

## Robert Spallina

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**From:** Robert Spallina  
**Sent:** Thursday, May 09, 2013 11:49 AM  
**To:** 'Christine Yates'  
**Subject:** RE: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

I understand. I will try my best. I still have not spoken to Ted as he is in New York on business.

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**From:** Christine Yates [mailto:cty@TrippScott.com]  
**Sent:** Thursday, May 09, 2013 8:49 AM  
**To:** Robert Spallina  
**Subject:** RE: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

I spoke to him yesterday regarding issues for his children and am aware that he did that. I do not represent Eliot and am making this request on behalf of his children.



110 SE Sixth Street, Suite 1500  
Fort Lauderdale, FL 33301  
954-525-7500

**Christine T. Yates**  
*Director*

Direct: (954) 760-4916  
Fax: (954) 761-8475  
[cty@trippscott.com](mailto:cty@trippscott.com)

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**From:** Robert Spallina [mailto:rspallina@tescherspallina.com]  
**Sent:** Wednesday, May 08, 2013 6:02 PM  
**To:** Christine Yates  
**Subject:** Re: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

Eliot just filed a complaint against Ted (and us for that matter) in the probate court so Ted may not be very accommodating.

Sent from my iPhone

On May 8, 2013, at 5:33 PM, "Christine Yates" <[cty@TrippScott.com](mailto:cty@TrippScott.com)> wrote:

Can you please. I want to avoid any miscommunication between the parties.

Sent from my iPhone

On May 8, 2013, at 4:33 PM, "Robert Spallina" <[rspallina@tescherspallina.com](mailto:rspallina@tescherspallina.com)> wrote:

The property was owned by Shirley's Trust and Ted Bernstein is successor Trustee. We do not have the information but can ask Ted to provide it.

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**From:** Christine Yates [<mailto:cty@TrippScott.com>]  
**Sent:** Wednesday, May 08, 2013 2:39 PM  
**To:** Robert Spallina  
**Cc:** Donald Tescher  
**Subject:** RE: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

Robert, I left a message, but until we get a chance to speak, wanted to see if you could provide the following documents:

- 1) A copy of HUD from the closing;
- 2) A distribution schedule showing the funding of the trusts and how much each trust will receive.

<image001.jpg>  
**110 SE Sixth Street, Suite 1500**  
**Fort Lauderdale, FL 33301**  
**954-525-7500**

**Christine T. Yates**  
*Director*

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**From:** Robert Spallina [<mailto:rspallina@tescherspallina.com>]  
**Sent:** Wednesday, May 01, 2013 5:35 PM  
**To:** Christine Yates  
**Cc:** Donald Tescher  
**Subject:** RE: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

Christine - The condo sold and Ted will be making partial distributions to the trusts. We assigned EINs yesterday and today to the children's trusts see below. Eliot should open an account wherever he chooses. Those trusts are created under Si's Trust through the exercise of his POA over Shirley's Trust which you have copies of. Other than that, we have extricated ourselves from the insurance matter and Ted is handling that with his brother-in-law. With regard to the estate, the Stansbury litigation is ongoing with no resolution yet in sight.

Eliot Bernstein, Trustee f/b/o Joshua Bernstein under the Simon L. Bernstein Trust dtd 07-25-2012 (EIN: 30-6348368)  
Eliot Bernstein, Trustee f/b/o Daniel Bernstein under the Simon L. Bernstein Trust dtd 07-25-2012 (EIN: 30-6348373)  
Eliot Bernstein, Trustee f/b/o Jake Bernstein under the Simon L. Bernstein Trust dtd 07-25-2012 (EIN: 30-6348374)

Contact me with any further questions.

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If you would like to learn more about TESCHER & SPALLINA, P.A., please visit our website at [www.tescherspallina.com](http://www.tescherspallina.com)

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**From:** Christine Yates [<mailto:cty@TrippScott.com>]  
**Sent:** Wednesday, May 01, 2013 2:27 PM  
**To:** Robert Spallina  
**Subject:** Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Sale of Condo

Robert, can you please give me a status of the estate and trust. Did any real property sell? Thanks.

<image001.jpg>  
**110 SE Sixth Street, Suite 1500**  
**Fort Lauderdale, FL 33301**  
**954-525-7500**

**Christine T. Yates**  
*Director*

*Direct: (954) 760-4916*  
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