## IN THE CIRCUIT COURT IN AND FOR THE $15^{\mathrm{TH}}$ JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

Ted Bernstein, as trustee of the Shirley Bernstein Trust Agreement dated May 20, 2008, as amended, PROBATE DIVISION

FILE NO: 502014CP003698XXXXSB

Plaintiff,

VS.

Alexandra Bernstein; Eric Bernstein; Michael Bernstein; Molly Simon; Pamela B. Simon, Individually and as Trustee f/b/o Molly Simon under the Simon L. Bernstein Trust Dtd 9/13/12; Elliot Bernstein, individually, as Trustee f/b/o D.B., Ja. B. and Jo. B. under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of his minor children D.B., Ja. B. and Jo. B.; Jill Iantoni, Individually, as Trustee f/b/o J.I. under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of her minor child J.I.; Max Friedstein; Lisa Friedstein, Individually, as Trustee f/b/o Max Friedstein and C.F., under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of her minor child, C.F.,

Defendants.		

# MOTION FOR INSTRUCTIONS AND/OR MOTION TO COMPEL COMPLIANCE WITH COURT'S ORDER DATED SEPTEMBER 18, 2014; MOTION TO EXTEND TIME

BRIAN M. O'CONNELL, as Successor Personal Representative of the Estate of Simon L. Bernstein ("O'Connell"), hereby files this Motion for Instructions and/or Motion to Compel Compliance with Court's Order dated September 18, 2014; Motion to Extend Time, regarding the "Motion to Compel Trust Accounting Under Florida Statute 736.0813 and 736.08135" filed by Eliot Bernstein on January 30, 2015, and states as follows:

- 1. On September 18, 2014, this Court entered "Case Management Order and Requirements for Filing New Claims" ("Order") in Case No. 502012CP004391XXXXSB. A copy of the Order is attached hereto as Exhibit "A".
- 2. On January 30, 2015, Eliot Bernstein filed his "Motion to Compel Trust Accounting Under Florida Statute 736.0813 and 736.08135" ("Motion to Compel"), attached hereto as Exhibit "B."
- 3. The Order states that it "shall apply to and govern all estate or trust cases involving Simon or Shirley Bernstein" and requires that before "any adversary proceeding, which is anything other than the ordinary administration of the estate or trust," is to be filed the filing party has to set a hearing before the Court, must bring the prepared pleading, unfiled with the clerk, before the Court, and the Court will determine whether it is going to be allowed to be filed with the clerk.
- 4. O'Connell requests this Court's instructions on whether the filing of the Motion to Compel constitutes something "other than the ordinary administration of the estate or trust" and is an "adversary proceeding" governed by the Order such that the above procedures should have been employed prior to the filing of same.
- 5. If the Court finds the Motion to Compel is governed by the Order, O'Connell requests this Court to compel compliance with the Order, to strike the Motion to Compel, and to enter an order that O'Connell shall not respond to the Motion to Compel as filed on January 30, 2015.
- 6. If the Court finds that the Motion to Compel is not governed by the Order, then O'Connell requests an extension of time to respond to the Motion to Compel of twenty (20) days after this Court enters an order on this Motion.

WHEREFORE, BRIAN M. O'CONNELL, as Successor Personal Representative of the Estate of Simon L. Bernstein, respectfully files this Motion for Instructions and/or Motion to Compel Compliance with Court's Order dated September 19, 2014; Motion to Extend Time seeking the relief sought in either paragraph 5 or 6, above, and requests attorneys' fees and costs and any other relief deemed just or proper.

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the Ath day of Forum, 2015 to the parties on the attached Service List.

BRIANM O'CONNELL

Florida Bar No: 308471 ASHLEY N. CRISPIN

Florida Bar (No: 37495 JOYELLE A. FOGLIETTA

Florida Bar No: 94238

Ciklin Lubitz Martens & O'Connell 515 N. Flagler Dr., 20th Floor

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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34 <sup>th</sup> St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035	

IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT, IN AND FOR PALM BEACH COUNTY, FLORIDA.

CASE NO. 502012CP004391XXXXSB CP - Probate

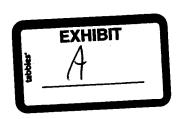
IN RE:

ESTATE OF SIMON L. BERNSTEIN,

## CASE MANAGEMENT ORDER AND REQUIREMENTS FOR FILING OF NEW CLAIMS

THIS CAUSE came before the Court on its own initiative on September 15, 2014, at a hearing set on other matters involving these parties. The Court, having reviewed the record and having noted the voluminous number of filings and the size of various filings made in this case, hereby enters the following Order under Rule 5.025 of the Florida Rules of Probate Procedure which shall apply to and govern all estate or trust cases involving Simon or Shirley Bernstein.

1. From this point forward, if any party desires to file an adversary proceeding, which is anything other than the ordinary administration of the estate or the trust, they must do the following. First, the filing party has to set a hearing before the Court. The filing party can prepare the purported pleading but must bring the pleading, unfiled with the clerk, before the Court, and the Court will determine whether it is going to be allowed to be filed with the clerk, and start the process under the rule as an adversary proceeding. That is under Rule 5.025, but the court is modifying the rule because the proposed pleading may not be served in clerk's office because the clerk is getting bombarded here unnecessarily. The Court will look at the lawsuit and see how it is styled, and then



the Court will determine whether it meets the rules for an adversary proceeding by the petitioner versus the respondent in the particular case.

- 2. Second, the Court directs the parties to comply with Probate Rule 5.020, which provides: "When you plead something, the pleading, called the petition, shall contain a short and plain statement of the relief sought, short statement of the grounds, and short statement of the jurisdiction of the court." The Court also directs the parties avoid filing voluminous exhibits attached to petitions or motions.
- 3. The Court orders that all filings now pending shall be brought before the Court. The parties are directed not to file anything new in the way of lawsuits, petitions, counterpetitions, adversary proceedings without first bringing them in to the Court unfiled for the Court to review. To the extent anyone involved in this proceeding intends to file a new petition or claim for relief, such party shall first follow the dictates of this Order.
- 4. If the Court determines that the filing is appropriate, the Court will grant perfection and the document thereafter may be filed with the Clerk of Court. Any document filed without compliance with this Order shall be stricken from the record.

DONE AND ORDERED in Chambers, in Palm Beach County, Florida, day of August, 2014.

Martin H. Colin CIRCUIT COURT JUDGE

cc: All parties on the attached service list

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Eric Bernstein, Michael Bernstein

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IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT OF FLORIDA, IN AND FOR PALM BEACH COUNTY, FLORIDA

In Re: SHIRLEY BERNSTEIN TRUST AGREEMENT, dated, May 20, 2008,

Deceased.

ELIOT IVAN BERNSTEIN, Individually; ELIOT IVAN BERNSTEIN in his capacity as Natural Guardian of his minor children, JOSHUA, JACOB and DANIEL; and as beneficiary of the SHIRLEY BERNSTEIN TRUST dated May 20, 2008, as amended and ELIOT IVAN BERNSTEIN as Trustee of the ELIOT BERNSTEIN FAMILY TRUST dated May 20, 2008,

Counter Plaintiffs,

V,

Tescher & Spallina, P.A., and all Partners Associates and of Counsel;

Robert L. Spallina, Esq., Personally;

Robert L. Spallina, Esq., Professionally;

Donald R. Tescher, Esq., Personally;

Donald R. Tescher, Esq., Professionally;

Gutter Chaves Josepher Rubin Forman Fleisher Miller, P.A.;

Theodore Stuart Bernstein, Individually:

Theodore Stuart Bernstein, as alleged Trustee of the Shirley Trust;

Theodore Bernstein as Personal Representative of the Shirley Estate:

Lisa Sue Friedstein, Individually;

Jill Marla Iantoni, Individually:

Pamela Beth Simon, Individually,

Mark Manceri, Esq., Personally;

Mark Manceri, Esq., Professionally;

Mark R. Manceri, P.A., and all Partners, Associates and of Counsel;

Page, Mrachek, Fitzgerald & Rose, P.A., and all Partners Associates and of Counsel;

Alan B. Rose, Esq. - Personally;

MOTION TO COMPEL TRUST ACCOUNTING DADER FLORIDA STATUTE 736.0813 AND 736.08135

Friday, January 30, 2015





Case No. 502014CP003698XXXXSB

Hon. Martin Colin

Alan B. Rose, Esq. - Professionally;

Pankauski Law Firm PLLC, and all Partners, Associates and of Counsel;

John J. Pankauski, Esq. - Personally;

John J. Pankauski, Esq. - Professionally;

Kimberly Francis Moran - Personally:

Kimberly Francis Moran - Professionally;

Lindsay Baxley aka Lindsay Giles - Personally;

Lindsay Baxley aka Lindsay Giles - Professionally;

"Simon L. Bernstein Amended and Restated Trust Agreement" Dated July 25, 2012;

Simon Bernstein Trust Agreement Dated May 20th 2008;

Shirley Bernstein Trust Agreement Dated May 20th 2008;

The Estate of Simon Bernstein;

The Estate of Shirley Bernstein;

SIMON L. BERNSTEIN IRREVOCABLE TRUST AGREEMENT (2008);

SIMON BERNSTEIN IRREVOCABLE TRUST U/A 9/7/06;

SHIRLEY BERNSTEIN IRREVOCABLE TRUST U/A 9/7/06:

SHIRLEY BERNSTEIN IRREVOCABLE TRUST AGREEMENT (2008):

SIMON BERNSTEIN IRREVOCABLE INSURANCE TRUST DATED 6/21/1995:

SIMON BERNSTEIN 2000 INSURANCE TRUST (dated August 15, 2000);

SHIRLEY BERNSTEIN 2000 INSURANCE TRUST (DATED AUGUST 15, 2000);

Trust f/b/o Joshua Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012:

Trust f/b/o Daniel Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;

Trust f/b/o Jake Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;

ELIOT BERNSTEIN FAMILY TRUST DATED MAY 20, 2008;

DANIEL BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006.

JAKE BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;

JOSHUA Z. BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;

DANIEL BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 049738;

JAKE BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381:

JOSHUA Z BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381:

John and Jane Doe's (1-5000),

Counter Defendants.

MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135

COMES NOW, Eliot Ivan Bernstein ("Eliot" or "Plaintiff), individually and as a beneficiary of the "SHIRLEY BERNSTEIN TRUST dated May 20, 2008, as amended" and ELIOT IVAN BERNSTEIN as Trustee of the "ELIOT BERNSTEIN FAMILY TRUST dated

MOTION TO COMPEL TRUST ACCOUNTING DADER FLORIDA STATUTE 736.0813 AND 736.08135

Friday, January 30, 2015

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May 20, 2008", PRO SE, and Eliot as Guardians for his three minor children, as alleged beneficiaries of the "SHIRLEY BERNSTEIN TRUST dated May 20, 2008, as amended" and hereby files this "MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135" and in support thereof states, as follows:

- It is alleged that Ted Bernstein began acting as the alleged Successor Trustee of the "SHIRLEY
  BERNSTEIN TRUST dated May 20, 2008, as amended" on or about September 13, 2012 and
  this despite language in the alleged trust that specifically preclude Theodore from acting as
  Trustee, as he is considered predeceased for all purposes of disposition and distributions of the
  trust.
- 2. That the current alleged Successor Trustee, Ted Bernstein has violated Florida Statute 736.0813 1(a), by failing to within 60 days of acting as Trustees provide beneficiaries notice of the trust, the full name and address of the trustee, and that the fiduciary lawyer-client privilege in s. 90.5021 applies with respect to the trustee and any attorney employed by the trustee. In fact Ted has worked in opposite of this code to intentionally and with scienter, suppress, deny, alter and or destroy dispositive documents and accounting records leaving the administration and accounting in a virtual black hole for over two years.

Florida Statute 736.0813 **Duty to inform and account.**—The trustee shall keep the qualified beneficiaries of the trust reasonably informed of the trust and its administration.

736.0813 (1)(a) Within 60 days after acceptance of the trust, the trustee shall give notice to the qualified beneficiaries of the acceptance of the trust, the full name and address of the trustee, and that the fiduciary lawyer-client privilege in s. 90.5021 applies with respect to the trustee and any attorney employed by the trustee.

3. That the current alleged Successor Trustee, Ted Bernstein has violated Florida Statute 736.0813
1(b), by failing to within 60 days of acting as Trustees provide beneficiaries notice of the trust,
the identity of the settlor(s), the right to request a copy of the trust instrument, the right to

MOTION TO COMPEL TRUST ACCOUNTING UNDER LIGRIDA STATUTE 736.0813 AND 736.08135 Friday, January \$0, 2015

Page **B** 

accountings under this section and that the fiduciary lawyer-client privilege in s. 90.5021 applies with respect to the trustee and any attorney employed by the trustee. In fact the fiduciaries have worked in opposite of this code to intentionally and with scienter, suppress, deny, alter and or destroy dispositive documents and accounting records leaving the administration and accounting in a virtual black hole.

Florida Statute 736.0813(1)(b)

Within 60 days after the date the trustee acquires knowledge of the creation of an irrevocable trust, or the date the trustee acquires knowledge that a formerly revocable trust has become irrevocable, whether by the death of the settlor or otherwise, the trustee shall give notice to the qualified beneficiaries of the trust's existence, the identity of the settlor or settlors, the right to request a copy of the trust instrument, the right to accountings under this section, and that the fiduciary lawyer-client privilege in s. 90.5021 applies with respect to the trustee and any attorney employed by the trustee.

4. That the current alleged Successor Trustee, Ted Bernstein has violated Florida Statute 736.0813 l(c), by failing to provide beneficiaries with a complete copy of the original 2008 trust instrument with all codicils, amendments, addendums, etc. despite repeated written and oral requests by beneficiaries. Further, inspection of the original 2008 trust document has been denied despite Tescher and Spallina admitting that their law firm ALTERED POST MORTEM a document in the Shirley Bernstein Trust and FORGED and FRAUDULENTLY NOTARIZED six documents for SIMON POST MORTEM to close Shirley's Estate, all as part of a larger fraud to illegally alter and change beneficiaries of the Simon and Shirley Trusts and convert assets to improper parties, including Ted, causing beneficiaries the need to verify the original documents and have them inspected as to their validity.

Florida Statute 736.0813(1)(c)

Upon reasonable request, the trustee shall provide a qualified beneficiary with a complete copy of the trust instrument.

5. That the current alleged Successor Trustee, Ted Bernstein has violated Florida Statute 736.0813 1(d), by failing to provide beneficiaries upon acting as Trustee with a trust accounting as set forth MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135 Friday, Tanjary 30, 2015

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in s. 736.08135 from the date of last accounting, which there has been none since December 08, 2010 when the decedent died and since Ted became alleged Successor Trustee on September 13, 2012. No statutorily required accounting was done annually by the former Trustees or the current alleged Successor Trustee, Ted.

Florida Statute 736.0813(1)(d)

A trustee of an irrevocable trust shall provide a trust accounting, as set forth in s. 736.08135, from the date of the last accounting or, if none, from the date on which the trustee became accountable, to each qualified beneficiary at least annually and on termination of the trust or on change of the trustee.

6. That the current alleged Successor Trustee, Ted Bernstein has violated Florida Statute 736.0813 1(e), by failing to provide beneficiaries with relevant information about the assets and liabilities of the trust and the particulars relating to administration and have refused repeated written and oral demands to comply with this section.

Florida Statute 736.0813(1)(e)

Upon reasonable request, the trustee shall provide a qualified beneficiary with relevant information about the assets and liabilities of the trust and the particulars relating to administration.

7. That the current alleged Successor Trustee, Ted Bernstein has violated Florida Statute 736.08135(1) by failing to provide beneficiaries a reasonably understandable report from the date of last accounting, which there has been none done ever and from the date the trustees became accountable and thus there was no disclosure whatsoever of the assets and liabilities of the trust corpus.

736.08135 Trust accountings.—

- (1) A trust accounting must be a reasonably understandable report from the date of the last accounting or, if none, from the date on which the trustee became accountable, that adequately discloses the information required in subsection (2).
- 8. Ted Bernstein have all violated Florida Statute 736.08135(2)(a)(b)(c)(d)(e)&(f) by failing to provide ANY timely and legally required accountings to the beneficiaries.

MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135.

Friday, January 30, 2015

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#### 736.08135

- (2)(a) The accounting must begin with a statement identifying the trust, the trustee furnishing the accounting, and the time period covered by the accounting.
- (b) The accounting must show all cash and property transactions and all significant transactions affecting administration during the accounting period, including compensation paid to the trustee and the trustee's agents. Gains and losses realized during the accounting period and all receipts and disbursements must be shown.
- (c) To the extent feasible, the accounting must identify and value trust assets on hand at the close of the accounting period. For each asset or class of assets reasonably capable of valuation, the accounting shall contain two values, the asset acquisition value or carrying value and the estimated current value. The accounting must identify each known noncontingent liability with an estimated current amount of the liability if known.
- (d) To the extent feasible, the accounting must show significant transactions that do not affect the amount for which the trustee is accountable, including name changes in investment holdings, adjustments to carrying value, a change of custodial institutions, and stock splits.
- (e) The accounting must reflect the allocation of receipts, disbursements, accruals, or allowances between income and principal when the allocation affects the interest of any beneficiary of the trust.
- (f) The trustee shall include in the final accounting a plan of distribution for any undistributed assets shown on the final accounting.
- That on September 13, 2012 Ted Bernstein began acting as the alleged Successor Trustee of the Shirley Trust, despite language in the trust that precludes him from acting as Trustee.

WHEREFORE, Eliot requests that this Court enter an order;

- To compel trust accounting under Florida Statute 736.0813 AND 736.08135 and within 10 days of the Court Order as enough time has passed since the death of the decedent (over two years) to demand an expedited accounting,
- to on the Court's own initiative remove Ted Bernstein as alleged Successor Trustee
   for failing to follow Florida Trust Codes and Statutes,

iii. for legal fees of Eliot Bernstein Pro Se,

MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135 Friday, January 30, 2015

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iv. any other remedies, relief, damages and sanctions this Court finds apropos.

Filed on Friday, January 30, 2015

Eliot Bernstein, Tro Se Individually, as Trustee and as legal guardian on behalf of his three minor children

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#### CERTIFICATE OF SERVICE

I, ELIOT IVAN BERNSTEIN, HEREBY CERTIFY that a true and correct copy of

the foregoing has been furnished by email to all parties on the following Service List Friday,

January 30, 2015.

Eliot Bernstein, Pro Se, Individually, as Trustee and as fegal guardian on behalf of his three minor children

X\_\_

### **SERVICE LIST**

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Robert L. Spalling, Esq.,

MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135

Friday January 30, 2015

Page 7

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Charles D. Rubin Managing Partner Gutter Chaves Josepher Rubin Forman Fleisher Miller PA Boca Corporate Center 2101 NW Corporate Blvd., Suite 107 Boca Raton, FL 33431-7343 crubin@floridatax.com	Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 NW 34th Street Boca Raton, FL 33434 iviewit@iviewit.tv	L. Louis Mrachek, Esq. PAGE, MRACHEK. FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 Imrachek@mrachek-law.com	
Lindsay Baxley aka Lindsay Giles Life Insurance Concepts 950 Peninsula Corporate Circle, Suite 3010 Boca Raton, Florida 33487 lindsay@lifeinsuranceconcepts.com			

MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135 Friday, January 30, 2015

# IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT OF FLORIDA, IN AND FOR PALM BEACH COUNTY, FLORIDA

In Re: SHIRLEY BERNSTEIN TRUST AGREEMENT, dated, May 20, 2008, Case No. 502014CP003698XXXXSB Hon. Martin Colin

Deceased

ELIOT IVAN BERNSTEIN, Individually; ELIOT IVAN BERNSTEIN in his capacity as Natural Guardian of his minor children, JOSHUA, JACOB and DANIEL; and as beneficiary of the SHIRLEY BERNSTEIN TRUST dated May 20, 2008, as amended and ELIOT IVAN BERNSTEIN as Trustee of the ELIOT BERNSTEIN FAMILY TRUST dated May 20, 2008,

Counter Plaintiffs,

V.

Tescher & Spallina, P.A., and all Partners Associates and of Counsel;

Robert L. Spallina, Esq., Personally;

Robert L. Spallina, Esq., Professionally;

Donald R. Tescher, Esq., Personally;

Donald R. Tescher, Esq., Professionally;

Gutter Chaves Josepher Rubin Forman Fleisher Miller, P.A.;

Theodore Stuart Bernstein, Individually;

Theodore Stuart Bernstein, as alleged Trustee of the Shirley Trust;

Theodore Bernstein as Personal Representative of the Shirley Estate;

Lisa Sue Friedstein, Individually,

Jill Marla Iantoni, Individually;

Pamela Beth Simon, Individually;

Mark Manceri, Esq., Personally;

Mark Manceri, Esq., Professionally;

Mark R. Manceri, P.A., and all Partners, Associates and of Counsel;

Page, Mrachek, Fitzgerald & Rose, P.A., and all Partners Associates and of Counsel;

Alan B. Rose, Esq. - Personally;

Alan B. Rose, Esq. - Professionally;

Pankauski Law Firm PLLC, and all Partners, Associates and of Counsel;

John J. Pankauski, Esq. - Personally;

John J. Pankauski, Esq. - Professionally;

Kimberly Francis Moran - Personally;

Kimberly Francis Moran - Professionally;

Lindsay Baxley aka Lindsay Giles - Personally;

Lindsay Baxley aka Lindsay Giles - Professionally;

"Simon L. Bernstein Amended and Restated Trust Agreement" Dated July 25, 2012;

Simon Bernstein Trust Agreement Dated May 20th 2008;

Shirley Bernstein Trust Agreement Dated May 20th 2008;

The Estate of Simon Bernstein;

The Estate of Shirley Bernstein;

SIMON L. BERNSTEIN IRREVOCABLE TRUST AGREEMENT (2008);

SIMON BERNSTEIN IRREVOCABLE TRUST U/A 9/7/06;

SHIRLEY BERNSTEIN IRREVOCABLE TRUST U/A 9/7/06;

SHIRLEY BERNSTEIN IRREVOCABLE TRUST AGREEMENT (2008);

SIMON BERNSTEIN IRREVOCABLE INSURANCE TRUST DATED 6/21/1995;

SIMON BERNSTEIN 2000 INSURANCE TRUST (dated August 15, 2000);

SHIRLEY BERNSTEIN 2000 INSURANCE TRUST (DATED AUGUST 15, 2000);

Trust f/b/o Joshua Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;

Trust f/b/o Daniel Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;

Trust f/b/o Jake Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;

ELIOT BERNSTEIN FAMILY TRUST DATED MAY 20, 2008;

DANIEL BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;

JAKE BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;

JOSHUA Z. BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;

DANIEL BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 049738;

JAKE BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381;

JOSHUA Z BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381;

John and Jane Doe's (1-5000),

Counter Defendants.

### ORDER GRANTING MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135

UPON CONSIDERATION OF THIS MATTER for a MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135, it is hereby

ORDERED AND ADJUDGED that the MOTION TO COMPEL TRUST ACCOUNTING UNDER FLORIDA STATUTE 736.0813 AND 736.08135 is hereby

	<b></b>
That an	accounting shall be produced within 10 days of this ORDER,
Prince muse not or sent the second se	
DONE A	ND ORDERED in Chambers, at Palm Beach County, Florida, on this
day of _	, 2015.
	HON. MARTIN COLIN