

JE/MLP

Si Bennett

2/1/12

SIPC - Receivables - 500K
 LIC Receivables - 100K
 Total 600K

LOANS	Si's Error	Value	Error Tot
1.2M JPM	- LLP	1.15	.8M
5M WFA	- INA	.75	.25M
			<u>1.55M</u>

Summer Error

Summer Error	Total	TAP	FMV
- Conso	-	1.0M	2.0M
- Haver	-	1.0M	2.0M
- 1/2 LLP	-	1.15M	.8M
			<u>5.8M</u>

LIC

Debt	- 750	45	Value (Total)
Equity	- 51	33	
Debt	- 60	12	
Equity	- 100	60	
		<u>200.5M</u>	

Blumberg No. 8113
 PLAINTIFF'S EXHIBIT
 13

Investment	Value	Term	Rate
1.25M	→	2 to 4	2.5%
Monessa	→	0-2 yrs	2.5%
		2-4 yrs	3.5%
		4	4.0%