

**IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

SIMON BERNSTEIN IRREVOCABLE	)	
INSURANCE TRUST DTD 6/21/95,	)	
	)	
Plaintiff,	)	Case No. 13 cv 3643
	)	
	)	
v.	)	
	)	Judge John Robert Blakey
HERITAGE UNION LIFE INSURANCE	)	
COMPANY,	)	
	)	
Defendant,	)	
	)	
	)	
HERITAGE UNION LIFE INSURANCE	)	
COMPANY	)	
	)	
Counter-Plaintiff	)	
	)	
v.	)	
	)	
SIMON BERNSTEIN IRREVOCABLE	)	
INSURANCE TRUST DTD 6/21/95	)	
	)	
Counter-Defendant	)	


**DISBURSEMENT ORDER**

Pursuant to 28 U.S.C. 1335, this Court hereby authorizes and directs the Clerk of the Court for the United States District Court for the Northern District of Illinois to disburse the amount placed on deposit as interpleaded funds (initially, the sum of \$1,703,567.09) in the Court Registry by Payer Heritage Union Life, on June 26, 2013, as evidenced by Receipt Number 4624102327, *see* [16], as follows:

- (i) First, the sum of \$1,000,000.00 (One Million Dollars) payable to: The Simon Law Firm Client Trust Account f/b/o Ted Bernstein, solely in his capacity as Trustee for the Simon Bernstein Irrevocable Insurance Trust dated 6/21/95, and his attorney, Adam M. Simon; and mailed to: **ADAM M. SIMON, THE SIMON LAW FIRM CLIENT TRUST, 303 E. WACKER DRIVE, STE. 2725, CHICAGO, IL 60601-5210.**
  
- (ii) Second, the remaining principal balance, plus all accrued interest, to Brian O'Connell, solely in his capacity as successor Personal Representative of the Estate of Simon L. Bernstein, and mailed to: **Estate of Simon Bernstein, c/o Brian O'Connell, 515 N. Flagler Dr., 20<sup>th</sup> Floor, West Palm Beach, FL 33401.**

Dated: November 21, 2017

ENTERED:

  
\_\_\_\_\_  
John Robert Blakey  
United States District Judge