

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL
IN RE: ESTATE OF PROBATE DIVISION
SIMON BERNSTEIN File No. 502012CP0043911ZXXXXSB
Deceased.

AMENDED INVENTORY

The undersigned co-personal representatives of the estate of SIMON BERNSTEIN, deceased, who died on September 13, 2012, and whose social security number is XXX-XX-5211, submits this Amended Inventory of all the property of the estate, that has come into the hands, possession, control, or knowledge of these personal representatives:

REAL ESTATE IN FLORIDA – Exempt (Protected) Homestead:

Description

NONE

REAL ESTATE IN FLORIDA – Non-Exempt Homestead:

Description

Estimated Fair Market Value

NONE

(Whether homestead property is exempt from the claims of creditors, whether it is properly devised and whether it is a probate asset may have to be determined by appropriate proceedings.)

OTHER REAL ESTATE IN FLORIDA:

Description

Estimated Fair Market Value

NONE

\$

Total Real Estate in Florida – Except Exempt (Protected) Homestead

\$



Estate of Simon Bernstein
File No. 502012CP004391IZXXXX SB
AMENDED INVENTORY

PERSONAL PROPERTY WHEREVER LOCATED:

<u>Description</u>	<u>Estimated Fair Market Value</u>
Legacy Bank of Florida - Acct. Ending 2587	\$384.25
Wells Fargo - Acct. Ending 1945	1,599.49
Sabadell Bank - Acct. Ending 9414	15,153.18
JP Morgan (4788015220)	77,491.27
JP Morgan (W32585007)	519,266.37
LIC Holdings, Inc. (33% ownership)	UNDETERMINED
Furniture, furnishings, household goods and personal effects	51,135.00
Jewelry	63,205.00
US Life Proceeds	50,800.08
Monarch Life Proceeds	4,000.00
Cincinnati Life Proceeds	7,685.00
Promissory Note from Bernstein Family Realty, LLC (not including accrued interest)	365,000.00

TOTAL OF ALL PERSONAL PROPERTY AND FLORIDA REAL ESTATE \$ 1,155,719.40

All real estate located outside the State of Florida owned by the decedent of which the personal representative is aware, if any, is described on a schedule attached hereto. [If none, so indicate]

NONE


NOTICE: Each residuary beneficiary in a testate estate or heir in an intestate estate has the right to request a written explanation of how the inventory value of any asset was determined, including whether the personal representative obtained an independent appraisal for that asset and from whom the appraisal was obtained. Any other beneficiary may request this information regarding all assets distributed to or proposed to be distributed to that beneficiary.




Estate of Simon Bernstein
File No. 502012CP0043911ZXXXX SB
AMENDED INVENTORY

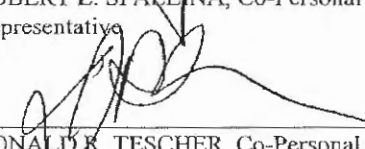
Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true to the best of my knowledge and belief.

Signed on this 28th day of Dec, 2013.



ROBERT L. SPALLINA, Esq.
Attorney for Personal Representative
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ROBERT L. SPALLINA, Co-Personal
Representative


DONALD R. TESCHER, Co-Personal
Representative



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Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	
Bernstein Amended Inventory		
Sent To		
Lisa S. Friedstein		
Street, Apt. No., or PO Box No. 2142 Churchhill Lane		
City, State, ZIP+4 Highland Park IL 60035		

PS Form 3800, August 2006 See Reverse for Instructions

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Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	
Bernstein Amended Inventory		
Sent To		
Alexandra Bernstein		
Street, Apt. No., or PO Box No. 3000 Washington Blvd Apt 424		
City, State, ZIP+4 Arlington VA 22201		

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Postage	\$	mailed 12/27/13 Postmark Here
Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	
Bernstein Amended Inventory		
Sent To		
Eliot Bernstein		
Street, Apt. No., or PO Box No. 2753 NW 34th Street		
City, State, ZIP+4 Boca Raton FL 33434		

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Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	
Bernstein Amended Inventory		
Sent To		
Jill Lantoni		
Street, Apt. No., or PO Box No. 2101 Magnolia Lane		
City, State, ZIP+4 Highland Park IL 60035		

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Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	
Bernstein Amended Inventory		
Sent To		
led S. Bernstein		
Street, Apt. No., or PO Box No. 880 Berkeley Street		
City, State, ZIP+4 Boca Raton FL 33487		

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Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	
Bernstein Amended Inventory		
Sent To		
Pamela Simon		
Street, Apt. No., or PO Box No. 950 North Michigan Ave #2603		
City, State, ZIP+4 Chicago IL 60606		

PS Form 3800, August 2006 See Reverse for Instructions

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Lisa S. Friedstein
2142 Churchill Lane
Highland Park IL 60035

Simon Bernstein Amended Inventory

2. Article Number

(Transfer from service label)

7010 1870 0001 8551 2040

PS Form 3811 February 2004

Domestic Return Receipt

102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

Lisa S. Friedstein

Agent

Addressee

B. Received by (Printed Name)

Lisa S. Friedstein

C. (Date of Delivery)

D. Is delivery address different from item 1? Yes

If YES, enter delivery address below: No

3. Service Type

Certified Mail Express Mail

Registered Return Receipt for Merchandise

Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee)

Yes