02/28/18	CAA	Meet and discuss [REDACTED] with JAF; revise and finalize multiple fee petitions and make additional redactions on bills	1.70 1.4

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02/28/18	CAA	Make revisions to Petition for Order Authorizing Successor PR to Pay for Services of CPA [REDACTED]	0.20	
02/28/18	CAA	Review file re: original signatures of Stansbury and Feaman to Settlement Agreement	0.10	
02/28/18	CAA	Obtain multiple 1-hour hearing dates/times from Judge Scher's judicial assistant re: our petitions for attorneys' fees and expenses and petition for order authorizing PR to pay CPA; prepare and send email to [REDACTED]	0.20	PP A
02/28/18	CAA	Consider action to be taken and memo to file re: [REDACTED]	0.20	D
02/28/18	JAF	Revisions to petition to pay RBC for CPA services from assets of the estate (.4, plus .1 NO Charge).	0.40	
02/28/18	JAF	Final review and revisions to CLO petition for fees and costs december 2016 to Jan 2017 (.2, plus .4 No Charge).	0.20	
02/28/18	JAF	Final review and revisions to CLO fee petition for july 2016 to August 2016 (.2, plus .3 No Charge).	0.20	
02/28/18	JAF	Final review and revisions to CLO fee petition for August 2016 to November 2016 (.3, plus .4 NO Charge).	0.30	
02/28/18	JAF	Reviewed and revised notice of cancellation of hearing on TPP petition and status conference.	0.10	
03/01/18	CAA	Consider action to be taken and memo to file re: [REDACTED]	0.10	D
03/01/18	CAA	Consider action to be taken and memo to file re: [REDACTED]	0.20	D
03/01/18	CAA	Consider action to be taken re: multiple emails between A. Rose and BMO re: settlement agreement with Stansbury	0.10	D

03/01/18	CAA	Consider action to be taken re: Stansbury's 2/26/18 Notice of Dropping Party (Bernstein Family Realty) re: Stansbury v. E/O Simon action (2012CA13933)	0.10	D
03/01/18	CAA	Consider action to be taken re: JP Morgan's January 2018 estate account statement	0.10	D
03/01/18	CAA	Consider action to be taken re: Memo to file re: [REDACTED]	0.10	D
03/01/18	CAA	Consider action to be taken re: Pleasanton & Marsaa's 3/1/18 Cancellation of Schedule re: 3/1/18 hearing	0.10	D
03/01/18	CAA	Review JP Morgan estate account statement re: interest being earned; [REDACTED]	0.20	
03/01/18	CAA	Telephone conference with Judge Scher's judicial assistant to obtain 1-hour hearing dates and times on all our fee petitions, Pet to pay CPA fees; coordinate same with counsel of record	0.40	PP A
03/02/18	BMO	Instructions to JAF re: [REDACTED]	0.10	
03/02/18	CAA	<u>Left voicemail message for Judge Scher's JA re: selecting 8/3/18 hearing date on our fee petitions and CPA petition and re: whether we can email proposed Order versus mailing; draft proposed Order Specially Setting Hearing; draft letter to Judge Scher re: same; prepare and send email to counsel of record re: same</u>	1.00 .4	PP A
03/02/18	JAF	Additional review of tax ramifications of RMD.	0.20	
03/02/18	JAF	Review of letter to Judge and revisions to proposed order setting hearing on CLO petitions for fees and petition to pay CPA costs to RBC; [REDACTED] (.2); [REDACTED] (.2).	0.40	
03/05/18	BMO	Receipt and review of 3/5/18 5:33 pm email from Eliot Bernstein re: service of court document case no. 502014CP003698XXXXNB.	0.10	

03/05/18	BMO	Receipt and review of CAA 3/5/18 3:13 pm email to Alan Rose re: 10,000 from Simon Trust.	0.10	PR
03/05/18	BMO	Receipt and review of CAA 3/5/18 9:44 am email to counsel with attached correspondence to Judge Scher enclosing proposed Order Setting Hearing for 8/3/18 Hearing on CLO fee Petitions and CPA Petition.	0.10	PR
03/05/18	BMO	Receipt and review of 3/5/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing for 7/30/18.	0.10	
03/05/18	CAA	Telephone conference with (received from) Judge Scher's judicial assistant re: 10:30 time slot on 8/3/18 no longer available and needs to be at 11:00 a.m. re: PR's three petitions for fees and expenses and petition re payment of CPA fees; prepare and send email to counsel of record re: same	0.30	A PP
03/05/18	CAA	Consider action to be taken re: fully executed Settlement Agreement with Stansbury	0.10	
03/05/18	CAA	Prepare and send email to A. Rose re: status of receiving \$10,000.00 payment from Simon Trust to the Estate	0.10	
03/05/18	CAA	Cosider action to be taken re: 3/5/18 Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court and Order Re-Setting Hearing	0.20	D
03/05/18	JAF	Instructions to CA re [REDACTED]	0.10	
03/06/18	BMO	Receipt and review of 3/6/18 Order Setting Specially Setting Hearing for 8/3/18 on multiple CLO petitions filed 2/28/18.	0.10	

03/06/18	CAA	Consider action to be taken re: Complaint for Foreclosure filed by Sahm against Bernstein Family Realty, LLC; [REDACTED] [REDACTED] telephone conference with Judge Scher's JA re: obtaining a 15-minute hearing on our Pet for Instructions re: 2nd Mortgage and Note; review court's docket to obtain case number for foreclosure action	0.60
03/06/18	CAA	Draft Supplement to Petition for Instructions Regarding Second Mortgage and Note; review Palm Beach County Property Appraiser's online records re: current value of 2753 N.W. 34th Street, Boca Raton property;	0.80
03/06/18	CAA	Begin draft Verified Motion for Approval of Settlement Agreement with	0.50
03/06/18	JAF	Memorandum re [REDACTED] [REDACTED] (.4); Correspondence with Alan Rose re same (.1).	0.50
03/07/18	BMO	Detailed instructions to JAF re: [REDACTED] [REDACTED]	0.50
03/07/18	CAA	Receive voicemail from Judge Scher's JA re: scheduling hearing on our Petition for Instructions re: 2nd Mortgage and Note, etc.; [REDACTED] [REDACTED]	0.10
03/07/18	CAA	Complete draft of Verified Motion for Approval of Settlement Agreement with William Stansbury	1.30
03/07/18	CAA	Make revisions and finalize Verified Motion for Approval of Settlement Agreement with William Stansbury per JAF's instructions	0.60
03/07/18	CAA	Make revisions to Supplement to Petition for Instructions re: 2nd Mortgage and Note	0.40
03/07/18	JAF	Reviewed and revised petition to approve settlement with Stansbury and consideration of pertinent exhibits to be included in same.	0.60

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03/07/18	JAF	Memo to file re [REDACTED]	0.80
03/07/18	JAF	Significant revisions to supplement to petition for instructions re 2nd mortgage on house owned by BFR and analysis of revised exhibits.	0.50
03/08/18	CAA	Finalize Supplement to Petition for Instructions Re: Second Mortgage and Note; <u>multiple email communications with counsel of record re: coordination of UMC hearing on same; draft and finalize Notice of Hearing</u>	1.60 .4
03/08/18	JAF	Instructions to CA re [REDACTED] (.3, plus .1 No Charge).	0.30
03/08/18	CCC	Review and analysis of Eliot Bernstein's Motion for In Forma Pauperis and Request for Pro Bono Counsel	1.20
03/08/18	CCC	Reviewed status memorandum tendered by Eliot Bernstein re: July 13, 2017 hearing with supporting attachments for possible Motion to Strike	0.70
03/09/18	BMO	Receipt and review of 3/9/18 1:19 pm email from Alan Rose to Peter Feaman with proposed Agreed Order on Plaintiff's Motion to Continue Trial.	0.10
03/09/18	BMO	Receipt and review of Order Specially Setting Hearing on multiple Petitions for 8/3/18.	0.10
03/09/18	CAA	Review file re: 3/27/18 hearing on Order to Show Cause Why Eliot Should Not Be Held in Contempt	0.20
03/09/18	CCC	Review and analysis of Appellants Jurisdictional Memo; 6/19/17; 17-1461 for potential motion to strike	0.40
03/09/18	CCC	Review and analysis of Appellant's Further Partial Response To Show Cause Order And Overnight Hospital Stays And Ongoing Medical Condition Causing Request To Accept This Late Filing And For A Further Extension Of Time To Fully Submit Based On Medical Treatment for potential motion to strike	0.20

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03/09/18	CCC	Review and analysis of Urgent Emergency Motion To Postpone And Reschedule November 15, 2017 Hearing Per November 06, 2017 Amended Order Specially Setting Hearings with attached medical records affidavit for possible motion to strike	0.60	
03/09/18	CCC	Review and analysis of Motion for Relief from Summary Judgment Order Illinois Case for possible motion to strike and the exhibits attached thereto	1.10	
03/12/18	BMO	Receipt and review of Plaintiff's Amended Verified Motion to Continue Trial, filed 3/12/18 by Peter Feaman (Stansbury matter).	0.10	
03/12/18	CAA	Discussion with JAF re: [REDACTED] [REDACTED] prepare and send email to A. Rose and P. Feaman re: scheduling same for 4/5/18; discussions with JAF re: [REDACTED]; review Judge Scher's suspension calendar	0.40	D A PP
03/13/18	BMO	Receipt and review of 3/13/18 Agreed Order on Plaintiff's Amended Motion to Continue Trial (Stansbury case).	0.10	
03/13/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.30	
03/14/18	BMO	Receipt and review of Plaintiff's (Ted) Notice of Filing and Compliance with Order to Show Cause Why Eliot Should Not Be Held in Contempt of Court and Order Re-Setting Hearing Entered March 5, 2018, filed 3/14/18 by Alan Rose.	0.10	
03/14/18	CAA	Draft Notice of Hearing (for 4/3/18) on our Motion for Approval of Settlement Agreement with William Stansbury	0.50	
03/14/18	JAF	Reviewed notice of hearing re approval of Stansbury settlement.	0.10	
03/15/18	CAA	Review and consider action to be taken re: 3/6/18 Order Setting Specially Setting Hearing for 8/3/18 on CLO's 3 Petitions for Fees and Expenses, and Petition for Order Authorizing Successor PR to Pay for Services of CPA	0.10	D

03/15/18	CAA	Prepare memo to file re: [REDACTED]	0.10	
03/15/18	CAA	Review and consider action to be taken re: JP Morgan's February 2018 statement re: Acct. 5220	0.10	D
03/15/18	CAA	Review and consider action to be taken re: Trish Roth's (with P. Feaman) 3/8/18 email re: setting hearing on our Motion for Approval of Settlement Agreement with W. Stansbury	0.10	D
03/15/18	CAA	Review and consider action to be taken re: Morgan Stanley's February 2018 statement re: money market account	0.10	D
03/19/18	CAA	Receive, review and consider action to be taken re: JP Morgan's February 2018 statement re: estate account 8004	0.10	D
03/19/18	CAA	Receive, review and consider action to be taken re: Plaintiff, W. Stansbury's 3/12/18 Amended Verified Motion to Continue Trial re: Stansbury v. E/O Simon action (2012CA13933)	0.10	D
03/19/18	CAA	Receive, review and consider action to be taken re: 3/13/18 Agreed Order on Plaintiff's Amended Motion to Continue Trial re: Stansbury v. E/O Simon, et al (2012CA13933)	0.10	D
03/19/18	CAA	Revise letter to Wilmington Trust Company requesting account documents	0.10	
03/19/18	CAA	Receive, review and consider action to be taken re: Ted Bernstein's 3/14/18 Notice of Filing and Compliance with Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court, etc. re: Ted Bernstein v. Alexandra, et al (2014CP3698)	0.10	D
03/20/18	CAA	Finalize letter to Wilmington Trust Company	0.10	
03/23/18	JAF	Preparation for hearing on our Supp to Pet/Instructions re: Second Mortgage.	0.30	
03/26/18	CAA	Review file and safe re: original promissory note signed by Bernstein Family Realty for \$365,000.00; [REDACTED]	0.20	

03/26/18	JAF	Research and confirmation of issues re [REDACTED] (.3); Correspondence with Alan Rose re same (.1).	0.40
03/28/18	CAA	Arrange for court reporter at 3/29/18 hearing on our Supplement to Petition for Instructions re: Second Mortgage; prepare hearing folder	2.10 1.0
03/28/18	CAA	Telephone conference with Palm Beach County Tax Collector's Office re: amount of 2015 property taxes and when due re: 2753 N.W. 34th Street, Boca Raton property; update memo for hearing folder	0.30
03/28/18	JAF	Instructions to CA re [REDACTED] (.3); Memorandum and preparation re [REDACTED] (1.3); Conducted research re [REDACTED] (.3); Review of proposed order and revisions to same (.2).	2.10
03/29/18	BMO	Prepare for and attend Hearing on CLO Supplement to Petition for Instructions re: Second Mortgage & Note.	1.80
03/29/18	BMO	Receipt and review of JAF 3/29/18 5:35 pm email to Robert Sweetaplie re: Bernstein Family Realty / Sahn's.	0.10
03/29/18	CAA	Receive, review and consider action to be taken re: 3/29/18 Order Special Setting Hearing for 4/27/18 on Obj to Mot to Approve Mediation Settlement Agreement with T&S, Pet for Auth to Sell TPP...to Ted Bernstein, Mot for Approval of Settlement Agreement with Stansbury	0.20
03/29/18	JAF	Final preparation of memo for [REDACTED] (.6); Conference with Alan Rose re distribution of note to trustee (.1); Considered payment of taxes on home securing 2nd mortgage (.3).	1.00
03/29/18	JAF	Addressed issues re 2015 taxes on home second mortgage secures.	0.20

A PP

1.0

A PP D

03/30/18	JAF	Final research and confirmation of 2015 taxes and tax deed for 2016, updated memorandum re same (.4, plus .2 NO Charge).	0.40	
04/02/18	PMA	Receive instructions from JAF; call with Judge Scher's office regarding April 27 hearing; prepare notice of cancelation of 4/3/18 hearing.	0.40 .2	A PP
04/02/18	JAF	Instructions to PA re notice of cancellation of Stansbury hearing per Judge's instructions.	0.10	
04/02/18	JAF	Preparation for hearing on approval of Stansbury settlement agreement.	0.20	
04/03/18	CAA	Receive, review and consider action to be taken re: CBIZ March 2018 invoices	0.10	D
04/03/18	CAA	Review Order Specially Setting Hearing on 4/27/18 re: deadline to submit to judge prior to hearing [.2]	0.20	D
04/04/18	CAA	Receive, review and consider action to be taken re: 3/29/18 Order on Successor PR's Supplement to Petition for Instructions Regarding Second Mortgage and Note, Seeking Alternative Relief to Distribute any Interest of Estate in Second Mortgage and Note to Trustee of Simon Trust, Sole Residuary Beneficiary of Estate	0.10	D
04/05/18	CAA	Email communications with JAF re: [REDACTED] [REDACTED] [.1]; prepare and send follow-up email to A. Rose re: same [.1]	0.20	D
04/05/18	CAA	Review file and consider action to be taken re: payment of 2016 property taxes re: 2753 N.W. 34th Street, Boca Raton	0.10	D
04/09/18	CAA	Receive, review and consider action to be taken re: 4/4/18 invoice from Pleasanton & Marsaa re: 3/29/18 hearing	0.10	D
04/09/18	CAA	Receive, review and consider action to be taken re: overpayment notice from IRS re: 8/31/15 estate tax period; prepare and send email to [REDACTED]	0.30	

04/10/18	CAA	Receive, review and consider actions to be taken re: Morgan Stanley's March 2018 statements re: estate account and checking account	0.10	D
04/10/18	CAA	Email communications with SRL re: IRS check received for \$58.15 (dated 4/3/18) re: overpayment of 2015 estate taxes	0.10	D
04/16/18	CAA	Receive, review and consider action to be taken re: JPMorgan checking account (5220) statement for March 2018	0.10	D
04/16/18	CAA	Receive, review and consider action to be taken re: JPMorgan's IRA account (8004) statement for March 2018	0.10	D
04/17/18	CAA	Draft letter to Judge Scher re: relevant pleadings set for 1-day hearing on 4/27/18; prepare hearing folder; draft proposed Orders on our Pet for Auth to Sell TPP to Ted, our Mot for Approval of SA with Stansbury, our Pet to Pay for Services of CPA, and our 3 Pets for Attys' Fees and Expenses; <u>arrange for court reporter</u>	4.60 4.1	A PP
04/18/18	BMO	Receipt and review of CAA 4/18/18 3:16 pm email to counsel, parties with attached 4/18/18 JAF correspondence to Judge Scher.	0.10	
04/18/18	BMO	Receipt and review of 4/18/18 7:57 am email from Eliot Bernstein with 7th Circuit Motion for Clarification Reconsideration or In Alternative Payment Plan.	0.10	
04/18/18	CAA	Meet with JAF re: letter to Judge Scher enclosing pleadings and case law for 4/27/18 hearing (.2); revise letter per JAF instructions (.1); review and print Florida Statutes (.1); review Westlaw re: Centex v (.1); update hearing folder (.2); send email to counsel of record re: letter to Judge Scher (.1)	0.80	
04/18/18	CAA	Revise letter to Judge Scher re: various pleadings for 4/27/18 one day hearing	0.10	D
04/24/18	CAA	Arrange for payment of Pleasanton & Marsaa invoice re: 3/29/18 hearing	0.20	A PP
04/24/18	JAF	Preparation for hearing on approval of Stansbury settlement.	0.70	

04/25/18	CAA	Review our bills re: Petitions for Fees and Expenses set for 4/27/18 and bullet point descriptions of work being performed during said time periods, as well as list of all timekeepers rates during said time periods - in preparation for hearing	3.10
04/25/18	CAA	Review file re: assets of estate; prepare and send email to JAF re: same	0.20
04/25/18	JAF	Memorandum re [REDACTED]	0.30
04/25/18	JAF	Updated memo [REDACTED]	0.20
04/25/18	JAF	Prepared memorandum [REDACTED]	0.30
04/25/18	JAF	Prepared for Stansbury settlement hearing and memorandum re same.	0.40
04/25/18	JAF	Prepared for sale of TPP in bulk hearing [REDACTED]	0.50
04/25/18	JAF	Began memorandum in preparation for [REDACTED]	0.40
04/26/18	CAA	Continue preparation of bullet points re: [REDACTED]; revise proposed Order on CLO Pet for Fees for time period 7/1/16 - 8/12/16	2.50
04/26/18	JAF	Analysis of JP MOrgan statements from Sept 2017 to present for information on deductions [REDACTED] (1.1); Revisions to memo on [REDACTED] (.3); Analysis of other taxable interest income for deductions to be taken (.3).	1.70
04/27/18	BMO	Attend 4/27/18 hearings.	5.80
04/27/18	BMO	Prepare with ANC for [REDACTED]	0.80
04/27/18	CAA	Review file re: [REDACTED] email communications with JAF re: same	0.10 ^D

04/27/18	CAA	Receive, review and consider action to be taken re: 4/27/18 Order on Motion to Approve Mediation Settlement Agreement with Tescher and Spallina re: Ted Bernstein v. Alexandra Bernstein, et al (2014CP003698) action	0.20	A P P D
04/27/18	CAA	Receive, review and consider action to be taken re: 4/27/18 Order granting CLO's Petition for Fees and Expenses for time period 7/1/16 - 8/12/16	0.10	A P P D
04/27/18	CAA	Receive, review and consider action to be taken re: 4/27/18 Order granting Successor PR's Motion for Approval of Settlement Agreement with William Stansbury	0.10	A P P D
04/27/18	CAA	Receive, review and consider action to be taken re: 4/27/18 Order granting Trustee's Motion to Approve Mediation Settlement Agreement with Tescher & Spallina filed in Estate of Simon action	0.10	A P P D
04/27/18	CAA	Receive, review and consider action to be taken re: 4/27/18 Order granting CLO's Petition for Fees and Expenses for time period 8/13/16 - 11/30/16	0.10	A P P D
04/27/18	CAA	Receive, review and consider action to be taken re: 4/27/18 Order granting CLO's Petition for Fees and Expenses for time period 12/1/16 - 1/31/17	0.10	A P P D
04/27/18	CAA	Receive, review and consider action to be taken re: 4/27/18 Order granting Petition for Order Authorizing Successor PR to Pay for Services of CPA	0.10	A P P D
04/27/18	ANG	Prepare for 4/27 hearings (1.5), Prepare with BMO for [REDACTED] (.8), Attend 4/27 hearings (5.8).	8.10	
04/27/18	JAF	Final preparation for hearing on 7 petitions set re T&S settlement, Stansbury settlement, TPP sale to Ted, and CLO fees and CPA.	0.70	
04/30/18	CAA	Email communications with JAF re: [REDACTED] [REDACTED]; review file re: same [REDACTED]; discussions with [REDACTED]	0.30	D

04/30/18	CAA	Prepare and send email to A. Rose re: extension of time to set hearing on PR's objections to Ted Bernstein's trust accounting for Simon's trust	0.20 .1	UT
05/03/18	CAA	Review file re: Ben Brown files' index [2]; complete review and calendar relevant deadlines for Estate in both Stansbury Settlement Agreement and Illinois federal action Settlement Agreement [.7]	0.90 .40	A/PP
05/08/18	CAA	Receive, review and consider action to be taken re: A. Rose's 4/30/18 email agreeing to additional extension to set hearing on PR's Objections to Ted Bernstein's Trust Accounting	0.10	A/PP
05/09/18	CAA	Receive and review 5/8/18 invoice from Pleasanton & Marsaa Court Reporting re: reporting of 4/27/18 hearing	0.10	A/PP
05/09/18	CAA	Receive, review and consider action to be taken re: E. Bernstein's 4/18/18 Motion for Clarification and Reconsideration of Order Dated 4/11/18 or in the alternative a Payment Plan for Appeal Fee re: US Ct. of Appeals (Simon Bernstein Irrev. Ins. Trust, etc. v. Heritage Union Life, and E. Bernstein as Cross and Counter-Claimant-Appellant - US Ct. Appeals 17-3595	0.10	A/PP/D

TOTAL LEGAL SERVICES: \$157,287.00

LEGAL SERVICES SUMMARY

ASHLEY CRISPIN ACKAL	34.50 Hrs	\$350/Hr	\$12,075.00
BRIAN M O'CONNELL	116.60 Hrs	\$475/Hr	\$55,385.00
BRIAN M O'CONNELL	18.70 Hrs	\$510/Hr	\$9,537.00
CHARLENE A ANDERSON	263.90 Hrs	\$150/Hr	\$39,585.00
CHARLENE A ANDERSON	53.10 Hrs	\$160/Hr	\$8,496.00
CLARA C CIADELLA	21.80 Hrs	\$200/Hr	\$4,360.00
CLARA C CIADELLA	7.00 Hrs	\$220/Hr	\$1,540.00
CYNTHIA J THOMAS	1.80 Hrs	\$125/Hr	\$225.00
JOY A FOGLIETTA	0.10 Hrs	\$0/Hr	\$0.00
JOY A FOGLIETTA	70.80 Hrs	\$250/Hr	\$17,700.00
JOY A FOGLIETTA	25.10 Hrs	\$270/Hr	\$6,777.00
PAULA M ALBRIGHT	0.40 Hrs	\$125/Hr	\$50.00
SUMMER D FEDERER	1.80 Hrs	\$125/Hr	\$225.00

ZACHARY M ROTHMAN	<u>7.20 Hrs</u>	\$185/Hr	<u>\$1,332.00</u>
	622.80 Hrs		\$157,287.00

COSTS ADVANCED

Through May 10, 2018

Postage			
05/10/18	Postage		39.43
	Total Postage		39.43
Copy/Printing Expense			
05/10/18	Copy/Printing Expense		7,214.40
	Total Copy/Printing Expense		7,214.40
Long Distance Telephone			
05/10/18	Long Distance Telephone		26.97
	Total Long Distance Telephone		26.97
Color Printing			
05/10/18	Color Printing		7.00
	Total Color Printing		7.00
Mediation Fee			
06/01/17	Matrix Mediation, LLC		650.00
06/02/17	Trudy Dodson; Mediation Fee		400.00
	Total Mediation Fee		1,050.00
Court Reporter Costs			
04/21/17	Pleasanton & Marsaa Court Reporting		165.90
05/08/17	Pleasanton & Marsaa Court Reporting		95.00
06/16/17	Pleasanton & Marsaa Court Reporting		95.00
07/17/17	Pleasanton & Marsaa Court Reporting		95.00
04/25/18	Pleasanton & Marsaa Court Reporting; Reporting of 3/29/18 hearing		95.00
05/07/18	Pleasanton & Marsaa Court Reporting		335.00
	Total Court Reporter Costs		880.90
Service Fee			
07/12/17	Tenacious Process Servers of Florida LLC		20.00
	Total Service Fee		20.00
Messenger Delivery Fee			

03/09/17	Rock Legal Services & Investigations Inc.; courier to Judge Scher (2/16/17 CMC)	60.00	
	Total Messenger Delivery Fee		60.00
Federal Express			
02/17/17	Fedex	18.82	
02/17/17	Fedex	18.82	
02/17/17	Fedex	18.82	
02/17/17	Fedex	18.82	
02/17/17	Fedex	18.82	
02/17/17	Fedex	61.42	
02/17/17	Fedex	22.80	
02/17/17	Fedex	61.42	
02/17/17	Fedex	61.42	
02/17/17	Fedex	61.42	
02/17/17	Fedex	22.80	
01/03/18	Fedex	29.31	
	Total Federal Express		414.69
Deposition Costs			
05/05/17	Mudrick Court Reporting, Inc.; Depo B. O'Connell 3/13/17	386.75	
	Total Deposition Costs		386.75
Lexis/Westlaw/Pacer			
04/26/17	Pacer Service Center - 1st Qtr 2017	7.50	
07/18/17	Pacer Service Center - 2nd Quarter 2017	0.30	
10/25/17	Pacer Service Center - 3rd Quarter 2017	7.10	
	Total Lexis/Westlaw/Pacer		14.90
Other Cash Costs			
03/16/17	WLSS, Inc.; April 2017 storage fees	840.00	
	Total Other Cash Costs		840.00
Northbridge Centre Parking			
03/14/17	Northbridge Centre Parking	36.00	
	Total Northbridge Centre Parking		36.00
Fax			
05/10/18	Fax	20.00	

Total Fax 20.00

TOTAL COSTS ADVANCED: \$11,011.04

TOTAL THIS BILL \$168,298.04