From: Ted Bernstein
To: "Pam Simon"; Jill Iantoni
Cc: lisa.friedstein@gmail.com; iviewit@gmail.com; iviewit@iviewit.tv
Subject: RE: Life Insurance - agreement
Date: Thursday, December 6, 2012 1:38:00 PM

Hi > his address is:

TESCHER & SPALLINA, P.A.
Boca Village
Corporate Center I
4855 Technology Way
Suite 720
Boca Raton, Florida 33431

From: Pam Simon [mailto:psimon@stpcorp.com]
Sent: Thursday, December 06, 2012 10:52 AM
To: Jill Iantoni
Cc: Ted Bernstein; lisa.friedstein@gmail.com; iviewit@gmail.com; iviewit@iviewit.tv
Subject: Re: Life Insurance - agreement

Thanks theo - will email u signed one today and fed x spallina - do u have his address?

On Dec 6, 2012, at 10:00 AM, "Jill Iantoni" <jilliantoni@gmail.com> wrote:

> Great. Thanks Ted for handling this!!
> Jill
>
> On Thu, Dec 6, 2012 at 8:58 AM, Ted Bernstein
> <tbernstein@lifeinsuranceconcepts.com> wrote:
> Hello,
>
> Good news; the Heritage Union Life Insurance company is ready to make payment on the policy that insured Dad. There was an exhaustive search for the original trust document from 1995, which is the beneficiary of the policy owned by Dad. Since we have not been able to locate it, the attached agreement will permit the insurance company to make payment to a Trust account that will then distribute the proceeds in equal parts to the 5 of us. Robert Spallina recommended that I distribute this document so it can be reviewed by each of you, signed and then it can be submitted to the carrier. Please sign the document where applicable. Then email to me the signature page and Fedex the original to Robert Spallina's office. Once we have all signatures, the carrier should release proceeds quickly.
>
> TESCHER & SPALLINA, P.A.
> Boca Village
> Corporate Center I
> 4855 Technology Way

Suite 720
Boca Raton, Florida 33431

Call me with any questions.

Ted

. . . . . .

<image001.jpg>
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www.LifeInsuranceConcepts.com
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