

kec (first) ___ drt ___ co. **D** rac ___ pjf ___ mcg ___ raj ___ naf ___ **Q** jik ___ rls ___ dbr ___ sml ___

Bookkeeping:

open new billing file/subfile

bill to file no. _____

CLIENT/CASE MAINTENANCE

Client No. 11187.001

Case No.

Date Added: 11/16/2007

CLIENT NAME: **Simon & Shirley Bernstein**

Address: **7020 Lions Head Lane,**

City: **Boca Raton** State: **FL** Zip: **33496**

Business Phone: Home Phone:

Fax Phone:

Contact Name: **Simon & Shirley Bernstein**

Referral Source:

Originating Attorney: **DRT**

Primary Attorney: **DRT**

Secondary Attorney: **RLS**

Category Code: Rate Code:

CASE NAME: **Bernstein, Shirley & Simon**

Estate Planning

Fee Type: Bill Type:

Related Cases:

Engagement Letter:

Retainer: Fees: Costs: \$

Notes:

Related Parties:

Name:

Addr:

Tel. No.:

Fax No.:

Relationship:

Name:

Addr:

Tel. No.:

Fax No.:

Relationship:

Opposing Parties:

Name:

Addr:

Tel. No.:

Fax No.:

Relationship:

Name:

Addr:

Tel. No.:

Fax No.:

Relationship:

