From: Robert Spallina
To: Jill Iantoni; Eliot Bernstein; Ted Bernstein; Ted Bernstein; Pamela Simon; Lisa Friedstein
Subject: RE: Call with Robert Spallina tomorrow/Wednesday at 2pm EST
Date: Tuesday, October 23, 2012 2:34:08 PM

As discussed, I need the EIN application and will process the claim. Your father was the owner of the policy and we will need to prepare releases given the fact that we do not have the trust instrument and are making an educated guess that the beneficiaries are the five of you as a result of your mother predeceasing Si. Luckily we have a friendly carrier and they are willing to process the claim without a copy of the trust instrument. A call regarding this is not necessary. We have things under control and will get the claim processed expeditiously after we receive the form.

Thank you for your help.

Robert L. Spallina, Esq.
TESCHER & SPALLINA, P.A.
4855 Technology Way, Suite 720
Boca Raton, Florida 33431
Telephone: 561-997-7008
Facsimile: 561-997-7308
E-mail: rspallina@tescherspallina.com

If you would like to learn more about TESCHER & SPALLINA, P.A., please visit our website at www.tescherspallina.com

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From: Jill Iantoni [mailto:jilliantoni@gmail.com]
Sent: Tuesday, October 23, 2012 10:49 AM
To: Eliot Bernstein; Ted Bernstein; Ted Bernstein; Pamela Simon; Lisa Friedstein; Jill Iantoni
Cc: Robert Spallina
Subject: Call with Robert Spallina tomorrow/Wednesday at 2pm EST

Hi All,

We have a scheduled call tomorrow with Robert Spallina at 2pm EST/1pm CST. His secretary will be sending out the dial in information.

Thanks
Jill