IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

TED BERNSTEIN, as Trustee of the Shirley Bernstein Trust Agreement dated May 20, 2008, as amended, Probate Division Case No.: 502014CP003698XXXXNBIJ

Plaintiff,

v.

ALEXANDRA BERNSTEIN; ERIC BERNSTEIN; MICHAEL BERNSTEIN; MOLLY SIMON; PAMELA B. SIMON, Individually and as Trustee f/b/o Molly Simon under the Simon L. Bernstein Trust Dtd 9/13/12; ELIOT BERNSTEIN, individually, as Trustee f/b/o D.B., Ja. B. and Jo. B. under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of his minor children D.B., Ja. B. and Jo. B.; JILL IANTONI, Individually, as Trustee f/b/o J.I. under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of her Minor child J.I.; MAX FRIEDSTEIN; LISA FRIEDSTEIN, Individually, as Trustee f/b/o Max Friedstein and C.F., under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of her minor child, C.F.,

Defendants.

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PLAINTIFF'S NOTICE OF DEPOSITION DUCES TECUM

TO: All parties on attached service list.

PLEASE TAKE NOTICE that the undersigned will take the deposition of:

NAME	DATE/TIME	LOCATION
William Stansbury C/O Peter Feaman, Esq. PETER M. FEAMAN, P.A. 3695 W. Boynton Beach Blvd. Ste 9 Boynton Beach, FL 33436	March 29, 2016 at 10:00 a.m.	Mrachek, Fitzgerald, Rose, Konopka, Thomas & Weiss, P.A. 505 S. Flagler Drive, Suite 600 West Palm Beach, FL. 33401 Telephone: (561) 655-2250

upon oral examination, pursuant to Florida Rules of Civil Procedure, before U.S. Legal Support, Inc.

Court Reporters, and/or any other Notary Public or officer authorized by law to take deposition. Said

oral examination will continue from day-to-day until completed. You are hereby notified to appear

and take part in said examination as you may be advised. This deposition is being taken for the

purposes of discovery, for use at trial, as primary evidence or for such other purposes as are

permitted under the applicable Statutes or Rules of Court. The Deponent shall produce the

documents set forth in the attached Exhibit "A".

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact the attorney listed below within two (2) working days of your receipt of this Notice; if you are hearing or voice impaired, call 1-800-955-8771.

CERTIFICATE OF SERVICE

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service List by: \Box Facsimile and U.S. Mail; \Box U.S. Mail; \blacksquare Email Electronic Transmission; \Box FedEx; \Box Hand Delivery this 9th day of March, 2016.

MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, FL 33401 (561) 655-2250 Telephone /(561) 655-5537 Facsimile Email: <u>arose@mrachek-law.com</u> Secondary: <u>mchandler@mrachek-law.com</u> Attorneys for Ted S. Bernstein

By: <u>/s/ Alan B. Rose</u> Alan B. Rose (Fla. Bar No. 961825)

SERVICE LIST Case No.: 502014CP003698XXXXNBIJ

Eliot Bernstein, individually and Eliot and Candice Bernstein, as Parents and Natural Guardians of D.B., Ja. B. and Jo. B, Minors 2753 NW 34th Street Boca Raton, FL 33434 (561) 245-8588 - Telephone (561) 886-7628 - Cell (561) 245-8644 - Facsimile Email: Eliot I. Bernstein (iviewit@iviewit.tv)

John P. Morrissey, Esq. 330 Clematis Street, Suite 213 West Palm Beach, FL 33401 (561) 833-0866 - Telephone (561) 833-0867 - Facsimile Email: John P. Morrissey (john@jmorrisseylaw.com) Counsel for Molly Simon, Alexandra Bernstein, Eric Bernstein, Michael Bernstein

Lisa Friedstein, individually and as trustee for her children, and as natural guardian for M.F. and C.F., Minors; and Max Friedstein lisa.friedstein@gmail.com

Jill Iantoni, individually and as trustee for her children, and as natural guardian for J.I. a minor jilliantoni@gmail.com

Alan Rose, Esq. Mrachek Fitzgerald Rose Konopka Thomas & Weiss, P.A. 505 S Flagler Drive, Suite 600 West Palm Beach, FL 33401 (561) 655-2250 - Telephone (561) 655-5537 - Facsimile Email: arose@mrachek-law.com

Pamela Beth Simon 303 E. Wacker Drive, Suite 2725 Chicago, IL 60601 Email: <u>psimon@stpcorp.com</u>

Brian M. O'Connell, Esq. Joielle A. Foglietta, Esq. Ciklin Lubitz Martens & O'Connell 515 N. Flagler Dr., 20th Floor West Palm Beach, FL 33401 561-832-5900 - Telephone 561-833-4209 - Facsimile Email: <u>boconnell@ciklinlubitz.com;</u> jfoglietta@ciklinlubitz.com; slobdell@ciklinlubitz.com

EXHIBIT A

YOU ARE REQUESTED to bring the following documents:

Definitions

"Documents" shall mean and include all writings, drawings, graphs, charts, photographs, sound recordings, images, and other data or data compilations, specifically including all letters, emails, text messages, phone messages, notes, deed, title reports, or written communication of any kind—stored in any medium whether in paper or electronic format.

"Property" shall mean 7020 Lions Head Lane, Boca Raton, Florida 33496.

"Eliot" shall mean Eliot Ivan Bernstein, including any agents, employees or others acting on his behalf.

"Stansbury" shall mean William Elwood "Bill" Stansbury, together with his wife Eileen E. Stansbury and any and all agents, employees or others acting on his behalf, including his attorney, Peter M. Feaman, Esquire, or anyone employed by or affiliated with the Law Offices of Peter M. Feaman. (This request does not seek any documents sent solely between William Stansbury and his counsel, and includes only documents which were sent to or received from a third-party outside of the attorney-client relationship.)

"Hall" shall mean Kevin R. Hall.

"Cox" shall mean Crystal Cox.

Documents Requested

- 1. All documents sent by Stansbury to Eliot concerning the Property.
- 2. All documents sent by Eliot to Stansbury concerning the Property.
- 3. All documents sent by Stansbury to Hall concerning the Property.
- 4. All documents sent by Hall to Stansbury concerning the Property.

5. All documents sent by Stansbury to Cox concerning the Property.

6. All documents sent by Cox to Stansbury concerning the Property.

7. All documents sent by Stansbury relating to the Property to anyone else other than Eliot, Hall or Cox.

8. All documents sent by Stansbury to Cox, or Cox to Stansbury, on any matter.

9. All documents sent to Cox or Hall by anyone for which copies (bcc: or cc:) were provided to Stansbury.

10. All documents, including checks, canceled checks, credit card receipts or other documents showing any payments made by Stansbury to or on behalf of Eliot or his family, from and after May 6, 2015 to the present.

11. All documents evidencing any oral or written agreements between Stansbury and Eliot concerning (i) the Property; (ii) the Trusts or Estates of Simon Bernstein and/or Shirley Bernstein, (iii) the Illinois litigation; or (iv) any other subject matter.

12. All documents relating to the Property, including any internet research, title reports, deeds, notes, pictures, or otherwise in the possession of Stansbury relating to the Property.

13. All documents concerning Lions Head Land Trust, Lions Head Land Trust, Inc., Mitchell and Deborah Huhem, Leilani Ochoada, Larry Pino, and anyone else involved in any way as an owner, participant, professional, lawyer, title examiner, etc. in the real estate transaction under which title of the Property transferred from the Shirley Bernstein Trust to the Lions Head Land Trust.

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