

Agency for Civil Enforcement Corporation  
D.B.A., A.C.E., Inc.  
1615 S. Congress Ave., Suite 103  
Delray Beach, FL 33445  
Phone: (561) 447-7638  
65-0956197

## INVOICE

Invoice #JML-2014411386  
9/9/2014

Eliot Bernstein, Pro Se  
2753 Nw 34th Street  
Boca Raton, FL 33434

**Case Number: Palm Beach 502014CP002815XXXXSB**

Plaintiff:  
**Eliot and Candice Bernstein, et al**

Defendant:  
**Oppenheimer & Co., et al**

Received: 9/3/2014 Served: 9/8/2014 2:32 pm INDIVIDUAL/PERSONAL  
To be served on: Theodore Stuart Bernstein As Trustee

### ITEMIZED LISTING

Line Item	Quantity	Price	Amount
Service Fee (Local)	1.00	50.00	50.00
TOTAL CHARGED:			\$50.00
			50.00
<b>BALANCE DUE:</b>			<b>\$0.00</b>

**Thank you for your business!**

Please enclose a copy of this invoice with your payment. Payments are due within five days from the date of this invoice. All late payments are subject to a minimum late fee of \$17.50 and all applicable interest and collection fees thereafter.

If you paid this invoice in advance of services, please disregard this and thank you very much for your confidence!  
Thank you for your business!

We are a NATIONWIDE Service provider for Attorneys, Law Offices, Banks, Law Enforcement, Insurance Companies, Legal Support Companies, Government Agencies and Corporate Counsel

Licensed Private Investigation Agency  
Private Investigation Agency License Number, A9900347

**PLEASE RETURN THIS STATEMENT WITH YOUR PAYMENT!!!**

Web Address: [www.ServeServices.com](http://www.ServeServices.com)  
Email address: [info@AceFLA.com](mailto:info@AceFLA.com)

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Plaintiff:  
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Defendant:  
**Oppenheimer & Co., et al**

Received: 9/3/2014 Served: 9/5/2014 2:42 pm CORPORATE  
To be served on: Law Firm Of Page, Mrachek, Fitzgerald & Rose, P.A. c/o Alan B. Rose, Esquire as Partner

### ITEMIZED LISTING

Line Item	Quantity	Price	Amount
Service Fee (Local)	1.00	50.00	50.00
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Web Address: [www.ServeServices.com](http://www.ServeServices.com)  
Email address: [info@AceFLA.com](mailto:info@AceFLA.com)

**VERIFIED RETURN OF SERVICE**

State of Florida

County of Palm Beach

Circuit Court

Case Number: 502014CP003698XXXXSB

Plaintiff:

**Simon Bernstein 2000 Insurance Trust, et al**

vs.

Defendant:

**Alan B. Rose, Esquire, et al**

Received by Agency for Civil Enforcement Corporation on the 3rd day of September, 2014 at 5:55 pm to be served on **Theodore Stuart Bernstein As Trustee, 950 Penninsula Corporate Circle, Suite 3010 (Life Insurance Concepts), Boca Raton, FL 33487.**

I, Michael Rocco, being duly sworn, depose and say that on the **8th day of September, 2014 at 2:31 pm, I:**

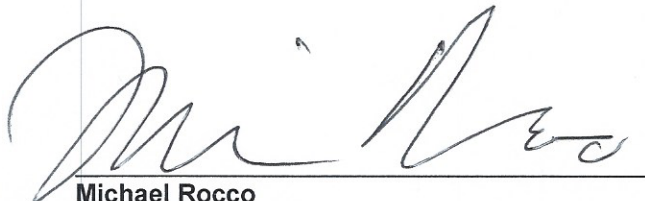
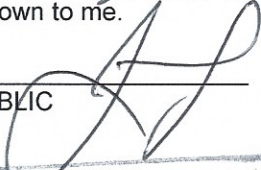
**INDIVIDUALLY/PERSONALLY** served by delivering a true copy of the **Summons, Counter Complaint, Declaration that this Proceeding and Others related are Adversary, Service List, Answer**, with the date, time and hour of service, my initials and license number ID endorsed thereon by me, to: **Theodore Stuart Bernstein As Trustee** at the address of: **950 Penninsula Corporate Circle, Suite 3010 (Life Insurance Concepts), Boca Raton, FL 33487**, and informed said person of the contents therein, in compliance with state statutes.

**Description of Person Served:** Age: 50+, Sex: M, Race/Skin Color: White, Height: 5'9", Weight: 195, Hair: Black, Glasses: Y

Under penalty of perjury, I declare that I have read the foregoing Verified Return of Service and that facts stated in it are true. I certify that I am of adult age, have no interest in the above action and a Private Process Server in the judicial circuit in which this process was served.

Subscribed and Sworn to before me on the 8 day of September, 2014 by the affiant who is personally known to me.

NOTARY PUBLIC



**Michael Rocco**  
# 1378 C.P.S.

**Agency for Civil Enforcement Corporation**  
D.B.A., A.C.E., Inc.  
1615 S. Congress Ave., Suite 103  
Delray Beach, FL 33445  
(561) 447-7638  
Our Job Serial Number: JML-2014411383

CIVIL ACTION SUMMONS

SIMON BERNSTEIN 2000 INSURANCE TRUST (dated August 15, 2000);  
SHIRLEY BERNSTEIN 2000 INSURANCE TRUST (DATED AUGUST 15, 2000);  
Trust f/b/o Joshua Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;  
Trust f/b/o Daniel Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;  
Trust f/b/o Jake Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;  
ELIOT BERNSTEIN FAMILY TRUST DATED MAY 20, 2008;  
DANIEL BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;  
JAKE BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;  
JOSHUA Z. BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;  
DANIEL BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 049738;  
JAKE BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381;  
JOSHUA Z BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381;  
John and Jane Doe's (1-5000),

*Seamed  
9/15/2014  
2:21 PM  
Michael Nocco  
#1378 CPS*

Counter Defendants,

\_\_\_\_\_ /

Judge Martin Colin, Personally;  
Judge Martin Colin, Professionally;  
Judge David French, personally;  
Judge David French, professionally;

Material and Fact Witnesses who may  
become Defendants in any amended  
complaint.

\_\_\_\_\_ /

**SUMMONS**  
**IMPORTANT**

A lawsuit has been filed against you. You have (20) calendar days after this summons is served on you to file a written response to the attached Complaint with the Clerk of this Court. A phone call will not protect you.

Your written response, including the case number given above and the names of the parties, must be filed if you want the court to hear your side of the case. If you do not file your response on time, you may lose the case, and your wages, money, and property may thereafter be taken without further warning from the court. There are other legal requirements. You may want to call an attorney right away. If you do not know an attorney, you may call an attorney referral service or a legal aid office which is listed in the phone book.

If you choose to file a written response yourself, at the same time you file your written response to the Court you must also mail or hand deliver a copy of your written response to the Plaintiff/Plaintiffs attorney named below.

CIVIL ACTION SUMMONS

THE STATE OF FLORIDA

To Each Sheriff of the State:

YOU ARE COMMANDED to serve this summons and a copy of the complaint in this action on Defendant

THEODORE STUART BERNSTEIN, INDIVIDUALLY;  
THEODORE STUART BERNSTEIN, AS TRUSTEE; ✓  
THEODORE STUART BERNSTEIN, AS OFFICER, DIRECTOR AND SHAREHOLDER.

Life Insurance Concepts  
950 Peninsula Corporate Circle, Suite 3010  
Boca Raton, Florida 33487  
[tbernstein@lifeinsuranceconcepts.com](mailto:tbernstein@lifeinsuranceconcepts.com)

Each Defendant is required to serve written defenses to the Complaint on Plaintiffs Attorney, whose address is:

Eliot Ivan Bernstein, Pro Se  
2753 NW 34th St.  
Boca Raton, FL 33434  
(561) 245-8588

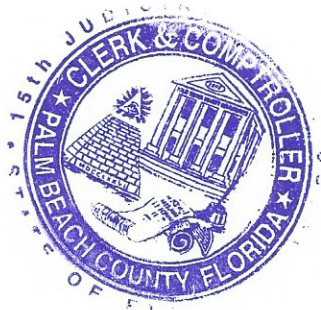
E-mail designations:

Primary: iviewit@iviewit.tv  
Secondary: tourcandy@gmail.com  
iviewit@gmail.com

within twenty (20) calendar days after service of this Summons is served on that Defendant, exclusive of the day of service, and to file the original of the defenses with the Clerk of this Court either before service on Plaintiffs' attorney or immediately thereafter. If a Defendant fails to do so, a default will be entered against that Defendant for the relief demanded in the complaint or petition.

DATED: September 3, 2014.

SHARON R. BOCK  
CLERK & COMP TROLLER



BY: \_\_\_\_\_

CIVIL ACTION SUMMONS

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**IMPORTANTE**

Usted ha sido demandado legalmente. Tiene 20 Dias, contados a partir del recibo de esta notificacion, para contestar la demanda adjunta, por escrito, y presentarla ante este tribunal. Una llamada telefonica no lo protegera. Si usted desea que el tribunal considere su defensa, debe presentar su resquesta por escrito, incluyendo el numero del caso y los nombres de las partes interesadas. Si usted no contesta la demanda a tiempo, podiese perder el caso y podria ser despojado de sus ingresos y propiedades, o privado de sus derechos, sin previo aviso del tribunal. Existen otros requisitos legales. Si lo desea, puede usted consultar a un abogado inmediatamente. Si no conoce a un abogado, puede Hamar a una de las oficinas de asistencia legal que aparecen en la guia telefonica.

Si desea responder a la demanda por su cuenta, al mismo tiempo en que presenta su respuesta ante el tribunal, debera usted enviar por correo o entregar una copia de su respuesta a la persona denominada obajo como "Plaintiff/Plaintiffs Attorney" (Demandante O Abogado del Demandante).

**IMPORTANTE**

Des poursuites judiciairesont ete entreprises contre vous. Vous avez 20 jours consecutifs a partir de la date de l'assignationjointe aupres de ce tribunal. Un simple coup de telephone est insuffisant pour vous proteger. Vous estes obligee de déposer votre response ecrite, avec mention du numero de dossier ci-dessus et du nom des parties nommees ici, si vous souhaitez que le tribunal entende votre cause. Si vous ne deposez pas votre response ecrite dans le ralai requis, vous risquez de perdre la cause ainsi que votre salaire, votre argent, et vos biens peuvent etre saisis par la suite, sans aucun preavis ulterieur du tribunal. Il ya d'autres obligations juridiques et vous requerir Jes services immediats d'un avocat. Si vous ne connaissez pas d'avocat, vous pourriez telephoner a un service de reference d'avocats ou a un bureau d'assistance juridique (figurant a l'annuaire de telephones).

Si vous choisissez de déposer vous-meme une response ecrite, il vous faudra egalemt, en meme temps que cette fornalite, faire parvenir ou expedier une copie de votre response ecrite au "Plaintiff/Plaintiffs Attorney" (Plaignant ou a son avocat) nomme ci-dessous.

**VERIFIED RETURN OF SERVICE**

State of Florida

County of Palm Beach

Circuit Court

Case Number: 502014CP003698XXXXSB

Plaintiff:

**Simon Bernstein 2000 Insurance Trust, et al**

vs.

Defendant:

**Alan B. Rose, Esquire, et al**

Received by Agency for Civil Enforcement Corporation on the 3rd day of September, 2014 at 5:55 pm to be served on **Law Firm of Page, Mrachek, Fitzgerald & Rose, P.A. c/o Alan B. Rose, Esquire as Partner, 505 South Flagler Drive, Suite 600, West Palm Beach, FL 33401.**

I, Michael Rocco, being duly sworn, depose and say that on the **5th day of September, 2014 at 2:42 pm, I:**

served the within named **CORPORATION** by delivering a true copy of the **Summons, Counter Complaint, Declaration that this Proceeding and Others related are Adversary, Service List, Answer**, with the date, time and hour of service, my initials and license number ID endorsed thereon by me, to: **Alan B. Rose as Esquire for Law Firm of Page, Mrachek, Fitzgerald & Rose, P.A.**, at the address of: **505 South Flagler Drive, Suite 600, West Palm Beach, FL 33401**, and informed said person of the contents therein, in compliance with state statutes.

**Description of Person Served:** Age: 50+, Sex: M, Race/Skin Color: White, Height: 5'10", Weight: 200, Hair: Black, Glasses: N

Under penalty of perjury, I declare that I have read the foregoing Verified Return of Service and that facts stated in it are true. I certify that I am of adult age, have no interest in the above action and a Private Process Server in the judicial circuit in which this process was served.

Subscribed and Sworn to before me on the 5 day of September 2014 by the affiant who is personally known to me.

NOTARY PUBLIC



**Michael Rocco**  
# 1378 C.P.S.

**Agency for Civil Enforcement Corporation**  
**D.B.A., A.C.E., Inc.**  
**1615 S. Congress Ave., Suite 103**  
**Delray Beach, FL 33445**  
**(561) 447-7638**  
Our Job Serial Number: JML-2014411384

CIVIL ACTION SUMMONS

SIMON BERNSTEIN 2000 INSURANCE TRUST (dated August 15, 2000);  
SHIRLEY BERNSTEIN 2000 INSURANCE TRUST (DATED AUGUST 15, 2000);  
Trust f/b/o Joshua Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;  
Trust f/b/o Daniel Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;  
Trust f/b/o Jake Bernstein under the Simon L. Bernstein Trust dtd 9/13/2012;  
ELIOT BERNSTEIN FAMILY TRUST DATED MAY 20, 2008;  
DANIEL BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;  
JAKE BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;  
JOSHUA Z. BERNSTEIN IRREVOCABLE TRUST DATED SEPTEMBER 7, 2006;  
DANIEL BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 049738;  
JAKE BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381;  
JOSHUA Z BERNSTEIN IRREVOCABLE TRUST 07-JUL-10 0497381;  
John and Jane Doe's (1-5000),

*Sent  
9/5/2014  
2:42 PM  
Michael Macc  
#13788011*

Counter Defendants,

\_\_\_\_\_ /

Judge Martin Colin, Personally;  
Judge Martin Colin, Professionally;  
Judge David French, personally;  
Judge David French, professionally;

Material and Fact Witnesses who may  
become Defendants in any amended  
complaint.

\_\_\_\_\_ /

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If you choose to file a written response yourself, at the same time you file your written response to the Court you must also mail or hand deliver a copy of your written response to the Plaintiff/Plaintiffs attorney named below.



CIVIL ACTION SUMMONS

THE STATE OF FLORIDA

To Each Sheriff of the State:

YOU ARE COMMANDED to serve this summons and a copy of the complaint in this action on Defendant

Alan B. Rose, Esq. – Personally;  
Alan B. Rose, Esq. – Professionally;  
Alan B. Rose, Esq., as a Partner at the Law Firm of ✓  
Page, Mrachek, Fitzgerald & Rose, P.A.  
505 South Flagler Drive, Suite 600  
West Palm Beach, Florida 33401  
(561) 355-6991

Each Defendant is required to serve written defenses to the Complaint on Plaintiffs Attorney, whose address is:

Eliot Ivan Bernstein, Pro Se  
2753 NW 34th St.  
Boca Raton, FL 33434  
(561) 245-8588

E-mail designations:

Primary: iviewit@iviewit.tv  
Secondary: tourcandy@gmail.com  
iviewit@gmail.com

within twenty (20) calendar days after service of this Summons is served on that Defendant, exclusive of the day of service, and to file the original of the defenses with the Clerk of this Court either before service on Plaintiffs' attorney or immediately thereafter. If a Defendant fails to do so, a default will be entered against that Defendant for the relief demanded in the complaint or petition.

DATED: September 3, 2014.

SHARON R. BOCK  
CLERK & COMPTROLLER



BY:

CIVIL ACTION SUMMONS

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