From:	Ted Bernstein
To:	Lisa Friedstein (lisa.friedstein@gmail.com); "Jill Iantoni"; Eliot Bernstein (iviewit@gmail.com); Eliot Bernstein (iviewit@iviewit.tv); Pamela Simon
Cc:	Ted Bernstein
Subject:	Life Insurance - agreement
Date:	Thursday, December 6, 2012 9:58:53 AM
Attachments:	Simon Bernstein Irrv Trust-set ag1.pdf

Hello,

Good news; the Heritage Union Life Insurance company is ready to make payment on the policy that insured Dad. There was an exhaustive search for the original trust document from 1995, which is the beneficiary of the policy owned by Dad. Since we have not been able to locate it, the attached agreement will permit the insurance company to make payment to a Trust account that will then distribute the proceeds in equal parts to the 5 of us. Robert Spallina recommended that I distribute this document so it can be reviewed by each of you, signed and then it can be submitted to the carrier. Please sign the document where applicable. Then email to me the signature page and Fedex the original to Robert Spallina's office. Once we have all signatures, the carrier should release proceeds quickly.

TESCHER & SPALLINA, P.A.
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4855 Technology Way
Suite 720
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Call me with any questions.

Ted

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