

## Eliot Bernstein

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**From:** Robert Spallina <rspallina@tescherspallina.com>  
**Sent:** Tuesday, October 23, 2012 2:34 PM  
**To:** Jill Iantoni; Eliot Bernstein; Ted Bernstein; Ted Bernstein; Pamela Simon; Lisa Friedstein  
**Subject:** RE: Call with Robert Spallina tomorrow/Wednesday at 2pm EST

As discussed, I need the EIN application and will process the claim. Your father was the owner of the policy and we will need to prepare releases given the fact that we do not have the trust instrument and are making an educated guess that the beneficiaries are the five of you as a result of your mother predeceasing Si. Luckily we have a friendly carrier and they are willing to process the claim without a copy of the trust instrument. A call regarding this is not necessary. We have things under control and will get the claim processed expeditiously after we receive the form.

Thank you for your help.

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**From:** Jill Iantoni [<mailto:jilliantoni@gmail.com>]  
**Sent:** Tuesday, October 23, 2012 10:49 AM  
**To:** Eliot Bernstein; Ted Bernstein; Ted Bernstein; Pamela Simon; Lisa Friedstein; Jill Iantoni  
**Cc:** Robert Spallina  
**Subject:** Call with Robert Spallina tomorrow/Wednesday at 2pm EST

Hi All,

We have a scheduled call tomorrow with Robert Spallina at 2pm EST/1pm CST. His secretary will be sending out the dial in information.

Thanks

**Jill**