

IN THE CIRCUIT COURT OF THE FIFTEEN JUDICIAL CIRCUIT  
IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: THE ESTATE OF  
SIMON LEON BERNSTEIN,  
Deceased

CASE NO. 502012CP004391XXXXSB

HON. JUDGE MARTIN H. COLIN

\_\_\_\_\_  
ELIOT IVAN BERNSTEIN, PRO SE  
PETITIONER,

V.

TESCHER & SPALLINA, P.A., (AND ALL PARTNERS,  
ASSOCIATES AND OF COUNSEL);  
ROBERT L. SPALLINA, ESQ., PERSONALLY;  
ROBERT L. SPALLINA, ESQ., PROFESSIONALLY;  
DONALD R. TESCHER, ESQ., PERSONALLY;  
DONALD R. TESCHER, ESQ., PROFESSIONALLY;  
THEODORE STUART BERNSTEIN, INDIVIDUALLY;  
THEODORE STUART BERNSTEIN, AS ALLEGED PERSONAL  
REPRESENTATIVE;  
THEODORE STUART BERNSTEIN, AS ALLEGED TRUSTEE  
AND SUCCESSOR TRUSTEE PERSONALLY;  
THEODORE STUART BERNSTEIN, AS ALLEGED TRUSTEE  
AND SUCCESSOR TRUSTEE, PROFESSIONALLY;  
THEODORE STUART BERNSTEIN, AS TRUSTEE FOR HIS  
CHILDREN;  
LISA SUE FRIEDSTEIN, INDIVIDUALLY AS A BENEFICIARY;  
LISA SUE FRIEDSTEIN, AS TRUSTEE FOR HER CHILDREN;  
JILL MARLA IANTONI, INDIVIDUALLY AS A BENEFICIARY;  
JILL MARLA IANTONI, AS TRUSTEE FOR HER CHILDREN;  
PAMELA BETH SIMON, INDIVIDUALLY;  
PAMELA BETH SIMON, AS TRUSTEE FOR HER CHILDREN;  
MARK MANCERI, ESQ., PERSONALLY;  
MARK MANCERI, ESQ., PROFESSIONALLY;  
MARK R. MANCERI, P.A. (AND ALL PARTNERS,  
ASSOCIATES AND OF COUNSEL);  
JOSHUA ENNIO ZANDER BERNSTEIN (ELIOT  
MINOR CHILD);  
JACOB NOAH ARCHIE BERNSTEIN (ELIOT  
MINOR CHILD);  
DANIEL ELIJSHA ABE OTTOMO BERNSTEIN  
(ELIOT MINOR CHILD);  
ALEXANDRA BERNSTEIN (TED ADULT CHILD);  
ERIC BERNSTEIN (TED ADULT CHILD);

STATEMENT OF CLAIM  
Friday, August 22, 2014  
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MICHAEL BERNSTEIN (TED ADULT CHILD);  
MATTHEW LOGAN (TED'S SPOUSE ADULT CHILD);  
MOLLY NORAH SIMON (PAMELA ADULT CHILD);  
JULIA IANTONI – JILL MINOR CHILD;  
MAX FRIEDSTEIN – LISA MINOR CHILD;  
CARLY FRIEDSTEIN – LISA MINOR CHILD;  
PAGE, MRACHEK, FITZGERALD & ROSE, P.A.  
(AND ALL PARTNERS, ASSOCIATES AND OF COUNSEL);  
ALAN B. ROSE, ESQ. – PERSONALLY;  
ALAN B. ROSE, ESQ. – PROFESSIONALLY;  
PANKAUSKI LAW FIRM PLLC, (AND ALL PARTNERS, ASSOCIATES AND OF COUNSEL);  
JOHN J. PANKAUSKI, ESQ. – PERSONALLY;  
JOHN J. PANKAUSKI, ESQ. – PROFESSIONALLY;  
KIMBERLY FRANCIS MORAN – PERSONALLY;  
KIMBERLY FRANCIS MORAN – PROFESSIONALLY;  
LINDSAY BAXLEY AKA LINDSAY GILES – PERSONALLY;  
LINDSAY BAXLEY AKA LINDSAY GILES – PROFESSIONALLY;  
THE ALLEGED “SIMON L. BERNSTEIN AMENDED AND RESTATED TRUST AGREEMENT” DATED JULY 25, 2012;  
JOHN AND JANE DOE’S (1-5000).

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**STATEMENT OF CLAIM BY ELIOT IVAN BERNSTEIN**

The undersigned hereby presents for filing against the above estate this Statement of

Claim and alleges:

1. The basis of this claim comes from the fact that Simon Bernstein had an agreement to pay Saint Andrews School for the 2012-2013 year, all payments during Simon's life were billed and paid directly by Simon to the School, See Exhibit 1 - EVIDENCE OF SIMON PAYING 2012-2013 CONTRACT AND SAINT ANDREWS PAYMENTS MADE POST MORTEM BY ELIOT'S CHILDREN, and the remaining balances Simon owed were unfulfilled at the time of his death

and thus a liability to his Estate.

2. Eliot unknowing that Simon had made these agreements with Saint Andrews was informed by the former removed Personal Representatives, Trustees and Counsel in the Estate, Donald Tescher, Esq. and Robert Spallina, Esq. (who left after admitting FRAUD they committed and more) that this was Eliot's children's contracted expense and ordered Oppenheimer Trust Company to make the payments from prefunded trust funds of Eliot's children, shifting the liability to Eliot's minor children without telling Eliot that it was Simon's Estate obligation. Eliot did not learn that Simon had made these agreements with the School for funding of the year until Tescher and Spallina were forced to turn over their records upon removal of them in 2014.
3. This is all part of further Fraud that is alleged in the newly filed Oppenheimer v. Eliot and Candice Bernstein lawsuit now before this Court.
4. There are extenuating circumstances for this untimely claim that can be brought to the Court if a hearing is necessary that will eliminate any time constraints in making a claim that could not have been foreseen timely by Eliot due to the past Frauds in these matters.
5. The name and address of the claimants are Eliot Ivan Bernstein as Guardian to his three minor children, Joshua, Jacob and Daniel at 2753 NW 34<sup>th</sup> St., Boca Raton, FL 33437 and the name and address of the claimants attorney are the same, as Eliot is Pro Se in these matters.
6. The amount of the claim for the remaining balance for the 2012-2013 school year that Eliot's children were encumbered with is \$59,716.60 in Tuition and School Expenses they paid, which the Claimants are entitled to recover, which amount the Claimant believes are



now due.

7. The claim is not believed to be secured.

Under penalties of perjury, I, Eliot Ivan Bernstein do declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on Friday, August 22, 2014,



Eliot Bernstein, Pro Se, Individually and as legal guardian on behalf of his minor three children.



X

Copy emailed to attorney for Personal Representative on Friday, August 22, 2014.

**CERTIFICATE OF SERVICE**


I, ELIOT IVAN BERNSTEIN, HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished by email to all parties on the following Service List, Friday, August 22, 2014.

Eliot Bernstein, Pro Se, Individually and as legal guardian on behalf of his minor three children.



X

**SERVICE LIST**



STATEMENT OF CLAIM  
Friday, August 22, 2014  
Page 4 of 8

<p>RESPONDENT PERSONALLY, PROFESSIONALLY, AS A GUARDIAN AND TRUSTEE FOR MINOR/ADULT CHILDREN, AS AN ALLEGED TRUSTEE AND ALLEGED PERSONAL REPRESENTATIVE</p> <p>Theodore Stuart Bernstein Life Insurance Concepts 950 Peninsula Corporate Circle, Suite 3010 Boca Raton, Florida 33487 <a href="mailto:tbernstein@lifeinsuranceconcepts.com">tbernstein@lifeinsuranceconcepts.com</a></p>	<p>RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM and COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES</p> <p>Alan B. Rose, Esq. Page, Mrachek, Fitzgerald &amp; Rose, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 (561) 355-6991 <a href="mailto:arose@pm-law.com">arose@pm-law.com</a> and <a href="mailto:arose@mrachek-law.com">arose@mrachek-law.com</a> <a href="mailto:mhandler@mrachek-law.com">mhandler@mrachek-law.com</a> <a href="mailto:cklein@mrachek-law.com">cklein@mrachek-law.com</a> <a href="mailto:lmrachek@mrachek-law.com">lmrachek@mrachek-law.com</a> <a href="mailto:rfitzgerald@mrachek-law.com">rfitzgerald@mrachek-law.com</a> <a href="mailto:skonopka@mrachek-law.com">skonopka@mrachek-law.com</a> <a href="mailto:dthomas@mrachek-law.com">dthomas@mrachek-law.com</a> <a href="mailto:gweiss@mrachek-law.com">gweiss@mrachek-law.com</a> <a href="mailto:jbaker@mrachek-law.com">jbaker@mrachek-law.com</a> <a href="mailto:mhandler@mrachek-law.com">mhandler@mrachek-law.com</a> <a href="mailto:lchristian@mrachek-law.com">lchristian@mrachek-law.com</a> <a href="mailto:tclarke@mrachek-law.com">tclarke@mrachek-law.com</a> <a href="mailto:gdavies@mrachek-law.com">gdavies@mrachek-law.com</a> <a href="mailto:pgillman@mrachek-law.com">pgillman@mrachek-law.com</a> <a href="mailto:dkelly@mrachek-law.com">dkelly@mrachek-law.com</a> <a href="mailto:cklein@mrachek-law.com">cklein@mrachek-law.com</a> <a href="mailto:lwilliamson@mrachek-law.com">lwilliamson@mrachek-law.com</a></p>	<p>RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM and COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES</p> <p>John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Avenue 7th Floor West Palm Beach, FL 33401 (561) 514-0900 <a href="mailto:courtfilings@pankauskilawfirm.com">courtfilings@pankauskilawfirm.com</a> <a href="mailto:john@pankauskilawfirm.com">john@pankauskilawfirm.com</a></p>	<p>RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM AND AS FORMER COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES</p> <p>Robert L. Spallina, Esq., Tescher &amp; Spallina, P.A. Boca Village Corporate Center I 4855 Technology Way Suite 720 Boca Raton, FL 33431 <a href="mailto:rspallina@tescherspallina.com">rspallina@tescherspallina.com</a> <a href="mailto:kmoran@tescherspallina.com">kmoran@tescherspallina.com</a> <a href="mailto:ddustin@tescherspallina.com">ddustin@tescherspallina.com</a></p>
<p>RESPONDENT INDIVIDUALLY AND AS GUARDIAN AND TRUSTEE OF HER MINOR CHILD</p> <p>Pamela Beth Simon 950 N. Michigan Avenue Apartment 2603 Chicago, IL 60611 <a href="mailto:psimon@stpcorp.com">psimon@stpcorp.com</a></p>	<p>COUNSEL FOR LIMITED APPEARANCE representing Mr. Tescher in connection with his Petition for Designation and Discharge as Co-Personal Representative of the Estate of Simon L. Bernstein, deceased.</p> <p>Irwin J. Block, Esq. The Law Office of Irwin J. Block PL 700 South Federal Highway Suite 200 Boca Raton, Florida 33432 <a href="mailto:ijb@ijblegal.com">ijb@ijblegal.com</a> <a href="mailto:martin@kolawyers.com">martin@kolawyers.com</a></p>	<p>RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM and FORMER WITHDRAWN COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES, NO NOTICES OF APPEARANCES</p> <p>Mark R. Manceri, Esq., and Mark R. Manceri, P.A., 2929 East Commercial Boulevard Suite 702 Fort Lauderdale, FL 33308 <a href="mailto:mrrmlaw@comcast.net">mrrmlaw@comcast.net</a> <a href="mailto:mrrmlaw1@gmail.com">mrrmlaw1@gmail.com</a></p>	<p>RESPONDENT INDIVIDUALLY, PROFESSIONALLY AND LAW FIRM AND AS FORMER COUNSEL TO THEODORE BERNSTEIN IN VARIOUS CAPACITIES</p> <p>Donald Tescher, Esq., Tescher &amp; Spallina, P.A. Boca Village Corporate Center I 4855 Technology Way Suite 720 Boca Raton, FL 33431 <a href="mailto:dtescher@tescherspallina.com">dtescher@tescherspallina.com</a> <a href="mailto:dtescher@tescherspallina.com">dtescher@tescherspallina.com</a></p>



			<a href="mailto:mdustin@tescherspallina.com">m ddustin@tescherspallina.co</a> <a href="mailto:kmoran@tescherspallina.com">m kmoran@tescherspallina.co</a> <a href="mailto:m">m</a>
<p>RESPONDENT INDIVIDUALLY AND AS GUARDIAN AND TRUSTEE OF HER MINOR CHILD</p> <p>Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a></p>	<p>COUNSEL TO CREDITOR WILLIAM STANSBURY</p> <p>Peter Feaman, Esquire Peter M. Feaman, P.A. 3615 Boynton Beach Blvd. Boynton Beach, FL 33436 <a href="mailto:pfeaman@feamanlaw.com">pfeaman@feamanlaw.com</a> <a href="mailto:service@feamanlaw.com">service@feamanlaw.com</a> <a href="mailto:mkoskey@feamanlaw.com">mkoskey@feamanlaw.com</a></p>	<p>COURT APPROVED CURATOR TO REPLACE THE REMOVED FORMER PERSONAL REPRESENTATIVES/CO-TRUSTEES/COUNSEL TO THEMSELVES AS FIDUCIARIES TESCHER AND SPALLINA</p> <p>Benjamin Brown, Esq., Thornton B Henry, Esq., and Peter Matwiczuk Matwiczuk &amp; Brown, LLP 625 No. Flagler Drive Suite 401 West Palm Beach, FL 33401 <a href="mailto:bbrown@matbrolaw.com">bbrown@matbrolaw.com</a> <a href="mailto:attorneys@matbrolaw.com">attorneys@matbrolaw.com</a> <a href="mailto:bhenry@matbrolaw.com">bhenry@matbrolaw.com</a> <a href="mailto:pmatwiczuk@matbrolaw.com">pmatwiczuk@matbrolaw.com</a></p>	<p>COUNSEL FOR JILL IANTONI and LISA FRIEDSTEIN</p> <p>William M. Pearson, Esq. P.O. Box 1076 Miami, FL 33149 <a href="mailto:wpearsonlaw@bellsouth.net">wpearsonlaw@bellsouth.net</a></p>
<p>RESPONDENT INDIVIDUALLY AND AS GUARDIAN AND TRUSTEE OF HER MINOR CHILD</p> <p>Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 <a href="mailto:Lisa@friedsteins.com">Lisa@friedsteins.com</a> <a href="mailto:lisa.friedstein@gmail.com">lisa.friedstein@gmail.com</a> <a href="mailto:lisa@friedsteins.com">lisa@friedsteins.com</a></p>	<p>COUNSEL FOR JILL IANTONI and LISA FRIEDSTEIN</p> <p>William H. Glasko, Esq. Golden Cowan, P.A. 1734 South Dixie Highway Palmetto Bay, FL 33157 <a href="mailto:bill@palmettobaylaw.com">bill@palmettobaylaw.com</a> <a href="mailto:eservice@palmettobaylaw.com">eservice@palmettobaylaw.com</a> <a href="mailto:m">m</a> <a href="mailto:tmealy@gcprobateclaw.com">tmealy@gcprobateclaw.com</a></p>	<p>RESPONDENT – ADULT CHILD</p> <p>Alexandra Bernstein 3000 Washington Blvd, Apt 424 Arlington, VA, 22201 <a href="mailto:alb07c@gmail.com">alb07c@gmail.com</a></p>	<p>RESPONDENT/ARRESTED AND CONVICTED OF FRAUD AND ADMITTED TO FORGERY OF SIX SIGNATURES, INCLUDING POST MORTEM FOR SIMON/HAS HAD NOTARY PUBLIC LICENSE REVOKED BY FLORIDA GOVERNOR RICK SCOTT NOTARY PUBLIC DIVISION. *See notes</p> <p>Kimberly Moran <a href="mailto:kmoran@tescherspallina.com">kmoran@tescherspallina.co</a> <a href="mailto:m">m</a></p>

<p>RESPONDENT – ADULT CHILD</p> <p>Eric Bernstein 2231 Bloods Grove Circle Delray Beach, FL 33445 <a href="mailto:ebernstein@lifeinsuranceconcepts.com">ebernstein@lifeinsuranceconcepts.com</a> <a href="mailto:edb07@fsu.edu">edb07@fsu.edu</a> <a href="mailto:edb07fsu@gmail.com">edb07fsu@gmail.com</a></p>	<p>RESPONDENT – INITIALLY MINOR CHILD AND NOW ADULT CHILD</p> <p>Michael Bernstein 2231 Bloods Grove Circle Delray Beach, FL 33445 <a href="mailto:mchl_bernstein@yahoo.com">mchl_bernstein@yahoo.com</a></p>		<p>COUNSEL TO ALEXANDRA, ERIC AND MICHAEL BERNSTEIN AND MOLLY SIMON</p> <p>John P Morrissey, Esq. John P. Morrissey, P.A. 330 Clematis Street Suite 213 West Palm Beach, FL 33401 <a href="mailto:john@jmorrisseylaw.com">john@jmorrisseylaw.com</a></p>
<p>RESPONDENT – ADULT STEPSON TO THEODORE</p> <p>Matt Logan 2231 Bloods Grove Circle Delray Beach, FL 33445 <a href="mailto:matl89@aol.com">matl89@aol.com</a></p>	<p>RESPONDENTS – MINOR CHILDREN OF PETITIONER</p> <p>Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 NW 34th Street Boca Raton, FL 33434 <a href="mailto:iviewit@iviewit.tv">iviewit@iviewit.tv</a></p>	<p>RESPONDENT – MINOR CHILD</p> <p>Julia Iantoni, a Minor c/o Guy and Jill Iantoni, Her Parents and Natural Guardians 210 I Magnolia Lane Highland Park, IL 60035 <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a></p>	
<p>RESPONDENT/REPRIMANDED BY FLORIDA GOVERNOR RICK SCOTT NOTARY PUBLIC DIVISION FOR FAILING TO NOTARIZE AN ALLEGED 2012 WILL AND TRUST OF SIMON AND SIGNING NOTARY UNDER FALSE NAME</p> <p>Lindsay Baxley aka Lindsay Giles <a href="mailto:lindsay@lifeinsuranceconcepts.com">lindsay@lifeinsuranceconcepts.com</a></p>	<p>RESPONDENT MINOR CHILDREN</p> <p>Carley &amp; Max Friedstein, Minors c/o Jeffrey and Lisa Friedstein Parents and Natural Guardians 2142 Churchill Lane Highland Park, IL 6003 <a href="mailto:Lisa@friedsteins.com">Lisa@friedsteins.com</a> <a href="mailto:lisa.friedstein@gmail.com">lisa.friedstein@gmail.com</a></p>	<p>RESPONDENT – MINOR CHILD INITIALLY NOW ADULT CHILD</p> <p>Molly Simon 1731 N. Old Pueblo Drive Tucson, AZ 85745 <a href="mailto:molly.simon1203@gmail.com">molly.simon1203@gmail.com</a></p>	

EXHIBIT 1 – EVIDENCE OF SIMON PAYING 2012-2013 CONTRACT AND SAINT ANDREWS PAYMENTS  
MADE POST MORTEM BY ELIOT'S CHILDREN



EXHIBITS  
Friday, August 22, 2014  
Page 8 of 8



you.

**From:** Rachel Walker [mailto:rachel3584@gmail.com]  
**Sent:** Wednesday, October 10, 2012 7:19 AM  
**To:** Robert Spallina  
**Subject:** Fwd: FACTS Payment Plan Confirmation (6300528)

Sent from my iPhone

Begin forwarded message:

**From:** FACTS Management Company <noreply2@factsmgt.com>  
**Date:** May 22, 2012, 2:07:33 PM EDT  
**To:** <rachel3584@gmail.com>  
**Subject:** FACTS Payment Plan Confirmation (6300528)

**FACTS Management Company**  
*Confirmation Notification*

Mr. Simon Bernstein:

Agreement #: 101

05/2

Thank you for using FACTS Management Company to make your payment for Saint Andrew's School. The person responsible for payment on this agreement is Mr. Simon Bernstein.

The following Additional Authorized Parties have been added to the agreement:  
Rachel Walker

The total balance due to Saint Andrew's School is \$55,521.00. Details about your balance are located at the end of this notice.

Your schedule of payments is listed below. Payments will be processed automatically from your checking account with Legacy Bank until the balance is paid in full.

Date	Description	Amount
06/05/2012	Payment	\$5,552.10
07/05/2012	Payment	\$5,552.10
08/06/2012	Payment	\$5,552.10
09/05/2012	Payment	\$5,552.10
10/05/2012	Payment	\$5,552.10
11/05/2012	Payment	\$5,552.10
12/05/2012	Payment	\$5,552.10
01/07/2013	Payment	\$5,552.10
02/05/2013	Payment	\$5,552.10
03/05/2013	Payment	\$5,552.10

**Fee Information:**

A \$30.00 FACTS returned payment fee will be assessed for each returned payment.

**Customer Service and Online Access:**

This confirmation notification is based on the terms of your original agreement. To manage your agreement information or make payments online, go to <https://online.factsmgt.com>. If clicking the link does not work in your email program you can copy the entire link and paste it into the address box of your browser.

Please contact customer service representatives at (866) 441-4637 with any questions. If you have questions regarding the terms of your payment plan, please contact Saint Andrew's-June Shumate/Cherry Fiske at 561-210-2038.

Sincerely,

FACTS Management Company



10/23/2012

Balance Details Name	Description	Amount
Daniel Bernstein	Tuition	\$16,443.00
Jacob Bernstein	Tuition	\$18,639.00
Joshua Bernstein	Tuition	\$20,439.00

*Do NOT reply to this message. Replies will not be read.*

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# SAINT ANDREW'S SCHOOL

3900 JOG ROAD  
BOCA RATON, FLORIDA 33434  
(561) 210-2030

9/5/2012

Page 1

Joshua E. Bernstein

ACCOUNT OF:

Mr. and Mrs. Simon Bernstein  
7020 Lions Head Ln  
Boca Raton, FL 33496



11988

tenth

AMOUNT DUE	\$903.95
AMOUNT ENCLOSED	

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR REMITTANCE

DATE	TYPE	REFERENCE	CHARGE	CREDIT
		<b>Joshua E. Bernstein</b>		
		Balance Forward 8/1/2012	\$0.00	\$0.00
8/31/2012	Charge	Bookstore Charges	\$903.95	
		<b>Subtotal - Joshua E. Bernstein</b>	<b>\$903.95</b>	



### STATEMENT

Current	31-60	61-90	over 90	TOTAL
\$ 903.95	\$ 0.00	\$ 0.00	\$ 0.00	\$ 903.95

ALL OUTSTANDING BALANCES ARE DUE UPON RECEIPT. PAYMENTS MUST BE RECEIVED NO LATER THAN 10/3/12.  
PAST DUE BALANCES AT THAT TIME WILL BE SUBJECT TO LATE CHARGES AT THE RATE OF 1½% MONTHLY.





# SAINT ANDREW'S SCHOOL

3900 JOG ROAD  
BOCA RATON, FLORIDA 33434  
(561) 210-2030

9/5/2012

Page 1

Jacob N. Bernstein

ACCOUNT OF:

Mr. and Mrs. Simon Bernstein  
7020 Lions Head Ln  
Boca Raton, FL 33496

11987

eighth

AMOUNT DUE

\$830.99

AMOUNT ENCLOSED

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR REMITTANCE

DATE	TYPE	REFERENCE	CHARGE	CREDIT
<b>Jacob N. Bernstein</b>				
		Balance Forward 8/1/2012		\$0.01
8/25/2012	Charge	Laptop Computer/Maintenance	\$225.00	
8/31/2012	Charge	Bookstore Charges	\$606.00	
		<b>Subtotal - Jacob N. Bernstein</b>	<b>\$830.99</b>	

### STATEMENT

Current  
\$ 830.99

31-60  
\$ 0.00

61-90  
\$ 0.00

over 90  
\$ 0.00

TOTAL  
\$ 830.99

ALL OUTSTANDING BALANCES ARE DUE UPON RECEIPT. PAYMENTS MUST BE RECEIVED NO LATER THAN 10/3/12.  
PAST DUE BALANCES AT THAT TIME WILL BE SUBJECT TO LATE CHARGES AT THE RATE OF 1½% MONTHLY.

TS004899



# SAINT ANDREW'S SCHOOL

3900 JOG ROAD  
BOCA RATON, FLORIDA 33434  
(561) 210-2030

9/5/2012

Page 1

Daniel E. Bernstein

ACCOUNT OF:

Mr. and Mrs. Simon Bernstein  
7020 Lions Head Ln  
Boca Raton, FL 33496

11983

fourth

AMOUNT DUE

\$98.00

AMOUNT ENCLOSED

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR REMITTANCE

DATE	TYPE	REFERENCE	CHARGE	CREDIT
		<b>Daniel E. Bernstein</b>		
		Balance Forward 8/1/2012	\$0.00	\$0.00
8/31/2012	Charge	Bookstore Charges	\$98.00	
		<b>Subtotal - Daniel E. Bernstein</b>	<b>\$98.00</b>	

### STATEMENT

Current	31-60	61-90	over 90	TOTAL
\$ 98.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 98.00

ALL OUTSTANDING BALANCES ARE DUE UPON RECEIPT. PAYMENTS MUST BE RECEIVED NO LATER THAN 10/3/12.  
PAST DUE BALANCES AT THAT TIME WILL BE SUBJECT TO LATE CHARGES AT THE RATE OF 1½% MONTHLY.

TS004897

Joshua E. Bernstein

Mrs. Candice Bernstein  
2753 NW 34th St  
Boca Raton, FL 33434-3459

11988

eleventh

\$0.00

Joshua E. Bernstein



8/31/2012	Charge	Bookstore Charges	\$903.95	
9/30/2012	Charge	Bookstore Charges	\$77.00	
10/29/2012	Charge	Model UN	\$315.00	
10/29/2012	Payment	Check 82717025		\$350.00
10/31/2012	Charge	Bookstore Charges	\$32.95	
11/13/2012	Charge	FACTS Tuition Transfer	\$20439.00	
		Close FACTS		
11/13/2012	Credit	FACTS Tuition Payment		\$10219.50
		Close FACTS		
11/20/2012	Payment	Check 92918338		\$980.95
11/20/2012	Payment	Check 23517		\$10219.50
11/30/2012	Charge	Bookstore Charges	\$69.68	
12/31/2012	Charge	Bookstore Charges	\$15.00	
1/25/2013	Charge	US Yearbook	\$130.00	
1/31/2013	Charge	Bookstore Charges	\$107.95	
2/7/2013	Payment	Check 023978		\$67.63





Joshua E. Bernstein

Mrs. Candice Bernstein  
2753 NW 34th St  
Boca Raton, FL 33434-3459

11988

eleventh

\$0.00

2/15/2013	Payment	Check 24051		\$252.95
2/28/2013	Charge	Bookstore Charges	\$54.00	
3/27/2013	Payment	Check 24190		\$54.00
3/31/2013	Charge	Bookstore Charges	\$100.00	
4/22/2013	Payment	Check 24587		\$100.00
4/30/2013	Charge	Bookstore Charges	\$144.95	
5/16/2013	Payment	Check 24768		\$144.95
5/31/2013	Charge	Bookstore Charges	\$64.15	
6/18/2013	Payment	Check 24981		\$64.15
		<b>Subtotal - Joshua E. Bernstein</b>	<b>\$0.00</b>	

\$ 0.00



Jacob N. Bernstein

Mrs. Candice Bernstein  
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\$35.00

Jacob N. Bernstein



10/25/2012	Charge	8th Grade Trip	<del>4000.00</del>	
		Deposit Washington DC		
10/31/2012	Charge	Bookstore Charges	\$11.00	
11/13/2012	Charge	FACTS Tuition Transfer	\$18639.00	
		Close FACTS		
11/13/2012	Credit	FACTS Tuition Payment		\$9319.50
		Close FACTS		
11/20/2012	Payment	Check 92918338		\$830.99
11/20/2012	Payment	Check 23518		\$9319.50
11/25/2012	Charge	8th Grade Trip	\$600.00	
		Balance Due		
11/30/2012	Charge	Bookstore Charges	\$6.99	
12/15/2012	Charge	Middle School Yearbook	\$65.00	
1/31/2013	Charge	Bookstore Charges	\$16.00	
2/7/2013	Payment	Check 23977		\$1017.99



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2753 NW 34th St  
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2/15/2013	Payment	Check 24050		\$81.00
2/28/2013	Charge	Bookstore Charges	\$35.00	
3/27/2013	Payment	Check 24191		\$35.00
4/30/2013	Charge	Bookstore Charges	\$25.99	
5/16/2013	Payment	Check 24769		\$25.99
6/28/2013	Charge	Bookstore Charges	\$35.00	
		<b>Subtotal - Jacob N. Bernstein</b>	<b>\$35.00</b>	



\$ 35.00



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Boca Raton, FL 33434-3459

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fifth

\$0.00

8/31/2012	Charge	Bookstore Charges	\$98.00	
11/13/2012	Charge	FACTS Tuition Transfer	\$16443.00	
		Close FACTS		
11/13/2012	Credit	FACTS Tuition Payment		\$8221.50
		Close FACTS		
11/20/2012	Payment	Check 92918338		\$98.00
11/20/2012	Payment	Check 23519		\$8221.50
5/31/2013	Charge	Bookstore Charges	\$92.00	
6/18/2013	Payment	Check 24982		\$92.00
		<b>Subtotal - Daniel E. Bernstein</b>	<b>\$0.00</b>	



\$ 0.00