

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE
OF THE ESTATE OF SIMON L. BERNSTEIN
FOR JULY 1, 2016 THROUGH AUGUST 12, 2016

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from July 1, 2016 to August 12, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 55.7 attorney hours and 24.3 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$19,510.00 and costs of \$4,755.97 – totaling

\$24,265.97.¹

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated this 28th day of February, 2018.



BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

^{1 1} The paralegal rate for services provided during this time period is \$150.00 per hour. It has been reduced to \$125.00.

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
Petition for Order Authorizing Payment of
Attorney's Fees and Expenses for the PR of
the Estate of Simon L. Bernstein for
July 1, 2016 through August 12, 2016

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-mail service via the Court's e-portal or U.S. Postal Service to Counsel and Parties of record listed on the attached Service List this 28th day of February, 2018

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com</p>	<p>Diana Lewis obo Jacob and Daniel Bernstein. ADR & Mediation Services, LLC 2765 Tecumseh Drive West Palm Beach, FL 33409 (561) 758-3017 dzlewis@aol.com</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035</p>
<p>Eliot Bernstein 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>	<p>Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell 515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com</p>	<p>Robert Spallina, Esq. rspallina@comcast.net</p>

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
Petition for Order Authorizing Payment of
Attorney's Fees and Expenses for the PR of
the Estate of Simon L. Bernstein for
July 1, 2016 through August 12, 2016

Paul D. Turner, Esq. Christopher T. Perré Perlman, Bajandas, Yevoli & Albright, P.L. 200 South Andrews Avenue, Suite 600 Fort Lauderdale, FL 33301 Tel.: 954/566-7117 Fax: 954/566-7115 pturner@pbyalaw.com cperre@pbyalaw.com eservice@pbyalaw.com	Marc J. Soss, Esq. 11010 Hyacinth Place Lakewood Ranch, FL 34202-4158 Tel.: 941/928-0310 Fax: 813/342-7967 mjs@fl-estateplanning.com	

EXHIBIT

“A”

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

February 08, 2018
Bill Number 308691
File Number 11270-52860

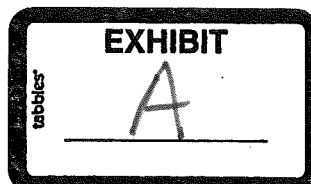
FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through August 12, 2016

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
07/01/16	BMO	Receipt and review of Re-Notice of Taking Deposition Duces Tecum of Ted Bernstein on 8/17/16, noticed 7/1/16 by Peter Feaman.	0.10
07/01/16	BMO	Receipt and review of Re-Notice of Taking Deposition Duces Tecum of Robert Spallina on 8/16/16, noticed 7/1/16 by Peter Feaman.	0.10
07/01/16	BMO	Receipt and review of Re-Notice of Taking Deposition Duces Tecum on 8/15/16, filed 7/1/16 by Peter Feaman.	0.10
07/01/16	BMO	Receipt and review of JAF 7/1/16 4:28 pm email memo to Trish Roth.	0.10
07/01/16	BMO	Receipt and review of HLG 7/1/16 email to Peter Feaman, Esq.	0.10
07/01/16	JAF	Instructions to HLG re [REDACTED] [REDACTED]	0.30
07/02/16	BMO	Receipt and review of 7/2/16 8:31 am email from Eliot Bernstein.	0.10



07/04/16	CAA	Continuing preparing Mediation notebooks for 7/25/16 mediation; receive email instructions from J. Foglietta re: Stansbury's hearing on 7/27/16; prepare and send email to P. Feaman re: hearing was supposed to be rescheduled; review civil rules re: filing our Proposal of Settlement to Stansbury; draft Notice of Serving Proposal of Settlement re: Stansbury v. E/O Simon action	0.90
07/05/16	BMO	Receipt and review of Application for Determination of Civil Indigent Status e-filed 7/2/16.	0.10
07/05/16	BMO	Receipt and review of Notice of Appeal filed 7/2/16 by Eliot Bernstein.	0.10
07/05/16	BMO	Receipt and review of 7/5/16 2:00 pm email from Alan Rose.	0.10
07/05/16	BMO	Receipt and review of 7/5/16 11:06 am email from Maryanne Koskey with attached 7/5/16 correspondence from Peter Feaman.	0.10
07/05/16	BBJ	Receipt and review Notice of Deposition	0.20
07/05/16	ZR	Draft/revise Petition for Authorization to Sell Jewelry.	1.00
07/06/16	BMO	Receipt and review of 7/6/16 Acknowledgment of New Case 4DCA16-2249 by 4th DCA.	0.10
07/06/16	BMO	Receipt and review of Notice of Appeal filed 7/5/16 by Eliot Bernstein in 4th DCA.	0.10
07/06/16	BMO	Receipt and review of Appellant's Good Faith Draft Initial Brief on Appeal and Response to Show Cause; Extension of Time filed 7/6/16 in 4th DCA.	0.50
07/06/16	JAF	Revisions to notice of unavailability re: independent action and attention to Feaman request for deposition dates.	0.20
07/06/16	CJT	Instruction from JAF; Receipt and review of e-mail regarding deposition of Gerald Lewin; Review calendar; Response e-mail.	0.20
07/06/16	CJT	Review of JP Morgan statements	0.50
07/07/16	BMO	Conference with JAF re: [REDACTED]	0.10

07/07/16	BMO	Receipt and review of JAF 7/7/16 3:48 pm email to Alan Rose.	0.10
07/07/16	BMO	Receipt and review of 7/7/16 4th DCA Order in Case No. 4D 16-0222.	0.10
07/07/16	JAF	Conference with BMO re: [REDACTED] (.1); Prepared email to Rose re: same (.1).	0.20
07/07/16	CJT	Arrange payment to United States Treasury - August 31, 2015 Tax Period.	0.20
07/08/16	BMO	Receipt and review of Plaintiff's Motion for Case Management Conference to Schedule Depositions, filed 7/8/16 by Peter Feaman.	0.10
07/08/16	JAF	Reviewed and addressed issues re: motion for case management conference (.1); Preparation for mediation (.3).	0.40
07/11/16	BMO	Receipt and review of JAF 7/11/16 6:22 pm email to Trish Roth.	0.10
07/11/16	BMO	Receipt and review of 7/11/16 2:17 pm email from Steven Lessne.	0.10
07/11/16	BMO	Receipt and review of 7/11/16 2:16 pm email from Trish Roth, of Feaman firm.	0.10
07/11/16	BBJ	Review file and continue review of deposition transcripts.	2.70
07/11/16	JAF	Preparation for mediation (.3); Considered to issues re: deposition of Ted Bernstein (.2).	0.50
07/11/16	CJT	Finalize payment to IRS for 8-31-15 tax period.	0.20
07/11/16	ZR	Privilege review for production to attorney Feaman of all emails in this litigation from Eliot Bernstein (over 2 years, over two thousand emails).	3.70
07/11/16	ZR	Privilege review for production to attorney Feaman of all emails in this litigation from attorney Alan Rose (thousands).	1.40
07/11/16	ZR	Initiate privilege review for production to attorney Feaman of all emails in this litigation from Ted Bernstein (thousands).	0.30

07/12/16	BMO	Receipt and review of 7/12/16 1:22 am email from Eliot Bernstein with attached 7/12/16 final e-signed Motion to Correct Wherefore Clause in Appellant's Motion for One Day Late Filing Extension of Time to File Initial Brief ECF Stamped Copy.	0.10
07/12/16	BMO	Receipt and review of 7/12/16 9:49 am email from Ted Bernstein.	0.10
07/12/16	BMO	Receipt and review of Motion to Accept Late Filing / Extension of Time; Motion to Exceed Page Limit on Brief, filed 7/12/16 by Eliot Bernstein.	0.20
07/12/16	BMO	Receipt and review of Motion to Correct Wherefore Clause In Appellant's Motion for One Day Late Filing Extension of Time to File Initial Brief, filed 7/12/16 by Eliot Bernstein.	0.10
07/12/16	CAA	[REDACTED]	0.10
07/12/16	ZR	Finalize privilege review for production to attorney Feaman of all emails in this litigation from Ted Bernstein (thousands).	0.80
07/12/16	ZR	Privilege review for production to attorney Feaman of all emails in this litigation from attorney John Morrissey.	0.90
07/12/16	ZR	Review Eliot's Motion for One Day Late Filing Extension of Time to File Initial Brief and determine necessary action.	0.20
07/13/16	BMO	Receipt and review of 7/13/16 12:04 am email from Ted Bernstein.	0.10
07/13/16	BMO	Receipt and review of 7/13/16 8:44 am email from 4th DCA re: Appellant's Initial Brief filing.	0.10
07/13/16	BMO	Receipt and review of 7/13/16 4th DCA Show Cause Order.	0.10
07/13/16	BMO	Receipt and review of 7/12/16 Order on Plaintiff's Motion for Case Management Conference.	0.10
07/13/16	BBJ	Continue review of deposition transcript of Stansbury.	2.50
07/13/16	CAA	Continue review of E. Bernstein's Index to Record on Appeal re: 4D16-1478	0.10

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07/13/16	CAA	Receive, review and profile in system, Stansbury's Re-Notice of Taking Deposition of Tescher, Spallina and Ted Bernstein (for 8/15 thru 8/17/16); receive and review multiple email exchanges between P. Feaman's office and counsel re: 8/15 - 8/17/16	0.30
07/13/16	CAA	Receive, review and profile in system, E. Bernstein's Good Faith Draft Initial Brief on Appeal and Response to Show Cause; Extension of Time (re: 4D16-0222)	0.10
07/13/16	CAA	Receive, review and profile in system, Stansbury's Motion for Case Management Conference to Schedule Depositions	0.10
07/13/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for One Day Late Filing Extension of Time to File Initial Brief (4D16-0222)	0.10
07/13/16	CAA	Receive, review and profile in system, E. Bernstein's Notice of Appeal filed in Oppenheimer v. E. Bernstein, et al re: 6/7/16 Final Judgment, and Application for Determination of Civil Indigent Status, 4th DCA's Acknowledgment, update file re: 4th DCA case number re: same;	0.50
07/13/16	CAA	Receive, review and profile in system, 4th DCA's 7-7-16 Order on E. Bernstein's 7/6/16 Response to 6/23/16 Order to Show Cause, etc. and granting extension of time until 7/11/16 to file Initial Brief; review file re: same	0.20
07/13/16	CAA	Receive, review and profile in system, Eliot Bernstein's Motion to Correct Wherefore Clause In: Appellant's Motion for One Day Late Filing Extension of Time to File Initial Brief (re: 4D16-0222)	0.10

07/13/16	CAA	Receive, review and profile in system, Eliot Bernstein's Initial Brief (4D16-0222); discuss with J. Foglietta re: whether or not we are to file an Answer Brief to this appeal (if accepted by 4th DCA, as filed late), and E. Bernstein's Motion to Accept Late Filing / Extension of Time; Motion to Exceed Page Limit on Brief	0.60
07/14/16	CAA	Receive, review and profile in system, 4th DCA's 7/13/16 Order to Show Cause directed to Appellant for lack of prosecution (failed to file Initial Brief) (4D16-1476)	0.20
07/14/16	CAA	Receive, review and profile in system, Order on Plaintiff's Motion for Case Management Conference re: Stansbury v. Estate of Simon Bernstein	0.10
07/14/16	CAA	Receive, review and profile in system, 4th DCA's 7/13/16 Order to show cause directed to E. Bernstein (4D16-1478) why case should not be dismissed for lack of prosecution (Initial Brief has not been filed)	0.20
07/15/16	CAA	Receive, review and profile in system, status of Stansbury's scheduling of various depositions	0.10
07/16/16	BMO	Receipt and review of 7/8/16 9:34 am email from Miranda McCartha.	0.10
07/18/16	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED]; review file re: same to be rescheduled; prepare and send email to P. Feaman re: rescheduling hearing per prior agreement; update draft of Notice of Unavailability to include additional dates; file Notice of Unavailability with court	0.70
07/18/16	CAA	[REDACTED] [REDACTED] [REDACTED]	0.20
07/18/16	CJT	Receipt and review of monthly storage invoice	0.10

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07/19/16	CAA	Multiple email communications with counsel of record re: call-in number for mediation for parties who are attending by phone; discussions with our IT person re: same	0.60	(No charge)
07/20/16	BMO	Receipt and review of 7/20/16 5:13 pm email from James Stamos.	0.10	
07/20/16	CAA	Meet with J. Foglietta re: [REDACTED]; prepare and send response email to Trish Roth at P. Feaman's office re: Polycom number for Lisa Friedstein to call for attendance at mediation;	0.40	(.1 NO charge)
07/20/16	CAA	Prepare and send email to Illinois counsel, J. Stamos re: [REDACTED]; prepare and send email to R. Crum re: [REDACTED]	0.30	
07/20/16	JAF	Preparation for mediation.	0.80	
07/20/16	CJT	E-mail Accounting regarding billing in preparation for fee petition.	0.10	
07/20/16	CJT	Receipt and review of e-mail from CA; Provide copies of recent JP Morgan Statements (IRA Account); Receipt and review of June prebill in preparation for fee petition; Redact billing statement; Prepare Petition for Fees and Expenses and proposed Order.	0.70	
07/21/16	BMO	Receipt and review of 7/18/16 CBIZ invoice in amount of \$11,739.73.	0.10	
07/21/16	BMO	Receipt and review of 7/18/16 CBIZ invoice in amount of \$19,044.65.	0.10	
07/21/16	BMO	Receipt and review of 7/18/16 CBIZ invoice in amount of \$22,560.71.	0.10	
07/21/16	BMO	Receipt and review of 7/21/16 3:27 pm email from Richard Crum, CPA, [REDACTED]	0.40	
07/21/16	BMO	Receipt and review of 7/21/16 11:51 am email from Eliot Bernstein.	0.10	
07/21/16	CAA	Receive and review email from E. Rosenequist with J. Stamos' office [REDACTED]; profile [REDACTED] in system	0.10	

07/21/16	CAA	Begin preparation of Mediation notebooks for Mediation set on 7/25/16	0.50
07/21/16	CAA	Receive and review email from R. Crum re: [REDACTED]; review file; prepare and send response email to R. Crum attaching same	0.10
07/21/16	CAA	Receive, review and profile in system, E. Bernstein's Appendix to his Initial Brief re: 4D16-0222	0.20
07/22/16	BMO	Receipt and review of 7/22/16 10:34 am email from Miranda McCartha, Matrix Mediation.	0.10
07/22/16	BMO	Strategy conference with JAF re: [REDACTED]	0.20
07/22/16	CAA	Email communications with J. Foglietta re: [REDACTED]; review file	0.30
07/22/16	CAA	Discussions with J. Foglietta re: [REDACTED]; update same with most recent CBIZ invoices received; e-file same; prepare and send email to counsel of record re: multiple filings of Supplemental Petitions for Fees and Costs, as well as Supplemental Pet for Instructions, etc., but in Clerk's queue, etc.	1.50
07/22/16	CAA	Review court's docket sheet re: E/O Simon and E/O Shirley and print dockets from 7/28/15 and 5/20/15 respectively, and highlight same for mediation	0.30
07/22/16	CAA	Receive, review and profile in system, R. Crum's draft accounting in preparation for 7/25/16 Mediation	0.10

(.2 NO Charge)

07/22/16	JAF	Instructions to CA re; [REDACTED] (.1); Attention to settlement agreement for mediation (.2); Revisions and drafted proposed settlement agreement (2.3); Revisions to jewelry petition (.3); Revisions to CBIZ petition (.2); Revisions to fee petitions (x3) for December 2015 to May 2016 (.9); Attention to wells fargo claim (.3); Attention to amex claim (.2); attention to 401k distribution and IRA (.6); Strategy conference with BMO re: [REDACTED] (.2).	5.30	
07/22/16	CJT	Receipt and review of invoices from CBIZ MHM, LLC; Save to file.	0.20	(No charge)
07/22/16	CJT	Instructions from JAF; Revise Petition for Authorization to Sell Estate Jewelry; Petitions for Fees and Expenses;	2.00	
07/23/16	BMO	Prepare 7/23/16 1:28 pm email to James Stamos.	0.10	
07/23/16	BMO	Prepare 7/23/16 1:27 pm email to James Stamos.	0.10	
07/24/16	JAF	Continued preparation for mediation; finalized review of pertinent pleadings; consideration of strategy and Stansbury settlement; attention to estate administration and outstanding litigation issues; considered Illinois issues; review of overall case status; prepared memo to BMO re: same; multiple instructions to CA re; same.	6.40	
07/25/16	BMO	Receipt and review of 7/25/16 Notice of Cancellation of 7/27/16 Hearing.	0.10	
07/25/16	BMO	Prepare for and attend mediation.	9.50	
07/25/16	CAA	Complete preparation of Mediation notebooks; other miscellaneous tasks for mediation; create running list of all our fee petitions and orders entered to date;	3.30	
07/25/16	ANG	Assist BMO with mediation.	1.50	
07/25/16	ANG	Preparation for mediation and instructions to JAF re: same.	0.50	

07/25/16	JAF	Considered fee petitions and orders needed on same (.8); attention to jewelry petition and CPA petition (.4); Attended mediation; [REDACTED] (4.4, 2.7- NO Charge).	5.60	
07/25/16	CJT	Confirm Orders on Petitions for Attorneys Fees and Expenses; E-mail regarding Orders and payments; Confer with JAF; Review files for American Express claim; E-mail to JAF; Review files for communications and documentation regarding John Hancock IRA/401(k).	1.50	(.2 NO charge)
07/25/16	CJT	Receipt and review of filed pleadings; Save to file.	0.30	(NO charge)
07/26/16	BMO	Receipt and review of 7/26/16 filing receipt #1 of 4th DCA to Eliot's Motion for Extension of Time; Reply to Order to Show Cause.	0.10	
07/26/16	BMO	Receipt and review of 7/26/16 filing receipt #2 of 4th DCA of Eliot's Motion for Extension of Time; Reply to Order to Show Cause.	0.10	
07/26/16	CAA	Discussions with J. Foglietta re: [REDACTED]	0.30	(NO charge)
07/26/16	CAA	Receive, review and profile in system, William Stansbury's Notice of Cancellation of 7/27/16 hearing on his Mot for Discharge from Further Responsibility for Funding the Estate's Participation in the Chicago Life Insurance Litigation, etc.; telephone conferences with Judge Phillips' judicial assistant to get dates to coordinate hearing on various petitions; email communications with J. Foglietta re: [REDACTED]; review Judge Phillips' suspension calendar re: UMC dates	1.50	(.2 NO charge)
07/26/16	JAF	Instructions to CA re: [REDACTED]	0.40	
07/26/16	JAF	Conference with RBC re: [REDACTED]	0.20	
07/27/16	BMO	Receipt and review of Notice of Hearing for 8/2/16 filed 7/27/16 by Peter Feaman.	0.10	

07/27/16	BMO	Receipt and review of Motion to Schedule Motion Calendar Hearing filed 7/27/16 by Peter Feaman.	0.10	
07/27/16	CAA	Receive email instructions from J. Foglietta re: [REDACTED] [REDACTED]; review file; prepare and send email to A. Rose attaching same	0.10	
07/27/16	CAA	Prepare and send follow-up email to counsel re: will schedule hearings on 8/30/16 and 8/24/16 per 7/26/16 email since no objections; draft Not of Specially Set Hearing for 8/30/16 on CLO's pending fee petitions; draft Notice of Hearing for 8/24/16 on PR's Pet to Sell Estate Jewelry and for a Status Conference on PR's Pet for Auth and Rat of Payment of Moving and Storage, etc. and to Sell TPP; prepare letter to Judge re: hearing and copies of pending petitions	0.90	(.1 NO charge)
07/27/16	JAF	Instructions to CJT re: [REDACTED] [REDACTED] (.2); Conference with CJT re: [REDACTED] [REDACTED] (.1); Prepared for hearing on Stransbury motion for discharge (.2).	0.50	(.1 NO charge)
07/27/16	CJT	Confer with JAF.	0.10	(NO charge)
07/27/16	CJT	Confer with Accounting Department; E-mail to JAF; Arrange payment for monthly storage fees.	0.30	(NO charge)
07/28/16	BMO	Receipt and review of Re-Notice of Hearing for 8/24/16 filed 7/28/16 by Peter Feaman.	0.10	
07/28/16	BMO	Receipt and review of Notice of Cancellation of 8/2/16 Hearing filed 7/28/16 by Peter Feaman.	0.10	
07/28/16	BMO	Receipt and review of 7/28/16 4th DCA Order granting appellant's 7/12/16 Motion for Extension of Time and accepting Appellant's late filing/extension of time and Motion to Exceed Page Limit of Brief.	0.10	
07/28/16	CAA	Receive, review and profile in system, Eliot's Motion for Extension of Time; Reply to Order to Show Cause re: 4D16-1478	0.20	

07/28/16	CAA	Draft Notice of Hearing for 8/24/16 on Petition to Sell Estate Jewelry and Status Conference re: Petition for Authorization and Ratification for Payment of Moving and Storage, etc. and to Sell Tangible Personal Property; prepare and send email to J. Foglietta; e-file Notice of Hearing for 8/24/16;	0.80	(.2 NO Charge)
07/28/16	JAF	Revisions to fee petitions for June (.4); Instructions to CA re: [REDACTED] (.1).	0.50	
07/28/16	JAF	Revisions to interim accounting.	0.50	
07/29/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Response to Motion for Extension of Time, filed 7/29/16 by Alan Rose.	0.10	
07/29/16	CAA	Receive, review and profile in system, Eliot's Motion for Extension of Time; Reply to Order to Show Cause filed in Appeal 4D16-1476 re: E. Bernstein v. Oppenheimer Trust	0.10	
08/01/16	CJT	Process payment to United Storage Solutions; E-mail to accounting department.	0.40	(NO Charge)
08/02/16	CAA	Receive, review and profile in system, 4th DCA's Order granting E. Bernstein's Motion for Extension of Time and granting his Motion to Accept Late Filing/Extension of Time and Motion to Exceed Page Limit on brief	0.20	
08/02/16	CAA	Receive, review and profile in system, Stansbury's Motion to schedule Motion Calendar Hearing re: Motion to Discharge Stansbury from Further Responsibility, and Notice of Hearing on same	0.30	
08/02/16	CAA	Prepare and send email to J. Foglietta re: [REDACTED]	0.10	
08/02/16	CAA	Meet and discuss with Z. Rothman re: [REDACTED]	1.70	(NO Charge)

08/02/16	JAF	Considered issues re: [REDACTED] (.4); Revisions to order on June 2016 fee petition (.1, plus .1 NO Charge); Reviewed billing records and completed redactions for fee petition 3-24-15 to 4-24-15 (.3); Multiple instructions to CA and CJT re: [REDACTED] (.2 - NO Charge).	0.80
08/02/16	CJT	Confer with JAF; E-mail to accounting department; Revise Petition and proposed Order; Redact fee statement.	1.00
08/02/16	CJT	Prepare Petition for Fees and Expenses (3-24-15 - 4-24-15) and proposed Order; Redact billing statement; E-file Petitions; Update file and chart.	1.00
08/03/16	BMO	Receipt and review of 8/1/16 invoice from Matrix Mediation.	0.10
08/03/16	CAA	Update draft Notice of Special Set Hearing (for 8/30/16) on our various fee petitions; e-file same; prepare and send letter to Judge Phillips enclosing copy of Notice of Special Hearing and all Petitions; review file and gather all pending petitions to send to judge; prepare and send email to counsel of record re: same	1.00
08/03/16	CAA	Receive, review and profile in system, Stansbury's Notice of Cancellation of Hearing set for 8/2/16 and Stansbury's Re-Notice of Hearing for 8/24/16 on his Motion of Creditor for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation, etc.	0.10
08/03/16	CAA	Receive, review and profile in system, Ted Bernstein's Response to Eliot's Motion for Extension of Time re: 4D16-1478	0.10
08/04/16	BMO	Receipt and review of 8/3/16 4th DCA Order granting appellant's 7/26/16 Motion for Extension of Time to file Initial Brief.	0.10
08/04/16	BMO	Receipt and review of Appellee's Ted S. Bernstein, as Trustee, Motion to Consolidate Appeals in Cases 4D16-1449, 4D16-1476 and 4D16-1478 filed 8/4/16 in 4th DCA.	0.10

(.2 NO charge)

(NO charge)

08/04/16	CAA	Receive, review and profile in system, 4th DCA's Order granting E. Bernstein's Motion for Extension of Time to File Initial Brief (4D16-1478)	0.30	(NO charge)
08/04/16	CAA	Receive, review and profile in system, Appellee, Ted Bernstein's Motions to Consolidate Appeals in Case Nos. 4D16-1449, 1476 and 1478	0.20	(NO charge)
08/04/16	JAF	Correspondence with Rose re: ad litem petition and CBIZ negotiations (.1); Consideration of issues re: striking of Eliot's claims (.2).	0.30	
08/04/16	JAF	Reviewed and revised motion to appt ted as administrator ad litem and hire Rose as attorney re: Stansbury claim.	0.30	
08/05/16	BMO	Receipt and review of 8/5/16 4th DCA Order in Case 4D16-1476 that appellant's 7/25/16 Motion for Extension of time to file Initial Brief is granted.	0.10	
08/05/16	BMO	Receipt and review of Trustee's Motion to Approve Retention of Counsel and to Appoint Ted Bernstein as Administrator Ad Litem to Defend Claim Against Estate by William Stansbury, filed 8/5/16 by Alan Rose.	0.10	
08/05/16	CAA	Receive and review IRS Notice re: \$59.83 due for E/O Simon Bernstein; discuss same with J. Foglietta	0.30	
08/05/16	CAA	Receive, review and profile in system, voided check (\$1,750.00) to Matrix Mediation received and receipt of new bill for \$3,062.50	0.20	(NO charge)
08/05/16	CAA	Receive, review and profile in system, 4th DCA's Order granting E. Bernstein's Motion for Extension to File Initial Brief re: Oppenheimer appeal (4D16-1476)	0.20	(NO charge)
08/08/16	CAA	Receive, review and profile in system, Ted Bernstein's Motion to Approve Retention of Counsel and, to Appoint Ted Bernstein as Administrator Ad Litem to Defend Claim Against Estate by William Stansbury	0.10	(NO charge)
08/08/16	CJT	Receipt and review of J.P. Morgan Statement; Save to file.	0.10	(NO charge)

08/09/16	JAF	Consideration of issues re: petition on agreement of shirley condo property.	0.20
08/10/16	BMO	Receipt and review of Motion to Ratify and Confirm Appointment of Ted S. Bernstein as Successor Trustee of Trust Which is Sole Beneficiary of This Estate, filed 8/10/16 by Alan Rose, Esq.	0.20
08/10/16	BMO	Receipt and review of Trustee's Motion to Approve Agreement Between Ted S. Bernstein, Trustee of the Shirley Bernstein Trust, and Brian O'Connell, as PR of the Estate, Regarding the Estate's Personal Property Sold with Trust's Real Estate, filed 8/10/16 by Alan Rose, Esq.	0.10
08/10/16	JAF	Analysis of petition to ratify and confirm appointment of Ted Bernstein.	0.10
08/11/16	CAA	Receive, review and profile in system, Order granting Eliot extension to file Initial Brief re: 4D16-1478	0.20
08/11/16	CAA	Receive, review and profile in system, Trustee's Motion to Approve Agreement Between Ted Bernstein, Trustee of the Shirley Bernstein Trust, and B. O'Connell, as PR of the Estate, Re: Estate's Personal Property Sold with Trust's Real Estate, and Ted Bernstein's Motion to Ratify and Confirm Appointment of Ted as Successor Trustee of Trust Which is Sole Beneficiary of Estate; prepare and send email to B. O'Connell re: [REDACTED]	0.30
08/11/16	CAA	Receive, review and profile in system, Ted Bernstein's Motion to Approve Agreement Between Ted Bernstein as Trustee and B. O'Connell as PR of the State Re: Estate's Personal Property Sold With Trust's Real Estate filed in Ted Bernstein v. Alexandra Bernstein, et al (502014CP3698)	0.10
08/11/16	ZR	Review Eliot's Fourth DCA appendix to determine if response is necessary.	0.20

08/12/16	BMO	Receipt and review of Plaintiff's Notice to Clerk of Clarification of Remaining Defendants: Estate of Simon Bernstein and Bernstein Family Realty, filed 8/12/16 by Peter Feaman.	0.10
08/12/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Robert Spallina on 8/16/16, filed 8/12/16 by Peter Feaman.	0.10
08/12/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Ted S. Bernstein on 8/17/16, filed 8/12/16 by Peter Feaman.	0.10
08/12/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Donald Tescher on 8/15/16, filed 8/12/16 by Peter Feaman.	0.10
08/12/16	CAA	Receive, review and profile in system, William Stansbury's Notice to Clerk of Clarification of Remaining Defendants: Estate of Simon L. Bernstein and Bernstein Family Realty, LLC re: Stansbury v. E/O Simon, et al (502012CA013933)	0.20

TOTAL LEGAL SERVICES:	\$20,332.50 19,510.00
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LEGAL SERVICES SUMMARY

ASHLEY CRISPIN ACKAL	2.00 Hrs	\$295/Hr	\$590.00	
BRIAN B JOSLYN	5.40 Hrs	\$400/Hr	\$2,160.00	
BRIAN M O'CONNELL	16.40 Hrs	\$425/Hr	\$6,970.00	
CHARLENE A ANDERSON	17 21.80 Hrs	\$125/Hr	\$2,725.00	2,125.00
CYNTHIA J THOMAS	7.3 8.90 Hrs	\$125/Hr	\$1,112.50	912.50
JOY A FOGLIETTA	23.4 23.50 Hrs	\$225/Hr	\$5,287.50	5,265.00
ZACHARY M ROTHMAN	8.50 Hrs	\$175/Hr	\$1,487.50	
	80.00 86.50 Hrs		\$20,332.50	19,510.00

COSTS ADVANCED

Through August 12, 2016

Postage

08/12/16	Postage	15.94	
	Total Postage		15.94

Copy/Printing Expense

08/12/16	Copy/Printing Expense	318.60
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		Total Copy/Printing Expense	318.60
Mediation Fee			
08/08/16	Matrix Mediation, LLC	-1,750.00	
08/09/16	Matrix Mediation, LLC	3,062.50	
		Total Mediation Fee	1,312.50
Printing Costs			
07/21/16	Palm Beach Copy Service, Inc	3,018.93	
		Total Printing Costs	3,018.93
Northbridge Centre Parking			
07/25/16	Northbridge Centre Parking - mediation parking	90.00	
		Total Northbridge Centre Parking	90.00
		TOTAL COSTS ADVANCED:	<u>\$4,755.97</u>
		TOTAL THIS BILL	<u>\$25,088.47</u> \$24,265.97