

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF
THE ESTATE OF SIMON L. BERNSTEIN
FOR APRIL 25, 2015 THROUGH MAY 25, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from April 25, 2015 to May 25, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 45.6 attorney hours and 20.2 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$14,486.50 and costs of \$868.29 – totaling \$15,354.79.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

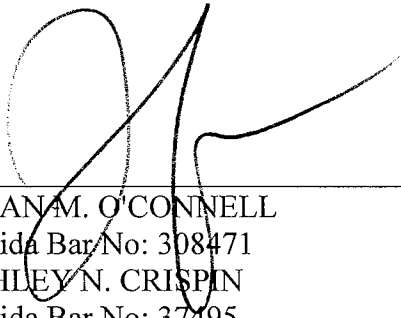
WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 28, 2015.


BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
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I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 28th day of July, 2015 to the parties on the attached Service List.



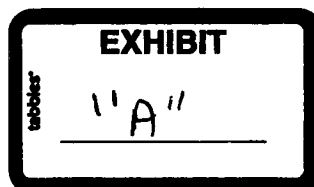
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SERVICE LIST

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein</p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al</p>	<p>Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com</p>
<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com</p>	<p>Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina</p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>
<p>Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv</p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com</p>	<p>Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary</p>
<p>Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>		

Re: Bernstein, Simon L. Estate

<u>Date</u>	<u>Atty</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>	<u>Diary</u>	
04/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF/Rose 4/24/15 email exchange re: sale of Lions Head.	<input type="checkbox"/>
04/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/27/15 correspondence from Alan Rose re: new issue relating to Eliot's claims.	<input type="checkbox"/>
04/27/15	BMO	0.10	350.00	\$35.00	Memo to JAF; response memo from JAF.	<input type="checkbox"/>
04/27/15	JAF	0.20	205.00	\$41.00	Memo to BMO on [REDACTED]; instructions from BMO re: [REDACTED] (.2, plus .2 NO Charge).	<input type="checkbox"/>
04/27/15	CJT	1.00	125.00	\$125.00	Receipt and review of revised appraisal; On-line docket search for filed Petition; Request updated prebill; Review prebill; Revise Petition and Order for Attorneys fees and costs.	<input type="checkbox"/>
04/28/15	BMO	0.20	350.00	\$70.00	Receipt and review of Rose e-correspondence with attached letter to Judge Colin with three proposed orders.	<input type="checkbox"/>
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/28/15 Objection to Statement of Claim by Eliot Bernstein.	<input type="checkbox"/>
04/28/15	BMO	0.30	350.00	\$105.00	Receipt and review of Amended Complaint to Remove Theodore Bernstein as Successor Trustee filed 4/28/15 by Eliot.	<input type="checkbox"/>
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Morrissey 4/28/15 Proof of Service of Objections to Statements of Claim.	<input type="checkbox"/>
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose Notice of Special Set Hearing for 5/6/15.	<input type="checkbox"/>
04/28/15	JAF	0.10	205.00	\$20.50	Instructions to SHM re: [REDACTED]	<input type="checkbox"/>
04/29/15	BMO	0.20	350.00	\$70.00	Review and revise Petition for Authorization to Move, Store and Sell Tangible Personal Property, 7020 Lions Head Lane.	<input type="checkbox"/>
04/29/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>



Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		2		
04/29/15	BMO	0.10	350.00	\$35.00	Receipt and review of CJT 4/29/15 e-correspondence to counsel concerning Appraisal Report.	<input type="checkbox"/>
04/29/15	JAF	1.20	205.00	\$246.00	Conference with BMO re: ██████████ (.2); Research re: ██████████ (.3); Prepared memo to MDL re: ██████████ (.2); Addressed issues re: RTP (.1); Instructions to CJT re: ██████████ (.1); Revisions to pet for auth to store, move, sell TPP; reviewed moving, package and storage quotes (.3).	<input type="checkbox"/>
04/29/15	CJT	0.20	125.00	\$25.00	Instruction from JAF; E-mail Appraisal Report.	<input type="checkbox"/>
04/30/15	BMO	0.50	350.00	\$175.00	Conference with JAF re: ██████████ ██████████	<input type="checkbox"/>
04/30/15	BMO	0.80	350.00	\$280.00	Conference with JAF, John Morrissey and Alan Rose.	<input type="checkbox"/>
04/30/15	JAF	2.70	205.00	\$553.50	Conference with Eliot re: personal property from Shirley condo, claims and request for loan (.8); Correspondence with Eliot re: same (.4); Addressed issues ██████████ (.3); Conference with BMO re: ██████████ (.5); Revisions to fee petition; instructions to CJT ██████████ (.2); Revisions to pet to review compensation of CBIZ (.1); Revisions to RTP and RFA (.4).	<input type="checkbox"/>
04/30/15	JAF	1.10	205.00	\$225.50	Conference with BMO, John Morrissey and Alan Rose (.8); Revisions to order on eliot claims (.2); Instructions to SHM ██████████ (.1).	<input type="checkbox"/>
04/30/15	CJT	1.00	125.00	\$125.00	Instruction from JAF; TC to John Hawkins at JP Morgan; Prepare IRA Withdrawal Request Form; Fax form to John Hawkins.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #1 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #2 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #3 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 e-correspondence #4 from Eliot.	<input type="checkbox"/>
05/01/15	BMO	0.20	350.00	\$70.00	Receipt and review of Answers and Affirmative Defenses to Eliot's Amended Complaint to Remove Theodore Bernstein as Successor Trustee, filed 5/1/15 by Morrissey.	<input type="checkbox"/>
05/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/1/15 correspondence from Kevin Horan.	<input type="checkbox"/>
05/01/15	JAF	1.30	205.00	\$266.50	Revisions to fee petition (.2); Memo to MDL re: ██████████ ██████████ (.2); Reviewed emails (x3) from Eliot and various attachments re: same and shirley PP not transferred to simon (.5); Revisions to pet for instr on Eliot loan (.4).	<input type="checkbox"/>
05/01/15	MDL	1.20	265.00	\$318.00	Draft Petition for Instructions re: Elliots request for loan (1.0); Conference with JAF re: ██████████ (.2)	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		3		
05/04/15	BMO	0.10	350.00	\$35.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #1 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/4/15 correspondence to counsel.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #2 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/4/15 correspondence #2 to counsel.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #3 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of correspondence #4 from Eliot.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of email communications x2 from Alan Rose, John Morrissey.	<input type="checkbox"/>
05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of Receipt and review of JAF 5/4/15 memo.	<input type="checkbox"/>
05/04/15	BMO	0.30	350.00	\$105.00	Receipt and review of Urgent Emergency Omnibus Motion filed in USDC by Eliot 5/4/15.	<input type="checkbox"/>
05/04/15	ANG	0.10	295.00	\$29.50	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/04/15	SHM	0.70	125.00	\$87.50	Revise P/Sell TTP. Draft N/Hearing	<input type="checkbox"/>
05/04/15	JAF	1.40	205.00	\$287.00	Instructions to SHM re: [REDACTED] (.2); Analysis of motion (.2); Instructions to SHM re: [REDACTED] (.3); Revisions to pet for eliot loan request (.4); Conference with ANC [REDACTED] (.1); Analysis of amended pet to remove ted in simon trust (.2).	<input type="checkbox"/>
05/04/15	JAF	0.10	205.00	\$20.50	Conference with BMO re: [REDACTED]	<input type="checkbox"/>
05/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Alan Rose.	<input type="checkbox"/>
05/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Eliot Bernstein concerning production request and tax returns.	<input type="checkbox"/>
05/05/15	BMO	0.20	350.00	\$70.00	Receipt and review of JAF 5/5/15 memo with attached draft Request to Produce.	<input type="checkbox"/>
05/05/15	SHM	0.30	125.00	\$37.50	Conference with JAF re: [REDACTED]	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		4		
05/05/15	JAF	0.70	205.00	\$143.50	Correspondence with Eliot on Shirley personal property, tax returns, etc. (.3); Instructions to SHM re: ██████████ (██████████) (.2); Addressed issues re: ██████████ (.1); Revisions to RTP (.1).	<input type="checkbox"/>
05/06/15	BMO	1.30	350.00	\$455.00	Conference with Eliot and JAF re: personal property issues re: Shirley properties (.7); post-meeting strategy conference with JAF ██████████ (.4); revisions to RTP (.2).	<input type="checkbox"/>
05/06/15	BMO	0.30	350.00	\$105.00	Receipt and review of correspondence from Eliot with attached letters Ben wrote regarding the temporary personal property of Shirley Condo being stored at Lions Head.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/6/15 e-correspondence from Feaman's office.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/6/15 correspondence to Alan Rose.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/6/15 memo.	<input type="checkbox"/>
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/6/15 correspondence to Eliot.	<input type="checkbox"/>
05/06/15	JAF	1.10	205.00	\$225.50	Addressed issues re: ██████████ (.2); Conference with Alan Rose re: sale of house and PP (.5); Instructions to SHM ██████████ (.1); Instructions to SHM re: ██████████ (.1, plus .1 NO Charge); Conference with Peter Feaman re: settlement (.1); Memo to BMO ██████████ (.1).	<input type="checkbox"/>
05/06/15	JAF	1.90	205.00	\$389.50	Conference with Eliot and BMO re: personal property issues re: Shirley properties (.7); Post-meeting strategy conf with BMO ██████████ (.4); Memo to MDL re: ██████████ (██████████) (.3); Reviewed information from Eliot re: purported conflicting statements of personal property (.5).	<input type="checkbox"/>
05/07/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/7/15 correspondence from Alan Rose.	<input type="checkbox"/>
05/07/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/7/15 correspondence from Eliot Bernstein and JAF response to same.	<input type="checkbox"/>
05/07/15	SHM	0.20	125.00	\$25.00	Conference with JAF re: ██████████ Analysis docket and orders per instructions.	<input type="checkbox"/>
05/07/15	SHM	0.20	125.00	\$25.00	Conference with CJT re: ██████████	<input type="checkbox"/>
05/07/15	JAF	3.10	205.00	\$635.50	Review of emails and infomation from Eliot Bernstein re: Shirley personal property; analysis and review of ██████████ (██████████); memo to BMO re: ██████████ (2.3, plus .3 NO Charge); Prepared email to Eliot re: same (.1); Addressed issues re: ██████████ (██████████) (.5); Instructions to CJT re: ██████████ (.2).	<input type="checkbox"/>
05/07/15	MDL	1.80	265.00	\$477.00	Draft of RFP to Elliot and RFA and ROGs to Elliot and Children (.8); Preparation of Fee Petitions (redacting three billing statements)(1.0)	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		5		
05/07/15	CJT	4.00	125.00	\$500.00	Conference with SHM; On-line docket search for Orders; Review Petitions and Orders regarding Attorneys Fees and Costs; Prepare Proposed Order for Fee Petition filed in February 2015; Revise proposed Order for Fee Petition 1-1-15 to 3-23-15; Prepare correspondence to Judge Colin; Prepare e-mail to parties with proposed Agreed Orders; Telephone call to Probate Clerk regarding Statement of Claim (Entry #18); Arrange to obtain copy of Claim.	<input type="checkbox"/>
05/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/4/15 Order on Motion to Hold Eliot in Contempt of Court.	<input type="checkbox"/>
05/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/4/15 Order Determining that Eliot's Petition to Remove Ted Bernstein as an Adversary Proceeding.	<input type="checkbox"/>
05/08/15	BMO	0.10	350.00	\$35.00	Receipt and review of Answer and Affirmative Defenses to Eliot's Petition to Remove Ted Bernstein as Successor Trustee filed 5/8/15 by Morrissey.	<input type="checkbox"/>
05/08/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/4/15 Order on Trustee's Motion to Dismiss Eliot's Petition to Remove Ted Bernstein, Motion to Strike and Motion to Stay.	<input type="checkbox"/>
05/08/15	BMO	0.20	350.00	\$70.00	Receipt and review of CBIZ 4/30/15 statements x2.	<input type="checkbox"/>
05/08/15	JAF	0.50	205.00	\$102.50	Research re: ██████████ (.4); Instructions to SHM re: ██████████ (.1).	<input type="checkbox"/>
05/08/15	CJT	3.50	125.00	\$437.50	Conference with SHM regarding ██████████; Revise Petition, proposed Orders and correspondence; Redact fee statements to attach to Fee Petition; E-file Petition for Attorney Fees and Expenses.	<input type="checkbox"/>
05/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/11/15 memo from Alan Rose.	<input type="checkbox"/>
05/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/11/15 correspondence to counsel.	<input type="checkbox"/>
05/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/11/15 correspondence from Morrissey, and JAF memo re: same.	<input type="checkbox"/>
05/11/15	SHM	0.10	125.00	\$12.50	Consideration of accountant billing	<input type="checkbox"/>
05/11/15	JAF	0.20	205.00	\$41.00	Instructions to SHM re: ██████████ (.1); Instructions to CJT re: ██████████ (.1).	<input type="checkbox"/>
05/11/15	JAF	0.10	205.00	\$20.50	Reviewed email from Alan Rose on 5-7-15 re: sale pf property (.1- NO Charge).	<input checked="" type="checkbox"/>
05/11/15	JAF	0.10	205.00	\$20.50	Addressed issues re: ██████████	<input type="checkbox"/>
05/11/15	CJT	0.20	125.00	\$25.00	Arrange courier to obtain copy of Statement of Claim (Docket #18).	<input type="checkbox"/>
05/12/15	BMO	0.10	350.00	\$35.00	Receipt and review of Notice of Hearing for 6/10/15 filed 5/12/15 by Feaman.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate				6
05/12/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/12/15 memo with [REDACTED]	<input type="checkbox"/>
05/12/15	SHM	0.40	125.00	\$50.00	Attention to various e-mails from Mr. Feaman's office.	<input type="checkbox"/>
05/12/15	JAF	0.20	205.00	\$41.00	Instructions to SHM re: [REDACTED]	<input type="checkbox"/>
05/13/15	JAF	0.10	205.00	\$20.50	Instruction to CJT re: [REDACTED] (.1- NO Charge).	<input checked="" type="checkbox"/>
05/14/15	BMO	0.30	350.00	\$105.00	Receipt and review of Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin, filed 5/14/15 by Eliot.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/14/15 correspondence from Rose concerning Appraisal Report of Hall.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 5/14/15 memo.	<input type="checkbox"/>
05/14/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/14/15 memos x3, Alan Rose, JAF.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/14/15 correspondence from Feaman's office.	<input type="checkbox"/>
05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/14/15 memos x2, JAF, CJT.	<input type="checkbox"/>
05/14/15	SHM	0.40	125.00	\$50.00	Call with Gilbert Hall (appraiser) re: clothing & shoes in house (.2) Conference with C. Thomas re: [REDACTED] (.2)	<input type="checkbox"/>
05/14/15	JAF	0.30	205.00	\$61.50	Addressed issues re: [REDACTED] instructions to CJT re: [REDACTED]	<input type="checkbox"/>
05/14/15	JAF	0.10	205.00	\$20.50	Emails with Alan Rose re: payment of appraiser (.1- NO Charge).	<input checked="" type="checkbox"/>
05/14/15	CJT	0.90	125.00	\$112.50	Conference with JAF and SHM regarding [REDACTED] [REDACTED] Instruction from JAF; Voice mail message and e-mail to appraiser.	<input type="checkbox"/>
05/15/15	BMO	0.50	350.00	\$175.00	Telephone call with Alan Rose.	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Lisa Friedstein.	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: lighting fixtures at house at Lions Head, JAF memo re: [REDACTED] instructions to JAF re: [REDACTED]	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: new appraisal personal items at Lions Head.	<input type="checkbox"/>
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of Feaman 5/15/15 Second Re-Notice of Hearing for 6/16/15.	<input type="checkbox"/>

Brian M. O'Connell, Esq.		Bernstein, Simon L. Estate		7		
05/15/15	JAF	0.50	205.00	\$102.50	Review of motion to disqualify Judge Colin; instructions to SHM re: [REDACTED] (.4, plus .1 NO Charge); Review of email from Alan Rose and prepared memo to BMO re: lighting in simon home (.1).	<input type="checkbox"/>
05/18/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/18/15 Successor Trustee's Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15, filed by Alan Rose.	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/10/15 Order on PR's Petition for Instructions and Eliot's Request for Extension to File Statements of Claim.	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/18/15 memos x3, JAF, MDL, re: IRA.	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/18/15 memo re: [REDACTED]	<input type="checkbox"/>
05/18/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/18/15 correspondence from Eliot Bernstein.	<input type="checkbox"/>
05/18/15	JAF	0.50	205.00	\$102.50	Reviewed information from JP Morgan confirming IRA estate asset (.3, plus .1 NO Charge); Addressed issues re: [REDACTED] (.2).	<input type="checkbox"/>
05/18/15	MDL	0.30	265.00	\$79.50	Telephone Conference with John Hawkins (JPMorgan)(.1): correspondence to John Hawkins (JPMorgan)(.2)	<input type="checkbox"/>
05/19/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/19/15 correspondence from Eliot Bernstein.	<input type="checkbox"/>
05/19/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/19/15 email communications x4, Ted Bernstein, Alan Rose, JAF to Rose, JAF to Eliot.	<input type="checkbox"/>
05/19/15	ANG	0.10	295.00	\$29.50	Strategy conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/19/15	SHM	0.50	125.00	\$62.50	Initial preparation for 5/28/15 hearing (on vacation week of hearing)	<input type="checkbox"/>
05/19/15	JAF	0.70	205.00	\$143.50	Consideration of settlement in Illinois litigation (.2); Strategy conference with ANC re: [REDACTED] (.1); Addressed issues re: [REDACTED] email to Eliot re: same; correspondence with Alan Rose re: same (.3); Instructions to SHM re: [REDACTED] (.1).	<input type="checkbox"/>
05/19/15	CJT	0.30	125.00	\$37.50	Instruction from JAF; Telephone call to appraiser; memo to file.	<input type="checkbox"/>
05/20/15	BMO	0.30	350.00	\$105.00	Conference with JAF re: [REDACTED] and revisions to Interrogatories.	<input type="checkbox"/>
05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502015CP001162, filed by Alan Rose.	<input type="checkbox"/>
05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502014CP003698, filed by Alan Rose.	<input type="checkbox"/>
05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 emails x2, Morrissey, JAF.	<input type="checkbox"/>

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05/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/20/15 memos x4, Rose, JAF, SRL.	<input type="checkbox"/>
05/20/15	SHM	0.50	125.00	\$62.50	Preparation for hearing. Gather petitions/motions to be heard. Review for cases/statutes. Prepare hearing binder	<input type="checkbox"/>
05/20/15	JAF	1.00	205.00	\$205.00	Reviewed emails (x2) from Eliot re: sale of TPP and lighting fixtures (.2); Reviewed emails from Ted and Alan Rose re: same (.1); Conference with BMO re: [REDACTED] (.3); Addressed issues re: [REDACTED] (.2); Instructions to SHM re: [REDACTED] (.2).	<input type="checkbox"/>
05/20/15	JAF	0.20	205.00	\$41.00	Prepared email to John Morrissey re: fee petition hearing (.1- NO Charge); Review of email from Eliot Bernstein re: stolen TPP (.1- NO Charge).	<input checked="" type="checkbox"/>
05/20/15	MDL	0.40	265.00	\$106.00	Draft request to produce to Elliot	<input type="checkbox"/>
05/20/15	CJT	1.50	125.00	\$187.50	Instruction from JAF; Prepare Amended Notice of Hearing to include Petitions for Orders Authorizing Fees and Expenses; Prepare Petitions and Proposed Orders for Hearing; E-file Amended Notice of Hearing; Service interested parties.	<input type="checkbox"/>
05/21/15	BMO	0.70	350.00	\$245.00	Strategy conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/21/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/21/15 Motion to Stay Distribution of Estate Assets Pending Satisfaction of All Creditors' Claims, filed by Feaman.	<input type="checkbox"/>
05/21/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/21/15 Demand for Accounting as to Missing Personal Property of the estate, filed by Feaman.	<input type="checkbox"/>
05/21/15	ANG	0.10	295.00	\$29.50	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/21/15	SHM	1.50	125.00	\$187.50	Draft proposed orders for 5/28 hearing (.5). E-mails from opposing counsel re: change of Judge (.1) Review docket and conference with JAF (.4). Confernece with BMO/ANC re: [REDACTED] (.2); Conference with CJT re: [REDACTED] (.3)	<input type="checkbox"/>
05/21/15	JAF	2.00	205.00	\$410.00	Prep for hearings on Eliot request for loan, pet to sell PP and CBIZ fees; addressed issues re: moving PP (1.2); Strategy conference with BMO re: [REDACTED] (.7); Conference with ANC re: [REDACTED] (.1); Instructions to CJT re: [REDACTED] (.2- NO Charge).	<input type="checkbox"/>
05/21/15	MDL	0.50	265.00	\$132.50	Preparation for Hearing on 5/28 (.5)	<input type="checkbox"/>
05/21/15	CJT	1.40	125.00	\$175.00	Instruction from JAF; Organize/update file; Telephone call to Stamos & Trucco to schedule conference call; E-mail to Cheryl at The Simon Law Firm regarding conference call; Receipt and review of Order of Recusal; Conference with SHM; Telephone calls to Judge Coates Judicial Assistant.	<input type="checkbox"/>
05/22/15	BMO	0.70	350.00	\$245.00	Prepare draft Interrogatories.	<input type="checkbox"/>

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05/22/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/19/15 Orders of Recusal x2 (by Judge Colin).	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/18/15 Order Denying Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of CJT 5/22/15 status memo with property tax information on Eliot's home.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memos x4, Alan Rose, John Morrissey, Maryanne Koskey, CJT, concerning hearing in Stansbury's Motion to Stay Distribution of Assets, etc..	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memo from Alan Rose, and JAF response to same.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memo #2 from Alan Rose concerning personal property and storage facility.	<input type="checkbox"/>
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/22/15 status memo on storage facility and necessary actions.	<input type="checkbox"/>
05/22/15	BMO	0.20	350.00	\$70.00	Conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/22/15	BMO	1.90	350.00	65.00	Conference with Alan Rose and JAF (.6); conference with Eliot Bernstein and JAF re: personal properties and Request to Produce (1.0); Post-meeting conference with JAF re: [REDACTED]	<input type="checkbox"/>
05/22/15	JAF	2.60	205.00	\$33.00	Conference with BMO re: [REDACTED] (.2); Addressed issues re: [REDACTED] (.2); INstructions to CJT re: [REDACTED] (.3); Conference with Alan Rose and BMO (.6); Conference with Eliot Bernstein and BMO re: [REDACTED] (1.0); Post-meeting conference with BMO re: [REDACTED] (.3).	<input type="checkbox"/>
05/22/15	MDL	0.50	265.00	\$132.50	Draft Interrogatories and Request for Admissions to Elliot and his siblings	<input type="checkbox"/>
05/22/15	CJT	1.40	125.00	\$175.00	Instruction from JAF; Telephone call to Palm Beach County Tax Collector; E-mail to JAF and BMO; E-mail response regarding proposed hearing date; Telephone message to Kim Phillips, JA to Judae Coates.	<input type="checkbox"/>
Total			65.80	\$14,589.00	\$102.50 = \$14,486.50	

Attorney Summary

Attorney	Hours	Rate	Value
ANG CRISPIN, ASHLEY GIROLAMO	0.30	295.00	\$88.50
BMO O'CONNELL, BRIAN M	16.60	350.00	\$5,810.00
CJT THOMAS, CYNTHIA J	15.40	125.00	\$1,925.00
JAF FOGLIETTA, JOY A (.5 N/C)	24.00	205.00	\$4,817.50
MDL LAZARCHICK, MELISSA D	4.70	265.00	\$1,245.50
SHM MCDOWELL, SHERRI H	4.80	125.00	\$600.00
Total	65.80		\$14,486.50

Disbursements

<u>Class</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
01 Postage	05/25/15	Postage	\$17.50
02 Copy/Printing Expense	05/25/15	Copy/Printing Expense	\$218.70
03 Long Distance Telephone	05/25/15	Long Distance Telephone	\$10.54
20 Court Reporter Costs	05/13/15	Pleasanton, Greenhill, Meek & Marsaa	\$593.40
22 Filing Fee	05/06/15	Clerk of the Court	\$3.00
25 Mileage/Tolls/Taxi	05/14/15	Michael A. Nixon; Mileage	\$24.15
65 Fax	05/25/15	Fax	\$1.00
Total			\$868.29

Billing Summary

Total Time	\$ 14,486.50
Total Disbursements	\$868.29
Total of new charges	\$15,354.79