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September 8, 1999

Gerald Lewin
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1900 Corporate Boulevard
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Wheeler states in deposition that payments were not tied to investor funding. Here he refers to payment based on the Huizenga funding.

Dear Jerry:

Now that we have money, I need to get these bills paid right away. As you know, we have held matters in abeyance for quite some time, but it is really important now for us to get these brought up to date. I also need to attend to some other housekeeping matters. We need to have a formalized engagement letter executed. Apparently, this was not completed at the beginning of the project, but we need to formalize it now.

I would appreciate your arranging for immediate payment of these statements together with execution of the enclosed fee letter.

Thank you for your prompt attention to this matter.

Best regards.

Cordially,


Christopher C. Wheeler

cc: Brian G. Utley