

IN THE CIRCUIT COURT IN AND FOR THE 15<sup>TH</sup> JUDICIAL CIRCUIT IN AND FOR  
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

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PETITION FOR ORDER AUTHORIZING PAYMENT  
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF  
THE ESTATE OF SIMON L. BERNSTEIN  
FOR FEBRUARY 1, 2016 THROUGH MAY 31, 2016

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

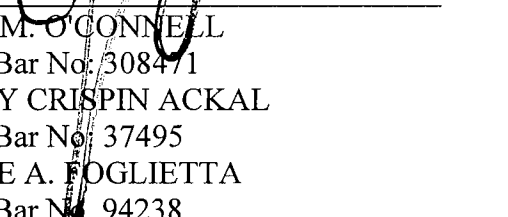
1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from February 1, 2016 to May 31, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 78.7 attorney hours and 79 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$27,057.00 and costs of \$1,056.65 – totaling \$28,113.65.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 22, 2016



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BRIAN M. O'CONNELL  
Florida Bar No. 308471  
ASHLEY CRISPIN ACKAL  
Florida Bar No. 37495  
JOIELLE A. FOGLIETTA  
Florida Bar No. 94238  
ZACHARY M. ROTHMAN  
Florida Bar No. 117924  
CIKLIN LUBITZ & O'CONNELL  
515 N. Flagler Dr., 20th Floor  
West Palm Beach, FL 33401  
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secondary e-mail: [probateservice@ciklinlubitz.com](mailto:probateservice@ciklinlubitz.com)

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 22nd day of July, 2016 to the parties on the attached Service List.

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BRIAN M. O'CONNELL  
Florida Bar No: 308471  
ASHLEY CRISPIN ACKAL  
Florida Bar No: 57495  
JOIELLE A. FOGLIETTA  
Florida Bar No. 94238  
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SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald &amp; Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 <a href="mailto:arose@mrachek-law.com">arose@mrachek-law.com</a> <a href="mailto:mchandler@mrachek-law.com">mchandler@mrachek-law.com</a> Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 <a href="mailto:john@jmorrisseylaw.com">john@jmorrisseylaw.com</a> Attorney for Molly Simon et al</p>	<p>Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 <a href="mailto:Dtescher@tescherlaw.com">Dtescher@tescherlaw.com</a> <a href="mailto:ddustin@tescherlaw.com">ddustin@tescherlaw.com</a> <a href="mailto:rspallina@tescherspallina.com">rspallina@tescherspallina.com</a> <a href="mailto:kmoran@tescherspallina.com">kmoran@tescherspallina.com</a></p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 <a href="mailto:pfeaman@feamanlaw.com">pfeaman@feamanlaw.com</a></p>	<p>Shendell &amp; Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. <a href="mailto:gary@shendellpollock.com">gary@shendellpollock.com</a> <a href="mailto:estella@shendellpollock.com">estella@shendellpollock.com</a> <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a> Kenneth S. Pollock, Esq. <a href="mailto:ken@shendellpollock.com">ken@shendellpollock.com</a> <a href="mailto:britt@shendellpollock.com">britt@shendellpollock.com</a> <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a> Matthew A. Tornincasa, Esq. <a href="mailto:matt@shendellpollock.com">matt@shendellpollock.com</a> <a href="mailto:robyne@shendellpollock.com">robyne@shendellpollock.com</a> <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a></p> <p>Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34<sup>th</sup> St. Boca Raton, FL 33434 <a href="mailto:iviewit@iviewit.tv">iviewit@iviewit.tv</a></p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 <a href="mailto:psimon@stpcorp.com">psimon@stpcorp.com</a></p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 <a href="mailto:Lisa@friedsteins.com">Lisa@friedsteins.com</a> <a href="mailto:Lisa.friedstein@gmail.com">Lisa.friedstein@gmail.com</a> Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents &amp; Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a></p>		

Brian M. O'Connell, Esq.  
 Bernstein, Simon L. Estate

**Re: Bernstein, Simon L. Estate**

					<b>Time</b>	
<u>Date</u>	<u>Atty</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>	<u>Diary</u>	
02/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence and enclosures from Peter M. Feaman, Esquire regarding Stansbury's position concerning maximizing Estate assets.	
02/01/16	BMO	0.20	350.00	\$70.00	Receipt and review of Eliot Bernstein's Petition for Court to Deem filing of Petition and Appendix as Timely filed.	
02/01/16	CAA	0.20	125.00	\$25.00	Attention to file re: Wm. Stansbury's Petition to Determine Whereabouts of Missing Tangible Personal Property and for Payment of Restitution to the Estate of Simon Bernstein	
02/01/16	CAA	0.20	125.00	\$25.00	Attention to file re: Eliot Bernstein's 4D16-0064 Petition for All Writs, Writ of Prohibition, Writ of Mandamus and petition to Stay Cases and Temporarily Restrain Sale, Transfer, Disposition of Any Asset and for Preservation of All Evidence	
02/01/16	CJT	0.50	125.00	\$62.50	Telephone call to Greg at White Lion; Processing payment to White Lion;.	
02/02/16	BMO	0.10	350.00	\$35.00	Receipt and review of Order Determining Eliot Bernstein Lacks Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian Ad Litem and Other Relief.	
02/02/16	BBJ	2.00	400.00	\$800.00	Conference with Alan Rose re: <span style="background-color: black; color: black;">[REDACTED]</span>	
02/02/16	CAA	1.00	125.00	\$125.00	Draft Notice of Taking Telephone Deposition and Subpoena for Deposition of Records Custodian for JP Morgan Bank; Telephone conference with JP Morgan Bank's legal department re: speaker phone capabilities for telephone deposition	
02/02/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order Determining Eliot Bernstein Lacks Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian Ad Litem and Other Relief Sought	
02/02/16	CAA	0.10	125.00	\$12.50	Attention to file re: letter from Peter Feaman to B. O'Connell re: missing jewelry	
02/02/16	CAA	0.30	125.00	\$37.50	Draft Petition for Authorization to Pay Appraisal Fee re: jewelry	



Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate			2	
02/03/16	CAA	0.80	125.00	\$100.00	Prepare hearing notebook on Trustee's Motion to Modify Final Order Approving Sale Dated 5/6/15, set for 2/4/16	<input type="checkbox"/>
02/03/16	CAA	1.00	125.00	\$125.00	Complete draft of Petition for Authorization for Payment of Jewelry Appraisal	<input type="checkbox"/>
02/03/16	CAA	1.20	125.00	\$150.00	Draft revisions to Notice of Taking Deposition and Subpoena to Records Custodian for JP Morgan Chase Bank, by adding duces tecum; draft letter to JP Morgan Chase Bank legal compliance department; coordinate filing and serving JP Morgan with Subpoena	<input type="checkbox"/>
02/03/16	CAA	0.20	125.00	\$25.00	Attention to Petition for Authorization for the Payment of Jewelry Appraisals	<input type="checkbox"/>
02/03/16	JAF	0.10	205.00	\$20.50	Instructions to CA re: hearing on 2-4.	<input type="checkbox"/>
02/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of Order Determining Eliot Bernstein Lack Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a GAL entered by the Court on 02/01/2016.	<input type="checkbox"/>
02/04/16	CAA	0.60	125.00	\$75.00	Prepare fax to JP Morgan Chase Bank; telephone conference with Veritext Reporting re: court reporter needed for JP Morgan Records Custodian depo on 2/25/16; prepare and send email to Veritext with attached Notice of Taking Deposition; issues with email address; second call to Veritext to resolve same; resend email	<input type="checkbox"/>
02/04/16	CAA	0.30	125.00	\$37.50	Review Judge Phillips' division instructions re: uniform motion calendar;	<input type="checkbox"/>
02/04/16	CAA	0.40	125.00	\$50.00	Draft Amended Notice of Taking Telephone Deposition of Records Custodian for JP Morgan Chase Bank;	<input type="checkbox"/>
02/04/16	CAA	0.10	125.00	\$12.50	Attention to file re: JP Morgan Annual (2015) statement for Acct. No. M 55828-00-4	<input type="checkbox"/>
02/04/16	CAA	0.60	125.00	\$75.00	Attention to file re: deposition of Records Custodian for JP Morgan; Prepare and send fax to JP Morgan re: Subpoena for Deposition; Coordinate court reporter for deposition with Veritext Reporting in Wilmington, DE; Prepare and send email to Veritext attaching Notice of Taking Deposition; Receive and review confirmation back from Veritext re: same	<input type="checkbox"/>
02/04/16	JAF	0.20	205.00	\$41.00	Instructions to SR re: Tescher and Spallina production; attention to same.	<input type="checkbox"/>
02/04/16	JAF	0.10	205.00	\$20.50	Instructions to CA re: amended not of depo JP Morgan.	<input type="checkbox"/>
02/04/16	SR	3.20	125.00	\$400.00	Begin preparation of Index of Tescher production encompassing thousands of pages	<input type="checkbox"/>
02/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of Respondent's Response to Motion for Extension to File Petition for Writ of Prohibition.	<input type="checkbox"/>
02/05/16	CAA	0.10	125.00	\$12.50	Prepare and send email to Veritext Reporting attaching Amended Notice of Taking Deposition	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate			3	
02/05/16	CAA	0.10	125.00	\$12.50	Attention to file re: Respondent's Response to Motion for Extension to File Petition for Writ of Prohibition	<input type="checkbox"/>
02/05/16	CAA	0.10	125.00	\$12.50	Attention to file re: Eliot Bernstein's Opposition to Motion for Final Order Approving Sale and Rule .310 Stay Pending Review of All Cases of Judge Phillips	<input type="checkbox"/>
02/05/16	JAF	0.10	205.00	\$20.50	Prepared email to Alan Rose re: appraisal for jewelry.	<input type="checkbox"/>
02/05/16	SR	6.00	125.00	\$750.00	Continue preparation of Production Summary for Tescher documents	<input type="checkbox"/>
02/08/16	CJT	0.50	125.00	\$62.50	Request billing from accounting; Receipt and review billing statement.	<input type="checkbox"/>
02/08/16	SR	5.00	125.00	\$625.00	Continue working on Tescher document production index	<input type="checkbox"/>
02/08/16	SR	7.00	125.00	\$875.00	Continue work on Tescher Production Index	<input type="checkbox"/>
02/09/16	CAA	0.20	125.00	\$25.00	Check judge's calendar to confirm 2/16/16 still available for UMC hearing; draft Notice of Hearing on Pet. for Auth. for the Payment of Jewelry Appraisals;	<input type="checkbox"/>
02/09/16	CAA	0.20	125.00	\$25.00	Attention to file re: deposition of R/C of JP Morgan; return telephone call from John Hawkins at JP Morgan re: will sign Affidavit of Authenticity in lieu of deposition; prepare and send email to A. Crispin re: same	<input type="checkbox"/>
02/09/16	CAA	0.20	125.00	\$25.00	Prepare and send email to John Hawkins at JP Morgan attaching Subpoena for Depo directed to R/C of JP Morgan, requesting him to forward to his legal dept. to get an Affidavit of Authenticity signed in lieu of deposition	<input type="checkbox"/>
02/09/16	CAA	0.30	125.00	\$37.50	Attention to file re: Petition to Declare Estate Beneficiary of JP Morgan IRA Account;	<input type="checkbox"/>
02/09/16	CAA	0.20	125.00	\$25.00	Extended telephone call from Dave Petercsak with JP Morgan's legal department re: affidavit of authenticity versus deposition	<input type="checkbox"/>
02/09/16	CAA	0.40	125.00	\$50.00	Attention to file re: Notice of Hearing for 2/16/16 on Pettion for Authorization for the Payment of Jewelry Appraisals; begin preparation of hearing folder	<input type="checkbox"/>
02/09/16	CAA	0.70	125.00	\$87.50	Draft Amended Subpoena for Telephone Deposition Duces Tecum to Records Custodian for JP Morgan Chase Bank; draft Re-Notice of Taking Deposition re: same	<input type="checkbox"/>
02/09/16	JAF	0.40	205.00	\$82.00	Instructions to CA re: affidavit of authenticity for JP Morgan records (.1); Revisions to amended subpoena and documents for aff of authenticity (.3).	<input type="checkbox"/>
02/09/16	CJT	0.60	125.00	\$75.00	Receipt and review of revised billing statement; Redact statement; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	<input type="checkbox"/>
02/09/16	ZMR	0.10	175.00	\$17.50	Conference with JAF re: hearing on petition for authorization to pay jewelry appraisal and redacting fee petition for January 2016.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate			4	
02/09/16	ZMR	0.30	175.00	\$52.50	Telephone communication with Provident Jewelers re: total value of appraisal; Email correspondence with office re: same.	<input type="checkbox"/>
02/10/16	BMO	0.20	350.00	\$70.00	Receipt and review of Objections to Proposed Order of Alan B. Rose and Ted Bernstein's Proposed Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief filed on 02/09/2016	<input type="checkbox"/>
02/10/16	BMO	0.10	350.00	\$35.00	Receipt and review of Alternate Order.	<input type="checkbox"/>
02/10/16	BMO	0.10	350.00	\$35.00	Receipt and review of Amended Opposition to Motion to Modify and Final Order Approving Sale Pending Review of All Cases of Judge Phillips.	<input type="checkbox"/>
02/10/16	BMO	0.10	350.00	\$35.00	Receipt and review of Objections to Proposed Order of Alan B. Rose and Ted Bernstein's Proposed Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief filed on 02/10/2016	<input type="checkbox"/>
02/10/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Evidentiary Hearing on Trustee's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief.	<input type="checkbox"/>
02/10/16	BMO	0.10	350.00	\$35.00	Receipt and review of Amended Petition to Determine Whereabouts of Missing Tangible Personal Property and for Payment of Restitution to the Estate of Simon Bernstein.	<input type="checkbox"/>
02/10/16	BBJ	2.00	400.00	\$800.00	Review pleadings and start review of Stansbury Deposition transcript.	<input type="checkbox"/>
02/10/16	CAA	0.10	125.00	\$12.50	Attention to file re: Eliot Bernstein's Objection to Proposed Order of Alan Rose and Ted Bernstein on Plaintiff's Motion to Modify Final Order Approving Sale, etc.	<input type="checkbox"/>
02/10/16	CAA	0.50	125.00	\$62.50	Draft Notice of Cancellation of 2/16/16 hearing on our Petition for Authorization of Payment for Jewelry Appraisals;	<input type="checkbox"/>
02/10/16	CAA	0.40	125.00	\$50.00	Attention to file re: Notices of Evidentiary Hearing in both the Ted Bernstein v. Alexandra Bernstein and the Bernstein v. Oppenheimer matters set for 2/25/16 at 3:15; telephone conference Steve Lessne's office requesting copies of the matters being held in the Bernstein v Oppenheimer matter on 2/25/16	<input type="checkbox"/>
02/10/16	CAA	0.10	125.00	\$12.50	Attention to file re: Amended Petition as to Whereabouts of Personal Property	<input type="checkbox"/>
02/10/16	JAF	0.80	205.00	\$164.00	Multiple correspondence with Eliot Bernstein re: hearings on pet for auth for jewelry appraisal and JP Morgan records custodian deposition (.2, plus .2 NO Charge); Instructions to CA re: same (.4); Revisions to affidavit of authenticity JP Morgan and additional documents added to subpoena (.2, plus .2 NO Charge).	<input type="checkbox"/>
02/10/16	ZMR	0.20	175.00	\$35.00	Instructions to SR re: review of various filings by Eliot.	<input type="checkbox"/>
02/10/16	ZMR	0.40	175.00	\$70.00	Redact January 2016 fee petition.	<input type="checkbox"/>
02/10/16	SR	0.80	125.00	\$100.00	Review pleadings	<input type="checkbox"/>



Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		5		
02/11/16	BBJ	2.50	400.00	\$1,000.00	Continue review of deposition of Stansbury.	<input type="checkbox"/>
02/11/16	CAA	0.10	125.00	\$12.50	Attention to file re: Alan Rose's letter to Judge Phillips enclosing proposed order on Trustee's Motion to Modify Final Order Approving Sale dated May 6, 2015 and scheduling same for evidentiary hearing, Objections to Proposed Order by E. Bernstein	<input type="checkbox"/>
02/11/16	CAA	0.30	125.00	\$37.50	Receive and review email from Steve Lessne's office, Mot to Appt Guardian Ad Litem for Minor Beneficiaries and Oppenheimer Trust's Omnibus Motion, and	<input type="checkbox"/>
02/11/16	CAA	0.20	125.00	\$25.00	Attention to file re: JP Morgan bank statements received for Simon Bernstein January 2016	<input type="checkbox"/>
02/11/16	CAA	0.10	125.00	\$12.50	Attention to file re: CBIZ MHM, LLC invoice	<input type="checkbox"/>
02/11/16	CAA	1.10	125.00	\$137.50	Email communications with Dave Petercsak at JP Morgan re: Subpoena; Attention to Re-Notice of Taking Deposition Duces Tecum of R/C for JP Morgan Chase Bank; electronically file; prepare and send email to Dave Petercsak at JP Morgan attaching Amended Subpoena and confirming will receive Affidavit of Authenticity in lieu of a deposition	<input type="checkbox"/>
02/11/16	CAA	0.40	125.00	\$50.00	Attention to file; review judge's hearing suspension dates online; prepare and send email to counsel re: new dates for hearing on our Petition for Auth for Payment of Jewelry Appraisals	<input type="checkbox"/>
02/11/16	JAF	0.50	205.00	\$102.50	Attention to JP MOrgan additional documents (.2); Instructions to CA re: same (.1); Correspondence with Eliot re: re-noticing of hearing and deposition (.2- NO Charge); Instructions to CA re: same (.1); Instructions to ZR re: objections filed by Eliot (.2- NO Charge); Instructions to CA re: order on pet auth jewelry appraisal (.1); Correspondence with Eliot re: same (.1- NO Charge).	<input type="checkbox"/>
02/12/16	JAF	0.50	205.00	\$102.50	Review of JP Morgan various documents (.3); Conference with SHM re: case status (.1); Instructions to SR re: erisa information (.1).	<input type="checkbox"/>
02/12/16	JAF	0.10	205.00	\$20.50	Instructions to SR re: jewelry appraisal hearing.	<input type="checkbox"/>
02/12/16	SR	0.10	125.00	\$12.50	Meet with Joy Foglietta re: ERISA information	<input type="checkbox"/>
02/16/16	CAA	0.20	125.00	\$25.00	Attention to file re deadline to respond to Stansbury's Petition to Determine Whereabouts of Missing Tangible Property, etc.; prepare and send email to B. O'Connell and A. Crispin re: same; review file re: amended petition	<input type="checkbox"/>
02/16/16	CJT	0.20	125.00	\$25.00	Receipt and review of February, 2016 White Lion storage invoice; E-mail to JAF; calendaring.	<input type="checkbox"/>
02/17/16	CAA	0.30	125.00	\$37.50	Prepare and send email to counsel of record re: setting UMC hearing on Pet for Authorization for Payment of Jewelry Appraisals; receive and review multiple replies	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		6		
02/17/16	JAF	0.10	205.00	\$20.50	Instructions to CA re: setting of hearing on pet auth jewelry appraisal (.1, plus .1 NO Charge).	<input type="checkbox"/>
02/17/16	CJT	0.50	125.00	\$62.50	Instruction from JAF; Review records regarding Chandeliers Appraisal refund; Review appraisal report; E-mail JAF.	<input type="checkbox"/>
02/18/16	CAA	0.60	125.00	\$75.00	Receive and review multiple emails from counsel of record re: coordinating hearing on Pet for Authorization of Payment of Jewelry Appraisals; review Judge Phillips calendar to confirm still not suspended; draft Notice of Hearing for March 3, 2016 and coordinate filing of same	<input type="checkbox"/>
02/18/16	JAF	0.30	205.00	\$61.50	Attention to issues re: tax certificate for 2013 property taxes.	<input type="checkbox"/>
02/19/16	BMO	0.10	350.00	\$35.00	Receipt and review of Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief.	<input type="checkbox"/>
02/19/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order on Plaintiff's Motion to Modify Final Order Approving Sale Dated 5//6/15 and for Further Injunctive Relief	<input type="checkbox"/>
02/22/16	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence and enclosures from Alan Rose, Esquire to Judge Colbath re transfer of pending action to Judge Phillips.	<input type="checkbox"/>
02/22/16	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence and enclosures from Peter Feaman, Esquire to Judge Colbath re transfer of pending action to Judge Phillips.	<input type="checkbox"/>
02/22/16	CAA	0.10	125.00	\$12.50	Attention to file re: Feaman's 2/17/16 letter to Judge Colbath requesting case be transferred to main courthouse, and Alan Rose's 2/19/16 response letter to Judge Colbath	<input type="checkbox"/>
02/22/16	ZMR	0.10	175.00	\$17.50	Attention to issues re: Eliot's Opposition to Motion to Final Order Approving Sale and Rule 9.310.	<input type="checkbox"/>
02/23/16	BMO	0.50	350.00	\$175.00	Conference with JAF re: amended petition to det PP and PR petition on issues related to same (.2); conference with Alan Rose and BMO re: tangible personal property (.3)	<input type="checkbox"/>
02/23/16	BMO	0.10	350.00	\$35.00	Receipt and review of 10:42 am email correspondence from David Petercsak.	<input type="checkbox"/>
02/23/16	CAA	0.30	125.00	\$37.50	Attention to file and email communications with David Petercsak with JP Morgan Chase Bank re: status of Affidavit of Authenticity of Records in lieu of deposition appearance; prepare and send email to A. Crispin and J. Foglietta re: same	<input type="checkbox"/>
02/23/16	CAA	0.30	125.00	\$37.50	Receive and review email from Andre Ramirez with JP Morgan Chase Bank with attached documents in a secure, encrypted message; create a password to view attachments; review attachments and put into one pdf and profile in system; prepare and send emails to Ande Ramirez and to A. Crispin and J. Foglietta re: same	<input type="checkbox"/>
02/23/16	JAF	0.60	205.00	\$123.00	Instructions to CA re: JP morgan authentication of documents (.1, plus .1 NO Charge); Conference with BMO re: amended pet to det PP and PR petition on issues related to same (.2); Conference with Alan Rose and BMO re: tangible personal property (.3).	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		7		
02/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of email correspondence from JAF re Affidavit of Authenticity.	<input type="checkbox"/>
02/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of email correspondence from CA re Affidavit of Authenticity	<input type="checkbox"/>
02/24/16	BMO	0.20	350.00	\$70.00	Receipt and review of various email correspondence from Dave Petercsak re authentication of statements	<input type="checkbox"/>
02/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of email correspondence from Ted Bernstein re Simon's retirement plan termination.	<input type="checkbox"/>
02/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of email correspondence from Alan Rose, Esquire re service of correspondence to Judge Colbath re reassignment of case.	<input type="checkbox"/>
02/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of email correspondence from JP Morgan enclosing Affidavit of Authenticity.	<input type="checkbox"/>
02/24/16	CAA	0.50	125.00	\$62.50	Receive and review email from J. Foglietta re: JP Morgan affidavit of authenticity; review file; prepare and send email to Andre Ramirez at JP Morgan advising we need more information in the affidavit; draft Notice of Cancellation of JP Morgan deposition; telephone conversation with Veritext Reporting canceling court reporter	<input type="checkbox"/>
02/24/16	CAA	0.10	125.00	\$12.50	Telephone call from Dave Peterscak at JP Morgan re: our request to add additional info to Affidavit of Authenticity; forward email sent to Andre Ramirez to Dave Peterscak	<input type="checkbox"/>
02/24/16	CAA	0.10	125.00	\$12.50	Attention to file re: Alan Rose's 2/19/16 letter to Judge Colbath in response to Peter Feaman's most recent letter to the judge	<input type="checkbox"/>
02/24/16	CAA	0.20	125.00	\$25.00	Attention to file re: Notice of Emergency Motion for Injunctive Relief Under the all Writs Act, Anti-Injunction Act, FRCP 65, and Other Relief, Petition-Motion for Injunction and Memorandum of Law filed Eliot Bernstein re: Illinois federal action, Simon Bernstein Irrevocable Insurance Trust v. Heritage Union Life Insurance Company	<input type="checkbox"/>
02/24/16	CAA	0.10	125.00	\$12.50	Telephone call from Jackie with Veritext Reporting re: deposition of R/C, JP Morgan Chase Bank set for 2/25/16; prepare and send email to J. Foglietta	<input type="checkbox"/>
02/24/16	ANG	0.10	295.00	\$29.50	Conference with JAF re: prep for fee hearing.	<input type="checkbox"/>
02/24/16	JAF	0.80	205.00	\$164.00	Reviewed and revised fee petition for December 2015 (.1, plus .2 NO Charge); Reviewed and revised fee petition for January 2016 (.1, plus .1 NO Charge); Reviewed documents from JP MORGan and affidavit; instructions to CJT re: same (.3); Attention to preparation for fee hearing (.2); Conf with ANC re: same (.1).	<input type="checkbox"/>
02/25/16	BMO	0.10	350.00	\$35.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
02/25/16	BBJ	2.50	400.00	\$1,000.00	Continue review of Pleadings and deposition transcript of Stansbury.	<input type="checkbox"/>
02/25/16	JAF	0.10	205.00	\$20.50	Conference with BMO re: [REDACTED]	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		8		
02/25/16	ZMR	1.20	175.00	\$210.00	Review various motions, filed in the federal court by Eliot, for injunctions seeking relief against CLO attorneys or the estate and draft memo to office.	<input type="checkbox"/>
02/26/16	BBJ	2.00	400.00	\$800.00	Continue review of deposition transcripts.	<input type="checkbox"/>
02/26/16	CAA	0.10	125.00	\$12.50	Receive and review email from Dave Petercsak with JP Morgan Chase Bank re: status of additional information needed in Affidavit of Authenticity	<input type="checkbox"/>
02/26/16	CAA	0.20	125.00	\$25.00	Attention to file; prepare and send email to Dave Petercsak at JP Morgan re: coordinating conference call with in-house counsel	<input type="checkbox"/>
02/26/16	JAF	0.10	205.00	\$20.50	Attention to issues re: [REDACTED]	<input type="checkbox"/>
02/29/16	JAF	0.70	205.00	\$143.50	Prepared for hearing on IRA bene designation (.4); Conference with JP MORGAN representative re: account documents (.2); INSTRUCTIONS to CJT re: global mediation (.1).	<input type="checkbox"/>
02/29/16	CJT	1.00	125.00	\$125.00	Instruction from JAF; Receipt and review of e-mails regarding mediation; Review cases and files; Prepare e-mail regarding mediation.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Conference with JAF re: arbitrage plan	<input type="checkbox"/>
03/01/16	BMO	0.20	350.00	\$70.00	Receipt and review of Objections to Proposed Order of Oppenheimer/ Steven Lessne Esq. proposed "Order Appointing Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein" and proposed alternative order.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/1/16 7:20 pm email from Joy Foglietta.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/1/16 2:31 pm email to Ted Bernstein, Alan Rose.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/1/16 2:48 pm email from Alan Rose.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/1/16 1:48 email memo.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of BBJ 3/1/16 1:47 pm email to Alan Rose.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of HLG 3/1/16 email memo.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/1/16 12:59 pm email to Neil Seden.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/1/16 12:20 pm email from Eliot Bernstein.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of BBJ 3/1/16 4:14 email memo.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate			9	
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/1/16 3:31 pm email from Hui Hui Jiang.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/1/16 3:23 email to Neil Useden.	<input type="checkbox"/>
03/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/1/16 9:33 a.m. email from Ted Bernstein.	<input type="checkbox"/>
03/01/16	JAF	0.90	205.00	\$184.50	Conference with Neil at erisa pensions re plan distribution (.2); Instructions to CJT re: same (.1); Reviewed documents of arbitrage international erisa pension retirement plan and attention to same (.5).Conference with BMO re: same (.1).	<input type="checkbox"/>
03/02/16	BMO	0.10	350.00	\$35.00	Receipt and review of Re-Notice of Evidentiary Hearing on Trustee's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for further injunctive relief.	<input type="checkbox"/>
03/02/16	CAA	0.10	125.00	\$12.50	Attention to file re: 4th DCA's Order denying Eliot Bernstein's Writ of Prohibition re: Case No. D16-0064	<input type="checkbox"/>
03/02/16	CAA	0.10	125.00	\$12.50	Attention to file re: Eliot and Candice Bernstein's Objections to proposed Order of Alan Rose and Ted Bernstein on Successor Trustee's Motion to Appoint Guardian Ad Litem; for a Gag Order to Protect the Guardian and Others; and to Strike Eliot Bernstein's Filings and Proposed Alternative Order	<input type="checkbox"/>
03/02/16	CAA	0.20	125.00	\$25.00	Attention to file re: documents received from Huihui Jiang with ERISA Pension Systems re: estate entitled arbitrage international erisa pension retirement plan	<input type="checkbox"/>
03/02/16	CAA	0.10	125.00	\$12.50	Attention to file re: Eliot's Objections to Proposed Order of Oppenheimer/Lessne Appointing GAL for Minors, Joshua, Jake and Daniel Bernstein and Proposed Alternative Order	<input type="checkbox"/>
03/02/16	CAA	1.40	125.00	\$175.00	Prepare hearing notebook on our Petition for Authorization for Payment of Jewelry Appraisals; draft proposed Order	<input type="checkbox"/>
03/02/16	CAA	0.20	125.00	\$25.00	Attention to file re: Ted Bernstein's Re-Notice of Hearing to 4/8/16 (from 3/28/16) on Trustee's Motion to Modify Final Order Approving Sale Dated May 6, 2015 and for Further Injunctive Relief	<input type="checkbox"/>
03/02/16	JAF	0.40	205.00	\$82.00	Prepared for hearing on pet for auth jewelry appraisal (.1); instructions to CA re: same and hearing binder materials needed (.2); review of proposed order (.1).	<input type="checkbox"/>
03/02/16	CJT	0.60	125.00	\$75.00	Instruction from JAF; Review files and records regarding IRA Accounts and distributions.	<input type="checkbox"/>
03/02/16	ZMR	0.30	175.00	\$52.50	Prepare for hearing on Petition for Authorization to Pay for Appraisal.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of Amended Motion to Modify Final Order Approving Sale dated May 6, 2015, etc.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of Amended Re-Notice of Evidentiary Hearing.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/3/16 11:58:27 am email memo to CJT.	<input type="checkbox"/>

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03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 3/3/16 10:30:16 am email to counsel and parties with attached Order granting Petition for Authorization for Payment of Jewelry Appraisals.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/3/16 4:00:57 pm email memo to CAA.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/3/16 3:46:00 pm email from Alan Rose.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/3/16 3:42:08 pm email to Hui Hui Jiang and Neil Useden.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/3/16 3:39:59 pm email to Alan Rose.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/3/16 2:53:42 pm email from Ashley Bourget.	<input type="checkbox"/>
03/03/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/3/16 2:23:48 pm email from Hui Hui Jiang.	<input type="checkbox"/>
03/03/16	CAA	0.30	125.00	\$37.50	Attention to file re: Order granting Petition for Authorization for Payment of Jewelry Appraisals; prepare and send email to counsel of record attaching Order and arranging for mail copies to interested parties not represented by counsel; arrange for payment to Provident Jewelry for appaisals	<input type="checkbox"/>
03/03/16	JAF	0.50	205.00	\$102.50	Additional preparation for hearing on sale and storage of PP (.2); Instructions to CA re: JP MOrgan updated affidavit (.1); Preparation for case management conf (.2).	<input type="checkbox"/>
03/03/16	CJT	0.50	125.00	\$62.50	Instruction from JAF; Review Petition and Order regarding payment of jewelry appraisals; Arrange for payment.	<input type="checkbox"/>
03/03/16	ZMR	1.00	175.00	\$175.00	Attend hearing on Petition for Authorization to Pay for Appraisal (North County).	<input type="checkbox"/>
03/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 3/4/16 10:18:06 am email memo.	<input type="checkbox"/>
03/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/4/16 9:18:32 am email from Neil Useden.	<input type="checkbox"/>
03/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/4/16 9:13:43 am email from Neil Useden.	<input type="checkbox"/>
03/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/4/16 9:02:50 am email from Neil Useden.	<input type="checkbox"/>
03/04/16	CAA	0.30	125.00	\$37.50	Attention to file re: E. Bernstein's 3/3/16 letter to Judge re: Objections to proposed Orders seeking guardianship and other relief re: Shirley Bernstein Trust Construction (502014CP003698) and Oppenheimer v Bernstein Minor Children (502014CP002815)	<input type="checkbox"/>
03/04/16	CAA	0.10	125.00	\$12.50	Attention to file re: letter to Judge Phillips re: hearing set for 4/8/16 on Trustee's Amended Motion to Modify Final Order Approving Sale	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		11		
03/04/16	CAA	0.20	125.00	\$25.00	Prepare and send email to Dave Petercsak at JP Morgan re: status of updated Affidavit of Authenticity; left voicemail message with Dave Petercsak re: same; receive and review multiple emails from D. Petercsak re: same	<input type="checkbox"/>
03/04/16	CAA	2.60	125.00	\$325.00	Prepare hearing notebook for 3/7/16 hearing on multiple petitions (5); draft proposed Orders for all petitions;	<input type="checkbox"/>
03/04/16	JAF	2.20	205.00	\$451.00	Attention to beneficiary designation from arbitrage plan (.2); Prepared for hearing on fee petition, IRA beneficiary designation, and petition on PP; instructions to CA re: same (1.0, plus .2 NO Charge).	<input type="checkbox"/>
03/04/16	CJT	0.30	125.00	\$37.50	Receipt and review of e-mail communications regarding Plan with Erisa Pension Systems.	<input type="checkbox"/>
03/04/16	CJT	0.50	125.00	\$62.50	Instruction from JAF; Review JP Morgan Statement Accounts and John Hancock documentation; E-mail to attorney.	<input type="checkbox"/>
03/06/16	BMO	0.10	350.00	\$35.00	Email correspondence to JAF re response regarding IRA.	<input type="checkbox"/>
03/06/16	BMO	0.10	350.00	\$35.00	Email correspondence with JAF re preparation for hearing.	<input type="checkbox"/>
03/07/16	BMO	0.60	350.00	\$210.00	Strategy conference with JAF re: preparation for hearings on fee petitions, IRA designation and PP sale and storage, and case management conference.	<input type="checkbox"/>
03/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of Pending Motion as of March 7, 2016, filed with the court.	<input type="checkbox"/>
03/07/16	BMO	2.80	350.00	\$980.00	Prepare for and attend Hearings on Petition to Authorize Sale of Tangible Personal Property, Petition to Have Estate Declared Beneficiary of J. P. Morgan; Case Management Conference.	<input type="checkbox"/>
03/07/16	CAA	2.70	125.00	\$337.50	Receive and review emails between A. Rose and B. O'Connell re: 3/7/16 evidentiary hearing; update hearing notebook; revise proposed Orders;	<input type="checkbox"/>
03/07/16	CAA	0.40	125.00	\$50.00	Attention to file re: court reporter issues re: evidentiary hearing and case management conference	<input type="checkbox"/>
03/07/16	CAA	0.20	125.00	\$25.00	Attention to file re: Eliot Bernstein's letter to Judge Phillips enclosing proposed Orders (via email from Eliot dated 3/5/16 - stating wrong proposed Orders previously sent)	<input type="checkbox"/>
03/07/16	JAF	2.10	205.00	\$430.50	Revisions to proposed orders on fee petitions (.3); Revisions to proposed order on pet re: TPP (.2); Revisions to proposed orders on pet re: IRA (.2); Final preparation for hearing on IRA petition, attention to updated affidavit of authenticity of records and research re: same (.9); Strategy conference with BMO re: preparation for hearings and case management conference (.5).	<input type="checkbox"/>
03/07/16	JAF	1.80	205.00	\$369.00	Final preparation for hearing on fee petitions; conducted research re: same; instructions to CA re: same (.6); Final preparation for hearing on petition for auth to store and sell TPP (.5); Prparation for case management conference and compiled materials re: same (.7).	<input type="checkbox"/>
03/07/16	CJT	0.20	125.00	\$25.00	Assist in preparation of hearing.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				12
03/07/16	CJT	0.10	125.00	\$12.50	Receipt and review of e-mails regarding IRA Accounts.	<input type="checkbox"/>
03/08/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Special Set Hearing for Motion for Appointment of a GAL	<input type="checkbox"/>
03/08/16	BMO	0.10	350.00	\$35.00	Receipt and review of Successor Trustee's Motion for Appointment of a Guardian Ad Litem to Represent Interests of Eliot Bernstein's Children.	<input type="checkbox"/>
03/08/16	JAF	0.30	205.00	\$61.50	Attention to issues re: GAL appointment for Eliot children (.1); Consideration of proposal for settlement to Stansbury (.2).	<input type="checkbox"/>
03/08/16	CJT	0.10	125.00	\$12.50	Receipt and review of e-mails.	<input type="checkbox"/>
03/09/16	BMO	0.10	350.00	\$35.00	Receipt and review of Successor Trustee's Amended Motion to Dismiss for Lack of Standing or, alternatively, to appoint a Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.	<input type="checkbox"/>
03/09/16	BMO	0.10	350.00	\$35.00	Receipt and review of Amended Notice of Hearing on Amended Motion for Appointment of GAL	<input type="checkbox"/>
03/09/16	BMO	0.10	350.00	\$35.00	Receipt and review of Second Amended Notice of Hearing on Amended Motion for Appointment of GAL	<input type="checkbox"/>
03/09/16	BMO	0.10	350.00	\$35.00	Receipt and review of Plaintiff's Notice of Deposition Duces Tecum of William Stansbury	<input type="checkbox"/>
03/09/16	CAA	0.20	125.00	\$25.00	Attention to file re: Order Appointing Guadian Ad Litem for Minors in the Oppenheimer Trust v. Eliot and Candice action	<input type="checkbox"/>
03/09/16	JAF	0.10	205.00	\$20.50	Consideration of issues relating to payment on taxes on Eliot home.	<input type="checkbox"/>
03/11/16	CAA	0.10	125.00	\$12.50	Attention to file re: emails from Neil Useden with Erisa Pension Systems re: distribution of funds to grandchildren	<input type="checkbox"/>
03/14/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice to Court Regarding Selection of Guardian ad Litem filed 3/14/16 by counsel for Oppenheimer Trust Co. of Delaware.	<input type="checkbox"/>
03/14/16	CAA	0.40	125.00	\$50.00	Attention to file re: signed Orders on various Petitions for Fees and Costs and Order Declaring Estate Beneficiary of JP Morgan Chase Bank accounts, per hearing on 3/7/16 and furnish all to opposing counsel; discuss same with attorney J. Foglietta	<input type="checkbox"/>
03/14/16	CJT	0.20	125.00	\$25.00	Receipt of payment for jewelry appraisal; E-mail to ZR.	<input type="checkbox"/>
03/14/16	CJT	0.20	125.00	\$25.00	Receipt of invoice from White Lion Storage for March, 2016; Telephone call with Greg at White Lion; Calendaring; E-mail to JAF.	<input type="checkbox"/>
03/14/16	ZMR	0.10	175.00	\$17.50	Email correspondence re: pickup of jewelry from Provident Appraisers.	<input type="checkbox"/>
03/14/16	ZMR	0.80	175.00	\$140.00	Obtain jewelry and appraisals from Provident; Review and re-inventory same.	<input type="checkbox"/>



Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				13
03/15/16	BMO	0.20	350.00	\$70.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
03/15/16	BMO	0.20	350.00	\$70.00	Receipt and review of 3/14/16 correspondence from Steven Lessne, Esq., to Judge Phillips with copies of Oppenheimer's Notice to Court Regarding Selection of Guardian ad Litem and a proposed Order appointing a guardian ad litem.	<input type="checkbox"/>
03/15/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice to Court Regarding Selection of Guardian ad Litem filed 3/15/16 by Plaintiff, Ted Bernstein.	<input type="checkbox"/>
03/15/16	BMO	0.20	350.00	\$70.00	Receipt and review of Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial, filed 3/15/16 by counsel for William Stansbury.	<input type="checkbox"/>
03/15/16	CAA	0.10	125.00	\$12.50	Attention to file re: Successor Trustee's Motion for Appointment of Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children	<input type="checkbox"/>
03/15/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Notice of Hearing on his Motion for Appointment of Guardian Ad Litem to Represent Interests of Eliot Bernstein's Children (set for 4/8/16)	<input type="checkbox"/>
03/15/16	CAA	0.20	125.00	\$25.00	Attention to Amended Motion to Dismiss for Lack of Standing or, Alternatively, to Appoint a GAL to Represent the Interests of E. Bernstein's Children, and Amended Notice of Hearing on same re: E. Bernstein v. T. Bernstein (502015CP001162) action	<input type="checkbox"/>
03/15/16	CAA	0.20	125.00	\$25.00	Attention to file re: Plaintiff's Notice of Taking Deposition Duces Tecum of William Stansbury on 3/29/16	<input type="checkbox"/>
03/15/16	JAF	0.50	205.00	\$102.50	Conference with BMO re: [REDACTED] (.2); Attention to GAL in estate and mediation of issues (.3).	<input type="checkbox"/>
03/15/16	CJT	0.40	125.00	\$50.00	Telephone call to Palm Beach County Tax Collector regarding delinquent taxes on Eliot's home; E-mail to JAF.	<input type="checkbox"/>
03/16/16	BMO	0.20	350.00	\$70.00	Receipt and review of Request for Production to Defendants, Ted Bernstein, Donald Tescher and Robert Spallina, filed by counsel for William Stansbury.	<input type="checkbox"/>
03/16/16	BMO	0.10	350.00	\$35.00	Receipt and review of Order Appointing Diana Lewis as Guardian ad Litem for Eliot Bernstein's Children, JO. B., JA.B, and D.B.	<input type="checkbox"/>
03/16/16	BMO	0.30	350.00	\$105.00	Conference with Peter Feaman re: Illinois litigation.	<input type="checkbox"/>
03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: Oppenheimer's Notice to Court Regarding Selection of Guardian Ad Litem	<input type="checkbox"/>
03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: Notification of Docket Entry in Illinois action re: Status hearing held on 3/15/16	<input type="checkbox"/>
03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order and Opinion filed in Illinois federal action	<input type="checkbox"/>
03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: Status Hearing Memorandum March 15, 2016 by Eliot Bernstein	<input type="checkbox"/>

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03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: Steven Lessne's 3/14/16 letter to Judge Phillips re: Oppenheimer v. Bernstein action re: Oppenheimer's selection of Guardian Ad Litem	<input type="checkbox"/>
03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Notice to Court Regarding Selection of Guardian in the Ted Bernstein v. Bernstein action (2014CP3698)	<input type="checkbox"/>
03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: William Stansbury's Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial	<input type="checkbox"/>
03/16/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order on Successor Trustee's Motion to Appoint GAL; for a Gag Order to protect the Guardian and Others; and to Strike Eliot Bernstein's Filings	<input type="checkbox"/>
03/16/16	CAA	0.20	125.00	\$25.00	Extended telephone conference with Alan Rose re: proposed Orders from last week's hearing and guardian selections; prepare and send email to B. O'Connell re: same	<input type="checkbox"/>
03/16/16	JAF	0.20	205.00	\$41.00	Attention to status of Illinois litigation.	<input type="checkbox"/>
03/16/16	JAF	0.40	205.00	\$82.00	Consideration of proposal to settlement to Stansbury (.2, plus .1 NO Charge); Attention to outstanding matters (.2).	<input type="checkbox"/>
03/17/16	CAA	0.40	125.00	\$50.00	Attention to file re: CBIZ MHM statement; review Petition for Instructions and Review of Compensation of Accountants' Fees & Costs previously filed and need to amend same to add additional invoice of CBIZ	<input type="checkbox"/>
03/17/16	CAA	0.10	125.00	\$12.50	Attention to file re: JP Morgan statement for checking account ending in 5220	<input type="checkbox"/>
03/17/16	CAA	0.10	125.00	\$12.50	Attention to file re: Plaintiff, William Stansburys Request for Production to Defendants in Stansbury v. Ted Bernstein, et al matter (502012-013933)	<input type="checkbox"/>
03/17/16	JAF	0.20	205.00	\$41.00	Instruction memo to CA re: amended pet for instr and auth to pay CBIZ.	<input type="checkbox"/>
03/17/16	CJT	0.80	125.00	\$100.00	Instruction from JAF; Prepare Petition for payment of 2014 Delinquent Property Taxes and proposed Orders.	<input type="checkbox"/>
03/18/16	BMO	0.10	350.00	\$35.00	Conference with JAF re proposed orders from hearings on 03/07	<input type="checkbox"/>
03/18/16	BMO	0.20	350.00	\$70.00	Conference with JAF re [REDACTED]	<input type="checkbox"/>
03/18/16	BMO	0.10	350.00	\$35.00	Receipt and review of Alan Rose correspondence to Mr. Hall.	<input type="checkbox"/>
03/18/16	BMO	0.10	350.00	\$35.00	Receipt and review of Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial filed 3/18/16 by counsel for William Stansbury.	<input type="checkbox"/>
03/18/16	CAA	0.20	125.00	\$25.00	Attention to file re: William Stansbury's Motion for Protective Order re: his deposition scheduled on 3/10/16 and his appearance at 4/8/16 hearing; receive and review multiple e-mails between counsel re: scheduling same for hearing; prepare and send email to B. O'Connell and A. Crispin re: same	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate			15	
03/18/16	JAF	0.40	205.00	\$82.00	Conference with BMO re: proposed orders from hearings on 3-7 (.1); Instructions to CA re: same (.1); Conference with BMO re: ██████████(.2).	<input type="checkbox"/>
03/21/16	BMO	0.10	350.00	\$35.00	Email communication to Peter Feaman 3/19/16 3:11 p.m.	<input type="checkbox"/>
03/21/16	BMO	0.10	350.00	\$35.00	Prepare 3/19/16 3:12 email to Alan Rose.	<input type="checkbox"/>
03/21/16	BMO	0.10	350.00	\$35.00	Receipt and review of proposed Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children, JO.B.; JA.B.; and D.B. sent to Judge.	<input type="checkbox"/>
03/21/16	CJT	0.30	125.00	\$37.50	Instruction from JAF; Arrange payment for White Lion Storage.	<input type="checkbox"/>
03/22/16	BMO	0.30	350.00	\$105.00	Prepare draft of mediation order.	<input type="checkbox"/>
03/22/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Hearing for 4/5/16 filed 3/22/16 by counsel for William Stansbury.	<input type="checkbox"/>
03/22/16	CAA	0.70	125.00	\$87.50	Draft proposed Order Granting Ore Tenus Motion for Mediation; prepare and send email to B. O'Connell and J. Foglietta re: same	<input type="checkbox"/>
03/22/16	CAA	0.10	125.00	\$12.50	Attention to file re: postponement of William Stansbury's 3/29/16 deposition	<input type="checkbox"/>
03/22/16	JAF	0.20	205.00	\$41.00	Instructions to CA re: proposed orders from hearings and case management conf.	<input type="checkbox"/>
03/22/16	JAF	0.10	205.00	\$20.50	Instructions to CA re: revisions to ore tenus motion on mediation.	<input type="checkbox"/>
03/22/16	CJT	0.80	125.00	\$100.00	Save FMV Appraisal from Provident Jewelry to file; Review file and index regarding pending matters.	<input type="checkbox"/>
03/23/16	BMO	0.20	350.00	\$70.00	Various email correspondence with JAF re Ore Tenus Motion for Mediation	<input type="checkbox"/>
03/23/16	CAA	0.20	125.00	\$25.00	Attention to Notice of Hearing on Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial; prepare and send email to B. O'Connell re: whether or not we are attending	<input type="checkbox"/>
03/23/16	JAF	0.20	205.00	\$41.00	Correspondence with Brian Joslyn re: ██████████(.1); Revisions to proposed order on ore tenus motion for mediation; prepared email to BMO re: same (.1, plus .1 NO Charge).	<input type="checkbox"/>
03/24/16	JAF	0.20	205.00	\$41.00	Additional revisions to proposed order on ore tenus mot for mediation.	<input type="checkbox"/>
03/24/16	JAF	0.20	205.00	\$41.00	Attention to Stansbudy independent action and proposal for settlement.	<input type="checkbox"/>
03/24/16	CJT	0.20	125.00	\$25.00	Receipt of payment for White Lion Storage; Process payment and update file.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		16		
03/24/16	CJT	0.30	125.00	\$37.50	Request prebill from Accounting for February, 2016; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	<input type="checkbox"/>
03/25/16	JAF	0.10	205.00	\$20.50	Instructions to CA re: proposed order on petition re: TPP.	<input type="checkbox"/>
03/29/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4th DCA Order granting Petitioner's 01/29/2016 Motion for Extension	<input type="checkbox"/>
03/29/16	BMO	0.20	350.00	\$70.00	Receipt and review of 3/29/16 correspondence from Alan Rose to Court with Notebook with Amended Motion to Modify Final Order in 2014 case, Amended Motion to Dismiss for Lack of Standing and Motion for Appointment of GAL in 2015 case, Motion for Appointment of GAL in 2012 case, and proposed orders for each matter to be heard.	<input type="checkbox"/>
03/29/16	BMO	0.10	350.00	\$35.00	Receipt and review of Application for Determination of Civil Indigent Status filed 3/29/16 by Eliot.	<input type="checkbox"/>
03/29/16	BMO	0.20	350.00	\$70.00	Receipt and review of Notice of Appeal filed 3/29/16 by Eliot.	<input type="checkbox"/>
03/30/16	CAA	0.10	125.00	\$12.50	Attention to file re: E. Bernstein's Notice of Appeal re: 3/1/16 Order on Successor Trustee's Motion to Appoint Guardian Ad Litem, etc. (2014CP3698) and his Application for Determination of Indigency Status	<input type="checkbox"/>
03/30/16	CAA	0.10	125.00	\$12.50	Attention to file re: E. Bernstein's Notice of Appeal re: 3/1/16 Order Appointing GAL for Minors, etc. (2014CP2815) and his Application for Determination of Indigency Status	<input type="checkbox"/>
03/30/16	CAA	0.30	125.00	\$37.50	Attention to file re: Alan Rose's proposed Orders for hearing set on 4/8/16	<input type="checkbox"/>
03/30/16	CJT	0.50	125.00	\$62.50	Instruction from JAF; Prepare Agreed Order for Authorization of the Payment of 2014 Delinquent Property Taxes; Prepare e-mail to interested parties.	<input type="checkbox"/>
03/31/16	BMO	0.20	350.00	\$70.00	Receipt and review of 3/29/16 correspondence from Alan Rose to Court with proposed orders for motions to be heard on 4/8/16.	<input type="checkbox"/>
03/31/16	JAF	0.10	205.00	\$20.50	Instructions to CA re: revisions to order on petition re: TPP.	<input type="checkbox"/>
03/31/16	JAF	0.60	205.00	\$123.00	Revisions to pet for auth to pay real property taxes and proposed agreed order on same (.4); INstructions to CJT re: contacting tax office for information re: tax certificates (.2).	<input type="checkbox"/>
03/31/16	CJT	0.50	125.00	\$62.50	Telephone call with Palm Beach County Tax Collector; E-mail to JAF.	<input type="checkbox"/>
03/31/16	CJT	0.70	125.00	\$87.50	Confer with JAF; E-file Petition for Authorization to Pay 2014 Delinquent Taxes; Finalize e-mail and forward filed Petition and proposed Agreed Order to parties.	<input type="checkbox"/>
04/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of Oppenheimer Trust Co. of Delaware's Motion for Entry of Order Appointing Named Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein, filed 4/1/16.	<input type="checkbox"/>
04/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of Oppenheimer Trust Co. of Delaware's 3/14/16 Notice to Court Regarding Section of Guardian Ad Litem.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		17		
04/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Appearance filed 4/1/16 in 4th DCA by Alan Rose and Mrachek firm as Counsel for Appellee, Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust.	<input type="checkbox"/>
04/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Motion to Dismiss filed 4/1/16 with 4th DCA.	<input type="checkbox"/>
04/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/1/16 9:04 pm email from Alan Rose.	<input type="checkbox"/>
04/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 4/1/16 5:06 pm email memo with attached email from Lessne's office.	<input type="checkbox"/>
04/01/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 4/1/16 4:10 pm email memo re: call from Walt Sahn.	<input type="checkbox"/>
04/01/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Motion to Dismiss appeal filed by E. Bernstein for failure to file initial brief (re: 4D16-222)	<input type="checkbox"/>
04/01/16	CAA	0.20	125.00	\$25.00	Telephone conference with (received from) Walt Sahn re: 2014 real estate taxes for Boca Raton property (2753 NW 34th St.); review file; prepare and send email to B. O'Connell re: same	<input type="checkbox"/>
04/01/16	CAA	0.10	125.00	\$12.50	Attention to file re: Alan Rose's Notice of Appearance on behalf of Appellee, Ted Bernstein (re: 4D16-222)	<input type="checkbox"/>
04/01/16	CAA	0.20	125.00	\$25.00	Attention to file re: Oppenheimer's Motion for Entry of Order Appointing Named Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein; receive and review email from Lesly Venegas with Gunster re: coordinating hearing on same; prepare and send email to B. O'Connell and A. Crispin re: same	<input type="checkbox"/>
04/01/16	JAF	0.10	205.00	\$20.50	Reviewed proposal for settlement to Stansbury.	<input type="checkbox"/>
04/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/16, 12:57 AM email communication from Alan Rose.	<input type="checkbox"/>
04/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/16 4th DCA Order directing Appellant to show cause why case should not be dismissed for lack of timely prosecution.	<input type="checkbox"/>
04/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/16 Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children, JO.B.; JA.B.; and D.B., in Case 502014CP003698.	<input type="checkbox"/>
04/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/16 Order Appointing Retired Judge Diana Lewis as Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein, in Case 502014CP002815.	<input type="checkbox"/>
04/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/16 11:17 pm email from Alan Rose.	<input type="checkbox"/>
04/04/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/16 3:02 pm email from Eliot Bernstein.	<input type="checkbox"/>
04/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/5/16 3:33 pm email from Alan Rose.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		18		
04/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 4/5/16 2:54 pm email to Alan Rose with copy to all counsel of record.	<input type="checkbox"/>
04/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/5/16 9:46 am email from James Stamos.	<input type="checkbox"/>
04/05/16	CAA	0.30	125.00	\$37.50	Attention to file re: multiple matters set for hearing on 4/8/16; prepare and send email to Alan Rose and all counsel of record re: our unavailability to attend hearing on multiple matters on 4/8/16	<input type="checkbox"/>
04/05/16	CAA	0.10	125.00	\$12.50	Receive and review email from A. Rose advising we do not need to attend hearings set for 4/8/16 on varous matters	<input type="checkbox"/>
04/05/16	JAF	0.20	205.00	\$41.00	Consideration of issues re: guardian ad litem in estate proceedings.	<input type="checkbox"/>
04/06/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 4/6/16 6:14 pm email memo.	<input type="checkbox"/>
04/06/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/6/16 1:56 pm email from Peter Feaman.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Filing and of Serving Notice of Acceptance filed 4/7/16 by counsel for Ted Bernstein.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 4/7/16 1:09 pm email memo.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 4/7/16 10:36 am email memo.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/7/16 10:34 am email memo from John Morrissey.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 4/7/16 10:33 am email to counsel and parties.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/7/16 10:10 am email from Matt Tornincasa.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/7/16 9:45 am email from Marie Chandler.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 4/7/16 9:27 am email to counsel.	<input type="checkbox"/>
04/07/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 4/7/16 4:48 pm email to counsel and parties.	<input type="checkbox"/>
04/07/16	CAA	1.10	125.00	\$137.50	Make revisions to proposed Order on Ore Tenus Motion for Mediation re: Estate of Simon Bernstein per J. Foglietta's instructions; prepare and send email to counsel of record attaching proposed Order for approval before sending to judge; draft letter to Judge Phillips re: proposed order; receive and review multiple emails from counsel re: changes to order; make revisions to order per J. Foglietta; email counsel/parties re letter to judge and proposed order	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		19		
04/07/16	CAA	0.20	125.00	\$25.00	Telephone conference with Donald Tescher's office to confirm whether or not Robert Spallina or Ken Moran are still employed there; prepare and send email to J. Foglietta re: same; update Service List	<input type="checkbox"/>
04/07/16	JAF	0.70	205.00	\$143.50	Instructions to CA re: additional revisions to mediation order and review of correspondence from all parties relating to requested revisions (.2); Revisions to same (.1); Prep of issues to be presented for resolution at mediation (.4).	<input type="checkbox"/>
04/08/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/16 Order Appointing Retired Judge Diana Lewis as Guardian ad Litem for Minors, Joshua, Jake and Daniel Bernstein.	<input type="checkbox"/>
04/08/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.	<input type="checkbox"/>
04/08/16	BMO	0.10	350.00	\$35.00	Receipt and review of Return of Service on Eliot Bernstein filed 4/8/16.	<input type="checkbox"/>
04/08/16	JAF	0.10	205.00	\$20.50	Attention to guardian ad litem appointment in estate.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of Certificate of Service on copy of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children, filed 4/11/16 by Alan Rose.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/8/16 Order Dismissing Action for Lack of Standing.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/8/16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated 5/6/15 and for Further Injunctive Relief.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/31/16 CBIZ invoice for \$11,397.80.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/31/16 CBIZ invoice for \$18,489.95.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/31/16 CBIZ invoice for \$21,903.60.	<input type="checkbox"/>
04/11/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/11/16 correspondence from Alan Rose to Judge Phillips with enclosed proposed Order Denying Motion for Order to Show Cause.	<input type="checkbox"/>
04/12/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order to Show Cause directed to Appellant, E. Bernstein re: 4D16-0222 why case should not be dismissed	<input type="checkbox"/>
04/12/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order Appointing Diana Lewis as GAL for Eliot Bernstein's Children	<input type="checkbox"/>
04/12/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order Appointing Retired Judge Diana Lewis as GAL for Minors	<input type="checkbox"/>
04/12/16	CAA	0.10	125.00	\$12.50	Review emails from A. Rose and Lisa Friedstein re: correct email for L. Friedstein; attention to file re: same	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		20		
04/13/16	BMO	0.10	350.00	\$35.00	Conference with JAF re: petition re taxes for 2014 on home and first mortgage	<input type="checkbox"/>
04/13/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/13/16 Order on Ore Tenus Motion for Mediation.	<input type="checkbox"/>
04/13/16	BMO	0.10	350.00	\$35.00	Receipt and review of Appellant's Response to Show Cause; Request for Extension to File Initial Brief, filed 4/12/16 with 4th DCA by Elliot Bernstein.	<input type="checkbox"/>
04/13/16	CAA	0.10	125.00	\$12.50	Attention to file re: Eliot Bernstein's Index to Record on Appeal re: 4D16-222 (E. Bernstein v. Theodore Bernstein) - 3,109 pages	<input type="checkbox"/>
04/13/16	JAF	0.10	205.00	\$20.50	Conference with BMO re: pet re taxes for 2014 on home and first mortgage.	<input type="checkbox"/>
04/14/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Filing and of Serving Notice of Acceptance, filed 4/14/16 by Alan Rose.	<input type="checkbox"/>
04/14/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Acceptance of Appointment as Guardian ad Litem for Jo.B., Ja.B. and D.B. filed 4/14/16 by Diana Lewis.	<input type="checkbox"/>
04/14/16	BMO	0.10	350.00	\$35.00	Receipt and review of Appellee, Ted S. Bernstein, as Success Trustee, Response to Appellant's Response to Show Cause and Request for Extension of Time to File Initial brief, filed 4/14/16 with 4th DCA by Alan Rose.	<input type="checkbox"/>
04/14/16	BMO	0.10	350.00	\$35.00	Receipt and review of 3/1/16 Order Appointing Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein.	<input type="checkbox"/>
04/14/16	JAF	0.10	205.00	\$20.50	Correspondence with Illinois counsel re: [REDACTED]	<input type="checkbox"/>
04/15/16	BMO	0.10	350.00	\$35.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
04/15/16	CAA	0.90	125.00	\$112.50	Attention to file; draft proposed Order on Petition re: sell tangible personal property; review Will of Simon; discuss same with J. Foglietta	<input type="checkbox"/>
04/15/16	JAF	0.20	205.00	\$41.00	Attention to response to RTP from Feaman (.1); Conference with BMO re: same (.1).	<input type="checkbox"/>
04/18/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/13/16 Order on Ore Tenus Motion for Mediation.	<input type="checkbox"/>
04/19/16	BMO	0.10	350.00	\$35.00	Receipt and review of April, 2016 correspondence from J. P. Morgan.	<input type="checkbox"/>
04/19/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4/19/16 Order Denying Motion for Order Show Cause.	<input type="checkbox"/>
04/20/16	JAF	0.10	205.00	\$20.50	Attention to offer to sell personal property.	<input type="checkbox"/>
04/21/16	JAF	0.50	205.00	\$102.50	Multiple revisions to proposed order on petition re: TPP and storage (.3, plus .1 NO Charge); Instructions to CJT re: same (.2).	<input type="checkbox"/>



Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		21		
04/21/16	CJT	1.40	125.00	\$175.00	Receipt and review of e-mail communications; Instruction from JAF; Prepare Order on Petition for Authorization for Payment of Moving and Storage and Authority to Sell TPP; Revise Order.	<input type="checkbox"/>
04/22/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4th DCA 4/21/16 Order granting appellant's 4/12/16 Motion for Extension of Time to File Initial Brief.	<input type="checkbox"/>
04/22/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Notice of Filing and of Serving Notice of Acceptance (Oppenheimer v. Bernstein - 502014CP002815)	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Return of Service of Subpoena DT to Mrs. Bernstein	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: E. Bernstein's Index to Record on Appeal re: 4D16-222 (LT Case No. 502014CP003698)	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order Appointing Guardian Ad Litem to Represent Interests of Eliot Bernstein's Children	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order Dismissing Action for Lack of Standing (re: 2015CP001162)	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Certificate of Service re: Order Appointing Guardian Ad Litem re: Eliot Bernstein's Children	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated May 6, 2015 and for Further Injunctive Relief	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Alan Rose's letter to Judge Phillips re: Order Denying MOTion for Order to Show Cause re: Ted Bernstein v. Alexandra Bernstein (2014CP003698)	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: CBIZ MHM, LLC invoices dated 3/31/16	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Appellant's Response to Show Cause; Request for Extension to File Initial Brief re: Eliot Bernstein v. Ted Bernstein (4D16-0222)	<input type="checkbox"/>
04/25/16	CAA	0.20	125.00	\$25.00	Attention to file re: Order on Ore Tenus Motion for Mediation	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Response to Appellant's Response to Show Cause and Request for Extension of Time to File Initial Brief re: 4D16-222	<input type="checkbox"/>
04/25/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Notice of Filing and serving Notice of Acceptance as Guardian Ad Litem for Eliot Bernstein's children	<input type="checkbox"/>
04/25/16	JAF	0.10	205.00	\$20.50	Attention to objections to Ted acting in Simon Trust.	<input type="checkbox"/>
04/26/16	BMO	0.10	350.00	\$35.00	Receipt and review of Trustee's Notice of Compliance with Requirements of 4/8/16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale dated 5/6/15 Etc., filed 4/25/16 by counsel for Ted Bernstein.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		22	
04/26/16	CAA	0.10	125.00	\$12.50 Attention to file re: Order Denying Successor Trustee's Motion for Order to Show Cause (Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698))	<input type="checkbox"/>
04/26/16	CAA	0.10	125.00	\$12.50 Attention to file re: Order on Appellant's Motion for Extension of Time to File Initial Brief (re: 4D16-0222)	<input type="checkbox"/>
04/27/16	CAA	0.10	125.00	\$12.50 Attention to file re: Trustee, Ted Bernstein's Notice of Compliance with Requirements of 4-8-16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated May 6, 2015, etc.	<input type="checkbox"/>
04/27/16	CAA	0.10	125.00	\$12.50 Attention to file re: Order Appointing Retired Judge Diana Lewis as GAL for Minors (Oppenheimer v. Bernstein - 502014P002815)	<input type="checkbox"/>
04/28/16	JAF	0.10	205.00	\$20.50 Instructions to ZR re: petition for auth to sell jewelry.	<input type="checkbox"/>
05/02/16	BMO	0.10	350.00	\$35.00 Receipt and review of Notice of Appeal filed by Eliot Bernstein 5/2/16.	<input type="checkbox"/>
05/02/16	BMO	0.10	350.00	\$35.00 Receipt and review of Application for Determination of Civil Indigent Status filed by Eliot Bernstein 5/2/16.	<input type="checkbox"/>
05/02/16	CAA	0.60	125.00	\$75.00 Email communications with J. Foglietta re: scheduling mediation per Order on Ore Tenus Motion; attention to file re: same; email coordination with counsel and parties of record re: proposed mediation dates;	<input type="checkbox"/>
05/02/16	CAA	0.40	125.00	\$50.00 Draft Notice of Unavailability for B. O'Connell in all pending matters;	<input type="checkbox"/>
05/02/16	JAF	0.10	205.00	\$20.50 Instructions to CA re: mediation as required per court order (.1, plus .2 NO Charge).	<input type="checkbox"/>
05/03/16	BMO	0.10	350.00	\$35.00 Receipt and review of Motion for Extension of Time to File Brief and Request for Order to Produce Indexes for Appeal for Two Additional Cases the Appealed Order Addresses, filed 5/3/16 with 4th DCA by Eliot Bernstein.	<input type="checkbox"/>
05/03/16	BMO	0.10	350.00	\$35.00 Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellant's Second Request for Extension of Time to File Initial Brief, filed 5/3/16 with 4th DCA.	<input type="checkbox"/>
05/03/16	CAA	0.30	125.00	\$37.50 Draft Notice of Unavailability for B. O'Connell in Ted Bernstein v. Alexandra Bernstein, et al, Case No. 502014CP003698	<input type="checkbox"/>
05/03/16	CAA	0.20	125.00	\$25.00 Attention to file re: E. Bernstein's Notice of Appeal re: 4/4/16 Order Appointing Diana Lewis as GAL for Eliot Bernstein's Children, and E. Bernstein's Application for Determination of Civil Indigent Status	<input type="checkbox"/>
05/03/16	CAA	0.20	125.00	\$25.00 Attention to file re: B. O'Connell's Notice of Unavailability; file same with court; draft proposed Agreed Order extending time to mediate	<input type="checkbox"/>
05/03/16	JAF	0.20	205.00	\$41.00 Attention to notice of appeal of order appointing GAL.	<input type="checkbox"/>
05/03/16	CJT	0.20	125.00	\$25.00 Arrange payment for storage fees of TPP.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		23		
05/04/16	BMO	0.20	350.00	\$70.00	Receipt and review of Motion of Creditor, William E. Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds, filed 5/4/16 by Feaman.	
05/04/16	CAA	0.20	125.00	\$25.00	Attention to file re: E. Bernstein's Notice of Appeal in Oppenheimer action (502014CP002815) re: 4/4/16 Order Appointing Diana Lewis as GAL for Eliot Bernstein's Minor Children, and Application for Determination of Indigent Status	
05/04/16	CAA	0.20	125.00	\$25.00	Attention to file re: Eliot Bernstein's multiple emails and Motion for Extension of Time to File Brief and Request for Order to Produce Indexes for Appeal for Two Additional Cases the Appealed Order Addresses (4D16-0222)	
05/04/16	CAA	0.30	125.00	\$37.50	Attention to file re: E. Bernstein's Notices of Appeal and multiple emails re: 12/8/15 Order Denying Petition for Mandatory Disqualification of Judge John Phillips filed in 4D16-0064 and 4D16-0222	
05/04/16	CAA	0.10	125.00	\$12.50	Attention to file re: Ted Bernstein's Response to Appellant's Second Request for Extension of Time to File Initial Brief (4D16-0222)	
05/04/16	CAA	0.10	125.00	\$12.50	Attention to file re: William Stansbury's Motion of Creditor for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds	
05/04/16	JAF	0.10	205.00	\$20.50	Instructions to CA re: motion for discharge of responsibility of financing IL litigation.	
05/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of 4th DCA 5/5/16 Acknowledgment of New Case, 4DCA 16-1476.	
05/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/5/16 4th DCA Order directing Appellant to file within 15 days from the date of court order a conformed copy of order being appealed, Case 4D16-1476.	
05/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/5/16 4th DCA Acknowledgment of New Case 4DCA 16-1478.	
05/05/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/5/16 4th DCA Order directing Appellant to file within 15 days from date of court order a conformed copy of order being appealed, Case 4D16-1478.	
05/05/16	CAA	0.30	125.00	\$37.50	Attention to file re: pending petitions/motions spreadsheet re: E/O Simon Bernstein; review Court docket sheet re: same; discuss with J. Foglietta	
05/05/16	CAA	0.40	125.00	\$50.00	Email communications with J. Foglietta re: agreement by counsel and parties to extend time to mediate; draft proposed Agreed Order re: same	
05/05/16	CAA	0.30	125.00	\$37.50	Attention to file re: multiple filings in 4D16-1476 - vs. Oppenheimer by E. Bernstein and 4th DCA Clerk (Notice of Appeal, Acknowledgment, Order directed to Appellant, etc.)	
05/06/16	CAA	0.60	125.00	\$75.00	Attention to file re: E. Bernstein appeals 4D16-1476 and 4D16-1478	

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				24
05/10/16	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Unavailability filed 5/10/16 by Peter Feaman.	<input type="checkbox"/>
05/10/16	CAA	0.10	125.00	\$12.50	Attention to file re: Peter Feaman's Notice of Unavailability	<input type="checkbox"/>
05/10/16	CJT	0.20	125.00	\$25.00	Process payment to United Storage Solutions for storage facility.	<input type="checkbox"/>
05/13/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/13/16 4th DCA Order granting appellant's 5/3/16 Motion for Extension of Time to File Brief.	<input type="checkbox"/>
05/13/16	CAA	0.10	125.00	\$12.50	Meet with J. Foglietta re: proposed Order on extension to mediate	<input type="checkbox"/>
05/13/16	CAA	0.40	125.00	\$50.00	Draft revisions to proposed Agreed Order on Parties' Request for Extension to Mediate; prepare and send email to counsel and parties of record re: same	<input type="checkbox"/>
05/13/16	CAA	0.20	125.00	\$25.00	Attention to file re: Order granting E. Bernstein's Motion for Extension of Time to File Brief (E. Bernstein v. Ted Bernstein - 4D16-0222)	<input type="checkbox"/>
05/13/16	JAF	0.20	205.00	\$41.00	Revisions to proposed order on extension to mediate (.1); Instructions to CA re: same (.1).	<input type="checkbox"/>
05/17/16	CAA	0.40	125.00	\$50.00	Attention to file; draft Supplemental Petition for Instructions and Review of Compensation of Accountants' Fees and Costs to add CBIZ invoice dated 2/29/16	<input type="checkbox"/>
05/19/16	BMO	0.10	350.00	\$35.00	Receipt and review of Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children filed 5/18/16 with 4th DCA.	<input type="checkbox"/>
05/19/16	CAA	0.10	125.00	\$12.50	Conference with J. Foglietta re: ex parte hearing on Order extending mediation deadline	<input type="checkbox"/>
05/19/16	CAA	0.10	125.00	\$12.50	Attention to file re: E. Bernstein's filing order being appealed in 4D16-1478 per Order, "Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children"	<input type="checkbox"/>
05/19/16	CAA	1.00	125.00	\$125.00	Prepare and send email to counsel and parties of record re: submitting proposed Order on extension to mediate at ex parte hearing; revise Order to reflect not agreed; review Judge Phillips calendar to determine he is holding court on 5/26/16; draft Notice of Hearing; file same with court; email communications with J. Foglietta re: Alan Rose's response email	<input type="checkbox"/>
05/19/16	CAA	0.50	125.00	\$62.50	Prepare and send email to J. Foglietta re: 2014 taxes for the 2753 NW 34th St., Boca Raton property; extended telephone conference with Walt Sahm re: withdrawal of our Petition for Authority to Pay 2014 Taxes; draft Notice of Withdrawal of same; prepare and send email to J. Foglietta re: same	<input type="checkbox"/>
05/19/16	JAF	0.30	205.00	\$61.50	Instructions to CA re: order on mediation and hearing on same (.1); INstructions to CA re: withdrawal of petition to pay taxes on home (.2).	<input type="checkbox"/>
05/20/16	CAA	0.10	125.00	\$12.50	Attention to file re: E. Bernstein's filing of ordering being appealed in 4D16-1476	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		25		
05/20/16	CAA	1.20	125.00	\$150.00	Draft Notice of Cancellation of Hearing set for 5/26/16 on Order on Parties' Request for Extension of Mediation; prepare letter to Judge re: proposed Agreed Order on same; make revisions to letter to Judge Phillips per J. Foglietta; electronically file Notice of Cancellation; prepare and send email to counsel and parties of record re: same and letter to Judge Keyser with proposed Order	<input type="checkbox"/>
05/20/16	CAA	0.10	125.00	\$12.50	Attention to file re: Peter Feaman's coordination of hearing on William Stansbury's Motion for Discharge from Further Responsibility, etc.; prepare and send email to J. Foglietta re: same	<input type="checkbox"/>
05/20/16	JAF	0.10	205.00	\$20.50	Revisions to letter to Judge re: order on extension of time to mediate.	<input type="checkbox"/>
05/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/24/16 9:54 pm email from John Morrissey.	<input type="checkbox"/>
05/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/24/16 9:27 pm email from Trish Roth.	<input type="checkbox"/>
05/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/24/16 email from John Morrissey.	<input type="checkbox"/>
05/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/24/16 3:51 pm email from Steven Lessne.	<input type="checkbox"/>
05/24/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/24/16 9:51 am email from Trish Roth.	<input type="checkbox"/>
05/24/16	CAA	0.10	125.00	\$12.50	Attention to file re: Peter Feaman's scheduling of motion hearing on Stansbury's Motion to Compel Response to Request for Production to Defendant; review calendar; prepare and send email to attorney J. Foglietta re: same	<input type="checkbox"/>
05/24/16	JAF	0.10	205.00	\$20.50	Conference with CJT re: case status.	<input type="checkbox"/>
05/25/16	BMO	0.10	350.00	\$35.00	Receipt and review of CAA 5/25/16 4:16 pm email to Feaman.	<input type="checkbox"/>
05/25/16	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/25/16 4:55 pm email memo.	<input type="checkbox"/>
05/25/16	BMO	0.10	350.00	\$35.00	Receipt and review of 5/25/16 email from Eileen Rosenquist, Stamos & Trucco, [REDACTED]	<input type="checkbox"/>
05/25/16	CAA	0.10	125.00	\$12.50	Prepare and send email to Trish Roth, P. Feman's paralegal re: dates B. O'Connell available for UMC hearing on Stansbury's Motion to Compel Response to Request for Production	<input type="checkbox"/>
05/25/16	CAA	0.10	125.00	\$12.50	Receive and review email from J. Foglietta re: Trish Roth's (Peter Feaman's office) email re: mediation per Order on Ore Tenus Motion for Mediation; prepare and send response email re: same	<input type="checkbox"/>
05/25/16	CAA	0.20	125.00	\$25.00	Attention to file and electronically file Notice of Withdrawal of Petition for Authorization for the Payment of 2014 Delinquent Property Taxes	<input type="checkbox"/>

Brian M. O'Connell, Esq.	Bernstein, Simon L. Estate	26
05/25/16 JAF	0.10 205.00	\$20.50 Reviewed withdrawal of petition for payment of taxes on real property.
05/25/16 JAF	0.20 205.00	\$41.00 Attention to and instructions to CA re: payment to White Lion storage and fee petition.
05/26/16 BMO	0.10 350.00	\$35.00 Receipt and review of Notice of Hearing for 6/16/16 filed 5/26/16 by Peter Feaman.
05/26/16 BMO	0.10 350.00	\$35.00 Receipt and review of Notice of Hearing for 7/27/16 filed 5/26/16 by Peter Feaman.
05/26/16 BMO	0.10 350.00	\$35.00 Receipt and review of Notice of Taking Deposition DT of Donald Tescher, filed 5/26/16 by Peter Feaman.
05/26/16 BMO	0.10 350.00	\$35.00 Receipt and review of Notice of Taking Deposition DT of Robert Spallina filed 5/16/16 by Peter Feaman.
05/26/16 BMO	0.10 350.00	\$35.00 Receipt and review of 5/25/16 Order on Parties' Request for Extension to Mediate.
05/26/16 BMO	0.10 350.00	\$35.00 Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellants, Elliot Bernstein, Motion with Specificity to Order Production of the Full Record and Extend Time to File Initial Brief, filed 5/26/16 with 4th DCA.
05/26/16 JAF	0.20 205.00	\$41.00 Attention to notices of taking depo DT of Spallina and Tescher.
05/27/16 JAF	0.20 205.00	\$41.00 Attention to Illinois litigation costs and defense of Stansbury claim.
05/31/16 CAA	0.20 125.00	\$25.00 Attention to file re: E. Bernstein's Motion with Specificity to Order Production of the Full Record and Extend Time to File Initial Brief
05/31/16 JAF	0.20 205.00	\$41.00 Attention to case status and tax return; conference with RBC re: same.

Total ~~137.88~~ ~~\$27,094.50~~  
**137.50** **\$ 27,057.00**

**Attorney Summary**

Attorney	Hours	Rate	Value
ANG ACKAL, ASHLEY CRIPSIN	0.10	295.00	\$29.50
BBJ JOSLYN, BRIAN B	11.00	400.00	\$4,400.00
BMO O'CONNELL, BRIAN M	21.70	350.00	\$7,595.00
CAA ANDERSON, CHARLENE A	<del>44.60</del> <b>44.30</b>	125.00	<del>\$5,575.00</del> <b>\$ 5,537.50</b>
CJT THOMAS, CYNTHIA J	12.30	125.00	\$1,537.50
JAF FOGLIETTA, JOY A	21.50	205.00	\$4,407.50
SR ROBINSON, SUZANNE	22.10	125.00	\$2,762.50
ZR ROTHMAN, ZACHARY M	4.50	175.00	\$787.50
Total	137.		<del>\$27,094.50</del> <b>\$ 27,057.00</b>

**Disbursements**

Class	Date	Description	Amount
01 Postage	05/31/16	Postage	\$1.94

Brian M. O'Connell, Esq.	Bernstein, Simon L. Estate		27	
02	Copy/Printing Expense	05/31/16	Copy/Printing Expense	\$783.90
03	Long Distance Telephone	05/31/16	Long Distance Telephone	\$8.06
50	Other Cash Costs	02/29/16	Verizon Conferencing	\$39.34
		02/29/16	Verizon Conferencing	\$11.44
		02/29/16	Verizon Conferencing	\$122.30
		04/13/16	JP Morgan Chase Bank	\$77.67
65	Fax	05/31/16	Fax	\$12.00
	<b>Total</b>			<b>\$1,056.65</b>

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**Billing Summary**

Total Time	<del>\$27,094.50</del> <b>\$27,057.</b>
Total Disbursements	\$1,056.65
Total of new charges	<hr/> <del>\$28,151.15</del> <b>\$28,113.6</b>