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June 24, 2014

**VIA E-MAIL**

See attached service list

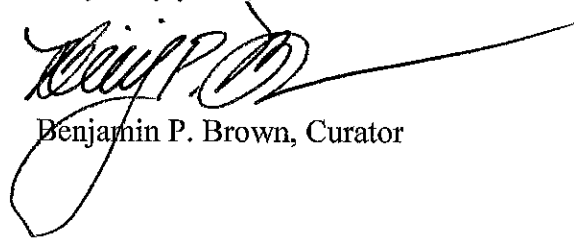
Re: Estate of Simon Bernstein

Dear Recipient:

In reference to the attached June 19, 2014 Order, which was provided to JP Morgan, JP Morgan has advised the Curator that in order to liquidate the investments in the IRA the investments must be transferred from the referenced account to a new account, number M55828004. Accordingly, we have attached a proposed amended Order that requires the cash (after transfer of investments and sale/liquidation) to remain in the new account number M55828004, just as with the prior account number W32585007 per the June 19<sup>th</sup> Order. If there is no objection to the proposed amended Order, it can be submitted for the judge's signature by mail. Please advise if there is any objection to the proposed amended Order. Please note that as with the June 19<sup>th</sup> Order, the proposed amended Order requires that the money shall not be distributed nor withdrawn absent a Court Order.

Thank you.

Very truly yours,



Benjamin P. Brown, Curator

Encl.

**EMAIL SERVICE LIST**

Estate of Simon L. Bernstein

Palm Beach County Case No. 502012CP004391XXXXSB

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IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT IN AND FOR PALM  
BEACH COUNTY, FLORIDA

PROBATE DIVISION  
CASE NO. 5021012CP004391XXXXSB

IN RE: ESTATE OF SIMON L. BERNSTEIN  
\_\_\_\_\_ /

**AMENDED ORDER ON CURATOR'S MOTION FOR INSTRUCTIONS REGARDING  
AUTHORITY TO LIQUIDATE IRA**

THIS MATTER came before the Court on the Curator's Motion for Instructions Regarding Authority to Liquidate IRA dated June 10, 2014 ("Motion") and such Motion was granted by Order dated June 19, 2014 ("Order"). For the reasons stated below, and the Court being advised that no interested person objects and being otherwise fully advised in the premises, it is hereby:

ORDERED and ADJUDGED as follows:

The Order shall is amended as provided herein. Curator is authorized and directed to take any and all actions necessary to liquidate, sell and/or otherwise convert to cash or its equivalent all investments held in JP MORGAN CHASE BANK NA ACF SIMON BERNSTEIN-DECEASED IRA R/O, Account No.: W32585007 ("5007"). JP Morgan Chase Bank NA has advised Curator that the investments held in 5007 must be transferred to new EST. OF SIMON BERNSTEIN INHERITED IRA Account No. M55828004 ("8004"), in order for JP Morgan Chase Bank NA to liquidate, sell and/or otherwise convert to cash or its equivalent all such investments. JP Morgan Chase Bank NA is authorized and directed to comply with instructions from the Curator in order to effectuate the liquidation, sale and/or conversion to cash of all

investments held in 5007 and 8004. The funds in 5007 and 8004 shall not be distributed nor withdrawn absent a Court Order.

DONE AND ORDERED in Chambers, Delray Beach, Palm Beach County, Florida, on June \_\_\_\_\_, 2014.

\_\_\_\_\_  
Circuit Court Judge

Copies furnished to the parties on the attached service list

**SERVICE LIST**

Estate of Simon L. Bernstein

Palm Beach County Case No. 502012CP004391XXXXSB

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