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January 30, 2015

Alan B. Rose, Esq.
Page, Mrachek, Fitzgerald & Rose, PA.
505 S. Flagler Dr., Suite 600
West Palm Beach, FL

Re: Simon L. Bernstein Amended and Restated Trust Agreement, dated July 25, 2012
Estate of Simon Bernstein ("Estate")


Dear Alan:

Pursuant to Florida Statute §736.05053(1), please consider this as a statutory demand for a payment from the Simon L. Bernstein Amended and Restated Trust Agreement, dated July 25, 2012 ("Simon Trust") to the Estate in the amount of \$576,500.00, to be used for the payment of required expenses of administration and obligations of the Estate, as follows:

- a. \$340,000.00 for the settlement with William Stansbury;
- b. \$116,500.00 to satisfy the first mortgage on 2753 N.W. 34th Street, Boca Raton, FL 33434 ("property");
- c. \$20,000.00 for real estate taxes, insurance, and other expenses related to the property; and
- d. \$100,000.00 for anticipated administrative expenses of the Estate.

Please provide a check to the Estate for \$576,500.00 no later than February 6, 2015.

Sincerely,


Brian M. O'Connell, Personal Representative

January 30, 2015

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/sm

Cc: John Morrissey, Esquire (via email)
Peter Feaman, Esquire (via email)
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, minors, c/o Eliot and Candice Bernstein
(via email and mail)
Max Friedstein (via mail)
Jill Iantoni and Julia Iantoni, minor, c/o Guy and Jill Iantoni (via email and mail)
Lisa Friedstein and Carley Friedstein, minor, c/o Jeffrey and Lisa Friedstein (via email and mail)
Pamela Beth Simon (via email)