

IN THE CIRCUIT COURT IN AND FOR THE 15<sup>TH</sup> JUDICIAL CIRCUIT IN AND FOR  
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXSB

Deceased.

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PETITION FOR ORDER AUTHORIZING PAYMENT  
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF  
THE ESTATE OF SIMON L. BERNSTEIN

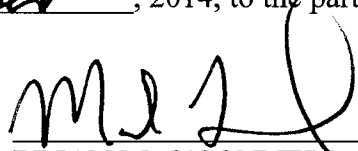
Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from July 8, 2014 to August 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 41.8 attorney hours and 28.5 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is \$14,982.50 and costs of \$1,145.98 – totaling \$16,128.48.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 12<sup>th</sup> day of September, 2014, to the parties on the attached Service List.



\_\_\_\_\_  
BRIAN M. O'CONNELL, ESQ.

Florida Bar No: 308471

ASHLEY N. CRISPIN, ESQ.

Florida Bar No: 37495

MELISSA D. LAZARCHICK

Florida Bar No. 0043696

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**SERVICE LIST**

<p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald &amp; Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 <a href="mailto:arose@pm-law.com">arose@pm-law.com</a> Attorney for Ted S. Bernstein</p>	<p>John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Ave., 7<sup>th</sup> Floor West Palm Beach, FL 33401 (561) 514-0900 <a href="mailto:john@Pankauskilawfirm.com">john@Pankauskilawfirm.com</a> Attorney for Ted S. Bernstein</p>	<p>Irwin J. Block, Esq. The Law Office of Irwin J. Block, PL 700 South Federal Highway, Suite 200 Boca Raton, FL 33432 <a href="mailto:ijb@ijblegal.com">ijb@ijblegal.com</a></p>	<p>Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 <a href="mailto:pfeaman@feamanlaw.com">pfeaman@feamanlaw.com</a></p>
<p>William H. Glasko, Esq. Golden Cowan, P.A. 1734 South Dixie Highway Palmetto Bay, FL 33157 <a href="mailto:bill@palmettobaylaw.com">bill@palmettobaylaw.com</a></p>	<p>John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 <a href="mailto:john@jmorrisseylaw.com">john@jmorrisseylaw.com</a></p>	<p>Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary</p>	<p>Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 <a href="mailto:Lisa@friedsteins.com">Lisa@friedsteins.com</a> <a href="mailto:Lisa.friedstein@gmail.com">Lisa.friedstein@gmail.com</a> Beneficiary</p>
<p>Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 <a href="mailto:Lisa@friedsteins.com">Lisa@friedsteins.com</a> <a href="mailto:Lisa.friedstein@gmail.com">Lisa.friedstein@gmail.com</a></p>	<p>Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a></p>	<p>Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents &amp; Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a></p>	<p>Eliot Bernstein 2753 N.W. 34<sup>th</sup> St. Boca Raton, FL 33434 <a href="mailto:iviewit@iviewit.tv">iviewit@iviewit.tv</a></p>
<p>Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34<sup>th</sup> St. Boca Raton, FL 33434 <a href="mailto:iviewit@iviewit.tv">iviewit@iviewit.tv</a></p>	<p>Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 <a href="mailto:psimon@stpcorp.com">psimon@stpcorp.com</a></p>	<p>Benjamin P. Brown, Esq. Matwiczuk &amp; Broaw LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 <a href="mailto:bbrown@matbrolaw.com">bbrown@matbrolaw.com</a></p>	

Ciklin Lubitz Martens & O'Connell  
515 North Flagler Drive, 20th Floor  
West Palm Beach, FL 33401  
561-832-5900  
Federal ID #59-2523541

Brian M. O'Connell, Esq.  
c/o BMO

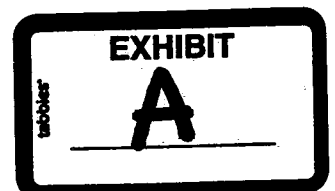
September 12, 2014  
Bill Number 288079  
File Number 11270-52860

The enclosed bill is for services rendered for the period ending August 31, 2014.  
The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	\$14,982.50
Total for Expenses	<u>\$1,145.98</u>
Total for This Bill	\$16,128.48

Please make your check payable to  
Ciklin Lubitz Martens & O'Connell



Ciklin Lubitz Martens & O'Connell  
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Brian M. O'Connell, Esq.  
c/o BMO

September 12, 2014  
Bill Number 288079  
File Number 11270-52860

**FOR PROFESSIONAL SERVICES**

Re: Bernstein, Simon L. Estate

**LEGAL SERVICES**

Through August 31, 2014

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
07/08/14	SRR	Review file status for upcoming meeting with Atty for upcoming hearing.	0.20
07/11/14	BMO	Telephone conference with Peter Feaman concerning case background, hearing.	0.30
07/11/14	BMO	Attend Hearing on appointment of Successor Personal Representative.	2.80
07/11/14	BMO	Conference with JAF re: Orders and letter needed to Judge, and potential claims to evaluate.	0.20
07/11/14	JAF	Conference with BMO re: orders and letter needed to judge and potential claims to evaluate.	0.20
07/14/14	SHM	Conference with JAF re: instructions regarding BMO's appointment as PR	0.20
07/14/14	SHM	Draft Letters of Admin; Order Appointing PR, N/Unavailability. Call with Ben Brown re: transition of files to P	0.60
07/14/14	JAF	Instructions to SHM re: order on successor PR and letters of admin and letter to parties (.4); Revisions to letters of administration and order appointing PR (.2); Revisions to letter to parties (.2 no charge).	0.60

07/15/14	BMO	Conferences (x2) with JAF re: concerns of Eliot Bernstein and outstanding claim against estate.	0.20
07/15/14	BMO	Receipt and review of 7/13/14 e-correspondence from Eliot Bernstein.	0.10
07/15/14	SHM	Preparation of documents received from Curator	1.50
07/15/14	SHM	Preparation of file for service. Draft letter to beneficiaries/counsel to send with proposed Letters and Order	1.20
07/15/14	SHM	Conference with JAF and Ben Brown re: transition from Curator to PR and outstanding issues.	0.70
07/15/14	SHM	Conference with JAF re: pending issues and finalization of letter to counsel and beneficiaries. Finalize letter and transmit to counsel and beneficiaries	1.00
07/15/14	JAF	Addressed issues re: Eliot Ivan Bernstein email (.1); Prepared for meeting with Ben Brown and review of background information on estate (.1); Instructions to SHM re: same (.1); Reviewed information on 1041 (.2); Reviewed motion for instructions re: jewelry and addressed issues re: same (.3); Conference with BMO re: concerns of Eliot Bernstein (.1); Revisions to letter to parties (.1 no charge).	0.90
07/15/14	JAF	Conference with Ben Brown and SHM re: transition for curator to PR, outstanding issues and claims, litigation, issues with jewelry, IRA liquidation, valuation of LIC, etc. (.7); Consideration of issues re: same (.3); Post-meeting conference with SHM re: same (.6 no charge); Conference with BMO re: outstanding claim against estate (.1); Revisions to letter to all counsel and parties (.1).	1.20
07/16/14	BMO	Receipt and review of 7/16/14 email communications (5), Alan Rose, John Morrissey, JAF, SHM.	0.10
07/16/14	BMO	Instructions (x2) to SHM.	0.10

07/16/14	JAF	Receipt and review of emails from Ben Brown re: CPA invoices and tax returns (.2); Instructions from BMO re: order and letters (.1 no charge); Receipt and review of position of John Morrissey's clients and instructions to SHM re: same (.1).	0.30
07/17/14	SHM	Review and catagorizing of add'l e-mail documents from Curator	0.90
07/17/14	JAF	Addressed issues re: curator accounting.	0.10
07/18/14	BMO	Receipt and review of 7/18/14 e-correspondence from Eliot Bernstein with background information and detail of his key issues.	0.50
07/18/14	JAF	Reviewed oath of PR, letter to judge, order and letter; instructions to SHM re: same (.1); Phone conf with Jeff Royer re: proposed revisions to order and letters (.2).	0.30
07/21/14	BMO	Receipt and review of 7/21/14 email communications (5), counsel for Tescher, JAF, SHM.	0.10
07/21/14	SRR	Meet with SHM regarding case file.	0.40
07/21/14	SRR	Review individual and trust income tax returns and schedules.	1.10
07/21/14	SRR	Prepare income tax returns for BMO review and analysis.	0.80
07/21/14	JAF	Prepared email to Eliot Bernstein re: outstanding concerns.	0.10
07/22/14	BMO	Receipt and review of 7/22/14 email communications (2), Feaman, McDaniel.	0.10
07/22/14	SRR	Review correspondence, notes file and prepare for BMO review.	1.20
07/23/14	JAF	Reviewed Eliot Bernstein concerns (.1); Reviewed letters (x2) from Ben Brown re: property transfer and liquidation of IRA (.2).	0.30
07/25/14	BMO	Receipt and review of Feaman 7/25/14 written settlement demand.	0.20
07/28/14	BMO	Receipt and review of Brown 7/23/14 letter to JAF with copies of original JP Morgan statements for the IRA for June, 2014 etc.	0.10

07/28/14	BMO	Receipt and review of 7/28/14 email communications (3), Ben Brown, Peter Feaman, James Stamos.	0.10
07/28/14	JAF	Reviewed multiple correspondence from Ben Brown re: IRA (.2); Instructions to SHM re: letters of administration (.1);	0.30
07/29/14	BMO	Receipt and review of Brown 7/22/14 letter to counsel re: consent to discharge of curator.	0.10
07/29/14	BMO	Receipt and review of Feaman 7/29/14 Petition to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Rev. Trust.	0.30
07/29/14	BMO	Receipt and review of Brown 7/29/14 Petition for Discharge of AAL.	0.10
07/29/14	BMO	Conference with ANC re: settlement proposal.	0.50
07/29/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in estate.	0.60
07/29/14	CCL	Instructions from BMO/SAH re: file assignment; document review re: PR accounting, Curator accounting, Letters of Adm to BMO; calendaring	0.50
07/29/14	ANG	Conference with BMO re: settlement proposal.	0.50
07/29/14	SHM	Preparation of file from Ben Brown, and other documents for BMO.	7.50
07/29/14	JAF	Conference with Alan Rose and BMO re: outstanding issues in estate (.6); Addressed issues re: objection to accounting (.2); Instructions to SHM re: same (.2 no charge).	0.80
07/30/14	BMO	Conference with JAF re: objections to accounting.	0.20
07/30/14	BMO	Receipt and review of Feaman 7/30/14 Motion for Special Set Hearing on Petition to Remove Successor Trustee, and Notice of Hearing re: same.	0.10
07/30/14	JAF	Conference with BMO re: objections to accounting (.2); Conference with Elliot Bernstein re: inventory issues, accounting issues, personal property, etc. (.8).	1.00



07/30/14	JAF	Prepared memo re: objections to Tescher and Spallina accounting (.2, plus .1 No Charge).	0.20
07/31/14	BMO	Receipt and review of 7/31/14 e-correspondence from Alan Rose with attached Motion for Instructions and summary of issues outlined in same.	0.10
07/31/14	BMO	Receipt and review of Brown 7/28/14 letter to BMO with email from John Hawkins re: IRA account.	0.10
08/01/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose.	0.10
08/04/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose with copy of 6/19/14 Order on Ted Bernstein's Motion for Instructions.	0.10
08/04/14	BMO	Telephone conference with Peter Feaman and James Stamos.	0.60
08/04/14	BMO	Receipt and review of 8/4/14 e-correspondence from James Stamos.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 Feaman letter to BMO.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 letter from Eliot Bernstein with Answer and Counter-Complaint.	0.30
08/05/14	BMO	Receipt and review of 8/5/14 email communications (3), Alan Rose, JAF, Maryanne Koskey.	0.10
08/05/14	BMO	Receipt and review of 8/5/14 e-correspondence from James Stamos.	0.10
08/05/14	SHM	Conference with JAF re: service of counter complaint by Eliot Bernstein - Oppenheimer suit	0.30
08/05/14	JAF	Conference with SHM re: new complaint filed by Elliot Bernstein and IRA.	0.30
08/06/14	SHM	Finalize preparation of docs from Curator	4.00
08/06/14	SHM	Conference with JAF re: objection to accounting	0.20
08/06/14	JAF	Receipt and review of email from Elliot Bernstein re: missing furnishings (.1); Conference with SHM re: objection to accounting (.2).	0.30

08/07/14	BMO	Strategy conference with JAF re: accounting of curator, assets of estate and request for loan.	0.40
08/07/14	BMO	Receipt and review of Rose 8/6/14 Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, etc.	0.20
08/07/14	BMO	Receipt and review of Rose 8/6/14 Notice of Hearing for 8/19/14.	0.10
08/07/14	BMO	Receipt and review of 8/7/14 e-correspondence from Candice Bernstein concerning urgent request re: grandchildren's tuition.	0.10
08/07/14	BMO	Receipt and review of JAF 8/7/14 memos (x2).	0.10
08/07/14	SHM	Communication with JAF Eliot Bernstein request for tuition.	0.50
08/07/14	JAF	Receipt and review of email from Candice Bernstein re: loan from estate for childrens tuition (.1); Consideration of issues re: same (.1); Reviewed accounting of curator and addressed issues re: assets of estate (.5); Strategy conference with BMO re: same and request for loan (.4).	1.10
08/08/14	BMO	Conference with JAF re: objections to accounting.	0.10
08/08/14	BMO	Receipt and review of Rose 8/7/14 letter to Judge Colin.	0.10
08/08/14	BMO	Receipt and review of JAF 8/8/14 e-correspondence to Candace Bernstein.	0.10
08/08/14	JAF	Prepared memo to BMO re: request for loan by Elliot Bernstein (.1, plus .1 NO Charge); Prepared email to Ms. Bernstein re: same (.1); Consideration of issues re: promissory note and LLC (.2); Conference with BMO re: objections to accounting (.1).	0.50
08/11/14	BMO	Strategy conference with JAF and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	BMO	Conference with JAF re: Tescher and Spallina Accounting and objections to same.	0.20
08/11/14	BMO	Analyze with ANC claimant's offer to settle.	0.40

08/11/14	ANG	Strategy conference with BMO and JAF re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	JAF	Addressed issues re: hearing on motion to hold Elliot Bernstein in contempt (.1); Strategy conference with BMO and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc. (.4); Consideration of issues re: Illinois litigation and Stansbury claim (.3); Instructions to SHM re: same and mediation (.1 no charge); Review of Tescher and Spallina accounting and began drafting objections to same (.7); Conference with BMO re: same (.2 no charge).	1.50
08/12/14	BMO	Strategy conference with JAF re: objections to Accounting of T&S.	0.10
08/12/14	BMO	Receipt and review of Brown 8/11/14 Fifth Petition for Payment of Curator's Fee.	0.10
08/12/14	JAF	Finished reviewed final accounting of co-personal representatives, reviewed objection filed by Stansbury, reviewed objection filed by Iantoni and Friedstein, reviewed objection filed by Elliot Bernstein, reviewed amended inventory, continued drafting objections to accounting (3.4); Conference with BMO re: same (.1); Consideration and analysis of documents needed and request to produce re: assets of Shirley and Simon (.5).	4.00
08/13/14	BMO	Strategy conference with JAF re: objections to T&S Accounting.	0.20
08/13/14	BMO	Review and revise Objection to Final Accounting.	0.40
08/13/14	ANG	Strategy conference with JAF re: Hearing on Motion to Remove Ted as trustee and hold Elliot in contempt.	0.10
08/13/14	SHM	Finalize Objection to accounting. Communication with Mark Buckstein re: mediation	0.40

08/13/14	JAF	Strategy conference with BMO re: objections to T&S accounting (.2); Revisions to same (.8); Strategy conference with ANC re: hearing on motion to remove Ted as trustee and hold Elliot in contempt (.1); Instructions to MDL re: same (.1).	1.20
08/14/14	BMO	Receipt and review of 8/14/14 email communications (7), Peter Feaman, James Stamos, Alan Rose, John Morrissey, SHM.	0.20
08/15/14	BMO	Receipt and review of Motion for Emergency Interim Distributions, etc. filed by Eliot Bernstein, and Notice of Hearing re: same.	0.30
08/15/14	BMO	Conference with ANC re: loan request.	0.40
08/15/14	ANG	Conference with BMO re: loan request.	0.40
08/15/14	SHM	Communication with Alan Rose re: conference with BMO	0.10
08/18/14	BMO	Receipt and review of Brown 8/18/14 Notice of Special Set Hearing on 9/18/14.	0.10
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/18/14 Notice of Hearing for 8/19/14.	0.10
08/18/14	BMO	Receipt and review of Block 8/14/14 letter to BMO.	0.10
08/18/14	BMO	Receipt and review of Brown 8/15/14 letter to BMO.	0.20
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/17/14 Motion to Dismiss/Quash Successor Trustee, Ted Bernstein's Motion to Hold Eliot in Contempt, etc.	0.20
08/18/14	BMO	Telephone conference with Alan Rose.	0.40
08/18/14	CCL	Review correspondence re: jewelry etc.	0.20
08/19/14	BMO	Prepare for and attend Hearings (multiple motions).	3.30
08/19/14	BMO	Instructions to JAF.	0.10
08/19/14	BMO	Receipt and review of 8/19/14 email communications (x2), Brown's office, SHM.	0.10

08/19/14	JAF	Consideration of issues re: hearing on objection to T&S accounting and mediation on Stansbury claim (.3); Consideration of issues re: emergency motion for interim distributions (.1); Instructions to SHM re: hearing on removal of Ted as successor trustee (.1).	0.50
08/20/14	BMO	Receipt and review of Rose 8/20/14 Re-Notice of Hearing for 9/15/14.	0.10
08/20/14	CCL	Instructions from JF; review asset information on hand; work on Inventory issues including report due 9/24 and extension request	0.50
08/20/14	CCL	Review jewelry issue for Inventory	0.10
08/20/14	JAF	Instructions to BL and conference with re: transfer of assets to PR, TPP inspection and related issues, inventory, RTP needed, etc. (.5); Consideration of issues re: RTP needed (.1); Strategy conference with BMO re: same (.1).	0.70
08/22/14	BMO	Receipt and review of Eliot Bernstein's Statements of Claim (x2) filed 8/22/14.	0.10
08/22/14	BMO	Receipt and review of 8/22/14 email communications (3), Morrissey, JAF, BCL.	0.10
08/22/14	BMO	Telephone conference with Peter Feaman.	0.20
08/22/14	CCL	Call Ben Brown's office re: jewelry and promissory notice pickup /delivery	0.20
08/22/14	CCL	Review pleadings and asset information on hand for probate administration purposes; draft Inventory, Petition to Extend Time to File Inventory	1.50
08/22/14	ANG	Strategy conference with JAF re: Elliot Complaint and Motion to Dismiss.	0.10
08/22/14	SHM	Receipt of Statement of Claim from Eliot.	0.10
08/22/14	JAF	Strategy conference with ANC re: Elliot complaint and motion to dismiss (.1); Consideration of issues re: Elliot statement of claim (.3).	0.40
08/25/14	BMO	Receipt and review of Pankauski 8/25/14 Notice of Cancellation of 8/26/14 hearing.	0.10

08/25/14	BMO	Receipt and review of Amended Emergency Motion to Compel Alleged Trustee of the Shirley Trust to Make Emergency Welfare Payments, filed by Eliot Bernstein 8/24/14.	0.20
08/25/14	BMO	Receipt and review of 8/25/14 e-correspondence from Eliot Bernstein.	0.10
08/25/14	CCL	Instructions from BMO/JF; call Eliot Bernstein	0.20
08/25/14	ANG	Instructions to JAF on Morrissey email regarding striking of claim.	0.20
08/25/14	ANG	Strategy conference with JAF re: Eliot claim and request from estate and Request to Produce regarding assets of decedent.	0.30
08/25/14	JAF	Addressed issues re: Elliot claim and request from estate and RTP regarding assets of decedent (.3); Strategy conference with ANC re: same (.3); Addressed issues re: RTP (.2); Consideration of issues re: amended emergency motion filed by Elliot Bernstein (.2).	1.00
08/26/14	BMO	Receipt and review of Rose 8/26/14 Notice of Taking Videotaped Depo of Eliot Bernstein 9/4/14.	0.10
08/26/14	BMO	Conferene with JAF and Eliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc.	0.70
08/26/14	BMO	Strategy conference with JAF re: same and Request to Produce.	0.10
08/26/14	CCL	Call from Benn Brown's office; memo re: jewelry pickup; review records for existing list or inventory of items	0.30
08/26/14	JAF	Conference with BMO and Elliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc. (.7); Addressed issues re: same (.2); Strategy conference with BMO re: same and RTP (.1).	1.00
08/27/14	BMO	Receipt and review of 8/22/14 Order on Trustee's Motion to Dismiss Petition to Remove Ted S. Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.10

08/27/14	BMO	Receipt and review of 8/27/14 email communications (5), Eliot Bernstein, JAF, SHM.	0.10
08/27/14	BMO	Instructions to JAF.	0.10
08/27/14	JAF	Consideration of issues re: emails from Eliot on settlement negotiations and claim in estate; instructions from BMO re: same, prepared email to Elliot re: same (.5, plus .1 NO Charge).	0.50
08/28/14	BMO	Receipt and review of 8/28/14 Motion to Compel the Estates and Trusts of Simon and Shirley Bernstein to Pay for and Provide Counsel for Eliot and His Minor Children, filed by Eliot Bernstein.	0.20
08/28/14	BMO	Receipt and review of 8/2/14 Amended Motion for Removal of PR and Trustee of the Estates and Trusts of Simon and Shirley Bernstein, filed by Eliot Bernstein.	0.30
08/28/14	JAF	Receipt and review of email from Elliot Bernstein re: hearing transcripts and prepared email responding to same, consideration of issues raised in same (.1, plus .1 NO Charge); Addressed issues re: additional request for production (.2 no charge).	0.10
08/29/14	BMO	Receipt and review of Pankauski Firm 8/29/14 Motion to Withdraw as Counsel for Ted Bernstein.	0.10
08/29/14	BMO	Receipt and review of 8/29/14 email communications (5), Angela Dean, JAF, BCL.	0.10
08/29/14	CCL	Travel; review and receive delivery of original promissory note and jewelry from Ben Brown, former curator; prepare digital records of the jewelry items; secure items in Ciklin Lubitz safe; confer with/memos to SRL, SHM, BMO, JF	2.00
08/29/14	CCL	Memo / Instructions from JF re: reinspection, fee petition	0.10

08/29/14 JAF Instructions and memo to SHM re: petition 0.60  
 for authorization to conduct discovery and  
 consideration of issues re: same (.2);  
 Addressed issues re: request for payment of  
 legal fees by Elliot Bernstein (.2);  
 Instructions to BL re: TPP inspection and  
 other issues with assets of estate (.2).

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TOTAL LEGAL SERVICES: \$14,982.50

### LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	2.00 Hrs	\$295/Hr	\$590.00
BRIAN M O'CONNELL	19.80 Hrs	\$350/Hr	\$6,930.00
BIDDY C LABUTKA	5.60 Hrs	\$125/Hr	\$700.00
JOY A FOGLIETTA	20.00 Hrs	\$195/Hr	\$3,900.00
SHERRI H MCDOWELL	19.20 Hrs	\$125/Hr	\$2,400.00
SHARON R ROMERO	3.70 Hrs	\$125/Hr	\$462.50
	<u>70.30 Hrs</u>		<u>\$14,982.50</u>

### COSTS ADVANCED

Through August 31, 2014

#### Copy/Printing Expense

08/31/14	Copy/Printing Expense	1,035.60
	Total Copy/Printing Expense	1,035.60

#### Charge For Transcripts

08/29/14	Everman & Everman, Inc.; 8/19 Transcript	86.70
	Total Charge For Transcripts	86.70

#### Mileage/Tolls/Taxi

07/31/14	Michael A. Nixon; Mileage Delray	23.68
	Total Mileage/Tolls/Taxi	23.68

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TOTAL COSTS ADVANCED: \$1,145.98

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TOTAL THIS BILL \$16,128.48