From: Pam Simon
To: Jill Iantoni
Cc: Ted Bernstein; lisa.friedstein@gmail.com; iviewit@gmail.com; iviewit@iviewit.tv
Subject: Re: Life Insurance - agreement
Date: Thursday, December 6, 2012 10:52:44 AM

Thanks theo - will email u signed one today and fed x spallina - do u have his address?

On Dec 6, 2012, at 10:00 AM, "Jill Iantoni" <jilliantoni@gmail.com> wrote:

> Great. Thanks Ted for handling this!!
> Jill
>
> On Thu, Dec 6, 2012 at 8:58 AM, Ted Bernstein <tbernstein@lifeinsuranceconcepts.com> wrote:
>
> > Hello,
> >
> > Good news; the Heritage Union Life Insurance company is ready to make payment on the policy that insured Dad. There was an exhaustive search for the original trust document from 1995, which is the beneficiary of the policy owned by Dad. Since we have not been able to locate it, the attached agreement will permit the insurance company to make payment to a Trust account that will then distribute the proceeds in equal parts to the 5 of us. Robert Spallina recommended that I distribute this document so it can be reviewed by each of you, signed and then it can be submitted to the carrier. Please sign the document where applicable. Then email to me the signature page and Fedex the original to Robert Spallina's office. Once we have all signatures, the carrier should release proceeds quickly.
> >
> > TESCHER & SPALLINA, P.A.
> > Boca Village
> > Corporate Center I
> > 4855 Technology Way
> > Suite 720
> > Boca Raton, Florida 33431
> >
> > Call me with any questions.
> >
> > Ted
> >
> > . . . . . .

<image001.jpg>

Life Insurance Concepts
950 Peninsula Corporate Circle, Suite 3010
Boca Raton, FL 33487
Tel: 561.988.8984
Toll Free: 866.395.8984
Fax: 561.988.0833
Email: **Tbernstein@lifeInsuranceConcepts.com**

www.LifeInsuranceConcepts.com

This communication (including attachments) may contain privileged and confidential information intended only for the recipient(s) named above. If you are not the intended recipient(s), you are hereby notified that any viewing, copying, dissemination or distribution of this communication is prohibited and may be subject to legal action. Please contact the sender immediately by reply e-mail and delete all copies of the original message.