

RICK SCOTT GOVERNOR state of florida Office of the Governor

> THE CAPITOL TALLAHASSEE, FLORIDA 32399-0001

> > www.flgov.com 850-488-7146 850-487-0801 fax August 14, 2013

Mr. Eliot Bernstein 2753 N.W. 34<sup>th</sup> Street Boca Raton, Florida 33434

Dear Mr. Bernstein:

This Office has received the sworn written statement of Ms. Moran in response to the complaint of notary misconduct filed by you. A copy of Ms. Moran's' response is enclosed for your review.

If you wish to offer further comment or provide additional information before this Office makes a final determination in this case, please reply in writing **within twenty (20) days**.

Should you have any questions, please do not hesitate to contact this Office at (850) 717-9529 or FL\_GOV.NOTARY@eog.myflorida.com.

Sincerely,

Erin Tupper // Notary Education Coordinator Executive Office of the Governor, Notary Section

Enclosure(s)

<u>Address</u> The Capitol, Room 209 400 South Monroe Street Tallahassee, Florida 32399-0001

### SWORN RESPONSE OF NOTARY PUBLIC

STATE OF FLORIDA
COUNTY OF Palm Beach

	١	1	
DATE_	8	8	13

Please	see allac	hed writte	en respur	ISC.	
				tanto wasao ni kuto di statuate ta	
			8		
				ning winter the second second second	

Use additional pages if necessary.

Under penalties of perjury, I declare that I have read the foregoing response and that the facts stated in it are true.

(Signature of Respondent)	Address:
(Printed name of Respondent)	Phone:
Sworn to and subscribed before me this	Sth day of August, 2013, by
HILE 673369	Name of Notary Public:
Personally Constant of OR Produced Ider	ntification

(Revised 10/20/09)

### Kimberly Moran 6362 Las Flores Drive Boca Raton, Florida 33433 561-716-8849

August 8, 2013

Executive Office of the Governor The Capitol Erin Tupper, Notary Education Coordinator 400 S. Monroe Street Tallahassee, Florida 32399-0001

### Dear Ms. Tupper:

I am writing you in response to your letter dated July 23, 2013 regarding the two complaints filed by Mr. Eliot Bernstein against me regarding the waivers and consents that were signed by his father, Simon Bernstein, himself and his siblings in connection with the estate of his mother, Shirley Bernstein. As the complaints are similar my response will address both complaints.

To begin, I want you to know that I made a terrible mistake and had a momentary lapse in judgment. I am an honest and good person and I did something here that I deeply regret, have never done before and will never do again. I have brought it to my bosses' attention and they are going to take the appropriate actions to remedy this with the court.

Initially, I mailed in all of the original signed waivers and consents to the Court that were signed by the Bernstein family members, and copies of those documents were returned to me with a request for notarization. These documents have never required acknowledgment, but I assumed they now needed to be notarized as per the notice. Shortly before I received the notice, Simon Bernstein also passed away and now his five children were mourning the death of both of their parents. Looking back on it, I guess I was trying to help them as they had previously signed the documents anyway and I never even thought about what I did until I received the letter from you. The week before, I had a depo provera shot and it affected me in many ways for several months following, including clouding my judgment, causing confusion and mood changes. I am so very sorry.

Attached you will see my office's original communication with Simon Bernstein dated April 4, 2012, regarding the closing of his wife's probate estate and the need to sign the waivers and consents and to have his five children sign each of theirs as well. After receiving Mr. Bernstein's signed waiver and consent (and the other documents that he had to sign) and not receiving any from his children, we contacted Mr. Bernstein's office to follow up regarding his children's waivers and consents and we were instructed by Mr. Bernstein to send the waivers and consents directly to each of his five children for signature. I have included the correspondence to each of them all dated May 10, 2012.

Shortly after our May 10, 2012 letters were sent to each of the five Bernstein children, I received back from Eliot Bernstein an email dated May 17, 2012, a copy of which is attached. As you can see from his email, he attached a copy of the signed waiver and consent to the email and closes the email

with confirmation that he will send the original by mail which I received shortly thereafter (see highlighted portions and attachment).

On August 1, 2012, I sent follow-up emails to each of the other Bernstein children who had not returned the waivers and consents and I have included those emails as well and their responses from those who replied by email and attached their signed waivers and consents. These documents were signed by all of them and the new documents that were sent to the court were identical to the documents that they previously signed.

Again, I had a major lapse in judgment, I made a mistake and I accept responsibility for my actions. I have been a notary since 2004, and in all these years I have never done this before and I promise I will never make this mistake again. I have been sick about the whole thing and deeply regret what I did. I am the primary bread winner in my family with two young children and my ability to earn a living as a legal assistant could be greatly impaired if you suspend my notary commission or more. I respectfully request that you consider my prior clean record in your review of these complaints and any disciplinary action that may be taken.

Please feel free to contact me directly at the number above with any questions.

Respectfully,

KimberlyMoran

Kimberly Moran

## TESCHER & SPALLINA, P.A.

Boca Village Corporate Center I 4855 Technology Way, Suite 720 Boca Raton, Florida 33431

> Tel: 561-997-7008 Fax: 561-997-7308 Toll Free: 888-997-7008 www.tescherspallina.com

Support Staff Diane Dustin Kimberly Moran SuAnn Tescher

April 4, 2012

### VIA FEDERAL EXPRESS

Simon Bernstein 7020 Lions Head Lane Boca Raton, FL 33496

### Re: Estate of Shirley Bernstein

Dear Mr. Bernstein:

Enclosed for your signature are the following documents:

- 1. Probate Checklist
- 2. Statement Regarding Creditors
- 3. Affidavit of No Florida Estate Tax Due (notary required)
- 4. Waivers of Accounting and Portions of Petition for Discharge; Waiver of Service of Petition for Discharge; and Receipt of Beneficiary and Consent to Discharge (one for you and each of your children)
- 5. Petition for Discharge

Please call me to discuss.

Sincerely,

ROBERT L. SPALLINA

RLS/km Enclosures

Attorneys Donald R. Tescher Robert L. Spallina Lauren A. Galvani



Ship to: Mr. Simon Berstein **TESCHER & SPALLINA** 7020 LIONS HEAD LN

BOCA RATON, FL 33496-5931 US 5614779991

**Shipping Information** 

**Package Information** 

Number of packages: 1

Total weight: 1.00LBS

**Billing Information** 

Delivery

location

Declared value: 0.00 USD

Date Created: 04/04/2012

**Outbound Shipment** Address Information Ship from: Kimberly Moran **TESCHER & SPALLINA** 4855 Technology Way Suite 720 BOCA RATON, FL 33431 US 5619977008

Ship to: Kimberly Moran 4855 Technology Way Suite 720 BOCA RATON, FL 33431 US 5619977008

**Return Shipment** Address Information Ship from: Mr. Simon Berstein **TESCHER & SPALLINA** Life Insurance Concepts 7020 LIONS HEAD LN BOCA RATON, FL

33496-5931 US 5614779991

Shipping Information

Tracking number: 798248469002

Estimated shipping charges:

### **Package Information**

Return label type: Print Service type: Standard Overnight Package type: FedEx Envelope Number of packages: 1 RMA no .: Total weight: 1LBS

Declared value: 0.00USD

Special Services. Pickup/Drop-off: Use an already scheduled pickup at my location

### **Billing Information**

Bill transportation to: Tescher & Spallina-343 Your reference: Bernstein 11187.005 P.O. no.: Invoice no .: Department no.:

Thank you for shipping online with Fedex ShipManager at fedex.com.

Special Services: Process a return shipment, Residential

Pickup/Drop-off: Use an already scheduled pickup at my

Bill transportation to: Tescher & Spallina-343

Your reference: Bernstein/11187.005

#### **Please Note**

P.O. no.:

Invoice no .:

Department no .:

FIGAXC IN OUR responsible for any claim in excess of \$100 per package, whether the result of loss, damage: delay, non-delivery, misdelivery or mismiormation, unless you declare a higher value, pay an additional charge: document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your inplit to recover from FedEx for any loss, including intrinsic value of the package; loss of \$100 per package, whether the result of loss, damage: delay, non-delivery, misdelivery or mismiormation, unless you declare a higher value, pay an additional charge: document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your inplit to recover from FedEx for any loss, including intrinsic value of the package; loss of sales, income interest, profile altioney's fees, costs and other forms of damage whether direct in inclednate, consequential or special is kined of to the guidescape. document decoursed value. Recovery cannot exceed actual documented loss. Maximum loi items of exiterationary value is 1500, e.g., jeweity, precisios metais, negotibule instruments and other items listed in our Service Guide. Writen claims must be filed within strict time limits, Consult the applicable. FedEx Service Guide for details. The estimated shipping charges are calculated.

Tracking number: 798248469035

Estimated shipping charges: 14.69

Service type: Standard Overnight

Package type: FedEx Envelope

Shipment Receipt

https://www.fedex.com/shipping/html/en//PrintIFrame.html

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FLORIDA IN RE: ESTATE OF PROBATE DIVISION SHIRLEY BERNSTEIN, FILE NO.: 502011000653CPXXXXSB Deceased DIVISION:

### STATEMENT REGARDING CREDITORS

The undersigned, SIMON BERNSTEIN, as personal representative of the estate of Shirley Bernstein, deceased, alleges

1. A Notice to Creditors in the estate of the decedent has been published as required by law, with the first publication occurring on March 18, 2011.

2 Diligent search has been made to ascertain the names and location or mailing addresses of all creditors of the decedent and of all other persons having claims or demands against the estate.

3. The names and, if known, the addresses of all creditors and other persons ascertained to have claims or demands against the estate and who have not filed a timely claim, or who have not had their claim included in a Personal Representative's Proof of Claim filed in this proceeding, are:

### None

4. A copy of the Notice of Administration was served on each of the persons named on the attached schedule (if any) within three months after the first publication of the Notice of Administration, except as otherwise indicated on that schedule.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on\_\_\_\_\_, 2012.

Attorney for Personal Representative:

Personal Representative:

ROBERT L. SPALLINA, ESQUIRE Florida Bar No. 0497381 4855 Technology Way, Ste. 720 Boca Raton, FL 33431 561-997-7008 Simon Bernstein

Bar Form No. P-3,0831 CriFterida Lawyors Support Scruleds, Inc. Reviewed October 1, 1998



le undersigned	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 💟 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>12 Signature: Print Name:SIM Mailing Address:_7FL, 33496</u>	731 201, Fillame of deceder         ame of deceder         ber is34         98.015, F.S.,         citizen [] nit         trequired to t         er 198, F.S.         art of any of t         and that the fa	orida Statutes nt) <u>17 – 30 – 97</u> at the time of <u>ot</u> a U S. citize be filed for the the Estate by acts stated are <u>STEIN</u> <u>Ons Head</u> Telephone	49 death in the state en e Estate having obtained r e true.	elease of
I am the Personal Representative as defined in the Estate of <u>SHIRLEY_BER</u> The decedent referenced above, whose is the decedent referenced above, whose is the decedent was domiciled (date of death) of <u>Florida</u> On date of death, the decedent was (check A federal estate tax return (federal Form 7 The Estate does not owe Florida estate tax I acknowledge personal liability for distributions uch property from the lien of the Florida of the	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 💟 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>12 Signature: Print Name:SIM Mailing Address:_7FL, 33496</u>	731 201, Fillame of deceder         ame of deceder         ber is34         98.015, F.S.,         citizen [] nit         trequired to t         er 198, F.S.         art of any of t         and that the fa	orida Statutes nt) <u>17 – 30 – 97</u> at the time of <u>ot</u> a U S. citize be filed for the the Estate by acts stated are <u>STEIN</u> <u>Ons Head</u> Telephone	49 death in the state en e Estate having obtained r e true.	elease of
I am the Personal Representative as defined in the Estate of <u>SHIRLEY_BERI</u> . The decedent referenced above, whose is a second structure of the estate tax return (federal Form 7). The Estate does not owe Florida estate tax is a choiced of the estate tax return (federal Form 7). The Estate does not owe Florida estate tax is a choiced of the estate tax return (federal Form 7). The Estate does not owe Florida estate tax is a choiced of the estate tax is a choiced of the estate tax is a choiced of the estate of the estate tax is a choiced of the estate of the estate tax is a choiced of the estate o	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 😰 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>12 Signature: Print Name:SIM Mailing Address:_7</u>	731 201, Fillame of deceder         ame of deceder         ber is34         98.015, F.S.,         citizen [] nit         trequired to t         er 198, F.S.         art of any of t         and that the fa	orida Statutes nt) <u>17 – 30 – 97</u> at the time of <u>ot</u> a U S. citize be filed for the the Estate by acts stated are <u>STEIN</u> <u>Ons Head</u> Telephone	49 death in the state en e Estate having obtained r e true.	elease of
I am the Personal Representative as defined in the Estate of <u>SHIRLEY_BERI</u> . The decedent referenced above, whose is a second structure of the estate tax return (federal Form 7). The Estate does not owe Florida estate tax is a characteristic of the estate of the estate tax is the estate of the estate tax is a characteristic of the estate of the estate of the estate tax is a characteristic of the estate of the estate tax is a characteristic of the estate of t	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 🖸 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>12 Signature:</u> Print Name: <u>SIM</u> Mailing Address: <u>7</u>	731 201, Fi ame of deceder ber is <u>34</u> 98 015, F.S., citizen <u>n</u> t required to t er 198, F.S. art of any of t and that the fa	orida Statutes nt) 17 – 30 – 97 at the time of ot a U S, citize be filed for the the Estate by acts stated are STEIN	49 death in the state en e Estate having obtained r e true. Lane, Boc	elease of
I am the Personal Representative as defined in the Estate of <u>SHIRLEY_BER</u> The decedent referenced above, whose is on <u>12/08/201</u> (Dand was domiciled (date of death) of <u>Florida</u> On date of death, the decedent was (check A federal estate tax return (federal Form 7) The Estate does not owe Florida estate tax I acknowledge personal liability for distributes such property from the lien of the Florida of the renalties of perjury, I declare that I have cuted this <u>day of</u>	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 🖸 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>12 Signature:</u> Print Name: <u>SIM</u> Mailing Address: <u>7</u>	731 201, Fi ame of deceder ber is <u>34</u> 98 015, F.S., citizen <u>n</u> t required to t er 198, F.S. art of any of t and that the fa	orida Statutes nt) 17 – 30 – 97 at the time of ot a U S, citize be filed for the the Estate by acts stated are STEIN	49 death in the state en e Estate having obtained r e true. Lane, Boc	elease of
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose a on <u>12/08/201</u> (Dand was domiciled (date of death) of <u>Florida</u> On date of death, the decedent was (check A federal estate tax return (federal Form 7) The Estate does not owe Florida estate tax I acknowledge personal liability for distribut such property from the lien of the Florida of the penalties of perjury, I declare that I have	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 🖸 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>12 Signature:</u> Print Name: <u>SIM</u> Mailing Address: <u>7</u>	731 201, Fi ame of deceder ber is <u>34</u> 98 015, F.S., citizen <u>n</u> t required to t er 198, F.S. art of any of t and that the fa	orida Statutes nt) 17 – 30 – 97 at the time of ot a U S, citize be filed for the the Estate by acts stated are STEIN	49 death in the state en e Estate having obtained r e true. Lane, Boc	elease of
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose a on <u>12/08/201</u> (Dand was domiciled (date of death) of <u>Florida</u> On date of death, the decedent was (check A federal estate tax return (federal Form 7) The Estate does not owe Florida estate tax I acknowledge personal liability for distribut such property from the lien of the Florida of the penalties of perjury, I declare that I have	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 🖾 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>1.2 Signature</u> Print Name: <u>SIM</u>	731.201, Fi ame of deceder ber is <u>34</u> 98.015, F.S., citizen <u>n</u> t required to t er 198, F.S. art of any of t and that the fa	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S, citize be filed for the the Estate by acts stated are <u>STEIN</u>	49 death in the state en e Estate having obtained r e true.	elease of
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose a on <u>12/08/201</u> (Dand was domiciled (date of death) of <u>Florida</u> On date of death, the decedent was (check A federal estate tax return (federal Form 7) The Estate does not owe Florida estate tax I acknowledge personal liability for distribut such property from the lien of the Florida of the penalties of perjury, I declare that I have	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 💟 a U.S. o 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>1.2</u> Signature:	731.201, Fi	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S. citize be filed for the the Estate by acts stated are	49 death in the state en e Estate having obtained r e true	elease of
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose a on <u>12/08/201</u> (Dand was domiciled (date of death) of <u>Florida</u> On date of death, the decedent was (check A federal estate tax return (federal Form 7) The Estate does not owe Florida estate tax I acknowledge personal liability for distribut such property from the lien of the Florida of the penalties of perjury, I declare that I have	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one)  a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p estate tax. e read this Affidavit a, 20 <u>1.2</u>	ame of deceder ber is <u>34</u> 98.015, F.S., citizen <u>n</u> t required to t er 198, F.S. art of any of t and that the fa	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S, citize be filed for the the Estate by acts stated are	49 death in the state en e Estate having obtained r e true.	, died
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose a on <u>12/08/201</u> (Dand was domiciled (date of death) of <u>Florida</u> On date of death, the decedent was (check A federal estate tax return (federal Form 7) The Estate does not owe Florida estate tax I acknowledge personal liability for distribut such property from the lien of the Florida of the penalties of perjury, I declare that I have	ined in s 198.01 or s <u>NSTEIN</u> (print n Social Security Num ed, as defined in s. 1 ck one)	ame of deceder ber is <u>34</u> 98 015, F.S., citizen <u>ni</u> t required to t er 198, F.S. art of any of t and that the fa	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S, citize be filed for the the Estate by	49 death in the state en e Estate having obtained r	, died
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BERN</u> . The decedent referenced above, whose is a state of death of <u>SHIRLEY</u> (date of death) of <u>Florida</u> . On date of death, the decedent was (check A federal estate tax return (federal Form 7). The Estate does not owe Florida estate tax I acknowledge personal liability for distributes such property from the lien of the Florida of the Florida estate tax for tax for the Florida estate tax for tax for tax	ined in s 198.01 or s NSTEIN Social Security Num ed, as defined in s. 1 ck one)	731.201, Fi ame of deceder ber is <u>34</u> 98.015, F.S., citizen <u>n</u> t required to t er 198, F.S. art of any of t	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S, citize be filed for the the Estate by	49 death in the state en e Estate having obtained r	, died
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose the second sec	ined in s 198.01 or s NSTEIN (print n Social Security Num ed, as defined in s. 1 ck one) 🔯 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt ution in whole or in p	ame of deceder ber is <u>34</u> 98.015, F.S., citizen <u>ni</u> t required to t er 198, F.S.	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S. citize be filed for the	49 death in the state en e Estate	, died
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose the form of the decedent referenced above, whose the form of the decedent was domicile (date of death) of <u>Florida</u> On date of death, the decedent was (check the decedent was (check the decedent form of the Estate does not owe Florida estate the decedent was the decedent was the florida estate the does not owe Florida estate the decedent was the de	ined in s 198.01 or s NSTEIN Social Security Num ed, as defined in s. 1 ck one) 🔯 a U.S. ( 706 or 706-NA) is no ax pursuant to Chapt	ame of deceder ber is <u>34</u> 98.015, F.S., citizen <u>ni</u> t required to t er 198, F.S.	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S. citize be filed for the	49 death in the state en e Estate	, died
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> . The decedent referenced above, whose the decedent referenced above, whose the decedent was domicile of <u>Cate of death</u> of <u>Florida</u> . On date of death, the decedent was (check A federal estate tax return (federal Form 7)	ined in s 198.01 or s NSTEIN Social Security Num ed, as defined in s. 1 ck one) 😰 a U.S. ( 706 or 706-NA) is no	731.201, Fi ame of deceder ber is <u>34</u> 98.015, F.S., citizen <u>n</u> t required to t	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S. citize	49 death in the state en	, died
I am the Personal Representative as defined for the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose the decedent referenced above, whose the decedent referenced above, whose the decedent was domicile (date of death) of <u>Florida</u> On date of death, the decedent was (check the decedent was the deced	ined in s 198.01 or s NSTEIN Social Security Num ed, as defined in s. 1 ck one) 🔯 a U.S. (	731.201, Fi	orida Statutes nt) 17 - 30 - 97 at the time of <u>ot</u> a U S. citize	49 death in the state en	, died
I am the Personal Representative as defi of the Estate of <u>SHIRLEY_BER</u> The decedent referenced above, whose S on <u>12 / 08 / 201</u> (Dand was domicile (date of death)	ined in s 198.01 or s NSTEIN (print n Social Security Num	731 201, Fl ame of deceder ber is <u>34</u>	orida Statutes nt) 17-30-97	49	, died
I am the Personal Representative as defi of the Estate of <u>SHIRLEY BER</u> The decedent referenced above, whose S on 12 / 08 / 201 Qand was domicile	ined in s 198.01 or s NSTEIN (print n Social Security Num	731 201, Fl ame of deceder ber is <u>34</u>	orida Statutes nt) 17-30-97	49	, died
I am the Personal Representative as defi of the Estate of <u>SHIRLEY</u> BER	ined in s 198.01 or s NSTEIN (print n	731.201, Fl	orida Statutes nt)	_	
I am the Personal Representative as defi	ined in s 198.01 or s	731.201, FI	orida Statutes	s (F.S.), as the cas	se may b
				s (F.S.), as the cas	se may b
e undersigned. <u>SIMON</u>	nt name of personal repr	esentative)			
	BERNSTEIN			, do here	by state:
F PALM BEACH					
FLORIDA					
this space available for case style of estate proba-	te proceeding)			(for official use on	ly)
y Bernstein, Deceased.	Probate D:	ivision			
CIRCUIT COURT FOR PALM	BEACH COUN	FY, FL			
(for decedents dying on or after .	January 1, 2000)				
Affidavit of No Florida Estat	te Tax Due	N. 01/00			
(1	(for decedents dying on or after (for decedents dying on or after ) CIRCUIT COURT FOR PALM Estate of File No. 5 y Bernstein, Deceased. this space available for case style of estate proba FLORIDA F_PALM_BEACH	Estate of File No. 502011000653: y Bernstein, Deceased. Probate D: this space available for case style of estate probate proceeding) 	(for decedents dying on or after January 1, 2000) CIRCUIT COURT FOR PALM BEACH COUNTY, FL Estate of File No. 502011000653XXXSB y Bernstein, Deceased. Probate Division this space available for case style of estale probate proceeding) FLORIDA F_PALM BEACH	Affidavit of No Florida Estate Tax Due N. 01/00 (for decedents dying on or after January 1, 2000) CIRCUIT COURT FOR PALM BEACH COUNTY, FL Estate of File No. 502011000653XXXSB y Bernstein, Deceased. Probate Division this space available for case style of estale probate proceeding) FLORIDA F_PALM BEACH	Affidavit of No Florida Estate Tax Due N. 01/00 (for decedents dying on or after January 1, 2000) CIRCUIT COURT FOR PALM BEACH COUNTY, FL Estate of File No. 502011000653XXXSB y Bernstein, Deceased. Probate Division this space available for case style of estate probate proceeding) (for official use on FLORIDA F_PALM BEACH

ŝ

(Print, Type, or Stamp Name of Notary)

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL

IN RE: ESTATE OF File No. 502011CP000653XXXXSB SHIRLEY BERNSTEIN, Probate Division

Deceased.

Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Simon L. Bernstein, whose address is 7020 Lions Head Lane, Boca Raton, Florida 33496, and who has an interest in the above estate as beneficiary of the estate:

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on \_\_\_\_\_, 2012.

Beneficiary

By:

SIMON L. BERNSTEIN

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL IN RE: ESTATE OF File No. 502011CP000653XXXXSB SHIRLEY BERNSTEIN, Probate Division Deceased Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Ted S. Bernstein, whose address is 880 Berkeley Street, Boca Raton, Florida 33487, and who has an interest in the above estate as beneficiary of the estate:

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on , 2012.

Beneficiary

By:

TED BERNSTEIN

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL IN RE: ESTATE OF File No 502011CP000653XXXXSB SHIRLEY BERNSTEIN, Probate Division

Division

Deceased.

WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Pamela B. Simon, whose address is 950 North Michigan Avenue, Suite 2603, Chicago, IL 60606, and who has an interest in the above estate as beneficiary of the estate.

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents, has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on , 2012

Beneficiary

By:

PAMELA B. SIMON

IN THE CIRCUIT COU	URT FOR PALM BEACH COUNTY, FL
IN RE: ESTATE OF	File No. 502011CP000653XXXXSB
SHIRLEY BERNSTEIN,	Probate Division
Deceased	Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Eliot Bernstein, whose address is 2753 NW 34<sup>th</sup> Street, Boca Raton, FL 33434, and who has an interest in the above estate as beneficiary of the estate:

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on , 2012.

Beneficiary

By:

ELIOT BERNSTEIN

# IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FLIN RE: ESTATE OFFile No. 502011CP000653XXXXSBSHIRLEY BERNSTEIN,Probate DivisionDeceased.Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Jill lantoni, whose address is 2101 Magnolia Lane, Highland Park, IL 60035, and who has an interest in the above estate as beneficiary of the estate:

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on , 2012.

Beneficiary

By:\_\_\_\_

JILL LANTONI

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL

IN RE: ESTATE OF File No. 502011CP000653XXXXSB

SHIRLEY BERNSTEIN, Probate Division

Deceased.

Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Lisa S. Friedstein, whose address is 2142 Churchill Lane, Highland Park, IL 60035,

and who has an interest in the above estate as beneficiary of the estate

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on \_\_\_\_\_, 2012.

Beneficiary

By:

LISA S. FRIEDSTEIN

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL

IN RE: ESTATE OF SHIRLEY BERNSTEIN, Deceased. File No. 502011000653XXXX SB Probate Division

### PETITION FOR DISCHARGE (full waiver)

Petitioner\_SIMON BERNSTEIN, as personal representative of the above estate, alleges:

 The decedent, Shirley Bernstein, a resident of Palm Beach County, died on December 8, 2010. and Letters of Administration were issued to petitioner on February 10, 2011.

2. Petitioner has fully administered this estate by making payment, settlement, or other disposition of all claims and debts that were presented, and by paying or making provision for the payment of all taxes and expenses of administration.

3. Petitioner has filed all required estate tax returns with the Internal Revenue Service and with the Department of Revenue of the State of Florida, and has obtained and filed, or file herewith, evidence of the satisfaction of this estate's obligations for both federal and Florida estate taxes, if any.

4. The only persons, other than petitioner, having an interest in this proceeding, and their respective addresses are:

NAME	ADDRESS	RELATIONSHIP	BIRTH DATE (if Minor)
Simon L. Bernstein	7020 Lions Head Lane Boca Raton, FL 33496	spouse	adult
Ted S. Bernstein	880 Berkeley Street Boca Raton, FL 33487	son	adult

Bar Form No. P-5 0550 © Florida Lawyers Support Services, Inc. Reviewed October 1, 1998



Pamela B. Simon	950 North Michigan Avenue Suite 2603 Chicago, IL 60606	daughter	adult
Eliot Bernstein	2753 NW 34 <sup>th</sup> Street Boca Raton, FL 33434	son	adult
Jill lantoni	2101 Magnolia Lane Highland Park, IL 60035	daughter	aðult
Lisa S. Friedstein	2142 Churchill Lane Highland Park, IL 60035	daughter	adult

5. Petitioner, pursuant to Section 731.302 of the Florida Probate Code, and as permitted by Fla. Prob. R. 5 400(f), files herewith waivers and receipts signed by all interested persons

(a) acknowledging that they are aware of the right to have a final accounting,

(b) waiving the filing and service of a final accounting;

(c) waiving the inclusion in this petition of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers or other agents employed by the personal representative and the manner of determining that compensation;

(d) acknowledging that they have actual knowledge of the amount and manner of determining compensation of the personal representative, attorneys, accountants, appraisers, or other agents, and agreeing to the amount and manner of determining such compensation, and waiving any objections to the payment of such compensation;

(e) waiving the inclusion in this petition of a plan of distribution;

(f) waiving service of this petition and all notice thereof;

(g) acknowledging receipt of complete distribution of the share of the estate to which they are entitled; and

(h) consenting to the entry of an order discharging petitioner, as personal representative, without notice, hearing or waiting period and without further accounting.

Petitioner requests that an order be entered discharging petitioner as personal representative of this estate and releasing the surety on any bond which petitioner may have posted in this proceeding from any hability on it.

Bai Form No P-5.0550 © Florida Lawyers Support Services, Inc. Reviewed October 1, 1998



Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

, 2012. Signed on

Personal Representative



w WellDwTAkeseneedBernson, StorleyiPlandingsicDesing PietologeDochargs Periopi

SIMON L. BERNSTEIN

Respectfully Submitted, TESCHER & SPALLDRA, P.A.

By:

ROBERT L. SPALLINA, ESQUIRE Florida Bar No. 497381 4855 Technology Way, St. 720 Boca Raton, FL 33431 561-997-7008

Bar Form No. P-5.0550 © Florida Lawyers Support Services, Inc. Reviewed October 1, 1998



## TESCHER & SPALLINA, P.A.

Boca Village Corporate Center I 4855 Technology Way, Suite 720 Boca Raton, Florida 33431

> Tel: 561-997-7008 Fax: 561-997-7308 Toll Free: 888-997-7008 www.tescherspallina.com

Support Sta Diane Dust Kimberly Mor. SuAnn Tesch

May 10, 2012

VIA U.S. MAIL Mr. Eliot Bernstein

2753 NW 34<sup>th</sup> Street Boca Raton, FL 33434

### Re: Estate of Shirley Bernstein

Dear Mr. Bernstein:

Enclosed for your signature is a Waiver of Accounting and Portions of Petition For Discharge; Waiver of Service of Petition for Discharge; and Receipt of Beneficiary and Consent to Discharge. It is necessary for each of the beneficiaries of your mother's Estate to sign this Waiver so that the Estate can be closed and your father can be released of his duties as Personal Representative. Please sign the Waiver and return it to our office in the enclosed, self-addressed envelope.

If you have any questions, please do not hesitate to contact us.

Sincerely,

ROBERT L. SPALIJINA

RLS/km

Enclosure

Aitorneys Donald R. Tescher Robert L. Spallina Lauren A. Galvani IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL IN RE: ESTATE OF File No. 502011CP000653XXXXSB SHIRLEY BERNSTEIN. Probate Division Deceased Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Eliot Bernstein, whose address is 2753 NW 34th Street, Boca Raton, FL 33434, and who has an interest in the above estate as beneficiary of the estate:

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on \_\_\_\_\_, 2012.

Beneficiary

By:\_\_\_\_

ELIOT BERNSTEIN

### TESCHER & SPALLINA, P.A.

Boca Village Corporate Center 1 4855 Technology Way, Suite 720 Boca Raton, Florida 33431

> Tel: 561-997-7008 Fax: 561-997-7308 Toll Free: 888-997-7008 www.tescherspallina.com

Support St# Diane Dust Kimberly Mor SuAnn Tesch

May 10, 2012

### <u>VIA U.S. MAIL</u> Ms. Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035

### Re: Estate of Shirley Bernstein

Dear Ms. Iantoni:

Enclosed for your signature is a Waiver of Accounting and Portions of Petition For Discharge; Waiver of Service of Petition for Discharge; and Receipt of Beneficiary and Consent to Discharge. It is necessary for each of the beneficiaries of your mother's Estate to sign this Waiver so that the Estate can be closed and your father can be released of his duties as Personal Representative. Please sign the Waiver and return it to our office in the enclosed, self-addressed envelope.

If you have any questions, please do not hesitate to contact us.

Sincerely. ROBERT L. SPALLINA

RLS/km

Enclosure

Attorneys Donald R. Tescher Robert L. Spallina Lauren A. Galvani IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL IN RE: ESTATE OF File No. 502011CP000653XXXXSB SHIRLEY BERNSTEIN, Probate Division Deceased. Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Jill lantoni, whose address is 2101 Magnolia Lane, Highland Park, IL 60035, and who has an interest in the above estate as beneficiary of the estate.

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on \_\_\_\_\_, 2012.

Beneficiary

By:

JILL IANTONI

### TESCHER & SPALLINA, P.A.

Boca Village Corporate Center I 4855 Technology Way, Suite 720 Boca Raton, Florida 33431

> Tel: 561-997-7008 Fax: 561-997-7308 Toll Free: 888-997-7008 www.tescherspallina.com

Support Staf Diane Dusti Kimberly Mora SuAnn Tesche

May 10, 2012

VIA U.S. MAIL Mr. Ted Bernstein 880 Berkeley Street Boca Raton, FL 33487

### Re: Estate of Shirley Bernstein

Dear Mr. Bernstein:

Enclosed for your signature is a Waiver of Accounting and Portions of Petition For Discharge; Waiver of Service of Petition for Discharge; and Receipt of Beneficiary and Consent to Discharge. It is necessary for each of the beneficiaries of your mother's Estate to sign this Waiver so that the Estate can be closed and your father can be released of his duties as Personal Representative. Please sign the Waiver and return it to our office in the enclosed, self-addressed envelope.

If you have any questions, please do not hesitate to contact us.

Sincekely ROBERT L. SPA LLINA

RLS/km

Enclosure

Attorneys Donald R. Tescher Robert L. Spallina Lauren A. Galvani

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL IN RE: ESTATE OF File No. 502011CP000653XXXXSB SHJRLEY BERNSTEIN, Probate Division Deceased. Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Ted S. Bernstein, whose address is 880 Berkeley Street. Boca Raton, Florida 33487, and who has an interest in the above estate as beneficiary of the estate

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on \_\_\_\_\_, 2012.

Beneficiary

By:

TED BERNSTEIN

#### OFFICES LAW Tescher & SPALLINA, P.A.

BOCA VILLAGE CORPORATE CENTER I 4855 TECHNOLOGY WAY, SUITE 720 BOCA RATON, FLORIDA 33431

> TEL: 561-997-7008 FAX: 561-997-7308 TOLL FREE: 888-997-7008 psimon@ STPCOB rp. com WWW.TESCHERSPALLINA.COM

May 10, 2012

VIA U.S. MAIL Ms. Pamela Simon 950 North Michigan Avenue, Suite 2603 Chicago. IL 60606

#### Estate of Shirley Bernstein Re:

Dear Ms. Simon:

Enclosed for your signature is a Waiver of Accounting and Portions of Petition For Discharge; Waiver of Service of Petition for Discharge; and Receipt of Beneficiary and Consent to Discharge. It is necessary for each of the beneficiaries of your mother's Estate to sign this Waiver so that the Estate can be closed and your father can be released of his duties as Personal Representative. Please sign the Waiver and return it to our office in the enclosed, self-addressed envelope.

If you have any questions, please do not hesitate to contact us.

Sincerel ROBERT

SUPPORT STA

DIANE DUST

KIMBERLY MORA

SUANN TESCHI

RLS/km

Enclosure

ATTORNEYS DONALD R. TESCHER ROBERT L. SPALLINA LAUREN A. GALVANI

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL IN RE'ESTATE OF File No. 502011CP000653XXXXSB SHIRLEY BERNSTEIN, Probate Division Deceased Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Pamela B. Simon, whose address is 950 North Michigan Avenue, Suite 2603,

Chicago, IL 60606, and who has an interest in the above estate as beneficiary of the estate:

(a) Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation,

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned.

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on , 2012.

Beneficiary

By:

PAMELA B. SIMON

### Eliot Ivan Bernstein

From:	Eliot Ivan Bernstein [iviewit@iviewit.tv]
Sent:	Thursday, May 17, 2012 8:17 AM
To:	Robert L. Spallina, Esq. ~ Attorney at Law @ Tescher & Spallina, P.A. (atrspallina@tescherspallina.com)
Cc:	'Simon Bernstein'; 'Caroline Prochotska Rogers, Esquire (caroline@cprogers.com)'; Michele M. Mulrooney ~ Partner @ Venable LLP (mmulrooney@Venable.com); 'Andy Dietz'; 'Donna Dietz'
Subject: Attachments:	Estate of Shirley Bernstein Eliot I Bernstein.vcf; 20120515 Estate Simon Shirley Bernstein Doc.pdf

### **PRIVATE & CONFIDENTIAL**

May 17, 2012

Robert L. Spallina, Esq. Tescher & Spallina, P.A. Boca Village Corporate Center I 4855 Technology Way Suite 720 Boca Raton, FL 33431

Hi Robert ~ attached is the Waiver of Accounting and Portions of Petition For Discharge; Waiver of Service of Petition for Discharge; and Receipt of Beneficiary and Consent to Discharge. As I mentioned in the phone call, I have not seen any of the underlying estate documents or my mother's will at this point, yet I sign this document after our family call so that my father can be released of his duties as Personal Representative and put whatever matters that were causing him stress to rest. For my trustees I would like the following individuals in the following order to be trustees:

- Caroline Prochatska Rogers, Esq. 3500 North Lake Shore Drive 17th Floor Chicago, IL 60657 (773) 804-9400 ext 19 caroline@cprogers.com
- Michele M. Mulrooney, Esq. <u>mmulrooney@Venable.com</u> (will get new address shortly)
- Andrew & Donna Dietz
   2002 Circle Drive
   Hermosa Beach, California 90254
   (310) 410-0936 ext1271
   andyd@rockitcargo.com

Please send copies of all estate documents to Caroline and Michele and if my dad would like them to keep the information private and confidential, including from me, until some later point in time, you can arrange that with them directly with my approval granted herein. Please also reply to this email to confirm receipt, a hard copy of my signed document will be sent via mail.

Thank you for your efforts on behalf of my family ~ Eliot

Eliot I. Bernstein Inventor Iviewit Holdings, Inc. - DL Iviewit Holdings, Inc. - DL (yes, two identically named) Iviewit Holdings, Inc. - FL lviewit Technologies, Inc. - DL Uviewit Holdings, Inc. - DL Uview.com, Inc. - DL Iviewit.com. Inc. - FL Iviewit.com, Inc. - DL I.C., Inc. - FL Iviewit.com LLC - DL Iviewit LLC - DL Iviewit Corporation - FL Iviewit, Inc. - FL Iviewit, Inc. - DL lviewit Corporation 2753 N.W. 34th St. Boca Raton, Florida 33434-3459 (561) 245.8588 (o) (561) 886.7628 (c) (561) 245-8644 (f) iviewit@iviewit.tv http://www.iviewit.tv http://iviewit.tv/inventor/index.htm http://iviewit.tv/wordpress http://www.facebook.com/#!/iviewit http://www.myspace.com/iviewit http://iviewit.tv/wordpresseliot http://www.youtube.com/user/eliotbernstein?feature=mhum http://www.TheDivineConstitution.com

Also, check out

Eliot's Testimony at the NY Senate Judiciary Committee Hearings Part 1 http://www.youtube.com/watch?v=8Cw0gogF4Fs&feature=player\_embedded

and Part 2 @ my favorite part http://www.youtube.com/watch?v=Apc\_Zc\_YNIk&feature=related

and

Christine Anderson New York Supreme Court Attorney Ethics Expert Whistleblower Testimony, FOX IN THE HENHOUSE and LAW WHOLLY VIOLATED TOP DOWN EXPOSING JUST HOW WALL STREET / GREED STREET / FRAUD STREET MELTED DOWN AND WHY NO PROSECUTIONS OR RECOVERY OF STOLEN FUNDS HAS BEEN MADE. Anderson in US Fed Court Fingers, US Attorneys, DA's, ADA's, the New York Attorney General and "Favored Lawyers and Law Firms" @ http://www.youtube.com/watch?v=6BlK73p4Ueo

and finally latest blog http://iviewit.tv/wordpress/?p=594

Eliot Part 1 - The Iviewit Inventions @ http://www.youtube.com/watch?v=LOn4hwemqW0

Eliot for President in 2012 Campaign Speech 1 with No Top Teeth, Don't Laugh, Very Important http://www.youtube.com/watch?v=DuIHQDcwQfM

2

Eliot for President in 2012 Campaign Speech 2 with No Top OR Bottom Teeth, Don't Laugh, Very Important http://www.youtube.com/watch?v=jbOP3U1q6mM

Eliot for President in 2012 Campaign Speech 3 Very Important https://www.facebook.com/iviewit?ref=tn\_tnmn#!/note\_php?note\_id=319280841435989

Other Websites I like:

http://www.deniedpatent.com http://exposecorruptcourts.blogspot.com http://www.judgewatch.org/index.html http://www.enddiscriminationnow.com http://www.corruptcourts.org http://www.makeourofficialsaccountable.com http://www.parentadvocates.org http://www.newvorkcourtcorruption.blogspot.com http://cuomotarp.blogspot.com http://www.disbarthefloridabar.com http://www.trusteefraud.com/trusteefraud-blog http://www.constitutionalguardian.com http://www.americans4legalreform.com http://www.judicialaccountability.org www.electpollack.us http://www.ruthmpollackesq.com www.HireLyrics.org www.Facebook.com/Roxanne.Grinage www.Twitter.com/HireLyrics www.YouTube.com/HireLyrics www.YouTube.com/WhatIsThereLeftToDo www.YouTube.com/RoxanneGrinage www.BlogTalkRadio.com/Born-To-Serve www.ireport.cnn.com/people/HireLyrics http://www.VoteForGreg.us Greg Fischer http://www.liberty-candidates.org/greg-fischer/ http://www.facebook.com/pages/Vote-For-Greg/111952178833067 http://www.killallthelawyers.ws/law (The Shakespearean Solution, The Butcher)

--

"We the people are the rightful master of both congress and the courts - not to overthrow the Constitution, but to overthrow the men who pervert the Constitution." - Abraham Lincoln

"Each time a person stands up for an ideal, or acts to improve the lot of others, or strikes out against injustice, he sends forth a tiny ripple of hope, and crossing each other from a million different centers of energy and daring, these ripples build a current that can sweep down the mightiest walls of oppression and resistance." - Robert F. Kennedy

"Is life so dear or peace so sweet as to be purchased at the price of chains and slavery? Forbid it, Almighty God! I know not what course others may take, but as for me, give me liberty, or give me death!" - Patrick Henry

l live by the saying,

### ELLEN G. WHITE

The greatest want of the world is the want of men, --men who will not be bought or sold; men who in their inmost souls are true and honest, men who do not fear to call sin by its right name; men whose conscience is as true to duty as the needle to the pole, men who will stand for the right though the heavens fall. -Education, p. 57(1903)

### If you are one of these people, nice to , your friend ~ Eliot

NOTICE: Due to Presidential Executive Orders, the National Security Agency may have read this email without warning, warrant, or notice. They may do this without any judicial or legislative oversight and it can happen to ordinary Americans like you and me. You have no recourse nor protection save to vote against any incumbent endorsing such unlawful acts.

### CONFIDENTIALITY NOTICE:

This message and any attachments are covered by the Electronic Communications Privacy Act, <u>18 U.S.C. SS 2510-2521</u>. This e-mail message is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any unauthorized review, use, disclosure or distribution is prohibited. If you are not the intended recipient, please contact the sender by reply e-mail and destroy all copies of the original message or call (561) 245-8588. If you are the intended recipient but do not wish to receive communications through this medium, please so advise the sender immediately.

\*The Electronic Communications Privacy Act, 18 U.S.C. 119 Sections 2510-2521 et seq., governs distribution of this "Message," including attachments. The originator intended this Message for the specified recipients only; it may contain the originator's confidential and proprietary information. The originator hereby notifies unintended recipients that they have received this Message in error, and strictly proscribes their Message review, dissemination, copying, and content-based actions. Recipients-in-error shall notify the originator immediately by e-mail, and delete the original message. Authorized carriers of this message shall expeditiously deliver this Message to intended recipients. See: Quon v. Arch.

\*Wireless Copyright Notice\*. Federal and State laws govern copyrights to this Message. You must have the originator's full written consent to alter, copy, or use this Message. Originator acknowledges others' copyrighted content in this Message. Otherwise, Copyright © 2011 by originator Eliot Ivan Bernstein, <u>iviewit@iviewit.tv</u> and <u>www.ivicwit.tv</u>. All Rights Reserved.

4

### **Kimberly Moran**

From:Kimberly MoranSent:Tuesday, August 21, 2012 12:33 PMTo:'lisa.friedstein@gmail.com'

Subject: Estate of Shirley Bernstein - Waiver

Attachments: Waiver of Acctg & Consent to Discharge (Lisa S. Friedstein).pdf

Dear Lisa:

As per our discussion, attached is a copy of the Waiver. Please print, sign and return the original to our office.

Thank you so much! If you have any questions, please do not hesitate to contact us.

Sincerely,

Kimberly Moran, Legal Assistant Tescher & Spallina, P.A. 4855 Technology Way, Suite 720 Boca Raton, FL 33431 Tel: (561) 997-7008 Fax: (561) 997-7308

### **Kimberly Moran**

From:	Kimberly Moran
Sent:	Thursday, August 02, 2012 11:49 AM
To:	'tbernstein@lifeinsuranceconcepts.com'
Subject	Estate of Shirley Bernstein
Attachm	ents: Waiver of Acctg & Consent to Discharge (Ted S. Bernstein) pdf

### Dear Mr. Bernstein:

Attached is a Waiver of Accounting and Consent to Discharge for your mother's estate. We are working on closing the estate and this is part of the closing package. Please sign the Waiver and return the original to our office for filing with the Court.

If you have any questions, please do not hesitate to contact us.

Sincerely,

Fax: (561) 997-7308

Kimberly Moran, Legal Assistant Tescher & Spallina, P.A. 4855 Technology Way, Suite 720 Boca Raton, FL 33431 Tel: (561) 997-7008

Page 1 of 1

### **Kimberly Moran**

From:	Kimberly Moran		
Sent:	Wednesday, August 01, 2012 2:38 PM		
To:	'psimon@stpcorp.com'		
Cc:	Robert Spallina		
Subject:	Estate of Shirley Bernstein		
Attachments:	Waiver of Acctg & Consent to Discharge (Pa	amela B. Simon).pdf	

Dear Ms. Simon:

As per our telephone conversation, attached is a clean copy of the Waiver. Please sign and return the original to our office.

If you have any questions, please do not hesitate to contact us.

Sincerely,

### Kimberly Moran, Legal Assistant Tescher & Spallina, P.A.

4855 Technology Way, Suite 720 Boca Raton, FL 33431 Tel: (561) 997-7008 Fax: (561) 997-7308

### **Kimberly Moran**

From:	Kimberly Moran
Sent:	Thursday, August 02, 2012 11:46 AM
To:	'jilliantoni@gmail.com'; 'guy@gtilife.net'
Subject:	Estate of Shirley Bernstein
Attachments	: Waiver of Acctg & Consent to Discharge (Jill lantoni).pdf

### Dear Ms. Iantoni:

As per our discussion, attached is the Waiver. Please sign the Waiver and return the original to our office for filing with the Court. This is part of the closing package, and once these Waivers are filed we will receive an Order of Discharge from the Court discharging your father from his duties as Personal Representative.

If you have any questions, please do not hesitate to contact us.

Sincerely,

Fax: (561) 997-7308

Kimberly Moran, Legal Assistant Tescher & Spallina, P.A. 4855 Technology Way, Suite 720 Boca Raton, FL 33431 Tel: (561) 997-7008

### **Kimberly Moran**

From:	Guy lantoni [guy@GTILife.net]
Sent:	Sunday, August 12, 2012 12:16 PM
То:	Kimberly Moran; Jill lantoni
Subject:	RE: Estate of Shirley Bernstein
and the second sec	

Attachments: img-120812161455.pdf

Please see the attached.

Jill iantoni

From: Kimberly Moran [mailto:kmoran@tescherspallina.com] Sent: Friday, August 10, 2012 3:05 PM To: Jill Iantoni Cc: Guy Iantoni Subject: RE: Estate of Shirley Bernstein

Just wanted to follow up on the Waiver. Please let me know when to expect the signed original.

Thank you!

Sincerely,

Kimberly Moran, Legal Assistant Tescher & Spallina, P.A. 4855 Technology Way, Suite 720 Boca Raton, FL 33431 Tel: (561) 997-7008 Fax: (561) 997-7308

From: Jill Iantoni [mailto:jilliantoni@gmail.com] Sent: Thursday, August 02, 2012 11:52 AM To: Kimberly Moran Cc: guy@gtilife.net Subject: Re: Estate of Shirley Bernstein

Thanks Kim. *Guy* if you can print this form out and bring home. I can complete and we will then put it in the mail, per Kim's request tomorrow/Thursday.

Jill

On Thu, Aug 2, 2012 at 10:45 AM, Kimberly Moran <<u>kmoran@tescherspallina.com</u>> wrote: Dear Ms. Iantoni:

As per our discussion, attached is the Waiver. Please sign the Waiver and return the original to our office for filing with the Court. This is part of the closing package, and once these Waivers are filed we will receive an Order of Discharge from the Court discharging your father from his duties as Personal Representative.

If you have any questions, please do not hesitate to contact us.

Sincerely,

Kimberly Moran, Legal Assistant Tescher & Spallina, P.A.

8/8/2013

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL IN RL: ESTATE OF File No. 502011CP000653XXXXSB SHIRLEY BERNSTEIN, Probate Division

Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Jill lantoni, whose address is 2101 Magnolia Lane, Highland Park, IL 60035, and who has an interest in the above estate as beneficiary of the estate:

Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative:

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation:

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(c) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned:

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

Signed on - JUGUST 12Th , 2012.

Beneficiary

Deceased.

### **Kimberly Moran**

From:	Pam Simon [psimon@stpcorp.com]
-------	--------------------------------

Sent: Wednesday, August 08, 2012 4:00 PM

To: Kimberly Moran

Cc: Robert Spallina

Subject: RE: Estate of Shirley Bernstein

Follow Up Flag: SoArchive

Flag Status: Flagged

Attachments: letters.pdf

Attached is the signed document as well as a letter signed by me explaining the understanding in which I signed the letter.

Thanks, Pam Simon

Pam Simon STP Enterprises, Inc. "A.L.P.S.™ (A.L.P.S.™ = Arbitrage Life Payment System) The nation's only client-driven life insurance payment plan" 303 East Wacker Drive, Suite 210 Chicago, IL 60601 Direct: (312) 819-7474, ext. 414 Fax: (312) 819-7473 E-mail: <u>psimon@stpcorp.com</u> www.stpcorp.com

This communication may contain privileged and/or confidential information. It is intended solely for the use of the addressee. If you are not the intended recipient, you are strictly prohibited from disclosing, copying, distributing or using any of this information. If you received this communication in error, please contact the sender immediately and destroy the material in its entirety, whether electronic or hard copy. Confidential, proprietary or time-sensitive communications should not be transmitted via the Internet, as there can be no assurance of actual or timely delivery, receipt and/or confidentiality.

From: Kimberly Moran [mailto:kmoran@tescherspallina.com]
Sent: Wednesday, August 01, 2012 1:38 PM
To: Pam Simon
Cc: Robert Spallina
Subject: Estate of Shirley Bernstein

Dear Ms. Simon:

As per our telephone conversation, attached is a clean copy of the Waiver. Please sign and return the original to our office.

If you have any questions, please do not hesitate to contact us.

Sincerely,

Kimberly Moran, Legal Assistant Tescher & Spallina, P.A. 4855 Technology Way, Suite 720

Boca Raton, FL 33431 Tel: (561) 997-7008 Fax: (561) 997-7308

### IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FL

IN RE: ESTATE OF SHIRLEY BERNSTEIN,

Deceased.

File No. 502011CP000653XXXXSB Probate Division Division

### WAIVER OF ACCOUNTING AND PORTIONS OF PETITION FOR DISCHARGE; WAIVER OF SERVICE OF PETITION FOR DISCHARGE; AND RECEIPT OF BENEFICIARY AND CONSENT TO DISCHARGE

The undersigned, Pamela B. Simon, whose address is 950 North Michigan Avenue, Suite 2603,

Chicago, IL 60606, and who has an interest in the above estate as beneficiary of the estate:

Expressly acknowledges that the undersigned is aware of the right to have a final accounting;

(b) Waives the filing and service of a final or other accounting by the personal representative;

(c) Waives the inclusion in the Petition for Discharge of the amount of compensation paid or to be paid to the personal representative, attorneys, accountants, appraisers, or other agents employed by the personal representative, and the manner of determining that compensation;

(d) Expressly acknowledges that the undersigned has actual knowledge of the amount and manner of determining the compensation of the personal representative, attorneys, accountants, appraisers, or other agents; has agreed to the amount and manner of determining such compensation; and waives any objections to the payment of such compensation;

(e) Waives the inclusion in the Petition for Discharge of a plan of distribution;

(f) Waives service of the Petition for Discharge of the personal representative and all notice thereof upon the undersigned;

(g) Acknowledges receipt of complete distribution of the share of the estate to which the undersigned was entitled; and

(h) Consents to the entry of an order discharging the personal representative without notice, hearing or waiting period and without further accounting.

\_\_\_\_, 2012. Signed on Beneficiary By: PAMELA B. SIMON