Christine P. Yates Direct Dial 954.760.4916 Email: cty@trippscott.com



December 21, 2012

Via E-Mail and U.S. Mail

Robert L. Spallina, Esq. Tescher & Spallina, P.A. 4855 Technology Way - Suite 720 Boca Raton, FL 33431

Re: Estates of Shirley Bernstein and Simon Leon Bernstein

Dear Mr. Spallina:

As you are aware, my firm represents Mr. and Mrs. Bernstein. We would appreciate receiving copies of the following information and documents in this matter:

- 1. A copy of Simon Bernstein's Trust and accounting;
- 2. A copy of Shirley Bernstein's Trust and accounting;
- 3. A copy of Bernstein Family LLC's Trust;
- 4. A copy of Bernstein Holdings and Family Corporation;
- 5. Objections to claims filed in Estate of Simon Bernstein;
- 6. Exempt Property Petition filed;
- 7. Personal Property Inventory for Estate of Simon and Shirley Bernstein;
- 8. Please provide a status of the ongoing litigation involving the Estate Substitution in Stanford Case status and attorney handling;
- 9. Limited Power of Appointment executed by Simon;
- 10. Inventory for Shirley Bernstein;
- 11. Inventory for Simon Bernstein; and
- 12. LIC Holdings corporate Documents;
- 13. Mortgage documents relating to Eliot's home, and documents pertaining to first mortgage;
- 14. Accounting of each child's Trust.

Thank you for your attention to this matter. Should you have any questions, please feel free to contact my office.

Very truly yours.

Christine P. Yates

For the Firm

CPY/iah

cc: Eliot Bernstein

Marc Garber

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