

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

SIMON BERNSTEIN IRREVOCABLE)
INSURANCE TRUST DTD 6/21/95,)

Plaintiff,)

v.)

HERITAGE UNION LIFE INSURANCE)
COMPANY,)

Defendant,)

HERITAGE UNION LIFE INSURANCE)
COMPANY)

Counter-Plaintiff)

v.)

SIMON BERNSTEIN IRREVOCABLE)
INSURANCE TRUST DTD 6/21/95)

Counter-Defendant)

and,)

FIRST ARLINGTON NATIONAL BANK)
as Trustee of S.B. Lexington, Inc. Employee)
Death Benefit Trust, UNITED BANK OF)
ILLINOIS, BANK OF AMERICA,)
Successor in interest to LaSalle National)
Trust, N.A., SIMON BERNSTEIN TRUST,)
N.A., TED BERNSTEIN, individually and)
as purported Trustee of the Simon Bernstein)
Irrevocable Insurance Trust Dtd 6/21/95,)

**Case No. 13 cv 3643
Honorable John Robert Blakey
Magistrate Mary M. Rowland**

**Simon Bernstein Irrevocable
Insurance Trust Dated 6/21/95,
Ted Bernstein, as Trustee and
Individually,
Pamela B. Simon, Jill Iantoni, and Lisa
Friedstein (“Movants or Plaintiffs”).**

and ELIOT BERNSTEIN)
)
 Third-Party Defendants.)

)
)
 ELIOT IVAN BERNSTEIN,)

)
)
 Cross-Plaintiff)

v.)

)
)
 TED BERNSTEIN, individually and)
 as alleged Trustee of the Simon Bernstein)
 Irrevocable Insurance Trust Dtd, 6/21/95)

)
)
 Cross-Defendant)

and,)

)
)
 PAMELA B. SIMON, DAVID B.SIMON,)
 both Professionally and Personally)
)
 ADAM SIMON, both Professionally and)
 Personally, THE SIMON LAW FIRM,)
)
 TESCHER & SPALLINA, P.A.,)
)
 DONALD TESCHER, both Professionally)
 and Personally, ROBERT SPALLINA,)
)
 both Professionally and Personally,)
)
 LISA FRIEDSTEIN, JILL IANTONI)
)
 S.B. LEXINGTON, INC. EMPLOYEE)
)
 DEATH BENEFIT TRUST, S.T.P.)
)
 ENTERPRISES, INC. S.B. LEXINGTON,)
)
 INC., NATIONAL SERVICE)
)
 ASSOCIATION (OF FLORIDA),)
)
 NATIONAL SERVICE ASSOCIATION)
)
 (OF ILLINOIS) AND JOHN AND JANE)
)
 DOES)

)
)
 Third-Party Defendants.)

NOTICE OF MOTION

To: See Certificate of Service

PLEASE TAKE NOTICE that on the 13th day of April, 2015, at 9:45 a.m., or as soon thereafter as counsel may be heard, the undersigned shall appear before the Honorable John Robert Blakey in Room 2201, United States District Courthouse, at 219 South Dearborn Street, Chicago, Illinois, or before any other judge that may be sitting in his place and stead and shall then and there present Plaintiffs' Motion for Summary Judgment as to Count I of their Claims to the Policy Proceeds, a copy of said motion, Plaintiffs' statement of undisputed material facts (including an Appendix of Exhibits thereto), Plaintiff's memorandum of law in support of their motion, and Plaintiffs' Notice to Pro Se Litigant has been filed electronically and is herewith served upon you.

Dated: March 27, 2015

Respectfully submitted,

/s/ Adam Simon
Adam Simon, Esq.
#6205304
303 East Wacker Drive,
Suite 2725
Chicago, Illinois 60601
(312) 819-0730
Attorney for Plaintiffs-Movants

CERTIFICATE OF SERVICE

The undersigned, an attorney, certifies that he caused copies of the Notice of Motion, Motion for Summary Judgment, Plaintiffs' statement of undisputed material facts (including an Appendix of Exhibits thereto). Plaintiff's memorandum of law in support of their motion for summary judgment, and Plaintiffs' Notice to Pro Se Litigant to be filed and served *via* electronic means with the Northern District of Illinois, pursuant to the Court's Electronic Case Filing (ECF) procedures and also served upon the following persons and entities *via* U.S. mail if indicated, proper postage prepaid:

ELIOT IVAN BERNSTEIN
2753 NW 34 St.
Boca Raton, FL 33434
Appearing Pro Se
(By U.S. Mail)

James J. Stamos
Kevin Horan
STAMOS & TRUCCO LLP
One East Wacker Drive, Third Floor
Chicago, IL 60601
Attorney for Intervenor,
Estate of Simon Bernstein

on this 27th day of March, 2015.

/s/ Adam Simon
Adam Simon, Esq.
#6205304
303 East Wacker Drive, Suite 2725
Chicago, Illinois 60601
(312) 819-0730
Attorney for Plaintiffs-Movants