IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

TED BERNSTEIN, as Trustee of the Shirley Bernstein Trust Agreement dated May 20, 2008, as amended, Probate Division Case No.: 502014CP003698XXXXNBIH

Plaintiff,

v.

ALEXANDRA BERNSTEIN; et al.,

Defendants.

PLAINTIFF'S MOTION TO STRIKE NOTICE OF APPEAL

Plaintiff, Ted S. Bernstein ("Trustee"), as Trustee of the Shirley Bernstein Trust Agreement dated May 20, 2008 (the "Trust"), files his Motion to Strike Eliot Ivan Bernstein's ("Eliot") Notice of Appeal [DE 309], for violating the Fourth District's ruling prohibiting further *pro se* appeals, and states:

1. The Court is familiar with the history of this case and issues with Eliot. Briefly, on August 23, 2017, after entertaining many of Eliot's previous *pro se*, lengthy and frivolous appeals, the Fourth District Court of Appeals Sanctioned Eliot (the "Sanction Order"). A copy of the Sanction Order is attached as Exhibit "A."

2. The Sanction Order states: "the Clerk of this Court [the Fourth DCA] is directed to no longer accept any paper filed by Eliot Ivan Bernstein *unless the document has been reviewed and signed by a member in good standing of the Florida Bar who certifies that a good faith basis exists for each claim presented.*"

3. Despite the Sanction Order, on May 26, 2018, Eliot *pro se*, filed another Notice of Appeal [DE 309] not signed by a lawyer, seeking to appeal this Court's *Order on Motion to Approve*

Mediation Settlement Agreement with Tescher & Spallina, P.A. [D.E. 308] (the "Order"). A copy of the Notice of Appeal is attached as Exhibit "B."

4. The Notice of Appeal directly violates the Sanction Order. No member of the Florida Bar reviewed, signed or certified that a good faith basis existed for the claim presented. Therefore, the Notice of Appeal should be stricken.

5. The clerk of the Fourth DCA rejected Eliot's filing [DE 311]. A copy of the clerk's rejection is attached as Exhibit "C."¹

6. This is important to the Trustee because the settling parties' payment obligation is triggered by there being a final non-appealable order or the resolution of all appeals. While the Clerk of the Fourth DCA has rejected the Notice of Appeal, the notice remains of record and pending, and the settling parties' require that the Notice of Appeal be stricken from this Court before paying the amounts due under the settlement.

7. This should be a perfunctory and ministerial act by this Court, because "once a mandate issues to the trial court . . . the trial court's role becomes purely ministerial; its function is limited to implementing and effectuating the appellate court's order or decree." *Milton v. Keith*, 503 So. 2d 1312, 1314 (Fla. 3d DCA 1987)(*citing, O.P. Corp. v. Village of N. Palm Beach*, 302 So. 2d 130 (Fla. 1974).

WHEREFORE, Trustee requests that this Court enter an order striking Eliot's improper Notices of Appeal [DE 309 and 296].

¹ Eliot also filed an earlier unauthorized appeal [DE 206], which was rejected by the Fourth DCA [DE 298]. Both notices should be stricken.

CERTIFICATE OF SERVICE

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service List by: \Box Facsimile <u>and</u> U.S. Mail; \Box U.S. Mail; \Box Email Electronic Transmission; \Box FedEx; \Box Hand Delivery this 4th day of June, 2018.

MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, FL 33401 (561) 655-2250 Telephone /(561) 655-5537 Facsimile Email: <u>arose@mrachek-law.com</u> Secondary: <u>mchandler@mrachek-law.com</u> Attorneys for Ted S. Bernstein

By: /s/ Alan B. Rose Alan B. Rose (Fla. Bar No. 961825)

SERVICE LIST Case No.: 502014CP003698XXXXNBIH

John P. Morrissey, Esq. 330 Clematis Street, Suite 213 West Palm Beach, FL 33401 (561) 833-0866 - Telephone (561) 833-0867 - Facsimile Email: (john@jmorrisseylaw.com) Counsel for Molly Simon, Alexandra Bernstein, Eric Bernstein, Michael Bernstein

Lisa Friedstein, individually and as trustee for her children, and as natural guardian for M.F. and C.F., Minors; and Max Friedstein <u>lisa.friedstein@gmail.com</u>

Jill Iantoni, individually and as trustee for her children, and as natural guardian for J.I. a minor jilliantoni@gmail.com

Paul D. Turner, Esq. Perlman, Bajandas, Yvevoli & Albright, P. L. 200 South Andrews Ave., Suite 600 Ft. Lauderdale, FL 33301 (954) 566-7117 - Telephone (954) 566-7115 - Facsimile Email: pturner@pbyalaw.com eserviceftl@pbyalaw.com and Marc Soss, Esq. 11010 Hyacinth Place Lakewood Ranch, FL 34202-4158 (941) 928-0310 - Telephone (813) 342-7967 - Facsimile Email: mjs@fl-estateplanning.com Counsel for Joshua Bernstein

Diana Lewis, Esq. ADA & Mediations Services, LLC 2765 Tecumseh Drive West Palm Beach, FL 33409 (561) 758-3017 - Telephone Email: <u>dzlewis@aol.com</u> Guardian Ad Litem for Eliot Bernstein's minor children, Jo.B., Ja.B., and D.B. Alan Rose, Esq. Mrachek Fitzgerald Rose Konopka Thomas & Weiss, P.A. 505 S Flagler Drive, Suite 600 West Palm Beach, FL 33401 (561) 655-2250 - Telephone (561) 655-5537 - Facsimile Email: <u>arose@mrachek-law.com</u> <u>mchandler@mrachek-law.com</u>

Pamela Beth Simon 303 E. Wacker Drive, Suite 2725 Chicago, IL 60601 Email: <u>psimon@stpcorp.com</u>

Brian M. O'Connell, Esq. Joielle A. Foglietta, Esq. Ashley Crispin Ackal, Esq. O'Connell & Crispin Ackal, PLLC 420 Royal Palm Way, Suite 300 Palm Beach, FL 33480 561-355-0403 - Telephone 561-355-5133 - Facsimile Email: <u>service@OCAlawyers.com</u>; <u>secondaryservice@OCAlawyers.com</u>

Eliot Bernstein 2753 NW 34th Street Boca Raton, FL 33434 (561) 245-8588 - Telephone (561) 886-7628 - Cell (561) 245-8644 - Facsimile Email:<u>iviewit@iviewit.tv</u>

IN THE DISTRICT COURT OF APPEAL OF THE STATE OF FLORIDA FOURTH DISTRICT, 1525 PALM BEACH LAKES BLVD., WEST PALM BEACH, FL 33401

August 23, 2017

CASE NO.: 4D17-1932

L.T. No.: 502014CP003698XXXXNB

ELIOT IVAN BERNSTEIN

v. TED BERNSTEIN, AS TRUSTEE, ET AL.

Appellant / Petitioner(s)

Appellee / Respondent(s)

BY ORDER OF THE COURT:

ORDERED that on July 19, 2017, this court ordered appellant to show cause why sanctions should not be imposed. Having considered appellant's August 8 and August 18, 2017 partial responses and motions for extension of time to respond, we deny the request for extension of time in the August 18, 2017 motion (we granted a short extension requested in the August 8, 2017 motion) and determine that sanctions are appropriate. For the reasons set forth in the July 19, 2017 order to show cause, we now impose sanctions pursuant to *Johnson v. Bank of New York Mellon Trust Co.*, 136 So. 3d 507, 508 (Fla. 2014); *Lomax v. Taylor*, 149 So. 3d 1135, 1137 (Fla. 2014); *Riethmiller v. Riethmiller*, 133 So. 3d 926 (Fla. 2013). The Clerk of this Court is directed to no longer accept any paper filed by Eliot Ivan Bernstein unless the document has been reviewed and signed by a member in good standing of the Florida Bar who certifies that a good faith basis exists for each claim presented.

Served:

cc: Lorin Louis Mrachek Gary R. Shendell John P. Morrissey Alan Benjamin Rose Joielle A. Foglietta Ralph S. Janvey Albert Gortz Eliot Ivan Bernstein Theodore Stuart Bernstein James Dimon Neil Wolfson Cbiz Mhm, Llc Brian Moynihan Clerk Palm Beach Brian M. O'Connell Steven A. Lessne Kenneth S. Pollock Peter Marshall Feaman Dennis McNamara Joseph M. Leccese Byrd "biff" F. Marshall, Jr. Lisa Friedstein Pamela Beth Simon William McCabe Stp Enterprises, Inc. Heritage Union Life Ins. Life Insurance Concepts



Mark R. Manceri Charles D. Rubin John Pankauski Donald R. Tescher Kimberly Moran Hunt Worth Robert Spallina Jill Iantoni Dennis G. Bedley Gerald Lewin Lindsay Baxley David Lanciotti T&s Registered Agents, Llc

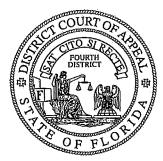
ka

Weisshlum Lonn

LONN WEISSBLUM, Clerk Fourth District Court of Appeal

Ż

.



IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

TED BERNSTEIN, AS TRUSTEE OF THE SHIRLEY BERNSTEIN TRUST AGREEMENT DATED MAY 20, 2008 AS AMENDED,

PROBATE DIVISION IH HON. ROSEMARIE SCHER LC NO. 502014CP003698XXXXNB

Plaintiff(s)

v.

ALEXANDRA BERNSTEIN; ET AL.

Defendant(s).

NOTICE OF APPEAL

NOTICE IS GIVEN that Eliot Ivan Bernstein, Appellant-Petitioner, appeals to the

Fourth (4th) District Court of Appeals from the Order of Palm Beach County

Judge Rosemarie Scher sitting in the Probate Division dated December 06, 2017



titled "ORDER ON (i) TRUSTEE'S MOTION TO APPROVE COMPROMISE AND SETTLEMENT (ii) APPOINT A TRUSTEE FOR THE TRUSTS CREATED FOR D.B., J.A.B., AND JO.B, AND (iii) DETERMINE COMPENSATION FOR GUARDIAN AD LITEM [D.E. #498]; (iv) MOTION TO DIRECT PAYMENTS FOR BENEFIT OF ELIOT'S CHILDREN TO COURT REGISTRY IN LIEU OF APPOINTING TRUSTEE; AND (v) TO DETERMINE COMPENSATION FOR GUARDIAN AD LITEM AND DISCHARGE GUARDIAN [D.E. 724)" (EXHIBIT 1) and hereby appeals from each and every part of said Order.

Dated: January 06, 2018

/s/Eliot Ivan Bernstein

Eliot Ivan Bernstein 2753 NW 34th St Boca Raton, FL 33434 561-245-8588 iviewit@iviewit.tv

CERTIFICATE OF SERVICE

I CERTIFY that a copy of the foregoing has been furnished to parties listed

on attached Service List by E-mail Electronic Transmission; Court ECF; this 6th

day of January, 2018.

By: <u>/s/ Eliot Ivan Bernstein</u> Eliot Ivan Bernstein

2753 NW 34th St. Boca Raton, FL 33434 561-245-8588 iviewit@iviewit.tv

SERVICE LIST

John P. Morrissey, Esq. 330 Clematis Street, Suite 213 West Palm Beach, FL 33401 (561) 833-0766-Telephone (561) 833-0867 -Facsimile Email: John P. Morrissey (iohn@jrnoiTisseylaw.com)	Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 lisa@friedsteins.com
Peter M. Feaman, Esq. Peter M. Feaman, P.A. 3695 West Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 (561) 734-5552 -Telephone (561) 734-5554 -Facsimile Email: service@feamanlaw.com: mkoskey@feamanlaw.com	Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com
Gary R. Shendell, Esq. Kenneth S. Pollock, Esq. Shendell & Pollock, P.L. 2700 N. Military Trail, Suite 150 Boca Raton, FL 33431 (561)241-2323 - Telephone (561)241-2330-Facsimile Email: gary@shendellpollock.com ken@shendellpollock.com estella@shendellpollock.com britt@shendellpollock.com	Counter Defendant Robert Spallina, Esq. Donald Tescher, Esq. Tescher & Spallina 925 South Federal Hwy., Suite 500 Boca Raton, Florida 33432
Brian M. O'Connell, Esq. Joielle A. Foglietta, Esq. Ciklin Lubitz Martens & O'Connell 515 N. Flagler Dr., 20th Floor West Palm Beach, FL 33401 561-832-5900-Telephone 561-833-4209 - Facsimile Email: boconnell@ciklinlubitz.com; ifoglietta@ciklinlubitz.com; service@ciklinlubitz.com; slobdell@ciklinlibitz.com	Counter Defendant John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Avenue 7th Floor West Palm Beach, FL 33401 courtfilings@pankauskilawfirm.com john@pankauskilawfirm.com
Counter Defendant	Counter Defendant

Mark R. Manceri, Esq., and Mark R. Manceri, P.A., 2929 East Commercial Boulevard Suite 702 Fort Lauderdale, FL 33308 mrmlaw@comcast.net	Donald Tescher, Esq., Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 dtescher@tescherspallina.com
Theodore Stuart Bernstein 880 Berkeley Boca Raton, FL 33487 tbernstein@lifeinsuranceconcepts.com	Counter Defendant TESCHER & SPALLINA, <i>P.A.</i> . Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 dtescher@tescherspallina.com
Theodore Stuart Bernstein Life Insurance Concepts, Inc. 950 Peninsula Corporate Circle Suite 3010 Boca Raton, FL 33487 tbernstein@lifeinsuranceconcepts.com	Counter Defendant Alan B. Rose, Esq. PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 561-355-6991 arose@pm-law.com arose@mrachek-law.com
Pamela Beth Simon 950 N. Michigan Avenue Apartment 2603 Chicago, IL 60611 psimon@stpcorp.com	Counter Defendant L. Louis Mrachek, Esq. PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 561-355-6991 Imrachek@mrachek-law.com
Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Counter Defendant Pankauski Law Firm PLLC 120 South Olive Avenue 7th Floor West Palm Beach, FL 33401
Lisa Sue Friedstein 2142 Churchill Lane Highland Park, IL 60035 lisa.friedstein@gmail.com lisa@friedsteins.com	Dennis McNamara Executive Vice President and General Counsel Oppenheimer & Co. Inc. Corporate Headquarters 125 Broad Street New York, NY 10004 800-221-5588 Dennis.mcnamara@opco.com info@opco.com
Dennis G. Bedley Chairman of the Board, Director and Chief Executive Officer Legacy Bank of Florida Glades Twin Plaza	Hunt Worth, Esq. President Oppenheimer Trust Company of Delaware 405 Silverside Road Wilmington, DE 19809

2300 Glades Road Suite 120 West – Executive Office Boca Raton, FL 33431 info@legacybankfl.com DBedley@LegacyBankFL.com	302-792-3500 hunt.worth@opco.com
James Dimon Chairman of the Board and Chief Executive Officer JP Morgan Chase & CO. 270 Park Ave. New York, NY 10017-2070 Jamie.dimon@jpmchase.com	Neil Wolfson President & Chief Executive Officer Wilmington Trust Company 1100 North Market Street Wilmington, DE 19890-0001 nwolfson@wilmingtontrust.com
William McCabe Oppenheimer & Co., Inc. 85 Broad St Fl 25 New York, NY 10004 William.McCabe@opco.com	STP Enterprises, Inc. 303 East Wacker Drive Suite 210 Chicago IL 60601-5210 psimon@stpcorp.com
Charles D. Rubin Managing Partner Gutter Chaves Josepher Rubin Forman Fleisher Miller PA Boca Corporate Center 2101 NW Corporate Blvd., Suite 107 Boca Raton, FL 33431-7343 crubin@floridatax.com	Ralph S. Janvey Krage & Janvey, L.L.P. Federal Court Appointed Receiver Stanford Financial Group 2100 Ross Ave, Dallas, TX 75201 rjanvey@kjllp.com
Kimberly Moran Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 kmoran@tescherspallina.com	Lindsay Baxley aka Lindsay Giles Life Insurance Concepts 950 Peninsula Corporate Circle Suite 3010 Boca Raton, FL 33487 lindsay@lifeinsuranceconcepts.com
Gerald R. Lewin CBIZ MHM, LLC 1675 N Military Trail Fifth Floor Boca Raton, FL 33486	CBIZ MHM, LLC General Counsel 6480 Rockside Woods Blvd. South Suite 330 Cleveland, OH 44131 ATTN: General Counsel generalcounsel@cbiz.com (216)447-9000
Albert Gortz, Esq. Proskauer Rose LLP One Boca Place 2255 Glades Road Suite 421 Atrium Boca Raton, FL 33431-7360 agortz@proskauer.com	Heritage Union Life Insurance Company A member of WiltonRe Group of Companies 187 Danbury Road Wilton, CT 06897 cstroup@wiltonre.com
Estate of Simon Bernstein Brian M O'Connell Pa	Counter Defendant Steven Lessne, Esq.

515 N Flagler Drive West Palm Beach, FL 33401 boconnell@ciklinlubitz.com	Gray Robinson, PA 225 NE Mizner Blvd #500 Boca Raton, FL 33432 steven.lessne@gray-robinson.com	
Byrd F. "Biff" Marshall, Jr. President & Managing Director Gray Robinson, PA 225 NE Mizner Blvd #500 Boca Raton, FL 33432 biff.marshall@gray-robinson.com	Steven A. Lessne, Esq. Gunster, Yoakley & Stewart, P.A. 777 South Flagler Drive, Suite 500 East West Palm Beach, FL 33401 Telephone: (561) 650-0545 Facsimile: (561) 655-5677 E-Mail Designations: slessne@gunster.com jhoppel@gunster.com eservice@gunster.com	
T&S Registered Agents, LLC Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 dtescher@tescherspallina.com	David Lanciotti Executive VP and General Counsel LaSalle National Trust NA CHICAGO TITLE LAND TRUST COMPANY, as Successor 10 South LaSalle Street Suite 2750 Chicago, IL 60603 David.Lanciotti@ctt.com	
Joseph M. Leccese Chairman Proskauer Rose LLP Eleven Times Square New York, NY 10036 jleccese@proskauer.com	Brian Moynihan Chairman of the Board and Chief Executive Officer 100 N Tryon St #170, Charlotte, NC 28202 Phone:(980) 335-3561	

.

Markisen, Catherine R

From: Sent: To: Subject: COC_DM-eappeals Friday, June 01, 2018 10:46 AM Clerger, Marie; Farrell, Holly A; Guzman, Karla M; Markisen, Catherine R FW: Pleading Rejected On Case: Unknown

-----Original Message-----

From: eFile4DCA@flcourts.org [mailto:eFile4DCA@flcourts.org] Sent: Friday, June 01, 2018 10:01 AM To: COC_DM-eappeals <eappeals@mypalmbeachclerk.com> Subject: Pleading Rejected On Case: Unknown



Your Notice of Appeal Filed has been rejected by the Clerks office.

DCA Case No: Case Name : ELIOT IVAN BERNSTEIN v TED BERNSTEIN LT Case No :

Reason:

Your filing is rejected because the party has been prohibited from filing in this Court.

EXHIBIT	
Λ	

Markisen, Catherine R

From: Sent: To: Subject: COC_DM-eappeals Friday, June 01, 2018 10:46 AM Clerger, Marie; Farrell, Holly A; Guzman, Karla M; Markisen, Catherine R FW: Pleading Rejected On Case: Unknown

-----Original Message-----From: eFile4DCA@flcourts.org [mailto:eFile4DCA@flcourts.org] Sent: Friday, June 01, 2018 10:01 AM To: COC_DM-eappeals <eappeals@mypalmbeachclerk.com> Subject: Pleading Rejected On Case: Unknown

SHARON R. BOCK CLERK & COMPTROLLER CIRCULT CIVIL

Your Determination of Indigent Status has been rejected by the Clerks office.

DCA Case No: Case Name : ELIOT IVAN BERNSTEIN v TED BERNSTEIN LT Case No :

E E

Reason:

Your filing is rejected because the party has been prohibited from filing in this Court.