

IN THE CIRCUIT COURT OF THE
FIFTEENTH JUDICIAL CIRCUIT, IN AND
FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION

CASE NO.: 502014CP002815XXXXSB (IY)

OPPENHEIMER TRUST COMPANY
OF DELAWARE, in its capacity as
Resigned Trustee of the Simon Bernstein
Irrevocable Trusts created for the benefit
of Joshua, Jake and Daniel Bernstein,

Petitioner,

vs.

ELIOT AND CANDICE BERNSTEIN,
in their capacity as parents and natural
guardians of JOSHUA, JAKE AND
DANIEL BERNSTEIN, minors,

Respondents.

_____ /

PETITIONER'S NOTICE OF PRODUCTION

Petitioner, OPPENHEIMER TRUST COMPANY OF DELAWARE (“Oppenheimer”), as the resigned trustee of three irrevocable trusts created by the late Simon Bernstein for the benefit of his minor grandchildren, Joshua, Jake and Daniel Bernstein (the “Grandchildren Trusts”), through its undersigned counsel, hereby certifies that it produced the following to Eliot and Candice Bernstein via e-mail on March 10, 2015:

1. Bates-stamped documents numbered OPP0001-1521;
2. Second Mortgage by Simon L. Bernstein to Bernstein Family Realty, LLC, dated 7/8/2008 recorded in the Official Records of Palm Beach County, OR BK 22841, PG 1818;

3. Amendment to Mortgage and Promissory Note among Bernstein Family Realty, LLC and Walter E. Sahn and Patricia Sahn dated 2/15/2012 recorded in the Official Records of Palm Beach County, OR BK 25132 PG 1051; and

4. The Palm Beach County Property Appraiser's records for 2753 NW 34th Street, Boca Raton, property control number 06424710020070680.

GUNSTER, YOAKLEY & STEWART, P.A.
Counsel for Petitioner
777 South Flagler Drive, Suite 500 East
West Palm Beach, FL 33401
Telephone: (561) 650-0545
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By: /s/Steven A. Lessne
Steven A. Lessne, Esq.
Florida Bar No. 107514
slessne@gunster.com

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was furnished via e-mail to all parties on the attached Service List this 10th day of March, 2015.

/s/ Steven A. Lessne

SERVICE LIST

Eliot Bernstein
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Hoppel, Jenny

From: slessne@gunster.com
Sent: Tuesday, March 10, 2015 2:54 PM
To: iviewit@iviewit.tv; iviewit@gmail.com; tourcandy@gmail.com
Cc: Hoppel, Jenny; Lessne, Steven; Silva, Lisa
Subject: Oppenheimer v. Bernstein - Documents produced by Oppenheimer related to accounting proceedings

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Mr. and Mrs. Bernstein:

Below is a link to the following documents, which are being delivered to you encrypted via large file transfer:

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2. Second Mortgage by Simon L. Bernstein to Bernstein Family Realty, LLC, dated 7/8/2008 recorded in the Official Records of Palm Beach County, OR BK 22841, PG 1818;
3. Amendment to Mortgage and Promissory Note among Bernstein Family Realty, LLC and Walter E. Sahm and Patricia Sahm dated 2/15/2012 recorded in the Official Records of Palm Beach County, OR BK 25132 PG 1051; and
4. The Palm Beach County Property Appraiser's records for 2753 NW 34th Street, Boca Raton, property control number 06424710020070680.

Please e-mail me if you have any difficulty accessing these documents.

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