

## Eliot Ivan Bernstein

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**From:** Eliot Ivan Bernstein <iviewit@iviewit.tv>  
**Sent:** Thursday, September 20, 2012 11:48 AM  
**To:** Caroline Prochotska Rogers, Esquire; Michele M. Mulrooney ~ Partner @ Venable LLP; Marc R. Garber Esq. @ Flaster Greenberg P.C.; Andrew Dietz @ Rock-It Cargo USA, Inc.  
**Cc:** Eliot I. Bernstein, Inventor ~ Iviewit Technologies, Inc.  
**Subject:** Meeting with Simon Bernstein estate lawyers 9.20 PRIVATE AND CONFIDENTIAL  
**Attachments:** Eliot I Bernstein.vcf

DRAFT – PRIVATE AND CONFIDENTIAL, these are my initial notes on the meeting.

Dear Robert,

Just a summation of our family meeting regarding the estates of my mother and father on September 19, 2012 at your offices in Boca Raton at 3pm with my brother Ted, my wife Candice and yourself and then at 3:30pm with my sisters, Lisa, Jill, Pam and you also identified during the call that Mr. Tessler was also on the call in you initiated with my sisters.

1. That the trust documents establishing your rights and everyone's rights for that matter would be forthcoming to the family members with beneficial interests and the trustees of their respective children's trusts ( including me and my wife and our co-trustees, Michele Mulrooney, Caroline Prochotska Rogers and Andrew and Donna Dietz) at some time in the future. Both the prior trust of Shirley Bernstein that was changed in the May meeting and the going forward trust documents to Si's estate establishing the powers you claimed yesterday would be included in these documents to verify these claims. I did take comfort that you assured us that in the meantime while I have absolutely no documents we were discussing that we could trust you and that you were a licensed in good standing member of the Florida Bar and that you only handled very wealthy estates in the area.
2. That you were establishing the assets and the creditors and would give proper notice to known and unknown creditors.
3. That there was litigation pending possibly with the estate and you were gathering information.
4. That you would gather the death certificate and I believe something was stated about the autopsy results regarding my father's cause of death.
5. That you stated that Ted Bernstein under one of the estate documents is successor trustee under Shirley Bernstein's estate and that those documents establishing these rights would be forthcoming.
6. That you stated that you advised my father to not make changes to the Shirley Bernstein's trust just prior to his death, which you claimed at that time left her estate to only Jill, Lisa and myself, as they had stated that the other children had already received distributions of their estates in the form of companies and other assets.
7. You stated that he did not want to make these changes prior to May but due to stress from the issues of certain of the siblings' disgruntlement with the existing plan at that time, he was compelled to make these changes in the months immediately prior to his death.
8. That you stated that to resolve issues my father was struggling with concerning certain sibling issues with the division of my mother's estate to the parties above, of which I stated I was wholly unaware of until our May meeting and was not a party to any issues and had no idea of anything in the trust documents that could cause concern as I have never seen them. [Note, as I stated in the May call, I was wholly unaware of any estate documents relating to either my mother or father's estates and I was wholly unaware that there were problems causing my father stress regarding these matters.]
9. That you stated shortly before his death he made significant changes to the estate documents of Shirley's trust and his own, as late as, July of 2012 and there were still incomplete documents to those changes. [It should be noted here that this is the same time, approximately May, that my father was stricken with an illness that began severe headaches, dizziness, dementia, hallucinations, delusions and other documented symptoms with a series of physicians that lasted continuously to his death, which is still at the moment from unknown causes. The

symptoms resulted in doctors massively fluctuating his daily dose of Prednisone over several weeks/months prior to his death, proscribing pain medicines to him over that time and ceasing his blood pressure medicine just days before his death. I believe that from about May until his death he was seen by doctors for all of these symptoms and more and believe there may also be psychologist reports available from that time period regarding his mental health condition, which I know several siblings have already expressed concern over during that time and the time since my mom's passing. That according to a text sent from Diana Banks to Rachel or Ted regarding him having being diagnosed during that time from May with a disease of unknown origin and that Diana's email stated at that time someone was doing a case study on the unknown illness. I was shown the email sent from Diana in the hospital when speaking with the cardiologist on the day of my father's death and relayed this information to him. The doctor had asked if he had traveled anywhere recently and my brother and myself informed the doctor of his trips to the Bahama's, Panama and the Keys, within the time period of May until his death. At that time the Cardiologist had just stated that my father may have been suffering not from heart attacks as was the initial diagnosis but instead from West Nile Virus or the likes and it was not yet known but he stated that those symptoms may have been misdiagnosed as a heart attack. My father passed away later that night and I know that someone had called the hospital and stated to Brianna (sp) the head nurse in charge of my father that foul play may have been involved and security had been invoked and no one Brianna stated, even family, was allowed in until the place was secured. They had already escorted his girlfriend Maritza out of ICU after the call was entered. When I arrived at ICU I was held back until security could get there despite my father having already died once and been resuscitated and going into a second or third flat line, yet I was precluded access due to the allegations until security finally was established.]

10. That it was established by my brother Ted in our meeting that once my father passed that he sent me to secure my father's home, making sure his girlfriend was not robbing the house, the safe or his personal effects as he stated she was there getting her stuff. That my brother further informed you that once at the house I was asked by my brother and siblings to stay at the house as no one had keys to the home at 7020 Lion's Head Lane, the combination to the home safe and until those issues could be resolved I was to stay and inventory and protect the home and assets, which my family did. Ted was given his personal effects as soon as I saw him by me and from those effects he gave me a gold Ten Commandments. Ted also met me at the home and gave me a suit, ties for me and my kids, a shirt, shoes, socks, two pairs of sunglasses and a belt, all that remain in my possession as per Ted. Also I was asked to clear out of the house the perishable items from the refrigerators and cabinets, which totaled about 20 kitchen bags worth and two baskets. We had the locks changed and the safe in the house opened by a locksmith and I vacated the premises, until returning with Ted to get the items for the funeral.
11. That I stated when you asked about what Maritza was doing when I got to the home, I stated that Maritza his girlfriend was at the house crying, that she had gathered personal effects which were already in a Range Rover car my father may have purchased for her and her bicycle and I checked with Ted who stated she could leave the premises with those items. Maritza stated to me that the car and the bicycle were hers, of which I had personal knowledge from my father that he had given her those as gifts although I am uncertain of any terms. She could not fit the bicycle in her car and asked that my wife take it to our home where she would pick it up when she could as she was told by someone to get her stuff and get out before they returned to the home. She picked up the bicycle on 9/19/2012 from my home. I had notified Ted already of these items and told Maritza to submit a list of her personal effects to Ted or your offices when asked if I could get her them and I told her when she finished giving your offices the list that I would act to get them back as instructed by the executors of the estate or inform her of their decision. Now that she has contacted you directly regarding her affairs I can assume that I have no obligations left to deal with Maritza other than in any social fashion.
12. That Spallina stated he ordered the house to be locked up and not hold mourning ceremonies there after he heard what was going with allegations of foul play and missing keys and changed safe combinations and estate documents and other documents and computers that were removed, etc. and due to his having fiduciary responsibilities and possible liabilities to the estate in reference to what he heard "was going on there" he made those decisions in the best interest of the estate.
13. That Teschler and Spallina stated that they are in charge of the whole estate of my parents according to the documents but that Ted Bernstein is successor grantor trustee (not sure what was said so please clarify his role)

under my mother's documents, which are to be tendered soon to those with beneficial interests in the trusts and estates of my parents.

14. That children are in charge of their children's trusts until age 35 and that at 25 parents may make them co-trustees.
15. That you are in the process of assessing the value of the assets of the estates for tax and other purposes.
16. That Life Insurance policies exist but that not all the details are yet known and Ted, Pam and your offices are working to find the details out.
17. That those policies are missing whom the beneficial interests are going to and that there is a missing 1995 trust of Simon Bernstein Insurance Trust that one of the parties involved was La Salle Bank.
18. That Simon Bernstein was presumed owner of some of the policies.
19. That Pam and Ted believe that the policy was part of a VEBA, whereby my family administered the VEBA Trust and sold the insurance through a family company that specialized in VEBA trusts but does not have the Trust documents you need according to Ted and Pam. That no one at the present time has this document but that when found it will be forthcoming to all parties with beneficial interests in the estates and trusts.
20. Ted stated that Albert Gortz of Proskauer Rose may have estate planned and maintain documents for my father's estate.
21. That you stated that you knew the Proskauer estate planners including Gortz and that you would also make calls to Proskauer to find out what they may have in the way of estate documents for my father.
22. That you are establishing if there are any other insurance contracts and who the owners/beneficiaries are and that these may be outside the grandchildren's trusts.
23. That there are IRA accounts for Shirley and Simon that may have beneficiaries outside of the trusts for the grandchildren and you were checking with Chris Prindle
24. That the estate of Shirley was still not closed due to some missing documents or something else I did not catch.
25. That there is an original estate document still outstanding from Jill that Ted stated he was waiting on from Jill.
26. That there might be American Express cards/bank accounts being used that were to be gathered and one perhaps in Rachel's name.
27. That you stated Maritza had come to meet with you with claims she had and that this was the first time you had met her. That you stated that Si could have left monies to Maritza outright in various ways but that he did not and that there was an unsigned document and check that Rachel had taken from the home when he was at the hospital (with other unknown documents, including trusts) and that you had seen pictures that Ted identified himself in with the documents that Rachel had given him and then according to Ted he gave back to Rachel. [Note, Rachel has since acknowledged possession of this document, I am not sure about the other documents.]
28. That you stated that some assets are already granted to the children's trusts, including my home and other items and that we would meet regarding these issues and separate trusts and the underlying children's trust documents of my parent's estate, which documents are forthcoming to the trustees and co-trustees.
29. That the properties mentioned as the condo and home are mortgage free and you advised Ted that if you were his client in this market, which has recovered in Florida to pre-crash levels according to reports you had seen, to sell both properties versus pay the property taxes and fees and retain the properties debt free. That there was mention that the properties may have some encumbrances but you did not think directly. That you stated there is a partnership interest in some form of Partnership Agreement within the estates regarding certain estate assets, including you thought to do with the real estate properties.
30. You stated that Ted, Pam, Jill, Lisa and myself are to come to agreement amongst ourselves to split personal belongings and home items which was according to Si's wishes as stated in the forthcoming trust documents. You advised us to come to agreement and that it would be better than getting your firm involved in those matters, as it would be costly.
31. That you are aware of assets that you did not know existed before his death, such as the Iviewit companies stocks, the Intellectual Properties he was a partial owner of (including patent interests, copyright interests, trademark interests and trade secrets, much of which is currently suspended at the USPTO by the Commissioner pending federal, state and international investigations), the Litigations Ongoing regarding the IP and also a company called Telenet Systems LLC that was formed by my father, Scott and Diana Banks.

32. That Pam pointed out a potential conflict, which I could not hear the context of but you assured her that there was no conflict for your firm.
33. That you stated you did not know the exact state of the Telenet deal and if it was formed or funded and I advised that my father's other lawyer Greenwald and I both had additional information regarding these matters.
34. That in regards to Iviewit companies stock, Intellectual Property interests and Ongoing Litigation interests in those patents, you were checking with Gerald Lewin and others into these whereabouts of these assets and how the estate should handle them. Please note here that while this was not stated in our meeting yesterday, today it dawned on me that I did some trusts for the Iviewit stock with Proskauer back in 1998-1999 for my children's trust, which are now null and void, other than for ongoing investigation purposes. I am not 100% sure but I believe my dad at that same time may have done his own planning with Gerald Lewin and Mr. Gortz regarding his Iviewit companies' shares and patent interests but please check into that when calling Proskauer regarding the other estate planning he may have done with Albert Gortz or others in the Proskauer Estate Group at that time. I believe I may archival records of these documents and Proskauer billing statements relating to these trusts from that time, including for my father and I personally.
35. That in regards to Telenet, I stated that I drafted on my father's behalf the business plan for Telenet that Si was using to raise capital for the company and that he authored with Scott, including his commitment to the company, which is included in the attached hereto business plan. That I stated the commitment was between \$200-250 of cash funding for his investment to the company in the business plan that was finalized. My sister Pam thought it was a \$500,000 investment and I explained that he intended to use a line of credit for that amount that he was establishing with a bank and others for use in financing Telenet deals, in addition to his cash investment for the operations and that this is also discussed in the business plan. That I knew of transactions that had taken place to fund the company by my father and hire employees, etc. according to the plan commitment. Please note that while this was not discussed in the meeting, I was asked by my father to establish the business with Scott Banks and had been working there for several weeks with my father and training the new employees and establishing the business systems. My wife Candice was hired by Telenet and was to be paid for our efforts in establishing the business, however we had not yet taken any payment and this was being worked out with Si and Scott as part of the operating plan arrangements. That I believed the new LLC was formed and that Si owned 20% of the new company.
36. That one of the missing trusts is called the Simon Bernstein Irrevocable Trust, June 4, 1995 and that a policy for 1.7 million was initially taken with Capital Bankers. You stated that you would be checking the value of the insurance contracts against any encumbrances and again you would determine who the beneficiaries are. I believe you stated that a Mark List whom works with Gerald Lewin was not aware of the trusts but that someone was checking with Lewin's firm to find out.
37. That a company of Si's NSA was noted on the trusted documents for the policy which may have more information regarding some of the missing trust documents.



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 Inventor  
 Iviewit Holdings, Inc. – DL  
 Iviewit Holdings, Inc. – DL (yes, two identically named)  
 Iviewit Holdings, Inc. – FL  
 Iviewit Technologies, Inc. – DL

Uviewit Holdings, Inc. - DL  
Uview.com, Inc. – DL  
Iviewit.com, Inc. – FL  
Iviewit.com, Inc. – DL  
I.C., Inc. – FL  
Iviewit.com LLC – DL  
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<http://iviewit.tv/wordpresseliot>  
<http://www.youtube.com/user/eliotbernstein?feature=mhum>  
<http://www.TheDivineConstitution.com>

Also, check out

Eliot's Testimony at the NY Senate Judiciary Committee Hearings Part 1  
[http://www.youtube.com/watch?v=8Cw0gogF4Fs&feature=player\\_embedded](http://www.youtube.com/watch?v=8Cw0gogF4Fs&feature=player_embedded)

and Part 2 @ my favorite part  
[http://www.youtube.com/watch?v=Apc\\_Zc\\_YNIk&feature=related](http://www.youtube.com/watch?v=Apc_Zc_YNIk&feature=related)

and  
Christine Anderson New York Supreme Court Attorney Ethics Expert Whistleblower Testimony, FOX IN THE HENHOUSE and LAW WHOLLY VIOLATED TOP DOWN EXPOSING JUST HOW WALL STREET / GREED STREET / FRAUD STREET MELTED DOWN AND WHY NO PROSECUTIONS OR RECOVERY OF STOLEN FUNDS HAS BEEN MADE. Anderson in US Fed Court Fingers, US Attorneys, DA's, ADA's, the New York Attorney General and "Favored Lawyers and Law Firms" @  
<http://www.youtube.com/watch?v=6BIK73p4Ueo>

and finally latest blog  
<http://iviewit.tv/wordpress/?p=594>

Eliot Part 1 - The Iviewit Inventions @  
<http://www.youtube.com/watch?v=LOn4hwemqW0>

Eliot for President in 2012 Campaign Speech 1 with No Top Teeth, Don't Laugh, Very Important  
<http://www.youtube.com/watch?v=DuIHQDcwQfM>

Eliot for President in 2012 Campaign Speech 2 with No Top OR Bottom Teeth, Don't Laugh, Very Important  
<http://www.youtube.com/watch?v=jbOP3U1q6mM>

Eliot for President in 2012 Campaign Speech 3 Very Important  
[https://www.facebook.com/iviewit?ref=tn\\_tnmn#!/note.php?note\\_id=319280841435989](https://www.facebook.com/iviewit?ref=tn_tnmn#!/note.php?note_id=319280841435989)

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<http://www.deniedpatent.com>  
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<http://www.judgewatch.org/index.html>  
<http://www.enddiscriminationnow.com>  
<http://www.corruptcourts.org>  
<http://www.makeourofficialsaccountable.com>  
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<http://www.VoteForGreg.us> Greg Fischer  
<http://www.liberty-candidates.org/greg-fischer/>  
<http://www.facebook.com/pages/Vote-For-Greg/111952178833067>  
<http://www.killallthelawyers.ws/law> (The Shakespearean Solution, The Butcher)

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"We the people are the rightful master of both congress and the courts - not to overthrow the Constitution, but to overthrow the men who pervert the Constitution." - Abraham Lincoln

"Each time a person stands up for an ideal, or acts to improve the lot of others, or strikes out against injustice, he sends forth a tiny ripple of hope, and crossing each other from a million different centers of energy and daring, these ripples build a current that can sweep down the mightiest walls of oppression and resistance." - Robert F. Kennedy

"Is life so dear or peace so sweet as to be purchased at the price of chains and slavery? Forbid it, Almighty God! I know not what course others may take, but as for me, give me liberty, or give me death!" - Patrick Henry

I live by the saying,

ELLEN G. WHITE

The greatest want of the world is the want of men, --men who will not be bought or sold; men who in their inmost souls are true and honest, men who do not fear to call sin by its right name; men whose conscience is as true to duty as the needle to the pole, men who will stand for the right though the heavens fall. -Education, p. 57(1903)

If you are one of these people, nice to be your friend ~ Eliot



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