# IN THE CIRCUIT COURT IN AND FOR THE 15<sup>TH</sup> JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB/IH

Deceased.

### PETITION FOR AUTHORIZATION AND RATIFICATION FOR THE PAYMENT OF THE MOVING AND STORAGE OF, AND FOR AUTHORIZATION TO SELL, THE TANGIBLE PERSONAL PROPERTY PREVIOUSLY LOCATED AT 7020 LIONS HEAD LANE, BOCA RATON, FL

BRIAN M. O'CONNELL, as Successor Personal Representative of the Estate of SIMON L. BERNSTEIN ("Mr. O'Connell" or "Successor Personal Representative"), petitions this Court for authorization and ratification for the payment of the moving and storage of, and for authorization to sell, the tangible personal property previously located at 7020 Lions Head Lane, Boca Raton, FL ("TPP" and "House," respectively), and as grounds, therefore, states as follows:

1. On June 24, 2014, Mr. O'Connell was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein ("Estate" and "Decedent", respectively).

2. The Successor Personal Representative, pursuant to an Order of this Court, dated March 30, 2015, hired Hall & Hall Appraisals to complete an inspection and appraisal of the Estate's TPP located at the House, which has been previously circulated to all parties. See Amended Order attached hereto as Exhibit "A."

3. On March 31, 2015, the Court approved the sale of the House where the TPP had been stored. Upon information and belief, the House was scheduled to close on June 10, 2015.

4. As such, the Successor Personal Representative found it necessary and in the best interest of the Estate to take possession of, move and store, the TPP located at the House. The

TPP consisted of items located in a residence of 5 bedrooms, 10 bathrooms, and two 2-car garages.

5. Accordingly, the Successor Personal Representative requests this Court to authorize and ratify the payment to White Lion Moving Systems of South Florida, Inc. in the amount of \$11,886.60 for the final cost to pack and move the TPP, and storage cost for two (2) months. See copy of Invoice attached hereto as Exhibit "B".

6. The Successor Personal Representative also requests ratification and authorization to pay the monthly storage fees of \$840.00 for the tangible personal property, until further order of this Court.

7. Finally, the Successor Personal Representative requests authority to sell the TPP, in bulk and/or by hiring an estate sale, liquidation or auction company to sell the TPP.

WHEREFORE, the Successor Personal Representative respectfully requests the Court enter an Order granting the relief set forth above, and for his attorneys' fees and costs, and such other relief as the Court deems just and proper.

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the  $20^{\circ}$  day of  $30^{\circ}$ , 2015 to the parties on the attached Service List.

BRIAN M. OCONNELL Florida Bar No: 308471 ASHLEY/N. CRISPIN Florida Bar No: 37495 JOIELLE A. FOGLIETTA Florida Bar No: 94238 Ciklin Lubitz & O'Connell \_\_\_\_\_

\_/

515 N. Flagler Dr., 20th Floor West Palm Beach, FL 33401 Telephone: 561-832-5900 Facsimile: 561-833-4209 primary e-mail: service@ciklinlubitz.com secondary e-mail: slobdell@ciklinlubitz.com 

## SERVICE LIST

\_/

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 <u>arose@mrachek-law.com</u> <u>mchandler@mrachek-law.com</u> Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 <u>Dtescher@tescherlaw.com</u> <u>ddustin@tescherlaw.com</u> <u>rspallina@tescherspallina.com</u> <u>kmoran@tescherspallina.com</u>
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 <u>pfeaman@feamanlaw.com</u>	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com dritt@shendellpollock.com	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34 <sup>th</sup> St. Boca Raton, FL 33434 <u>iviewit@iviewit.tv</u>	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

#### IN THE CIRCUIT COURT IN AND FOR THE 15<sup>TH</sup> JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXSB

Deceased.

#### AMENDED ORDER ON PETITION TO TAKE POSSESSION, STORE, INSPECT AND APPRAISE ESTATE TANGIBLE PERSONAL PROPERTY

(Amending Order on Petition to Take Possession, Store, Inspect and Appraise Estate Tangible Personal Property entered March 25, 2015)

THIS CAUSE coming before the Court on Brian M. O'Connell's, as Successor Personal Representative of the Estate of Simon L. Bernstein ("Mr. O'Connell"), Petition to Take Possession, Store, Inspect and Appraise Estate Tangible Personal Property, the Court having heard argument of counsel, and being otherwise fully advised, it is thereupon

• .

ORDERED AND ADJUDGED as follows:

1. The Petition to Take Possession, Store, Inspect and Appraise Estate Tangible Personal Property is GRANTED, in part, as follows:

2. Mr. O'Connell is authorized to:

a) Hire Hall & Hall Appraisers, Inc. in order to complete an inspection and appraisal of the Estate's tangible personal property, located at 7020 Lions Head Lane, Boca Raton, FL ("House"), at a rate of \$125.00 per hour, and to hire an assistant(s) for the appraiser which is necessitated by the boxed condition of many of the tangible personal property items for an amount not to exceed \$100.00 per hour, to be paid from the Simon L. Bernstein Amended and Restated Trust Agreement, dated July 25, 2012 ("Simon Trust");



17

Inspect, and, if tangible personal property of Simon L. Bernstein is b) present, then appraise the additional items of tangible personal property located at 950 Peninsula Corporate Circle, Suite 3010, Boca Raton, Florida 33487; the expenses associated with same are to be paid from the Simon Trust.

Ted Bernstein and Elliot Bernstein may be present on the day of the c) inspection and appraisal of the House, but may not enter the House while Hall & Hall conducts such inspection and appraisal.

d) The Simon Trust shall distribute \$500.00 to the Estate to pay the required initial deposit for the above, by 5:00 pm on Thursday, March 26, 2015.

The Court authorizes and approves the making of the payments referenced e) in paragraphs 2 (a), (b), and (d) above.

MARTIN H. COLIN, CIRCUIT, MADE WDGE MARTIN H. COLIN, CIRCUIT, MADE WDGE MARTIN DONE AND ORDERED in Delray Beach, Palm Beach County, Florida on the day of , 2015.

Copies furnished to all on the Service List attached

In Re: Estate of Simon L. Bernstein File No: 502012CP004391XXXXSB

#### SERVICE LIST

1

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 <u>arose@mrachek-law.com</u> <u>mchandler@mrachek-law.com</u> Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 <u>John@jmorrisseylaw.com</u> Attorney for Molly Simon et al	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 <u>ijb@ijblegal.com</u> Attorney for Tescher and Spallina
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Gary R. Shendell, Esq. Shendell & Pollock 2700 N. Military Trail, Suite 150 Boca Raton, FL 33431 <u>gary@shendellpollock.com</u> <u>ken@shendellpollock.com</u> <u>britt@shendellpollock.com</u> <u>grs@shendellpollock.com</u> Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34 <sup>th</sup> St. Boca Raton, FL 33434 <u>iviewit@iviewit.tv</u>	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 <u>Lisa@friedsteins.com</u> Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natura! Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		· · · · · · · · · · · · · · · · · · ·

i		800 2148696 M	Raton FL 3 -WHITE LI	33487 ION ster #: FL In		
			wmitenon	<u>.com</u>		
Sec.		Company	Invoice -	G6270622	<u>j și</u>	
Cus Nar	tomer ne:	* Brian O`conr Office	ell Law	Customer Rep:	KEV	INF
Fro	m Address:	St. Andrews Co 7020 Lions Hea		Total Joh	-	04/2015
City	/State/Zip:	Boca Raton, FL	33496	Volume:	120	0 cf.
Add	lress To:	Self Storage				
City	/State/Zip:	Deerfield Beac	h, FL 33442			
Pho	ne:	Cindy 561-820	-0385			
Em	ail:	smcdowell@cik	linlubitz.com		Alter Karlanda ayan	nenennen aussannen av av enenen er an er
		Çha	rges			
Station Stationarca	In contrast statements where the providence	movers 9.00 hrs	CHIPPER SERVICE AND A PARTY AND A PARTY AND A PARTY OF A	rs		\$5850.
games interest serve	states consists a approximation to recommended	movers 0.00 hrs s	50.00 per hrs	nan watan wata wana kata manakamata kata takata kata ana kata kata kata	- <b>1</b> 11 - 11	\$0.
percenter and the second s	or for Packi king Materia	nend aanta keel ahar ahe belaha mada aharahaan keelahan keelahan disaada keelahan keelahan keelahan keelahan ke	nonosia a no ana mandra ana a na azar ana ana ana ana ana ana ana ana ana a	ole-automatikation in tella Jones film utomi 1999 ettalertati ettalertationalertationera	*,**************	\$4140. \$3097.
	International States and the second states and the	Tax: 6.00%			940000000000020	\$3097. \$185.
Berry and the second	Pre-salar of the season of second on the Leonard	ices: Trips, truck,	travel, and fu	el	607000-0300-0309	\$360.
Add	itional Serv	ices: June Storag	e ( 2 units) pe	r JF 	ana a sensitiva	\$840.
harrowsee	n mananana ang kanananana kanana k	Mat Disc and 25	- Mit set also not Plants a and their Annalysis dependence of the termination of the set of the set of the set	Demander in an anne an an anne anne anne anne an		\$-4236.
leaners mean	or Delivery: al Job	6 movers 5.5 hrs	s \$300.00 per h		a d'a fan die na 's Andri Inni	<b>\$1650.</b> \$11886.
613 MILE 18 18 19	al Job Balan	Ce				\$11886. \$11886.
3.5.0 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (		1. 2011 - Dan arte de la constante de la const 11. 2011 - Dan arte de la constante de la const				den en e
		Packing	Material Us Unit	ed on Job		
Qty	Material		Price \$			
	1.5 Small		3.50			
35			4 50			
35 22	3.0 Medium		4.50			
	3.0 Medium 4.5 Large		4.50 7.00			
22						
22 24	4.5 Large	Roll	7.00			
22 24 2	4.5 Large 6.0 XI	Roll	7.00 6.50			
22 24 2 6	4.5 Large 6.0 XI Bubble Wrap		7.00 6.50 80.00			
22 24 2 6 33	4.5 Large 6.0 XI Bubble Wrap Dish/china	Large	7.00 6.50 80.00 18.00			
22 24 2 6 33 5	4.5 Large 6.0 XI Bubble Wrap Dish/china Mirror Carton Mirror Carton	Large	7.00 6.50 80.00 18.00 22.00			
22 24 2 6 33 5 2	4.5 Large 6.0 XI Bubble Wrap Dish/china Mirror Carton Mirror Carton	Large Small ardboard Piece	7.00 6.50 80.00 18.00 22.00 11.00			
22 24 2 6 33 5 2 34	4.5 Large 6.0 XI Bubble Wrap Dish/china Mirror Carton Mirror Carton Mirror Glass/c	Large Small ardboard Piece	7.00 6.50 80.00 18.00 22.00 11.00 5.75			
22 24 2 6 33 5 2 34 1	4.5 Large 6.0 XI Bubble Wrap Dish/china Mirror Carton Mirror Carton Mirror Glass/c Picture Box Le	Large Small ardboard Piece	7.00 6.50 80.00 18.00 22.00 11.00 5.75 32.00			
22 24 2 6 33 5 2 34 1 3	4.5 Large 6.0 XI Bubble Wrap Dish/china Mirror Carton Mirror Carton Mirror Glass/c Picture Box Lg Picture Box S	Large Small ardboard Piece	7.00 6.50 80.00 18.00 22.00 11.00 5.75 32.00 25.00			
22 24 2 6 33 5 2 34 1 3 5	4.5 Large 6.0 XI Bubble Wrap Dish/china Mirror Carton Mirror Carton Mirror Glass/c Picture Box Lg Picture Box S Shrink Wrap	Large Small ardboard Piece	7.00 6.50 80.00 18.00 22.00 11.00 5.75 32.00 25.00 45.00		XH	IBIT

9	Wardrobe	16.00	
-			
6:3 6hi Da \$1 uni \$2 Mo	80) x 9 packers at discount rate rs x 120.00 = 720; ** Day 1 p charge for extra trucks on day y 3: 5.5 hours for 6 movers ar 3,046.60 for move into storage it and 12 x 20 unit. Total due i ,000.00 approved by JF. Total	55.00 Remarks harge for trucks on day 1; 9.5 hr e of \$360.00 per hour: \$3420.00 backing and loading labor total: \$ 7 2*** Day 2: 845- 615 (deduct ad 2 trucks** **********************************	); 3 packers 4140.00 ** half hour)*** otal of 24 x 24 AC nt of Vhite Lion
Cus	stomer Name	Customer Signature	Date