

IN THE CIRCUIT COURT IN AND FOR THE 15<sup>TH</sup> JUDICIAL CIRCUIT IN AND FOR  
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

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PETITION FOR ORDER AUTHORIZING PAYMENT  
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF  
THE ESTATE OF SIMON L. BERNSTEIN  
FOR JUNE 1, 2016 THROUGH JUNE 30, 2016

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from June 1, 2016 to June 30, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 22.1 attorney hours and 27.2 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$8,957.00 and costs of \$1,823.57 – totaling \$10,780.57.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated August 2, 2016.



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BRIAN M. O'CONNELL  
Florida Bar No: 308471  
ASHLEY CRISPIN ACKAL  
Florida Bar No: 37495  
JOIELLE A. FOGLIETTA  
Florida Bar No. 94238  
ZACHARY M. ROTHMAN  
Florida Bar No. 117924  
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I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 2nd day of August, 2016 to the parties on the attached Service List.



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BRIAN M. O'CONNELL  
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<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 <a href="mailto:pfeaman@feamanlaw.com">pfeaman@feamanlaw.com</a></p>	<p>Shendell &amp; Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. <a href="mailto:gary@shendellpollock.com">gary@shendellpollock.com</a> <a href="mailto:estella@shendellpollock.com">estella@shendellpollock.com</a> <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a> Kenneth S. Pollock, Esq. <a href="mailto:ken@shendellpollock.com">ken@shendellpollock.com</a> <a href="mailto:britt@shendellpollock.com">britt@shendellpollock.com</a> <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a> Matthew A. Tornincasa, Esq. <a href="mailto:matt@shendellpollock.com">matt@shendellpollock.com</a> <a href="mailto:robyne@shendellpollock.com">robyne@shendellpollock.com</a> <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a>  Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34<sup>th</sup> St. Boca Raton, FL 33434 <a href="mailto:iviewit@iviewit.tv">iviewit@iviewit.tv</a></p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 <a href="mailto:psimon@stpcorp.com">psimon@stpcorp.com</a></p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 <a href="mailto:Lisa@friedsteins.com">Lisa@friedsteins.com</a> <a href="mailto:Lisa.friedstein@gmail.com">Lisa.friedstein@gmail.com</a> Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents &amp; Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a></p>		

Ciklin Lubit & O'Connell  
515 North Flagler Drive, 20th Floor  
West Palm Beach, FL 33401  
561-832-5900  
Federal ID #59-2523541

Brian M. O'Connell, Esq.  
c/o BMO

August 02, 2016  
Bill Number 300343  
File Number 11270-52860

**FOR PROFESSIONAL SERVICES**

Re: Bernstein, Simon L. Estate

**LEGAL SERVICES**

Through June 30, 2016

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
06/01/16	BMO	Receipt and review of 5/25/16 Order on Parties' Request for Extension to Mediate.	0.10
06/01/16	CAA	Attention to file re: Order on Parties' Request for Extension to Mediate	0.10
06/01/16	JAF	Instructions to CA re: prep for mediation.	0.10
06/01/16	CJT	Receipt and review of monthly storage statement from United Storage; Save to file; E-mail to attorneys.	0.20
06/01/16	CJT	Arrange payment for June storage costs.	0.20
06/03/16	CAA	Attention to file re: William Stansbury's Notice of Special Set Hearing (7/27/16) on Stansbury's Motion of Creditor, William E. Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility, etc.; discuss with J. Foglietta; prepare and send email to Trish Roth at P. Feaman's office and all other counsel of record re: conflict on 7/27/16 and needs to be cancelled and reset	0.50
06/03/16	CAA	Draft Notice of Unavailability for B. O'Connell from 7/26/16 - 8/9/16 and 10/10/16 thru 10/17/16	0.30



06/03/16	CAA	Attention to file re: William Stansbury's Notice of Hearing on his Motion to Compel Response to Request for Production	0.10
06/03/16	JAF	Instructions to CA re: hearing on Stansbury mot to be relieved for obligation to pay for Illinois litigation.	0.10
06/04/16	BMO	Receipt and review of CAA 6/4/16 12:26 pm email to counsel re: mediation dates.	0.10
06/04/16	CAA	Attention to file re: Ted Bernsterin's, Eliot Bernstein's Response to Appellant's Motion With Specificity to Order Production of the Full Record and Extend time to File Initial Brief re: 4D16-222	0.10
06/04/16	CAA	Attention to file re: William Stansbury's Notice of Taking Deposition Duces Tecum of Donald R. Tescher set for 6/28/16 and Stansbury's Notice of Taking Deposition Duces Tecum of Robert Spallina on 6/29/16	0.30
06/04/16	CAA	Attention to file re: [REDACTED]	0.10
06/04/16	CAA	Receive email instructions from J. Foglietta re: [REDACTED]	0.20
06/04/16	CAA	Attention to file re: Order on Parties' Request for Extension to Mediate	0.10
06/05/16	BMO	Receipt and review of 6/5/16 1:09 pm email from Don Tescher.	0.10
06/05/16	BMO	Receipt and review of 6/5/16 1:30 pm email from John Morrissey.	0.10
06/05/16	BMO	Receipt and review of 6/5/16 1:41 pm email from Don Tescher.	0.10
06/05/16	BMO	Prepare 6/5/16 5:47 pm email memo to JAF.	0.10
06/06/16	BMO	Conference with JAF re: [REDACTED]	0.30
06/06/16	BMO	Receipt and review of Notice of Filing Verified Return of Service of Ted S. Bernstein filed 6/6/16 by Peter Feaman.	0.10

06/06/16	BMO	Receipt and review of Notice of Filing Verified Return of Service of Robert Spallina filed 6/6/16 by Peter Feaman.	0.10
06/06/16	CAA	Attention to file re: email responses from counsel re: [REDACTED] receive and review email from D. Tescher re: current email address for Robert Spallina	0.30
06/06/16	JAF	Analysis of issues in preparation for mediation (.3); Conference with BMO re: same (.3).	0.60
06/07/16	BMO	Conference with Peter Feaman and Diana Lewis.	1.00
06/07/16	CAA	Email communications with counsel of record re: [REDACTED]	0.10
06/07/16	CAA	Attention to file re: William Stansbury's Notices of Filing Verified Returns of Service on Robert Spallina and Ted Bernstein	0.10
06/07/16	CAA	Attention to file re: Final Judgment re: Oppenheimer's Motion for Entry of Final Judgment	0.10
06/07/16	JAF	Instructions to CJT re: fee petition to 5-31-16.	0.10
06/08/16	BMO	Receipt and review of 6/8/16 5:09 pm email from Alan Rose.	0.10
06/08/16	BMO	Receipt and review of BBJ 6/8/16 7:03 pm email to Alan Rose.	0.10
06/08/16	BMO	Prepare 6/8/16 8:33 pm email memo to BBJ.	0.10
06/08/16	CAA	Attention to file re: additional mediation dates; prepare and send email to counsel re: same; email communications with J. Foglietta re: same; receive and review various responses to additional dates from counsel	0.20
06/08/16	JAF	Instructions to CA re: materials for mediation (.1); Correspondence with parties and counsel re: mediation dates (.3- NO Charge); Consideration of petition to sell jewlery (.1).	0.20
06/09/16	BMO	Receipt and review of CBIZ MHM, LLC 5/31/16 statements.	0.10

06/10/16	CAA	Attention to file re: 4th DCA's Order denying E. Bernstein's Motion With Specificity to Order Productoin of Full Record and Extend Time to File Initial Brief and ordering E. Bernstein to file Initial Brief within 5 days	0.20
06/10/16	CAA	Receive and review emails from J. Foglietta re: [REDACTED] [REDACTED] review file re: same; prepare and send response email to J. Foglietta	0.20
06/10/16	JAF	Attention to service of proposal for settlement (.2); Additional instructions to CA re: pet review comp of CPA (.1).	0.30
06/10/16	CJT	Receipt and review of statements from CBIZ MHM, LLC; Save to file.	0.20
06/10/16	CJT	Instruction from JAF; Review fee petitions; E-mail to accounting.	0.40
06/11/16	BMO	Telephone call to Peter Feaman re: extension on discovery.	0.10
06/11/16	BMO	Receipt and review of 6/11/16 3:22 pm email from John Morrissey.	0.10
06/13/16	BMO	Receipt and review of JAF 6/13/16 10:04 am emamil to Ted Bernstein.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 11:27 am email memo.	0.10
06/13/16	BMO	Receipt and review of JAF 6/13/16 11:30 am email memo.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 11:31 am email memo.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 12:06 pm email Andrew Rose and Diana Lewis.	0.10
06/13/16	BMO	Receipt and review of 6/13/16 3:02 pm email from Robert Spallina.	0.10
06/13/16	BMO	Receipt and review of JAF 6/13/16 3:44 pm email to Peter Feaman.	0.10
06/13/16	BMO	Receipt and review of 6/13/16 4:55 pm email from Peter Feaman.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 12:15 pm email to Andrew Rose.	0.10



06/13/16	CAA	Attention to file re: counsel's availability for mediation; prepare and send email to B. O'Connell re: same; prepare and send follow-up email to counsel, along with Diana Lewis, Guardian of E. Bernstein's children re: same; telephone conference with attorney Tescher's office re: email address for Kim Moran;	0.80
06/13/16	CAA	Attention to file re: Ted Bernstein's proposed Agreed Order on Motion to Compel the Estate of Simon Bernstein to respond to Request for Production	0.10
06/13/16	JAF	Correspondence with Peter Feaman and attention to proposed order on compelling responses to discovery (.2); Instructions to ZR re: outstanding admin petitions to be filed (.2).	0.40
06/14/16	BMO	Prepare 6/14/16 6:39 am email memo to JAF.	0.10
06/14/16	BMO	Conference with JAF re: discovery requests from Stansbury.	0.20
06/14/16	BMO	Receipt and review of Motion for Extension of Time to Submit an Initial Brief, etc. received by 4th DCA 6/14/16 from Eliot Bernstein.	0.10
06/14/16	JAF	Addressed issues re: accounting firm fees (.1); Attention to discovery requests from Stansbury (.4); Conference with BMO re: same (.2); Reviewed and revised proposal for settlement and service issues (.7).	1.40
06/15/16	BMO	Receipt and review of Appellee's Response in Opposition to Appellant's Motion Containing a Fourth Request for Extension of Time to File Initial Brief and Seeking Rehearing En Banc of the Court's June 9th Order, received by Clerk, 4th DCA, on 6/15/16.	0.10
06/15/16	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED] review file re: same	0.30

06/15/16	CAA	Extended discussion with J. Foglietta re: [REDACTED]	0.20
06/15/16	CAA	Attention to file re: E. Bernstein's Motion for Extension of Time to Submit Initial Brief, etc. re: 4D16-0222	0.10
06/15/16	CAA	Attention to file and prepare and send email to counsel re: Mr. Rose's, Adjuster's, Illinois Counsel's and E. Bernstein's availability at Mediation on 7/25/16; review file re: mediator	0.60
06/15/16	CAA	Attention to file re: Ted Bernstein's Response in Opposition to Appellant's Motion Containing a Fourth Request for Extension of Time to File Initial Brief and Seeking Rehearing En Banc of the Court's June 9th Order (4D16-222)	0.10
06/15/16	JAF	Additional review of discovery request from Stansbury in ind action vs estate (.4); Conference with Peter Feaman re: same and hearing on motion to compel (.1); Preparation of file for responses to discovery (.7); Instructions to CA re: same (.1); Instructions to HLG re: proposal for settlement and service of same (.3).	1.60
06/16/16	BMO	Conference with JAF re: preparation for mediation.	0.10
06/16/16	BMO	Conference with JAF, Alan Rose and Ted Bernstein re: case status.	1.00
06/16/16	BMO	Receipt and review of JAF 6/16/16 6:01 pm email to Peter Feaman.	0.10
06/16/16	CAA	Receive and review multiple emails from counsel re: mediation on 7/25/16; arrange for conference rooms; prepare and send email to B. O'Connell re: [REDACTED] [REDACTED]	0.30

06/16/16	CAA	Extended telephone conference with Matrix Mediation scheduling mediation on 7/25/16; prepare and send email to B. O'Connell re: how many hours will be anticipated for mediation and splitting fee for same with all counsel; review file re: Order directing mediation; meet and discuss with J. Foglietta re: all cases related for mediation; prepare and send multiple emails to A. Rose and J. Morrissey with list of cases re: same	1.70
06/16/16	CAA	Begin review of file and download multiple documents to CD in preparation for review by attorney Jeff Royer with Peter Feaman's office, counsel for William Stansbury	0.40
06/16/16	CAA	Attention to file re: Proposal for Settlement to William Stansbury re: Stansbury v. Ted Bernstein, et al, Case No. 502012CA013933; prepare and send email to Peter Feaman attaching same; recall email, etc.; prepare and send email to P. Feaman and S. Lessne attaching Proposal for Settlement	0.90
06/16/16	JAF	Conference with BMO re: preparation for mediation and attention to TPP (.7); Attention to same (.3); Instructions to CA re: same (.1); Correspondence with Illinois counsel re: [REDACTED] (.2); Attention to documents for review by Stansbury (.2); Conference with BMO, Alan Rose and Ted Bernstein re: case status (1.0).	2.40
06/17/16	BMO	Conference with Peter Feaman and JAF re: Stansbury case and deposition of Tescher and Spallina (.5); conference with JAF re: document production (.1).	0.60
06/17/16	CAA	Attention to file re: multiple emails received from E. Bernstein	0.10
06/17/16	CAA	Prepare and send follow-up email to A. Rose and J. Morrissey re: confirmation of case styles to send to Matrix Mediation; telephone conference with Matrix Mediation re: 7/25/16 mediation and fee; arrange for check for our one-half portion of mediation fee;	0.30

06/17/16	CAA	Continue review of file and copy multiple documents to CD for Tescher's office review on 6/22/16 re: response to William Stansbury's Request for Production	2.40
06/17/16	JAF	Conference with Peter Feaman and BMO re: Stansbury case and deposition of Tescher and Spallina (.5); Conference with BMO re: document production (.1); Attention to correspondence responsive to document production from Stansbury (.4).	1.00
06/17/16	CJT	Receipt and review of billing statements; Prepare attachments for Fee Petitions; Revise Petitions for December and January and proposed Orders; Prepare Fee Petition for February to May, 2016 and proposed Order.	2.00
06/20/16	CAA	Email communications with J. Foglietta re: case styles to send to Matrix Mediation for notice; prepare and send follow-up email to A. Rose re: his agreement on list of case we propose are at issue for mediation; receive response email from A. Rose; prepare and send email to Matrix Mediation attaching the case styles and list of counsel and who they represent for the notice of mediation	0.30
06/20/16	CAA	Complete gathering onto CD documents for review by Plaintiff's counsel in response to Request for Production in Sansbury v. E/O Simon, etal; discuss with J. Foglietta re: same and Jeff Royer's review of documents on 6/22/16	1.00
06/20/16	ANG	Conference with JAF re: document review by Stansbury.	0.10
06/20/16	JAF	Conference with ANC re: document review by Stansbury (.1); Attention to same and communications nonprivileged for review (.6).	0.70
06/20/16	CJT	Prepare exhibit to Petition for Fees (2-1-16 to 5-31-16); Revise Petition and proposed Order.	0.50
06/20/16	CJT	Receipt and review of United Storage Solutions, Inc. Statement for July; Save to file and calendar payment.	0.20

06/21/16	BMO	Receipt and review of 6/21/16 4th DCA Order denying Appellant's 6/14/16 Motion for Extension of Time to Submit an Initial Brief, and vacating and rehearing en banc of Court's order of 6/9/16.	0.10
06/21/16	CAA	Attention to file re: E. Bernstein's Motion to Supplement Record on Appeal (4D16-0222)	0.10
06/21/16	CAA	Discussion with J. Foglietta re: list of attorneys and who they represent for Matrix; prepare and send email to Matrix Mediation with attached styles of all cases being part of mediation, as well as a list of counsel (along with their contact information) and who they represent; telephone conference (returned to) Dee with Matrix Mediation re: questions on billing and notice	1.20
06/21/16	CAA	Attention to file re: 4th DCA's Order denying E. Bernstein's 6/14/16 Motion for Extension of Time to submit an Initial Brief and rehearing en banc of Court's 6/9/16 Order (4D16-222)	0.10
06/21/16	CAA	Review file for Tescher & Spallana's files (4 boxes) for review by Feaman's office in response to Request for Production; discuss same with J. Foglietta	0.30
06/21/16	JAF	Compiled and reviewed file for potential production to Stansbury (2.5); Instructions to ZR re: privileged communications and review of same (.2); Attention to monies due for TPP from Aragon condo (.1).	2.80
06/21/16	ZR	Conference with JAF re: [REDACTED] [REDACTED] (.2); Conference with IT department re: efficient review of documents (.2).	0.40
06/22/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Second Motion to Dismiss, received 6/22/16 by Clerk, 4th DCA.	0.10

06/22/16	CAA	Multiple Telephone conferences with Palm Beach Copy Service re: status of printing documents for P. Feaman's office review; assist J. Foglietta in preparing for same; meet with attorney Jeff Royer and set up laptop and boxes for review; various communications with Jeff Royer re: tabbing documents from the boxes and listing documents from the CD they want printed, etc.	1.80
06/22/16	CAA	Attention to file re: Apopellee, Ted Bernstein's Second Motion to Dismiss re: 4D16-222	0.10
06/22/16	CAA	Attention to file re: Notice of Mediation for 7/25/16 (filed in the 4 relevant matters); receive and review invoice from Matrix Mediation; prepare and send letter to Matrix enclosing check for 1/2 portion of mediator's fee	1.60
06/22/16	CAA	Label boxes of documents reviewed by attorney Jeff Royer (P. Feaman's office) and relocate	0.60
06/22/16	JAF	Additional compilation and review of file for potential production to Stansbury (1.1); Instructions to CA re: same (.3); Further instructions to ZR re: review of communications and potential privilege issues (.2).	1.60
06/23/16	BMO	Conference with JAF re: Feaman requested documents.	0.10
06/23/16	BMO	Receipt and review of Notice of Mediation filed 6/21/16 by Rodney Romano, Esq.	0.10
06/23/16	BMO	Receipt and review of 6/23/16 4th DCA Order re: Appellee's 6/22/16 Second Motion to Dismiss.	0.10
06/23/16	CAA	Attention to file re: 4th DCA's Order directing Appellant, E. Bernstein to show cause why case should not be dismissed for lack of timely prosecution (4D16-0222)	0.10
06/23/16	CAA	Attention to file re: Matrix Mediation's re-submission of Notice of Mediation set for 7/25/16`	0.10

06/23/16	CAA	Prepare hearing folder on proposed Agreed Order granting Defendants' Motion to Strike and/or Dismiss Plaintiff's Motion to Prevent Defendants from Paying Principal Distributions	0.40
06/23/16	JAF	Conference with BMO re: Feaman requested documents (.1); Instructions to ZR re: same (.1).	0.20
06/24/16	CAA	Receive and review check from Page Mrachek (A. Rose) for one-half portion of mediation fee due to Matrix for 7/25/16 mediation; prepare and send letter to Matrix re: same	0.20
06/24/16	CAA	Print documents from CD selected by attorney Jeff Royer at document review (Stansbury v. E/O Simon); scan additional documents in system selected by J. Royer; Bates-stamp same for production; prepare and send email to Jeff Royer attaching production in response to Request for Production	1.40
06/24/16	JAF	Attention to documents requested by Stansbury.	0.30
06/27/16	BMO	Receipt and review of 6/27/16 5:25 pm email from Alan Rose.	0.10
06/27/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Robert Spallina on 6/29/16, filed 6/24/16 by Peter Feaman, Esq.	0.10
06/27/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Ted Bernstein on 6/30/16, filed 6/24/16 by Peter Feaman, Esq.	0.10
06/27/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Donald Tescher on 6/28/16, filed 6/24/16 by Peter Feaman, Esq.	0.10
06/27/16	CAA	Save and profile documents produced to J. Royer with P. Feaman's office in response to Request for Production (Stansbury v. E/O Simon Bernstein); replace selected documents by J. Royer into files	0.50

06/27/16	CAA	Discuss with B. O'Connell re: Tescher's and Spallina's depositions on 6/28 and 7/29/16; telephone conference with P. Feaman's office re: same; prepare and send email to B. O'Connell advising that depositions have been cancelled; second telephone conference with Trish at P. Feaman's office re: same; receive and review email from Trish with attached filed Notices of Cancellation of depositions of Tescher, Spoallina and Ted Bernstein	0.70
06/27/16	JAF	Attention to issues re: deposition of Tescher and Spallina.	0.20
06/28/16	BMO	Receipt and review of 6/28/16 12:05 am email from Eliot Bernstein with efilng confirmation re: Motion for Extension of Time to File Initial Brief, 4th DCA 16-1449.	0.10
06/28/16	BMO	Receipt and review of 6/28/16 12:06 am email from Eliot Bernstein with efilng confirmation re: Motion for Extension of Time to File Initial Brief, 4th DCA 16-1449.	0.10
06/28/16	BMO	Receipt and review of IRS 6/27/16 Notice of unpaid taxes.s	0.10
06/28/16	CAA	Receive and review email from Trish Roth at P. Feaman's office re: Notice of Taking Deposition of Ted Bernstein; update ePortal service liste for B. O'Connell	0.50
06/28/16	CAA	Attention to file re: P. Feaman rescheduling depositions of D. Tescher, R. Spallina and T. Bernstein; prepare and send email to B. O'Connell re: conflicts; review calendar; prepare and send email to P. Feaman proposing other dates for depositions	0.20
06/28/16	CAA	Attention to file re: E. Bernstein's Response Showing Cause for Extension of Time to File Initial Brief on Appeal (4D16-1449 - vs. Oppenheimer); review 4th DCA docket sheet re: this appeal;	0.30
06/28/16	JAF	Attention case status.	0.20



06/29/16	CAA	Prepare and send email to J. Morrissey requesting copies of the 4th DCA's Acknowledgment letter and Order to Show Cause directed to Appellant re: E. Bernstein's appeal 4D16-1449	0.30
06/29/16	JAF	Attention to payment of taxes.	0.20
06/29/16	CJT	Receipt and review of IRS letter regarding unpaid taxes for August 31, 2015.	0.10
06/29/16	CJT	E-mail to RBC with IRS Notice; Arrange payment to storage facility.	0.30
06/30/16	JAF	Additional instructions to ZR re: petition for authori ation to sell jewelry.	0.10

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TOTAL LEGAL SERVICES:            \$8,957.00

#### LEGAL SERVICES SUMMARY

ASHLEY CRIPSIN ACKAL	0.10 Hrs	\$295/Hr	\$29.50
BRIAN M O'CONNELL	7.10 Hrs	\$350/Hr	\$2,485.00
CHARLENE A ANDERSON	23.10 Hrs	\$125/Hr	\$2,887.50
CYNTHIA J THOMAS	4.10 Hrs	\$125/Hr	\$512.50
JOY A FOGLIETTA	14.50 Hrs	\$205/Hr	\$2,972.50
ZACHARY M ROTHMAN	0.40 Hrs	\$175/Hr	\$70.00
	<u>49.30 Hrs</u>		<u>\$8,957.00</u>

#### COSTS ADVANCED

Through June 30, 2016

Postage			
06/30/16	Postage		0.47
	Total Postage		0.47
Copy/Printing Expense			
06/30/16	Copy/Printing Expense		6.60
	Total Copy/Printing Expense		6.60
Mediation Fee			
06/17/16	Matrix Mediation, LLC	1,750.00	
	Total Mediation Fee		1,750.00
Other Cash Costs			
06/06/16	United States Treasury - 2014 Form 1041 30-6329442	54.00	
	Total Other Cash Costs		54.00

Computer			
06/21/16	8GB USB flash drive	4.00	
06/22/16	16 GB USB flash drive	8.50	
	Total Computer		<u>12.50</u>
	TOTAL COSTS ADVANCED:		<u>\$1,823.57</u>
	TOTAL THIS BILL		<u>\$10,780.57</u>