

IN THE CIRCUIT COURT OF THE FIFTEENTH
JUDICIAL CIRCUIT OF FLORIDA, IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE:

Case No. 50 2012 CP 004391 SB
JUDGE MARTIN COLIN

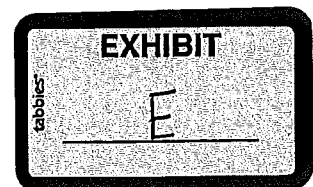
ESTATE OF SIMON
BERNSTEIN,
Deceased.

Division: IY

**DEMAND FOR ACCOUNTING AS TO MISSING PERSONAL PROPERTY
OF THE ESTATE**

COMES NOW Creditor and Interested Person of the Estate of Simon Bernstein,
WILLIAM STANSBURY, by and through his undersigned counsel, and hereby submits his
demand for an accounting of the missing personal property of the Estate of Simon Bernstein, as
follows:

1. William Stansbury is a creditor of the Estate, having lodged a claim in excess of
\$2,500,000.00.
2. Mr. Stansbury's claim is pending and the matter is being litigated in the Circuit Court
of Palm Beach County, Case No.: 502012CA013933XXXXMB (AA).
3. At the time of the passing of the Decedent, the Estate became the owner of significant
and valuable personal property held in the oceanfront condominium in Boca Raton
known as the "Aragon" with the address of 2494 South Ocean Boulevard, Unit C-5,
Boca Raton, FL, and held at the Decedent's homestead at St. Andrews Country Club,
7020 Lions Head Lane, Boca Raton, FL.
4. That Aragon unit was sold but the personal property was not part of the sale. The
personal property was separately listed on a Fair Market Value Appraisal that was



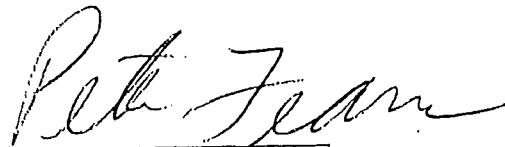
performed on behalf of the Estate, effective September 13, 2012, the date of the death of the Decedent. A copy of the Fair Market Value Appraisal is attached hereto as **Exhibit "A."** As shown on Exhibit "A," the fair market appraisal value for the personal property located at the Aragon was \$14,865.00.

5. On March 27, 2015 and March 30, 2015, a second Appraisal was conducted by Hall and Hall Appraisals, Inc. The second Appraisal totals the value of personal property that had been held at the Aragon to wit: 2494 South Ocean Boulevard, Unit C-5, Boca Raton, FL, at \$2,408.00. Therefore, unless there was, for some unknown reason, a precipitous drop in value or depreciation of the personal property, there is missing approximately \$12,400.00 worth of personal property that at one time was the property of the Estate.
6. As to the personal property located at the Decedent's homestead, a comparison of the Fair Market Value Appraisal, effective September 13, 2012, and the second Appraisal conducted on or about March 27, 2015 and March 30, 2015, as reflected in the Report dated April 21, 2015, reveals that there are numerous items of personal property that were located in the residence that are now missing and no longer accounted for.
7. Pages 26 through 32 of the Fair Market Value Appraisal (Exhibit "A") lists approximately 80 specific items of personal property clearly in existence at the time of the Decedent's passing, which are now utterly unaccounted for.
8. Further, the Decedent maintained personal property at his office at LIC Holdings, Inc., where the Decedent worked and along with his son, Ted, owned a controlling interest in the corporation. There has been no accounting for the art work and other items of personal property held in his business office, nor has there been any attempt

by the Estate to value the Decedent's stock in LIC or determine if the Estate should have been receiving renewal commission checks since his death.

9. Creditor, Stansbury, having worked at LIC for many years, believes that hundreds of thousands of dollars in renewal commissions may have been received by LIC to which the Estate may be entitled.

WHEREFORE, Creditor, William Stansbury, as an interested person in the Estate requests this Honorable Court to enter an Order requiring the Personal Representative to account for the missing personal property of the Estate, and to exercise all necessary due diligence to ascertain who is responsible for the disappearance of the personal property referenced herein, together with an award of reasonable attorney's fees incurred herein.




Peter M. Feaman

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the above and foregoing has been forwarded via e-mail service through the Florida E-portal system to: Alan Rose, Esq., MRACHEK, FITZGERALD ROSE, 505 So. Flagler Drive, Suite 600, West Palm Beach, FL 33401, arose@pm-law.com and mchandler@pm-law.com; Eliot Bernstein, 2753 NW 34th Street, Boca Raton, FL 33434, iviewit@iviewit.tv; Brian O'Connell, Esq., Ciklin Lubitz Martens & O'Connell, 515 North Flagler Drive, 20th Floor, West Palm Beach, FL 33401, boconnell@ciklinlubitz.com; John P. Morrissey, Esq., 330 Clematis Street, Suite 213, West Palm Beach, FL 33401, john@jmorrisseylaw.com; and Gary R. Shendell, Esq., Shendell & Pollock, P.A., 2700 N. Military Trail, Suite 150, Boca Raton, FL 33431, gary@shendellpollock.com; Lisa Friedstein, 2142 Churchill Lane, Highland Park, IL 60035, lisa@friedsteins.com; Jill Iantoni, 2101 Magnolia Lane, Highland Park, IL 60035, jilliantoni@gmail.com, on this 21st day of May, 2015.

PETER M. FEAMAN, P.A.
3695 W. Boynton Beach Blvd., Suite 9
Boynton Beach, FL 33436
Tel: 561-734-5552
Fax: 561-734-5554
Service: service@feamanlaw.com
mkoskey@feamanlaw.com

By: _____


Peter M. Feaman
Florida Bar No. 0260347

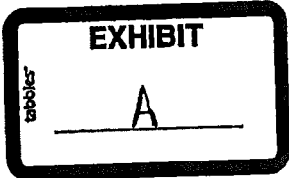
**FAIR MARKET VALUE
APPRAISAL**

PERSONAL PROPERTY OF

Simon L. Bernstein

Effective Date: September 13, 2012

Prepared by
Robert A. Hittel, ASA, ISA AM
3038 North Federal Highway
Building I
Fort Lauderdale, Florida 33306
(954) 563-2819



DESCRIPTIONS AND VALUES

Any damages will be noted in the appraisal report. Measurements, if provided, are in the order of HEIGHT first, WIDTH second, and DEPTH third. Measurements are approximate. The appraiser has seen all of the items listed.

7020 LIONS HEAD LANE, BOCA RATON, FL

FOYER

| | | |
|----|--|---------|
| 1. | NEEDLEPOINT RUG - 5 ½' X 3 ½' All over floral design with border, with additional colors of green, pink and brown | \$60.00 |
| 2. | COPPER BOWL - 36" Turned, circular, undecorated | 100.00 |
| 3. | BENCH Early 20 th Century, Art Nouveau, mahogany, inlaid decoration, upholstered seat and back | 400.00 |
| 4. | STATUES (2) Carved wood Lion, one standing, one sitting, glass eyes, modern decorative | 700.00 |
| 5. | ORIENTAL RUG - 6' 2" X 3' 11" Hand knotted, wool on cotton, blue field, leafy scrolls and flowers, three borders, additional colors of tan, pink and ivory | 100.00 |
| 6. | CENTER TABLE Octagonal beveled glass top, cast urn base with ring handles | 350.00 |
| 7. | DECORATIONS | 245.00 |
| | - Ceramic sculpture by Fisher, couple kissing | 20.00 |
| | - (4) Glass cylinders with twigs, stones and silk orchids, various heights | 175.00 |
| | - Large covered pot with incised decoration, pottery | 50.00 |
| 8. | TALL CASE CLOCK 19 th Century, oak, scroll bonnet, full turned columns flanking handpainted dial, Roman numerals, two key holes, second hand, calendar aperture, dial signed, "Hugh Roberts, Llangefni, Wales", paneled door flanked by half turned columns, bracket feet CONDITION: Refinished, restored | 400.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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|-----|--|-------------------|
| 9. | PAINTING - 60" X 40" sight size Oil on canvas, flowering branches, no apparent signature, in wood frame | 100.00 |
| | TOTAL FOR FOYER: | \$2,455.00 |
| | LIVING AREA | |
| 10. | MIRROR - 87" X 31 1/2" Square, gold and silver lacquered frame | \$200.00 |
| 11. | LITHOGRAPH - 12 1/4" X 9 3/4" paper size Pierre August Renoir, French, (1841-1919) "Claude Renoir, Tête Baisée", "Cat. # Ruger-Marx #14", in gold frame Provenance: The J. L. Hudson Gallery, Michigan | 1,000.00 |
| 12. | MISCELLANEOUS DECORATIONS | 320.00 |
| | - (2) White composition floor vases, over-all circle decoration | 60.00 |
| | - Mirror, gold oval frame | 10.00 |
| | - Statue - 60", pottery, Pre-Colombian style figure wearing head ornament and traditional costume | 100.00 |
| | - Large metal bowl and pot, each with ring handles | 70.00 |
| | - (2) Chargers, 31" and 27" round, lacquered on stands, Made in Vietnam | 80.00 |
| 13. | ARTIFICIAL FLORAL ARRANGEMENTS Silk lily and hydrangea in glass vase; silk orchid in ceramic vase; (7) silk calla lilies | 55.00 |
| 14. | STANDS (2) Metal powder coated square tops on four footed pedestal base, two heights | 75.00 |
| 15. | FLOOR SCREEN 6-fold, gold background with purple glitter flower outlines, black lacquer "frame", mounted on wall | 300.00 |
| 16. | SECTIONAL SOFAS (2) Gold fabric upholstery, each in two sections, curved, skirted, together with eight toss pillows | 1,000.00 |
| 17. | COCKTAIL TABLE Oval glass top, "hammered" metal base with concave shelf | 300.00 |
| 18. | ORIENTAL RUG - 12' X 9' Hand knotted, wool on cotton, black field with all-over flower design, three borders, additional colors of tan and ivory, "washed" finish | 600.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 19. | BOWL - 19" diameter Waterford, "Evolution", round amber colored glass | | 75.00 |
| 20. | MISCELLANEOUS | | 85.00 |
| | - Bowl - 18", ceramic with handpainted woman holding flower vase, signed, "Marsha B" | 30.00 | |
| | - Candlesnuffer | 10.00 | |
| | - (3) Silver composition candlesticks | 45.00 | |
| 21. | MANTEL CLOCK - 12 1/2" X 19 1/2" Onyx, round enamel dial with Roman numerals, time and strike, sold through J.E. Caldwell & Co., Philadelphia | | 500.00 |
| 22. | FIREPLACE ACCESSORIES (2) Metal gate; black iron grate | | 50.00 |
| 23. | MISCELLANEOUS | | 215.00 |
| | - (3) Silver metal candlesticks | 30.00 | |
| | - Standing Iron Menorah | 35.00 | |
| | - Covered Urn - 56", pottery, with incised decoration | 150.00 | |
| | TOTAL FOR LIVING AREA: | | \$4,775.00 |
| | POWDER ROOM | | |
| 24. | MIRROR Carved and painted wood, birds on flowering trees, Mexico | | \$100.00 |
| 25. | MISCELLANEOUS Plastic figural towel holder; mirror with woven frame; framed print of four 19 th century girls, in gold frame; domed trunk with floral painted decoration; framed portrait of a man, signed, "Daniel Lanzig, 1977", in silver frame | | 125.00 |
| | TOTAL FOR POWDER ROOM: | | \$ 225.00 |
| | DINING AREA | | |
| 26. | MISCELLANEOUS DECORATIONS | | \$285.00 |
| | - Blue ceramic vase with dried material | 15.00 | |
| | - Lucite Menorah - 24", blue and clear | 50.00 | |
| | - (3) Vases, purple and clear cased glass, elongated, various heights, "Nouvell" | 60.00 | |
| | - (2) Murano glass birds, pink | 30.00 | |
| | - Mezuzah, Lladro doves; enamel tulip decoration and Jay Strongwater box | 55.00 | (25) |
| | - Cobalt blue glass vase with Orcidium orchids | 50.00 | |
| | - Mirrored vase with silk flowers | 25.00 | |

David Rosenthal
50th Anniversary
Gold Mezuzah

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 27. | SCULPTURE - 15 1/2" X 31" Lladro, "Gondola of Love", Ref. No: 1870 | 550.00 |
| 28. | ENGRAVINGS (8) - 7" X 10" image size Scenes of Jewish figures engaged in various gatherings, each signed and titled, in wood frames | 200.00 |
| 29. | PAINTING - 28" X 19" sight size William Weintraub, American, 20 th Century Oil on canvas, signed and dated, "Weintraub '73", young man with rifle, in wood frame | 200.00 |
| 30. | LITHOGRAPH William Weintraub, American, 20 th Century 85/200, portrait of two elderly men, in wood frame | 75.00 |
| 31. | ARMOIRE English pine with whitewashed finish, carved basket and scroll crest, two paneled doors above two short and two long drawers, interior with shelves and three drawers | 750.00 |
| 32. | CONTENTS OF ARMOIRE | 1,180.00 |
| | - Dinnerware (68) piece set, Wedgwood Etruria, "Embossed Queensware", blue and white, consisting of (16) cups, (14) saucers, (13) dinner plates, (14) bowls, (14) bread and butter plates, (13) luncheon plates | 200.00 |
| | - Pair English porcelain salt and pepper shakers, birds; (9) colored glass water goblets; (6) colorless glass champagne stems | 35.00 |
| | - (7) Waterford crystal wine glasses | 215.00 |
| | - Pair of ceramic Garson Pakele candleholders | 40.00 |
| | - Lenox footed cup; (8) glass cordial stems; (14) colorless glass balloon wines | 30.00 |
| | - Versace plate, "Le Jardin de Versace" | 25.00 |
| | - Portuguese ceramic dinner service, (12) pieces; (5) handpainted wine glasses; (4) martini glasses | 35.00 |
| | - Group of (5) modern Asian porcelain plates and bowl; ceramic handpainted bowl; handmade ceramic sugar bowl; (3) metal and enamel Julia Knight bowls | 100.00 |
| | - (8) Tracy Porter ceramic square plates; personalized ceramic wedding tray; Mexican ceramic tray | 50.00 |
| | - Assorted napkin rings; chopsticks; napkins; (6) servicing pieces with crystal handles (matches set in Family Room); placemats | 50.00 |
| | - Wood and sterling silver Judaica tray marked "Hazorfim" 925, (weight of silver unknown) 10 1/2" x 13" | 400.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 33. | FARM TABLE - 10' Bleached oak, rectangular top with breadboard ends, trestle base | 750.00 |
| 34. | DINING CHAIRS (10) Whitewashed with rush seats, ladder back, consisting of (2) arm and (8) side chairs | 550.00 |
| 35. | ETCHING - 7" X 5" sight size 3 / 4, portrait of a man, illegible pencil signature lower right, in frame | 25.00 |
| | TOTAL FOR DINING AREA: | \$4,565.00 |
| KITCHEN | | |
| 36. | MISCELLANEOUS | \$430.00 |
| | - MacKenzie-Child's 2-handled vase and glass cake cover; (8) assorted ceramic bowls and pitchers; porcelain compote; glass pitcher with insert decoration; glass vase; glass bowl on stand | 200.00 |
| | - (10) Assorted Italian/Portuguese ceramics, including vases, covered jars and planters | 230.00 |
| 37. | MISCELLANEOUS AND KITCHENWARE Serving trays and bowls; ceramic platters; assorted ceramic and porcelain dishes, plates; glass vase; (8) pieces Portuguese dinnerware (matches #32 in Dining Room); glass plates; stemware; Waterford crystal salt and pepper shakers; Japanese porcelain tea service; Franciscanware bowls; Waterford crystal pitcher; (8) Tracy Porter plates (matches #32 in Dining Room); McKenzie-Child's three piece canister set; (2) pieces purple enamel and metalware bowl and tray | 800.00 (460) |
| | FRANCOLI PASTA BOWLS PINE CONE DESIGN | |
| 38. | STEMWARE (16) Waterford crystal, consisting of red wines, white wines and champagne flutes | 240.00 |
| 39. | MISCELLANEOUS KITCHENWARE Assorted everyday bake ware, cookware, flatware, serving pieces, cutlery, utensils; trivets; microwave oven; Keurig coffee machine; toaster; can opener; blender | 160.00 |
| 40. | SCULPTURES (3) Contemporary glazed pottery, signed, "Polly Cook", bust of man holding arrow, bust of a women holding heart and bust of man and woman kissing | 150.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL -- EFFECTIVE DATE SEPTEMBER 13, 2012

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| 41. | COMPUTER Dell, model no. 1908PL, LCD monitor, wireless key pad, together with Altec Lansing speakers | 60.00 |
| 42. | PRINTER HP All-In-One Deskjet F380 | 20.00 |
| 43. | SIDE CHAIRS (3) Brown leather and chrome, contemporary style | 150.00 |
| 44. | DISH - 7" Daum, France, purple and green pate de verre glass with lizard rim | 80.00 |
| 45. | MIRROR Metal, enamel and crystal, oval mirror plate | 25.00 |
| | TOTAL FOR KITCHEN: | \$2,115.00 |
| | FAMILY ROOM | |
| 46. | MISCELLANEOUS | \$200.00 |
| | - Giuseppe Armani porcelain figural group, boy and girl on swing | 50.00 |
| | - Ceramic Menorah; clock; glass and metal box; pair Italian glass figural candlesticks; crystal bunny figure; crystal rhinoceros - chipped; etched glass paperweight of soldier at Wailing Wall - chipped | 45.00 |
| | - Swarovski flower vase and humming bird on branch | 30.00 |
| | - Murano glass fish - 15" x 15" | 60.00 |
| | - Waterford crystal golf club | 15.00 |
| 47. | SCREEN PRINT / GICLEE Ben (Benjamin) Schonzeit, American, (b.1942) Still life of flowers in a vase, signed, "Schonzeit", in silver metal frame | 300.00 |
| 48. | SERVER Rectangular glass top and carved sliding door, wood base with chrome supports and rail, interior shelves and two drawers | 375.00 |
| 49. | CONTENTS OF SERVER Assorted plates; plastic and silver metal flatware; flatware set with crystal handles | 50.00 |
| 50. | BAR STOOLS (4) Steel with blue ultrasuede seats, contemporary style | 300.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 51. | SCULPTURES (2) - 36 1/2" Black metal, each an abstract bust with cutout, no apparent signature, together with wood cube pedestals | 250.00 |
| 52. | SECTIONAL SOFA Leather and suede, brown and beige with sections, contemporary style, with toss pillows and throws | 650.00 |
| 53. | COCKTAIL TABLE Two round glass tops on circular chrome supports, round base | 100.00 |
| 54. | LACQUER BOXES Set of three, graduated sizes, Sklar Furnishings | 105.00 |
| 55. | DISPLAY CABINET Oval wood with silver finish, two curved glass doors, lighted | 150.00 |
| 56. | CONTENTS OF DISPLAY CABINET | 1,100.00 |
| | - Shofar horn; (3) hand blown Italian glass pitchers; Mezuzah; Halcyon Days enamel box | 50.00 |
| | - Lladro - 12", Japanese woman and bocage, "Geisha", Ref. No. 4807 | 75.00 |
| | - Pair of Lladro porcelain nudes, approximately 10" | 300.00 |
| | - Lladro - 10", "Puppy Love", Ref. No. 1127 | 50.00 |
| | - (2) Figures, composition, Bichon dog | 10.00 |
| | - Lladro - 12 1/2", Japanese rickshaw with man and passenger, "Ride in China", Ref. No. 1383 | 500.00 |
| | - Lladro - 11", girl seated in chair, "Appreciation", Ref. No. 1798 | 100.00 |
| | - Royal Doulton, "Queen of the Dawn" | 15.00 |
| 57. | MISCELLANEOUS | 655.00 |
| | - Large Shofar, metal mounted | 45.00 |
| | - Lladro, Moses with tablets, "Moses", Ref No. 5170 | 60.00 25.00 |
| | - Green glass figure of an Asian man | 400.00 |
| | - Lladro - 15", woman on balcony with flower pots, "Far Away Thoughts", Ref. No. 1798 | 25.00 |
| | - Metal sculpture of dancer | 100.00 |
| | - Lladro - 14", "Wine Taster", Ref. No. 5239 | |
| 58. | ELECTRONICS | 125.00 |
| | - VCR, Sanyo, model no. VWM900 | 5.00 |
| | - DVD player, Panasonic, model no. DVD-527 | 10.00 |
| | - Compact Disc Player, Nakamichi, model no. CDC-3A | 40.00 |
| | - Audio Speaker/Amp Selector, Niles, model no. MSA-10A | 25.00 |
| | - Receiver, Onkyo, model no. TX-SR602 | 45.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 59. | TELEVISION - 60" Mitsubishi, model no. VS60111, rear screen projection, 2002 CONDITION: Obsolete - no commercial value | 0.00 |
| 60. | CARD TABLE SET (5) Square red glass top, metal base, contemporary style, together with (4) side chairs, gray plastic and silver metal frame | 200.00 |
| 61. | VASE - 15 1/2" Anthony Corradetti, art glass, signed, "Corradetti 1995", hand blown with colored abstract decoration | 125.00 |
| | TOTAL FOR FAMILY ROOM: | \$4,685.00 |
| POWDER ROOM II | | |
| 62. | MISCELLANEOUS | \$120.00 |
| | - Pietra dura clowns - 6 1/2" x 4 1/4" | 30.00 |
| | - Phantom of the Opera poster, basket; (2) painted wood boxes; "Princess" painting | 40.00 |
| | - Indian wood carved mirror | 50.00 |
| | TOTAL FOR POWDER ROOM II: | \$ 120.00 |
| WEST HALL | | |
| 63. | CONTENTS OF CLOSET Assorted pillows | \$40.00 |
| 64. | ETCHING - 11" X 9" sight size Pencil signed lower right, "H. Bender", seated man, in wood frame | 25.00 |
| 65. | SERIGRAPH - 18" X 12" sight size Stanley Handelman, American / Israeli, (20 th - 21 st Century) 28/250, pencil signed lower right, "Handelman (imp)", Israeli soldiers, in gold metal frame | 25.00 |
| 66. | DRAWING - 27" X 18" sight size Moshe Gat, Israeli, (b.1935) Ink and wash on paper, signed lower right, "Moshe Gat", portrait of a man, in silver wood frame | 150.00 |
| 67. | SERIGRAPH - 12" X 18" sight size Stanley Handelman, American / Israeli, (20 th - 21 st Century) 32/250, pencil signed lower right, "Handelman (imp)", Wailing Wall, in silver wood frame | 25.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 68. | ETCHING - 12" X 9" sight size Pencil signed lower right, "H. Bender", two figures, in wood frame | 25.00 |
| 69. | PHOTOGRAPHS (5) Assorted travel subjects, portraits, in silver wood frame (4) - 7" x 9" (1) - 12" x 10" | 50.00 |
| 70. | SERIGRAPH - 20" X 23" sight size Yaacov Agam, American/Israeli, (b. 1928) "EA", pencil signed lower right, "Agam", multicolor geometric design, in silver metal frame | 350.00 |
| 71. | LITHOGRAPHS (3) - 22" X 18" sight size Romain (Erte) de Tlroff, American/Russian, (1892-1990) Figures "6", "8" and "9", in wood frames | 225.00 |
| 72. | CHEST Floral decorated wood, nailhead trim | 25.00 |
| 73. | SCULPTURE - 28" Porcelain, standing lady, Marked "Austin Productions 1988" | 50.00 |
| 74. | LITHOGRAPH - 28" X 26" sight size Norman Rockwell, "Shuffleton's Barbershop", in gold metal frame | 75.00 |
| 75. | MIRROR - 32" X 30" Round top, beveled mirror plate, wormwood frame | 50.00 |
| 76. | WALL PLAQUE - 38" X 20" Resin, female figure in relief | 25.00 |
| 77. | MIRROR - 29" Painted and carved wood, circular, with conforming beveled mirror plate | 100.00 |
| 78. | VASES (2) - 14", glazed pottery, Polly Cook, woman with a hat 50.00 - 13", glass, Kosta Boda, woman 75.00 | |
| 79. | NEEDLEPOINT PICTURE - 12" X 14" Young man seated, in silver wood frame | 10.00 |
| 80. | CONTENTS OF CLOSET Assorted kitchenware, appliances, vases; (2) silverplate trays; cleaning equipment | 100.00 |
| | TOTAL FOR WEST HALL: | \$1,475.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

FIRST FLOOR NORTHWEST GUEST ROOM

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| 81. | PAINTING Oil on ridged canvas, multicolor, in gallery wrap frame | \$100.00 |
| 82. | MIRRORS (2) - 30" X 18" Metal and glass, rectangular mirror plate | 80.00 |
| 83. | SIDE TABLE Painted wood, circular top with shell decoration, "Made in China" | 25.00 |
| 84. | LAMP Glass and polished metal, square fabric shade NOTE: Matches # 96 and 179 | 25.00 |
| 85. | SLEEPER SOFA Blue and beige striped fabric, with accessory pillows | 75.00 |
| 86. | END TABLES (2) Polished metal cubes | 40.00 |
| 87. | FIGURAL GROUP - 12" X 19" X 14" Capo-di-Monte, children around a table | 60.00 |
| 88. | FLOOR LAMP Black metal tripod body and base, white ceramic shade | 30.00 |
| 89. | SIDE CHAIR Seated woman painted on wood, metal base, "Made in China" NOTE: Matches # 109 | 25.00 |
| 90. | CABINET Medium stain pine, rectangular top, golfing scene on two painted doors, single drawer | 40.00 |
| 91. | WALL PLAQUE - 32" X 44" Oval painted wood, "St. Andrews", with two wood shaft club attached | 25.00 |
| 92. | MISCELLANEOUS (2) Glass stemware; lamp with white fabric shade; porcelain sculpture of woman, repairs - no commercial value; figural sculpture; assorted games | 75.00 |
| | TOTAL FOR FIRST FLOOR NORTHWEST GUEST ROOM: | \$ 600.00 |

FIRST FLOOR WEST GUEST ROOM

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| 93. | FIGURINE - 13 1/2" Lladro, "Golfing Couple", Ref. No. 1453 | \$100.00 |
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SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 94. | CONTENTS OF CLOSET Luggage; (2) lamps; pillows; table linens | 75.00 |
| 95. | NESTING TABLES (3) Lacquered wood, tapered legs, "Made in Vietnam" | 30.00 |
| 96. | LAMP Glass and polished metal, square fabric shade NOTE: Matches # 84 and 179 | 25.00 |
| 97. | BED Maple and maple parquet veneer headboard, queen size, together with mattress only | 100.00 |
| 98. | NIGHTSTAND Faux painted wood, single drawer, single shelf | 10.00 |
| 99. | FIGURINE Plaster, standing man, Austin Production | 25.00 |
| 100. | LAMP Silver wood, glass decoration, gray fabric shade | 25.00 |
| 101. | PAINTING - 30" X 23" sight size Oil on canvas, Van Gogh copy, in wood frame | 50.00 |
| 102. | MISCELLANEOUS (2) Porcelain figurines; purple glass plate; vase with artificial arrangement | 30.00 |
| 103. | DESK CHAIR Black fabric, metal base | 10.00 |
| 104. | ARMOIR Green antique stain wood with floral painted panels, single door, interior shelves, single drawer | 100.00 |
| 105. | SIDE CHAIR Seated woman painted on wood, metal base, "Made in China" NOTE: Matches # 89 | 25.00 |
| | TOTAL FOR FIRST FLOOR WEST GUEST ROOM: | \$ 605.00 |
| | EAST SITTING ROOM | |
| 106. | BAR Brown metal and oval clear glass top, bow front, polished metal support | \$100.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 107. | BARSTOOLS (2) Enameled wood and metal, black fabric seat, swivel | 90.00 |
| 108. | VASES (2) Clear glass, with arrangement; polished metal in rectangular glass stand | 50.00 |
| 109. | SERIGRAPH - 20" X 15" sight size Woman holding a cigarette, no apparent signature, in gold metal frame | 50.00 |
| 110. | CONTENTS OF CABINET Small amount of assorted every day dinnerware, glassware, flatware | 40.00 |
| 111. | DECORATIVE ITEMS Metal openwork footed bowl; fruit decorated painted chest, ring pulls, metal paw feet | 50.00 |
| 112. | PAINTING - 60" X 24" sight size Oil on canvas, flowers in vase, no apparent signature, in black wood frame | 50.00 |
| 113. | CONTENTS OF CABINET Small amount of dinner and glass ware; Murano green glass vase; (4) painted terracotta female figures | 60.00 |
| 114. | END TABLE Circular glass top, metal base | 10.00 |
| 115. | LAMP Bronze color wood, glass decoration, purple fabric shade | 25.00 |
| 116. | SOFAS (2) Red Ultrasuede upholstery, crescent form, with single ottoman, by "American Leather" | 250.00 |
| 117. | AREA RUG - 5' 3" X 8' Wool, hand tufted, multicolor circles, "Made in China" | 75.00 |
| 118. | END TABLE Half oval glass top, polished metal support and base | 40.00 |
| 119. | ELECTRONICS - Television - 50", Samsung, DLP, model no. HLR5087W, 2005 - DVD, Sony, model no. DVP-NS41P | 50.00 5.00 |
| 120. | MISCELLANEOUS Color halftone print, "St. Andrews"; ceramic vase with artificial arrangement; pewter bowl | 25.00 |

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| 121. | MIRROR Whitewashed wood, rectangular frame, conforming beveled mirror plate | 25.00 |
| | TOTAL FOR EAST SITTING ROOM: | \$ 995.00 |
| | STAIRWELL | |
| 122. | PAINTING - 72" X 64" sight size Oil on canvas, abstract scene, no apparent signature, in wood frame | \$100.00 |
| | TOTAL FOR STAIRWELL: | \$ 100.00 |
| | STUDY | |
| 123. | TILT TOP TABLE Late 19 th - early 20 th Century, papier maché, shaped top, painted and mother-of-pearl decoration | \$250.00 |
| 124. | FLOOR VASES (2) Belge ceramic, with artificial tree arrangements | 100.00 |
| 125. | GLOBE Plastic, earth with mother-of-pearl countries, on polished metal stand | 35.00 |
| 126. | BOOKS Approximately (500) books, hardcover, novels, cookery, art, reference | 150.00 |
| 127. | FIGURINES (4) | 85.00 |
| | - Lladro - 4 1/2", seated clown, "Pierrot with Puppy", Ref. No: 5277 | 25.00 |
| | - Lladro - 3", "Rabbit Eating, Ref. No: 4772 | 25.00 |
| | - Lladro - 4" X 6", plaque, seated Don Quixote | 10.00 |
| | - Lladro - 4 3/4", kneeling clown, "Pierrot with Puppy and Ball", Ref. No: 5278 | 25.00 |
| 128. | TELEVISION - 17" Zenith, LCD, model no. L17W36, 2003 | 25.00 |
| 129. | DESK ORGANIZER Painted wood, gallery, two doors, interior shelves and cubbies | 25.00 |
| 130. | FIGURINES (4) | 325.00 |
| | - Lladro - 12", "Anniversary Dance", Ref. No: 1372 | 75.00 |
| | - Lladro - 13 1/4", "Golfing Couple", Ref. No: 1453 | 100.00 |
| | - Lladro - 10 1/2", "Golfer", Ref. No: 4824 | 50.00 |
| | - Lladro - 10 1/2", "Daisy", Ref. No: 5118 | 100.00 |

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| 131. | KALEIDOSCOPIES (2) Brass, mirror and glass; plastic on Lucite stand | | 20.00 |
| 132. | ELECTRONICS | | 145.00 |
| | - Laptop, Dell Latitude, model no. D830, 2008 | 50.00 | |
| | - Scanner, Visioneer, model no. 9750USB | 75.00 | |
| | - Monitor - 17", Dell, flat panel | 20.00 | |
| 133. | MISCELLANEOUS | | 75.00 |
| | Porcelain dog; Murano style glass woman; plaster figure, "Fiddler on the Roof", chipped - no commercial value; resin figure, seated woman, "Florence"; "Red Ryder" BB gun | | |
| 134. | FIGURE - 9" Lladro, standing girl CONDITION: Missing stick | | 25.00 |
| 135. | STEUBEN GLASS (2) Etched signatures | | 275.00 |
| | - "American Eagle" - 6 1/4", # 8304 | 200.00 | |
| | - Seashell - 3 1/2" x 4" | 75.00 | |
| 136. | TABLE Light stain wood, rectangular top, trestle support | | 40.00 |
| 137. | DESK CHAIR Gray upholstery, metal base, flipper arms | | 10.00 |
| 138. | SIDE TABLE Circular mosaic top, metal base | | 20.00 |
| 139. | ARM CHAIRS (2) Rattan and metal, circle back, tapered legs | | 50.00 |
| 140. | SIDE TABLE Circular marble top, tripod metal base | | 30.00 |
| 141. | TELESCOPE - 21" Reproduction 18 th Century style reflecting telescope, brass, "Culpepper Instruments, England", "12=059/1982", tripod base | | 350.00 |
| 142. | PLANTER Painted with relief decoration, made in Mexico | | 50.00 |
| 143. | BENCH Black painted metal, scroll arms | | 40.00 |
| | TOTAL FOR STUDY: | | \$2,125.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

UPSTAIRS WEST HALL

| | | |
|------|---|------------------|
| 144. | PAINTING - 23" X 31" sight size Oil on canvas, river, trees and city, illegible signature, in gold wood frame | \$50.00 |
| 145. | LITHOGRAPH 22/275, pencil signed lower right, "Joy", Japanese style, seated woman with bird, in wood frame | 30.00 |
| 146. | FLOOR VASE Asian style painted ceramic, with artificial arrangement | 25.00 |
| 147. | CONTENTS OF KITCHEN Small amount of everyday dinnerware, glassware; microwave; coffee maker | 40.00 |
| 148. | RUNNER - 2 1/2' X 10' Wool, beige and tan squares, black accents | 10.00 |
| | TOTAL FOR UPSTAIRS WEST HALL: | \$ 155.00 |

WEST UPSTAIRS BATH / CLOSET

| | | |
|------|--|---------|
| 149. | TELEVISION - 19" Vizio, LCD, model no. VA19L HDTV10T | \$30.00 |
| 150. | MISCELLANEOUS ON COUNTER Enameled crab; (9) assorted glass perfume bottles, some with chips; silverplate tray | 50.00 |
| 151. | PRINT - 12" X 9" sight size 96/200, "713", pencil signed lower right, "Mike Levy", King David at Jerusalem, in silver metal frame | 25.00 |
| 152. | BAKER'S RACK Brown metal, scroll legs, four tiers | 30.00 |
| 153. | MISCELLANEOUS Potpourri basket; vase with artificial arrangement; pot with arrangement; tree form metal towel rack; ceramic couple; (2) area rugs | 25.00 |
| 154. | SLIPPER CHAIR Green floral upholstery | 25.00 |
| 155. | TELEVISION - 19" Vizio, model no. VA19L HDTV10T | 30.00 |

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| 156. | GARMENT STEAMER Rowenta | | 10.00 |
| | TOTAL FOR UPSTAIRS BATH / CLOSET: | | \$ 225.00 |
| WEST UPSTAIRS BEDROOM | | | |
| 157. | CHEST OF DRAWERS Late 19 th - early 20 th Century, stripped finish, shaped top, three drawers | | \$75.00 |
| 158. | MISCELLANEOUS ON CHEST Plaster sculpture - 22", girl with dog; artificial arrangement in wood pot; lamp, ceramic and wood body, fabric shade | | 30.00 |
| 159. | ARMOIRE Whitewashed pine, overhanging rounded cornice, two doors, fitted interior | | 400.00 |
| 160. | ELECTRONICS | | 110.00 |
| | - Television - 47", Vizio, model no. M470NV, 2011 | 100.00 | |
| | - VCR, Panasonic, model no. DVD-S27 | 10.00 | |
| 161. | DOUBLE CHAIR Carved wood frame, leather with nailhead trim, floral fabric seat with accent pillows, by Robb and Stuckey | | 250.00 |
| 162. | NIGHTSTAND Mirror and silver metal, single drawer, two doors | | 50.00 |
| 163. | LAMP Polished metal, white glass shade, adjustable | | 10.00 |
| 164. | SLEIGH BED Medium stain wood, kingsize, together with mattress, box spring and frame | | 150.00 |
| 165. | CHEST Whitewashed pine, carved decoration | | 40.00 |
| 166. | AREA RUG - 8 1/2' X 5' Wool, all over floral decoration on tan field, lightly sculpted | | 50.00 |
| 167. | NIGHTSTAND Medium stain wood, bow front, three drawers, by Tommy Bahama | | 50.00 |
| 168. | LAMP Tiffany style, bronze colored metal base, stained glass shade | | 45.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 169. | MISCELLANEOUS Upholstered stool; (2) throw rugs - 24" x 34" | 30.00 |
| 170. | TREADMILL Life Fitness, T3 | 100.00 |
| 171. | PAINTING - 54" X 60" Multi media, abstract flowers, squares, no apparent signature | 100.00 |
| 172. | FIGURINE - 28" Lladro, Gres finish, woman with paint palette, "Portrait", Ref. No: 4942 | 600.00 |
| 173. | PLANTER Painted with relief decoration, made in Mexico | 50.00 |
| 174. | BISTRO SET (3) Black painted metal, circular table top, together with (2) side chairs | 60.00 |
| 175. | BENCH Black painted metal, scroll arms | 40.00 |
| | TOTAL FOR WEST UPSTAIRS BEDROOM: | \$2,240.00 |
| NORTH UPSTAIRS GUEST ROOM | | |
| 176. | CHILD'S BENCH Pine, "L" form with storage | \$40.00 |
| 177. | CHILD'S ROCKER Rattan and wicker, with pink cushion | 25.00 |
| 178. | NIGHTSTAND Pine, rectangular top, single drawer | 20.00 |
| 179. | LAMP Glass and polished metal, square fabric shade NOTE: Matches # 84 and 96 | 25.00 |
| 180. | BED Light stain wood, fullsize, together with mattress, box spring and frame | 75.00 |
| 181. | SCREEN - 61" X 36" Light stain wood, three panels, cutouts for photographs | 10.00 |
| 182. | TELEVISION - 20" JVC, CRT, with VCR CONDITION: Obsolete - no commercial value | 0.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 183. | STAND Medium stain wood, bamboo and cane accents | 25.00 |
| | TOTAL FOR NORTH UPSTAIRS GUEST ROOM: | \$ 220.00 |
| SOUTH UPSTAIRS GUEST ROOM | | |
| 184. | CHEST Bombé, shaped marble top, medium stained wood, floral decorations, three drawers | \$30.00 |
| 185. | LOW CHAIR Woven rattan, wood legs | 35.00 |
| 186. | ARMOIRE Medium stain wood, overhanging cornice, two doors with lattice inserts, over two solid doors | 75.00 |
| 187. | TELEVISION - 32" Vizio, LCD, model no. VO320E, 2009 | 45.00 |
| 188. | WOOD CARVING Painted and carved, seated figure | 20.00 |
| 189. | GICLÉE - 46" X 64" On canvas, "The Beatles", 353/950, stylized photograph of the album cover of the Beatles first album release in the United States in 1964 | 100.00 |
| 190. | NIGHTSTANDS (2) | 65.00 |
| | - Early 20 th Century, stripped pine, painted floral decoration, single drawer over door | 40.00 |
| | - Medium stain pine, rectangular top, three drawers, bracket feet | 25.00 |
| 191. | LITHOGRAPHS (2) - 11" X 17" Late 19 th Century, landscape with figures and animals, in black and gold wood frames | 50.00 |
| 192. | SLEIGH BED Medium stain wood, Queen size, head and foot board, together with mattress, box spring, and frame | 75.00 |
| 193. | LAMP Gold wood, glass decoration, purple shade | 25.00 |
| | TOTAL FOR SOUTH UPSTAIRS GUEST ROOM: | \$ 520.00 |

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WEST GARAGE

| | | |
|------|--|-------------------|
| 194. | GOLF CART Club Car, white, roof console, headlights, Serial No. CCI102519301, 2010 | \$2,000.00 |
| 195. | WALL UNITS (2) Mica, brass pulls - no commercial value | 0.00 |
| 196. | CONTENTS OF WALL UNIT Assorted shoes, towels - no commercial value | 0.00 |
| 197. | PAINTING - 84" X 48" sight size Barry Leighton Jones, English, (1932 - 2011) Oil on canvas, signed lower right, "Leighton Jones", European dock scene with boats, in gallery wrap frame | 100.00 |
| 198. | CABINET Medium stain and painted wood, magazine rack | 25.00 |
| 199. | MISCELLANEOUS (2) Sets golf clubs, with bags; assorted golf bags; step ladder; assorted household items | 100.00 |
| | TOTAL FOR WEST GARAGE: | \$2,225.00 |

EAST GARAGE

| | | |
|------|--|------------------|
| 200. | MISCELLANEOUS Mica cabinet - no commercial value; step ladder; cleaning equipment; vases; shredder | \$30.00 |
| 201. | REFRIGERATOR Amana, top freezer, red, 18 cubic foot, Model No. ATF1822MRH00 | 75.00 |
| | TOTAL FOR EAST GARAGE: | \$ 105.00 |

PATIO / POOL AREA

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|------|---|------------|
| 202. | PATIO FURNITURE Woodard, brown powder coated aluminum with sling seating, consisting of (2) double gliders, serving cart, (6) dining arm chairs, oval dining table/umbrella, (8) swivel bar stools, (2) ottoman, (4) chaise lounges, (3) side tables | \$2,000.00 |
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SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 203. | METAL STATUARY | | 2,800.00 |
| | - (2) Metal cranes, 5' and 6' | 400.00 | |
| | - (3) Cherubs on a swan | 300.00 | |
| | - (3) Children on a log fishing | 300.00 | |
| | - Angel holding fish | 100.00 | |
| | - Seated boy on stump with fishing pole | 300.00 | |
| | - Nude woman on chaise, Leonardo Ross | 1,000.00 | |
| | - Golfer holding clubs and lantern | 150.00 | |
| | - Young girl dressed in her mother's clothes, Jim Davidson (located at front entrance) | 250.00 | |
| 204. | PLANTERS | | 500.00 |
| | - (4) Large pottery with incised decoration | 200.00 | |
| | - (2) Mexican, round | 100.00 | |
| | - (3) Assorted ceramic frogs and turtle | 100.00 | |
| | - Tall pottery with line decoration (front entrance) | 50.00 | |
| | - Pottery with fish decoration | 50.00 | |
| 205. | MISCELLANEOUS | | 440.00 |
| | - Cast cement pelican | 100.00 | |
| | - Metal pedestal | 50.00 | |
| | - Cast cement turtle | 35.00 | |
| | - Curved cement and tile bench | 50.00 | |
| | - Assorted silk flowers - no commercial value | 0.00 | |
| | - Cement succulent; (2) ladles; (6) metal watering cans; (2) terracotta clocks; terracotta pot | 60.00 | |
| | - Mexican ceramic giraffe | 40.00 | |
| | - (2) Mexican sun plaques | 70.00 | |
| | - (2) Plastic pots with silk plant | 35.00 | |
| | TOTAL FOR PATIO / POOL AREA: | | \$5,740.00 |
| | TOTAL FOR LIONS HEAD LANE: | | \$36,270.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

2494 SOUTH OCEAN BLVD, BOCA RATON, FL

ELEVATOR AREA

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|------|---|------------------|
| 206. | ARM CHAIRS (2) Tan leather, wood legs, designed by Umberto Assnago for Giorgetti | \$600.00 |
| 207. | CONSOLE TABLE Rectangular marble top, chrome "U" shape support | 150.00 |
| 208. | OCCASIONAL TABLE Brown metal, circular top, shaped base | 50.00 |
| 209. | MISCELLANEOUS Painted fabric sun; pewter bowl; artificial arrangement with ceramic vase | 40.00 |
| | TOTAL FOR ELEVATOR AREA: | \$ 840.00 |

LIVING / DINING AREA

| | | |
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| 210. | PAINTING - 48" X 48" sight size Oil on canvas, signed lower left, "R. A. Braudes", landscape with abstract squares, in gold wood frame | \$250.00 |
| 211. | WALL UNIT Dark stain oak, three cabinets, two open shelves NOTE: Attached to wall | 500.00 |
| 212. | ELECTRONICS | 450.00 |
| | - Television - 46", Samsung, LCD, model no. LNT4665 FX/XAA, 2007 | 150.00 |
| | - Bose AV18 Media Center, with subwoofer and (5) speakers | 300.00 |
| | - Dish box, VIP 822 DVR - not owned | N/A |
| 213. | MISCELLANEOUS DECORATIVE ITEMS (3) Wood picture frames on stands; (3) vases; candlestick; vase; bowl; floor vase with artificial arrangement | 75.00 |
| 214. | MIRROR - 23" X 21" Jay Strongwater, enameled birds and butterflies, style no. SHM3012455 | 2,000.00 |
| 215. | SECTIONAL SOFA Beige upholstery, square form, "L" shape, with accessory pillows, rear wood shelving, Bowetepi | 400.00 |
| 216. | COCKTAIL TABLE Square glass top, chrome supports, smoked glass base | 150.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| | | 30.00 |
| 217. | AREA RUG - 7' X 5' Wool, light tan with black stripes, made in India | 1,000.00 |
| 218. | CANDELABRA - 7" X 30" Jay Strongwater, 54/250, branches with leaves and butterflies | 400.00 |
| 219. | TUB CHAIRS (2) Beige leather with dark stain wood trim, by Montbel, with accessory pillows | 100.00 |
| 220. | END TABLE Circular glass mirror top, metal tulip base, by Arteriors | 200.00 |
| 221. | FLOOR LAMP - 75" Designed by Orlando Favaretto, (6) gooseneck lamps, chrome body, plastic shades, by De Majo | 125.00 |
| 222. | MISCELLANEOUS (4) - (2) Orange glass, (1) black and white terracotta, all with artificial arrangements - Artificial arrangement, in glass vase | 100.00 25.00 175.00 |
| 223. | TILES (7) Multicolor abstract geometric designs, verso reads, "Lineage Tile" | 300.00 |
| 224. | SOFA AND OTTOMAN Designed by Rick Lee, rust leather upholstery, symmetrical form, "Arclounge" by American Leather | 250.00 |
| 225. | END TABLE - 18" X 10" X 12" Circular top, appears to be petrified wood, tripod tapered leg base | 50.00 |
| 226. | PLANT STAND Polished gray metal, square form, single shelf | 40.00 |
| 227. | MISCELLANEOUS Artificial arrangement in glass vase; black metal candlestick | 250.00 |
| 228. | DINING TABLE - 72" diameter Circular glass top, circular six legged metal base | 1,200.00 |
| 229. | DINING CHAIRS (8) Designed by Chi Wing Lo, tan leather back and seat, maple trim and legs, by Giorgetti | 20.00 |
| 230. | ARTIFICIAL ARRANGEMENT In white glazed pot | 150.00 |
| 231. | MIRROR - 84" X 48" Silver wood, wavy form, rectangular mirror plate | |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 232. | SIDE TABLE Designed by Fabio Di Bartolomei, circular glass top, twist glass support, on wood base, by "Fiam", Italy | 200.00 |
| 233. | VASE Painted frosted glass with artificial arrangement CONDITION: Paint loss | 5.00 |
| 234. | FLOOR CANDLESTICKS (3) Dark stain wood, Arts and Craft style | 30.00 |
| 235. | SCULPTURE - 92" Wood, resin, glass, folk art style, painted and decorated board, with glass inset and resin base | 100.00 |
| 236. | CONTENTS OF HALL BATH Mirror - 28"x 24", gold wood, beveled mirror plate; (2) wall sconces; (2) artificial arrangements in pots | 75.00 |
| | TOTAL FOR LIVING / DINING AREA: | \$8,525.00 |
| MASTER BEDROOM | | |
| 237. | PAINTINGS (2) - 18" X 14" sight size Larry Laslo, American, (20 th - 21 st Century) Picasso style figures, in wood frames | \$600.00 |
| 238. | PAINTING - 30" X 43" sight size Kirt G. Brown, American, (20 th - 21 st Century) Oil on board, titled, "River Bend" signed lower right, "Kirt G. Brown", riverscape, in silver wood frame | 150.00 |
| 239. | SOFA Tan leather, single arm, loose cushion back and seat, polished metal legs | 200.00 |
| 240. | OCCASIONAL TABLE Circular glass top, painted metal base | 40.00 |
| 241. | VASE Blown glass, brown color, bulbous form, with artificial arrangement | 25.00 |
| 242. | FLOOR LAMP Gray metal base and body, square beige fabric shade | 75.00 |
| 243. | DOUBLE DRESSER Medium stain wood veneer, rectangular top, six drawers with metal pulls | 250.00 |
| 244. | TELEVISION - 40" Samsung, LCD, model no. LN40A650S1FXZA, 2008 | 150.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 245. | BED Medium stain wood veneer and polished metal, king size, two built in night stands, together with mattress, box spring and frame | 350.00 |
| 246. | LAMPS (2) Plastic and brushed metal, square form, gray fabric shade, by Anthony | 80.00 |
| 247. | PAINTING - 17" X 16" sight size Kirt G. Brown, American, (20 th - 21 st Century) Oil on board, titled, "Forever", signed lower right, "Kirt G. Brown", landscape with trees, in silver wood frame | 100.00 |
| 248. | CONTENTS OF BATH Assorted vases; flower arrangements; bathroom accessories | 25.00 |
| | TOTAL FOR MASTER BEDROOM: | \$2,045.00 |
| NORTHEAST GUEST ROOM | | |
| 249. | BED Queen size, together with mattress, box spring and frame, accessory pillows | \$75.00 |
| 250. | SIDE TABLE Demilune, glass top, black and brown metal base, single shelf | 60.00 |
| 251. | LAMP Brass and leather, oval body, beige fabric shade | 40.00 |
| 252. | PRINTS (4) Color halftones, assorted tropical subjects, in wood frames | 60.00 |
| 253. | CHEST OF DRAWERS Light stain wood, pinched waist, seven drawers | 100.00 |
| 254. | ARTIFICIAL ARRANGEMENTS (2) Roses, in glass vase; lilac flowers in green bowl | 35.00 |
| 255. | END TABLE Circular wood top, gray metal base | 30.00 |
| 256. | LOUNGE CHAIR Black leather and tubular steel, recliner, with matching ottoman | 100.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 257. | FLOOR LAMP Chrome, adjustable | 15.00 |
| | TOTAL FOR NORTHEAST GUEST ROOM: | \$ 515.00 |
| | KITCHEN / FAMILY AREA | |
| 258. | PAINTING - 60" X 36" sight size Oil on canvas, abstract square, yellow, beige, brown, no apparent signature, in gallery wrap frame | \$100.00 |
| 259. | TREADMILL Life Fitness, T3.0 | 75.00 |
| 260. | SOFA Beige leather, two seats with attached circular glass table and lamp | 300.00 |
| 261. | NESTING TABLES (3) Maple tops, triangle form, tripod base | 75.00 |
| 262. | MIXED MEDIA (2) - 16" X 16" sight size Scott Hile, American (20 th - 21 st Century) Abstracts, titled "Shifting gears", "Germination", pencil signed lower right, "S. Hile", in gold wood frame | 100.00 |
| 263. | COCKTAIL TABLE Multi-pane rectangular glass tops on metal supports, rectangular wood base, metal legs | 250.00 |
| 264. | MISCELLANEOUS Pewter tray; (3) artificial arrangements in vases; "Athletic Club" plate; fish tray; bowl; assorted books | 75.00 |
| 265. | AREA RUG - 6' X 8' Dhurrie, flat weave, geometric design | 35.00 |
| 266. | PRINTS (2) Color halftone, abstract, in silver wood frames CONDITION: Faded - no commercial value | 0.00 |
| 267. | DECANTERS (2) (1) Clear glass | 50.00 |
| 268. | TOP SHELF | 55.00 |
| | (2) Miscellaneous Asian style bowls | 20.00 |
| | Shallow glass bowl - 11", with decoration in relief | 15.00 |
| | Asian style bowl, George Briard | 20.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

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| 269. | SECOND SHELF | | 40.00 |
| | (8) Glass and metal shakers | 10.00 | |
| | - 9" - Glass religious object | 10.00 | |
| | - Cream jug and covered sugar on plate | 20.00 | |
| | (2) Cut glass bowl, chips, imperfections - no commercial value | 0.00 | |
| 270. | THIRD SHELF | | 90.00 |
| | - (2) Bavarian plates with cups | 15.00 | |
| | - (2) Laure Japy plates - 12", green trim, decorative center | 15.00 | |
| | - (8) Laure Japy plates - 12 1/2", full color center | 60.00 | |
| 271. | FOURTH SHELF | | 85.00 |
| | - (5) Tulip flutes - 8" | 25.00 | |
| | - (8) Martinis, clear glass bowl, green bubble base | 40.00 | |
| | - (4) Martinis, clear glass bowl, twist glass stem | 20.00 | |
| 272. | BOTTOM SHELF | | 25.00 |
| | Serving platter, with matching dip bowl, "China" | | |
| 273. | TELEVISION - 40" | | 150.00 |
| | Samsung, LCD, model no. LNT4065FX, 2008 | | |
| 274. | POT | | 10.00 |
| | Terracotta | | |
| 275. | BAR STOOLS (6) | | 240.00 |
| | Maple with polished steel support, fabric pillow back with upholstered seat, by Heltzer | | |
| (276) | SERIGRAPH - 33" X 23" sight size | | 50.00 |
| | Janet Bauman, American (20 th - 21 st Century) | | |
| | Abstract, Resten Series, 12P-1, pencil signed lower right, "J. Baughman ©2000", in silver wood frame | | |
| 277. | DINNERWARE | | 110.00 |
| | Laure Japy, consisting of (6) plates - 12"; (8) plates - 9"; (8) bowls - 9" | | |
| (278) | MISCELLANEOUS KITCHENWARE | | 150.00 |
| | Assorted everyday dinnerware, glassware, cookware, small appliances | | |
| | TOTAL FOR KITCHEN / FAMILY AREA: | | \$2,065.00 |
| | NORTHWEST GUEST ROOM | | |
| 279. | WALL MOUNTED SHELF UNIT | | \$150.00 |
| | Medium stain wood, two panels, adjustable shelves | | |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

| | | |
|--|--|--------------------|
| 280. | MISCELLANEOUS ON SHELF UNIT (5) Wood artist mannequins; (2) hurricane candle holders; (2) artist signed pottery vases, brown and tan; (4) assorted vases; artificial plant in pot | 100.00 |
| 281. | LOUNGE CHAIR AND OTTOMAN Tan leather, art deco style | 250.00 |
| 282. | NIGHTSTANDS (2) Light stain wood, two drawers, tapered legs | 80.00 |
| 283. | LAMPS (2) Gold and silver wood, bulbous stepped form, silver paper shade | 70.00 |
| 284. | BED Polished metal headboard and footboard, full size, together with mattress, box spring and frame | 75.00 |
| 285. | LITHOGRAPHS (3) - 10" X 5" Abstracts, Geometric "J", Geometric "Y", Geometric "H", illegibly pencil signed lower right, in silver frames | 60.00 |
| 286. | MISCELLANEOUS Green vase with dried branches; color halftone geometric abstract in wood frame | 40.00 |
| TOTAL FOR NORTHWEST GUEST ROOM: | | \$ 825.00 |
| BALCONY | | |
| 287. | OUTDOOR FURNITURE Brown Jordan, consisting of (4) chaise lounges, (2) end tables CONDITION: Pitted | \$50.00 |
| TOTAL FOR BALCONY: | | \$ 50.00 |
| TOTAL FOR SOUTH OCEAN BLVD: | | \$14,865.00 |
| REPORT TOTAL: | | \$51,135.00 |

SUMMARY

7020 Lions Head Lane, Boca Raton, FL

| | |
|-----------------------------------|--------------------|
| FOYER | \$2,455.00 |
| LIVING AREA | 4,775.00 |
| POWDER ROOM | 225.00 |
| DINING AREA | 4,565.00 |
| KITCHEN | 2,115.00 |
| FAMILY ROOM | 4,685.00 |
| POWDER ROOM 2 | 120.00 |
| WEST HALL | 1,475.00 |
| FIRST FLOOR NORTHWEST GUEST ROOM | 600.00 |
| FIRST FLOOR WEST GUEST ROOM | 605.00 |
| EAST SITTING ROOM | 995.00 |
| STAIRWELL | 100.00 |
| STUDY | 2,125.00 |
| UPSTAIRS WEST HALL | 155.00 |
| WEST UPSTAIRS BATH / CLOSET | 225.00 |
| WEST UPSTAIRS BEDROOM | 2,240.00 |
| NORTH UPSTAIRS GUEST ROOM | 220.00 |
| SOUTH UPSTAIRS GUEST ROOM | 520.00 |
| WEST GARAGE | 2,225.00 |
| EAST GARAGE | 105.00 |
| PATIO POOL AREA | 5,740.00 |
| TOTAL FOR LIONS HEAD LANE: | \$36,270.00 |

SIMON L. BERNSTEIN FAIR MARKET VALUE APPRAISAL - EFFECTIVE DATE SEPTEMBER 13, 2012

2494 South Ocean Blvd., Unit C-5, Boca Raton, FL

| | |
|-------------------------------------|--------------------|
| ELEVATOR AREA | \$840.00 |
| LIVING / DINING AREA | 8,525.00 |
| MASTER BEDROOM | 2,045.00 |
| NORTHEAST GUEST ROOM | 515.00 |
| KITCHEN / FAMILY AREA | 2,065.00 |
| NORTHWEST GUEST ROOM | 825.00 |
| BALCONY | 50.00 |
| TOTAL FOR SOUTH OCEAN BLVD.: | \$14,865.00 |
| REPORT TOTAL: | \$51,135.00 |

Approx 15,235
MISSING

IN THE CIRCUIT COURT OF THE FIFTEENTH
JUDICIAL CIRCUIT OF FLORIDA, IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF SIMON BERNSTEIN,
Deceased

Case No.: 50 2012 CP 004391 NB
JUDGE JOHN L. PHILIPS

WILLIAM STANSBURY,
Petitioner

v.

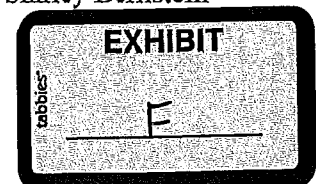
TED BERNSTEIN, Trustee of the Shirley
Bernstein Trust Agreement dated
May 20, 2008

**AMENDED PETITION TO DETERMINE THE WHEREABOUTS OF MISSING
TANGIBLE PERSONAL PROPERTY AND FOR PAYMENT OF RESTITUTION
TO THE ESTATE OF SIMON BERNSTEIN**

COMES NOW, William E. Stansbury ("Stansbury"), creditor of the Estate of Simon Bernstein, and Plaintiff in a lawsuit against the Estate of Simon Bernstein (the "Estate"), et al., by and through his undersigned counsel, and pursuant to Fla. Prob. R. 5.025 (2015), files this Amended Petition to Determine the Whereabouts of Missing Tangible Personal Property belonging to the Estate and for Payment of Restitution to the Estate of Simon Bernstein ("Amended Petition"), and states as follows:

1. Stansbury expressly incorporates by reference as if fully restated herein the facts, arguments and Exhibits set forth in the Petition to Determine the Whereabouts of Missing Tangible Personal Property belonging to the Estate and for Payment of Restitution to the Estate of Simon Bernstein (the "Original Petition") previously filed by Stansbury.

2. In addition to the items identified as missing in the Original Petition, there are a substantial number of jewelry items that were known to exist after the death of Shirley Bernstein



and before the death of Simon Bernstein that do not appear in the most recent Inventory of the Estate of Simon Bernstein filed by Personal Representative Brian M. O'Connell.

3. More specifically, in 2009, for the Policy Period 8/10/2009-8/10/2010, Simon and Shirley Bernstein renewed a policy of insurance that covered items of jewelry owned by them. The policy included an itemized description of each piece of jewelry insured under the policy along with the amount for which each item was insured. Presumably each item was insured for its then-appraised fair market value. The aggregate value represented by the total of the coverage amounts for each jewelry item equals \$613,932. The Declarations Page and itemized property endorsement are attached hereto as **Composite Exhibit "1."**

4. Shirley died four months later on December 8, 2010. Under the terms of Shirley's Will, Article I, Simon was bequeathed all of Shirley's "personal effects, jewelry, collections, household furnishings and equipment . . ." Article I of Shirley's Will is attached as **Exhibit "2."** After Shirley's death all of the jewelry became Simon's property and part of his estate.

5. Simon died on September 13, 2012. The Co-Personal Representatives of Simon's Estate, Donald Tescher and Robert Spallina, filed an Inventory of the property of the Estate of Simon Bernstein on June 11, 2013 (the "T&P Inventory") and it reflected jewelry items valued at \$63,205. Tescher and Spallina have since resigned as Co-Personal Representatives of the Estate. A copy of the T&P Inventory is attached as **Composite Exhibit "3."** The current Personal Representative, Brian M. O'Connell, filed the most recent Inventory (the "Recent Inventory"), and it also reports the same jewelry valued at \$63,205. The Recent Inventory is attached as **Composite Exhibit "4."**

6. The discrepancy between the value of the itemized pieces of jewelry insured by Simon and Shirley in 2010 and the jewelry reported in the estate property Inventories is

significant. This missing jewelry constitutes a staggering diminution of \$550,727, representing approximately 50% of the Estate's total value of \$1,121,325, as reported in the Recent Inventory!

19. When the Court hears evidence relating the whereabouts of the tangible personal property as issue as raised in the Original Petition, along with evidence relating to the missing jewelry, those responsible should be required by the Court to make restitution to the Estate of Simon Bernstein, jointly and severally, or have Judgment entered against them.

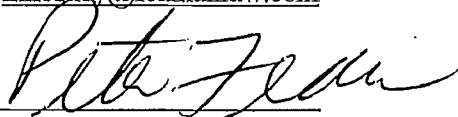
WHEREFORE, Petitioner, WILLIAM STANSBURY, requests that this Court conduct an evidentiary hearing to determine the whereabouts of the missing items of personal property, including the missing jewelry, and if not found, that the Court Order the culpable parties to make full restitution to the Estate of Simon Bernstein, or for the entry of a Final Judgment for the value of the missing property, together with Petitioner's costs, reasonable attorney fees incurred in the bringing of this Petition, and such other relief as the Court deems just and proper.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the above and foregoing has been forwarded via e-mail service through the Florida E-portal system to those listed on the attached service list, on this 10th day of February, 2016.

PETER M. FEAMAN, P.A.
3695 West Boynton Beach Blvd., #9
Boynton Beach, FL 33436
Telephone: (561) 734-5552
Facsimile: (561) 734-5554
Service: service@feamanlaw.com
mkoskey@feamanlaw.com

By: _____


Peter M. Feaman
Florida Bar No. 0260347

SERVICE LIST

Alan Rose, Esq.
Mrachek, Fitzgerald Rose
505 S. Flagler Drive, #600
West Palm Beach, FL 33401
Tel. 561-655-2250
Counsel for Ted Bernstein
arose@pm-law.com and
mchandler@pm-law.com

John P. Morrissey, Esq.
330 Clematis Street, #213,
West Palm Beach, FL 33401
Tel. 561-833-0766
john@jmorrisseylaw.com
*Counsel for Molly Simon, et
al.*

Lisa Friedstein and
Carley Friedstein, Minors
c/o Jeffrey and Lisa Friedstein
Parent and natural Guardian
2142 Churchill Lane
Highland Park, IL 60035
lisa@friedsteins.com
lisa.friedstein@gmail.com

Eliot Bernstein
2753 NW 34th Street, Boca
Raton, FL 33434
Tel. 561-245-8588
iviewit@iviewit.tv

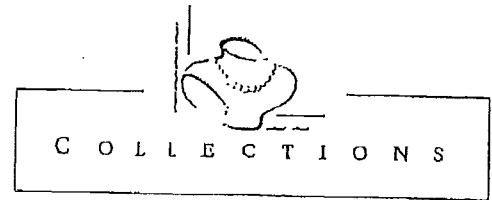
Joshua , Jacob and Daniel
Bernstein, Minors
c/o Eliot Bernstein
2753 NW 34th Street, Boca
Raton, FL 33434,
iviewit@iviewit.tv

Pamela Beth Simon
950 N. Michigan Ave., #2603
Chicago, IL 60611
psimon@stpcorp.com

Brian O'Connell, Esq.
Ashley N. Crispin, Esq.
Joielle A. Foglietta, Esq.
Ciklin Lubitz Martens &
O'Connell
515 N. Flagler Drive, 20 Flr.
West Palm Beach, FL 33401
Tel. 561-832-5900
Personal Representative
boconnell@ciklinlubitz.com
service@ciklinlubitz.com

Gary Shendell, Esq.
Shendell & Pollock, P.L.
2700 N. Military Tr., Ste. 150
Boca Raton, FL 33431
*Counsel for Donald R.
Tescher & Robert L. Spallina*
gary@shendellpollock.com
ken@shendellpollock.com
britt@shendellpollock.com
grs@shendellpollock.com

Private Client Group
A division of AIU Holdings



American Home Assurance Co.
Name of Issuing Company

Renewal Declarations Page

Declarations Page

Your Declarations Page shows at a glance the coverage you have and your premium. Your Declarations Page is part of your policy. Please read your policy carefully, including your Declarations Page and any attached Endorsements, for a description of your coverage.

Policy Number:
PCG 0001332360

Policy Period: 08/10/2009 - 08/10/2010
At 12:01 A.M. standard time at your mailing address shown below

Name of Insured and Mailing Address:
Simon & Shirley Bernstein
7020 Lions Head Lane
Boca Raton, FL 33496

Agency Name, Address, Phone # & Code:
MarketScout Corporation-IL
40 W222 LaFox Rd Suite Q2
St. Charles, IL 60175

(630) 377-9430

0053923

YOU WILL BE BILLED SEPARATELY FOR ANY PREMIUM DUE.

The kind of losses that are covered and any special limits or deductibles that apply are explained in detail in your Policy.

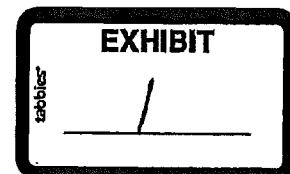
Summary of Coverage

| Class | Scheduled Items Amount of Coverage | Blanket Items Amount of Coverage | Blanket Items Single Article Limit | Premium |
|---------|---------------------------------------|-------------------------------------|---------------------------------------|---------|
| JEWELRY | | | | |

Citizens Property Insurance Corporation Emergency Assessment: \$80.00

Total Premium: \$8,061.00

ENDORSEMENTS ATTACHED TO THIS POLICY:
PCP (03/06), PCG-GLBA (03/06), PCP-AEFL (03/06)



PCP-DEC-FL (09/07)

Schedule of Items

Endorsement Effective Date : 08/10/09

Policy Number: PCG 0001332360

JEWELRY

| Item Description | Amount Insured |
|--|------------------|
| 1 1 LDS 18K YG DIA BANGLE BRACELET 4.70 CT | \$22,045 |
| 2 LDS 18K YG ROLEX WATCH PRESIDENT MODEL | \$12,175 |
| 3 LDS 18K YG DIAMOND AND PEARL RING | \$14,995 |
| 4 1 PR 18K YG DIAMOND & PEARL EARRINGS 1.50 CTS | \$16,406 |
| 5 18K YG & WG DIAMOND RING | \$19,097 |
| 6 18K WG DIAMOND & JADE RING SET | \$4,357 |
| 7 18K YG & PLAT DIAMOND RUBY SAPPE EMERALD RING | \$16,406 |
| 8 18K YG LAPIS & DIAMOND MARQUISE SHAPE | \$3,460 |
| 9 18K YG PLAT DIA DOME RING 71 ROUND DIAMONDS | \$9,869 |
| 10 PR 18K YG DIAMOND HOOP EARRINGS 4.48 CTS | \$13,842 |
| 11 18K YG AND WG MOBE PEARL & DIAMOND RING | \$2,820 |
| 12 18K YG PLAT MULTI COLOR DIAMOND CLUSTER RING | \$30,503 |
| 13 14K YG PLAT DIAMOND CLUSTER RING 2.25 CTS | \$6,023 |
| 14 18K YG & WG BLACK OPAL & DIAMOND RING | \$23,454 |
| 15 18K YG 3/8" WIDE DOG COLLAR NECKLACE 38.5 DWT | \$3,717 |
| 16 18K YG GARNET & DIAMOND PENDANT | \$13,202 |
| 17 18K YG COMMEMORATIVE ISRAEL MEDALLION PEND WATCH | \$8,587 |
| 18 18K WG CHOPARD LDS DIA BANGLE BRACELET WATCH | \$17,302 |
| 19 18K YG & DIAMOND W/ GREEN ENAMEL BANGLE BRACELET | \$7,691 |
| 20 18K YG BANGLE BRACELET SET W/ OPALS RUBY SAP DIA | \$8,587 |
| 21 18K YG 27" OVAL AND TWIST LINK NECKLACE | \$3,460 |
| 22 18K YG TWISTED LINK & ROPE BAR LINK NKLC 15 1/2 | \$3,844 |
| 23 18K YG & WG 36" DOUBLE ROPE CIRCLE WG ROPE SQUARE | \$4,486 |
| 24 1 JADE BEAD NECKLACE 1 JADE PENDANT | \$6,153 |
| 25 LADIES DIAMOND RING 1 ROUND 4.77 CT & 2 TAPERED BAGUETTE .60 TOTAL WEIGHT SET IN PLATINUM | \$51,652 |
| 26 ONE PAIR DIA/PLATINUM EARRINGS 2.07 CTW H/SI | \$17,174 |
| 27 18K DIAMOND NECKLACE | \$12,303 |
| 28 18KT LADIES DIAMOND NECKLACE SET WITH ROUND BRILLIANT CUT PAVE DIAMONDS 5.81 CTS VS1 CLARITY, F-G COLOR | \$13,072 |
| 29 RING SET IN PLATINUM, MTG RECTANGLE CUT DIAMOND 7.17 CARAT WEIGHT, COLOR H, CLARITY SI-2, WITH TWO TRILLIANTS DIAMONDS 1.45 CARAT | \$247,250 |
| TOTAL JEWELRY AMOUNT COVERED | \$613,932 |

WILL OF

SHIRLEY BERNSTEIN

I, SHIRLEY BERNSTEIN, of Palm Beach County, Florida, hereby revoke all my prior Wills and Codicils and make this Will. My spouse is SIMON L. BERNSTEIN ("SIMON"). My children are TED S. BERNSTEIN ("TED"), PAMELA B. SIMON, ELIOT BERNSTEIN, JILL IANTONI and LISA S. FRIEDSTEIN.

ARTICLE I. TANGIBLE PERSONAL PROPERTY

I give such items of my tangible personal property to such persons as I may designate in a separate written memorandum prepared for this purpose. I give to SIMON, if SIMON survives me, my personal effects, jewelry, collections, household furnishings and equipment, automobiles and all other non-business tangible personal property other than cash, not effectively disposed of by such memorandum, and if SIMON does not survive me, I give this property to my children who survive me, divided among them as they agree, or if they fail to agree, divided among them by my Personal Representatives in as nearly equal shares as practical, and if neither SIMON nor any child of mine survives me, this property shall pass with the residue of my estate.

ARTICLE II. RESIDENCES

I give to SIMON, if SIMON survives me, my entire interest in any real property used by us as a permanent or seasonal residence, subject to any mortgage or other lien. If SIMON does not survive me, such interest shall pass with the residue of my estate.

ARTICLE III. RESIDUE OF MY ESTATE

I give all the residue of my estate to the Trustee then serving under my revocable Trust Agreement dated today, as may be amended and restated from time to time (the "Existing Trust"), as Trustee without bond, but I do not exercise any powers of appointment held by me except as provided in the later paragraph titled "Death Costs." The residue shall be added to and become a part of the Existing Trust, and shall be held under the provisions of said Agreement in effect at my death, or if this is not permitted by applicable law or the Existing Trust is not then in existence, under the provisions of said Agreement as existing today. If necessary to give effect to this gift, but not otherwise, said Agreement as existing today is incorporated herein by reference.

LAST WILL
OF SHIRLEY BERNSTEIN

Shirley BERNSTEIN

TESCHER & SPALLINA, P.A.

EXHIBIT

tabbies

2

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL
IN RE: ESTATE OF PROBATE DIVISION
SIMON BERNSTEIN File No. 502012CP004391IZXXXXSB
Deceased.

AMENDED INVENTORY

The undersigned co-personal representatives of the estate of SIMON BERNSTEIN, deceased, who died on September 13, 2012, and whose social security number is XXX-XX-5211, submits this Amended Inventory of all the property of the estate, that has come into the hands, possession, control, or knowledge of these personal representatives:

REAL ESTATE IN FLORIDA – Exempt (Protected) Homestead:

Description

NONE

REAL ESTATE IN FLORIDA – Non-Exempt Homestead:

Description

Estimated Fair Market Value

NONE

(Whether homestead property is exempt from the claims of creditors, whether it is properly devised and whether it is a probate asset may have to be determined by appropriate proceedings.)

OTHER REAL ESTATE IN FLORIDA:

Description

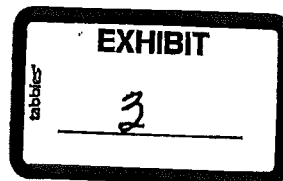
Estimated Fair Market Value

NONE

\$

Total Real Estate in Florida – Except Exempt (Protected) Homestead

\$



Estate of Simon Bernstein
File No. 502012CP00439JIZXXXX SB
AMENDED INVENTORY

PERSONAL PROPERTY WHEREVER LOCATED:

| <u>Description</u> | <u>Estimated Fair Market Value</u> |
|--|------------------------------------|
| Legacy Bank of Florida - Acct. Ending 2587 | \$384.25 |
| Wells Fargo - Acct. Ending 1945 | 1,599.49 |
| Sabadell Bank - Acct. Ending 9414 | 15,153.18 |
| JP Morgan (4788015220) | 77,491.27 |
| JP Morgan (W32585007) | 519,266.37 |
| LIC Holdings, Inc. (33% ownership) | UNDETERMINED |
| Furniture, furnishings, household goods and personal effects | 51,135.00 |
| Jewelry | 63,205.00 |
| US Life Proceeds | 50,800.08 |
| Monarch Life Proceeds | 4,000.00 |
| Cincinnati Life Proceeds | 7,685.00 |
| Promissory Note from Bernstein Family Realty, LLC (not including accrued interest) | 365,000.00 |
| TOTAL OF ALL PERSONAL PROPERTY AND FLORIDA REAL ESTATE \$ <u>1,155,719.40</u> | |

All real estate located outside the State of Florida owned by the decedent of which the personal representative is aware, if any, is described on a schedule attached hereto. [If none, so indicate]

NONE

NOTICE: Each residuary beneficiary in a testate estate or heir in an intestate estate has the right to request a written explanation of how the inventory value of any asset was determined, including whether the personal representative obtained an independent appraisal for that asset and from whom the appraisal was obtained. Any other beneficiary may request this information regarding all assets distributed to or proposed to be distributed to that beneficiary.



Estate of Simon Bernstein
File No. S02012CP004391IZXXXX SB
AMENDED INVENTORY

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true to the best of my knowledge and belief.

Signed on this 2nd day of Dec, 2013.



ROBERT L. SPALLINA, Esq.
Attorney for Personal Representative
Florida Bar No. 497381
Tescher & Spallina, P.A.
4855 Technology Way, Suite 720
Boca Raton, FL 33431
Telephone: (561) 997-7008
Primary: rspallina@tescherspallina.com
Secondary: kmoran@tescherspallina.com



ROBERT L. SPALLINA, Co-Personal Representative



DONALD R. TESCHER, Co-Personal Representative



IN THE CIRCUIT COURT FOR PALM BEACH
COUNTY, FLORIDA PROBATE DIVISION

IN RE: ESTATE OF

SIMON L. BERNSTEIN
Deceased.

FILE NO: 502012CP004391LXXXXSB

INVENTORY BY BRIAN M. O'CONNELL, AS
SUCCESSOR PERSONAL REPRESENTATIVE

The undersigned Successor Personal Representative of the estate of SIMON L. BERNSTEIN, deceased, who died September 12, 2012 submits this inventory of all the property of the estate, that has come into the hands, possession, control, or knowledge of this Personal Representative:¹

REAL ESTATE IN FLORIDA - Exempt (Protected) Homestead: NONE

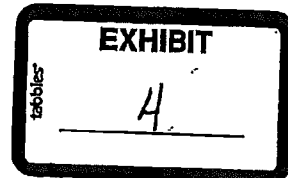
REAL ESTATE IN FLORIDA - Non Exempt Homestead: NONE

(Whether or not homestead property is exempt from the claims of creditors, is properly devised and is a probate asset may have to be determined by appropriate proceedings.)

OTHER REAL ESTATE IN FLORIDA: NONE

Total Real Estate in Florida - Except Exempt (Protected) Homestead \$ 0.00

¹ This Inventory reports all assets which have come into the possession and knowledge of the undersigned as Successor Personal Representative as of this date. The undersigned plans on conducting discovery as to possible additional assets and an Amended Inventory will be filed, if necessary.



12-1-14

PERSONAL PROPERTY WHEREVER LOCATED:

| Description | Estimated Fair Market Value |
|---|-----------------------------|
| Sabadell Bank – estate checking account # 15346 | \$ 11,735.84 |
| JP Morgan – estate checking account | 25,531.59 |
| JP Morgan – estate inherited IRA account # 8004 | 559,217.78 |
| Promissory Note dated July 1, 2008, payable to Decedent by Bernstein Family Realty LLC | 365,000.00 |
| Jewelry (as of 5/14/13 appraisal by A. Matteini & Co.) | 63,205.00 |
| Furniture & furnishings (as of 1/22/13 appraisal by Robert A. Hittel) | 51,135.00 |
| Reimbursements owed to the Estate by Bernstein Family Realty LLC for expenses and legal fees per Schedule D of the T&S Accounting and per Schedule E of the Amended Accounting of Curator | 25,500.00 |
| Reimbursements owed to the Estate by the Simon Bernstein Insurance Trust for legal fees per Schedule D of the T&S Accounting and per Schedule E of the Amended Accounting of Curator | 20,000.00 |
| LIC Holdings, Inc. (Company stock held at corporate office per Schedule E of the Amended Accounting of Curator) | Unknown |
| Objection to the Final Accounting of Personal Representative for the time period of September 13, 2012 through February 28, 2014, dated August 13, 2014 | Unknown |
| Claim for insurance proceeds pending under <u>Simon Bernstein Irrevocable Trust DTD 6/21/95 v. Heritage Union Life Insurance Company</u> , Case Number 13 cv 3643 (N.D. Ill., E. Div.) | Unknown |
| Total Personal Property – Wherever Located | \$1,121,325.21 |

TOTAL OF ALL PERSONAL PROPERTY AND FLORIDA REAL ESTATE
 (Except exempt (protected) homestead) \$ 1,121,325.21

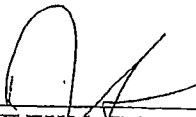
All real estate located outside the State of Florida owned by the decedent of which the Personal Representative is aware, if any, is described on a schedule attached hereto, [If none, so indicate]

NONE KNOWN AT THIS TIME.


NOTICE: Each residuary beneficiary in a testate estate or heir in an intestate estate has the right to request a written explanation of how the inventory value of any asset was determined, including whether the Personal Representative obtained an independent appraisal for that asset and, if so, a copy of the appraisal. Any other beneficiary may request this information regarding all assets distributed to or proposed to be distributed to that beneficiary.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true to the best of my knowledge and belief.

Signed on December 1, 2014.


94238

ASHLEY N. CRISPIN
Florida Bar # 37495
FKR
CIKLIN, LUBITZ, MARTENS, & O'CONNELL
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
Telephone No. (561) 832-5900
Facsimile: (561) 833-4209
Primary e-mail: service@ciklinlubitz.com
Secondary email: probateservice@ciklinlubitz.com



BRIAN M. O'CONNELL
Successor Personal Representative

[Print or Type Names Under All Signature Lines]