## IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

TED BERNSTEIN, as Trustee of the Shirley Bernstein Trust Agreement dated May 20, 2008, as amended,

Probate Division
Case No.: 502014CP003698XXXXSB

Plaintiff,

v.

ALEXANDRA BERNSTEIN; ERIC BERNSTEIN; MICHAEL BERNSTEIN; MOLLY SIMON; PAMELA B. SIMON, Individually and as Trustee f/b/o Molly Simon under the Simon L. Bernstein Trust Dtd 9/13/12; ELIOT BERNSTEIN, individually, as Trustee f/b/o D.B., Ja. B. and Jo. B. under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of his minor children D.B., Ja. B. and Jo. B.; JILL IANTONI, Individually, as Trustee f/b/o J.I. under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of her Minor child J.I.; MAX FRIEDSTEIN; LISA FRIEDSTEIN, Individually, as Trustee f/b/o Max Friedstein and C.F., under the Simon L. Bernstein Trust Dtd 9/13/12, and on behalf of her minor child, C.F.,

Defendants.

## NOTICE OF TRIAL AND MOTION TO SET TRIAL ON COUNT II OF AMENDED COMPLAINT

Plaintiff, Ted S. Bernstein (the "Trustee"), gives notice that this action is at issue and ready to be tried and request that the Court set a trial on Count II of the Amended Complaint and states:

1. This is a two count Complaint for declaratory judgment and construction of a trust. By Order dated October 6, 2014, this Court ordered the Complaint to be amended to assert a Count II addressing the validity and efficacy of the testamentary documents signed by Simon and Shirley

Bernstein, and ordered that Count II be severed and set for separate trial before the remaining issues are addressed.

- 2. All of the Defendants now have either answered Count II of the Amended Complaint or are in default.
- 3. Accordingly, the action is at issue and should be set for trial at the earliest opportunity. The Plaintiff estimates that the trial of this case will take approximately one day.

WHEREFORE, Plaintiff respectfully requests that this Court set this case for a one day, non jury trial on Count II.

## **CERTIFICATE OF SERVICE**

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service List by: □ Facsimile <u>and</u> U.S. Mail; □ U.S. Mail; □ Email Electronic Transmission; □ FedEx; □ Hand Delivery this 24th day of November, 2014.

MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, FL 33401 (561) 655-2250 Telephone /(561) 655-5537 Facsimile Email: arose@mrachek-law.com

 $Secondary: \underline{mchandler@mrachek-law.com}$ 

Attorneys for Ted S. Bernstein

By: /s/ Alan B. Rose Alan B. Rose (Fla. Bar No. 961825)

## **SERVICE LIST**

Eliot Bernstein, individually and Eliot and Candice Bernstein, as Parents and Natural Guardians of D.B., Ja. B. and Jo. B, Minors 2753 NW 34th Street Boca Raton, FL 33434 (561) 245-8588 - Telephone (561) 886-7628 - Cell (561) 245-8644 - Facsimile

Email: Eliot I. Bernstein (iviewit@iviewit.tv)

John P. Morrissey, Esq.
330 Clematis Street, Suite 213
West Palm Beach, FL 33401
(561) 833-0866 - Telephone
(561) 833-0867 - Facsimile
Email: John P. Morrissey
(john@jmorrisseylaw.com)
Counsel for Molly Simon, Alexandra Bernstein,
Eric Bernstein, Michael Bernstein

Lisa Friedstein, individually and as trustee for her children, and as natural guardian for M.F. and C.F., Minors; and Max Friedstein lisa.friedstein@gmail.com

Jill Iantoni, individually and as trustee for her children, and as natural guardian for J.I. a minor <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a>

Alan Rose, Esq.
Mrachek Fitzgerald Rose
Konopka Thomas & Weiss, P.A.
505 S Flagler Drive, Suite 600
West Palm Beach, FL 33401
(561) 655-2250 - Telephone
(561) 655-5537 - Facsimile
Email: arose@mrachek-law.com

Pamela Beth Simon 303 E. Wacker Drive, Suite 2725

Chicago, IL 60601

Email: psimon@stpcorp.com