

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN
FOR MAY 26, 2015 THROUGH JUNE 30, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from May 26, 2015 to June 30, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 65.20 attorney hours and 37.10 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$21,434.50 and costs of \$268.26 – totaling \$21,702.76.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated Sept 14, 2015.

BRIAN M. O'CONNELL, ESQ.
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ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
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SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>		

Re: Bernstein, Simon L. Estate

<u>Date</u>	<u>Atty</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>	<u>Diary</u>	
05/26/15	BMO	0.10	350.00	\$35.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of Clerk's Notices of Reassignment in three different cases.	<input type="checkbox"/>
05/26/15	BMO	0.30	350.00	\$105.00	Receipt and review of Complaint filed 5/26/15 by Eliot Bernstein.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of Application for Determination of Civil Indigent Status.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/26/15 correspondence from Alan Rose with attached copy of email to Eliot Bernstein.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/26/15 memos x3, John Morrissey, CJT.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of MDL 5/26/15 concerning response to Eliot's Emergency Motion and JAF follow-up memo re: [REDACTED]	<input type="checkbox"/>
05/26/15	JAF	1.70	205.00	\$348.50	Conference with BMO re: [REDACTED] (.1); Instructions to CJT re: [REDACTED] (.2); Instructions to CJT re: [REDACTED] (.1); Revisions to RTP re: renewal commissions, office property, other potential property of decedent (1.1); Prepared memo to MDL re: [REDACTED] (.3).	<input type="checkbox"/>
05/26/15	MDL	1.50	265.00	\$397.50	Review Emergency Omnibus Motion filing by Eliot in USDC, ND Illinois; telephone conference with Peter Feaman (.1), correspondence to Feaman (.1); Continued draft of RFP, ROGs, and RFA to Elliot and ROGs and RFA to Bernstein children (.8); Draft Petition re: Beneficiary of IRA (.5)	<input type="checkbox"/>
05/26/15	CJT	2.00	125.00	\$250.00	Telephone call to JA to Judge Coates; Review Judge Coates' procedures on-line; Conference with JAF; Prepare Amended Notice of Hearing; Telephone message to JA; Prepare e-mail to interested parties regarding hearing; Receipt and review of e-mail responses regarding hearing date; Prepare e-mail regarding alternate date; Telephone call to Moving Company regarding moving property to storage; Telephone call to Attorneys David and Adam Simon; Prepare e-mail regarding conference call.	<input type="checkbox"/>

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05/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/27/15 correspondence from Rose.	<input type="checkbox"/>
05/27/15	JAF	0.50	205.00	\$102.50	Instructions to DF re: [REDACTED] (.2); Instructions to CJT re: [REDACTED] (.3).	<input type="checkbox"/>
05/27/15	MDL	0.80	265.00	\$212.00	Continued Draft of Petition to be determined Beneficiary of IRA (.8)	<input type="checkbox"/>
05/27/15	CJT	2.20	125.00	\$275.00	Conference with JAF; Telephone call to JA; E-File Amended Notice of Hearing (6/4/15 4:00 pm); Calendaring; Prepare correspondence to JA with courtesy copy of Notice of Hearing; Serve interested party; Memo to file; Telephone calls to White Lion Movers; Address question regarding payment of appraisal.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/28/15 correspondence from Alan Rose concerning sale of St. Andrews lighting fixtures.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/28/15 email communications x6, Alan Rose, JAF.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/28/15 status memo to counsel and parties.	<input type="checkbox"/>
05/28/15	JAF	0.30	205.00	\$61.50	Correspondence with Alan Rose re: upcoming hearing in front of Judge Coates and inspection of office personal property; Consideration of issues re: same.	<input type="checkbox"/>
05/29/15	BMO	0.40	350.00	\$140.00	Telephone call with Peter Feaman re: settlement.	<input type="checkbox"/>
05/29/15	BMO	0.80	350.00	\$280.00	Strategy conference with JAF re: [REDACTED] etc.	<input type="checkbox"/>
05/29/15	BMO	0.30	350.00	\$105.00	Strategy conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/29/15	BMO	0.30	350.00	\$105.00	Receipt and review of multiple (16) email communications, Alan Rose, Peter Feaman, Jill, Lisa, JAF.	<input type="checkbox"/>
05/29/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/29/15 correspondence from Alan Rose to Judge Coates with attachments.	<input type="checkbox"/>
05/29/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/29/15	JAF	1.90	205.00	\$389.50	Correspondence with Peter Feaman re: upcoming hearings (.1); Conference with Alan Rose re: chandeliers in St. Andrews home, sale of PP (.7); Conference with ANC re: [REDACTED] (.2); Addressed issues re: same and instructions to CJT re: [REDACTED] (.6); Instructions to MDL re: [REDACTED] (3).	<input type="checkbox"/>
05/29/15	JAF	0.40	205.00	\$82.00	Review of emails from Alan Rose (.2- NO Charge); Review of emails from beneficiaries and prepared email responses to same re: meeting request (.2- NO Charge).	<input checked="" type="checkbox"/>

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05/29/15	JAF	2.20	205.00	\$451.00	Prepared response to Alan Rose email re: Hall payment (.1); Prepared response to Alan Rose email re: documents of Simon Bernstein (.1); Strategy conference with BMO re: [REDACTED] etc (.8); Memo to file re: [REDACTED] (.2); Addressed issues re: renewal commissions (.8); Revisions to demand letter for turnover of estate assets (.2).	<input type="checkbox"/>
05/29/15	JAF	0.60	205.00	\$123.00	Strategy conference with BMO re: [REDACTED] (.3); Instructions to SHM re: [REDACTED] (.2); Prepared memo re: same (.1).	<input type="checkbox"/>
05/29/15	MDL	0.80	265.00	\$212.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/29/15	CJT	1.00	125.00	\$125.00	Telephone call to White Lion regarding move; Instruction from JAF; Prepare letter regarding tangible personal property; Receipt and review of correspondence from Attorney Rose regarding payment of appraisal for Hall and Hall; Receipt and review of e-mail regarding light fixtures.	<input type="checkbox"/>
05/31/15	SHM	0.60	125.00	\$75.00	Consideration of numerous e-mails regarding tangible personal property, selling of house, new complaint by Eliot, paying appraiser.	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/27/15 letter from Dunwoody White & Landon with enclosed Notice to Creditors (Brown Estate).	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of Third Re-Notice of Hearing for 6/16/15 filed by Feaman.	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/1/15 correspondence from Alan Rose.	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/1/15 email communications x5, Eliot Bernstein, JAF.	<input type="checkbox"/>
06/01/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
06/01/15	JAF	1.50	205.00	\$307.50	Conference with ANC re: [REDACTED] (.2); Addressed issues re: [REDACTED] (.2); Attention to RTP and additional revisions to same and memos to MDL re: [REDACTED] (.7, plus .2 NO Charge); Correspondence with Eliot re: home office records (.3, plus .1 NO Charge); Instructions to CJT re: [REDACTED] (.1).	<input type="checkbox"/>
06/01/15	MDL	5.50	265.00	\$1,457.50	Research Insurance companies which Simon allegedly received renewal commissions from (add to RFP); Complete Tax Transcript Request Forms for Individual and Estate Taxes (.5); Review and Analyze all emails, correspondence and filings by Elliot and draft RFP regarding same; Review and Analyze all emails, correspondence and filings by Elliot and determine any additional discovery and/or motions that need to be filed to address same (5.0)	<input type="checkbox"/>
06/01/15	CJT	0.50	125.00	\$62.50	Receipt and review of e-mails regarding sale of residence and issues; Telephone message to Attorney Rose's office; Telephone call with Attorney Rose.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of Form 4506-T; sign same.	<input type="checkbox"/>

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06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/29/15 correspondence from Rose with attached Order and check.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/2/15 emails x3, William Stansbury, JAF to Rose, CJT to Rose.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/2/15 memo with attached updated discovery drafts.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/2/15 correspondence from Feaman's office with attached list of insurance companies.	<input type="checkbox"/>
06/02/15	SHM	0.50	125.00	\$62.50	Review and organize of Complaint filed by E. Bernstein	<input type="checkbox"/>
06/02/15	JAF	1.50	205.00	\$307.50	Review of information from Eliot re: interests in companies of Simon Bernstein; memo to MDL re: [REDACTED] (0.3); Analysis of complaint against BMO individually and as PR (0.4); Instructions to CJT re: [REDACTED] of home office records and moving and storage of PP (0.4); Revisions to pet to det estate as ben of IRA (0.4).	<input type="checkbox"/>
06/02/15	MDL	1.20	265.00	\$318.00	Continued Draft of Discovery; Review and analyze all testimony and statements regarding the TPP located in the Condo	<input type="checkbox"/>
06/02/15	CJT	0.40	125.00	\$50.00	Telephone call with Attorney Rose; E-mail JAF; Prepare e-mail to Attorney Rose; Calendaring; Telephone call to Kim Phillips (JA to Judge Coates).	<input type="checkbox"/>
06/03/15	BMO	1.00	350.00	\$350.00	Conference with JAF, Alan Rose, Jill, Lisa, Pam and Ted.	<input type="checkbox"/>
06/03/15	BMO	0.70	350.00	\$245.00	Conference with JAF, Alan Rose and Peter Feaman.	<input type="checkbox"/>
06/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/3/15 memo with attached Contract for Service Addendums, White Lion Moving Systems.	<input type="checkbox"/>
06/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 6/3/15 memo.	<input type="checkbox"/>
06/03/15	SHM	0.30	125.00	\$37.50	Call with C. Thomas re: [REDACTED] (x2 (0.2) Conference with JAF (0.1)	<input type="checkbox"/>
06/03/15	SHM	0.30	125.00	\$37.50	Review of hearing documents for 6/4/15 hearing.	<input type="checkbox"/>
06/03/15	SHM	0.40	125.00	\$50.00	Several calls with CJ Thomas re: [REDACTED]	<input type="checkbox"/>
06/03/15	JAF	3.20	205.00	\$656.00	Memo re: [REDACTED] (0.5); Revisions to IRA bene petition (0.3); Conference with BMO, Alan Rose, Jill, Lisa, Pam and Ted (1.0); Conference with Alan Rose (0.7); Conference with BMO, Alan Rose and Peter Feaman (0.7).	<input type="checkbox"/>
06/03/15	JAF	1.20	205.00	\$246.00	Prep for hearing on pet to sell PP and CLO fees (0.6); Instructions to CJT re: [REDACTED] (0.4, plus 0.5 NO Charge); Reviewed contract for movnig and storage; memo to BMO re: [REDACTED] (0.2, plus 0.1 NO Charge).	<input type="checkbox"/>

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06/03/15	MDL	2.30	265.00	\$609.50	Draft Petition for Determination of Beneficiary (also research prior orders re: IRA accounts)(.5); Draft 1.351 Subpoenas to 19 entities and research registered agents re: same (1.8)	<input type="checkbox"/>
06/03/15	CJT	8.50	125.00	\$1,062.50	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.	<input type="checkbox"/>
06/04/15	BMO	1.60	350.00	\$560.00	Attend conference with JAF, Ted, Pam, Lisa, Jill, and Alan Rose.	<input type="checkbox"/>
06/04/15	BMO	1.50	350.00	\$525.00	Prepare for and attend Hearings on numerous Petitions.	<input type="checkbox"/>
06/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/4/15 email communications x3, Pam Simon, Ted Bernstein, JAF; instructions to JAF concerning [REDACTED]	<input type="checkbox"/>
06/04/15	BMO	0.20	350.00	\$70.00	Receipt and review of 6/4/15 email communications x7, SHM, CJT; instructions to SHM concerning [REDACTED]	<input type="checkbox"/>
06/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 6/4/15 correspondence to White Lion.	<input type="checkbox"/>
06/04/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
06/04/15	SHM	1.50	125.00	\$187.50	Numerous calls with C. Thomas re: [REDACTED] (1.) Finalize contract for moving & e-mail to White Lion (.2)	<input type="checkbox"/>
06/04/15	SHM	0.30	125.00	\$37.50	Preparation of orders (revised) for 6/4 hearing	<input type="checkbox"/>
06/04/15	JAF	3.20	205.00	\$656.00	Instructions to CJT re: [REDACTED] (.2, plus .2 NO Charge); Addressed issues re: [REDACTED] (.3); Conference with BMO, Ted, Pam, Lisa, Jill and Alan Rose (1.6); Prep for hearing on pet to sell PP; revisions to orders on same (.6); Conference with ANC re: [REDACTED] (.2); Attention to RFA (.3).	<input type="checkbox"/>
06/04/15	MDL	1.50	265.00	\$397.50	Draft Answer to Eliot's Complaint	<input type="checkbox"/>
06/04/15	CJT	9.00	125.00	\$1,125.00	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.	<input type="checkbox"/>
06/05/15	BMO	0.30	350.00	\$105.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
06/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of White Lion invoice.	<input type="checkbox"/>
06/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of White Lion Inventory.	<input type="checkbox"/>
06/05/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>

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06/05/15	JAF	1.50	205.00	\$307.50	Instructions to SHM re: ██████████ (.2); Conference with BMO re: ██████████ (.3); Research re: ██████████ (.4); Conference with ANC re: ██████████ (.2); Attention to historical IRA information (.4).	<input type="checkbox"/>
06/05/15	MDL	3.50	265.00	\$927.50	Review and Analyze Documents produce by Tescher	<input type="checkbox"/>
06/05/15	CJT	0.50	125.00	\$62.50	Copy pictures from St. Andrews residence to file.	<input type="checkbox"/>
06/08/15	BMO	0.30	350.00	\$105.00	Conference call with Attorney James Stamos and Attorney Kevin Horan.	<input type="checkbox"/>
06/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/4/15 Order of Recusal and Assignment.	<input type="checkbox"/>
06/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/8/15 Rose memo re: recusal of Judge Coates; respond to same; instructions to JAF re: same.	<input type="checkbox"/>
06/08/15	JAF	0.80	205.00	\$164.00	Addressed issues re: ██████████ instructions to CJT re: ██████████ (.7); Revisions to letter for demand of turnover of assets (.1).	<input type="checkbox"/>
06/08/15	MDL	5.30	265.00	\$1,404.50	Continued review of Tescher and Spallina documents and Ben Brown documents; continued draft of discovery to Elliot and Simon's children	<input type="checkbox"/>
06/08/15	CJT	1.10	125.00	\$137.50	Coordinate conference call; Instruction from JAF; Arrange payment for moving costs; Prepare JP Morgan IRA Withdrawal Request Form.	<input type="checkbox"/>
06/09/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: ██████████	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 6/9/15 letter to Judge Coates.	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of Feaman 6/9/15 Notice of Cancellation of 6/16/15 Hearing.	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/9/15 email communication from Alan Rose.	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/9/15 correspondence to Alan Rose.	<input type="checkbox"/>
06/09/15	SHM	1.50	125.00	\$187.50	Draft N/1.351 and Subpoenas for financial record request to insurance companies for income information	<input type="checkbox"/>
06/09/15	JAF	0.50	205.00	\$102.50	Revisions to amended petition to move store and sell TPP (.4); Instructions to CJT re: same (.1).	<input type="checkbox"/>
06/09/15	JAF	0.20	205.00	\$41.00	Conference with BMO re: ██████████	<input type="checkbox"/>
06/09/15	CJT	0.30	125.00	\$37.50	Instruction from JAF; Telephone call to White Lion Movers; Arrange for payment to movers.	<input type="checkbox"/>

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06/10/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: [REDACTED] (.1); conference with JAF re: [REDACTED] (.1).	<input type="checkbox"/>
06/10/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/10/15 memos x3, JAF, MDL.	<input type="checkbox"/>
06/10/15	SHM	1.00	125.00	\$125.00	Make MDL revisions and prepare 2 additional subpoenas. Draft N/Confidential Filing.	<input type="checkbox"/>
06/10/15	JAF	0.90	205.00	\$184.50	Conference with BMO re: [REDACTED] (.1); Attention to issues re: [REDACTED] (.3); Attention to subpoenas to insurance companies and revisions to same (.4); Conference with BMO re: [REDACTED] (.1).	<input type="checkbox"/>
06/10/15	MDL	0.50	265.00	\$132.50	Draft 1,351 Subpoenas to over ten entities	<input type="checkbox"/>
06/10/15	CJT	0.40	125.00	\$50.00	Instruction from JAF; Serve Statutory Demand Letter regarding tangible personal property to parties.	<input type="checkbox"/>
06/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/10/15 Supreme Court Acknowledgment of New Case.	<input type="checkbox"/>
06/11/15	SHM	1.00	125.00	\$125.00	Draft Amended Subpoenas and Amended N/	<input type="checkbox"/>
06/11/15	JAF	0.30	205.00	\$61.50	Revisions to subpoenas for insurance companies (.3); Review of email from Alan Rose re: same (.1- NO Charge).	<input type="checkbox"/>
06/11/15	MDL	0.80	265.00	\$212.00	Review Eliot's Petition for All Writs, etc. filed with Florida Supreme Court	<input type="checkbox"/>
06/12/15	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Unavailability filed 6/12/15 by Feaman.	<input type="checkbox"/>
06/12/15	JAF	0.10	205.00	\$20.50	Instructions to CJT re: [REDACTED] (.1, plus .1 NO Charge).	<input type="checkbox"/>
06/12/15	MDL	0.60	265.00	\$159.00	Draft Answer and Affirmative Defenses to Eliot's Complaint	<input type="checkbox"/>
06/12/15	CJT	1.50	125.00	\$187.50	Instructions from JAF; Request detail ledger from accounting; Calendaring; Receipt and review of ledger; Prepare Petition and proposed Order for Attorneys Fees and Exhibit A; Prepare ledger with disbursements only; Prepare e-mail to beneficiaries; Telephone call to JP Morgan regarding current balance.	<input type="checkbox"/>
06/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/10/15 Clerk's Notice of Reassignment.	<input type="checkbox"/>
06/15/15	BMO	0.10	350.00	\$35.00	Instructions to JAF; receipt and review of JAF 6/13/15 memo.	<input type="checkbox"/>
06/15/15	JAF	0.50	205.00	\$102.50	Attention to response to Eliot complaint re: stmts of claim (.4); Instructions to SHM re: [REDACTED] (.1).	<input type="checkbox"/>
06/15/15	CJT	0.60	125.00	\$75.00	Instruction from JAF; Summarize billed and unbilled fees and expenses.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				8
06/16/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/16/15 memos x2, SHM, MDL; memo to same,	<input type="checkbox"/>
06/16/15	SHM	0.20	125.00	\$25.00	Receipt of IRS response. Communication with BMO. Consideration of response.	<input type="checkbox"/>
06/16/15	JAF	0.40	205.00	\$82.00	Attention to request for 1041s and associated issues.	<input type="checkbox"/>
06/16/15	CJT	0.10	125.00	\$12.50	Receipt of Notice of Reassignment to Judge Phillips.	<input type="checkbox"/>
06/17/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/17/15 memo.	<input type="checkbox"/>
06/17/15	JAF	0.20	205.00	\$41.00	Attention to information re: payments from insurance companies to LIC holdings and simon.	<input type="checkbox"/>
06/17/15	CJT	0.20	125.00	\$25.00	Arrange conference call.	<input type="checkbox"/>
06/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/15/15 Order of Recusal and Reassignment.	<input type="checkbox"/>
06/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Unavailability filed by Eliot Bernstein 6/18/15.	<input type="checkbox"/>
06/18/15	CJT	0.50	125.00	\$62.50	Confirm with accounting dept. funds cleared to disburse to Hall & Hall; Arrange for payment to Hall & Hall;	<input type="checkbox"/>
06/23/15	BMO	0.10	350.00	\$35.00	Receipt and review of Clerk's Notice of Reassignment.	<input type="checkbox"/>
06/23/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/23/15 JAF memos x2; instructions to JAF.	<input type="checkbox"/>
06/23/15	JAF	0.10	205.00	\$20.50	Memo to BMO re: [REDACTED]	<input type="checkbox"/>
06/24/15	BMO	0.10	350.00	\$35.00	Memos to and from JAF, SHM x4; instructions to same.	<input type="checkbox"/>
06/24/15	SHM	0.40	125.00	\$50.00	Draft N/Hearing for status conference to schedule case management conference	<input type="checkbox"/>
06/24/15	JAF	0.10	205.00	\$20.50	Attention to issues re: [REDACTED]	<input type="checkbox"/>
06/25/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/25/15 correspondence from Eliot Bernstein.	<input type="checkbox"/>
06/25/15	JAF	0.10	205.00	\$20.50	Review of email from eliot re: loan and objection to claims.	<input type="checkbox"/>
06/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of Ted Bernstein, Successor Trustee's, Objection to PR's Notice and Amended Notice of Service of Subpoenas Under Rule 1.351, filed 6/26/15.	<input type="checkbox"/>

Brian M. O'Connell, Esq.	Bernstein, Simon L. Estate				9	
06/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/26/15 email communications x4, Alan Rose, JAF; instructions to JAF concerning same.	<input type="checkbox"/>
06/26/15	JAF	0.40	205.00	\$82.00	Attention to issues re: case management conf (.2, plus .2 NO Charge); Attention to Ted Bernstein objection to 1.351; review of tax returns (.2).	<input type="checkbox"/>
06/29/15	BMO	1.20	350.00	\$420.00	Conference with JAF re: [REDACTED] (.1); conference with JAF and Alan Rose (1.1).	<input type="checkbox"/>
06/29/15	JAF	1.30	205.00	\$266.50	Conference with BMO re: [REDACTED] (.1); Attention to issues re: [REDACTED] (.1); Conference with BMO and Alan Rose (1.1).	<input type="checkbox"/>
06/30/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/30/15 e-correspondence x2, Alan Rose, JAF.	<input type="checkbox"/>
06/30/15	JAF	0.30	205.00	\$61.50	Receipt of message and email from Alan Rose re: office PP inspection; correspondence with BMO re: [REDACTED]; instructions to CJT re: [REDACTED] (.3- NO Charge).	<input checked="" type="checkbox"/>
06/30/15	JAF	0.10	205.00	\$20.50	Prep for case management conf.	<input type="checkbox"/>
06/30/15	CJT	0.30	125.00	\$37.50	Prepare correspondence to Hall & Hall Appraisals with payment.	<input type="checkbox"/>
Total			102.30	\$21,578.00		

Attorney Summary

Attorney	Hours	Rate	Value
ANG CRISPIN, ASHLEY GIROLAMO	0.80	295.00	\$236.00
BMO O'CONNELL, BRIAN M	14.10	350.00	\$4,935.00
CJT THOMAS, CYNTHIA J	29.10	125.00	\$3,637.50
JAF FOGLIETTA, JOY A	26.00 (No Invoice)	205.00	\$5,330.00 \$ 5,186.5
MDL LAZARCHICK, MELISSA D	24.30	265.00	\$6,439.50
SHM MCDOWELL, SHERRI H	8.00	125.00	\$1,000.00
Total	102.30		\$21,578.00 \$21,434.5

Disbursements

Class	Date	Description	Amount
01 Postage	06/30/15	Postage	\$5.55
02 Copy/Printing Expense	06/30/15	Copy/Printing Expense	\$170.10
03 Long Distance Telephone	06/30/15	Long Distance Telephone	\$2.79
22 Filing Fee	06/04/15	Clerk of the Court	\$3.00
58 Travel Expense	06/08/15	Cynthia J Thomas reimb mileage (151 mi) to/fr Bernstein Res 6/3 & 6/4	\$86.82
Total			\$268.26

Brian M. O'Connell, Esq.
58 Travel Expense

Bernstein, Simon L. Estate

10
\$86.82

Billing Summary

Total Time
Total Disbursements
~~Fee Discount Approved~~
Total of new charges

~~\$21,578.00~~ \$ 21,434.5
\$268.26
~~(\$0.00)~~

\$21,846.26 \$ 21,702.

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN
FOR APRIL 25, 2015 THROUGH MAY 25, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from April 25, 2015 to May 25, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 45.6 attorney hours and 20.2 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$14,486.50 and costs of \$868.29 – totaling \$15,354.79.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

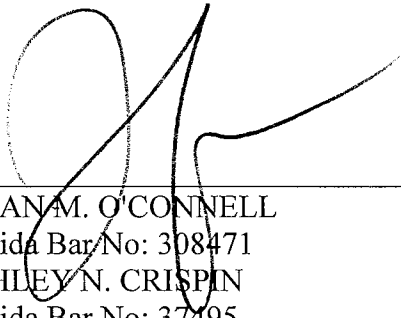
WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 28, 2015.


BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 28th day of July, 2015 to the parties on the attached Service List.



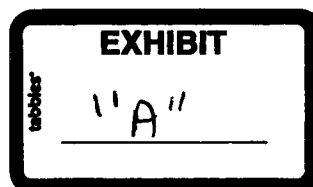
BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
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Facsimile: 561-833-4209
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secondary e-mail: slobdell@ciklinlubitz.com

SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>		

Re: Bernstein, Simon L. Estate

<u>Date</u>	<u>Atty</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>	<u>Diary</u>	
04/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF/Rose 4/24/15 email exchange re: sale of Lions Head.	<input type="checkbox"/>
04/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/27/15 correspondence from Alan Rose re: new issue relating to Eliot's claims.	<input type="checkbox"/>
04/27/15	BMO	0.10	350.00	\$35.00	Memo to JAF; response memo from JAF.	<input type="checkbox"/>
04/27/15	JAF	0.20	205.00	\$41.00	Memo to BMO on [REDACTED]; instructions from BMO re: [REDACTED] (.2, plus .2 NO Charge).	<input type="checkbox"/>
04/27/15	CJT	1.00	125.00	\$125.00	Receipt and review of revised appraisal; On-line docket search for filed Petition; Request updated prebill; Review prebill; Revise Petition and Order for Attorneys fees and costs.	<input type="checkbox"/>
04/28/15	BMO	0.20	350.00	\$70.00	Receipt and review of Rose e-correspondence with attached letter to Judge Colin with three proposed orders.	<input type="checkbox"/>
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/28/15 Objection to Statement of Claim by Eliot Bernstein.	<input type="checkbox"/>
04/28/15	BMO	0.30	350.00	\$105.00	Receipt and review of Amended Complaint to Remove Theodore Bernstein as Successor Trustee filed 4/28/15 by Eliot.	<input type="checkbox"/>
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Morrissey 4/28/15 Proof of Service of Objections to Statements of Claim.	<input type="checkbox"/>
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose Notice of Special Set Hearing for 5/6/15.	<input type="checkbox"/>
04/28/15	JAF	0.10	205.00	\$20.50	Instructions to SHM re: [REDACTED]	<input type="checkbox"/>
04/29/15	BMO	0.20	350.00	\$70.00	Review and revise Petition for Authorization to Move, Store and Sell Tangible Personal Property, 7020 Lions Head Lane.	<input type="checkbox"/>
04/29/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>



Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		2		
04/29/15	BMO	0.10	350.00	\$35.00	Receipt and review of CJT 4/29/15 e-correspondence to counsel concerning Appraisal Report.	<input type="checkbox"/>
04/29/15	JAF	1.20	205.00	\$246.00	Conference with BMO re: ██████████ (.2); Research re: ██████████ (.3); Prepared memo to MDL re: ██████████ (.2); Addressed issues re: RTP (.1); Instructions to CJT re: ██████████ (.1); Revisions to pet for auth to store, move, sell TPP; reviewed moving, package and storage quotes (.3).	<input type="checkbox"/>
04/29/15	CJT	0.20	125.00	\$25.00	Instruction from JAF; E-mail Appraisal Report.	<input type="checkbox"/>
04/30/15	BMO	0.50	350.00	\$175.00	Conference with JAF re: ██████████ ██████████	<input type="checkbox"/>
04/30/15	BMO	0.80	350.00	\$280.00	Conference with JAF, John Morrissey and Alan Rose.	<input type="checkbox"/>
04/30/15	JAF	2.70	205.00	\$553.50	Conference with Eliot re: personal property from Shirley condo, claims and request for loan (.8); Correspondence with Eliot re: same (.4); Addressed issues ██████████ (.3); Conference with BMO re: ██████████ (.5); Revisions to fee petition; instructions to CJT ██████████ (.2); Revisions to pet to review compensation of CBIZ (.1); Revisions to RTP and RFA (.4).	<input type="checkbox"/>
04/30/15	JAF	1.10	205.00	\$225.50	Conference with BMO, John Morrissey and Alan Rose (.8); Revisions to order on eliot claims (.2); Instructions to SHM ██████████ (.1).	<input type="checkbox"/>
04/30/15	CJT	1.00	125.00	\$125.00	Instruction from JAF; TC to John Hawkins at JP Morgan; Prepare IRA Withdrawal Request Form; Fax form to John Hawkins.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #1 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #2 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #3 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #4 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.20	350.00	\$70.00	Receipt and review of Answers and Affirmative Defenses to Eliot's Amended Complaint to Remove Theodore Bernstein as Successor Trustee, filed 5/1/15 by Morrissey.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 correspondence from Kevin Horan.	<input type="checkbox"/>
05/01/15	JAF	1.30	205.00	\$266.50	Revisions to fee petition (.2); Memo to MDL re: ██████████ ██████████ (.2); Reviewed emails (x3) from Eliot and various attachments re: same and shirley PP not transferred to simon (.5); Revisions to pet for instr on Eliot loan (.4).	<input type="checkbox"/>
05/01/15	MDL	1.20	265.00	\$318.00	Draft Petition for Instructions re: Elliots request for loan (1.0); Conference with JAF re: ██████████ (.2)	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		3		
05/04/15	BMO	0.10	350.00	\$35.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #1 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/4/15 correspondence to counsel.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #2 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/4/15 correspondence #2 to counsel.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #3 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #4 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of email communications x2 from Alan Rose, John Morrissey.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of Receipt and review of JAF 5/4/15 memo.	<input type="checkbox"/>
05/04/15	BMO	0.30	350.00	\$105.00	Receipt and review of Urgent Emergency Omnibus Motion filed in USDC by Eliot 5/4/15.	<input type="checkbox"/>
05/04/15	ANG	0.10	295.00	\$29.50	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/04/15	SHM	0.70	125.00	\$87.50	Revise P/Sell TTP. Draft N/Hearing	<input type="checkbox"/>
05/04/15	JAF	1.40	205.00	\$287.00	Instructions to SHM re: [REDACTED] (.2); Analysis of motion (.2); Instructions to SHM re: [REDACTED] (.3); Revisions to pet for eliot loan request (.4); Conference with ANC [REDACTED] (.1); Analysis of amended pet to remove ted in simon trust (.2).	<input type="checkbox"/>
05/04/15	JAF	0.10	205.00	\$20.50	Conference with BMO re: [REDACTED]	<input type="checkbox"/>
05/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Alan Rose.	<input type="checkbox"/>
05/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Eliot Bernstein concerning production request and tax returns.	<input type="checkbox"/>
05/05/15	BMO	0.20	350.00	\$70.00	Receipt and review of JAF 5/5/15 memo with attached draft Request to Produce.	<input type="checkbox"/>
05/05/15	SHM	0.30	125.00	\$37.50	Conference with JAF re: [REDACTED]	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		4		
05/05/15	JAF	0.70	205.00	\$143.50	Correspondence with Eliot on Shirley personal property, tax returns, etc. (.3); Instructions to SHM re: ██████████ (██████████) (.2); Addressed issues re: ██████████ (.1); Revisions to RTP (.1).	<input type="checkbox"/>
05/06/15	BMO	1.30	350.00	\$455.00	Conference with Eliot and JAF re: personal property issues re: Shirley properties (.7); post-meeting strategy conference with JAF ██████████ (.4); revisions to RTP (.2).	<input type="checkbox"/>
05/06/15	BMO	0.30	350.00	\$105.00	Receipt and review of correspondence from Eliot with attached letters Ben wrote regarding the temporary personal property of Shirley Condo being stored at Lions Head.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/6/15 e-correspondence from Feaman's office.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/6/15 correspondence to Alan Rose.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/6/15 memo.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/6/15 correspondence to Eliot.	<input type="checkbox"/>
05/06/15	JAF	1.10	205.00	\$225.50	Addressed issues re: ██████████ (.2); Conference with Alan Rose re: sale of house and PP (.5); Instructions to SHM ██████████ (.1); Instructions to SHM re: ██████████ (.1, plus .1 NO Charge); Conference with Peter Feaman re: settlement (.1); Memo to BMO ██████████ (.1).	<input type="checkbox"/>
05/06/15	JAF	1.90	205.00	\$389.50	Conference with Eliot and BMO re: personal property issues re: Shirley properties (.7); Post-meeting strategy conf with BMO ██████████ (.4); Memo to MDL re: ██████████ (██████████) (.3); Reviewed information from Eliot re: purported conflicting statements of personal property (.5).	<input type="checkbox"/>
05/07/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/7/15 correspondence from Alan Rose.	<input type="checkbox"/>
05/07/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/7/15 correspondence from Eliot Bernstein and JAF response to same.	<input type="checkbox"/>
05/07/15	SHM	0.20	125.00	\$25.00	Conference with JAF re: ██████████ Analysis docket and orders per instructions.	<input type="checkbox"/>
05/07/15	SHM	0.20	125.00	\$25.00	Conference with CJT re: ██████████	<input type="checkbox"/>
05/07/15	JAF	3.10	205.00	\$635.50	Review of emails and infomation from Eliot Bernstein re: Shirley personal property; analysis and review of ██████████ (██████████); memo to BMO re: ██████████ (2.3, plus .3 NO Charge); Prepared email to Eliot re: same (.1); Addressed issues re: ██████████ (██████████) (.5); Instructions to CJT re: ██████████ (.2).	<input type="checkbox"/>
05/07/15	MDL	1.80	265.00	\$477.00	Draft of RFP to Elliot and RFA and ROGs to Elliot and Children (.8); Preparation of Fee Petitions (redacting three billing statements)(1.0)	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		5		
05/07/15	CJT	4.00	125.00	\$500.00	Conference with SHM; On-line docket search for Orders; Review Petitions and Orders regarding Attorneys Fees and Costs; Prepare Proposed Order for Fee Petition filed in February 2015; Revise proposed Order for Fee Petition 1-1-15 to 3-23-15; Prepare correspondence to Judge Colin; Prepare e-mail to parties with proposed Agreed Orders; Telephone call to Probate Clerk regarding Statement of Claim (Entry #18); Arrange to obtain copy of Claim.	<input type="checkbox"/>
05/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/4/15 Order on Motion to Hold Eliot in Contempt of Court.	<input type="checkbox"/>
05/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/4/15 Order Determining that Eliot's Petition to Remove Ted Bernstein as an Adversary Proceeding.	<input type="checkbox"/>
05/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of Answer and Affirmative Defenses to Eliot's Petition to Remove Ted Bernstein as Successor Trustee filed 5/8/15 by Morrissey.	<input type="checkbox"/>
05/08/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/4/15 Order on Trustee's Motion to Dismiss Eliot's Petition to Remove Ted Bernstein, Motion to Strike and Motion to Stay.	<input type="checkbox"/>
05/08/15	BMO	0.20	350.00	\$70.00	Receipt and review of CBIZ 4/30/15 statements x2.	<input type="checkbox"/>
05/08/15	JAF	0.50	205.00	\$102.50	Research re: ██████████ (.4); Instructions to SHM re: ██████████ (.1).	<input type="checkbox"/>
05/08/15	CJT	3.50	125.00	\$437.50	Conference with SHM regarding ██████████; Revise Petition, proposed Orders and correspondence; Redact fee statements to attach to Fee Petition; E-file Petition for Attorney Fees and Expenses.	<input type="checkbox"/>
05/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/11/15 memo from Alan Rose.	<input type="checkbox"/>
05/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/11/15 correspondence to counsel.	<input type="checkbox"/>
05/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/11/15 correspondence from Morrissey, and JAF memo re: same.	<input type="checkbox"/>
05/11/15	SHM	0.10	125.00	\$12.50	Consideration of accountant billing	<input type="checkbox"/>
05/11/15	JAF	0.20	205.00	\$41.00	Instructions to SHM re: ██████████ (.1); Instructions to CJT re: ██████████ (.1).	<input type="checkbox"/>
05/11/15	JAF	0.10	205.00	\$20.50	Reviewed email from Alan Rose on 5-7-15 re: sale pf property (.1- NO Charge).	<input checked="" type="checkbox"/>
05/11/15	JAF	0.10	205.00	\$20.50	Addressed issues re: ██████████	<input type="checkbox"/>
05/11/15	CJT	0.20	125.00	\$25.00	Arrange courier to obtain copy of Statement of Claim (Docket #18).	<input type="checkbox"/>
05/12/15	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Hearing for 6/10/15 filed 5/12/15 by Feaman.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				6
05/12/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/12/15 memo with [REDACTED]	<input type="checkbox"/>
05/12/15	SHM	0.40	125.00	\$50.00	Attention to various e-mails from Mr. Feaman's office.	<input type="checkbox"/>
05/12/15	JAF	0.20	205.00	\$41.00	Instructions to SHM re: [REDACTED]	<input type="checkbox"/>
05/13/15	JAF	0.10	205.00	\$20.50	Instruction to CJT re: [REDACTED] (.1- NO Charge).	<input checked="" type="checkbox"/>
05/14/15	BMO	0.30	350.00	\$105.00	Receipt and review of Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin, filed 5/14/15 by Eliot.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/14/15 correspondence from Rose concerning Appraisal Report of Hall.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/14/15 memo.	<input type="checkbox"/>
05/14/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/14/15 memos x3, Alan Rose, JAF.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/14/15 correspondence from Feaman's office.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/14/15 memos x2, JAF, CJT.	<input type="checkbox"/>
05/14/15	SHM	0.40	125.00	\$50.00	Call with Gilbert Hall (appraiser) re: clothing & shoes in house (.2) Conference with C. Thomas re: [REDACTED] (.2)	<input type="checkbox"/>
05/14/15	JAF	0.30	205.00	\$61.50	Addressed issues re: [REDACTED] instructions to CJT re: [REDACTED]	<input type="checkbox"/>
05/14/15	JAF	0.10	205.00	\$20.50	Emails with Alan Rose re: payment of appraiser (.1- NO Charge).	<input checked="" type="checkbox"/>
05/14/15	CJT	0.90	125.00	\$112.50	Conference with JAF and SHM regarding [REDACTED] [REDACTED] Instruction from JAF; Voice mail message and e-mail to appraiser.	<input type="checkbox"/>
05/15/15	BMO	0.50	350.00	\$175.00	Telephone call with Alan Rose.	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Lisa Friedstein.	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: lighting fixtures at house at Lions Head, JAF memo re: [REDACTED] instructions to JAF re: [REDACTED]	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: new appraisal personal items at Lions Head.	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of Feaman 5/15/15 Second Re-Notice of Hearing for 6/16/15.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		7		
05/15/15	JAF	0.50	205.00	\$102.50	Review of motion to disqualify Judge Colin; instructions to SHM re: [REDACTED] (.4, plus .1 NO Charge); Review of email from Alan Rose and prepared memo to BMO re: lighting in simon home (.1).	<input type="checkbox"/>
05/18/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/18/15 Successor Trustee's Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15, filed by Alan Rose.	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/10/15 Order on PR's Petition for Instructions and Eliot's Request for Extension to File Statements of Claim.	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/18/15 memos x3, JAF, MDL, re: IRA.	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/18/15 memo re: [REDACTED]	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/18/15 correspondence from Eliot Bernstein.	<input type="checkbox"/>
05/18/15	JAF	0.50	205.00	\$102.50	Reviewed information from JP Morgan confirming IRA estate asset (.3, plus .1 NO Charge); Addressed issues re: [REDACTED] (.2).	<input type="checkbox"/>
05/18/15	MDL	0.30	265.00	\$79.50	Telephone Conference with John Hawkins (JPMorgan)(.1): correspondence to John Hawkins (JPMorgan)(.2)	<input type="checkbox"/>
05/19/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/19/15 correspondence from Eliot Bernstein.	<input type="checkbox"/>
05/19/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/19/15 email communications x4, Ted Bernstein, Alan Rose, JAF to Rose, JAF to Eliot.	<input type="checkbox"/>
05/19/15	ANG	0.10	295.00	\$29.50	Strategy conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/19/15	SHM	0.50	125.00	\$62.50	Initial preparation for 5/28/15 hearing (on vacation week of hearing)	<input type="checkbox"/>
05/19/15	JAF	0.70	205.00	\$143.50	Consideration of settlement in Illinois litigation (.2); Strategy conference with ANC re: [REDACTED] (.1); Addressed issues re: [REDACTED] email to Eliot re: same; correspondence with Alan Rose re: same (.3); Instructions to SHM re: [REDACTED] (.1).	<input type="checkbox"/>
05/19/15	CJT	0.30	125.00	\$37.50	Instruction from JAF; Telephone call to appraiser; memo to file.	<input type="checkbox"/>
05/20/15	BMO	0.30	350.00	\$105.00	Conference with JAF re: [REDACTED] and revisions to Interrogatories.	<input type="checkbox"/>
05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502015CP001162, filed by Alan Rose.	<input type="checkbox"/>
05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502014CP003698, filed by Alan Rose.	<input type="checkbox"/>
05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 emails x2, Morrissey, JAF.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				8
05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 memos x4, Rose, JAF, SRL.	<input type="checkbox"/>
05/20/15	SHM	0.50	125.00	\$62.50	Preparation for hearing. Gather petitions/motions to be heard. Review for cases/statutes. Prepare hearing binder	<input type="checkbox"/>
05/20/15	JAF	1.00	205.00	\$205.00	Reviewed emails (x2) from Eliot re: sale of TPP and lighting fixtures (.2); Reviewed emails from Ted and Alan Rose re: same (.1); Conference with BMO re: [REDACTED] (.3); Addressed issues re: [REDACTED] (.2); Instructions to SHM re: [REDACTED] (.2).	<input type="checkbox"/>
05/20/15	JAF	0.20	205.00	\$41.00	Prepared email to John Morrissey re: fee petition hearing (.1- NO Charge); Review of email from Eliot Bernstein re: stolen TPP (.1- NO Charge).	<input checked="" type="checkbox"/>
05/20/15	MDL	0.40	265.00	\$106.00	Draft request to produce to Elliot	<input type="checkbox"/>
05/20/15	CJT	1.50	125.00	\$187.50	Instruction from JAF; Prepare Amended Notice of Hearing to include Petitions for Orders Authorizing Fees and Expenses; Prepare Petitions and Proposed Orders for Hearing; E-file Amended Notice of Hearing; Service interested parties.	<input type="checkbox"/>
05/21/15	BMO	0.70	350.00	\$245.00	Strategy conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/21/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/21/15 Motion to Stay Distribution of Estate Assets Pending Satisfaction of All Creditors' Claims, filed by Feaman.	<input type="checkbox"/>
05/21/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/21/15 Demand for Accounting as to Missing Personal Property of the estate, filed by Feaman.	<input type="checkbox"/>
05/21/15	ANG	0.10	295.00	\$29.50	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/21/15	SHM	1.50	125.00	\$187.50	Draft proposed orders for 5/28 hearing (.5). E-mails from opposing counsel re: change of Judge (.1) Review docket and conference with JAF (.4). Confernece with BMO/ANC re: [REDACTED] (.2); Conference with CJT re: [REDACTED] (.3)	<input type="checkbox"/>
05/21/15	JAF	2.00	205.00	\$410.00	Prep for hearings on Eliot request for loan, pet to sell PP and CBIZ fees; addressed issues re: moving PP (1.2); Strategy conference with BMO re: [REDACTED] (.7); Conference with ANC re: [REDACTED] (.1); Instructions to CJT re: [REDACTED] (.2- NO Charge).	<input type="checkbox"/>
05/21/15	MDL	0.50	265.00	\$132.50	Preparation for Hearing on 5/28 (.5)	<input type="checkbox"/>
05/21/15	CJT	1.40	125.00	\$175.00	Instruction from JAF; Organize/update file; Telephone call to Stamos & Trucco to schedule conference call; E-mail to Cheryl at The Simon Law Firm regarding conference call; Receipt and review of Order of Recusal; Conference with SHM; Telephone calls to Judge Coates Judicial Assistant.	<input type="checkbox"/>
05/22/15	BMO	0.70	350.00	\$245.00	Prepare draft Interrogatories.	<input type="checkbox"/>

Brian M. O'Connell, Esq.	Bernstein, Simon L. Estate					9
05/22/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/19/15 Orders of Recusal x2 (by Judge Colin).	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/18/15 Order Denying Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of CJT 5/22/15 status memo with property tax information on Eliot's home.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memos x4, Alan Rose, John Morrissey, Maryanne Koskey, CJT, concerning hearing in Stansbury's Motion to Stay Distribution of Assets, etc..	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memo from Alan Rose, and JAF response to same.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memo #2 from Alan Rose concerning personal property and storage facility.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/22/15 status memo on storage facility and necessary actions.	<input type="checkbox"/>
05/22/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/22/15	BMO	1.90	350.00	65.00	Conference with Alan Rose and JAF (.6); conference with Eliot Bernstein and JAF re: personal properties and Request to Produce (1.0); Post-meeting conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/22/15	JAF	2.60	205.00	\$33.00	Conference with BMO re: [REDACTED] (.2); Addressed issues re: [REDACTED] (.2); INstructions to CJT re: [REDACTED] (.3); Conference with Alan Rose and BMO (.6); Conference with Eliot Bernstein and BMO re: [REDACTED] (1.0); Post-meeting conference with BMO re: [REDACTED] (.3).	<input type="checkbox"/>
05/22/15	MDL	0.50	265.00	\$132.50	Draft Interrogatories and Request for Admissions to Elliot and his siblings	<input type="checkbox"/>
05/22/15	CJT	1.40	125.00	\$175.00	Instruction from JAF; Telephone call to Palm Beach County Tax Collector; E-mail to JAF and BMO; E-mail response regarding proposed hearing date; Telephone message to Kim Phillips, JA to Judae Coates.	<input type="checkbox"/>
Total			65.80	\$14,589.00	\$102.50 = \$14,486.50	

Attorney Summary

Attorney	Hours	Rate	Value
ANG CRISPIN, ASHLEY GIROLAMO	0.30	295.00	\$88.50
BMO O'CONNELL, BRIAN M	16.60	350.00	\$5,810.00
CJT THOMAS, CYNTHIA J	15.40	125.00	\$1,925.00
JAF FOGLIETTA, JOY A (.5 N/C)	24.00	205.00	\$4,817.50
MDL LAZARCHICK, MELISSA D	4.70	265.00	\$1,245.50
SHM MCDOWELL, SHERRI H	4.80	125.00	\$600.00
Total	65.80		\$14,486.50

Disbursements

<u>Class</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
01 Postage	05/25/15	Postage	\$17.50
02 Copy/Printing Expense	05/25/15	Copy/Printing Expense	\$218.70
03 Long Distance Telephone	05/25/15	Long Distance Telephone	\$10.54
20 Court Reporter Costs	05/13/15	Pleasanton, Greenhill, Meek & Marsaa	\$593.40
22 Filing Fee	05/06/15	Clerk of the Court	\$3.00
25 Mileage/Tolls/Taxi	05/14/15	Michael A. Nixon; Mileage	\$24.15
65 Fax	05/25/15	Fax	\$1.00
Total			\$868.29

Billing Summary

Total Time	\$ 14,486.50
Total Disbursements	\$868.29
Total of new charges	\$15,354.79

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB

Deceased.

_____/

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN
FOR MARCH 24, 2015 THROUGH APRIL 24, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from March 24, 2015 to April 24, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 58.6 attorney hours and 45.1 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

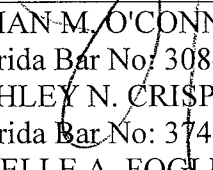
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$19,914.00 and costs of \$3,942.18 – totaling \$23,856.18.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 24, 2015.


BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 24th day of July, 2015 to the parties on the attached Service List.



BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

SERVICE LIST

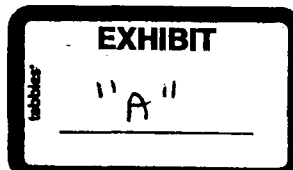
<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>		

Brian M. O'Connell, Esq.
Bernstein, Simon L. Estate

Address: Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

<u>Date</u>	<u>Atty</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>	<u>Diary</u>	
03/24/15	BMO	0.40	350.00	\$140.00	Strategy conference with ANC and JAF re: [REDACTED] [REDACTED] [REDACTED]	<input type="checkbox"/>
03/24/15	BMO	0.10	350.00	\$35.00	Receipt and review of Feaman 3/24/15 Notice of Unavailability.	<input type="checkbox"/>
03/24/15	ANG	0.40	295.00	\$118.00	Strategy conference with BMO and JAF re: [REDACTED] [REDACTED] [REDACTED]	<input type="checkbox"/>
03/24/15	SHM	3.40	125.00	\$425.00	Calls with Hall & Hall and with Hittle appraisers. Conference with JAF - [REDACTED] (.6) Calls with various movers / storage for cost. (2.0) Receipt of various motions & notices. Prepare for hearing. (.8)	<input type="checkbox"/>
03/24/15	SHM	1.50	125.00	\$187.50	Finalize P/Sell TTP and N/Hearing - file/serve (.4). Draft proposed Orders for hearing (.6). Prepare for hearing (.5)	<input type="checkbox"/>
03/24/15	SHM	0.50	125.00	\$62.50	Additional prep with JAF for hearing	<input type="checkbox"/>
03/24/15	JAF	5.20	205.00	\$1,066.00	Revisions to motion for inspection, appraisal, storage of TPP (.4); Instructions to SHM re: [REDACTED] (1.0); Addressed issues re: [REDACTED] (1.8); Conference with Peter Feaman re: TPP (.2); Conference with Elliot re: same and additional TPP of decedent (.5); Correspondence with and instructions from BMO re: [REDACTED] (.4); Additional revisions to motion for PP based on additional property (.2); Revisions to order on same (.7).	<input type="checkbox"/>
03/24/15	JAF	0.30	205.00	\$61.50	Conference with Alan Rose re; sale of Shirley house and TPP.	<input type="checkbox"/>
03/24/15	JAF	0.90	205.00	\$184.50	Strategy conference with BMO and ANC re: [REDACTED] [REDACTED] [REDACTED] (.4); Researched and addressed issues re: [REDACTED] [REDACTED] (.5).	<input type="checkbox"/>



Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				2
03/25/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 3/25/15 Notice of Special Set Hearing for 3/26/15.	<input type="checkbox"/>
03/25/15	BMO	0.10	350.00	\$35.00	Receipt and review of Tescher 3/25/15 Notice of Unavailability.	<input type="checkbox"/>
03/25/15	ANG	0.30	295.00	\$88.50	Instructions to JAF [REDACTED]	<input type="checkbox"/>
03/25/15	SHM	0.40	125.00	\$50.00	Calls to confirm appraisal and packing people	<input type="checkbox"/>
03/25/15	JAF	2.70	205.00	\$553.50	Prepared for and attended hearing on appraisal, inspection moving and storage or TPP in decedent's home and in office; post-hearing conference with Elliot; post-hearing conference with Alan Rose; pre-hearing conference with Alan Rose; prepared memo to BMO re: [REDACTED]; instructions to SHM re: [REDACTED] (2.2); Instructions to SHM re: [REDACTED] (.5).	<input type="checkbox"/>
03/25/15	JAF	1.00	205.00	\$205.00	Consideration issues raised by Elliot re: [REDACTED] (.3); Revisions to pet for auth to pay accountants (.4); Memo to BMO re: [REDACTED] (.1); Instructions to SHM re: [REDACTED] (.1); Conference with CJT re: [REDACTED] (.1).	<input type="checkbox"/>
03/25/15	CJT	0.10	125.00	\$12.50	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
03/26/15	ANG	0.10	295.00	\$29.50	Instructions to JAF re: [REDACTED].	<input type="checkbox"/>
03/26/15	SHM	1.50	125.00	\$187.50	Calls with packers and appraiser re: confirming appointment for appraisal (.5). Revisions to order from hearing. Draft letter to Judge Colin. Arrange for hand delivery of proposed order. (1.0)	<input type="checkbox"/>
03/26/15	JAF	4.30	205.00	\$881.50	Revisions to amended order on pet re: PP (.3); Prepared for inspection appraisal and moving of TPP; instructions to SHM re: same (1.1); Prepared for and attended hearing on personal property inspection and sale of house; post-hearing conference with Elliot re: concerns about additional TPP (2.3); Instructions to SHM re: [REDACTED] (.2); Addressed issues re: [REDACTED] (.2); Memo to BMO re: [REDACTED] (.2).	<input type="checkbox"/>
03/26/15	JAF	0.10	205.00	\$20.50	Instructions from ANC re: [REDACTED]	<input type="checkbox"/>
03/26/15	CJT	1.30	125.00	\$162.50	Prepare Petition for Attorneys Fees and Expenses and proposed Order; Ensure account is up to date.	<input type="checkbox"/>
03/26/15	CJT	0.60	125.00	\$75.00	Instructions from JAF Re: [REDACTED];	<input type="checkbox"/>
03/27/15	SHM	3.00	125.00	\$375.00	Calls with JAF and movers re: appraisal. (.2) Conference with CT re: [REDACTED] (.5) Prep for 3/31 hearing. (1.0) Call with JP Morgan confirming name change on accounts to BMO. Receipt of e-mail and further action necessary. (.5)	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		3		
03/27/15	JAF	6.10	205.00	\$1,250.50	Correspondence with Alan Rose re: inspection and appraisal of TPP (.2); Phone conferences (x2) with Alan Rose re: same (.3); Instructions to CJT re: [REDACTED] (.3); Instructions to SHM re: [REDACTED] (.2); Prepared for and attended inspection and appraisal; conference with appraiser (4.8, plus .5 NO Charge); Conference with RBC re [REDACTED] (.3).	[REDACTED]
03/27/15	CJT	7.30	125.00	\$912.50	Instructions from JAF Re: [REDACTED]; Receipt and review of e-mail re: appraisal at Boca Raton residence; Inspect TPP at residence.	[REDACTED]
03/30/15	BMO	0.30	350.00	\$105.00	Conference with ANC to prepare for 3/31 hearing.	[REDACTED]
03/30/15	BMO	0.80	350.00	\$280.00	Additional hearing preparation.	[REDACTED]
03/30/15	BMO	0.30	350.00	\$105.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached Accounting of Simon Bernstein Trust through 3/15/15.	[REDACTED]
03/30/15	BMO	0.40	350.00	\$140.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached transcript excerpt.	[REDACTED]
03/30/15	BMO	0.10	350.00	\$35.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached slightly revised order on successor trustee's motion to approve sale of trust property, etc.	[REDACTED]
03/30/15	ANG	0.30	295.00	\$88.50	Preparation for 3/31/ hearing with BMO.	[REDACTED]
03/30/15	JAF	2.20	205.00	\$451.00	Attend continuation of inspection and appraisal, instructions to CJT re: [REDACTED]; addressed issues re: [REDACTED] (1.4, plus .6 NO Charge); Instructions to SHM re: [REDACTED]; research re: [REDACTED] (.8).	[REDACTED]
03/30/15	JAF	0.30	205.00	\$61.50	Conference with Eliot Bernstein re: TPP and sheriff's report.	[REDACTED]
03/30/15	CJT	8.70	125.00	\$1,087.50	Complete inspection of Tangible Personal Property.	[REDACTED]
03/31/15	BMO	3.10	350.00	\$1,085.00	Prepare for and attend Evidenciary Hearing.	[REDACTED]
03/31/15	BMO	0.20	350.00	\$70.00	Call to Peter Feaman re: settlement with Stansbury.	[REDACTED]
03/31/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 3/31/15 e-correspondence to Peter Feaman re: Stansbury claim.	[REDACTED]
03/31/15	BMO	0.10	350.00	\$35.00	Receipt and review of Successor Trustee's Notice of Accounting of the Simon Bernstein Revocable Trust from 2/3/14 through 3/15/15.	[REDACTED]
03/31/15	BMO	0.10	350.00	\$35.00	Instructions to JAF.	[REDACTED]
03/31/15	BMO	0.30	350.00	\$105.00	Conference with ANC re: [REDACTED]	[REDACTED]

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				4
03/31/15	ANG	0.30	295.00	\$88.50	Conference with BMO re: [REDACTED] [REDACTED]	<input type="checkbox"/>
03/31/15	SHM	1.00	125.00	\$125.00	Preparation for 4/2 hearing	<input type="checkbox"/>
03/31/15	JAF	1.30	205.00	\$266.50	Prepared memo to BMO re: [REDACTED] (.2); Instructions to SHM re: [REDACTED] (.2); Review and analysis of [REDACTED] [REDACTED] (.6); Review and analysis of [REDACTED] (.3).	<input type="checkbox"/>
04/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 3/26/15 e-correspondence from Rose re: Sahn Mortgage.	<input type="checkbox"/>
04/01/15	BMO	0.20	350.00	\$70.00	Review and revise proposed Order on PR's Petition for Instructions, etc. Review and revise Order on PR's Petition for Instructions, etc.	<input type="checkbox"/>
04/01/15	SHM	3.50	125.00	\$437.50	Draft proposed order from 4/1/15 hearing. Revision (.7). Draft orders specially setting hearing for 4/28/15 - e-mail exchanges with D. Garten re: form of order (.8). Preparation for hearing in trust matter on 4/2 for numerous motions (2.0)	<input type="checkbox"/>
04/01/15	SHM	0.20	125.00	\$25.00	Make additional changes to proposed O/PR's P/Instructions	<input type="checkbox"/>
04/01/15	JAF	2.10	205.00	\$430.50	Prep for hearing on Ted removal; instructions to SHM re: same; instructions to SHM re: [REDACTED]	<input type="checkbox"/>
04/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/2/15 letter to Judge Colin with attached proposed Order on Trustee's Motion to Dismiss Eliot's Complaint, etc.	<input type="checkbox"/>
04/02/15	BMO	0.20	350.00	\$70.00	Receipt and review of Rose 4/2/15 Notice of Special Set Hearing for 4/23/15.	<input type="checkbox"/>
04/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of Morrissey 4/2/15 e-correspondence.	<input type="checkbox"/>
04/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/2/15 e-correspondence to Morrissey and BMO.	<input type="checkbox"/>
04/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of CJT status memo [REDACTED] [REDACTED]	<input type="checkbox"/>
04/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 4/2/15 memo; instructions to JAF re: [REDACTED]	<input type="checkbox"/>
04/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of 3/30/15 Amended Order on Petition to Take Possession, Store, Inspect and Appraise Tangible Personal Property.	<input type="checkbox"/>
04/02/15	SHM	0.50	125.00	\$62.50	Calls with White Lion Moving & Storage re: estimates to move and store TTP (several)	<input type="checkbox"/>
04/02/15	SHM	0.10	125.00	\$12.50	E-mail communication with Eliot Bernstein	<input type="checkbox"/>
04/02/15	JAF	0.40	205.00	\$82.00	Finished review of pertinent documents in prep for hearing.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		5		
04/02/15	JAF	1.10	205.00	\$225.50	Continued prep for motion to dismiss ted removal hearing (.9); Review of prelim inspection report (.2).	<input type="checkbox"/>
04/02/15	CJT	0.80	125.00	\$100.00	Telephone call with Gilbert Hall regarding appraisal; Prepare e-mail to Attys; Prepare Appraisal with notations from inspection for Atty review.	<input type="checkbox"/>
04/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/3/15 e-correspondence to JAF.	<input type="checkbox"/>
04/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/3/15 e-correspondence to BMO, David Simon and Adam Simon.	<input type="checkbox"/>
04/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of rose 4/3/15 confidential e-correspondence to BMO re: settlement of litigation.	<input type="checkbox"/>
04/03/15	BMO	0.30	350.00	\$105.00	Telephone call with Jim Stamos re: Illinois litigation.	<input type="checkbox"/>
04/03/15	JAF	0.50	205.00	\$102.50	Correspondence with Alan Rose (.1, plus .2 NO Charge); Reviewed quote for moving and storage of TPP; addressed issues re: [REDACTED] (.2, plus .2 NO Charge); INstructions from BMO re: [REDACTED] n (.2).	<input type="checkbox"/>
04/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/4/15 e-correspondence x2 from Eliot Bernstein and Kevin Horan.	<input type="checkbox"/>
04/06/15	JAF	0.90	205.00	\$184.50	Correspondence with Candice Bernstein re: appraisal (.1); Prepared memo to MDL re: [REDACTED] (.4); Addressed issues re: [REDACTED] (.4); Reviewed correspondence from Alan Rose (.2- NO Charge).	<input type="checkbox"/>
04/06/15	MDL	2.00	265.00	\$530.00	Draft Petition for Authority re: sale of TPP (1.5); Complete IRS Form 4506 (x2) (.5)	<input type="checkbox"/>
04/06/15	CJT	1.00	125.00	\$125.00	Review fee statement; Revise Petition and proposed Order; Telephone call to appraiser regarding report; Prepare e-mail to appraiser.	<input type="checkbox"/>
04/07/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/7/15 correspondence from James Stamos.	<input type="checkbox"/>
04/07/15	ANG	0.70	295.00	\$206.50	Strategy conference with JAF re: [REDACTED]	<input type="checkbox"/>
04/07/15	JAF	2.10	205.00	\$430.50	Memo to MDL re: [REDACTED] (.4); Revisions to letter to JP Morgan re: request for IRA documentation (.2); Strategy conference with ANC re: [REDACTED] (.7); Conference with MDL re: [REDACTED] (.2); Analysis of documents re: [REDACTED] (.4, plus .2 NO Charge); Memo to MDL re: [REDACTED] (.2).	<input type="checkbox"/>
04/07/15	MDL	1.20	265.00	\$318.00	Telephone Conference with John Hopkins (JPMorgan)(.3); Draft Correspondence to JPMorgan (.3); Receive correspondence from JPMorgan (.1); Review documents provided by JPMorgan and various IRA account documents (.5)	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate			6	
04/07/15	MDL	0.50	265.00	\$132.50	Review and Analyze Will and Trust re: [REDACTED]	<input type="checkbox"/>
04/08/15	SHM	0.80	125.00	\$100.00	E-mail instructions from MDL re: [REDACTED] [REDACTED] Review docs received from JP Morgan IRA. Finalize transmittal of IRS request for back tax returns.	<input type="checkbox"/>
04/08/15	JAF	0.80	205.00	\$164.00	Review of multiple emails from Eliot re: information on decedent's assets; consideration of RFA and interrogatories needed (.4); Conference with MDL re: [REDACTED] (.4).	<input type="checkbox"/>
04/09/15	BMO	0.20	350.00	\$70.00	Receipt and review of requests for tax returns.	<input type="checkbox"/>
04/09/15	BMO	0.10	350.00	\$35.00	Review and revise Hawkins letter re: IRA.	<input type="checkbox"/>
04/10/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/10/15 e-correspondence from Eliot Bernstein.	<input type="checkbox"/>
04/10/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 4/10/15 e-correspondence to Eliot Bernstein.	<input type="checkbox"/>
04/10/15	JAF	0.70	205.00	\$143.50	Memo to BMO re: [REDACTED] (.2); Review of information from Elliot re: [REDACTED] and memo to MDL re: [REDACTED] (.5).	<input type="checkbox"/>
04/10/15	MDL	1.80	265.00	\$477.00	Draft request for production to Elliot, Intial PRs and Draft RFA and Rogs to Simon's children and Elliot's children	<input type="checkbox"/>
04/10/15	CJT	0.30	125.00	\$37.50	Instruction from JAF; Telephone call with Appraiser; E-mail update.	<input type="checkbox"/>
04/13/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/7/14 Order Permitting Trustee to File Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions.	<input type="checkbox"/>
04/13/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/14/15 e-correspondence from James Stamos, and JAF response to same.	<input type="checkbox"/>
04/13/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/13/15 e-correspondence from Morrissey, and JAF 4/14/15 memo concerning same.	<input type="checkbox"/>
04/14/15	JAF	0.40	205.00	\$82.00	Addressed issues re: [REDACTED] (.3); Correspondence with Stamos re: same (.1).	<input type="checkbox"/>
04/15/15	BMO	0.30	350.00	\$105.00	Receipt and review of Motion to Stop Sale of 7020 Lions Head Lane Property filed by Eliot 4/15/15.	<input type="checkbox"/>
04/15/15	CJT	0.10	125.00	\$12.50	Telephone call to appraiser regarding status on report.	<input type="checkbox"/>
04/16/15	BMO	0.10	350.00	\$35.00	Receipt and review of Feaman 4/16/15 correspondence to BMO.	<input type="checkbox"/>
04/16/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/16/15 Supplement to Motion to Approve Sale of Trust Property Re: Closing and Title Issues for Shirley's Homestead.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		8		
04/22/15	SHM	0.40	125.00	\$50.00	Communication with JAF re: [REDACTED]	<input type="checkbox"/>
04/22/15	SHM	3.00	125.00	\$375.00	E-mail with A. Rose re: clarification of matters to be heard. Finalize preparation of documents for hearing. Review Supplemental N/Hearing and update with added motion and referenced cases.	<input type="checkbox"/>
04/22/15	JAF	1.60	205.00	\$328.00	Instructions from BMO re: [REDACTED] addressed issues re: [REDACTED] instructions to SHM re: [REDACTED] (1.2); Conference with BMO re: [REDACTED] (.3); Correspondence with Illinois attorney (.1).	<input type="checkbox"/>
04/22/15	CJT	1.30	125.00	\$162.50	Telephone call with appraiser to discuss report;	<input type="checkbox"/>
04/23/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 4/23/15 memo with attached email from Eliot Bernstein.	<input type="checkbox"/>
04/23/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/23/15 e-correspondence from Kevin Horan, Esq.	<input type="checkbox"/>
04/23/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 4/23/15 e-correspondence to Peter Feaman, Esq.	<input type="checkbox"/>
04/23/15	JAF	0.20	205.00	\$41.00	Correspondence with Illinois counsel re: litigation; addressed issues re: [REDACTED] (.2, plus .1 NO Charge).	<input type="checkbox"/>
04/24/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/24/15 letter and invoice from Stamos & Trucco, LLP.	<input type="checkbox"/>
04/24/15	BMO	0.10	350.00	\$35.00	Receipt and review of Objection to Statement of Claim by Eliot signed by Alexandra Bernstein, Eric Bernstein, Molly Simon, Michael Bernstein, filed 4/24/15 by Morrissey.	<input type="checkbox"/>
04/24/15	BMO	0.30	350.00	\$105.00	Receipt and review of 4/24/15 email communications (11), Alan Rose, Feaman's office, JAF, SHM; prepare memos (x8) to JAF, SHM.	<input type="checkbox"/>
04/24/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
04/24/15	DAR	0.40	125.00	\$50.00	Assist CJT with return of service to Objections to Statements of Claim.	<input type="checkbox"/>
04/24/15	JAF	1.30	205.00	\$266.50	Instructions from BMO re: [REDACTED] (.2, plus .1 NO Charge); Reviewed and revised same (.4); Conference with and instructions to SHM re: [REDACTED] (.2); Conference with ANC re: [REDACTED] (.2); Instructions to CJT re: [REDACTED] (.1); Email to Morrissey re: same (.1- NO Charge); Review and revised fee petition; instructions to CJT re: same (.2).	<input type="checkbox"/>
04/24/15	JAF	0.50	205.00	\$102.50	Revisions to pet to move, store and sell TPP (.5, plus .1 NO Charge).	<input type="checkbox"/>
04/24/15	CJT	1.60	125.00	\$200.00	Review Appraisal Report; E-mail Appraiser; Telephone call with Appraiser; Instruction from JAF; Revise Objections to Claims; E-File Objections to Claims.	<input type="checkbox"/>
Total			103.70	\$19,914.00		

Attorney Summary

Attorney		Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO	2.30	295.00	\$678.50
BMO	O'CONNELL, BRIAN M	11.70	350.00	\$4,095.00
CJT	THOMAS, CYNTHIA J	24.20	125.00	\$3,025.00
DAR	REED, DIANNE A	0.40	125.00	\$50.00
JAF	FOGLIETTA, JOY A	38.60	205.00	\$7,913.00
MDL	LAZARCHICK, MELISSA D	6.00	265.00	\$1,590.00
SHM	MCDOWELL, SHERRI H	20.50	125.00	\$2,562.50
Total		103.		\$19,914.00
		70		

Disbursements

Class	Date	Description	Amount
02	04/24/15	Copy/Printing Expense	\$317.70
03	04/24/15	Long Distance Telephone	\$27.28
20	04/15/15	Pleasanton, Greenhill, Meek & Marsaa	\$155.00
	04/15/15	Pleasanton, Greenhill, Meek & Marsaa	\$210.00
25	04/02/15	Michael A. Nixon; Mileage	\$0.58
	04/02/15	Cynthia J. Thomas; Mileage	\$64.40
50	03/25/15	Richard B. Crum, CPA - (2013)	\$2,850.00
	03/31/15	Joy Foglietta - reimb office depot/office max	\$12.22
	04/06/15	Internal Revenue Service - Estate 1041	\$150.00
65	04/06/15	Internal Revenue Service - Individual 1041	\$150.00
	04/24/15	Fax	\$5.00
Total			\$3,942.18

Billing Summary

Total Time	\$19,914.00
Total Disbursements	\$3,942.18
Total of new charges	<hr/> \$23,856.18

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXSB

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN
FOR JANUARY 1, 2015 THROUGH MARCH 23, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from January 1, 2015 to March 23, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 124 attorney hours and 49.6 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

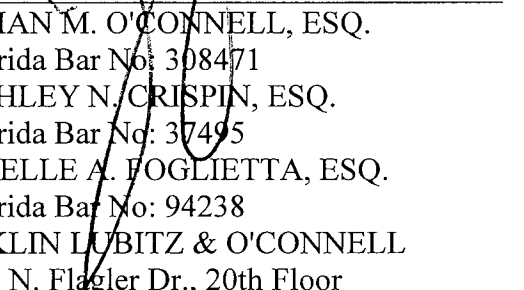
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$38,235.00 and costs of \$1,631.74 – totaling \$39,866.74.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

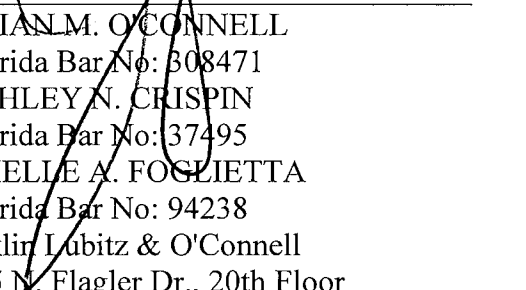
Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated May 8 2015.



BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
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West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 8th day of May, 2015 to the parties on the attached Service List.



BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
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primary e-mail: service@ciklinlubitz.com
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SERVICE LIST

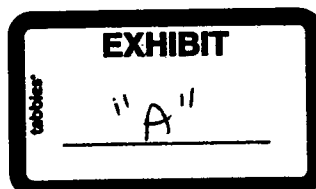
<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>		

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Bernstein, Simon L. Estate

Total for Legal Services	\$21,032.50
Total for Expenses	<u>\$945.11</u>
TOTAL:	\$22,877.61



Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

01/02/15	BMO	Receipt and review of 1/2/15 BCL memo.	0.10
01/02/15	BMO	Instructions to Bidy.	0.10
01/02/15	CCL	Pay bills	0.10
01/02/15	CCL	Prepare for JF meeting re: [REDACTED]	0.10
01/02/15	CCL	Review records for 1/5/15 deposition prep	0.20

01/02/15	CCL	Work on fee petition for Nov and Dec (.3); instructions from JF and BMO re: [REDACTED] (.2); Review correspondence regarding Eliot's claim and setting hearing on same (.1).	0.60
01/05/15	BMO	Receipt and review of 1/5/15 e-correspondence from Alan Rose.	0.10
01/05/15	CCL	Administrative Support to Attorneys NO CHARGE	2.00
01/05/15	CCL	Memo to BMO re: [REDACTED]	0.10
01/05/15	CCL	Memo from JF; revise Notice of Hearing -Status Conference on Motion to Intervene	0.20
01/05/15	CCL	Instructions from JF; Correspond with Stamos firm re: 1/5/15 deposition in Federal Court matter (multiple calls and emails)	0.90
01/05/15	CCL	Additional instructions from JF re: [REDACTED]	0.40
01/05/15	CCL	Efile and serve hearing notice; additional document review, categorizing and preparation for hearings on Motion to Intervene, T. Bernstein's Motion for Instructions re: Mortgage , Pet Approve Settlement, Pet of Stansbury for discharge from further responsibility	0.90
01/05/15	JAF	Instructions from BMO re: [REDACTED] (.3); Addressed issues re: same (.2); Instructions to BL re: [REDACTED] (.6); Addressed issues [REDACTED] (.2); Reviewed pertinent pleadings and attended deposition of David Simon (2.7).	4.00
01/06/15	BMO	Receipt and review of 1/6/15 e-correspondence from Alan Rose and related memos from JAF re: [REDACTED]	0.20
01/06/15	BMO	Receipt and review of additional 1/6/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/06/15	BMO	Strategy conference with JAF re: [REDACTED]	0.30

01/06/15	CCL	Review correspondence from Feaman and from Rose; Receive, review and categorize documents	0.30
01/06/15	CCL	Prepare for conference with JF re: [REDACTED] [REDACTED] review [REDACTED] [REDACTED] compile documents for attorney's review	2.50
01/06/15	JAF	Strategy conference with Jim Stamos re: [REDACTED] (.3); Addressed issues re: [REDACTED] (1.3); Strategy conference with BMO re: [REDACTED] (.3).	1.90
01/07/15	BMO	Strategy conference with JAF re: [REDACTED] [REDACTED] [REDACTED] prepare for hearing on Motion to Intervene, and prepare for Hearing on Stansbury payment of Illinois litigation.	0.60
01/07/15	BMO	Receipt and review of Notice of Hearing and Amended Notice of Hearing re: hearing set for 1/13/15, filed by Eliot 1/7/15.	0.10
01/07/15	BMO	Receipt and review of Notice of Unavailability filed by Feaman 1/7/15.	0.10
01/07/15	BMO	Receipt and review of JAF 1/7/15 memo.	0.10
01/07/15	CCL	Conferences with / instructions from JF (.7); draft proposed order re: Stansbury matter for 1/8/15 hearing (.2); compile correspondence and records for attorney's preparation for hearings on mortgage, motion to intervene and Stansbury Pet Discharge Resp. (.6);	1.50
01/07/15	CCL	Continued review and categorization of documents; prepare for staff conference	0.80
01/07/15	CCL	Document revisions and finalize 3 proposed orders for hearing on pet for instructions/mortgage issues (.9); search and compile [REDACTED] [REDACTED] [REDACTED] (.7); finalize 3 hearing folders and court reporter arrangements (.9)	2.60
01/07/15	ANG	Instructions to JAF re: [REDACTED]	0.20

01/12/15	BMO	Receipt and review of 1/12/15 email communications (x3), Anthony Messuri (accountant), JAF, Bidy.	0.10
01/12/15	CCL	Instructions from JF; draft agreed order approving Motion to Intervene; draft correspondence	0.40
01/12/15	CCL	Finalize and File Motion to Intervene in Shirley Bernstein Trust matter; finalize proposed agreed order on same; email with interested parties; draft order to judge	0.20
01/12/15	CCL	Memo to Attorneys re: [REDACTED] [REDACTED] [REDACTED]	0.20
01/12/15	ANG	Review of Feaman Settlement Agreement with BMO [REDACTED] [REDACTED]	0.20
01/12/15	JAF	Prepared for hearing on Pet for instr re: Elliot stmt of claim (1.2); Strategy conference with BMO [REDACTED] (.4); INstructions to SHM re: [REDACTED] (.1); Conference with Candice re: [REDACTED] (.1); Memo to BL [REDACTED] (.1);	1.90
01/13/15	BMO	Prepare for and attend Hearing on Eliot's Statements of Claim and Petition for Instructions re: same.	2.30
01/13/15	BMO	Hearing preparation with ANC.	0.30
01/13/15	ANG	Preparation with BMO prior to hearing.	0.30
01/13/15	JAF	Reviewed email from Elliot Bernstein re: request for information on voluntary employees beneficiary association.	0.10
01/14/15	CCL	Review court docket and portal emails; finalize letter and prepare package to Court with courtesy copy of motion and proposed order re: Shirley case # 2014CP3698	0.70
01/15/15	BMO	Receipt and review of Notice of Appearance on Behalf of Tescher & Spallina, PA, filed by Shendell & Pollock 1/15/15.	0.10
01/15/15	BMO	Receipt and review of Notice of Hearing for 1/27/15, filed by Eliot Bernstein 1/15/15.	0.10
01/15/15	BMO	Receipt and review of Notice of Hearing for 1/27/15, filed by Alan Rose 1/15/15.	0.10

01/15/15	BMO	Receipt and review of 1/15/15 Block e-correspondence to counsel.	0.10
01/15/15	CCL	Prepare memo/instructions re: [REDACTED] [REDACTED] [REDACTED]	0.10
01/15/15	CCL	Review correspondence; assist JF and SHM with preparation for hearings on multiple motions filed by BMO, Feaman and Eliot Bernstein	0.70
01/15/15	SHM	Draft M/Continue 2/9/15 hearing. Draft N/Hearing.	1.00
01/15/15	JAF	Instructions to SHM re: [REDACTED] [REDACTED] (.3); Revisions to same (.2).	0.50
01/16/15	BMO	Telephone call to Alan Rose re: objection hearing and jewelry.	0.20
01/16/15	BMO	Receipt and review of 1/16/15 e-correspondence from Kevin Horan.	0.10
01/16/15	JAF	Addressed issues re: [REDACTED] (.3); Reviewed Elliot request for money (.3).	0.60
01/17/15	BMO	Receipt and review of 1/16 and 1/17/15 email communications (3), Eliot Bernstein, Kevin Horan.	0.10
01/18/15	BMO	Email to Kevin Horan.	0.10
01/19/15	BMO	Strategy conference with ANC re: [REDACTED]	1.30
01/19/15	ANG	Strategy conference with BMO re: [REDACTED]	1.30
01/19/15	SHM	Conference with ANC & JAF. Review of pending issues. Review outline and various documents to prepare as instructed.	1.20
01/19/15	JAF	Addressed issues re: [REDACTED] [REDACTED] (.3); Revisions to pet for auth to conduct discovery (.2); Drafted memo to BL [REDACTED] (.4); Drafted memo to ANC re: [REDACTED] (.4); Prepared email to Elliot re: request for information on BFR (.1).	1.40

01/19/15	JAF	Revisions to answer and affirmative defenses to Ted amended complaint (.3); Prep for hearing on pet for ext of stmt of claim (.4); Addressed issues re: [REDACTED] (.3); Consideration of issues re: [REDACTED] (.4).	1.40
01/19/15	JAF	Addressed issues re: [REDACTED] (.1); Reviewed statements from CPA (.2).	0.30
01/20/15	BMO	Telephone call with Abby Bhierman.	0.30
01/20/15	BMO	Telephone conference with Peter Feaman.	0.40
01/20/15	CCL	Correspond with Rose' office re: hearing, document review; calls from JF	0.20
01/20/15	ANG	Instructions from BMO re: [REDACTED]	0.20
01/21/15	CCL	Review emails re: upcoming hearings; prepare for conference with JF	0.20
01/22/15	BMO	Receipt and review of Notice of Hearing for 2/9/15 filed by Feaman 1/22/15.	0.10
01/22/15	BMO	Receipt and review of Eliot Bernstein's First Request for Production of Documents and Things Propounded on Brian O'Connell, filed by Eliot 1/22/15.	0.20
01/22/15	CCL	Work on arranging re-inspection, appraisal of tangible property	0.30
01/22/15	CCL	Work on categorizing multiple pleadings and notices for upcoming hearings.	1.20
01/22/15	JAF	Instructions to BL re: [REDACTED] (.3); Addressed issues re: [REDACTED] (.2); Reviewed emails from Elliot re: additional estate assets (.2).	0.70
01/23/15	CCL	Review JPMorgan account and tax issues; memo to JPMorgan, BMO, JF	0.30
01/23/15	CCL	Review / calendar correspondence	0.20
01/26/15	CCL	Work on TPP reinspection, email Brown, call Appraiser's International	0.40
01/26/15	ANG	Conference with JAF re: [REDACTED]	0.10
01/26/15	SHM	Preparation for hearing.	1.20

01/26/15	JAF	Prep for settlement hearing and statement of claim hearing (1.7); Instructions to SHM re: ██████████ (.2); Conference with ANC re: ██████████ ██████████ (.1); Addressed issues re: JP Morgan account information (.1).	2.10
01/27/15	BMO	Hearing prep with ANC for 1/27 hearing.	0.70
01/27/15	BMO	Prepare for and attend hearing.	3.70
01/27/15	ANG	Prepare for 1/27 hearing.	0.70
01/27/15	JAF	Conference with Elliot and Candice Bernstein re: request for loan (.3); Prepared memo to BMO re: ██████████ (.2); Prep for hearing on approval of SA (.2); Prep for hearing on elliot stmt of claim (.2).	0.90
01/28/15	BMO	Conference with JAF ██████████ ██████████	0.20
01/28/15	BMO	Receipt and review of Motion to Strike Stansbury's Objections to Accounting of Tescher & Spallina and/or To Declare the Objections Abandoned, filed by Irwin Block 1/28/15.	0.10
01/28/15	CCL	Email Sahn's attorney for mortgage payoff letter re: assuming mortgage; calls with JPMorgan to obtain statement copies and correct address mistakes	0.90
01/28/15	CCL	Instructions from JF; email exchanges with JF and RBC; review and compile financial and tax information for RBC review	0.60
01/28/15	CCL	Received secured emails from JPMorgan; review December statements	0.30
01/28/15	ANG	Review tax calculation.	0.30
01/28/15	JAF	Prepared memo to BMO re: ██████████ ██████████ (.3); Conference with BMO re: ██████████ (.2); Consideration of and research re: ██████████ (1.9); Conference with and instructions to BL re: ██████████ (.3); Prep for hearing on continuance of objections to acting (.3).	3.00
01/29/15	BMO	Prepare for and attached status conference hearing.	1.70
01/29/15	CCL	Administrative support to attorneys NO CHARGE	0.90

01/29/15	CCL	Review RBC memo; review and compile additional records for tax return FYE 8/31/14; additional communications with JF, RBC re: [REDACTED]	1.20
01/29/15	CCL	Brief review of Eliot's email re: IRA; search records memo to JF [REDACTED]	0.30
01/29/15	SHM	Review and organization of back pleadings.	1.50
01/29/15	SHM	Revise letter to Alan Rose.	0.10
01/29/15	JAF	Revisions to letter to Alan Rose re: request for asset information and trust accounting under 736.0813 (.2); Addressed issues re: [REDACTED] (.9).	1.10
01/30/15	BMO	Telephone call with Peter Feaman re: settlement.	0.30
01/30/15	BMO	Prepare for and attend settlement conference.	4.30
01/30/15	BMO	Conference with JAF re: [REDACTED] (.1); conference with ANC and JAF [REDACTED]	0.30
01/30/15	BMO	Receipt and review of Motion to Compel Trust Accounting filed by Eliot 1/30/15 and proposed Order re: same.	0.20
01/30/15	TCD	Conference with Joielle A. Foglietta, Esq.; memoranda to parties.	0.50
01/30/15	CCL	Review IRA records	0.10
01/30/15	CCL	Call Gray & Robinson re: Bernstein Family Realty LLC; review records on hand regarding property insurance; instructions from JF	0.80
01/30/15	ANG	Conference with JAF re: [REDACTED] (.2); conference with BMO and JAF [REDACTED] (.2).	0.40
01/30/15	ANG	Conference with JF re: [REDACTED]	0.70

01/30/15	JAF	Conference with counsel re: Illinois litigation (.2); Prepared memo to BMO re: ██████████ (.2); Analysis ██████████ ██████████ ██████████ (2.5); Conferences (x2) with RBC re: ██████████ (1.2); Conference with BMO re: ██████████ (.1).	4.20
01/30/15	JAF	Revisions to letter to Rose for request of payment from trust and letter to all for summary of estate cash and tax implications (.5); Strategy conference with BMO and ANC re: ██████████ (.2).	0.70
02/02/15	TCD	Beneficiary document transmittal; memorandum to paralegal Sherri McDowell.	0.50
02/02/15	CCL	Received Order on Motion to Intervene; instructions from JF; email all parties and draft amended order (actual time .4; .2 at NO CHARGE)	0.20
02/02/15	CCL	Work on mortgage assignment	0.40
02/02/15	JAF	Instructions to BL re: order on intervention and revisions to same (.1); Instructions to SHM re: ██████████ (.1); Addressed issues re: ██████████ ██████████ (.1).	0.30
02/03/15	CCL	Review Sahn mortgage, amended mortgage and note; finalize drafted Assignment of Mortgage; memo to JF	0.50
02/03/15	JAF	Addressed issues re: ██████████ ██████████	0.40
02/04/15	CCL	Memo to JF/BMO	0.10
02/04/15	CCL	Final preparatoin for hearing re: amended order, emails re: no position regarding intervening; instructions from JF; status memo regarding other pending issues.	0.90
02/04/15	ANG	Strategy conference with JAF re: ██████████ ██████████	0.20
02/04/15	SHM	Review pending issues - prepare file for upcoming hearing(s).	2.00

02/04/15	JAF	Instructions to BL re: [REDACTED] (.1); Addressed issues re: [REDACTED] (.5); Strategy conference with ANC re: [REDACTED] (.2).	0.80
02/05/15	JAF	Attended hearing on order on mot to intervene; instructions to SHM re: [REDACTED] (.9); Instructions to SHM re; [REDACTED] (.2).	1.10
02/06/15	BMO	Receipt and review of Notice of Hearing for 4/2/15 filed by Eliot 2/6/15.	0.10
02/06/15	CCL	Call from atty Cappaellar's office for Sahm; memo to JF re: [REDACTED]	0.50
02/06/15	CCL	Review and Compile tax records for RBC; work on tax memo	1.00
02/06/15	JAF	Reviewed statements from JP Morgan.	0.20
02/09/15	CCL	Review payoff letter; work on interest computation per JF instructions	0.20
02/09/15	JAF	Consideration of and review of payoff letter and terms re: 1st mortgage (.5); Conference with BMO re: [REDACTED] (.1).	0.60
02/10/15	CCL	Organize files for JF/BMO/SHM	0.50
02/10/15	ANG	Review, revise and sign Petition for Fees and Costs.	0.30
02/10/15	ANG	Review order relating to filing of new claims and instructions to SHM re: [REDACTED]	0.40
02/10/15	JAF	Instructions from BMO re: [REDACTED] (.1); Instructions to SHM re: [REDACTED] (.1); Instructions to BL [REDACTED] (.2).	0.40

TOTAL

\$21,932.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	5.30 Hrs	\$295/Hr	\$1,563.50
BRIAN M O'CONNELL	24.9 Hrs	\$350/Hr	\$ 8,715.00
BIDDY C LABUTKA	29.80 Hrs	\$125/Hr	\$3,725.00
JOY A FOGLIETTA	33.80 Hrs	\$205/Hr	\$6,929.00
SHERRI H MCDOWELL	7.00 Hrs	\$125/Hr	\$875.00
TRUDY C DODSON	1.00 Hrs	\$125/Hr	\$125.00
	101.8 Hrs		\$21,932.50

COSTS ADVANCED

Postage			
02/11/15	Postage	18.92	
	Total Postage		18.92
Copy/Printing Expense			
02/11/15	Copy/Printing Expense	389.10	
	Total Copy/Printing Expense		389.10
Long Distance Telephone			
02/11/15	Long Distance Telephone	4.34	
	Total Long Distance Telephone		4.34
Court Reporter Costs			
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	238.75	
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	155.00	
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	125.00	
	Total Court Reporter Costs		518.75
Photocopy			
02/06/15	Collin C. Labutka; Clerk of Court-2012 court copies	10.00	
02/06/15	Collin C. Labutka; court copies	4.00	
	Total Photocopy		14.00
	TOTAL COSTS		<u>\$945.11</u>
	TOTAL THIS BILL		\$22,877.61

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Bernstein, Simon L. Estate

Total for Legal Services	\$16,302.50
Total for Expenses	<u>\$686.63</u>
Total for This Bill	\$16,989.13

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
01/19/15	BMO	Receipt and review of 1/19/15 email communications (7), Alan Rose, Irwin Block, JAF, BCL.	0.20
01/20/15	BMO	Receipt and review of 1/20/15 email from Maryanne Koskey with attached Settlement Agreement signed by Feaman and Stansbury.	0.10
01/20/15	BMO	Receipt and review of 1/20/15 email communications (8), Eliot Bernstein, Alan Rose, Court Reporter, JAF, SHM.	0.20
01/22/15	BMO	Receipt and review of JAF 1/22/15 memo.	0.10
01/23/15	BMO	Receipt and review of JAF 1/23/15 memo.	0.10
01/23/15	BMO	Receipt and review of BCL 1/23/15 e-correspondence to J. P. Morgan.	0.10
01/26/15	BMO	Receipt and review of 1/26/15 letter by Feaman to Judge Colin with attached Memorandum of William Stansbury in Support of P.R.'s Motion to Enter into Settlement Agreement.	0.30
01/27/15	BMO	Receipt and review of Notice of Electronic Mail Address Designations filed by Shendell firm 1/27/15.	0.10
01/27/15	BMO	Instructions to JAF.	0.10
01/28/15	BMO	Receipt and review of JAF 1/28/15 memo.	0.10

01/29/15	BMO	Receipt and review of JAF and BCL 1/29/15 memos (x2).	0.10
01/29/15	BMO	Receipt and review of 1/29/15 e-correspondence from Eliot Bernstein.	0.10
01/29/15	BMO	Receipt and review of additional 1/29/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/30/15	BMO	Receipt and review of JAF 1/30/15 memo.	0.10
01/30/15	BMO	Receipt and review of 1/30/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
02/02/15	BMO	Instructions to JAF.	0.10
02/02/15	BMO	Receipt and review of 2/2/15 email communications (5).	0.10
02/03/15	BMO	Receipt and review of 2/3/15 email communications (x3), Alan Rose, John Morrissey, JAF.	0.10
02/06/15	BMO	Receipt and review of 2/6/15 email communications (x3), Charles Heartsfield, JAF, BCL.	0.10
02/06/15	SHM	Conference with BLC re: [REDACTED] [REDACTED] Review ttd list and organize.	0.50
02/09/15	BMO	Conference with JAF re: [REDACTED] [REDACTED]	0.10
02/10/15	BMO	Strategy conference with ANC concerning [REDACTED]	0.20
02/10/15	BMO	Review ANC research memo.	0.20
02/10/15	ANG	Research re: [REDACTED] [REDACTED] [REDACTED]	0.60
02/10/15	ANG	Strategy conference with BMO re: [REDACTED] [REDACTED]	0.20
02/10/15	SHM	Review of entries for preparation of fee petition.	0.40
02/11/15	CCL	Instructions from JF	0.20
02/11/15	CCL	Admin support to BMO	0.40
02/11/15	SHM	Finalize N/Unavailability for filing	0.20
02/11/15	JAF	Addressed issues re: [REDACTED] [REDACTED]	0.20

02/12/15	JAF	Addressed issues re: [REDACTED] [REDACTED]	0.30
02/12/15	JAF	Returned call and had conference with Elliot Bernstein re: request for funds.	0.10
02/13/15	BMO	Receipt and review of Notice of Hearing for 3/31/15 Evidentiary Hearing noticed by Eliot 2/13/15.	0.10
02/13/15	JAF	Instruction memo to SHM re: [REDACTED] [REDACTED] (.2); Addressed issues re: [REDACTED] (.1); Revisions to answer and aff def to amended complaint, analysis of Simon Trust and Shirley Trust, prepared memo to BMO re: [REDACTED] (.9).	1.20
02/17/15	CCL	Memo from RBC; compile tax information and questions to RBC and JF	0.20
02/17/15	CCL	Prepare tangible personal property appraiser information for JF; Instructions from JF; review information from ANC	0.40
02/17/15	ANG	Strategy conference with JAF re: [REDACTED] [REDACTED]	0.50
02/17/15	JAF	Instructions to BL re: [REDACTED] [REDACTED] (.3); Revisions to answer and affirmative defense to amended complaint, additional consideration and analysis of trust documents and provisions (2.2); Strategy conference with ANC re: [REDACTED] (.5).	3.00
02/17/15	JAF	Revisions to mot for instr or mot for compliance with case management order re RTP from Elliot.	0.10
02/18/15	BMO	Receipt and review of Amended Petition for Discharge of Administrator ad Litem and Payment of AAL's Fees, filed 2/18/15 by Benjamin Brown.	0.20
02/18/15	CCL	Work on getting trust beneficiary info for RBC. Email exchanges re: [REDACTED]	0.50
02/19/15	BMO	Instructions to ANC re: [REDACTED] [REDACTED]	0.30
02/19/15	BMO	Receipt and review of Notice of Hearing filed 2/19/15 by Benjamin Brown for 2/26/15.	0.10
02/19/15	BMO	Conference with Alan Rose re: case overview.	0.80

02/19/15	CCL	Call form Sahm's attorneys office; revise and finalize mortgage assignment and allonge; memo to attorneys	0.80
02/19/15	ANG	Instructions from BMO re: outcome of conference with Rose.	0.30
02/19/15	JAF	Correspondence with Heartsfield re: [REDACTED] [REDACTED] (.1); Addressed issues re: [REDACTED] (.1); Reviewed interest calculations (.2).	0.40
02/20/15	JAF	Revisions to motion for instructions and or to compel compliance with courts case management order re: Elliot RTP (1.2); Consideration of response to motion to compel in Shirley Trust action (.3); Reviewed email from Elliot (.1).	1.60
02/23/15	BMO	Conference with JAF re: [REDACTED] [REDACTED] (.3); Conference with JAF re: [REDACTED] (.2).	0.50
02/23/15	BMO	Review, revise (multiple) and sign letter to beneficiaries.	1.40
02/23/15	CCL	Update accounting/bookkeeping file; additional tax memo	0.30
02/23/15	SHM	Draft N/Hearing per JAF instructions. Make revision and prepare 2nd N/Hearing. Finalize letter and notices. File and serve.	1.00
02/23/15	JAF	Addressed issues re: [REDACTED] (.9); Conference with BMO re: [REDACTED] (.3); Multiple revisions to motion for extension of time to response to RTP of Elliot and mot for instructions, etc. (.5); Revisions to letter to beneficiaries re: settlement with Stansbury and payoff of 1st mortgage (.4); Prepared email to Alan Rose re: request for contribution from Trust (.1).	2.20
02/23/15	JAF	Instructions to SHM re: [REDACTED] [REDACTED] [REDACTED] (.8); Addressed issues re: [REDACTED] [REDACTED] (.1).	0.90

02/23/15	JAF	Conference with Alan Rose re: request for contribution and default interest (.1); Conference with BMO re: ██████████ (.2); Revisions to letter to beneficiaries (.3).	0.60
02/24/15	ANG	Conducted research ██████████ ██████████	0.50
02/24/15	SHM	Research re: ██████████	0.50
02/24/15	SHM	Review of e-mail and conference with JAF re: ██████████	0.50
02/24/15	JAF	Addressed issues re: ██████████ ██████████ ██████████ prepared memo to BMO re: ██████████ (1.1); Addressed issues re: ██████████ ██████████ prepared memo to BMO re: ██████████ (.9); Consideration of issues re: ██████████ prepared memo to BMO re: ██████████ (1.6).	3.60
02/24/15	JAF	Drafted response to motion to compel accounting filed by Elliot; instructions to SHM re: ██████████ (.5); Addressed issues re: ██████████ ██████████ (.1); Prepared email to Ben Brown re: IRA information and tax returns (.1).	0.70
02/25/15	BMO	Strategy conference with JAF re: ██████████ ██████████ ██████████ (.3); conference with Peter Feaman and JAF re: ██████████ (.2).	0.50
02/25/15	CCL	Review and compile jewelry information for potential re-appraisal; correspond with Virginia Utley, JF, SHM	0.30
02/25/15	SHM	Conference with JAF (.4). Draft Re-N/Hearing. FInalize and serve/file.	0.80

02/25/15	JAF	Instructions to BL re: [REDACTED] (.3); Instructions to SHM re: [REDACTED] (.1); Strategy conference with BMO re: [REDACTED] (.3); Addressed issues re: [REDACTED] (.4); Instructions to SHM re: [REDACTED] (.3); Conference with Peter Feaman and BMO re: [REDACTED] (.2).	1.60
02/26/15	CCL	Case conference with JF; compile status information; categorizing documentgs	0.90
02/26/15	CCL	Review bookkeeping and tax issues with RBC	0.50
02/26/15	JAF	Conference with BL re: [REDACTED] (.1); Addressed issues re: [REDACTED] (.1); Addressed issues re: [REDACTED] (.2).	0.40
02/27/15	BMO	Receipt and review of Motion in Opposition to PR's Motion for Instructions and/or Motion to Compel Compliance with Court's Order Dated 9/18/14; Motion to Extend Time, filed 2/27/15 by Eliot Bernstein.	0.20
02/27/15	BMO	Receipt and review of Motion to Strike Motion for Instructions and/or Motion to Compel Compliance with Court's Order Dated 9/8/14; Motion to Extend Time to Compel Trust Accounting, etc. filed 2/27/15 by Eliot Bernstein.	0.20
02/27/15	SHM	Receipt of various filings by Eliot	0.50
02/27/15	JAF	Analysis of motion to strike filed by Elliot (.4); Correspondence with Illinois counsel re: [REDACTED] (.3).	0.70
03/02/15	BMO	Conference with JAF re: [REDACTED] (.2); conference with JAF and Eliot re: same and other issues (.7).	0.90

03/02/15	JAF	Conference with BMO re: [REDACTED] (.2); Conference with BMO and Elliot re: same and other issues (.7); Conference with Elliot re: same (.6); Addressed issues re: [REDACTED] (.5); Consideration of issues raised on [REDACTED] (.2).	2.20
03/03/15	BMO	Receipt and review of Re-Notice of Hearing for 3/5/15 filed 3/3/15 by Benjamin Brown.	0.10
03/03/15	ANG	Conference with JAF re: [REDACTED]	0.10
03/03/15	JAF	Considered issues re: [REDACTED] (.8); Conference with ANC re: [REDACTED] (.1); Conference with PA re [REDACTED] (.2).	1.10
03/03/15	MDL	Commence Draft of Petition to Inspect Tangible Personal Property (.9); Conference with JAF re: [REDACTED] to [REDACTED] (.2)	1.10
03/04/15	BMO	Receipt and review of Re-Notice of Hearing for 3/11/15 filed by Brown 3/4/15.	0.10
03/04/15	BMO	Call with Alan Rose re: hearings.	0.30
03/04/15	ANG	Review proposed discovery requests.	0.20
03/04/15	SHM	Prepare for hearing of 3/5/15	1.50
03/04/15	SHM	Conference with JAF. Revise proposed orders. Draft letter to Rose.	0.80
03/04/15	SHM	Draft N/Cancellation of Hearing. Finalize and file/serve.	0.50
03/04/15	JAF	Addressed issues re: [REDACTED] (.5); Reviewed orders on approval of settlement and order on payoff of mortgage, revisions to same; instructions to SHM re [REDACTED] (.8); Conference with Peter Feaman re: IRA issues (.2); Consideration of issues re: [REDACTED] (.3).	1.80
03/04/15	JAF	Review of and response to various correspondence re: hearing on SA and payoff of mortgage.	0.30

03/04/15	MDL	Draft Motion to Inspect and TAKE Possession (1.0); Draft Petition for Review of Compensation re: accountants (1.3)	2.30
03/05/15	BMO	Receipt and review of 3/5/15 Re-Notice of Hearing filed by Ben Brown 3/18/15.	0.10
03/05/15	JAF	Addressed issues re: [REDACTED]	0.30
03/05/15	JAF	Revisions to letter to Rose re: information on assets and liabilities of simon trust.	0.10
03/06/15	JAF	Phone conference with Walter Sahm attorney re: payoff of first mortgage (.2); Prepared memo to BMO re: [REDACTED] (.1).	0.30
03/09/15	BMO	Conference with JAF re: [REDACTED]	0.40
03/09/15	JAF	Addressed issues re: [REDACTED] (.2); Consideration of issues re: [REDACTED] (.1); Conference with Kevin Horan re: Illinois litigation (.3); Conference with BMO re: [REDACTED] (.4); Addressed issues re: [REDACTED] (.3).	1.30
03/10/15	BMO	Conference with JAF and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with JAF re: [REDACTED] (.2).	2.20
03/10/15	BMO	Telephone call to Peter Feaman re: trust issues.	0.20
03/10/15	JAF	Reviewed various issues raised by Elliot in preparation for meeting (.7); Addressed issues re: [REDACTED] (.2); Conference with BMO and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with BMO re: [REDACTED] (.2).	3.10

03/10/15	JAF	Addressed issues re: [REDACTED] [REDACTED] (.9); Prepared email to Eliot re: settlement agreement (.1).	1.00
03/11/15	JAF	Correspondence with Illinois counsel.	0.20
03/12/15	BMO	Strategy conference with JAF and Kevin Horan re: [REDACTED] (.8); post-meeting conference with JAF re: [REDACTED] (.1).	0.90
03/12/15	JAF	Addressed issues re: [REDACTED] (.2); Conference with RBC re: [REDACTED] (.2); Instructions to SHM re: [REDACTED] (.1); Strategy conference with BMO and Kevin HOran re: Illinois litigation (.8); Post-meeting conference with BMO re: [REDACTED] (.1); Reviewed potential death benefit information sent by Elliot (.3); Conference with Candice Bernstein (.1).	1.80
03/13/15	BMO	Conference with JAF re: [REDACTED]	0.10
03/13/15	BMO	Receipt and review of Notice of Hearing on Petition to Remove Theodore Bernstein, filed 3/13/15 by Eliot.	0.10
03/13/15	BMO	Receipt and review of 3/13/15 e-correspondence from Capeller with revised Payoff Letter attached.	0.10
03/13/15	BMO	Receipt and review of 3/13/15 e-correspondence from Eliot with attached letter from Heritage.	0.10
03/13/15	JAF	Instructions to SHM re: [REDACTED] (.2); Addressed issues re: [REDACTED] (.2); Correspondence with Elliot re: additional assets of decedent (.2).	0.60
03/13/15	JAF	Conference with BMO re: [REDACTED] [REDACTED]	0.10
03/16/15	JAF	Addressed issues re: [REDACTED] (.3); [REDACTED] (.3); Reviewed information from Elliot on IRA (.2).	0.50
03/17/15	BMO	Telephone call to Alan Rose re: pending issues and hearings.	0.20
03/17/15	SHM	Preparation of hearing on P/Discharge of AAL	0.10

03/18/15	BMO	Receipt and review of Response to Motion to Strike Sansbury's Objections to Accounting of Tescher & Spallina and/or to declare the Objections Aandoned, filed 3/18/15 by Feaman.	0.20
03/18/15	JAF	Addressed issues re: [REDACTED] [REDACTED] correspondence with RBC re: [REDACTED] (.4); Conference with SHM re: [REDACTED] (.1); Attended hearing on pet for discharge of admn ad litem (.6).	1.10
03/19/15	BMO	Receipt and review of Feaman 3/19/15 letter to BMO with proposed changes to Settlement Agreement.	0.10
03/19/15	JAF	Reviewed tax return of decedent; correspondence with RBC re: [REDACTED]	0.40
03/20/15	BMO	Receipt and review of e-correspondence from Eliot Bernstein with attached draft letter to Heritage Union Life Insurance Company.	0.20
03/20/15	JAF	Considered issues re: [REDACTED] [REDACTED] (.2); Reviewed letter and addressed issues re: email from Elliot re: life insurance and issues w sale of St Andrews home and PP (.3); Revisions to petition to take possession, inspect and appraise TPP; reviewed curators prior petition and order on same (.8); Revisions to petition for instr and review of compensation of accountant (.6).	1.90
03/20/15	MDL	Continued Draft of Petition for Instructions re: CBIZ Accounting Invoices	0.30
03/23/15	BMO	Receipt and review of Motion to Approve Trust Property and for Order Prohibiting Interference with Closing Including Discharging Lis Pendens, and Notice of Hearing re: same, filed 3/23/15 by Alan Rose.	0.30
03/23/15	BMO	Receipt and review of Notice of Hearing for 4/2/15, filed 3/23/15 by Eliot Bernstein.	0.30
03/23/15	BMO	Receipt and review of Notice of Lis Pendesn filed 3/21/15 by Eliot Bernstein.	0.10
03/23/15	ANG	Conference with JAF re: [REDACTED] [REDACTED]	0.20

03/23/15	ANG	Conference with JAF re: [REDACTED] [REDACTED]	0.10
03/23/15	JAF	Conference with ANC re: [REDACTED] [REDACTED] (.3); Addressed issues re: [REDACTED] (.6); Conference with Peter Feaman (.3).	1.20
03/23/15	JAF	Conference with Alan Rose re: [REDACTED] and TPP items (.3); Prepared memo to BMO re: [REDACTED] (.2); Addressed issues re: [REDACTED] and prep for hearing on same and petition re: TPP; revisions to mot TPP inspection storage appraisal (1.7); Conference with ANC re: [REDACTED] (.1).	2.30
03/23/15	MDL	Draft Petition to Inspect, Appraise and Take Possession of TPP	0.30

TOTAL

\$16,302.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	2.70 Hrs	\$295/Hr	\$796.50
BRIAN M O'CONNELL	14.10 Hrs	\$350/Hr	\$4,935.00
BIDDY C LABUTKA	4.50 Hrs	\$125/Hr	\$562.50
JOY A FOGLIETTA	39.20 Hrs	\$205/Hr	\$8,036.00
MELISSA D LAZARCHICK	4.00 Hrs	\$265/Hr	\$1,060.00
SHERRI H MCDOWELL	7.30 Hrs	\$125/Hr	\$912.50
	<u>71.80 Hrs</u>		<u>\$16,302.50</u>

COSTS ADVANCED

Copy/Printing Expense

03/23/15	Copy/Printing Expense	2.40	
	Total Copy/Printing Expense		2.40

Long Distance Telephone

03/23/15	Long Distance Telephone	4.34	
	Total Long Distance Telephone		4.34

Court Reporter Costs

02/17/15	Pleasanton, Greenhill, Meek & Marsaa	275.00
02/17/15	Pleasanton, Greenhill, Meek & Marsaa	95.00
03/10/15	Pleasanton, Greenhill, Meek & Marsaa	275.00

	Total Court Reporter Costs	645.00
Other Cash Costs		
03/19/15	Verizon Conferencing	34.89
	Total Other Cash Costs	<u>34.89</u>
	TOTAL COSTS	<u>\$686.63</u>
	TOTAL THIS BILL	<u><u>\$16,989.13</u></u>

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXSB

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN FOR NOVEMBER AND DECEMBER 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from November 1, 2014 to December 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 19.6 attorney hours and 17.4 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$6,805.50 and costs of \$53.24 – totaling \$6,858.74.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated February 10, 2015.



BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ MARTENS & O'CONNELL
515 N. Flagler Dr., 20th Floor
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Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 10 day of Feb, 2015 to the parties on the attached Service List.



BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
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SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Gary R. Shendell, Esq. Shendell & Pollock 2700 N. Military Trail, Suite 150 Boca Raton, FL 33431 gary@shendellpollock.com ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>		<p>Benjamin P. Brown, Esq. Matwiczuk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com</p>

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

January 05, 2015
Bill Number 290326
File Number 11270-52860

The enclosed bill is for services rendered for the period ending December 31, 2014.
The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	\$6,805.50
Total for Expenses	<u>\$53.24</u>
Total for This Bill	\$6,858.74

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

January 05, 2015
Bill Number 290326
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through December 31, 2014

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
11/03/14	CCL	Email memo to all parties re: hearing; finalize order package to court; draft memo to all parties re: fee order	0.40
11/04/14	BMO	Receipt and review of 11/4/14 e-correspondence from Alan Rose.	0.10
11/04/14	BMO	Receipt and review of BCL 11/4/14 e-correspondence to counsel.	0.10
11/04/14	CCL	Emails, communications from attorneys re: objection hearing and fee order issues	0.20
11/06/14	BMO	Receipt and review of CBIZ MHM 10/31/14 invoice.	0.10
11/06/14	CCL	Prepare for JF conference	0.10
11/06/14	CCL	Call JA; finalize hearing date	0.50
11/06/14	CCL	Call and email to Lessne re: Bernstein Family Realty Trust	0.50
11/06/14	CCL	Tax/IRA memo to BMO/RBC; confer with RBC; prepare to request wire from IRA	0.60
11/06/14	CCL	Call JA re: 2/9/15 hearing; draft notice; memo	0.40
11/10/14	CCL	Efile, eserve, mail serve Notice of Hearing; letter to court with notice and objection	0.30
11/11/14	BMO	Receipt and review of JAF 11/11/14 memo.	0.10

11/11/14	CCL	Review information on 2 mortgages and petition for instructions; confer with JF re: mortgages, probate Inventory and mortgages, hearing	0.30
11/11/14	JAF	Conference with BL re: inventory and mortgage issues; memo to BMO re: same.	0.20
11/12/14	CCL	Pay bills	0.20
11/13/14	JAF	Consideration of issues re: [REDACTED] [REDACTED]	0.40
11/17/14	CCL	Prepare IRA withdrawal form; memo to BMO	0.30
11/17/14	CCL	Email from Tesch attorney re: fees; memo to JF; Review fee petition	0.20
11/17/14	CCL	Work on October fee petition	0.30
11/18/14	BMO	Strategy conference with JAF re: mortgage and Inventory.	0.30
11/18/14	CCL	Prepare mortgage information for JF review	0.30
11/18/14	CCL	Email exchanges with Mr. Block; instructions form JF	0.40
11/18/14	JAF	Addressed issues re: mortgage (.3); Strategy conference with BMO re: same and inventory (.3).	0.60
11/19/14	BMO	Receipt and review of 11/19/14 correspondence from Irwin Block's office with attached Petition for Order Authorizing Payment of Attorney's Fees and Expenses for PR.	0.10
11/19/14	BMO	Receipt and review of JAF 11/19/14 memo.	0.10
11/19/14	CCL	Memo from Glasko's office; review Order approving Withdrawal; update records for future pleadings	0.30
11/19/14	CCL	Emails I broker and staff re: status of withdrawal and wire; memo to BMO	0.50
11/19/14	CCL	Finalized CBIZ letter re: invoice; instructions from JF	0.10
11/19/14	JAF	Instructions to BL re: hearing on mortgage issues (.2); Revisions to letter to CBIZ (.1); Revisions to inventory (.8).	1.10
11/20/14	BMO	Call with JP Morgan to confirm written wire instructions.	0.20

11/20/14	BMO	Receipt and review of 11/20/14 e-correspondence from Alan Rose. Instructions to SRL re: same.	0.10
11/20/14	CCL	Work on coordinating hearing time on Trustee's petition for Instructions regarding mortgage. Contact Lender's attorney re: status	0.40
11/20/14	CCL	Work on exhibit; memo to JF re: fee petition	0.20
11/21/14	BMO	Telephone call with Peter Feaman.	0.20
11/21/14	CCL	Calls, Status conference with JF; multiple issues; pay bills	0.30
11/21/14	CCL	Call JA for hearing dates on Ted Bernstein's 6/4/14 M/Instructions regarding mortgage (.1); email all parties (.1); review motion and correspond with attorney for first mortgage holder re: status (.6); calendaring (.1); additional instructions from JF (.1)	1.00
11/21/14	JAF	Addressed issues re: hearing on mortgage issues.	0.60
11/24/14	CCL	Emails with all parties; call JA; work on scheduling hearing	0.40
11/25/14	CCL	Efile and eserve Pet CLMO fees through 10/31/14; serve petition by mail on Max Friedstein; draft order; memo to all parties	0.50
11/25/14	CCL	Review pleadings and records to be categorized/indexed	0.30
12/01/14	BMO	Conference with JAF re: revisions to inventory.	0.20
12/01/14	CCL	Call JA	0.10
12/01/14	CCL	Assist JF with Inventory; finalize, efile and eserve Inventory	0.70
12/01/14	JAF	Revisions to inventory (1.1); Conference with BMO re: same (.2).	1.30
12/02/14	CCL	Finalize letter to JA with hearing notice for 1-8-15	0.30
12/02/14	CCL	Email re: hearing date; draft hearing notice with motion attached; efile, eserve and serve by US Mail; calendaring	0.50
12/03/14	BMO	Conference with JAF re: [REDACTED]	0.10

12/03/14	BMO	Receipt and review of Feaman 12/3/14 Notice of Hearing for 12/18/14.	0.10
12/03/14	CCL	Letter to lender	0.20
12/03/14	SHM	Communication with P. Feaman regarding hearing.	0.20
12/03/14	JAF	Conference with BMO re: [REDACTED] (.1); Addressed issues re: same (.1).	0.20
12/04/14	BMO	Conference with JAF re: Elliot request for reimbursement.	0.10
12/04/14	CCL	Receive, categorize pleadings and documents; review email correspondence	0.20
12/04/14	CCL	Instructions from JF; calls and emails regarding new hearing dates on Stansbury matter and Eliot's claim matter	0.40
12/04/14	SHM	Receipt and calendaring of N/Hearing	0.10
12/04/14	JAF	Inquiry re: status of IRa (.3); Correspondence with Elliot re: reimbursement (.2); Conference with BMO re: same (.1); Addressed issues re: hearing on same and instructions to BL re: same (.3).	0.90
12/05/14	CCL	Finalize fee order and letter to court	0.30
12/05/14	CCL	Second email request to broker re: checking account	0.20
12/05/14	CCL	Instructions from JF; review records, files regarding exempt property; prepare memos	0.20
12/05/14	JAF	Instructions to BL re: exempt property petition.	0.20
12/08/14	CCL	Correspond with Feaman's law firm re: Motion for Discharge of Further Responsibility; correspond with Eliot re: Claim and reimbursement hearing	0.60
12/08/14	SHM	Communication with Feaman's office re: scheduling.	0.10
12/09/14	BMO	Receipt and review of Feaman 12/9/14 Notice of Hearing for 1/8/15.	0.10
12/09/14	CCL	Call from Morgan re: checking account access; misc. re: 1/8/14 hearings prep	0.20
12/10/14	BMO	Telephone call with Peter Feaman re: settlement.	0.20

12/10/14	CCL	Request from Block for Inventory copy; review notice of appearance and relevant information; prepare memo to attorneys re: service instructions.	0.30
12/10/14	CCL	JPMorgan emails and calls re: checks, RMD, statements, information corrections, secured emails	0.60
12/12/14	BMO	Conference with JAF re: Stansbury settlement.	0.10
12/12/14	BMO	Telephone call from Peter Feaman re: settlement status.	0.30
12/12/14	JAF	Conference with BMO re: Stansbury settlement.	0.10
12/16/14	CCL	Call from JF; email from Eliot	0.20
12/16/14	JAF	Conference with Candice Bernstein re: pet for instructions on claims and addressed issues re: same.	0.30
12/17/14	JAF	Addressed issues re: settlement with Stansbury.	0.20
12/18/14	BMO	Telephone call with Jim Stamos.	0.20
12/18/14	BMO	Strategy conference with JAF re: [REDACTED] [REDACTED]	0.30
12/18/14	JAF	Strategy conference with BMO re: [REDACTED] [REDACTED] (.3); Addressed issues re: same (.5); Instructions to SHM re: same (.3); Addressed issues re: hearing on Elliot reimbursement (.1); Conference with John Morrissey (.1).	1.30
12/19/14	TCD	Conference with Joielle A. Foglietta, Esq.; court filing and service, Notice of Hearing.	1.00
12/19/14	JAF	Instructions to SHM re: motion to intervene (.3); Drafted motion to intervene and review and analysis of amended complaint and exhibits and agreements attached to same, consideration of issues re: same (1.9); Drafted proposed answer to amended complaint (1.2); Instructions to SHM and SRR re: prep for status conf on auth to file pet for auth SA and mot to intervene (.4).	3.80

12/19/14	JAF	Revisions to pet for auth and court approval of SA with Stansbury.	0.50
12/22/14	BMO	Strategy conference with JAF re: preparation for status conference, revisions to Motion for Approval of Settlement Agreement, revisions to Motion to Intervene.	0.30
12/22/14	CCL	Confer with JF re: 12/23/14 hearing preparation; review account statements; review status of accounting preparation; instructions from JF and review court calendar re: setting hearing on Eliot's pleadings	0.60
12/22/14	JAF	Prep for status conference, revisions to mot for approval of SA, revisions to mot to intervene, drafted order on status conference (1.6); Strategy conference with BMO re: same (.3); Conference with Peter Feaman's office re: same (.2); Conference with Candice Bernstein (.1).	2.20
12/23/14	BMO	Receipt and review of 11/23/14 e-correspondence from Alan Rose; reply to same.	0.10
12/23/14	BMO	Prepare for and attend hearing on Proposed Filing of Successor PR's Motion for Authorization to Enter and Approval of Settlement Agreement.	1.50
12/23/14	BMO	Conference with JAF re: Petition for Authorization of Settlement Agreement.	0.10
12/23/14	JAF	Conference with Candice Bernstein re: hearing on pet for instr (.1); Addressed issues re: same (.1); Conference with BMO re: pet for auth SA (.1); Finalized same (.2).	0.50
12/24/14	CCL	Review settlement agreement Stansbury /Ted Bernstein Settlement Agreement; Instructions from JF; finalize, efile, eserve and US Mail Serve Motion for Authority to enter into and Approval of Settlement Agreement	0.60
12/29/14	CCL	Email communications with Atty Block and document review re: upcoming hearings	0.30
12/30/14	BMO	Receipt and review of Notice of Unavailability filed by Feaman 12/30/14.	0.10

12/30/14	CCL	Memo to attorneys re: 2/9/15 hearing and Feaman's recent notice	0.20
12/31/14	CCL	Work on hearing files	0.30

TOTAL LEGAL SERVICES: \$6,805.50

LEGAL SERVICES SUMMARY

BRIAN M O'CONNELL	5.20 Hrs	\$350/Hr	\$1,820.00
BIDDY C LABUTKA	16.00 Hrs	\$125/Hr	\$2,000.00
JOY A FOGLIETTA	14.40 Hrs	\$195/Hr	\$2,808.00
SHERRI H MCDOWELL	0.30 Hrs	\$125/Hr	\$37.50
SHERRI H MCDOWELL	0.10 Hrs	\$150/Hr	\$15.00
TRUDY C DODSON	1.00 Hrs	\$125/Hr	\$125.00
	<u>37.00 Hrs</u>		<u>\$6,805.50</u>

COSTS ADVANCED

Through December 31, 2014

Postage

12/31/14	Postage	23.02	
	Total Postage		23.02

Copy/Printing Expense

12/31/14	Copy/Printing Expense	27.60	
	Total Copy/Printing Expense		27.60

Long Distance Telephone

12/31/14	Long Distance Telephone	0.62	
	Total Long Distance Telephone		0.62

Fax

12/31/14	Fax	2.00	
	Total Fax		2.00

TOTAL COSTS ADVANCED: \$53.24

TOTAL THIS BILL \$6,858.74

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXSB

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN THROUGH OCTOBER 31, 2014

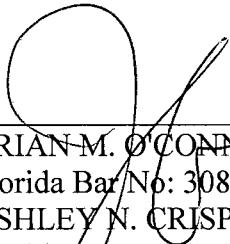
Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from October 1, 2014 to October 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 28.2 attorney hours and 32.1 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$11,392.50 and costs of \$1,022.27 – totaling \$12,414.77.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 25th day of November, 2014, to the parties on the attached Service List.


94238

BRIAN M. O'CONNELL, ESQ.

Florida Bar No: 308471

ASHLEY N. CRISPIN, ESQ.

Florida Bar No: 37495

MELISSA D. LAZARCHICK

Florida Bar No. 0043696

CIKLIN LUBITZ MARTENS & O'CONNELL

515 N. Flagler Dr., 20th Floor

West Palm Beach, FL 33401

Telephone: 561-832-5900

Facsimile: 561-833-4209

primary e-mail: service@ciklinlubitz.com

secondary e-mail: slobdell@ciklinlubitz.com

SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
		<p>Benjamin P. Brown, Esq. Matwiczuk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com</p>

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

November 17, 2014
Bill Number 289424
File Number 11270-52860

The enclosed bill is for services rendered for the period ending October 31, 2014.
The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	\$11,392.50
Total for Expenses	\$1,022.27
	<hr/>
Total for This Bill	\$12,414.77

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

November 17, 2014
Bill Number 289424
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through October 31, 2014

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
10/01/14	BMO	Conference with JAF re: IRA liquidation.	0.20
10/01/14	CCL	Instrucitons from JF; Detailed review of accounting and banking records; correspond with JF re: curator's fee payments	0.90
10/01/14	CCL	Correspond with Peter Feaman regarding tangible property appraisals	0.40
10/01/14	CCL	Review multiple bank statements from Brown's office; review assets on hand per last accounting; compile records/information for JF review in connection with estate administration, including taking possession of and protecting/insuring assets, arranging additional appraisals	2.50
10/01/14	JAF	Analysis of issues re: IRA liquidation and instructions to BL re: same (.5); Instructions to BL re: Sabadell account information (.2); Conference with BMO re: same (.2).	0.90
10/02/14	BMO	Conference with Peter Feaman.	0.90
10/02/14	BMO	Conference with ANC.	0.30
10/02/14	CCL	Detailed examination of Sept. 22 email and multiple attached statements; categorize and prepare for review by JF	1.50

10/02/14	CCL	Work on JPMorgan forms; call service center; call broker; memo to attorneys re: access to cash and payment of bills; work on package to broker	1.50
10/02/14	ANG	Conference with BMO re: follow-up with Feaman.	0.30
10/02/14	JAF	Correspondence with BL re: IRA account information (.2); Analysis of issues re: same (.1).	0.30
10/03/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with JAF re: same.	2.50
10/03/14	BMO	Receipt and review of Amended Complaint filed 10/3/14 by Alan Rose.	0.40
10/03/14	CCL	Finalize FEDX package to JPMORGAN account maintenance dept; prepare fax to John Hawkins, broker.	1.50
10/03/14	CCL	Instructions from JF; work on reinspection of property, calls to appraiser, review court order re: appraiser	0.90
10/03/14	CCL	Review correspondence, JF instructions and work on transfer of other accounts	0.60
10/03/14	JAF	Instructions to BL re: IRA and other accounts (.1, plus .1 NO Charge); Instructions to SHM re: hearing on objections to T&S accounting (.1- NO Charge); Analysis of issues re: personal property (.5); Conference with Alan Rose and BMO re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with BMO re: same (2.5);	3.10
10/06/14	BMO	Receipt and review of 10/6/14 memos (x2), JAF, SHM.	0.10
10/06/14	BMO	Instructions to JAF and SHM.	0.10
10/06/14	CCL	Work on Inventory, accounting issues	1.50
10/06/14	JAF	Addressed issues re: amended complaint filed by Ted.	0.10
10/06/14	JAF	Revisions to RTP.	0.10

10/07/14	BMO	Receipt and review of 10/3/14 J.P. Morgan letter to BMO.	0.10
10/07/14	CCL	Received, reviewed additional FEDX from JPMorgan	0.60
10/07/14	MDL	Draft Discovery (RFP to Elliot)	1.20
10/08/14	BMO	Receipt and review of 10/8/14 email communications (x2), John Cappeller, Jr., Biddy.	0.10
10/08/14	CCL	Call from Attorney Cappeller re: status of mortgage balloon payment/payoff; memo to attorneys	0.40
10/08/14	CCL	Review curator's information regarding note and mortgage	0.20
10/08/14	CCL	Review curator accountings, fee orders; memo to curator re: status of payment	0.20
10/08/14	JAF	Consideration of issues re: first mortgage on property.	0.40
10/09/14	BMO	Receipt and review of BCL 10/9/14 e-correspondence to John Cappeller, Jr.	0.10
10/09/14	CCL	Call Christina Cavallaro Acct Maintenance Specialist at JPMorgan re: certification of trust account forms sent to Personal Representative	0.20
10/09/14	CCL	Call John Hawkins, broker at JPMorgan re: status of checkbook	0.20
10/09/14	CCL	Memo to Brown re: payment status; review accountings	0.20
10/09/14	CCL	Instructions from attorneys; prepare revisions to proposed order on fees; call court reporter	1.20
10/09/14	CCL	Additional calls with John Hawkins regarding/regarding accounts under control of PR, IRA RMD, checkbook delivery,	0.60
10/09/14	CCL	Additional calls with JPMorgan account maintenance department regarding multiple accounts listed on JPMorgan correspondence, closed accounts, required forms, confirmation of accounts titled under the PR; finalize document revisions	1.50

10/10/14	BMO	Receipt and review of 10/8/14 Court Order on Eliot Bernstein's Petition to Remove Ted Bernstein as Alleged Successor Trustee of the Alleged Simon Bernstein Revocable Trust.	0.10
10/10/14	BMO	Receipt and review of 10/6/14 Court Order on Amendments to Pleadings and Stay Until Further Order of the Court.	0.10
10/10/14	CCL	Follow up call to JPMorgan	0.20
10/10/14	CCL	Receive Order Approving Ciklin Lubitz/PR fees	0.20
10/10/14	CCL	Work on September fee petition	0.30
10/10/14	JAF	Consideration of issues re: foreclosing of 1st mortgage.	0.40
10/10/14	MDL	Draft Discovery to Elliot	0.90
10/13/14	BMO	Receipt and review of Feaman 10/13/14 Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate.	0.20
10/14/14	JAF	Addressed issues re Stansbury motion re: Illinois litigation.	0.40
10/14/14	MDL	Draft Discovery and Draft Petition for Authority to Conduct Discovery	1.00
10/15/14	BMO	Receipt and review of Feaman 10/15/14 Notice of Hearing for 10/30/14.	0.10
10/15/14	CCL	Call and emails with Sabadell Bank re: re-titling or closing account; compile records for bank	0.70
10/15/14	JAF	Addressed issues re: Sabadell accounts and transfer of same.	0.30
10/15/14	MDL	Draft Discovery to Elliot	0.40
10/16/14	BMO	Strategy conference with JAF re: Oppenheimer litigation.	0.10
10/16/14	CCL	Correspond with JF re: mortgage information and issues relative to Bernstein Family Realty LLC and decedent's property; review files	0.60
10/16/14	CCL	Work on September fee petition	0.50
10/16/14	CCL	Instructions from JF; confer with SHM; review materials for coordinating mediation on Stanbury issues	0.30

10/16/14	SHM	Conference with JAF & CCL re: pending issues	0.40
10/16/14	SHM	Review of draft RTP - for additional items needed. Conference with MDL	1.00
10/16/14	JAF	Reviewed and analyzed issues re: mortgages (1st and 2nd), IRA liquidation, RTP, Illinois litigation (2.2); Instructions to BL re: insurance on house (.2); Strategy conference with BMO re: Oppenehimer litigation (.1).	2.50
10/16/14	MDL	Draft Discovery (.6); Conference with SHM re: same (.2)	0.80
10/17/14	BMO	Review BCL correspondence with Sabadell; sign instructions to Bank.	0.20
10/17/14	BMO	Receipt and review of 10/17/14 e-correspondence from Alan Rose.	0.10
10/17/14	CCL	Follow up calls with JPMorgan and Sabadell re: account access	0.60
10/17/14	CCL	Instructions from JF; prepare fee petition exhibit	0.60
10/17/14	JAF	Addressed issues re: JP Morgan account transfer and outstanding bills (.4); Instructions to BL re: fee petition (.1).	0.50
10/20/14	BMO	Receipt and review of JAF 10/16/14 e-correspondence to Alan Rose.	0.10
10/20/14	BMO	Receipt and review of JAF 10/20/14 memo.	0.10
10/20/14	BMO	Receipt and review of Brown 10/20/14 Notice of Hearing for 10/30/14.	0.10
10/20/14	CCL	Draft Inventory; prepare for and attend conference with JF regarding general issues	0.50
10/20/14	CCL	Review and categorize pleadings served on PR; prepare information for October 30th hearing; review docket, documents regarding Shirley's estate relevant to Simon's estate	0.70
10/20/14	JAF	Consideration of issues re: Illinois litigation.	0.30
10/21/14	CCL	Prepare Alan Rose 10/17/14 emailed documents for BMO review.	0.40
10/21/14	CCL	Prepare Alan Rose 10/3/14 email and documents for BMO review regarding Note and Mortgage	0.40

10/21/14	JAF	Instructions to BL re: prep for hearing on T&S objections.	0.10
10/22/14	CCL	Follow up call to JPMORGAN; emails with Ben Brown re: account access to pay bills	0.20
10/22/14	JAF	Addressed issues re: JPM acct and payment to Ben Brown.	0.20
10/23/14	BMO	Receipt and review of Glasko 10/23/14 Motion to Withdraw and Notice of Hearing re: same.	0.10
10/23/14	BMO	Conference with JAF and Alan Rose re: Illinois litigation.	0.20
10/23/14	BMO	Strategy conference with JAF re: Illinois litigation.	0.20
10/23/14	CCL	Prepare tax notes; calendaring	0.20
10/23/14	JAF	Strategy conference with BMO re: Illinois litigation (.2); Addressed issues re: same (.4); Reviewed amended complaint by ted and consideration of issues re: intervention (.2); Conference with BMO and Alan Rose re: Illinois litigation (.2); Instructions to BL re: insurance on property estate owns 2nd mortg on (.2).	1.20
10/24/14	BMO	Receipt and review of Glasko 10/24/14 letter to Judge Colin with Motion to Withdraw and Notice of Hearing for 10/30/14 re: same.	0.10
10/24/14	CCL	Call with Glenn at JPMorgan to followup on accounts name change and access to funds by PR	0.20
10/24/14	JAF	Consideration of issues re: discharge of administrator ad litem and Illinois litigation costs to estate.	0.40
10/27/14	CCL	Calls from JPMorgan confirming account name change, check order, RMD form and instructions	0.60
10/27/14	JAF	Prepared memo to SHM re: T&S accounting objections hearing.	0.10
10/28/14	BMO	Receipt and review of 10/28/14 e-correspondence from Morrissey (x2) concerning Motion for Discharge and May 23rd hearing.	0.20

10/28/14	JAF	Instructions to BL re: hearing on T&S acting objections.	0.20
10/29/14	BMO	Receipt and review of Waiver of Service of Notice of Hearing and Consent to Motion to Withdraw for Lisa Friedstein, Beneficiary.	0.10
10/29/14	BMO	Receipt and review of Waiver of Service of Notice of Hearing and Consent to Motion to Withdraw for Jill Iantoni, Beneficiary.	0.10
10/29/14	BMO	Strategy conference with JAF re: Illinois litigation and contingency agreement.	0.20
10/29/14	BMO	Instructions to JAF.	0.10
10/29/14	BMO	Receipt and review of JAF 10/29/14 memo.	0.10
10/29/14	CCL	Draft fee order and letter to court for finalizing 11/4/14	0.60
10/29/14	CCL	Review pending curator petitions re: mortgage and jewelry and refile by PR	0.30
10/29/14	CCL	Review records re: IRA 2013 RMD paid in 2014 and timing of payment of 2014 RMD	0.20
10/29/14	CCL	IRA form work; memos to BMO re: wire; finalize wire form/instruction package fax to JPMorgan; correspond with John Hawkins at JPMorgan	0.80
10/29/14	CCL	Instructions from JF; multiple emails with various parties re: hearing and pending issues	0.90
10/29/14	SRR	Prepare documents for hearing 10 30 on MTW, Petition etc.	0.50
10/29/14	JAF	Prep for hearing on Stansbury motion re: Illinois litigation (.7); Conferences (x2) with James Stamos re: same (.3); Prepared memo to BMO re: same (.2); Strategy conference with BMO re: same (.2).	1.40
10/30/14	BMO	Prepare for and attend hearings; post-conference discussion with opposing counsels.	2.40
10/30/14	CCL	Calls, emails, communications with and additional documents to staff, JPMorgan re: funds access to collect fees for BMO and Ben Brown, Esq.	0.90

10/30/14	CCL	Calls, emails, communications with and additional documents to staff, Sabadell Bank re: funds access to collect fees for BMO and Ben Brown, Esq.	0.80
10/30/14	JAF	Addressed issues re: mortgage in bernstein property (.4); Reviewed fee petition (.1).	0.50
10/31/14	BMO	Receipt and review of 10/31/14 memos (x2), JAF, Bidy.	0.10
10/31/14	BMO	Receipt and review of JAF 10/31/14 memo.	0.10
10/31/14	CCL	Review Lessne information re: mortgage and Bernstein Family Realty Trust; memo to attorneys	0.30
10/31/14	CCL	Call JPMorgan re: payment of 2014 RMD	0.20
10/31/14	CCL	Correspondence from multiple attorneys to delay hearing on objections; instructions from JF; call Judge Colin's JA; prepare correspondence, calendaring	0.80
10/31/14	CCL	Efile and e-serve Petition for Fees; receive court condfirmations	0.30
10/31/14	CCL	Set up ledgers for estate accounts reported on Successor PR's Inventory	0.30
10/31/14	JAF	Instructions to BL re: payment of curators fees and other issues with JPM accounts.	0.20

TOTAL LEGAL SERVICES: \$11,392.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	0.30 Hrs	\$295/Hr	\$88.50
BRIAN M O'CONNELL	10.00 Hrs	\$350/Hr	\$3,500.00
BIDDY C LABUTKA	30.20 Hrs	\$125/Hr	\$3,775.00
JOY A FOGLIETTA	13.60 Hrs	\$195/Hr	\$2,652.00
MELISSA D LAZARCHICK	4.30 Hrs	\$265/Hr	\$1,139.50
SHERRI H MCDOWELL	1.40 Hrs	\$125/Hr	\$175.00
SHARON R ROMERO	0.50 Hrs	\$125/Hr	\$62.50
	<u>60.30 Hrs</u>		<u>\$11,392.50</u>

COSTS ADVANCED

Through October 31, 2014

Postage

10/31/14	Postage	9.26
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Total Postage

9.26

Copy/Printing Expense			
10/31/14	Copy/Printing Expense	180.00	
	Total Copy/Printing Expense		180.00
Long Distance Telephone			
10/31/14	Long Distance Telephone	3.10	
	Total Long Distance Telephone		3.10
Court Reporter Costs			
10/06/14	Pleasanton, Greenhill, Meek & Marsaa	783.80	
	Total Court Reporter Costs		783.80
Federal Express			
10/21/14	Fedex	26.11	
	Total Federal Express		26.11
Fax			
10/31/14	Fax	20.00	
	Total Fax		20.00
	TOTAL COSTS ADVANCED:		<u>\$1,022.27</u>
	TOTAL THIS BILL		<u><u>\$12,414.77</u></u>

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXSB

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN THROUGH SEPTEMBER 30, 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from September 1, 2014 to September 30, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 38.1 attorney hours and 20 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$12,530.50 and costs of \$1,119.47 – totaling \$13,649.97.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 31 day of October, 2014, to the parties on the attached Service List.


BRIAN M. O'CONNELL, ESQ.

TC- Florida Bar No: 308471

ASHLEY N. CRISPIN, ESQ.

Florida Bar No: 37495

MELISSA D. LAZARCHICK

Florida Bar No. 0043696

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SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>William H. Glasko, Esq. Golden Cowan, P.A. 1734 South Dixie Highway Palmetto Bay, FL 33157 bill@palmettobaylaw.com</p>	<p>Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Highway, Suite 200 Boca Raton, FL 33432 ijb@ijblegal.com</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Benjamin P. Brown, Esq. Matwiczuk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com</p>	

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West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

October 16, 2014
Bill Number 288691
File Number 11270-52860

The enclosed bill is for services rendered for the period ending September 30, 2014.
The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	\$12,530.50
Total for Expenses	<u>\$1,119.47</u>
Total for This Bill	\$13,649.97

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

October 16, 2014
Bill Number 288691
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through September 30, 2014

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
08/28/14	BMO	Receipt and review of Feaman communication with corrected version of voice message from Kevin Horan.	0.10
09/02/14	BMO	Conference with ANC.	0.30
09/02/14	BMO	Receipt and review of 9/2/14 email communications (9), Morrissey, Mrachek firm, JAF, BCL, SRL.	0.30
09/02/14	BMO	Receipt and review of Brown 9/2/14 Petition for Discharge of AAL and Payment of AAL's Fees.	0.20
09/02/14	CCL	Receive, review JP Morgan FEDX corresp and forms.	0.30
09/02/14	CCL	Instructions from JF; review /create additional digital records	0.90
09/02/14	CCL	Work on monthly fee petition, invoicing	0.50
09/02/14	ANG	Conference with BMO re: necessary discovery.	0.30

09/02/14	JAF	Addressed issues re: insurance case and RTP re: ira's of simon and shirley, revisions to RTP, TPP inspection, 1st mortgage, 2nd mortgage and note, hearing on Ted's pet for instr re: same, hearing on jewelry, statement of claim filed by elliot, petition for discharge filed by Ben Brown, liquidation of IRA, accounting of curator, etc.	2.90
09/02/14	JAF	Addressed issues re: depo of Elliot Bernstein (.1- NO Charge).	0.10
09/03/14	BMO	Receipt and review of Feaman 8/29/14 status letter to BMO with enclosures.	0.30
09/03/14	CCL	Revise and finalize fee petition with exhibit; draft order; memo to JF	0.60
09/03/14	CCL	Review correspondence, instructions from JF re: multiple pending issues	0.40
09/03/14	JAF	Instructions to SHM re: hearing on objections to T&S accounting, mediation, outstanding issues.	0.20
09/04/14	BMO	Receipt and review of 9/4/14 memos (x4), ANC, JAF, SHM, SRL.	0.10
09/04/14	BMO	Receipt and review of 9/3/14 and 9/4/14 detailed e-correspondence (x4), Eliot Bernstein, Alan Rose.	0.30
09/05/14	BMO	Receipt and review of 9/5/14 e-correspondence from Eliot Bernstein.	0.10
09/05/14	BMO	Receipt and review of JAF 9/5/14 memo.	0.10
09/05/14	JAF	Prepared memo to BMO re: Elliot suit Oppenheimer (.1); Consideration of response to amended motion to remove PR and trustees (.1).	0.20
09/08/14	BMO	Receipt and review of Eliot Bernstein's 9/8/14 Notice of Hearing for 9/24/14.	0.10
09/08/14	BMO	Receipt and review of Eliot Bernstein's 9/6/14 Petition to Remove Theodore Bernstein as Alleged Successor Trustee.	0.60

09/08/14	JAF	Consideration and analysis of issues and review of materials re: inspection of tangible personal property, RTP, inventory, objections to T&S accounting, petitions to remove Ted, etc. (.9); Strategy conference with MDL and SHM re: same and petition for auth to conduct discovery and RTP revisions (.7).	1.60
09/08/14	MDL	Conference with JAF and SHM re: Discovery to all interested parties and review of petitions filed by Elliot	0.70
09/09/14	BMO	Strategy conference with JAF re: claims filed by Eliot and request for monies.	0.20
09/09/14	BMO	Conference with Eliot Bernstein and JAF re: outstanding issues, claims of Eliot, removal of Ted Bernstein, hearing on Accounting objections, appraisal of TPP, other items to be added to Request to Produce, various Petitions for Instruction, etc.	0.80
09/09/14	BMO	Receipt and review of 9/9/14 JAF correspondence to Morrissey, and Morrissey response to same.	0.10
09/09/14	JAF	Prepared email to Elliot Bernstein re: tax returns (.1); Reviewed petition to remove Ted as successor trustee and consideration of issues re: potential COA for PR (.5); Prepared memo to MDL and SHM re: potential insured TPP and addition to RTP (.1); Review and analysis of Elliot claim for tuition and books (.2); Review and analysis of Elliot claim for living expenses (.3).	1.20
09/09/14	JAF	Strategy conference with BMO re: claims filed by Elliot and request for monies (.2); Addressed issues re: same (.1); Conference with Elliot Bernstein and BMO re: outstanding issues, claims of Elliot, removal of Ted Bernstein, hearing on accounting objections, appraisal of TPP, other items to be added to RTP, various petitions for instruction, etc. (.8); Addressed issues re: same (.2).	1.30
09/10/14	BMO	Strategy conference with JAF re: hearing on Ted Motion for Contempt against Eliot.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment concerning jewelry theft.	0.10

09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment concerning furniture.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 3/8/14 email to Ben Brown and attached PDF letter.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 4/24/14 e-correspondence to Ben Brown and attached document from Governor's Notary Public Division.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 5/5/14 e-correspondence to Ben Brown concerning Tuesday UMC Hearing.	0.30
09/10/14	BMO	Receipt and review of SHM 9/10/14 e-correspondence to Mr. Bernstein.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email to Steven Lessne.	0.10
09/10/14	BMO	Receipt and review of Eliot Bernstein's 9/10/14 Urgent Motion to Reschedule Hearing Set for 9/15/14 for Medical Reasons and Failure of Opposing Counsel to Cooperate and Lack of Standing to Represent the Estate.	0.10
09/10/14	JAF	Instructions to and conference with SHM re: requesting statements and documentation from JP Morgan and Sabadell (.2); Addressed issues re: hearing on Ted motion to hold Eliot in contempt, etc. (.1); Addressed issues re: hearing on Ted motion for contempt against Elliot and reviewed motion in prep for same (.4); Instructions to SHM re: same (.1, plus .1 NO Charge); Strategy conference with BMO re: same (.1).	0.90
09/10/14	MDL	Review and Analyze Eliot's Motion for Emergency Interim Distribution (25 pages w/o exhibits) and Eliot's Motion to Dismiss Quash Motion for Contemp and for Sanctions and to Compel E. Bernstein (84 pages w/o exhibits), in preparation for drafting discovery.	1.80

09/11/14	BMO	Receipt and review of 9/11/4 email communications (6), Eliot Bernstein, Rose firm, JAF, SHM.	0.20
09/11/14	SHM	Preparation for 9/15/14 hearing.	0.30
09/11/14	SHM	Draft P/Atty Fees for BMO, as PR	0.50
09/11/14	JAF	Strategy conference with SHM and MDL re: RTP (.1); Correspondence with BMO re: same (.1); Addressed issues re: same and assets alleged by Elliot to be estate assets (.3).	0.50
09/11/14	MDL	Conference with SHM and JAF re: Fee Petition	0.10
09/12/14	BMO	Telephone conference with Alan Rose re: Monday hearing.	0.20
09/12/14	BMO	Conference with ANC concerning Rose communication.	0.20
09/12/14	BMO	Memo to JAF.	0.10
09/12/14	SRR	Revise accounting per MDL instructions.	0.50
09/12/14	ANG	Case status conference with BMO regarding Rose communication.	0.20
09/12/14	JAF	Correspondence with BMO re: 9/15 contempt hearing (.1); Instructions to SHM re: fee petition (.1).	0.20
09/12/14	MDL	Draft Fee Petition (.2); Review and Analyze Eliot's Motion to Compel Estate of Simon to Pay and Provide Counsel in preparation for drafting discovery	0.30
09/14/14	BMO	Receipt and review of JAF 9/14/14 memo.	0.10
09/14/14	BMO	Instructions to JAF.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/13/14 Notice of Hearing for 9/15/14.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/14/14 Notice of Evidence Submitted for 9/15/14 Hearing.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/15/14 Notice of Additional Evidence Submitted for 9/15/14 Hearing.	0.10
09/15/14	BMO	Receipt and review of Brown 9/15/14 Amended Notice of Special Set Hearing.	0.10
09/15/14	SHM	Conference with JAF and instruction re: contempt hearing outcome & Judge's ruling; Eliot's depo, hearing on 9/24, etc. Preparation of pleadings filed by Eliot.	1.00

09/15/14	JAF	Attended hearing on motion to hold Elliot in contempt (1.9); Conference with and instructions to SHM re: same, Elliot deposition, hearing on 9/24, pleadings filed by Elliot, etc. (.5); Correspondence with Ben Brown's office re: estate statements needed for accounting (.1).	2.50
09/16/14	BMO	Receipt and review of SHM 9/16/14 e-correspondence to Mracheck firm.	0.10
09/16/14	BMO	Receipt and review of Rose 9/16/14 Re-Notice of Taking Videotaped Depo of Eliot on 9/22/14.	0.10
09/16/14	BMO	Receipt and review of 9/15/14 Court Order - Second Order Compelling Depo of Eliot Bernstein.	0.10
09/16/14	BMO	Receipt and review of Matwiczuk 9/16/14 Curator's Notice of Filing Amended Accounting.	0.20
09/16/14	CCL	Instructions from JF; fee petition follow up	0.40
09/16/14	SHM	Preparation for hearing.	0.50
09/16/14	JAF	Reviewed email from Elliot re: request for legal fees (.1- NO Charge).	0.10
09/16/14	JAF	Reviewed email from Elliot re: petition for instructions on request for reimbursement.	0.10
09/17/14	BMO	Receipt and review of JAF 9/17/14 status memo.	0.10
09/17/14	CCL	Receive, review, categorize and prepare file for JF review re: Ben Brown's 9/17/14 email and attachments re: CBIZ CPAs invoices and misc.	0.80
09/17/14	CCL	Review pending issues with JF and instructions from JF (.4); review invoices and draft letter to CBIZ MHM re: invoices (.3); draft memo to all parties re: proposed agreed fee order (.2)	0.90
09/17/14	SHM	Conference with JAF - Preparation for hearing.	0.50

09/17/14	JAF	Consideration of issues re: PR responsibility to pursue Ted removal (.2); Instructions to SHM re: prep for hearing on curators pet for discharge and final accounting and prepared memo to BMO re: same (.2); Correspondence with Ben Brown re: payment of CBIZ, their involvement, hiring, etc. (.2); Instructions to BL re: same, Illinois attorney bill, statements of JP Morgan, Sabadell, IRA information request (.2); Addressed issues re: same (.4).	1.20
09/18/14	CCL	Finalize drafted petition and order extending time to file Inventory for attorney review; memo to JF	0.40
09/18/14	CCL	Receive, review curator fee orders; instructions from JF, BMO, ANC, SHM	0.80
09/18/14	CCL	Review	2.10
09/18/14	ANG	Strategy conference with JAF re: actions in Shirley estate and claims of PR and issues with Simon trust and no accountings, etc.	0.30
09/18/14	JAF	Attended hearing on curator's petition for discharge and fees (.5); Strategy conference with ANC re: actions in Shirley estate and claims of PR and issues with Simon trust and no accountings, etc. (.3).	0.80
09/18/14	JAF	Addressed issues re: payment of Ben Brown curator fees (.1- NO Charge); Prepared email to all counsel re: deposition of Elliot Bernstein (.1- NO Charge).	0.20
09/19/14	BMO	Receipt and review of Stamos & Trucco 9/16/14 billing statement.	0.10
09/19/14	BMO	Receipt and review of Rose 9/19/14 Amended Re-Notice of Taking Videotaped Depo of Eliot Bernstein on 9/22/14.	0.10
09/22/14	BMO	Receipt and review of Brown 9/17/14 letter to James Stamos with attached email from Eliot with his comments regarding the correspondence and documents provided by the insurance company.	0.10
09/22/14	BMO	Receipt and review of Brown 9/17/14 letter to Feaman, Stamos, and Eliot with enclosed correspondence from Heritage Union Life Insurance Company.	0.20

09/22/14	BMO	Receipt and review of 9/22/14 email communications (9), John Morrissey, Alan Rose, Eliot Bernstein, JAF, Bidy	0.20
09/22/14	BMO	Instructions to JAF (x2).	0.10
09/22/14	CCL	Finalize fee order draft; instructions from JF; memo to all parties re: proposed agreed order on fees; calendaring re: submitting to Court	0.30
09/22/14	CCL	Review and organize account statements, correspondence for probate Inventory purposes; work on Inventory	1.70
09/22/14	CCL	Work on JPMorgan account forms; draft letter	0.90
09/22/14	JAF	Reviewed and revised letter to CPA firm re: billing request (.1); Reviewed and revised petition for extension of time to file inventory (.1); Consideration of issues re: JPM and Sabadell accounts and instructions to BL re: same (.1); Addressed issues re: liquidation of IRA and instructions to BL re: same (.3); Reviewed multiple emails from Elliot Bernstein and Alan Rose re: July 11th hearing transcript (.1, plus .2 No Charge).	0.70
09/22/14	JAF	Prepared memo to MDL re: RTP (.1); Instructions to BL re: inspection of TPP (.2); Analysis of issues re: Kia automobile transfer (.1); Prepared memo to BMO re: response to administrator ad litem petition and Illinois litigation (.1).	0.50
09/23/14	BMO	Review and revise Petition for Instructions on Elliot Bernstein's Statements of Claim and Related Request for Reimbursement.	0.30
09/23/14	BMO	Review and revise Petition for Instructions on Elliot Bernstein's Statements of Claim and Related Request for Reimbursement.	0.20
09/23/14	BMO	Telephone conference with Peter Feaman.	0.50
09/23/14	BMO	Strategy conferences (x2) with JAF re: Petition for Authorization to Conduct Discovery, removal hearing of Ted, Illinois litigation, and Petition for Instructions on Eliot claim.	0.60
09/23/14	BMO	Receipt and review of Feaman 9/19/14 letter to BMO.	0.10

09/23/14	BMO	Receipt and review of Rose 9/23/14 Amendment to Notice of Compliance with Rule 2.516 and Designation of Email Addresses.	0.10
09/23/14	BMO	Receipt and review of Glasko 9/23/14 Notice of Unavailability.	0.10
09/23/14	BMO	Receipt and review of 9/23/14 email communications (x3), Eliot Bernstein, Susan Johnson, JAF.	0.10
09/23/14	CCL	E-file and serve Pet/Extend Inventory; Letter to Court	0.60
09/23/14	CCL	Work affidavit of fees	0.20
09/23/14	JAF	Prepared memo to BMO re: inventory and instructions to BL re: same (.3); Prepared memo to BMO re; Elliot amended motion to remove Ted and hearing on same (.4); Drafted petition for instructions re: claim/request for reimbursement by Elliot and revisions to same (1.3); Analysis of issues re: mortgages (.3); Strategy conferences (x2) with BMO re: pet for auth to conduct discovery, removal hearing of ted, Illinois litigation, pet instructions Elliot claim (.6).	2.90
09/24/14	BMO	Prepare for and attend Hearing on Petition to Remove T. Bernstein as Successor Trustee of Simon Trust and Status Conference.	4.30
09/24/14	BMO	Receipt and review of 9/24/14 e-correspondence from Rose's office with served but not filed Trustee's Response to Petitions of Eliot Bernstein to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.20
09/24/14	BMO	Receipt and review of 9/24/14 Order on Pankauski Law Firm PLLC's Motion to Withdraw as Counsel for Ted Bernstein.	0.10
09/24/14	BMO	Receipt and review of 9/24/14 Order on Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, and to Compel Compliance with Prior Orders and Service Rules.	0.10

09/24/14	CCL	Emails from/conferences with/instructions from JF; hearing preparation	1.00
09/24/14	CCL	Received Rose' email designation; update service lists; memo to staff	0.30
09/24/14	JAF	Prepared for hearing on motion to remove Ted as trustee and memo re: same; instructions to BL re: same (.4); Final revisions to pet for inst on Elliot claim and reimbursement request (.2).	0.60
09/25/14	BMO	Strategy conference with ANC re: trust complaint.	0.40
09/25/14	CCL	Receive, review, categorize correspondence, asset information, additional tax issues	1.90
09/25/14	ANG	Strategy conference regarding trust complaint.	0.40
09/26/14	BMO	Receipt and review of 9/26/14 email communications (x2), Eliot Bernstein, Alan Rose.	0.10
09/26/14	CCL	Review correspondence regarding recent hearing	0.20
09/26/14	CCL	Review status of objections, if any, to CLMO fee petition; memo to attorneys re: submission of Order	0.30
09/26/14	JAF	Instructions to BL re; fee petition and order and letter to judge.	0.10
09/29/14	BMO	Receipt and review of Feaman Notice of Filing Deposition Designations.	0.50
09/30/14	BMO	Receipt and review of JAF 9/30/14 memo.	0.10
09/30/14	CCL	Finalize fee order; finalize letter to court with agreed order; finalize service copies of order; memo to all parties	1.20

TOTAL LEGAL SERVICES: \$12,530.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	1.20 Hrs	\$295/Hr	\$354.00
BRIAN M O'CONNELL	15.20 Hrs	\$350/Hr	\$5,320.00
BIDDY C LABUTKA	16.70 Hrs	\$125/Hr	\$2,087.50
JOY A FOGLIETTA	0.40 Hrs	\$0/Hr	\$0.00
JOY A FOGLIETTA	18.40 Hrs	\$195/Hr	\$3,588.00
MELISSA D LAZARCHICK	2.90 Hrs	\$265/Hr	\$768.50

SHERRI H MCDOWELL	2.80 Hrs	\$125/Hr	\$350.00
SHARON R ROMERO	0.50 Hrs	\$125/Hr	\$62.50
	<u>58.10 Hrs</u>		<u>\$12,530.50</u>

COSTS ADVANCED

Through September 30, 2014

Copy/Printing Expense

09/30/14	Copy/Printing Expense		343.80
	Total Copy/Printing Expense		343.80

Long Distance Telephone

09/30/14	Long Distance Telephone		2.17
	Total Long Distance Telephone		2.17

Certified Copies

09/17/14	Clerk of the Court; Certified Copies		12.00
	Total Certified Copies		12.00

Court Reporter Costs

09/29/14	US Legal Support, Inc		761.50
	Total Court Reporter Costs		761.50

TOTAL COSTS ADVANCED: \$1,119.47

TOTAL THIS BILL \$13,649.97

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXSB

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN

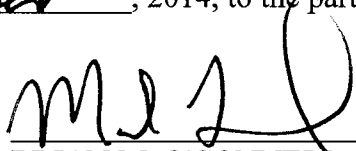
Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from July 8, 2014 to August 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 41.8 attorney hours and 28.5 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$14,982.50 and costs of \$1,145.98 – totaling \$16,128.48.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 12th day of September, 2014, to the parties on the attached Service List.



BRIAN M. O'CONNELL, ESQ.

Florida Bar No: 308471

ASHLEY N. CRISPIN, ESQ.

Florida Bar No: 37495

MELISSA D. LAZARCHICK

Florida Bar No. 0043696

CIKLIN LUBITZ MARTENS & O'CONNELL

515 N. Flagler Dr., 20th Floor

West Palm Beach, FL 33401

Telephone: 561-832-5900

Facsimile: 561-833-4209

primary e-mail: service@ciklinlubitz.com

secondary e-mail: slobdell@ciklinlubitz.com

SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@pm-law.com Attorney for Ted S. Bernstein</p>	<p>John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Ave., 7th Floor West Palm Beach, FL 33401 (561) 514-0900 john@Pankauskilawfirm.com Attorney for Ted S. Bernstein</p>	<p>Irwin J. Block, Esq. The Law Office of Irwin J. Block, PL 700 South Federal Highway, Suite 200 Boca Raton, FL 33432 ijb@ijblegal.com</p>	<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>
<p>William H. Glasko, Esq. Golden Cowan, P.A. 1734 South Dixie Highway Palmetto Bay, FL 33157 bill@palmettobaylaw.com</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>	<p>Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com</p>	<p>Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>	<p>Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>	<p>Eliot Bernstein 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>
<p>Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Benjamin P. Brown, Esq. Matwiczuk & Broaw LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com</p>	

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Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

September 12, 2014
Bill Number 288079
File Number 11270-52860

The enclosed bill is for services rendered for the period ending August 31, 2014.
The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	\$14,982.50
Total for Expenses	<u>\$1,145.98</u>
Total for This Bill	\$16,128.48

Please make your check payable to
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September 12, 2014
Bill Number 288079
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through August 31, 2014

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
07/08/14	SRR	Review file status for upcoming meeting with Atty for upcoming hearing.	0.20
07/11/14	BMO	Telephone conference with Peter Feaman concerning case background, hearing.	0.30
07/11/14	BMO	Attend Hearing on appointment of Successor Personal Representative.	2.80
07/11/14	BMO	Conference with JAF re: Orders and letter needed to Judge, and potential claims to evaluate.	0.20
07/11/14	JAF	Conference with BMO re: orders and letter needed to judge and potential claims to evaluate.	0.20
07/14/14	SHM	Conference with JAF re: instructions regarding BMO's appointment as PR	0.20
07/14/14	SHM	Draft Letters of Admin; Order Appointing PR, N/Unavailability. Call with Ben Brown re: transition of files to P	0.60
07/14/14	JAF	Instructions to SHM re: order on successor PR and letters of admin and letter to parties (.4); Revisions to letters of administration and order appointing PR (.2); Revisions to letter to parties (.2 no charge).	0.60

07/15/14	BMO	Conferences (x2) with JAF re: concerns of Eliot Bernstein and outstanding claim against estate.	0.20
07/15/14	BMO	Receipt and review of 7/13/14 e-correspondence from Eliot Bernstein.	0.10
07/15/14	SHM	Preparation of documents received from Curator	1.50
07/15/14	SHM	Preparation of file for service. Draft letter to beneficiaries/counsel to send with proposed Letters and Order	1.20
07/15/14	SHM	Conference with JAF and Ben Brown re: transition from Curator to PR and outstanding issues.	0.70
07/15/14	SHM	Conference with JAF re: pending issues and finalization of letter to counsel and beneficiaries. Finalize letter and transmit to counsel and beneficiaries	1.00
07/15/14	JAF	Addressed issues re: Eliot Ivan Bernstein email (.1); Prepared for meeting with Ben Brown and review of background information on estate (.1); Instructions to SHM re: same (.1); Reviewed information on 1041 (.2); Reviewed motion for instructions re: jewelry and addressed issues re: same (.3); Conference with BMO re: concerns of Eliot Bernstein (.1); Revisions to letter to parties (.1 no charge).	0.90
07/15/14	JAF	Conference with Ben Brown and SHM re: transition for curator to PR, outstanding issues and claims, litigation, issues with jewelry, IRA liquidation, valuation of LIC, etc. (.7); Consideration of issues re: same (.3); Post-meeting conference with SHM re: same (.6 no charge); Conference with BMO re: outstanding claim against estate (.1); Revisions to letter to all counsel and parties (.1).	1.20
07/16/14	BMO	Receipt and review of 7/16/14 email communications (5), Alan Rose, John Morrissey, JAF, SHM.	0.10
07/16/14	BMO	Instructions (x2) to SHM.	0.10

07/16/14	JAF	Receipt and review of emails from Ben Brown re: CPA invoices and tax returns (.2); Instructions from BMO re: order and letters (.1 no charge); Receipt and review of position of John Morrissey's clients and instructions to SHM re: same (.1).	0.30
07/17/14	SHM	Review and catagorizing of add'l e-mail documents from Curator	0.90
07/17/14	JAF	Addressed issues re: curator accounting.	0.10
07/18/14	BMO	Receipt and review of 7/18/14 e-correspondence from Eliot Bernstein with background information and detail of his key issues.	0.50
07/18/14	JAF	Reviewed oath of PR, letter to judge, order and letter; instructions to SHM re: same (.1); Phone conf with Jeff Royer re: proposed revisions to order and letters (.2).	0.30
07/21/14	BMO	Receipt and review of 7/21/14 email communications (5), counsel for Tescher, JAF, SHM.	0.10
07/21/14	SRR	Meet with SHM regarding case file.	0.40
07/21/14	SRR	Review individual and trust income tax returns and schedules.	1.10
07/21/14	SRR	Prepare income tax returns for BMO review and analysis.	0.80
07/21/14	JAF	Prepared email to Eliot Bernstein re: outstanding concerns.	0.10
07/22/14	BMO	Receipt and review of 7/22/14 email communications (2), Feaman, McDaniel.	0.10
07/22/14	SRR	Review correspondence, notes file and prepare for BMO review.	1.20
07/23/14	JAF	Reviewed Eliot Bernstein concerns (.1); Reviewed letters (x2) from Ben Brown re: property transfer and liquidation of IRA (.2).	0.30
07/25/14	BMO	Receipt and review of Feaman 7/25/14 written settlement demand.	0.20
07/28/14	BMO	Receipt and review of Brown 7/23/14 letter to JAF with copies of original JP Morgan statements for the IRA for June, 2014 etc.	0.10

07/28/14	BMO	Receipt and review of 7/28/14 email communications (3), Ben Brown, Peter Feaman, James Stamos.	0.10
07/28/14	JAF	Reviewed multiple correspondence from Ben Brown re: IRA (.2); Instructions to SHM re: letters of administration (.1);	0.30
07/29/14	BMO	Receipt and review of Brown 7/22/14 letter to counsel re: consent to discharge of curator.	0.10
07/29/14	BMO	Receipt and review of Feaman 7/29/14 Petition to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Rev. Trust.	0.30
07/29/14	BMO	Receipt and review of Brown 7/29/14 Petition for Discharge of AAL.	0.10
07/29/14	BMO	Conference with ANC re: settlement proposal.	0.50
07/29/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in estate.	0.60
07/29/14	CCL	Instructions from BMO/SAH re: file assignment; document review re: PR accounting, Curator accounting, Letters of Adm to BMO; calendaring	0.50
07/29/14	ANG	Conference with BMO re: settlement proposal.	0.50
07/29/14	SHM	Preparation of file from Ben Brown, and other documents for BMO.	7.50
07/29/14	JAF	Conference with Alan Rose and BMO re: outstanding issues in estate (.6); Addressed issues re: objection to accounting (.2); Instructions to SHM re: same (.2 no charge).	0.80
07/30/14	BMO	Conference with JAF re: objections to accounting.	0.20
07/30/14	BMO	Receipt and review of Feaman 7/30/14 Motion for Special Set Hearing on Petition to Remove Successor Trustee, and Notice of Hearing re: same.	0.10
07/30/14	JAF	Conference with BMO re: objections to accounting (.2); Conference with Elliot Bernstein re: inventory issues, accounting issues, personal property, etc. (.8).	1.00

07/30/14	JAF	Prepared memo re: objections to Tescher and Spallina accounting (.2, plus .1 No Charge).	0.20
07/31/14	BMO	Receipt and review of 7/31/14 e-correspondence from Alan Rose with attached Motion for Instructions and summary of issues outlined in same.	0.10
07/31/14	BMO	Receipt and review of Brown 7/28/14 letter to BMO with email from John Hawkins re: IRA account.	0.10
08/01/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose.	0.10
08/04/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose with copy of 6/19/14 Order on Ted Bernstein's Motion for Instructions.	0.10
08/04/14	BMO	Telephone conference with Peter Feaman and James Stamos.	0.60
08/04/14	BMO	Receipt and review of 8/4/14 e-correspondence from James Stamos.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 Feaman letter to BMO.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 letter from Eliot Bernstein with Answer and Counter-Complaint.	0.30
08/05/14	BMO	Receipt and review of 8/5/14 email communications (3), Alan Rose, JAF, Maryanne Koskey.	0.10
08/05/14	BMO	Receipt and review of 8/5/14 e-correspondence from James Stamos.	0.10
08/05/14	SHM	Conference with JAF re: service of counter complaint by Eliot Bernstein - Oppenheimer suit	0.30
08/05/14	JAF	Conference with SHM re: new complaint filed by Elliot Bernstein and IRA.	0.30
08/06/14	SHM	Finalize preparation of docs from Curator	4.00
08/06/14	SHM	Conference with JAF re: objection to accounting	0.20
08/06/14	JAF	Receipt and review of email from Elliot Bernstein re: missing furnishings (.1); Conference with SHM re: objection to accounting (.2).	0.30

08/07/14	BMO	Strategy conference with JAF re: accounting of curator, assets of estate and request for loan.	0.40
08/07/14	BMO	Receipt and review of Rose 8/6/14 Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, etc.	0.20
08/07/14	BMO	Receipt and review of Rose 8/6/14 Notice of Hearing for 8/19/14.	0.10
08/07/14	BMO	Receipt and review of 8/7/14 e-correspondence from Candice Bernstein concerning urgent request re: grandchildren's tuition.	0.10
08/07/14	BMO	Receipt and review of JAF 8/7/14 memos (x2).	0.10
08/07/14	SHM	Communication with JAF Eliot Bernstein request for tuition.	0.50
08/07/14	JAF	Receipt and review of email from Candice Bernstein re: loan from estate for childrens tuition (.1); Consideration of issues re: same (.1); Reviewed accounting of curator and addressed issues re: assets of estate (.5); Strategy conference with BMO re: same and request for loan (.4).	1.10
08/08/14	BMO	Conference with JAF re: objections to accounting.	0.10
08/08/14	BMO	Receipt and review of Rose 8/7/14 letter to Judge Colin.	0.10
08/08/14	BMO	Receipt and review of JAF 8/8/14 e-correspondence to Candace Bernstein.	0.10
08/08/14	JAF	Prepared memo to BMO re: request for loan by Elliot Bernstein (.1, plus .1 NO Charge); Prepared email to Ms. Bernstein re: same (.1); Consideration of issues re: promissory note and LLC (.2); Conference with BMO re: objections to accounting (.1).	0.50
08/11/14	BMO	Strategy conference with JAF and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	BMO	Conference with JAF re: Tescher and Spallina Accounting and objections to same.	0.20
08/11/14	BMO	Analyze with ANC claimant's offer to settle.	0.40

08/11/14	ANG	Strategy conference with BMO and JAF re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	JAF	Addressed issues re: hearing on motion to hold Elliot Bernstein in contempt (.1); Strategy conference with BMO and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc. (.4); Consideration of issues re: Illinois litigation and Stansbury claim (.3); Instructions to SHM re: same and mediation (.1 no charge); Review of Tescher and Spallina accounting and began drafting objections to same (.7); Conference with BMO re: same (.2 no charge).	1.50
08/12/14	BMO	Strategy conference with JAF re: objections to Accounting of T&S.	0.10
08/12/14	BMO	Receipt and review of Brown 8/11/14 Fifth Petition for Payment of Curator's Fee.	0.10
08/12/14	JAF	Finished reviewed final accounting of co-personal representatives, reviewed objection filed by Stansbury, reviewed objection filed by Iantoni and Friedstein, reviewed objection filed by Elliot Bernstein, reviewed amended inventory, continued drafting objections to accounting (3.4); Conference with BMO re: same (.1); Consideration and analysis of documents needed and request to produce re: assets of Shirley and Simon (.5).	4.00
08/13/14	BMO	Strategy conference with JAF re: objections to T&S Accounting.	0.20
08/13/14	BMO	Review and revise Objection to Final Accounting.	0.40
08/13/14	ANG	Strategy conference with JAF re: Hearing on Motion to Remove Ted as trustee and hold Elliot in contempt.	0.10
08/13/14	SHM	Finalize Objection to accounting. Communication with Mark Buckstein re: mediation	0.40

08/13/14	JAF	Strategy conference with BMO re: objections to T&S accounting (.2); Revisions to same (.8); Strategy conference with ANC re: hearing on motion to remove Ted as trustee and hold Elliot in contempt (.1); Instructions to MDL re: same (.1).	1.20
08/14/14	BMO	Receipt and review of 8/14/14 email communications (7), Peter Feaman, James Stamos, Alan Rose, John Morrissey, SHM.	0.20
08/15/14	BMO	Receipt and review of Motion for Emergency Interim Distributions, etc. filed by Eliot Bernstein, and Notice of Hearing re: same.	0.30
08/15/14	BMO	Conference with ANC re: loan request.	0.40
08/15/14	ANG	Conference with BMO re: loan request.	0.40
08/15/14	SHM	Communication with Alan Rose re: conference with BMO	0.10
08/18/14	BMO	Receipt and review of Brown 8/18/14 Notice of Special Set Hearing on 9/18/14.	0.10
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/18/14 Notice of Hearing for 8/19/14.	0.10
08/18/14	BMO	Receipt and review of Block 8/14/14 letter to BMO.	0.10
08/18/14	BMO	Receipt and review of Brown 8/15/14 letter to BMO.	0.20
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/17/14 Motion to Dismiss/Quash Successor Trustee, Ted Bernstein's Motion to Hold Eliot in Contempt, etc.	0.20
08/18/14	BMO	Telephone conference with Alan Rose.	0.40
08/18/14	CCL	Review correspondence re: jewelry etc.	0.20
08/19/14	BMO	Prepare for and attend Hearings (multiple motions).	3.30
08/19/14	BMO	Instructions to JAF.	0.10
08/19/14	BMO	Receipt and review of 8/19/14 email communications (x2), Brown's office, SHM.	0.10

08/19/14	JAF	Consideration of issues re: hearing on objection to T&S accounting and mediation on Stansbury claim (.3); Consideration of issues re: emergency motion for interim distributions (.1); Instructions to SHM re: hearing on removal of Ted as successor trustee (.1).	0.50
08/20/14	BMO	Receipt and review of Rose 8/20/14 Re-Notice of Hearing for 9/15/14.	0.10
08/20/14	CCL	Instructions from JF; review asset information on hand; work on Inventory issues including report due 9/24 and extension request	0.50
08/20/14	CCL	Review jewelry issue for Inventory	0.10
08/20/14	JAF	Instructions to BL and conference with re: transfer of assets to PR, TPP inspection and related issues, inventory, RTP needed, etc. (.5); Consideration of issues re: RTP needed (.1); Strategy conference with BMO re: same (.1).	0.70
08/22/14	BMO	Receipt and review of Eliot Bernstein's Statements of Claim (x2) filed 8/22/14.	0.10
08/22/14	BMO	Receipt and review of 8/22/14 email communications (3), Morrissey, JAF, BCL.	0.10
08/22/14	BMO	Telephone conference with Peter Feaman.	0.20
08/22/14	CCL	Call Ben Brown's office re: jewelry and promissory notice pickup /delivery	0.20
08/22/14	CCL	Review pleadings and asset information on hand for probate administration purposes; draft Inventory, Petition to Extend Time to File Inventory	1.50
08/22/14	ANG	Strategy conference with JAF re: Elliot Complaint and Motion to Dismiss.	0.10
08/22/14	SHM	Receipt of Statement of Claim from Eliot.	0.10
08/22/14	JAF	Strategy conference with ANC re: Elliot complaint and motion to dismiss (.1); Consideration of issues re: Elliot statement of claim (.3).	0.40
08/25/14	BMO	Receipt and review of Pankauski 8/25/14 Notice of Cancellation of 8/26/14 hearing.	0.10

08/25/14	BMO	Receipt and review of Amended Emergency Motion to Compel Alleged Trustee of the Shirley Trust to Make Emergency Welfare Payments, filed by Eliot Bernstein 8/24/14.	0.20
08/25/14	BMO	Receipt and review of 8/25/14 e-correspondence from Eliot Bernstein.	0.10
08/25/14	CCL	Instructions from BMO/JF; call Eliot Bernstein	0.20
08/25/14	ANG	Instructions to JAF on Morrissey email regarding striking of claim.	0.20
08/25/14	ANG	Strategy conference with JAF re: Eliot claim and request from estate and Request to Produce regarding assets of decedent.	0.30
08/25/14	JAF	Addressed issues re: Elliot claim and request from estate and RTP regarding assets of decedent (.3); Strategy conference with ANC re: same (.3); Addressed issues re: RTP (.2); Consideration of issues re: amended emergency motion filed by Elliot Bernstein (.2).	1.00
08/26/14	BMO	Receipt and review of Rose 8/26/14 Notice of Taking Videotaped Depo of Eliot Bernstein 9/4/14.	0.10
08/26/14	BMO	Conferene with JAF and Eliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc.	0.70
08/26/14	BMO	Strategy conference with JAF re: same and Request to Produce.	0.10
08/26/14	CCL	Call from Benn Brown's office; memo re: jewelry pickup; review records for existing list or inventory of items	0.30
08/26/14	JAF	Conference with BMO and Elliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc. (.7); Addressed issues re: same (.2); Strategy conference with BMO re: same and RTP (.1).	1.00
08/27/14	BMO	Receipt and review of 8/22/14 Order on Trustee's Motion to Dismiss Petition to Remove Ted S. Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.10

08/27/14	BMO	Receipt and review of 8/27/14 email communications (5), Eliot Bernstein, JAF, SHM.	0.10
08/27/14	BMO	Instructions to JAF.	0.10
08/27/14	JAF	Consideration of issues re: emails from Eliot on settlement negotiations and claim in estate; instructions from BMO re: same, prepared email to Elliot re: same (.5, plus .1 NO Charge).	0.50
08/28/14	BMO	Receipt and review of 8/28/14 Motion to Compel the Estates and Trusts of Simon and Shirley Bernstein to Pay for and Provide Counsel for Eliot and His Minor Children, filed by Eliot Bernstein.	0.20
08/28/14	BMO	Receipt and review of 8/2/14 Amended Motion for Removal of PR and Trustee of the Estates and Trusts of Simon and Shirley Bernstein, filed by Eliot Bernstein.	0.30
08/28/14	JAF	Receipt and review of email from Elliot Bernstein re: hearing transcripts and prepared email responding to same, consideration of issues raised in same (.1, plus .1 NO Charge); Addressed issues re: additional request for production (.2 no charge).	0.10
08/29/14	BMO	Receipt and review of Pankauski Firm 8/29/14 Motion to Withdraw as Counsel for Ted Bernstein.	0.10
08/29/14	BMO	Receipt and review of 8/29/14 email communications (5), Angela Dean, JAF, BCL.	0.10
08/29/14	CCL	Travel; review and receive delivery of original promissory note and jewelry from Ben Brown, former curator; prepare digital records of the jewelry items; secure items in Ciklin Lubitz safe; confer with/memos to SRL, SHM, BMO, JF	2.00
08/29/14	CCL	Memo / Instructions from JF re: reinspection, fee petition	0.10

08/29/14 JAF Instructions and memo to SHM re: petition 0.60
 for authorization to conduct discovery and
 consideration of issues re: same (.2);
 Addressed issues re: request for payment of
 legal fees by Elliot Bernstein (.2);
 Instructions to BL re: TPP inspection and
 other issues with assets of estate (.2).

TOTAL LEGAL SERVICES: \$14,982.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	2.00 Hrs	\$295/Hr	\$590.00
BRIAN M O'CONNELL	19.80 Hrs	\$350/Hr	\$6,930.00
BIDDY C LABUTKA	5.60 Hrs	\$125/Hr	\$700.00
JOY A FOGLIETTA	20.00 Hrs	\$195/Hr	\$3,900.00
SHERRI H MCDOWELL	19.20 Hrs	\$125/Hr	\$2,400.00
SHARON R ROMERO	3.70 Hrs	\$125/Hr	\$462.50
	<u>70.30 Hrs</u>		<u>\$14,982.50</u>

COSTS ADVANCED

Through August 31, 2014

Copy/Printing Expense

08/31/14	Copy/Printing Expense	1,035.60
	Total Copy/Printing Expense	1,035.60

Charge For Transcripts

08/29/14	Everman & Everman, Inc.; 8/19 Transcript	86.70
	Total Charge For Transcripts	86.70

Mileage/Tolls/Taxi

07/31/14	Michael A. Nixon; Mileage Delray	23.68
	Total Mileage/Tolls/Taxi	23.68

TOTAL COSTS ADVANCED: \$1,145.98

TOTAL THIS BILL \$16,128.48