

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN
FOR MAY 26, 2015 THROUGH JUNE 30, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from May 26, 2015 to June 30, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 65.20 attorney hours and 37.10 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$21,434.50 and costs of \$268.26 – totaling \$21,702.76.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated Sept 14, 2015.

BRIAN M. O'CONNELL, ESQ.
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ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
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SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>		

Re: Bernstein, Simon L. Estate

<u>Date</u>	<u>Atty</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>	<u>Diary</u>	
05/26/15	BMO	0.10	350.00	\$35.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of Clerk's Notices of Reassignment in three different cases.	<input type="checkbox"/>
05/26/15	BMO	0.30	350.00	\$105.00	Receipt and review of Complaint filed 5/26/15 by Eliot Bernstein.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of Application for Determination of Civil Indigent Status.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/26/15 correspondence from Alan Rose with attached copy of email to Eliot Bernstein.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/26/15 memos x3, John Morrissey, CJT.	<input type="checkbox"/>
05/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of MDL 5/26/15 concerning response to Eliot's Emergency Motion and JAF follow-up memo re: [REDACTED]	<input type="checkbox"/>
05/26/15	JAF	1.70	205.00	\$348.50	Conference with BMO re: [REDACTED] (.1); Instructions to CJT re: [REDACTED] (.2); Instructions to CJT re: [REDACTED] (.1); Revisions to RTP re: renewal commissions, office property, other potential property of decedent (1.1); Prepared memo to MDL re: [REDACTED] (.3).	<input type="checkbox"/>
05/26/15	MDL	1.50	265.00	\$397.50	Review Emergency Omnibus Motion filing by Eliot in USDC, ND Illinois; telephone conference with Peter Feaman (.1), correspondence to Feaman (.1); Continued draft of RFP, ROGs, and RFA to Elliot and ROGs and RFA to Bernstein children (.8); Draft Petition re: Beneficiary of IRA (.5)	<input type="checkbox"/>
05/26/15	CJT	2.00	125.00	\$250.00	Telephone call to JA to Judge Coates; Review Judge Coates' procedures on-line; Conference with JAF; Prepare Amended Notice of Hearing; Telephone message to JA; Prepare e-mail to interested parties regarding hearing; Receipt and review of e-mail responses regarding hearing date; Prepare e-mail regarding alternate date; Telephone call to Moving Company regarding moving property to storage; Telephone call to Attorneys David and Adam Simon; Prepare e-mail regarding conference call.	<input type="checkbox"/>

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05/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/27/15 correspondence from Rose.	<input type="checkbox"/>
05/27/15	JAF	0.50	205.00	\$102.50	Instructions to DF re: [REDACTED] (.2); Instructions to CJT re: [REDACTED] (.3).	<input type="checkbox"/>
05/27/15	MDL	0.80	265.00	\$212.00	Continued Draft of Petition to be determined Beneficiary of IRA (.8)	<input type="checkbox"/>
05/27/15	CJT	2.20	125.00	\$275.00	Conference with JAF; Telephone call to JA; E-File Amended Notice of Hearing (6/4/15 4:00 pm); Calendaring; Prepare correspondence to JA with courtesy copy of Notice of Hearing; Serve interested party; Memo to file; Telephone calls to White Lion Movers; Address question regarding payment of appraisal.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/28/15 correspondence from Alan Rose concerning sale of St. Andrews lighting fixtures.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/28/15 email communications x6, Alan Rose, JAF.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/28/15 status memo to counsel and parties.	<input type="checkbox"/>
05/28/15	JAF	0.30	205.00	\$61.50	Correspondence with Alan Rose re: upcoming hearing in front of Judge Coates and inspection of office personal property; Consideration of issues re: same.	<input type="checkbox"/>
05/29/15	BMO	0.40	350.00	\$140.00	Telephone call with Peter Feaman re: settlement.	<input type="checkbox"/>
05/29/15	BMO	0.80	350.00	\$280.00	Strategy conference with JAF re: [REDACTED] etc.	<input type="checkbox"/>
05/29/15	BMO	0.30	350.00	\$105.00	Strategy conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/29/15	BMO	0.30	350.00	\$105.00	Receipt and review of multiple (16) email communications, Alan Rose, Peter Feaman, Jill, Lisa, JAF.	<input type="checkbox"/>
05/29/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/29/15 correspondence from Alan Rose to Judge Coates with attachments.	<input type="checkbox"/>
05/29/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/29/15	JAF	1.90	205.00	\$389.50	Correspondence with Peter Feaman re: upcoming hearings (.1); Conference with Alan Rose re: chandeliers in St. Andrews home, sale of PP (.7); Conference with ANC re: [REDACTED] (.2); Addressed issues re: same and instructions to CJT re: [REDACTED] (.6); Instructions to MDL re: [REDACTED] (3).	<input type="checkbox"/>
05/29/15	JAF	0.40	205.00	\$82.00	Review of emails from Alan Rose (.2- NO Charge); Review of emails from beneficiaries and prepared email responses to same re: meeting request (.2- NO Charge).	<input checked="" type="checkbox"/>

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05/29/15	JAF	2.20	205.00	\$451.00	Prepared response to Alan Rose email re: Hall payment (.1); Prepared response to Alan Rose email re: documents of Simon Bernstein (.1); Strategy conference with BMO re: [REDACTED] etc (.8); Memo to file re: [REDACTED] (.2); Addressed issues re: renewal commissions (.8); Revisions to demand letter for turnover of estate assets (.2).	<input type="checkbox"/>
05/29/15	JAF	0.60	205.00	\$123.00	Strategy conference with BMO re: [REDACTED] (.3); Instructions to SHM re: [REDACTED] (.2); Prepared memo re: same (.1).	<input type="checkbox"/>
05/29/15	MDL	0.80	265.00	\$212.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/29/15	CJT	1.00	125.00	\$125.00	Telephone call to White Lion regarding move; Instruction from JAF; Prepare letter regarding tangible personal property; Receipt and review of correspondence from Attorney Rose regarding payment of appraisal for Hall and Hall; Receipt and review of e-mail regarding light fixtures.	<input type="checkbox"/>
05/31/15	SHM	0.60	125.00	\$75.00	Consideration of numerous e-mails regarding tangible personal property, selling of house, new complaint by Eliot, paying appraiser.	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/27/15 letter from Dunwoody White & Landon with enclosed Notice to Creditors (Brown Estate).	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of Third Re-Notice of Hearing for 6/16/15 filed by Feaman.	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/1/15 correspondence from Alan Rose.	<input type="checkbox"/>
06/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/1/15 email communications x5, Eliot Bernstein, JAF.	<input type="checkbox"/>
06/01/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
06/01/15	JAF	1.50	205.00	\$307.50	Conference with ANC re: [REDACTED] (.2); Addressed issues re: [REDACTED] (.2); Attention to RTP and additional revisions to same and memos to MDL re: [REDACTED] (.7, plus .2 NO Charge); Correspondence with Eliot re: home office records (.3, plus .1 NO Charge); Instructions to CJT re: [REDACTED] (.1).	<input type="checkbox"/>
06/01/15	MDL	5.50	265.00	\$1,457.50	Research Insurance companies which Simon allegedly received renewal commissions from (add to RFP); Complete Tax Transcript Request Forms for Individual and Estate Taxes (.5); Review and Analyze all emails, correspondence and filings by Elliot and draft RFP regarding same; Review and Analyze all emails, correspondence and filings by Elliot and determine any additional discovery and/or motions that need to be filed to address same (5.0)	<input type="checkbox"/>
06/01/15	CJT	0.50	125.00	\$62.50	Receipt and review of e-mails regarding sale of residence and issues; Telephone message to Attorney Rose's office; Telephone call with Attorney Rose.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of Form 4506-T; sign same.	<input type="checkbox"/>

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06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/29/15 correspondence from Rose with attached Order and check.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/2/15 emails x3, William Stansbury, JAF to Rose, CJT to Rose.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/2/15 memo with attached updated discovery drafts.	<input type="checkbox"/>
06/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/2/15 correspondence from Feaman's office with attached list of insurance companies.	<input type="checkbox"/>
06/02/15	SHM	0.50	125.00	\$62.50	Review and organize of Complaint filed by E. Bernstein	<input type="checkbox"/>
06/02/15	JAF	1.50	205.00	\$307.50	Review of information from Eliot re: interests in companies of Simon Bernstein; memo to MDL re: [REDACTED] (0.3); Analysis of complaint against BMO individually and as PR (0.4); Instructions to CJT re: [REDACTED] of home office records and moving and storage of PP (0.4); Revisions to pet to det estate as ben of IRA (0.4).	<input type="checkbox"/>
06/02/15	MDL	1.20	265.00	\$318.00	Continued Draft of Discovery; Review and analyze all testimony and statements regarding the TPP located in the Condo	<input type="checkbox"/>
06/02/15	CJT	0.40	125.00	\$50.00	Telephone call with Attorney Rose; E-mail JAF; Prepare e-mail to Attorney Rose; Calendaring; Telephone call to Kim Phillips (JA to Judge Coates).	<input type="checkbox"/>
06/03/15	BMO	1.00	350.00	\$350.00	Conference with JAF, Alan Rose, Jill, Lisa, Pam and Ted.	<input type="checkbox"/>
06/03/15	BMO	0.70	350.00	\$245.00	Conference with JAF, Alan Rose and Peter Feaman.	<input type="checkbox"/>
06/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/3/15 memo with attached Contract for Service Addendums, White Lion Moving Systems.	<input type="checkbox"/>
06/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 6/3/15 memo.	<input type="checkbox"/>
06/03/15	SHM	0.30	125.00	\$37.50	Call with C. Thomas re: [REDACTED] (x2 (0.2) Conference with JAF (0.1)	<input type="checkbox"/>
06/03/15	SHM	0.30	125.00	\$37.50	Review of hearing documents for 6/4/15 hearing.	<input type="checkbox"/>
06/03/15	SHM	0.40	125.00	\$50.00	Several calls with CJ Thomas re: [REDACTED]	<input type="checkbox"/>
06/03/15	JAF	3.20	205.00	\$656.00	Memo re: [REDACTED] (0.5); Revisions to IRA bene petition (0.3); Conference with BMO, Alan Rose, Jill, Lisa, Pam and Ted (1.0); Conference with Alan Rose (0.7); Conference with BMO, Alan Rose and Peter Feaman (0.7).	<input type="checkbox"/>
06/03/15	JAF	1.20	205.00	\$246.00	Prep for hearing on pet to sell PP and CLO fees (0.6); Instructions to CJT re: [REDACTED] (0.4, plus 0.5 NO Charge); Reviewed contract for movnig and storage; memo to BMO re: [REDACTED] (0.2, plus 0.1 NO Charge).	<input type="checkbox"/>

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06/03/15	MDL	2.30	265.00	\$609.50	Draft Petition for Determination of Beneficiary (also research prior orders re: IRA accounts)(.5); Draft 1.351 Subpoenas to 19 entities and research registered agents re: same (1.8)	<input type="checkbox"/>
06/03/15	CJT	8.50	125.00	\$1,062.50	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.	<input type="checkbox"/>
06/04/15	BMO	1.60	350.00	\$560.00	Attend conference with JAF, Ted, Pam, Lisa, Jill, and Alan Rose.	<input type="checkbox"/>
06/04/15	BMO	1.50	350.00	\$525.00	Prepare for and attend Hearings on numerous Petitions.	<input type="checkbox"/>
06/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/4/15 email communications x3, Pam Simon, Ted Bernstein, JAF; instructions to JAF concerning [REDACTED]	<input type="checkbox"/>
06/04/15	BMO	0.20	350.00	\$70.00	Receipt and review of 6/4/15 email communications x7, SHM, CJT; instructions to SHM concerning [REDACTED]	<input type="checkbox"/>
06/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 6/4/15 correspondence to White Lion.	<input type="checkbox"/>
06/04/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
06/04/15	SHM	1.50	125.00	\$187.50	Numerous calls with C. Thomas re: [REDACTED] (1.) Finalize contract for moving & e-mail to White Lion (.2)	<input type="checkbox"/>
06/04/15	SHM	0.30	125.00	\$37.50	Preparation of orders (revised) for 6/4 hearing	<input type="checkbox"/>
06/04/15	JAF	3.20	205.00	\$656.00	Instructions to CJT re: [REDACTED] (.2, plus .2 NO Charge); Addressed issues re: [REDACTED] (.3); Conference with BMO, Ted, Pam, Lisa, Jill and Alan Rose (1.6); Prep for hearing on pet to sell PP; revisions to orders on same (.6); Conference with ANC re: [REDACTED] (.2); Attention to RFA (.3).	<input type="checkbox"/>
06/04/15	MDL	1.50	265.00	\$397.50	Draft Answer to Eliot's Complaint	<input type="checkbox"/>
06/04/15	CJT	9.00	125.00	\$1,125.00	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.	<input type="checkbox"/>
06/05/15	BMO	0.30	350.00	\$105.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
06/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of White Lion invoice.	<input type="checkbox"/>
06/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of White Lion Inventory.	<input type="checkbox"/>
06/05/15	ANG	0.20	295.00	\$59.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>

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06/05/15	JAF	1.50	205.00	\$307.50	Instructions to SHM re: ██████████ (.2); Conference with BMO re: ██████████ (.3); Research re: ██████████ (.4); Conference with ANC re: ██████████ (.2); Attention to historical IRA information (.4).	<input type="checkbox"/>
06/05/15	MDL	3.50	265.00	\$927.50	Review and Analyze Documents produce by Tescher	<input type="checkbox"/>
06/05/15	CJT	0.50	125.00	\$62.50	Copy pictures from St. Andrews residence to file.	<input type="checkbox"/>
06/08/15	BMO	0.30	350.00	\$105.00	Conference call with Attorney James Stamos and Attorney Kevin Horan.	<input type="checkbox"/>
06/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/4/15 Order of Recusal and Assignment.	<input type="checkbox"/>
06/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/8/15 Rose memo re: recusal of Judge Coates; respond to same; instructions to JAF re: same.	<input type="checkbox"/>
06/08/15	JAF	0.80	205.00	\$164.00	Addressed issues re: ██████████ instructions to CJT re: ██████████ (.7); Revisions to letter for demand of turnover of assets (.1).	<input type="checkbox"/>
06/08/15	MDL	5.30	265.00	\$1,404.50	Continued review of Tescher and Spallina documents and Ben Brown documents; continued draft of discovery to Elliot and Simon's children	<input type="checkbox"/>
06/08/15	CJT	1.10	125.00	\$137.50	Coordinate conference call; Instruction from JAF; Arrange payment for moving costs; Prepare JP Morgan IRA Withdrawal Request Form.	<input type="checkbox"/>
06/09/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: ██████████	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 6/9/15 letter to Judge Coates.	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of Feaman 6/9/15 Notice of Cancellation of 6/16/15 Hearing.	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/9/15 email communication from Alan Rose.	<input type="checkbox"/>
06/09/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/9/15 correspondence to Alan Rose.	<input type="checkbox"/>
06/09/15	SHM	1.50	125.00	\$187.50	Draft N/1.351 and Subpoenas for financial record request to insurance companies for income information	<input type="checkbox"/>
06/09/15	JAF	0.50	205.00	\$102.50	Revisions to amended petition to move store and sell TPP (.4); Instructions to CJT re: same (.1).	<input type="checkbox"/>
06/09/15	JAF	0.20	205.00	\$41.00	Conference with BMO re: ██████████	<input type="checkbox"/>
06/09/15	CJT	0.30	125.00	\$37.50	Instruction from JAF; Telephone call to White Lion Movers; Arrange for payment to movers.	<input type="checkbox"/>

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06/10/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: [REDACTED] (.1); conference with JAF re: [REDACTED] (.1).	<input type="checkbox"/>
06/10/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/10/15 memos x3, JAF, MDL.	<input type="checkbox"/>
06/10/15	SHM	1.00	125.00	\$125.00	Make MDL revisions and prepare 2 additional subpoenas. Draft N/Confidential Filing.	<input type="checkbox"/>
06/10/15	JAF	0.90	205.00	\$184.50	Conference with BMO re: [REDACTED] (.1); Attention to issues re: [REDACTED] (.3); Attention to subpoenas to insurance companies and revisions to same (.4); Conference with BMO re: [REDACTED] (.1).	<input type="checkbox"/>
06/10/15	MDL	0.50	265.00	\$132.50	Draft 1,351 Subpoenas to over ten entities	<input type="checkbox"/>
06/10/15	CJT	0.40	125.00	\$50.00	Instruction from JAF; Serve Statutory Demand Letter regarding tangible personal property to parties.	<input type="checkbox"/>
06/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/10/15 Supreme Court Acknowledgment of New Case.	<input type="checkbox"/>
06/11/15	SHM	1.00	125.00	\$125.00	Draft Amended Subpoenas and Amended N/	<input type="checkbox"/>
06/11/15	JAF	0.30	205.00	\$61.50	Revisions to subpoenas for insurance companies (.3); Review of email from Alan Rose re: same (.1- NO Charge).	<input type="checkbox"/>
06/11/15	MDL	0.80	265.00	\$212.00	Review Eliot's Petition for All Writs, etc. filed with Florida Supreme Court	<input type="checkbox"/>
06/12/15	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Unavailability filed 6/12/15 by Feaman.	<input type="checkbox"/>
06/12/15	JAF	0.10	205.00	\$20.50	Instructions to CJT re: [REDACTED] (.1, plus .1 NO Charge).	<input type="checkbox"/>
06/12/15	MDL	0.60	265.00	\$159.00	Draft Answer and Affirmative Defenses to Eliot's Complaint	<input type="checkbox"/>
06/12/15	CJT	1.50	125.00	\$187.50	Instructions from JAF; Request detail ledger from accounting; Calendaring; Receipt and review of ledger; Prepare Petition and proposed Order for Attorneys Fees and Exhibit A; Prepare ledger with disbursements only; Prepare e-mail to beneficiaries; Telephone call to JP Morgan regarding current balance.	<input type="checkbox"/>
06/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/10/15 Clerk's Notice of Reassignment.	<input type="checkbox"/>
06/15/15	BMO	0.10	350.00	\$35.00	Instructions to JAF; receipt and review of JAF 6/13/15 memo.	<input type="checkbox"/>
06/15/15	JAF	0.50	205.00	\$102.50	Attention to response to Eliot complaint re: stmts of claim (.4); Instructions to SHM re: [REDACTED] (.1).	<input type="checkbox"/>
06/15/15	CJT	0.60	125.00	\$75.00	Instruction from JAF; Summarize billed and unbilled fees and expenses.	<input type="checkbox"/>

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06/16/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/16/15 memos x2, SHM, MDL; memo to same,	<input type="checkbox"/>
06/16/15	SHM	0.20	125.00	\$25.00	Receipt of IRS response. Communication with BMO. Consideration of response.	<input type="checkbox"/>
06/16/15	JAF	0.40	205.00	\$82.00	Attention to request for 1041s and associated issues.	<input type="checkbox"/>
06/16/15	CJT	0.10	125.00	\$12.50	Receipt of Notice of Reassignment to Judge Phillips.	<input type="checkbox"/>
06/17/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 6/17/15 memo.	<input type="checkbox"/>
06/17/15	JAF	0.20	205.00	\$41.00	Attention to information re: payments from insurance companies to LIC holdings and simon.	<input type="checkbox"/>
06/17/15	CJT	0.20	125.00	\$25.00	Arrange conference call.	<input type="checkbox"/>
06/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/15/15 Order of Recusal and Reassignment.	<input type="checkbox"/>
06/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Unavailability filed by Eliot Bernstein 6/18/15.	<input type="checkbox"/>
06/18/15	CJT	0.50	125.00	\$62.50	Confirm with accounting dept. funds cleared to disburse to Hall & Hall; Arrange for payment to Hall & Hall;	<input type="checkbox"/>
06/23/15	BMO	0.10	350.00	\$35.00	Receipt and review of Clerk's Notice of Reassignment.	<input type="checkbox"/>
06/23/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/23/15 JAF memos x2; instructions to JAF.	<input type="checkbox"/>
06/23/15	JAF	0.10	205.00	\$20.50	Memo to BMO re: [REDACTED]	<input type="checkbox"/>
06/24/15	BMO	0.10	350.00	\$35.00	Memos to and from JAF, SHM x4; instructions to same.	<input type="checkbox"/>
06/24/15	SHM	0.40	125.00	\$50.00	Draft N/Hearing for status conference to schedule case management conference	<input type="checkbox"/>
06/24/15	JAF	0.10	205.00	\$20.50	Attention to issues re: [REDACTED]	<input type="checkbox"/>
06/25/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/25/15 correspondence from Eliot Bernstein.	<input type="checkbox"/>
06/25/15	JAF	0.10	205.00	\$20.50	Review of email from eliot re: loan and objection to claims.	<input type="checkbox"/>
06/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of Ted Bernstein, Successor Trustee's, Objection to PR's Notice and Amended Notice of Service of Subpoenas Under Rule 1.351, filed 6/26/15.	<input type="checkbox"/>

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06/26/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/26/15 email communications x4, Alan Rose, JAF; instructions to JAF concerning same.	<input type="checkbox"/>
06/26/15	JAF	0.40	205.00	\$82.00	Attention to issues re: case management conf (.2, plus .2 NO Charge); Attention to Ted Bernstein objection to 1.351; review of tax returns (.2).	<input type="checkbox"/>
06/29/15	BMO	1.20	350.00	\$420.00	Conference with JAF re: [REDACTED] (.1); conference with JAF and Alan Rose (1.1).	<input type="checkbox"/>
06/29/15	JAF	1.30	205.00	\$266.50	Conference with BMO re: [REDACTED] (.1); Attention to issues re: [REDACTED] (.1); Conference with BMO and Alan Rose (1.1).	<input type="checkbox"/>
06/30/15	BMO	0.10	350.00	\$35.00	Receipt and review of 6/30/15 e-correspondence x2, Alan Rose, JAF.	<input type="checkbox"/>
06/30/15	JAF	0.30	205.00	\$61.50	Receipt of message and email from Alan Rose re: office PP inspection; correspondence with BMO re: [REDACTED]; instructions to CJT re: [REDACTED] (.3- NO Charge).	<input checked="" type="checkbox"/> NC
06/30/15	JAF	0.10	205.00	\$20.50	Prep for case management conf.	<input type="checkbox"/>
06/30/15	CJT	0.30	125.00	\$37.50	Prepare correspondence to Hall & Hall Appraisals with payment.	<input type="checkbox"/>
Total			102.30	\$21,578.00		

Attorney Summary

Attorney	Hours	Rate	Value
ANG CRISPIN, ASHLEY GIROLAMO	0.80	295.00	\$236.00
BMO O'CONNELL, BRIAN M	14.10	350.00	\$4,935.00
CJT THOMAS, CYNTHIA J	29.10	125.00	\$3,637.50
JAF FOGLIETTA, JOY A	26.00 (No charge)	205.00	\$5,330.00 \$ 5,186.5
MDL LAZARCHICK, MELISSA D	24.30	265.00	\$6,439.50
SHM MCDOWELL, SHERRI H	8.00	125.00	\$1,000.00
Total	102.30		\$21,578.00 \$21,434.5
	30		

Disbursements

Class	Date	Description	Amount
01 Postage	06/30/15	Postage	\$5.55
02 Copy/Printing Expense	06/30/15	Copy/Printing Expense	\$170.10
03 Long Distance Telephone	06/30/15	Long Distance Telephone	\$2.79
22 Filing Fee	06/04/15	Clerk of the Court	\$3.00
58 Travel Expense	06/08/15	Cynthia J Thomas reimb mileage (151 mi) to/fr Bernstein Res 6/3 & 6/4	\$86.82
Total			\$268.26

Brian M. O'Connell, Esq.
58 Travel Expense

Bernstein, Simon L. Estate

10
\$86.82

Billing Summary

Total Time
Total Disbursements
~~Fee Discount Approved~~
Total of new charges

~~\$21,578.00~~ \$ 21,434.50
\$268.26
~~(\$0.00)~~

\$21,846.26 \$ 21,702.00