

## Eliot Ivan Bernstein

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**From:** Christine Yates <cty@TrippScott.com>  
**Sent:** Thursday, January 24, 2013 2:15 PM  
**To:** 'Eliot Ivan Bernstein'  
**Subject:** FW: Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Simon Bernstein Insurance Policy  
**Attachments:** DOC012413-001.pdf

For your review.



110 SE Sixth Street, Suite 1500  
Fort Lauderdale, FL 33301  
954-525-7500

**Christine T. Yates**  
*Director*

Direct: (954) 760-4916  
Fax: (954) 761-8475  
[cty@trippscott.com](mailto:cty@trippscott.com)

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**From:** Alexa Collevechio [<mailto:acollevechio@tescherspallina.com>]  
**Sent:** Thursday, January 24, 2013 2:04 PM  
**To:** Lisa Friedstein; Pam Simon; Jill Iantoni; Ted Bernstein; Christine Yates  
**Cc:** Robert Spallina  
**Subject:** Bernstein - E/O Shirley Bernstein & E/O Leon Bernstein: Simon Bernstein Insurance Policy

Attached is a letter from Reassure America Life Insurance Company regarding Simon Bernstein's policy.

If the attachment fails to open or you have any questions, please do not hesitate to call the office.

Best Regards,

**Alexa Collevechio, Receptionist**  
Teschler & Spallina, P.A.  
4855 Technology Way, Suite 720  
Boca Raton, FL 33431  
Telephone: 561.997.7008  
Facsimile 561.997.7308

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JAN. 8. 2013 10:13AM

NO. 603 P. 1

**Reassure America Life  
Insurance Company****J. L. McDonald, ALHC, LTCP  
Vice President****12750 Merit Drive  
Suite 500  
Dallas, TX 75251****Telephone (972) 776-8535  
Fax (260) 435-8773****January 8, 2013****Mr. Robert Spallina  
Attorney at Law  
Teschler & Spallina, P.A.  
Boca Village Corporate Center I  
4855 Technology Way, Suite 720  
Boca Raton, FL 33431****Re: Simon Bernstein, Dec's  
Policy # 1009208****Dear Mr. Spallina:**

This will acknowledge your letters the most recent of which is dated December 21, 2012.

In as much as the above policy provides a large death benefit in excess of \$1.6 million dollars and the fact that the trust document cannot be located, we respectfully request a court order to enable us to process the claim.

Please let us know how we may assist you in this process.

Sincerely,

**Jim McDonald, ALHC, LTCP  
Vice President  
Claims Oversight**

# FAX

To: Robert Spallina  
Company:  
Fax: 915619977308

From: Kellie Walker  
Phone:

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## NOTES:

Insured Simon Bernstein #1009208

## CONFIDENTIALITY

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Number of pages including this cover sheet: 02