# IN THE DISTRICT COURT OF APPEAL OF THE STATE OF FLORIDA FOURTH DISTRICT

#### CASE NO. 4D15-3849

ELIOT BERNSTEIN

Petitioner,

v.

IN RE: ESTATE OF SIMON BERNSTEIN,

Respondent.

L.T. CASE NOS.: 502011CP000653XXXSB 502014CA014637XXXMB 502014CP002815XXXSB 502014CP003698XXXSB 502015CP001162XXXNB 502015CP002717XXXNB

## **RESPONDENT'S SUGGESTION OF MOOTNESS** AND ALTERNATIVE MOTION TO EXPEDITE RULING

Respondent, Ted S. Bernstein, as Successor Trustee of the Shirley Bernstein Trust ("Trustee"), files this Suggestion of Mootness in connection with the pending *Petition for All Writs, Writ of Mandamus and Petition to Stay Cases and Temporarily Restrain Sale, Transfer, Disposition of Any Assets and for Production of All Evidence* ("Petition") filed by Eliot Bernstein, initially in the Florida Supreme Court on June 10, 2015, and recently transferred to this Court under the dictates of *Harvard v. Singletary*, 733 So. 2d 1020 (Fla. 1999), and states:

1. The impetus for the Petition is the Trustee's motion to approve a routine sale of real property – a single family residence owned by the decedent's trust. The sale was approved by court order dated May 6, 2015, by way of a final order under

Rule 9.170(b)(14). The sale approval order had become a final, nonappealable order when no appeal was filed on or before June 5, 2015, and the closing was scheduled for June 10, 2015. The pending Petition was filed on the June 10th, and already has delayed the closing for months, causing serious and immediate harm to the Trust and the incurring of fees and expenses carrying the property which will cease upon closing. The only thing delaying the sale is the pendency of this Petition.

2. Respondent was expecting and hoping that the Supreme Court or this Court would have denied the Petition by this time. However, the Petition remains pending and the sale continues to be delayed, causing the ongoing accrual of substantial sums for mortgage interest, real estate taxes, insurance and other expenses.

3. This Court is advised that Judge Martin Colin recused himself from each of the cases referenced in the Petition. Each case was then reassigned to Judge Howard Coates, who also recused himself at the first hearing, due to a potential conflict of interest raised by Eliot Bernstein. Thereafter, the cases were again reassigned, now to Judge John Phillips.<sup>1</sup>

4. Judge Phillips is now handling all aspects of these matters, and Judge Colin will no longer be involved in any way. Accordingly, it appears that the Petition,

<sup>&</sup>lt;sup>1</sup> Copies of the relevant orders of reassignment to Judge John L. Phillips are attached as Composite Exhibit "A".

to the extent it seeks a writ of prohibition, is moot. *School Bd. of Indian River Co. v. Livaudais*, 720 So. 2d 1175 (Fla. 4th DCA 1998).

5. Alternatively, Respondent requests that this Court expedite the consideration and ruling on the extraordinary writ, which already has been pending since June, to avoid further delay to the sale and prejudice to the Trust and its beneficiaries.

WHEREFORE, Respondent files this Suggestion of Mootness, or alternatively, moves for expedited consideration of the pending Writ.

## **CERTIFICATE OF SERVICE**

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service List by:  $\Box$  Facsimile **and** U.S. Mail;  $\Box$  U.S. Mail;  $\blacksquare$  E-mail Electronic Transmission;  $\Box$  FedEx;  $\Box$  Hand Delivery this 20th day of November, 2015.

MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, FL 33401 (561) 655-2250 Telephone/(561) 655-5537 Facsimile email: <u>arose@mrachek-law.com</u> Attorneys for Ted S. Bernstein

By: <u>/s/ Alan B. Rose</u> Alan B. Rose (Fla. Bar No. 961825)

#### SERVICE LIST - CASE NO. SC15-1077

Eliot Bernstein, individually and Eliot and Candice Bernstein, as Parents and Natural Guardians of D.B., Ja. B. and Jo. B, Minors 2753 NW 34th Street Boca Raton, FL 33434 (561) 245-8588 - Telephone (561) 886-7628 - Cell (561) 245-8644 - Facsimile Email: Eliot I. Bernstein (iviewit@iviewit.tv)

John P. Morrissey, Esq. 330 Clematis Street, Suite 213 West Palm Beach, FL 33401 (561) 833-0766 - Telephone (561) 833-0867 - Facsimile Email: John P. Morrissey (john@jmorrisseylaw.com) Counsel for Molly Simon, Alexandra Bernstein, Eric Bernstein, Michael Bernstein

Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 <u>lisa@friedsteins.com</u> Individually and as trustee for her children, and as natural guardian for M.F. and C.F., Minors

Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 <u>jilliantoni@gmail.com</u> Individually and as trustee for her children, and as natural guardian for J.I. a minor Peter M. Feaman, Esq. Peter M. Feaman, P.A. 3695 West Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 (561) 734-5552 - Telephone (561) 734-5554 - Facsimile Email: <u>service@feamanlaw.com;</u> <u>mkoskey@feamanlaw.com</u> Counsel for William Stansbury

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# **COMPOSITE EXHIBIT "A"**

PROBATE DIVISION CASE NUMBER: 502012CP004391XXXXNB DIVISION: IH

IN RE: ESTATE OF

SIMON L BERNSTEIN, Deceased

## CLERK'S NOTICE OF REASSIGNMENT

Pursuant to Court order of the Honorable JUDGE HOWARD K COATES JR. dated JUNE 4, 2015, the above styled case is reassigned to Division IH, Judge(s) JUDGE JOHN L PHILLIPS for all further proceedings.

WITNESS my hand and seal of this Court this 10 day of June, 2015.

CONPTROCT	Sharon R. Bock Clerk & Comptroller
TO CHCOUNT	Angela Budd Deputy Clerk

cc: CC: ALL PARTIES

PROBATE DIVISION CASE NUMBER: **502011CP000653XXXXNB** DIVISION: IH

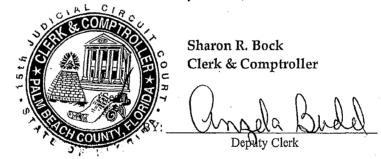
IN RE: ESTATE OF

SHIRLEY BERNSTEIN, Deceased

#### CLERK'S NOTICE OF REASSIGNMENT

Pursuant to Court order of the Honorable JUDGE HOWARD K COATES JR. dated JUNE 15, 2015, the above styled case is reassigned to Division IH, Judge(s) JUDGE JOHN L PHILLIPS for all further proceedings.

WITNESS my hand and seal of this Court this 18 day of June, 2015.



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cc: CC: ALL PARTIES

#### PROBATE DIVISION CASE NUMBER: **502014CP002815XXXXNB** DIVISION: IH

#### OPPENHEIMER TRUST COMPANY OF DELAWARE, in its capacity as Resigned Trustee of the Simon Bernstein Irrevocable Trusts created for the benefit of Joshua, Jake and Daniel Bernstein, Petitioner,

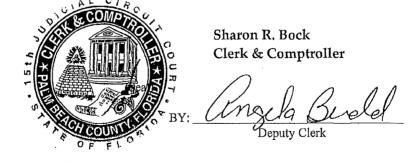
v

ELIOT AND CANDICE BERNSTIN, In their capacity as parents and natural guardians of JOSHUA, JAKE AND DANIEL BERNSTEIN, minors, Respondents

#### CLERK'S NOTICE OF REASSIGNMENT

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WITNESS my hand and seal of this Court this 18 day of June, 2015.



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cc: CC: ALL PARTIES

PROBATE DIVISION CASE NUMBER: **502014CP003698XXXXNB** DIVISION: IH

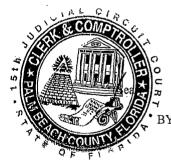
TED BERNSTEIN, AS TRUSTEE OF THE SHIRLEY BERNSTEIN TRUST AGREEMENT DATED MAY 20, 2008, AS AMENDED Plaintiff V

ALEXANDER BERNSTEIN; ET AL., Defendants

## CLERK'S NOTICE OF REASSIGNMENT

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WITNESS my hand and seal of this Court this 18 day of June, 2015.



Sharon R. Bock Clerk & Comptroller

cc: CC: ALL PARTIES

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PROBATE DIVISION CASE NUMBER: **502015CP001162XXXXNB** DIVISION: IH

ELIOT BERNSTEIN, individually; ELIOT BERNSTEIN, as a beneficiary of the 2008 SIMON L. BERNSTEIN TRUST AGREEMENT, as amended and restated in the SIMON L. BERNSTEIN AMENDED AND RESTATE TRUST AGREEMENT dated July 25, 2012 and as Legal Guardian of JOSHUA BERNSTEIN, JACOB BERNSTEIN and DANIEL BERNSTEIN, Plantiffs

V

THEODORE STUART BERNSTEIN, individually; THEODORE STUART BERNSTEIN, as Successor Trustee of the 2008 SIMON L. BERNSTEIN TRUST AGREEMENT dated July 25, 2012; ALEXANDRA BERNSTEIN; ERIC BERNSTEIN; MICHAEL BERNSTEIN; MOLLY SIMON; JULIA IANTONI; MAX FRIEDSTEIN; CARLY FRIEDSTEIN; JOHN AND JANE DOE 1-5000, Defendants

#### CLERK'S NOTICE OF REASSIGNMENT

Pursuant to Court order of the Honorable JUDGE HOWARD K COATES JR. dated JUNE 15, 2015, the above styled case is reassigned to Division IH, Judge(s) JUDGE JOHN L PHILLIPS for all further proceedings.

WITNESS my hand and seal of this Court this 18 day of June, 2015.

Sharon R. Bock Clerk & Comptroller BY. RECEIVED JUN 2 2 2015 Deputy Cle

CC: ALL PARTIES