

SIMON BERNSTEIN IRREVOCABLE INSURANCE TRUST DTD 6/21/95,
Plaintiff,
v.
HERITAGE UNION LIFE INSURANCE COMPANY,
Defendant.

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

CASE NO.:1:13-cv-3643

HERITAGE UNION LIFE INSURANCE COMPANY,
Counter-Plaintiff,
v.
SIMON BERNSTEIN IRREVOCABLE INSURANCE TRUST DTD 6/21/95,
Filer:
Counter-Defendant.
and,
FIRST ARLINGTON NATIONAL BANK as Trustee of S.B. Lexington, Inc.
Employee Death Benefit Trust, UNITED BANK OF ILLINOIS, BANK OF
AMERICA, Successor in interest to LaSalle National Trust, N.A., SIMON
BERNSTEIN TRUST, N.A., TED BERNSTEIN, individually and as purported
Trustee of the Simon Bernstein Irrevocable Insurance Trust Dtd 6/21/95,
and ELIOT BERNSTEIN,
Third-Party Defendants.

ELIOT IVAN BERNSTEIN,
Cross-Plaintiff,
v.
TED BERNSTEIN, individually and as alleged Trustee of the Simon Bernstein
Irrevocable Insurance Trust Dtd 6/21/95 Cross-Defendant.
and,
PAMELA B. SIMON, DAVID B. SIMON, both Professionally and Personally
ADAM SIMON, both Professionally and Personally, THE SIMON LAW FIRM,
TESCHER & SPALLINA, P.A., DONALD TESCHER, both Professionally and
Personally, ROBERT SPALLINA, both Professionally and Personally, LISA
FRIEDSTEIN, JILL IANTONI S.B. LEXINGTON, INC. EMPLOYEE DEATH
BENEFIT TRUST, S.T.P. ENTERPRISES, INC. S.B. LEXINGTON, INC.,
NATIONAL SERVICE ASSOCIATION (OF FLORIDA),
NATIONAL SERVICE ASSOCIATION (OF ILLINOIS) AND JOHN AND JANE
DOES,
Third-Party Defendants.

BRIAN M. O'CONNELL, as Personal Representative of the Estate of
Simon L. Bernstein,
Intervenor.

**AMENDED NOTICE OF MEDIATION
(CHANGE OF RATES ONLY)**

Adam M. Simon, Esquire
Counsel for Simon Bernstein Irrevocable
Trust; and Ted Bernstein as Trustee
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Chicago, IL 60601
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James J. Stamos, Esquire
Counsel for Brian M. O'Connell as PR
of the Estate of Simon L. Bernstein
Stamos & Trucco, LLP
One East Wacker Drive, Third Floor
Chicago, IL 60601
Phone: (312) 630-7979
jstamos@stamostrucco.com tkuyp@stamostrucco.com

YOU ARE HEREBY NOTIFIED, pursuant to the agreement of the parties, that a confidential Mediation Conference subject to the provisions of Florida Statutes Chapter 44 shall be held in this case as follows:

MEDIATOR: RONALD ALVAREZ
LOCATION: MATRIX MEDIATION, LLC
1655 PALM BEACH LAKES BOULEVARD SUITE 700-
THE FORUM
WEST PALM BEACH, FLORIDA 33401
PHONE: (712) 775-7085
ACCESS CODE 266885
DATE: THURSDAY, JUNE 01, 2017
TIME: 10:00 AM - 12:00 PM
**PARTIES ARE ENCOURAGED TO SUBMIT WRITTEN
MEDIATION SUMMARIES TO:** ron@matrixmediation.com

PRE PAYMENT REQUIRED

RONALD ALVAREZ – RESERVED HOURS, RATES AND POLICY FOR **TWO PARTIES**

Two (2) hours have been reserved for your case. The mediation charges are \$400.00 per party, (i.e. a total of \$800.00). Each side agrees to submit a payment in the amount of \$ 400.00 by May 31, 2017 made payable to Matrix Mediation. Any additional fees must be paid in full at the conclusion of mediation by Counsel or their client. For the convenience of parties, payment may be made by major credit card. Should the total number of hours spent in mediation, including a potential ½ to hour fee for preparation, exceed the number of reserved

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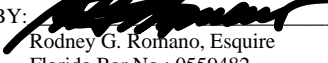
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hours the additional required payment will be automatically billed to your credit card. If the case is cancelled, then a refund of the payments will be made, less any applicable cancellation fee. All mediations will include when applicable a charge for preparation. **The parties are guaranteeing payment for two (2) hours minimum** at the mediator's rate of **\$400.00 per hour**. *Notice of cancelation or postponement of a scheduled mediation conference must be received 5 business days prior to the scheduled commencement of the mediation conference otherwise a two (2) hour cancelation fee will be split between all parties. Parties are encouraged to submit written mediation summaries no later than the day before mediation and the mediator may contact any counsel or pro-se parties prior to mediation. "By their appearance, all participants agree that the Mediation Confidentiality and Privilege Act (F.S. §44.404) will apply to this mediation process."* If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance, please contact Krista Garber, ADA Coordinator in the Administrative Office of the Court, Palm Beach County Courthouse, 205 North Dixie Highway, Room 5.2500, West Palm Beach, Florida, 33401; telephone number (561) 355-2431 within two (2) working days of your receipt of this order; if you are hearing or voice impaired, call 1-800-955-8771. I HEREBY CERTIFY that a true and correct copy of the foregoing was provided via facsimile or email to the above-named addressees this 26th day of May, 2017. DP



BY: 
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West Palm Beach, Florida 33401
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