

IN THE CIRCUIT COURT OF THE FIFTEEN JUDICIAL CIRCUIT  
IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE:  
SHIRLEY BERNSTEIN TRUST  
Deceased

\_\_\_\_\_  
TED BERNSTEIN, AS TRUSTEE  
OF THE SHIRLEY BERNSTEIN TRUST  
AGREEMENT DATED MAY 20, 2008,  
AS AMENDED

PETITIONER,

v

ALEXANDRA BERNSTEIN; ERIC BERNSTEIN;  
MICHAEL BERNSTEIN; MOLLY SIMON;  
PAMELA B. SIMON, INDIVIDUALLY AND AS  
TRUSTEE F/B/O MOLLY SIMON UNDER THE  
SIMON L. BERNSTEIN TRUST DTD 9/13/12;  
ELIOT BERNSTEIN, INDIVIDUALLY,  
AS TRUSTEE F/B/O D.B., JA. B. AND JO. B.  
UNDER THE SIMON L. BERNSTEIN TRUST  
DTD 9/13/12, AND ON BEHALF OF HIS MINOR  
CHILDREN D.B., JA. B. AND JO. B.; JILL  
IANTONI, INDIVIDUALLY, AS TRUSTEE F/B/O  
J.I. UNDER THE SIMON L. BERNSTEIN TRUST  
DTD 9/13/12, AND ON BEHALF OF HER MINOR  
CHILD J.I.; MAX FRIEDSTEIN; LISA  
FRIEDSTEIN, INDIVIDUALLY, AS TRUSTEE  
F/B/O MAX FRIEDSTEIN AND C.F., UNDER  
THE SIMON L. BERNSTEIN TRUST DTD  
9/13/12, AND ON BEHALF OF HER  
MINOR CHILD, C.F.,

RESPONDENTS,  
\_\_\_\_\_ /

CASE NO.

50-2014-CP-003698-XXXX-NB

**Beneficiary's Petition for Disbursement from the  
Court Registry to the Beneficiary**

With all due respect to the Court under penalties of perjury, Beneficiary Joshua Ennio Zander Bernstein ("Joshua") as the Petitioner respectfully petitions the Court to please order disbursement of amounts deposited into the Court Registry for his benefit pursuant to the Court's December 6, 2017 Order.

1       The Order directed Petitioner Ted S. Bernstein (“Ted”) to make direct payment into the Court Registry for the benefit of the children of Eliot I Bernstein (“Eliot”).

2       In support of his Petition, Joshua states that Joshua, born 08 27.1997 (Exhibit A), is now 21 and resides at 2753 NW 34th St Boca Raton, FL 33434.

3       Joshua files and serves his Petition as *Pro Se Attorney-in-Fact*, does not need any legal representations by any licensed attorney at law, did not retain for any legal representation by the NY Attorney Lalit K Jain Esq of 6122 Booth Street, Rego Park NY 113741034 (“LKJESQ”), has *full trust, faith and belief* in LKJESQ to be his personal attorney, like a life-coach, to help him understand whatever needs to be understood in his own best personal interests to financially manage his life properly, knowing that Attorney Jain is a Chartered Accountant from India and an Attorney at Law duly licensed to practice law in New York, Federal Courts, the Supreme Court of the United States (“SCOTUS”) and in India too for over 30 years.

4       A total sum of \$ 146,751.12 (“Funds”) for the benefit of Joshua has been duly deposited into the Court Registry as follows:

- .1 \$ 129,751.12 (\$ 60,000.00 and \$ 69,751.12) on August 1, 2018 (Exhibit B); and
- .2 \$ 17,000.00 on October 31, 2018 (Exhibit C).

5       Joshua, at least eighteen years of age, is entitled by law to the release of the Funds for his own personal use in accordance with the provisions of Court-Approved legal documents which, amongst others, state that the Funds are to be used for his Education, Needs and Welfare, etc. as duly explained in paragraphs 4 and 5 on page 6 of the Simon L Bernstein Amended and Restated Trust Agreement. Joshua is in urgent need of these funds on a timely basis *but for which* he will be forced to be in default on timely payment of his college tuition, housing and many other bills he has amassed and will keep amassing. As the money requested had no opposition on 12/11/18, so the Court is required by laws correctly applied to immediately release the funds to

end his ongoing daily damages that include, but are not limited to, his *non-moneymaking* activities of **daily living** (“ADL”) which, manifestly, will permanently hurt his *moneymaking* ADL.

6 Joshua respectfully requests that the Funds, after deducting all official charges including charges for USPS Priority Mail Service, may please be disbursed by check favoring Lalit K Jain Esq, *as Attorney FBO Joshua Bernstein*, and the check may please be mailed to him at his above address with copies of the transmittal letter and the check to Joshua at his address below.

7 There are no other claims to the Funds other than this claim by the Petitioner.

WHEREFORE the Petitioner respectfully prays that the Court please authorize and direct the Palm Beach County Clerk of Court to please mail at Attorney Jain’s above address the disbursement check favoring Attorney Lalit K. Jain Esq. *as Attorney FBO Joshua Bernstein* with copies of the transmittal letter and the check to Joshua at his address below to help insure that both Joshua and Attorney Jain are on the same page.

Dated: January 29, 2019

Respectfully Submitted by,  
**/s/ Joshua Ennio Zander Bernstein**

---

Beneficiary-Petitioner  
Joshua Ennio Zander Bernstein  
*Pro Se* Attorney-in-Fact  
2753 NW 34th St  
Boca Raton, FL 33434  
561-886-7546  
Email: TeleNetJosh@GMail.Com

### **Notary Acknowledgment**

State of Florida

County of Palm Beach

The foregoing instrument was acknowledged before me this 29<sup>th</sup> day of January, 2019 by Joshua Ennio Zander Bernstein.

---

Signature of Notary Public  
Print. Type/Stamp Name of Notary

Personally known: \_\_\_\_\_  
OR Produced Identification: \_\_\_\_\_  
Type of Identification: FL DL b652-425-97-307-0

### **CERTIFICATE OF SERVICE**

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service List by E-mail Electronic Transmission and/or Court ECF this 29<sup>th</sup> day of January, 2019.

Dated: January 29, 2019

**/s/ Joshua Ennio Zander Bernstein**

\_\_\_\_\_  
Petitioner Joshua Ennio Zander Bernstein  
*Pro Se* Attorney-in-Fact  
2753 NW 34th St  
Boca Raton, FL 33434  
561-886-7546  
Email: TeleNetJosh@GMail.Com

<u>#</u>	<u>LAW FIRM / ATTORNEY</u>	<u>ADDRESS/EMAILS</u>	<u>PARTY REPRESENTED</u>
<u>1</u>	<u>MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS &amp; WEISS, P.A. /</u> <u>PAGE, MRACHEK, FITZGERALD &amp; ROSE, P.A. /</u> <u>ALAN B. ROSE, ESQ.</u>	<u>505 SOUTH FLAGLER DRIVE</u> <u>SUITE 600</u> <u>WEST PALM BEACH, FLORIDA</u> <u>33401</u> <u>+1 (561) 355-6991</u> <u>AROSE@MRACHEK-LAW.COM,</u> <u>AROSE@PM-LAW.COM,</u> <u>MCHANDLER@MRACHEK-</u> <u>LAW.COM,</u> <u>ABOURGET@MRACHEK-</u> <u>LAW.COM</u>	<u>TED BERNSTEIN (INDIVIDUALLY</u> <u>&amp; AS SUCCESSOR TRUSTEE OF</u> <u>SHIRLEY TRUST),</u> <u>ATTORNEY ALAN B. ROSE, ESQ.</u> <u>(PERSONALLY &amp;</u> <u>PROFESSIONALLY),</u> <u>PAGE, MRACHEK, FITZGERALD &amp;</u> <u>ROSE, P.A.</u>
<u>2</u>	<u>JOHN P. MORRISSEY, P.A. /</u> <u>JOHN PATRICK MORRISSEY, ESQ.</u> <u>(FL BAR NO. 993727)</u>	<u>330 CLEMATIS STREET</u> <u>SUITE 213</u> <u>WEST PALM BEACH, FL 33401</u> <u>+1 (561) 833-0866</u> <u>JOHN@JMORRISSEYLAW.COM</u>	<u>ALEXANDRA BERNSTEIN,</u> <u>ERIC BERNSTEIN,</u> <u>MICHAEL BERNSTEIN,</u> <u>MOLLY SIMON</u>
<u>3</u>	<u>CIKLIN LUBITZ MARTENS &amp;</u> <u>O'CONNELL /</u> <u>BRIAN M. O'CONNELL, ESQ. PA,</u> <u>JOIELLE "JOY" A. FOGLIETTA</u> <u>ESQ.,</u> <u>ASHLEY CRISPIN ACKAL, ESQ.</u>	<u>515 N FLAGLER DR</u> <u>20TH FLOOR</u> <u>WEST PALM BEACH, FL 33401</u> <u>+1 (561) 832-5900</u> <u>BOCONNELL@CIKLINLUBITZ.CO</u> <u>M,</u> <u>JFOGLIETTA@CIKLINLUBITZ.CO</u> <u>M,</u> <u>CANDERSON@CIKLINLUBITZ.CO</u> <u>M,</u>	<u>ESTATE SIMON BERNSTEIN,</u> <u>BRIAN O'CONNELL PR</u>
<u>4</u>	<u>O'CONNELL &amp; CRISPIN ACKAL,</u> <u>PLLC /</u> <u>BRIAN M. O'CONNELL, ESQ. PA,</u> <u>JOIELLE "JOY" A. FOGLIETTA</u> <u>ESQ.,</u> <u>ASHLEY CRISPIN ACKAL, ESQ.</u>	<u>420 ROYAL PALM WAY</u> <u>SUITE 300</u> <u>PALM BEACH, FL 33480</u> <u>+1 (561) 355-0403</u> <u>BOCONNELL@OCALAWYERS.CO</u> <u>M,</u> <u>SERVICE@OCALAWYERS.COM,</u> <u>ACRISPINACKAL@OCALAWYERS.</u> <u>COM,</u> <u>SECONDARYSERVICE@OCALAW</u> <u>YERS.COM,</u> <u>JFOGLIETTA@OCALAWYERS.CO</u> <u>M,</u> <u>DREED@OCALAWYERS.COM</u>	<u>ESTATE SIMON BERNSTEIN,</u> <u>BRIAN O'CONNELL PR</u>
<u>5</u>	<u>ADR &amp; MEDIATIONS SERVICES,</u> <u>LLC / DIANA LEWIS FLA. BAR NO.</u> <u>351350 - GAL</u>	<u>2765 TECUMSEH DRIVE</u> <u>WEST PALM BEACH, FL 33409</u> <u>(561) 758-3017</u> <u>DZLEWIS@AOL.COM</u>	<u>JOSHUA, JACOB &amp; DANIEL</u> <u>BERNSTEIN</u>

6	<u>MATRIX MEDIATION / RONALD ALVAREZ, RODNEY G ROMANO</u>	<u>1655 PALM BEACH LAKES BOULEVARD SUITE 700 AND SUITE 710 WEST PALM BEACH, FLORIDA 33401 (800) 379.2580 RON@MATRIXMEDIATION.COM, TAMARA@MATRIXMEDIATION.COM, ESERVICEMATRIXMEDIATION@GMAIL.COM.</u>	
7	<u>PERLMAN, BAJANDAS, YEVOLI &amp; ALBRIGHT, P.L. / PAUL D. TURNER, ESQ. (FL BAR NO. 113743) MIGUEL ARMENTEROS, JR., ESQ. (FL BAR NO. 14929)</u>	<u>200 S ANDREWS AVENUE SUITE 600 FORT LAUDERDALE, FL 33301 +1 (954) 566-7117 PTURNER@PBYALAW.COM, MIGUEL@PBYALAW.COM, RKING@PBYALAW.COM, ESERVICEMIA@PBYALAW.COM, MZUCKER@PBYALAW.COM, ESERVICEFTL@PBYALAW.COM</u>	<u>JOSHUA ENNIO ZANDER BERNSTEIN</u>
8	<u>GUTTER CHAVES JOSEPHER RUBIN FORMAN FLEISHER MILLER PA /CHARLES D. RUBIN, ESQ.</u>	<u>BOCA CORPORATE CENTER 2101 NW CORPORATE BLVD. SUITE 107 BOCA RATON, FL 33431-7343 561.998.7847 CRUBIN@FLORIDATAX.COM</u>	
9	<u>TESCHER &amp; SPALLINA, PA / DONALD R. TESCHER, ROBERT L. SPALLINA</u>	<u>BOCA VILLAGE CORPORATE CENTER I 4855 TECHNOLOGY WAY SUITE 720 BOCA RATON, FL 33431 (561) 997-7008 DTESCHER@TESCHERLAW.COM, DTESCHER@TESCHERSPALLINA.COM, DDUSTIN@TESCHERLAW.COM, RSPALLINA@COMCAST.NET, RSPALLINA@TESCHERSPALLINA.COM</u>	<u>ROBERT SPALLINA, DONALD TESCHER, TESCHER &amp; SPALLINA, PA, ROBERT SPALLINA (PERSONALLY &amp; PROFESSIONALLY), DONALD TESCHER (PERSONALLY &amp; PROFESSIONALLY)</u>
10	<u>PETER M. FEAMAN, P.A. / PETER M. FEAMAN, ESQ., NANCY GUFFEY, ESQ.</u>	<u>3695 W. BOYNTON BEACH BLVD. SUITE 9 BOYNTON BEACH, FL 33436 +1 (561) 734-5552 PFEAMAN@FEAMANLAW.COM, MKOSKEY@FEAMANLAW.COM, SERVICE@FEAMANLAW.COM, NGUFFEY@FEAMANLAW.COM</u>	<u>WILLIAM E. STANSBURY</u>

<u>11</u>	<u>GOLDEN COWAN, P.A. / WILLIAM HENRY GLASKO, ESQ.</u>	<u>17345 S. DIXIE HIGHWAY</u> <u>MIAMI, FL 33157</u> <u>+1 (305) 809-7913</u> <u>ESERVICE@PALMETTOBAYLAW.COM,</u> <u>TMEALY@GCPROBATELAW.COM,</u> <u>BILL@PALMETTOBAYLAW.COM</u>	<u>LISA FRIEDSTEIN,</u> <u>JILL IANTONI,</u> <u>JULIA IANTONI,</u> <u>MAX FRIEDSTEIN,</u> <u>CARLY FRIEDSTEIN</u>
<u>12</u>	<u>MARC J. SOSS, ESQ.</u>	<u>2070 RINGLING BLVD</u> <u>SARASOTA, FL 34237</u>  <u>P.O. BOX 110127</u> <u>LAKEWOOD RANCH, FL 34211</u> <u>+1 (941) 928-0310</u> <u>MJS@FL-ESTATEPLANNING.COM</u>	<u>JOSHUA ENNIO ZANDER</u> <u>BERNSTEIN</u>
<u>13</u>	<u>JOHN P. MORRISSEY, P.A. / JOHN PATRICK MORRISSEY, ESQ. (FL BAR NO. 993727)</u>	<u>330 CLEMATIS STREET</u> <u>SUITE 213</u> <u>WEST PALM BEACH, FL 33401</u> <u>+1 (561) 833-0866</u> <u>JOHN@JMORRISSEYLAW.COM</u>	<u>ALEXANDRA BERNSTEIN,</u> <u>ERIC BERNSTEIN,</u> <u>MICHAEL BERNSTEIN,</u> <u>MOLLY SIMON</u>
<u>14</u>	<u>HUTH, PRATT &amp; MILHAUSER F.K.A. HUTH &amp; PRATT / BRANDAN J. PRATT, ESQ. (FL BAR NO. 0745)</u>	<u>2500 N MILITARY TRL STE 312</u> <u>BOCA RATON, FL 33431-6324</u>  <u>OFFICE: 561-392-1800</u> <u>CELL: 561-392-1800</u> <u>FAX: 561-392-3535</u> <u>BPRATT@HPMLAWYERS.COM</u>	<u>ELIOT BERNSTEIN</u>
<u>15</u>	<u>PRO SE</u>		<u>ELIOT BERNSTEIN</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FL 33434</u> <u>561-245-8588</u> <u>IVIEWIT@IVIEWIT.TV,</u> <u>IVIEWIT@GMAIL.COM,</u> <u>TOURCANDY@GMAIL.COM</u>
<u>16</u>	<u>UNREPRESENTED</u>		<u>JACOB NOAH ARCHIE BERNSTEIN</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FL 33434</u> <u>561-245-8588</u> <u>TELENETJAKE@GMAIL.COM</u>

<u>17</u>	<u>UNREPRESENTED</u>		<u>DANIEL ELIJSHA ABE OTTOMO BERNSTEIN</u> <u>C/O ELIOT &amp; CANDICE BERNSTEIN</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FL 33434</u> <u>561-245-8588</u> <u>IVIEWIT@IVIEWIT.TV,</u> <u>TOURCANDY@GMAIL.COM</u>
<u>18</u>	<u>UNREPRESENTED</u>		<u>JOSHUA ENNIO ZANDER BERNSTEIN</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FL 33434</u> <u>561-245-8588</u> <u>TELENETJOSH@GMAIL.COM</u>
<u>19</u>	<u>UNREPRESENTED</u>		<u>MATTHEW LOGAN</u>
<u>20</u>	<u>UNREPRESENTED</u>		<u>PAMELA BETH SIMON,</u> <u>MOLLY SIMON</u> <u>950 NORTH MICHIGAN AVENUE</u> <u>SUITE 2603</u> <u>CHICAGO, IL 60611</u> <u>+1 (312) 819-7474 X EXT. 414</u> <u>PSIMON@STPCORP.COM,</u> <u>MOLLY.SIMON1203@GMAIL.COM</u>
<u>21</u>	<u>UNREPRESENTED</u>		<u>JILL IANTONI</u> <u>2101 MAGNOLIA LANE</u> <u>HIGHLAND PARK, IL 60035</u> <u>+1 (312) 804-2318</u> <u><a href="mailto:JILLIANTONI@GMAIL.COM">JILLIANTONI@GMAIL.COM</a></u>
<u>22</u>	<u>UNREPRESENTED</u>		<u>LISA FRIEDSTEIN,</u> <u>CARLY FRIEDSTEIN,</u> <u>MAX FRIEDSTEIN</u> <u>2142 CHURCHILL LANE</u> <u>HIGHLAND PARK, IL 60035</u> <u>+1 (847) 877-4633</u> <u><a href="mailto:LISA@FRIEDSTEINS.COM">LISA@FRIEDSTEINS.COM,</a></u> <u><a href="mailto:LISA.FRIEDSTEIN@GMAIL.COM">LISA.FRIEDSTEIN@GMAIL.COM,</a></u> <u><a href="mailto:MSCARLY@GMAIL.COM">MSCARLY@GMAIL.COM,</a></u> <u><a href="mailto:KHOOLOMAX@GMAIL.COM">KHOOLOMAX@GMAIL.COM</a></u>
<u>23</u>	<u>UNREPRESENTED</u>		<u>MICHAEL BERNSTEIN,</u> <u>ERIC BERNSTEIN,</u> <u>ALEXANDRA BERNSTEIN</u> <u>880 BERKLEY STREET</u> <u>BOCA RATON, FL 33487</u> <u><a href="mailto:ALB07C@GMAIL.COM">ALB07C@GMAIL.COM,</a></u> <u><a href="mailto:MCHL_BERNSTEIN@YAHOO.COM">MCHL_BERNSTEIN@YAHOO.COM</a></u>  <u><sup>2</sup></u> <u><a href="mailto:EDB07FSU@GMAIL.COM">EDB07FSU@GMAIL.COM</a></u>
<u>24</u>	<u>UNREPRESENTED</u>		<u>LINDSAY BAXLEY AKA LINDSAY GILES (PERSONALLY &amp; PROFESSIONALLY)</u>



<u>25</u>	<u>UNREPRESENTED</u>		<u>KIMBERLY FRANCIS MORAN</u> <u>(PERSONALLY &amp;</u> <u>PROFESSIONALLY)</u>
-----------	----------------------	--	---

**SERVICE LIST**

CASE NO. 50-2014-CP-003698-XXXX-NB N

Original to Hon Court  
205 N Dixie Hwy  
West Palm Beach FL 33401  
(561) 355-2431

Copies to all included in the Service List