IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT OF FLORIDA,

IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: Case No. 502012CP004391XXXXNBIH
 Honorable Rosemarie Scher

ESTATE OF SIMON L. BERNSTEIN,

Deceased.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_/

**3rd CORRECTED AND REFILED SUBMISSION OF LIST OF EXHIBITS AND MOTIONS RELEVANT TO HEARINGS SCHEDULED BY DEC. 13, 2016 JUDGE SCHER CASE MANAGEMENT ORDER SUBMITTED BY ELIOT I. BERNSTEIN, AS A BENEFICIARY OF THE ESTATE OF SIMON L. BERNSTEIN AND AN INTERESTED PERSON WITH STANDING**

**EXHIBIT LIST BINDER IN PDF FORMAT BOOKMARKED AND BATES NUMBERED FOR MARCH 16, 2017 HEARING AND MARCH 02, 2017 CONTINUATION OF FEBRUARY 16, 2017 HEARING BEFORE HON. JUDGE SCHER**

**Part 13 - 20170308 EXHIBIT LIST - 1 thru 76 BATES 1662-1801 of 4214\_Part13**

**Dated: March 08, 2017**

**By: /S/ Eliot Ivan Bernstein**

Eliot Ivan Bernstein, Pro Se

2753 NW 34th Street

Boca Raton, FL 33434

561.245.8588

iviewit@iviewit.tv

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was furnished to counsel of record and the proper parties on the attached Service List via the Court's e-portal system or Email Service on this 8th day of March, 2017.

.

**By: /S/ Eliot Ivan Bernstein**

Eliot Ivan Bernstein, Pro Se

2753 NW 34th Street

Boca Raton, FL 33434

561.245.8588

iviewit@iviewit.tv

**SERVICE LIST**

|  |  |  |
| --- | --- | --- |
| Pamela Beth Simon950 N. Michigan AvenueApartment 2603Chicago, IL 60611psimon@stpcorp.com | Alan B. Rose, Esq.Page, Mrachek, Fitzgerald & Rose, P.A.505 South Flagler Drive, Suite 600West Palm Beach, Florida 33401(561) 355-6991arose@pm-law.comandarose@mrachek-law.commchandler@mrachek-law.com | John J. Pankauski, Esq.Pankauski Law Firm PLLC120 South Olive Avenue7th FloorWest Palm Beach, FL 33401(561) 514-0900courtfilings@pankauskilawfirm.comjohn@pankauskilawfirm.com |
| Robert L. Spallina, Esq.,Tescher & Spallina, P.A.Boca Village Corporate Center I4855 Technology WaySuite 720Boca Raton, FL 33431rspallina@tescherspallina.comkmoran@tescherspallina.com ddustin@tescherspallina.com | Lisa Friedstein2142 Churchill LaneHighland Park, IL 60035Lisa@friedsteins.comlisa.friedstein@gmail.comlisa@friedsteins.com | Irwin J. Block, Esq.The Law Office of Irwin J. Block PL700 South Federal HighwaySuite 200Boca Raton, Florida 33432ijb@ijblegal.commartin@kolawyers.com  |
| Mark R. Manceri, Esq., andMark R. Manceri, P.A.,2929 East Commercial BoulevardSuite 702Fort Lauderdale, FL 33308mrmlaw@comcast.netmrmlaw1@gmail.com | Donald Tescher, Esq., Tescher & Spallina, P.A.Boca Village Corporate Center I4855 Technology WaySuite 720Boca Raton, FL 33431dtescher@tescherspallina.com dtescher@tescherspallina.com ddustin@tescherspallina.com kmoran@tescherspallina.com | Jill Iantoni2101 Magnolia LaneHighland Park, IL 60035jilliantoni@gmail.com |
| Peter Feaman, EsquirePeter M. Feaman, P.A.3615 Boynton Beach Blvd.Boynton Beach, FL 33436pfeaman@feamanlaw.comservice@feamanlaw.com mkoskey@feamanlaw.com | Kimberly Morankmoran@tescherspallina.com | Julia Iantoni, a Minorc/o Guy and Jill Iantoni,Her Parents and Natural Guardians210 I Magnolia LaneHighland Park, IL 60035jilliantoni@gmail.com |
| Carley & Max Friedstein, Minorsc/o Jeffrey and Lisa FriedsteinParents and Natural Guardians2142 Churchill LaneHighland Park, IL 6003Lisa@friedsteins.comlisa.friedstein@gmail.com | Lindsay Baxleyaka Lindsay Gileslindsay@lifeinsuranceconcepts.com |  Brian M. O'Connell, Esq.Joielle A. Foglietta, Esq.Ciklin Lubitz Martens & O'Connell515 N. Flagler Dr., 20th FloorWest Palm Beach, FL 33401561-832-5900-Telephone561-833-4209 - FacsimileEmail: boconnell@ciklinlubitz.com;ifoglietta@ciklinlubitz.com;service@ciklinlubitz.com;slobdell@ciklinliibitz.com |

**SERVICE LIST**

|  |  |
| --- | --- |
| John P. Morrissey, Esq.330 Clematis Street, Suite 213West Palm Beach, FL 33401(561) 833-0766-Telephone(561) 833-0867 -FacsimileEmail: John P. Morrissey(iohn@jrnoiTisseylaw.com)  | Lisa Friedstein2142 Churchill Lane Highland Park, IL 60035lisa@friedsteins.com  |
| Peter M. Feaman, Esq.Peter M. Feaman, P.A.3695 West Boynton Beach Blvd., Suite 9Boynton Beach, FL 33436(561) 734-5552 -Telephone(561) 734-5554 -FacsimileEmail: service@feamanlaw.com:mkoskey@feamanlaw.com | Jill Iantoni2101 Magnolia Lane Highland Park, IL 60035jilliantoni@gmail.com |
| Gary R. Shendell, Esq.Kenneth S. Pollock, Esq.Shendell & Pollock, P.L.2700 N. Military Trail,Suite 150Boca Raton, FL 33431(561)241-2323 - Telephone (561)241-2330-FacsimileEmail: gary@shendellpollock.comken@shendellpollock.comestella@shendellpollock.combritt@shendellpollock.comgrs@shendellpollock.com | Counter DefendantRobert Spallina, Esq.Donald Tescher, Esq.Tescher & Spallina925 South Federal Hwy., Suite 500Boca Raton, Florida 33432  |
| Brian M. O'Connell, Esq.Joielle A. Foglietta, Esq.Ciklin Lubitz Martens & O'Connell515 N. Flagler Dr., 20th FloorWest Palm Beach, FL 33401561-832-5900-Telephone561-833-4209 - FacsimileEmail: boconnell@ciklinlubitz.com;ifoglietta@ciklinlubitz.com;service@ciklinlubitz.com;slobdell@ciklinliibitz.com | Counter DefendantJohn J. Pankauski, Esq.Pankauski Law Firm PLLC120 South Olive Avenue7th FloorWest Palm Beach, FL 33401courtfilings@pankauskilawfirm.comjohn@pankauskilawfirm.com |
| Counter DefendantMark R. Manceri, Esq., andMark R. Manceri, P.A.,2929 East Commercial BoulevardSuite 702Fort Lauderdale, FL 33308mrmlaw@comcast.net | Counter DefendantDonald Tescher, Esq.,Tescher & Spallina, P.A.Wells Fargo Plaza925 South Federal Hwy Suite 500Boca Raton, Florida 33432dtescher@tescherspallina.com |
| Theodore Stuart Bernstein880 BerkeleyBoca Raton, FL 33487tbernstein@lifeinsuranceconcepts.com | Counter DefendantTESCHER & SPALLINA, *P.A.*.Wells Fargo Plaza925 South Federal Hwy Suite 500Boca Raton, Florida 33432dtescher@tescherspallina.com |
| Theodore Stuart BernsteinLife Insurance Concepts, Inc.950 Peninsula Corporate CircleSuite 3010Boca Raton, FL 33487tbernstein@lifeinsuranceconcepts.com | Counter DefendantAlan B. Rose, Esq.PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A.505 South Flagler Drive, Suite 600West Palm Beach, Florida 33401561-355-6991arose@pm-law.comarose@mrachek-law.com |
| Pamela Beth Simon950 N. Michigan AvenueApartment 2603Chicago, IL 60611psimon@stpcorp.com | Counter DefendantL. Louis Mrachek, Esq.PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A.505 South Flagler Drive, Suite 600West Palm Beach, Florida 33401561-355-6991lmrachek@mrachek-law.com |
| Jill Iantoni2101 Magnolia LaneHighland Park, IL 60035jilliantoni@gmail.com | Counter DefendantPankauski Law Firm PLLC120 South Olive Avenue7th FloorWest Palm Beach, FL 33401 |
| Lisa Sue Friedstein2142 Churchill LaneHighland Park, IL 60035lisa.friedstein@gmail.comlisa@friedsteins.com | Dennis McNamaraExecutive Vice President and General Counsel Oppenheimer & Co. Inc.Corporate Headquarters125 Broad StreetNew York, NY 10004800-221-5588Dennis.mcnamara@opco.cominfo@opco.com  |
| Dennis G. BedleyChairman of the Board, Director and Chief Executive OfficerLegacy Bank of FloridaGlades Twin Plaza2300 Glades RoadSuite 120 West – Executive OfficeBoca Raton, FL 33431info@legacybankfl.comDBedley@LegacyBankFL.com | Hunt Worth, Esq.PresidentOppenheimer Trust Company of Delaware405 Silverside RoadWilmington, DE 19809302-792-3500hunt.worth@opco.com |
| James DimonChairman of the Board and Chief Executive OfficerJP Morgan Chase & CO.270 Park Ave. New York, NY 10017-2070Jamie.dimon@jpmchase.com | Neil WolfsonPresident & Chief Executive OfficerWilmington Trust Company1100 North Market StreetWilmington, DE 19890-0001nwolfson@wilmingtontrust.com |
| William McCabeOppenheimer & Co., Inc.85 Broad St Fl 25New York, NY 10004William.McCabe@opco.com | STP Enterprises, Inc.303 East Wacker DriveSuite 210Chicago IL 60601-5210psimon@stpcorp.com |
| Charles D. RubinManaging PartnerGutter Chaves Josepher Rubin Forman Fleisher Miller PABoca Corporate Center2101 NW Corporate Blvd., Suite 107Boca Raton, FL 33431-7343crubin@floridatax.com | Ralph S. JanveyKrage & Janvey, L.L.P.Federal Court Appointed ReceiverStanford Financial Group2100 Ross Ave, Dallas, TX 75201rjanvey@kjllp.com |
| Kimberly MoranTescher & Spallina, P.A.Wells Fargo Plaza925 South Federal Hwy Suite 500Boca Raton, Florida 33432kmoran@tescherspallina.com | Lindsay Baxley aka Lindsay GilesLife Insurance Concepts950 Peninsula Corporate CircleSuite 3010Boca Raton, FL 33487lindsay@lifeinsuranceconcepts.com |
| Gerald R. LewinCBIZ MHM, LLC1675 N Military TrailFifth FloorBoca Raton, FL 33486 | CBIZ MHM, LLCGeneral Counsel6480 Rockside Woods Blvd. SouthSuite 330Cleveland, OH 44131ATTN: General Counselgeneralcounsel@cbiz.com(216)447-9000 |
| Albert Gortz, Esq.Proskauer Rose LLPOne Boca Place2255 Glades RoadSuite 421 AtriumBoca Raton, FL 33431-7360agortz@proskauer.com | Heritage Union Life Insurance CompanyA member of WiltonRe Group of Companies187 Danbury RoadWilton, CT 06897cstroup@wiltonre.com |
| Estate of Simon BernsteinBrian M O'Connell Pa515 N Flagler DriveWest Palm Beach, FL 33401boconnell@ciklinlubitz.com | Counter DefendantSteven Lessne, Esq.Gray Robinson, PA225 NE Mizner Blvd #500Boca Raton, FL 33432steven.lessne@gray-robinson.com |
| Byrd F. "Biff" Marshall, Jr.President & Managing DirectorGray Robinson, PA225 NE Mizner Blvd #500Boca Raton, FL 33432 biff.marshall@gray-robinson.com | Steven A. Lessne, Esq.Gunster, Yoakley & Stewart, P.A.777 South Flagler Drive, Suite 500 EastWest Palm Beach, FL 33401Telephone: (561) 650-0545Facsimile: (561) 655-5677E-Mail Designations:slessne@gunster.comjhoppel@gunster.comeservice@gunster.com |
| T&S Registered Agents, LLCWells Fargo Plaza925 South Federal Hwy Suite 500Boca Raton, Florida 33432dtescher@tescherspallina.com | David LanciottiExecutive VP and General CounselLaSalle National Trust NACHICAGO TITLE LAND TRUST COMPANY, as Successor10 South LaSalle StreetSuite 2750Chicago, IL 60603David.Lanciotti@ctt.com |
| Joseph M. LecceseChairmanProskauer Rose LLPEleven Times SquareNew York, NY 10036jleccese@proskauer.com | Brian MoynihanChairman of the Board and Chief Executive Officer100 N Tryon St #170, Charlotte, NC 28202Phone:(980) 335-3561 |
| ADR & MEDIATIONS SERVICES, LLCDiana Lewis2765 Tecumseh DriveWest Palm Beach, FL 33409(561) 758-3017 TelephoneEmail: dzlewis@aol.com(Fla. Bar No. 351350)  |   |

 SERVICE LIST

|  |  |  |
| --- | --- | --- |
| Pamela Beth Simon950 N. Michigan AvenueApartment 2603Chicago, IL 60611psimon@stpcorp.com | Alan B. Rose, Esq.Page, Mrachek, Fitzgerald & Rose, P.A.505 South Flagler Drive, Suite 600West Palm Beach, Florida 33401(561) 355-6991arose@pm-law.comandarose@mrachek-law.commchandler@mrachek-law.com | John J. Pankauski, Esq.Pankauski Law Firm PLLC120 South Olive Avenue7th FloorWest Palm Beach, FL 33401(561) 514-0900courtfilings@pankauskilawfirm.comjohn@pankauskilawfirm.com |
| Robert L. Spallina, Esq.,Tescher & Spallina, P.A.Boca Village Corporate Center I4855 Technology WaySuite 720Boca Raton, FL 33431rspallina@tescherspallina.comkmoran@tescherspallina.com ddustin@tescherspallina.com | Lisa Friedstein2142 Churchill LaneHighland Park, IL 60035Lisa@friedsteins.comlisa.friedstein@gmail.comlisa@friedsteins.com | Irwin J. Block, Esq.The Law Office of Irwin J. Block PL700 South Federal HighwaySuite 200Boca Raton, Florida 33432ijb@ijblegal.commartin@kolawyers.com  |
| Mark R. Manceri, Esq., andMark R. Manceri, P.A.,2929 East Commercial BoulevardSuite 702Fort Lauderdale, FL 33308mrmlaw@comcast.netmrmlaw1@gmail.com | Donald Tescher, Esq., Tescher & Spallina, P.A.Boca Village Corporate Center I4855 Technology WaySuite 720Boca Raton, FL 33431dtescher@tescherspallina.com dtescher@tescherspallina.com ddustin@tescherspallina.com kmoran@tescherspallina.com | Jill Iantoni2101 Magnolia LaneHighland Park, IL 60035jilliantoni@gmail.com |
| Peter Feaman, EsquirePeter M. Feaman, P.A.3615 Boynton Beach Blvd.Boynton Beach, FL 33436pfeaman@feamanlaw.comservice@feamanlaw.com mkoskey@feamanlaw.com | Kimberly Morankmoran@tescherspallina.com | Julia Iantoni, a Minorc/o Guy and Jill Iantoni,Her Parents and Natural Guardians210 I Magnolia LaneHighland Park, IL 60035jilliantoni@gmail.com |
| Carley & Max Friedstein, Minorsc/o Jeffrey and Lisa FriedsteinParents and Natural Guardians2142 Churchill LaneHighland Park, IL 6003Lisa@friedsteins.comlisa.friedstein@gmail.com | Lindsay Baxleyaka Lindsay Gileslindsay@lifeinsuranceconcepts.com |   |

**EXHIBITS BINDER DELIVERED TO JUDGE SCHER at February 16, 2017 Hearing FOR EXHIBITS 1-30**

EXHIBITS 1-76 BATES NUMBERS 1-4214