IN THE CIRCUIT COURT OF THE 15TH JUDICIAL CIRCUIT,

IN AND FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION

JUDGE JOHN L. PHILIPS

Case No. 502012CP4391XXXXNB/IH;

Judge Howard Coates;

JUDGE MARTIN COLIN

CASE NO. 502012CP004391XXXXSB;

JUDGE DAVID E FRENCH

CASE NO. 20I2CP004391 IX

IN RE:

ESTATE OF: SIMON L. BERNSTEIN

Deceased.

Eliot ivan bernstein, PRO SE

Petitioner,

v.

TESCHER & SPALLINA, P.A., (AND ALL PARTNERS, ASSOCIATES AND OF COUNSEL);

ROBERT L. SPALLINA, ESQ., PERSONALLY;

ROBERT L. SPALLINA, ESQ., PROFESSIONALLY;

DONALD R. TESCHER, ESQ., PERSONALLY;

DONALD R. TESCHER, ESQ., PROFESSIONALLY;

THEODORE STUART BERNSTEIN, INDIVIDUALLY;

THEODORE STUART BERNSTEIN, AS ALLEGED PERSONAL REPRESENTATIVe;

THEODORE STUART BERNSTEIN, AS ALLEGED TRUSTEE AND SUCCESSOR TRUSTEE PERSONALLY;

THEODORE STUART BERNSTEIN, AS ALLEGED TRUSTEE AND SUCCESSOR TRUSTEE, PROFESSIONALLY;

THEODORE STUART BERNSTEIN, AS TRUSTEE FOR HIS CHILDREN;

LISA SUE FRIEDSTEIN, INDIVIDUALLY AS A BENEFICIARY;

LISA SUE FRIEDSTEIN, AS TRUSTEE FOR HER CHILDREN;

JILL MARLA IANTONI, INDIVIDUALLY AS A BENEFICIARY;

JILL MARLA IANTONI, AS TRUSTEE FOR HER CHILDREN;

PAMELA BETH SIMON, INDIVIDUALLY;

PAMELA BETH SIMON, AS TRUSTEE FOR HER CHILDREN;

MARK MANCERI, ESQ., PERSONALLY;

MARK MANCERI, ESQ., PROFESSIONALLY;

MARK R. MANCERI, P.A. (AND ALL PARTNERS, ASSOCIATES AND OF COUNSEL);

JOshua ennio zander bernstein;  
JnaB BERNSTEIN (ELIOT MINOR CHILD);  
DEAO Bernstein (ELIOT MINOR CHILD);  
ALEXANDRA bernstein;  
ERIC BERNSTEIN;  
Michael bernstein;  
MATTHEW LOGAN;  
Molly norah simon;  
J. iantoni – jill minor child;  
Max FRIEDSTEIN;  
C. FRIEDSTEIN – LISA MINOR CHILD;

Page, Mrachek, Fitzgerald & Rose, P.A. (AND ALL PARTNERS, ASSOCIATES AND OF COUNSEL);

Alan b. rose, esq. – personally;

alan b. rose, esq. – professionally;

Pankauski Law Firm PLLC, (AND ALL PARTNERS, ASSOCIATES AND OF COUNSEL);

John J. Pankauski, Esq. – Personally;

John J. Pankauski, Esq. – Professionally;

kimberly francis moran – personally;

Kimberly Francis Moran – professionally;

lindsay baxley aka lindsay giles – personally;

LINDSAY BAXLEY AKA LINDSAY GILES – professionally;

the alleged “2008 SIMON L. BERNSTEIN TRUST AGREEMENT, as amended and restated in the SIMON L. BERNSTEIN AMENDED AND RESTATED TRUST AGREEMENT dated July 25, 2012”;

JOHN AND JANE DOE’S (1-5000),

RESPONDENTS

TO BE ADDED RESPONDENTS:

JUDGE MARTIN COLIN, BOTH PERSONALLY

AND PROFESSIONALLY;

JUDGE DAVID E. FRENCH, BOTH PERSONALLY

AND PROFESSIONALLY.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*I*

**NOTICE OF HEARING**

PLEASE TAKE NOTICE that the undersigned will call up for hearing the matters designated below before Honorable Judge TBD at the TBD.

**Date:** TBD after dispositive documents validity heard and true proper fiduciaries and beneficiaries are determined

**Time:**

**Judge:**  HON. TBD

**Matters:** OBJECTIONS TO SIMON BERNSTEIN TRUST ACCOUNTING PREPARED BY TED S. BERNSTEIN, AS ALLEGED SUCCESSOR TRUSTEE.

**CERTIFICATE OF SERVICE**

I, ELIOT IVAN BERNSTEIN, HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished by email to all parties on the following Service List, Wednesday, September 2, 2015.

/s/ Eliot Ivan Bernstein  
 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

By: ELIOT BERNSTEIN, individually and on

behalf of his minor children.

Petitioner (pro se)

2753 N.W. 34th St.

Boca Raton, Florida 33434-3459

(561) 245.8588 (telephone)

Email address: iviewit@iviewit.tv

**SIMON ESTATE SERVICE LIST**

|  |  |  |  |
| --- | --- | --- | --- |
| RESPONDENT PERSONALLY, PROFESSIONALLY, AS A GUARDIAN AND TRUSTEE FOR MINOR/ADULT CHILDREN, AS AN ALLEGED TRUSTEE AND ALLEGED PERSONAL REPRESENTATIVE  Theodore Stuart Bernstein  Life Insurance Concepts  950 Peninsula Corporate Circle, Suite 3010  Boca Raton, Florida 33487  [tbernstein@lifeinsuranceconcepts.com](mailto:tbernstein@lifeinsuranceconcepts.com) | RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM and COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES  Alan B. Rose, Esq.  Page, Mrachek, Fitzgerald & Rose, P.A.  505 South Flagler Drive, Suite 600  West Palm Beach, Florida 33401  (561) 355-6991  [arose@pm-law.com](mailto:arose@pm-law.com)  and  [arose@mrachek-law.com](mailto:arose@mrachek-law.com)  [mchandler@mrachek-law.com](mailto:mchandler@mrachek-law.com)  [cklein@mrachek-law.com](mailto:cklein@mrachek-law.com)  [lmrachek@mrachek-law.com](mailto:lmrachek@mrachek-law.com) [rfitzgerald@mrachek-law.com](mailto:rfitzgerald@mrachek-law.com) [skonopka@mrachek-law.com](mailto:skonopka@mrachek-law.com) [dthomas@mrachek-law.com](mailto:dthomas@mrachek-law.com) [gweiss@mrachek-law.com](mailto:gweiss@mrachek-law.com) [jbaker@mrachek-law.com](mailto:jbaker@mrachek-law.com) [mchandler@mrachek-law.com](mailto:mchandler@mrachek-law.com) [lchristian@mrachek-law.com](mailto:lchristian@mrachek-law.com)  [tclarke@mrachek-law.com](mailto:tclarke@mrachek-law.com) [gdavies@mrachek-law.com](mailto:gdavies@mrachek-law.com) [pgillman@mrachek-law.com](mailto:pgillman@mrachek-law.com) [dkelly@mrachek-law.com](mailto:dkelly@mrachek-law.com) [cklein@mrachek-law.com](mailto:cklein@mrachek-law.com) [lwilliamson@mrachek-law.com](mailto:lwilliamson@mrachek-law.com) | RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM and COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES  John J. Pankauski, Esq.  Pankauski Law Firm PLLC  120 South Olive Avenue  7th Floor  West Palm Beach, FL 33401  (561) 514-0900  [courtfilings@pankauskilawfirm.com](mailto:courtfilings@pankauskilawfirm.com)  [john@pankauskilawfirm.com](mailto:john@pankauskilawfirm.com) | RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM AND AS FORMER COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES  Robert L. Spallina, Esq.,  Tescher & Spallina, P.A.  Boca Village Corporate Center I  4855 Technology Way  Suite 720  Boca Raton, FL 33431  [rspallina@tescherspallina.com](mailto:rspallina@tescherspallina.com)  [kmoran@tescherspallina.com](mailto:kmoran@tescherspallina.com) [ddustin@tescherspallina.com](mailto:ddustin@tescherspallina.com) |
| RESPONDENT INDIVIDUALLY AND AS GUARDIAN AND TRUSTEE OF HER MINOR CHILD  Pamela Beth Simon  950 N. Michigan Avenue  Apartment 2603  Chicago, IL 60611  [psimon@stpcorp.com](mailto:psimon@stpcorp.com) | COUNSEL FOR LIMITED APPEARANCE representing Mr. Tescher in connection with his Petition for Designation and  Discharge as Co-Personal Representative of the Estate of Simon L. Bernstein, deceased.  Irwin J. Block, Esq.  The Law Office of Irwin J. Block PL  700 South Federal Highway  Suite 200  Boca Raton, Florida 33432  [ijb@ijblegal.com](mailto:ijb@ijblegal.com)  [martin@kolawyers.com](mailto:martin@kolawyers.com) | RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM and FORMER WITHDRAWN COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES, NO NOTICES OF APPEARANCES  Mark R. Manceri, Esq., and  Mark R. Manceri, P.A.,  2929 East Commercial Boulevard  Suite 702  Fort Lauderdale, FL 33308  [mrmlaw@comcast.net](mailto:mrmlaw@comcast.net)  [mrmlaw1@gmail.com](mailto:mrmlaw1@gmail.com) | RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM AND AS FORMER COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES  Donald Tescher, Esq., Tescher & Spallina, P.A.  Boca Village Corporate Center I  4855 Technology Way  Suite 720  Boca Raton, FL 33431  [dtescher@tescherspallina.com](mailto:dtescher@tescherspallina.com) [dtescher@tescherspallina.com](mailto:dtescher@tescherspallina.com) [ddustin@tescherspallina.com](mailto:ddustin@tescherspallina.com) [kmoran@tescherspallina.com](mailto:kmoran@tescherspallina.com) |
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| RESPONDENT INDIVIDUALLY AND AS GUARDIAN AND TRUSTEE OF HER MINOR CHILD  Lisa Friedstein  2142 Churchill Lane  Highland Park, IL 60035  Lisa@friedsteins.com  [lisa.friedstein@gmail.com](mailto:lisa.friedstein@gmail.com)  [lisa@friedsteins.com](mailto:lisa@friedsteins.com) | COUNSEL FOR JILL IANTONI and LISA FRIEDSTEIN  William H. Glasko, Esq.  Golden Cowan, P.A.  1734 South Dixie Highway  Palmetto Bay, FL 33157  [bill@palmettobaylaw.com](mailto:bill@palmettobaylaw.com)  [eservice@palmettobaylaw.com](mailto:eservice@palmettobaylaw.com)  [tmealy@gcprobatelaw.com](mailto:tmealy@gcprobatelaw.com) | RESPONDENT – ADULT CHILD  Alexandra Bernstein  3000 Washington Blvd, Apt 424  Arlington, VA, 22201  [alb07c@gmail.com](mailto:alb07c@gmail.com) | RESPONDENT/ARRESTED AND CONVICTED OF FRAUD AND ADMITTED TO FORGERY OF SIX SIGNATURES, INCLUDING POST MORTEM FOR SIMON/HAS HAD NOTARY PUBLIC LICENSE REVOKED BY FLORIDA GOVERNOR RICK SCOTT NOTARY PUBLIC DIVISION. \*See notes  Kimberly Moran  [kmoran@tescherspallina.com](mailto:kmoran@tescherspallina.com) |
| RESPONDENT – ADULT CHILD  Eric Bernstein  2231 Bloods Grove Circle  Delray Beach, FL 33445  [ebernstein@lifeinsuranceconcepts.com](mailto:ebernstein@lifeinsuranceconcepts.com) [edb07@fsu.edu](mailto:edb07@fsu.edu)  [edb07fsu@gmail.com](mailto:edb07fsu@gmail.com) | RESPONDENT – INITIALLY MINOR CHILD AND NOW ADULT CHILD  Michael Bernstein  2231 Bloods Grove Circle  Delray Beach, FL 33445  [mchl\_bernstein@yahoo.com](mailto:mchl_bernstein@yahoo.com) |  | COUNSEL TO ALEXANDRA, ERIC AND MICHAEL BERNSTEIN AND MOLLY SIMON  John P Morrissey. Esq.  John P. Morrissey, P.A. 330 Clematis Street  Suite 213  West Palm Beach, FL 33401  [john@jmorrisseylaw.com](mailto:john@jmorrisseylaw.com) |
| RESPONDENT – ADULT STEPSON TO THEODORE  Matt Logan  2231 Bloods Grove Circle  Delray Beach, FL 33445  [matl89@aol.com](mailto:matl89@aol.com) | RESPONDENTS – MINOR CHILREN OF PETITIONER  Bernstein, Minors  c/o Eliot and Candice Bernstein,  Parents and Natural Guardians  2753 NW 34th Street  Boca Raton, FL 33434  [iviewit@iviewit.tv](mailto:iviewit@iviewit.tv) | RESPONDENT – MINOR CHILD  J Iantoni, a Minor  c/o Guy and Jill Iantoni,  Her Parents and Natural Guardians  210 I Magnolia Lane  Highland Park, IL 60035  [jilliantoni@gmail.com](mailto:jilliantoni@gmail.com) |  |
| RESPONDENT/REPRIMANDED BY FLORIDA GOVERNOR RICK SCOTT NOTARY PUBLIC DIVISION FOR FAILING TO NOTARIZE AN ALLEGED 2012 WILL AND TRUST OF SIMON AND SIGNING NOTARY UNDER FALSE NAME  Lindsay Baxley aka Lindsay Giles  [lindsay@lifeinsuranceconcepts.com](mailto:lindsay@lifeinsuranceconcepts.com) | RESPONDENT MINOR CHILDREN  C. Friedstein (MINOR) & Max Friedstein, Minors  c/o Jeffrey and Lisa Friedstein  Parents and Natural Guardians  2142 Churchill Lane  Highland Park, IL 6003  Lisa@friedsteins.com  lisa.friedstein@gmail.com | Molly Simon  1731 N. Old Pueblo Drive  Tucson, AZ 85745  [molly.simon1203@gmail.com](mailto:molly.simon1203@gmail.com) |  |