



IVIEWIT HOLDINGS, INC.

P. Stephen Lamont
Chief Executive Officer
Direct Dial: 914-217-0038

By Certified Mail

August 23, 2004

Stephen Luchessi
Special Agent
Federal Bureau of Investigation
West Palm Beach, Fla

Re: Telephone Conversation of August 23, 2004

Dear Mr. Luchessi:

We acknowledge our telephone conversation of earlier today, and as I mentioned feel free to call on Mr. Bernstein or myself to clarify any further issues.

Moreover, initially, I believe you asked if Harry I. Moatz or the United States Patent and Trademark Office ("USPTO") had "verified" Iviewit's claims of wrongful inventors on patent applications, at which time we attempted to teleconference with Eliot I. Bernstein. As I mentioned, that question was better asked of Mr. Bernstein who, as Iviewit's principal inventor, has been the point person in dealings with Moatz and USPTO, with assistance, from time to time, from myself. Directly thereafter, I also advised you of purposely wrongful content in Iviewit's patent applications and wrongful assignments, and in some cases, no assignments at all.

Next, we discussed that a lack of determination by Moatz or the USPTO about Iviewit's claims may result in the bureau not going forward, to which I generally stated that "Iviewit did not wish to insert itself into a 'chicken and egg' position, and that, notwithstanding the fact of the Moatz or USPTO present position, Iviewit has made specific, factual reports of criminal activities supported by evidence and encourages the bureau to move forward," or words to that effect.



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Third, we turned to what you had, I believe, termed civil claims, to which I pointed out that I engaged and sent Mark W. Gaffney, Esq., a former Department of Justice attorney, who, in a summer 2003 meeting with you, proceeded to cite cases, the claims of which were similar in nature to Iviewit's claims, and that the courts in those cited cases have held such claims were in fact criminal claims.

Lastly, we discussed next steps, and it was my understanding that you will take Iviewit's case to the U.S. Attorney's office this week or next and ask them to determine if any of Iviewit's claims are prosecutable.

Finally, should you require any further clarification, do not hesitate to call, and we would be happy to sign off on the accuracy of the documentation you intend to submit to the U.S. Attorney's office.

Very truly yours,

IVIEWIT HOLDINGS, INC.

By:  P. Stephen Lamont
Chief Executive Officer

Digitally signed by P. Stephen Lamont
DN: cn=P. Stephen Lamont, o=Iviewit
Holdings, Inc., ou=Corporate, c=US
Date: 2004.08.23 21:25:10 -0400

Cc: Eliot I. Bernstein